



1 April 2025

NOTICE

2025 Annual Return Templates for Insurance Intermediaries

This week, the Bermuda Monetary Authority (Authority or BMA) posted the annual return templates for insurance managers and insurance brokers and agents on its website. The updated forms and supporting documents remain largely unchanged from previous years.

After completing the annual return, please email it along with the related attachments in a zipped Microsoft Excel file to IntermediariesAnnualReturns@bma.bm by 30 June 2025.

Any questions about this notice, the prudential rules, the annual return templates or the codes of conduct should be forwarded to InsuranceManagers@bma.bm or InsuranceIntermediaries@bma.bm, respectively.

The latest version of the templates can be found in the 'Reporting Forms and Guidelines' section of the BMA website.

Thank you for your cooperation.

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