



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE
UNUM LIFE INSURANCE COMPANY OF AMERICA

NAIC Group Code 0565 0565 NAIC Company Code 62235 Employer's ID Number 01-0278678
(Current) (Prior)

Organized under the Laws of ME State of Domicile or Port of Entry ME
Country of Domicile US
Licensed as business type Life, Accident and Health
Incorporated/Organized 08/24/1966 Commenced Business 09/03/1966
Statutory Home Office 2211 Congress Street Portland, ME, US 04122
Main Administrative Office 2211 Congress Street
Portland, ME, US 04122 207-575-2211
(Telephone Number)
Mail Address 2211 Congress Street Portland, ME, US 04122
Primary Location of Books and Records 2211 Congress Street
Portland, ME, US 04122 207-575-2211
(Telephone Number)
Internet Website Address www.unum.com
Statutory Statement Contact Christine Currens 423-294-4860
(Telephone Number)
ccurrens2@unum.com 423-287-8597
(E-mail Address) (FAX Number)

OFFICERS

Christopher Wallace Pyne #
Chairman, President and Chief Executive Officer

Steven Andrew Zabel
Executive Vice President, Finance

Puneet Bhasin
Executive Vice President, Chief Information and Digital Officer

Scott Allan Carter
Senior Vice President, Chief Actuary and Appointed Actuary

OTHER

Lisa Gonzalez Iglesias
Executive Vice President, General Counsel

Jean Paul Jullienne
Vice President, Managing Counsel and Corporate Secretary

Benjamin Seth Katz
Vice President, Treasurer

Walter Lynn Rice, Jr.
Senior Vice President, Chief Accounting Officer

Daniel Jason Waxenberg
Senior Vice President, Global Financial Planning and Analysis

DIRECTORS OR TRUSTEES

Timothy Gerald Arnold #

Puneet Bhasin

Lisa Gonzalez Iglesias

Martha Davies Leiper

Christopher Wallace Pyne

Daniel Jason Waxenberg

Steven Andrew Zabel

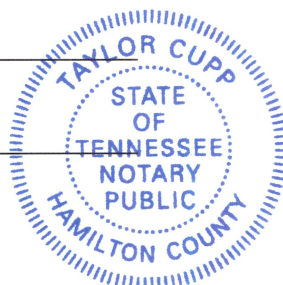
State of Tennessee SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x [Signature] Christopher Wallace Pyne # Chairman, President and Chief Executive Officer
x [Signature] Jean Paul Jullienne Vice President, Managing Counsel and Corporate Secretary
x [Signature] Benjamin Seth Katz Vice President, Treasurer

Subscribed and sworn to before me this 15 day of February, 2024

x [Signature] Taylor Cupp
My Commission Expires: April 28, 2026



- a. Is this an original filing? Yes
b. If no,
1 State the amendment number
2 Date filed
3 Number of pages attached

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	20,035,502,822		20,035,502,822	19,746,808,068
2. Stocks (Schedule D):				
2.1 Preferred stocks	10,244,000		10,244,000	9,424,000
2.2 Common stocks	6,364,364		6,364,364	6,848,719
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	1,065,299,353		1,065,299,353	1,138,707,960
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	46,083,078		46,083,078	47,552,079
4.2 Properties held for the production of income (less \$ 0 encumbrances)	25,494,450		25,494,450	27,868,700
4.3 Properties held for sale (less \$ 0 encumbrances)	2,405,687		2,405,687	2,405,687
5. Cash (\$ (41,876,521), Schedule E - Part 1), cash equivalents (\$ 76,789,427, Schedule E - Part 2) and short-term investments (\$ 0, Schedule DA)	34,912,906		34,912,906	88,594,444
6. Contract loans (including \$ 0 premium notes)	40,387,772		40,387,772	42,118,809
7. Derivatives (Schedule DB)	19,384,977		19,384,977	29,221,858
8. Other invested assets (Schedule BA)	1,324,244,835		1,324,244,835	1,217,392,976
9. Receivables for securities	4,561,256		4,561,256	6,896,271
10. Securities lending reinvested collateral assets (Schedule DL)	41,088,123		41,088,123	46,432,184
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	22,655,973,624		22,655,973,624	22,410,271,756
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	265,043,740	1,500,846	263,542,894	257,472,667
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	352,795,764	20,458,691	332,337,073	301,567,567
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	260,811		260,811	318,001
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	78,879,319		78,879,319	73,772,025
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	32,975,005		32,975,005	33,328,822
17. Amounts receivable relating to uninsured plans	35,813,700	2,035,316	33,778,384	30,134,326
18.1 Current federal and foreign income tax recoverable and interest thereon	14,542,119		14,542,119	—
18.2 Net deferred tax asset	200,459,573	84,337,380	116,122,193	125,408,926
19. Guaranty funds receivable or on deposit	12,474,858		12,474,858	13,046,493
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	4,124,983	4,124,983	—	—
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable	13,143,628	13,143,628	—	—
25. Aggregate write-ins for other-than-invested assets	384,173,740	4,643,526	379,530,214	336,670,886
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	24,050,660,863	130,244,369	23,920,416,494	23,581,991,469
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	6,130,336		6,130,336	5,505,006
28. Total (Lines 26 and 27)	24,056,791,199	130,244,369	23,926,546,829	23,587,496,475
Details of Write-Ins				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. Corporate owned life insurance	326,870,815		326,870,815	316,546,033
2502. Admitted disallowed IMR	29,490,349		29,490,349	—
2503. Miscellaneous assets	22,140,655	4,643,526	17,497,129	13,374,345
2598. Summary of remaining write-ins for Line 25 from overflow page	5,671,920		5,671,920	6,750,507
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	384,173,740	4,643,526	379,530,214	336,670,886

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 809,640,249 (Exhibit 5, Line 9999999) less \$ included in Line 6.3 (including \$ 0 Modco Reserve)	809,640,249	863,624,930
2. Aggregate reserve for accident and health contracts (including \$ 2,409,261,872 Modco Reserve)	4,682,562,723	5,189,207,484
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve)	816,792,147	923,442,666
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	317,800,363	331,876,835
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	490,454,376	527,348,025
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year-estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco)	7,300,000	7,080,000
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 25,786,006 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	42,451,013	41,311,839
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ 1,674,405 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	2,065,235	3,247,839
9.3 Other amounts payable on reinsurance, including \$ 3,222,444 assumed and \$ 68,913,397 ceded	72,135,841	96,799,669
9.4 Interest Maintenance Reserve (IMR, Line 6)	-	397,517
10. Commissions to agents due or accrued-life and annuity contracts \$ 45,445,420, accident and health \$ 23,680,880 and deposit-type contract funds \$ 0	69,126,300	34,294,513
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	122,142,101	131,089,446
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	24,641,225	23,934,626
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	-	662,916
15.2 Net deferred tax liability		
16. Unearned investment income	961,599	983,808
17. Amounts withheld or retained by reporting entity as agent or trustee	2,724,287	2,983,824
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	94,193,919	105,173,103
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	453,383,091	466,753,438
24.02 Reinsurance in unauthorized and certified (\$ 0) companies	31,989	46,411
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 0) reinsurers	14,226,595,450	13,043,487,373
24.04 Payable to parent, subsidiaries and affiliates	112,549,215	111,572,016
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	17,410,726	11,138,212
24.09 Payable for securities		
24.10 Payable for securities lending	41,088,123	46,432,184
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	81,024,107	102,673,051
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	22,487,074,080	22,065,561,727
27. From Separate Accounts statement	6,130,336	5,505,006
28. Total liabilities (Lines 26 and 27)	22,493,204,416	22,071,066,732
29. Common capital stock	5,000,000	5,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other-than-special surplus funds	14,078,073	16,031,299
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	1,097,211,213	1,097,211,213
34. Aggregate write-ins for special surplus funds	29,490,349	-
35. Unassigned funds (surplus)	287,562,778	398,187,230
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ 0 in Separate Accounts Statement)	1,428,342,414	1,511,429,742
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,433,342,414	1,516,429,742
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	23,926,546,829	23,587,496,475
Details of Write-Ins		
2501. Unfunded commitments	3,472,581	4,566,461
2502. Policy claims and miscellaneous liabilities - other lines	16,281,906	16,766,741
2503. Other miscellaneous liabilities	8,536,645	11,608,234
2598. Summary of remaining write-ins for Line 25 from overflow page	52,732,975	69,731,614
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	81,024,107	102,673,051
3101. Deferred gain on reinsurance transaction	14,078,073	16,031,299
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	14,078,073	16,031,299
3401. Admitted disallowed IMR	29,490,349	-
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	29,490,349	-

SUMMARY OF OPERATIONS

	1	2
	Current Year	Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 8)	3,680,401,287	3,463,089,825
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	1,110,545,723	1,090,421,071
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	(5,495,864)	884,505
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	230,666,464	231,544,136
7. Reserve adjustments on reinsurance ceded	(437,019,212)	(423,810,403)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	70,427	77,612
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	148,918,794	138,273,360
9. Totals (Lines 1 to 8.3)	4,728,087,620	4,500,480,105
10. Death benefits	452,951,820	469,460,288
11. Matured endowments (excluding guaranteed annual pure endowments)	474,893	495,432
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	6,496,069	7,239,044
13. Disability benefits and benefits under accident and health contracts	1,517,861,254	1,516,070,115
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	5,043,378	4,728,937
16. Group conversions	97,278	10,357
17. Interest and adjustments on contract or deposit-type contract funds	10,765,090	9,491,073
18. Payments on supplementary contracts with life contingencies	1,288,016	1,759,365
19. Increase in aggregate reserves for life and accident and health contracts	(557,839,149)	(293,645,311)
20. Totals (Lines 10 to 19)	1,437,138,648	1,715,609,300
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	440,337,879	440,559,920
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	7,112,163	7,084,736
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	1,020,501,736	976,912,555
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	138,990,207	129,782,661
25. Increase in loading on deferred and uncollected premiums	(93,721)	(55,890)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(662,674)	(1,470,444)
27. Aggregate write-ins for deductions	789,541,874	793,404,453
28. Totals (Lines 20 to 27)	3,832,866,111	4,061,827,292
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	895,221,509	438,652,814
30. Dividends to policyholders and refunds to members	7,506,538	7,925,675
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	887,714,971	430,727,139
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	196,516,763	94,571,655
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	691,198,208	336,155,484
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (3,392,579) (excluding taxes of \$ (9,405,802) transferred to the IMR)	(11,149,402)	3,841,362
35. Net income (Line 33 plus Line 34)	680,048,806	339,996,846
Capital and Surplus Account		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,516,429,742	1,296,668,416
37. Net income (Line 35)	680,048,806	339,996,846
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 7,365,702	27,709,072	23,832,272
39. Change in net unrealized foreign exchange capital gain (loss)	2,538,044	(5,049,055)
40. Change in net deferred income tax	14,046,651	2,755,675
41. Change in nonadmitted assets	(19,661,444)	4,815,305
42. Change in liability for reinsurance in unauthorized and certified companies	14,422	37,183,845
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	13,370,347	(51,239,214)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance	(1,953,226)	(2,934,348)
52. Dividends to stockholders	(799,200,000)	(129,600,000)
53. Aggregate write-ins for gains and losses in surplus	-	-
54. Net change in capital and surplus for the year (Lines 37 through 53)	(83,087,329)	219,761,327
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,433,342,414	1,516,429,742
Details of Write-Ins		
08.301. Income from assumed modco agreements	21,042,239	21,916,528
08.302. Income from leave management services	116,854,703	100,779,435
08.303. Other income	598,137	2,829,444
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	10,423,715	12,747,953
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	148,918,794	138,273,360
2701. Loss from ceded modco agreements	66,907,343	87,781,348
2702. Loss from transfer under funds held reinsurance	734,996,235	726,028,769
2703. Reserve adjustment on assumed modco agreements	(12,217,785)	(16,050,058)
2798. Summary of remaining write-ins for Line 27 from overflow page	(143,919)	(4,355,606)
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	789,541,874	793,404,453
5301. Unassigned funds transfer to special surplus fund for admitted disallowed IMR	(29,490,349)	-
5302. Special surplus for admitted disallowed IMR	29,490,349	-
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	-	-

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	3,652,731,440	3,456,712,094
2. Net investment income	1,061,474,875	1,054,730,863
3. Miscellaneous income	367,265,695	359,304,440
4. Total (Lines 1 to 3)	5,081,472,010	4,870,747,397
5. Benefit and loss related payments	2,491,800,090	2,351,301,651
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(662,674)	(1,470,444)
7. Commissions, expenses paid and aggregate write-ins for deductions	2,429,206,975	2,366,768,818
8. Dividends paid to policyholders	7,286,538	7,925,675
9. Federal and foreign income taxes paid (recovered) net of \$ (2,126,099) tax on capital gains (losses)	198,923,417	88,143,429
10. Total (Lines 5 through 9)	5,126,554,346	4,812,669,129
11. Net cash from operations (Line 4 minus Line 10)	(45,082,336)	58,078,268
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	1,860,273,789	1,092,004,108
12.2 Stocks	610,900	1,866,700
12.3 Mortgage loans	73,408,607	105,363,216
12.4 Real estate		
12.5 Other invested assets	119,242,738	141,625,805
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	15,011,343	3,455,638
12.7 Miscellaneous proceeds	7,679,076	15,769,242
12.8 Total investment proceeds (Lines 12.1 to 12.7)	2,076,226,453	1,360,084,709
13. Cost of investments acquired (long-term only):		
13.1 Bonds	2,143,876,056	1,843,082,352
13.2 Stocks	-	4,871,700
13.3 Mortgage loans	-	68,475,000
13.4 Real estate	2,713,448	527,884
13.5 Other invested assets	205,124,749	310,677,029
13.6 Miscellaneous applications	18,089,800	-
13.7 Total investments acquired (Lines 13.1 to 13.6)	2,369,804,053	2,227,633,965
14. Net increase / (decrease) in contract loans and premium notes	(1,731,037)	(6,647,170)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(291,846,563)	(860,902,086)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(114,838,430)	(9,827,589)
16.5 Dividends to stockholders	799,200,000	129,600,000
16.6 Other cash provided (applied)	1,197,285,791	1,041,876,287
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	283,247,361	902,448,698
Reconciliation of Cash, Cash Equivalents and Short-Term Investments		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(53,681,538)	99,624,881
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	88,594,444	(11,030,437)
19.2 End of year (Line 18 plus Line 19.1)	34,912,906	88,594,444

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Schedule D bonds exchanged	3,958,828	-
20.0002. Bond principal accrued on Z tranche CMO securities	3,995,163	-
20.0003. Schedule D bonds reclassified to schedule BA other invested assets	-	9,921,816
20.0004. Other financing adjustment on contract claim reserves ceded in a funds withheld reinsurance agreement	-	4,082,203

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	3,680,401,287	5,921,371	659,155,490	-		3,015,324,426		-	
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	1,110,545,723	13,033,631	74,165,795	2,495	2,545,998	1,020,735,486		62,317	
4. Amortization of Interest Maintenance Reserve (IMR)	(5,495,864)	(64,501)	(367,031)	(12)	(12,600)	(5,051,411)		(308)	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	230,666,464	98,890	94,715,636			135,851,938	XXX		
7. Reserve adjustments on reinsurance ceded	(437,019,212)					(437,019,212)	XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	70,427				70,427		XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	148,918,794	97,435	540,483	12	(90,755)	148,272,399		99,221	
9. Totals (Lines 1 to 8.3)	4,728,087,620	19,086,828	828,210,373	2,494	2,513,069	3,878,113,626		161,230	
10. Death benefits	452,951,820	25,535,221	427,416,599			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	474,893	474,893				XXX	XXX		
12. Annuity benefits	6,496,069	XXX	XXX		6,496,069	XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	1,517,861,254	17,018	319,326			1,517,524,909	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	5,043,378	4,433,150	610,228			XXX	XXX		
16. Group conversions	97,278	(7,123,175)	7,123,175			97,278	XXX		
17. Interest and adjustments on contract or deposit-type contract funds	10,765,090	1,690,262	2,273,701	(203,589)	6,595,665	409,043	XXX	7	
18. Payments on supplementary contracts with life contingencies	1,288,016	-		32,781	1,255,235	XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	(557,839,149)	(13,716,650)	(35,798,512)	(6,559)	(4,462,960)	(503,854,468)	XXX		
20. Totals (Lines 10 to 19)	1,437,138,648	11,310,720	401,944,517	(177,366)	9,884,010	1,014,176,762	XXX	7	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	440,337,879	450,319	132,500,957			307,386,603			XXX
22. Commissions and expense allowances on reinsurance assumed	7,112,163	21,917				7,090,246	XXX		
23. General insurance expenses and fraternal expenses	1,020,501,736	26,448	164,006,719		57,199	856,411,369			
24. Insurance taxes, licenses and fees, excluding federal income taxes	138,990,207	344,558	38,690,339		23,636	99,931,673			
25. Increase in loading on deferred and uncollected premiums	(93,721)	(93,721)					XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance	(662,674)				(662,674)		XXX		
27. Aggregate write-ins for deductions	789,541,874	200	32,527	2	16	789,757,860		(248,730)	
28. Totals (Lines 20 to 27)	3,832,866,111	12,038,524	737,196,975	(177,365)	9,302,187	3,074,754,513		(248,723)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	895,221,509	7,048,304	91,013,398	179,859	(6,789,118)	803,359,114		409,953	
30. Dividends to policyholders and refunds to members	7,506,538	7,506,538					XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	887,714,971	(458,234)	91,013,398	179,859	(6,789,118)	803,359,114		409,953	
32. Federal income taxes incurred (excluding tax on capital gains)	196,516,763	(101,441)	20,147,974	39,816	(1,502,932)	177,842,593		90,753	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	691,198,208	(356,793)	70,865,424	140,043	(5,286,186)	625,516,520		319,200	
34. Policies/certificates in force end of year	16,123,879	18,706	47,236	257	1,865	16,055,815	XXX		
Details of Write-Ins									
08.301. Income from assumed modco agreements	21,042,239					21,042,239		(1)	
08.302. Income from leave management services	116,854,703					116,854,703			
08.303. Other income	598,137	37,315	198,381		(102,499)	464,940			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	10,423,715	60,120	342,102	12	11,744	9,910,517		99,221	
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	148,918,794	97,435	540,483	12	(90,755)	148,272,399		99,221	
2701. Loss from ceded modco agreements	66,907,343					66,907,343			
2702. Loss from transfer under funds held reinsurance	734,996,235					734,996,235			
2703. Reserve adjustment on assumed modco agreements	(12,217,785)					(12,217,785)			
2798. Summary of remaining write-ins for Line 27 from overflow page	(143,919)	200	32,527	2	16	72,067		(248,730)	
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	789,541,874	200	32,527	2	16	789,757,860		(248,730)	

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	5,921,370		5,921,370									
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	13,033,631		13,033,631									
4. Amortization of Interest Maintenance Reserve (IMR)	(64,501)		(64,501)									
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	98,890		68,003	2,453		28,434						
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts			97,435									
8.3 Aggregate write-ins for miscellaneous income	97,435		97,435									
9. Totals (Lines 1 to 8.3)	19,086,827		19,055,939	2,453		28,434						
10. Death benefits	25,535,221		25,535,221									
11. Matured endowments (excluding guaranteed annual pure endowments)	474,893		474,893									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	17,018		17,018									
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	4,433,150		4,433,150									
16. Group conversions	(7,123,175)		(7,123,175)									
17. Interest and adjustments on contract or deposit-type contract funds	1,690,262		1,690,262									
18. Payments on supplementary contracts with life contingencies	-		-									
19. Increase in aggregate reserves for life and accident and health contracts	(13,716,650)		(13,702,015)	(14,636)								
20. Totals (Lines 10 to 19)	11,310,720		11,325,355	(14,636)								
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	450,319		419,431	2,453		28,434						XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	26,448		26,448									
24. Insurance taxes, licenses and fees, excluding federal income taxes	344,558		344,558									
25. Increase in loading on deferred and uncollected premiums	(93,721)		(93,721)									
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	200		183	1		16						
28. Totals (Lines 20 to 27)	12,038,524		12,022,255	(12,182)		28,450						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	7,048,303		7,033,684	14,635		(16)						
30. Dividends to policyholders and refunds to members	7,506,538		7,506,538									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(458,235)		(472,854)	14,635		(16)						
32. Federal income taxes incurred (excluding tax on capital gains)	(101,441)		(104,677)	3,240		(4)						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(356,794)		(368,177)	11,395		(13)						
34. Policies/certificates in force end of year	18,706		8,555	8,702		1,449						
Details of Write-Ins												
08.301. Other income	37,315		37,315									
08.302. Income from corporate owned life insurance	60,120		60,120									
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	97,435		97,435									
2701. Fines and penalties paid to regulatory authorities	200		183	1		16						
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	200		183	1		16						

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	659,155,490		648,933,377	10,222,113					
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	74,165,795		73,015,640	1,150,155					
4. Amortization of Interest Maintenance Reserve (IMR)	(367,031)		(361,339)	(5,692)					
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	94,715,636		94,715,636						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income	540,483		544,480	(3,997)					
9. Totals (Lines 1 to 8.3)	828,210,373		816,847,793	11,362,580					
10. Death benefits	427,416,599		418,802,095	8,614,504					
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	319,326		5,710	313,615					
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	610,228			610,228					
16. Group conversions	7,123,175		7,123,175						
17. Interest and adjustments on contract or deposit-type contract funds	2,273,701		2,264,152	9,549					
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(35,798,512)		(35,267,303)	(531,208)					
20. Totals (Lines 10 to 19)	401,944,517		392,927,828	9,016,688					
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	132,500,957		132,115,155	385,802					XXX
22. Commissions and expense allowances on reinsurance assumed	21,917		21,917						
23. General insurance expenses	164,006,719		161,463,321	2,543,399					
24. Insurance taxes, licenses and fees, excluding federal income taxes	38,690,339		38,090,333	600,006					
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions	32,527		32,319	207					
28. Totals (Lines 20 to 27)	737,196,975		724,650,873	12,546,101					
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	91,013,398		92,196,920	(1,183,521)					
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	91,013,398		92,196,920	(1,183,521)					
32. Federal income taxes incurred (excluding tax on capital gains)	20,147,974		20,409,975	(262,001)					
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	70,865,424		71,786,945	(921,521)					
34. Policies/certificates in force end of year	47,236		47,236						
Details of Write-Ins									
08.301. Other income	198,381		207,683	(9,302)					
08.302. Income from corporate owned life insurance	342,102		336,797	5,305					
08.303. Summary of remaining write-ins for Line 8.3 from overflow page									
08.398. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	540,483		544,480	(3,997)					
2701. Fines and penalties paid to regulatory authorities	32,527		32,319	207					
2702. Summary of remaining write-ins for Line 27 from overflow page									
2703. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	32,527		32,319	207					

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \$ Line 10 \$ Line 16 \$ Line 23 \$ Line 24 \$

(b) Include premium amounts for preneed plans included in Line 1 \$

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	2,495					2,495	
4. Amortization of Interest Maintenance Reserve (IMR)	(12)					(12)	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	12					12	
9. Totals (Lines 1 to 8.3)	2,494					2,494	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	(203,589)					(203,589)	
18. Payments on supplementary contracts with life contingencies	32,781					32,781	
19. Increase in aggregate reserves for life and accident and health contracts	(6,559)					(6,559)	
20. Totals (Lines 10 to 19)	(177,366)					(177,366)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions	2					2	
28. Totals (Lines 20 to 27)	(177,365)					(177,365)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	179,859					179,859	
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	179,859					179,859	
32. Federal income taxes incurred (excluding tax on capital gains)	39,816					39,816	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	140,043					140,043	
34. Policies/certificates in force end of year	257					257	
Details of Write-Ins							
08.301. Income from corporate owned life insurance	12					12	
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	12					12	
2701. Fines and penalties paid to regulatory authorities	2					2	
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	2					2	

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1	Deferred			6	7	
		2	3	4			5
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for group annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX					XXX
3. Net investment income	2,545,998	116,983				2,429,015	
4. Amortization of Interest Maintenance Reserve (IMR)	(12,600)	(579)				(12,021)	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	70,427					70,427	
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	(90,755)	540				(91,295)	
9. Totals (Lines 1 to 8.3)	2,513,069	116,944				2,396,126	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	6,496,069					6,496,069	
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	6,595,665	13				6,595,653	
18. Payments on supplementary contracts with life contingencies	1,255,235					1,255,235	
19. Increase in aggregate reserves for life and accident and health contracts	(4,462,960)	(189,660)				(4,273,300)	
20. Totals (Lines 10 to 19)	9,884,010	(189,647)				10,073,657	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	57,199					57,199	
24. Insurance taxes, licenses and fees, excluding federal income taxes	23,636					23,636	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance	(662,674)					(662,674)	
27. Aggregate write-ins for deductions	16					16	
28. Totals (Lines 20 to 27)	9,302,187	(189,647)				9,491,835	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(6,789,118)	306,591				(7,095,709)	
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(6,789,118)	306,591				(7,095,709)	
32. Federal income taxes incurred (excluding tax on capital gains)	(1,502,932)	(210,005)				(1,292,927)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(5,286,186)	516,596				(5,802,782)	
34. Policies/certificates in force end of year	1,865	15				1,850	
Details of Write-Ins							
08.301. Other income	(102,499)					(102,499)	
08.302. Income from corporate owned life insurance	11,744	540				11,204	
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(90,755)	540				(91,295)	
2701. Fines and penalties paid to regulatory authorities	16					16	
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	16					16	

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive (Hospital and Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	3,015,324,426	-				12,832					2,578,466,879	-	436,844,715
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,020,735,486	(3)				117					298,000,660	710,553,033	12,181,678
4. Amortization of Interest Maintenance Reserve (IMR)	(5,051,411)					(1)					(1,474,744)	(3,516,382)	(60,285)
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	135,851,938	30									18,193,463	116,934,355	724,091
7. Reserve adjustments on reinsurance ceded	(437,019,212)										(437,019,212)		
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	148,272,399					(8,838)					23,006,278	8,442,580	116,832,379
9. Totals (Lines 1 to 8.3)	3,878,113,626	27				4,110					2,479,173,323	832,413,587	566,522,580
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,517,524,909										1,302,615,108	(9,279)	214,919,081
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions	97,278										97,278		
17. Interest and adjustments on contract or deposit-type contract funds	409,043										179,415	85,574	144,054
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	(503,854,468)										(492,694,160)		(11,160,308)
20. Totals (Lines 10 to 19)	1,014,176,762										810,197,641	76,295	203,902,826
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	307,386,603					21					199,290,785	53,853,715	54,242,082
22. Commissions and expense allowances on reinsurance assumed	7,090,246	30				(14)					3,683,346	3,261,143	145,741
23. General insurance expenses	856,411,369										512,233,471	62,435,653	281,742,244
24. Insurance taxes, licenses and fees, excluding federal income taxes	99,931,673										68,415,179	11,993,862	19,522,632
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions	789,757,860	-									54,739,818	735,007,682	10,360
28. Totals (Lines 20 to 27)	3,074,754,513	30				8					1,648,560,241	866,628,350	559,565,885
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	803,359,114	(3)				4,102					830,613,083	(34,214,763)	6,956,694
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	803,359,114	(3)				4,102					830,613,083	(34,214,763)	6,956,694
32. Federal income taxes incurred (excluding tax on capital gains)	177,842,593	(1)				908					183,875,906	(7,574,249)	1,540,029
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	625,516,520	(2)				3,194					646,737,177	(26,640,513)	5,416,665
34. Policies/certificates in force end of year	16,055,815	85									7,779,575	864,142	7,412,013
Details of Write-Ins													
08.301. Income from assumed modco agreements	21,042,239					1					21,042,239		
08.302. Income from leave management services	116,854,703												116,854,703
08.303. Other income	464,940					(8,839)					589,460	(37,168)	(78,513)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	9,910,517										1,374,579	8,479,748	56,190
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	148,272,399					(8,838)					23,006,278	8,442,580	116,832,379
2701. Loss from ceded modco agreements	66,907,343										66,907,343		
2702. Loss from transfer under funds held reinsurance	734,996,235											734,996,235	
2703. Reserve adjustment on assumed modco agreements	(12,217,785)										(12,217,785)		
2798. Summary of remaining write-ins for Line 27 from overflow page	72,067	-									50,261	11,447	10,360
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	789,757,860	-									54,739,818	735,007,682	10,360

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year.....	193,222,486		192,752,113	470,373								
2. Tabular net premiums or considerations.....	9,026,453		8,925,866	100,587								
3. Present value of disability claims incurred.....												
4. Tabular interest.....	5,046,828		5,033,545	13,283								
5. Tabular less actual reserve released.....	(477)			(477)								
6. Increase in reserve on account of change in valuation basis.....												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....		XXX								XXX		
7. Other increases (net).....	(5,911,000)		(5,911,000)									
8. Totals (Lines 1 to 7).....	201,384,290		200,800,524	583,766								
9. Tabular cost.....	6,940,770		6,832,320	108,450								
10. Reserves released by death.....	8,285,220		8,265,642	19,578								
11. Reserves released by other terminations (net).....	6,635,446		6,635,446									
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	17,018		17,018									
13. Net transfers to or (from) Separate Accounts.....												
14. Total deductions (Lines 9 to 13).....	21,878,454		21,750,426	128,028								
15. Reserve December 31 of current year.....	179,505,836		179,050,098	455,738								
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year.....	162,227,106		161,831,561	395,545								
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	159,894,975		159,894,975									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A FRATERNAL)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year.....	628,227,774		616,676,779	11,550,995					
2. Tabular net premiums or considerations.....	910,809			910,809					
3. Present value of disability claims incurred.....	124,502,063		124,302,063	200,000					
4. Tabular interest.....	23,485,336		23,016,513	468,822					
5. Tabular less actual reserve released.....	(183,290,679)		(182,731,918)	(558,761)					
6. Increase in reserve on account of change in valuation basis.....									
7. Other increases (net).....	(141,257)			(141,257)					
8. Totals (Lines 1 to 7).....	593,694,045		581,263,437	12,430,608					
9. Tabular cost.....	1,334,995		1,009,961	325,034					
10. Reserves released by death.....	25,813		25,813						
11. Reserves released by other terminations (net).....	772,173			772,173					
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	319,325		5,710	313,615					
13. Net transfers to or (from) Separate Accounts.....									
14. Total deductions (Lines 9 to 13).....	2,452,305		1,041,484	1,410,821					
15. Reserve December 31 of current year.....	591,241,740		580,221,953	11,019,787					
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year.....	8,297,407		329,686	7,967,721					
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	8,053,374		324,684	7,728,689					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	124,505					124,505	
2. Tabular net premiums and considerations.....							
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	8,091					8,091	
5. Tabular less actual reserve released.....	20,037					20,037	
6. Increase in reserve on account of change in valuation basis.....							
7. Other increases (net).....	821					821	
8. Totals (Lines 1 to 7).....	153,454					153,454	
9. Tabular cost.....							
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	2,726					2,726	
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	32,781					32,781	
13. Net transfers to or (from) Separate Accounts.....							
14. Total deductions (Lines 9 to 13).....	35,507					35,507	
15. Reserve December 31 of current year.....	117,947					117,947	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year.....							
17. Amount Available for Policy Loans Based upon Line 16 CSV.....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)
(N/A FRATERNAL)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	42,050,163	396,728				41,653,435	
2. Tabular net premiums and considerations.....							
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	2,300,164	8,682				2,291,482	
5. Tabular less actual reserve released.....	2,463,084	1,757				2,461,327	
6. Increase in reserve on account of change in valuation basis.....							
7. Other increases (net).....	(287,376)	(200,099)				(87,277)	
8. Totals (Lines 1 to 7).....	46,526,035	207,068				46,318,967	
9. Tabular cost.....							
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....							
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	7,751,304					7,751,304	
13. Net transfers to or (from) Separate Accounts.....							
14. Total deductions (Lines 9 to 13).....	7,751,304					7,751,304	
15. Reserve December 31 of current year.....	38,774,730	207,068				38,567,662	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year.....							
17. Amount Available for Policy Loans Based upon Line 16 CSV.....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

	1		2	
	Collected During Year		Earned During Year	
1. U.S. Government bonds	(a)	3,303,674		3,773,843
1.1 Bonds exempt from U. S. tax	(a)			
1.2 Other bonds (unaffiliated)	(a)	1,019,932,577		1,024,575,204
1.3 Bonds of affiliates	(a)			
2.1 Preferred stocks (unaffiliated)	(b)	1,209,436		1,209,436
2.11 Preferred stocks of affiliates	(b)			
2.2 Common stocks (unaffiliated)		414,537		414,537
2.21 Common stocks of affiliates				
3. Mortgage loans	(c)	43,886,706		43,609,258
4. Real estate	(d)	17,437,447		17,437,447
5. Contract loans		2,168,680		2,201,347
6. Cash, cash equivalents and short-term investments	(e)	15,328,350		15,329,633
7. Derivative instruments	(f)	3,922,046		5,804,029
8. Other invested assets		56,885,328		57,222,043
9. Aggregate write-ins for investment income		1,323,139		1,323,139
10. Total gross investment income		1,165,811,920		1,172,899,916
11. Investment expenses			(g)	51,267,447
12. Investment taxes, licenses and fees, excluding federal income taxes			(g)	4,011,795
13. Interest expense			(h)	50,607
14. Depreciation on real estate and other invested assets			(i)	6,556,699
15. Aggregate write-ins for deductions from investment income				467,645
16. Total deductions (Lines 11 through 15)				62,354,193
17. Net investment income (Line 10 minus Line 16)				1,110,545,723
Details of Write-Ins				
0901. MISC. INVEST INCOME		882,097		882,097
0902. SECURITIES LENDING INV INCOME		441,042		441,042
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)		1,323,139		1,323,139
1501. INTEREST PAID ON ESCROW ACCOUNTS				291,226
1502. INTEREST PAID ON SECURITIES LENDING				176,419
1503.				
1598. Summary of remaining write-ins for Line 15 from overflow page				
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)				467,645

- (a) Includes \$ 43,562,552 accrual of discount less \$ 12,845,886 amortization of premium and less \$ 20,579,046 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ 14,393,134 for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 15,023,484 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ 6,556,700 depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1		2		3		4		5	
	Realized Gain (Loss) On Sales or Maturity		Other Realized Adjustments		Total Realized Capital Gain (Loss) (Columns 1 + 2)		Change in Unrealized Capital Gain (Loss)		Change in Unrealized Foreign Exchange Capital Gain (Loss)	
1. U.S. Government bonds										
1.1 Bonds exempt from U. S. tax										
1.2 Other bonds (unaffiliated)		(44,902,986)				(44,902,986)				15,283,644
1.3 Bonds of affiliates										
2.1 Preferred stocks (unaffiliated)								820,000		
2.11 Preferred stocks of affiliates								126,545		
2.2 Common stocks (unaffiliated)										
2.21 Common stocks of affiliates										
3. Mortgage loans										
4. Real estate										
5. Contract loans										
6. Cash, cash equivalents and short-term investments		(2,149)		(9,991)		(12,140)				(47,453)
7. Derivative instruments		106,552		830,200		936,752		(1,240,597)		(14,638,349)
8. Other invested assets		(1,671,584)		(13,681,555)		(15,353,139)		35,368,827		1,940,202
9. Aggregate write-ins for capital gains (losses)										
10. Total capital gains (losses)		(46,470,167)		(12,861,346)		(59,331,513)		35,074,775		2,538,044
Details of Write-Ins										
0901.										
0902.										
0903.										
0998. Summary of remaining write-ins for Line 9 from overflow page										
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)										

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)									
1.	Uncollected	8,858	8,858						
2.	Deferred and accrued	91,860	91,860						
3.	Deferred, accrued and uncollected:								
3.1	Direct	100,718	100,718						
3.2	Reinsurance assumed								
3.3	Reinsurance ceded								
3.4	Net (Line 1 + Line 2)	100,718	100,718						
4.	Advance								
5.	Line 3.4 - Line 4	100,718	100,718						
6.	Collected during year:								
6.1	Direct	983,867	983,867						
6.2	Reinsurance assumed								
6.3	Reinsurance ceded								
6.4	Net	983,867	983,867						
7.	Line 5 + Line 6.4	1,084,585	1,084,585						
8.	Prior year (uncollected + deferred and accrued - advance)	181,458	181,458						
9.	First year premiums and considerations:								
9.1	Direct	903,128	903,128						
9.2	Reinsurance assumed								
9.3	Reinsurance ceded								
9.4	Net (Line 7 - Line 8)	903,127	903,127						
SINGLE									
10.	Single premiums and considerations:								
10.1	Direct	4,956,733	4,956,733						
10.2	Reinsurance assumed								
10.3	Reinsurance ceded								
10.4	Net	4,956,733	4,956,733						
RENEWAL									
11.	Uncollected	352,831,050	109,357	121,148,732			231,572,961		
12.	Deferred and accrued	13,928,392	397,443	1,206,914			12,324,035		
13.	Deferred, accrued and uncollected:								
13.1	Direct	371,123,269	1,974,255	124,111,011			245,038,003		
13.2	Reinsurance assumed	16,549,608					16,145,138		404,470
13.3	Reinsurance ceded	20,913,435	1,467,455	1,755,365			17,286,145		404,470
13.4	Net (Line 11 + Line 12)	366,759,442	506,800	122,355,646			243,896,996		
14.	Advance	42,451,013	48,335	16,616,672			25,786,006		
15.	Line 13.4 - Line 14	324,308,429	458,465	105,738,974			218,110,990		
16.	Collected during year:								
16.1	Direct	5,247,168,680	9,304,300	1,593,043,486	5,833		3,644,815,061		
16.2	Reinsurance assumed	25,227,575					25,323,723		(96,148)
16.3	Reinsurance ceded	1,625,605,416	9,228,365	944,930,872	5,833		671,536,494		(96,148)
16.4	Net	3,646,790,839	75,935	648,112,614	-		2,998,602,290		-
17.	Line 15 + Line 16.4	3,971,099,268	534,400	753,851,588	-		3,216,713,280		-
18.	Prior year (uncollected + deferred and accrued - advance)	296,557,842	472,890	94,696,098			201,388,854		
19.	Renewal premiums and considerations:								
19.1	Direct	5,275,506,345	9,448,795	1,604,039,741	5,833		3,662,011,976		
19.2	Reinsurance assumed	26,141,375					26,139,300		2,075
19.3	Reinsurance ceded	1,627,106,294	9,387,285	944,884,251	5,833		672,826,850		2,075
19.4	Net (Line 17 - Line 18)	3,674,541,426	61,510	659,155,490	-		3,015,324,426		-
TOTAL									
20.	Total premiums and annuity considerations:								
20.1	Direct	5,281,366,206	15,308,656	1,604,039,741	5,833		3,662,011,976		
20.2	Reinsurance assumed	26,141,375					26,139,300		2,075
20.3	Reinsurance ceded	1,627,106,294	9,387,285	944,884,251	5,833		672,826,850		2,075
20.4	Net (Lines 9.4 + 10.4 + 19.4)	3,680,401,287	5,921,371	659,155,490	-		3,015,324,426		-

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (DIRECT BUSINESS ONLY)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums.....	664,757	664,757						
22. All other.....	4,811,846	4,811,846						
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded.....	(270)	(270)						
23.2 Reinsurance assumed.....								
23.3 Net ceded less assumed.....	(270)	(270)						
24. Single:								
24.1 Reinsurance ceded.....								
24.2 Reinsurance assumed.....								
24.3 Net ceded less assumed.....								
25. Renewal:								
25.1 Reinsurance ceded.....	230,666,734	99,160	94,715,636			135,851,938		
25.2 Reinsurance assumed.....	7,112,163		21,917			7,090,246		
25.3 Net ceded less assumed.....	223,554,572	99,160	94,693,719			128,761,693		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6).....	230,666,464	98,890	94,715,636			135,851,938		
26.2 Reinsurance assumed (Page 6, Line 22).....	7,112,163		21,917			7,090,246		
26.3 Net ceded less assumed.....	223,554,302	98,890	94,693,719			128,761,693		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single).....	6,434	6,434						
28. Single.....	402,940	402,940						
29. Renewal.....	439,928,505	40,945	132,500,957			307,386,603		
30. Deposit-type contract funds.....								
31. Totals (to agree with Page 6, Line 21).....	440,337,879	450,319	132,500,957			307,386,603		

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		Cost Containment	3 All Other				
1. Rent	5,436,729	-	30,751,782	-	34,304	-	36,222,816
2. Salaries and wages	98,145,143	68,333,877	486,804,707	-	29,982,050	-	683,265,777
3.11 Contributions for benefit plans for employees	17,532,847	13,225,879	85,945,200	-	4,204,740	-	120,908,666
3.12 Contributions for benefit plans for agents	-	-	-	-	-	-	-
3.21 Payments to employees under non-funded benefit plans	-	-	-	-	-	-	-
3.22 Payments to agents under non-funded benefit plans	-	-	-	-	-	-	-
3.31 Other employee welfare	541,091	1,242	3,059,333	-	63,708	-	3,665,374
3.32 Other agent welfare	-	-	-	-	-	-	-
4.1 Legal fees and expenses	298,764	2,715	1,687,184	-	289,137	-	2,277,800
4.2 Medical examination fees	263,788	-	1,492,064	-	-	-	1,755,852
4.3 Inspection report fees	127	-	719	-	-	-	846
4.4 Fees of public accountants and consulting actuaries	1,139,294	-	6,444,189	-	1,323,170	-	8,906,652
4.5 Expense of investigation and settlement of policy claims	2,878,036	17,880,580	-	-	-	-	20,758,616
5.1 Traveling expenses	2,142,104	178,872	11,937,517	-	744,896	-	15,003,388
5.2 Advertising	727,638	3,900	4,111,843	-	44,106	-	4,887,487
5.3 Postage, express, telegraph and telephone	1,801,336	95,611	10,093,292	-	171,522	-	12,161,761
5.4 Printing and stationery	365,161	35,939	2,029,521	-	14,702	-	2,445,323
5.5 Cost or depreciation of furniture and equipment	579,225	-	3,276,269	-	83,311	-	3,938,805
5.6 Rental of equipment	10,135,140	-	57,327,412	-	4,381,163	-	71,843,715
5.7 Cost or depreciation of EDP equipment and software	5,600,551	-	31,678,411	-	151,920	-	37,430,882
6.1 Books and periodicals	775,888	308,517	4,080,139	-	3,655,869	-	8,820,413
6.2 Bureau and association fees	248,938	50,775	1,357,293	-	107,814	-	1,764,820
6.3 Insurance, except on real estate	620,298	-	3,508,595	-	308,740	-	4,437,633
6.4 Miscellaneous losses	112,909	-	2,676,448	-	14,702	-	2,804,059
6.5 Collection and bank service charges	939,422	-	5,327,949	-	73,509	-	6,340,881
6.6 Sundry general expenses	1,957,141	62,255	11,007,926	-	578,274	-	13,605,595
6.7 Group service and administration fees	9,507	-	7,802,640	-	-	-	7,812,147
6.8 Reimbursements by uninsured plans	-	-	(7,714,448)	-	-	-	(7,714,448)
7.1 Agency expense allowance	-	-	10,650	-	-	-	10,650
7.2 Agents' balances charged off (less \$ recovered)	-	-	-	-	-	-	-
7.3 Agency conferences other than local meetings	26,938	-	152,369	-	-	-	179,307
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	-	-
8.2 Expense of supreme lodge meetings(Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	-	-
9.1 Real estate expenses	-	-	-	-	2,261,154	-	2,261,154
9.2 Investment expenses not included elsewhere	-	-	-	-	-	-	-
9.3 Aggregate write-ins for expenses	11,812,352	8,706,407	49,675,794	-	2,778,657	-	72,973,209
10. General expenses incurred	164,090,367	108,886,569	747,524,800	-	51,267,447	(b)	(a) 1,071,769,182
11. General expenses unpaid December 31, prior year	(150,454)	-	131,239,900	-	-	-	131,089,446
12. General expenses unpaid December 31, current year	(181,763)	-	122,323,864	-	-	-	122,142,101
13. Amounts receivable relating to uninsured plans, prior year	-	-	32,281,869	-	-	-	32,281,869
14. Amounts receivable relating to uninsured plans, current year	-	-	35,813,700	-	-	-	35,813,700
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	164,121,676	108,886,569	759,972,667	-	51,267,447	-	1,084,248,358
Details of Write-Ins							
09.301. REPAIRS & MAINTENANCE	3,554,079	-	20,102,947	-	490,063	-	24,147,090
09.302. FEES FOR OUTSOURCING SERVICES	8,258,273	8,706,407	38,004,879	-	2,288,594	-	57,258,152
09.303. CAE CHANGES	-	-	(8,432,033)	-	-	-	(8,432,033)
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	-	-	-	-	-	-	-
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)	11,812,352	8,706,407	49,675,794	-	2,778,657	-	72,973,209

(a) Includes management fees of \$1,103,349,123 to affiliates and \$10,480 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable	\$	2. Institutional	\$	3. Recreational and Health	\$	4. Educational	\$
5. Religious	\$	6. Membership	\$	7. Other	\$	8. Total	\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
2. State insurance department licenses and fees	1,462,550	3,642,211	-	-	-	5,104,761
3. State taxes on premiums	29,194,007	54,594,998	-	-	-	83,789,006
4. Other state taxes, incl. \$ for employee benefits	81,435	862,436	-	-	-	943,871
5. U.S. Social Security taxes	6,448,200	36,653,352	-	1,250,752	-	44,352,304
6. All other taxes	1,872,341	4,178,675	-	-	-	6,051,016
7. Taxes, licenses and fees incurred	39,058,533	99,931,673	-	4,011,795	-	143,002,002
8. Taxes, licenses and fees unpaid December 31, prior year	6,970,924	16,963,702	-	-	-	23,934,626
9. Taxes, licenses and fees unpaid December 31, current year	6,899,972	17,741,253	-	-	-	24,641,225
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	39,129,485	99,154,122	-	4,011,795	-	142,295,403

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	664,757	-
2. Applied to shorten the endowment or premium-paying period	-	-
3. Applied to provide paid-up additions	4,811,846	-
4. Applied to provide paid-up annuities	-	-
5. Total Lines 1 through 4	5,476,603	-
6. Paid-in cash	940,076	-
7. Left on deposit	869,859	-
8. Aggregate write-ins for dividend or refund options	-	-
9. Total Lines 5 through 8	7,286,538	-
10. Amount due and unpaid	-	-
11. Provision for dividends or refunds payable in the following calendar year	7,300,000	-
12. Terminal dividends	-	-
13. Provision for deferred dividend contracts	-	-
14. Amount provisionally held for deferred dividend contracts not included in Line 13	-	-
15. Total Lines 10 through 14	7,300,000	-
16. Total from prior year	7,080,000	-
17. Total dividends or refunds (Lines 9 + 15 - 16)	7,506,538	-
Details of Write-Ins		
0801.	-	-
0802.	-	-
0803.	-	-
0898. Summary of remaining write-ins for Line 8 from overflow page	-	-
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	-	-

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance					
AE 3% NLP ANB 24-97	1,695,087		1,695,087		
1941 CSO 2-1/2% NLP 48-77	20,186,220		20,186,220		
1958 CSO 2-1/2% NLP 56-85	101,189,195		101,189,195		
1958 CSO 3% CRVM ANB 66-89	132,751		132,751		
1958 CSO 3% NLP ALB 69-88	15,931		15,931		
1958 CSO 3-1/2% CRVM ALB 72-88	999,295		999,295		
1958 CSO 3-1/2% CRVM ANB 74-91	65,904		65,904		
1958 CSO 3-1/2% NLP ALB 70-89	1,736,218		1,736,218		
1958 CSO 3-1/2% NLP ANB 74-95	235,582		235,582		
1958 CSO 3-1/2%/20/2-1/2% NLP 68-81	22,393,462		22,393,462		
1958 CSO 4% CRVM ALB 77	2,123,408				2,123,408
1958 CSO 4% CRVM ANB 76-88	176,766		176,766		
1958 CSO 4% NLP ANB 76-88	1,581		1,581		
1958 CSO 4-1/2% CRVM ALB 79-91	30,556,149		30,556,149		
1958 CSO 4-1/2%/20/3 1/2% NLP 81-82	51,505		51,505		
1958 CSO 5-1/2% CRVM ALB 87-93	434,409		434,409		
1958 CSO 6% CRVM ALB 83-94	24,119,583		24,119,583		
1960 CSG 5% CRVM ALB	783,045				783,045
1980 CET 4% NL ALB 88-05	7,977,331		9,610		7,967,721
1980 CET 4-1/2% NLP ALB 79-05	73,917		73,917		
1980 CSO 3% CRVM ALB 62-90	366,518				366,518
1980 CSO 6% CRVM ALB 85-86	61,448		61,448		
1980 CSO 5-1/2% CRVM ALB 87-92	988,118		988,118		
1980 CSO 5-1/2% CRVM ANB 87-92	785,008		785,008		
1980 CSO 5-1/2% NLP ANB 89-92	5,383		5,383		
1980 CSO 4-1/2% CRVM ALB 87-2002	35,195,678		33,686,882		1,508,796
1980 CSO 4-1/2% CRVM ANB 89-96	1,798,235		1,798,235		
1980 CSO 4-1/2% NLP ANB 95-96	215		215		
1980 CSO 5% CRVM ALB 91-02	1,538,561		57,622		1,480,939
1980 CSO 5% CRVM ANB 93-94	1,056,527		1,056,527		
1980 CSO 4% CRVM ALB 98-08	4,403,005		4,403,005		
2001 CSO 4% CRVM ALB 08-12	4,803,332		4,803,332		
2001 CSO 3-1/2% CRVM ALB 08-19	7,609,139		7,609,139		
2017 CSO 3.00% CRVM ALB NB	1,226,090		1,226,090		
2017 CSO 3-1/2% CRVM ALB NB	967,834		967,834		
Excess Mortality Reserve	12,948,461		12,948,461		
Unearned Premium	5,828,149		6,550		5,821,599
Unearned Premium MAT	651				651
Substandard Extra Reserve	728		728		
0199997 – Totals (Gross)	294,530,420		274,477,743		20,052,677
0199998 – Reinsurance ceded	95,100,832		95,100,182		651
0199999 – Totals (Net)	199,429,588		179,377,562		20,052,026
Annuities (excluding supplementary contracts with life contingencies):					
FPDA 3.50%	269,788	XXX	269,788	XXX	
FPDA 4.00%	5,869,566	XXX	5,869,566	XXX	
FPDA 4.50%	1,291,644	XXX	1,291,644	XXX	
SPDA 3.50%	6,618,371	XXX	6,618,371	XXX	
SPDA 4.00%	12,875	XXX	12,875	XXX	
1971 IAM 6.00%	1,106	XXX	1,106	XXX	
1983 -a 6.63%	28,379	XXX	28,379	XXX	–
1983 -a 6.25%	22,598	XXX	22,598	XXX	–
1951 GAM 3.50%; Imm	59,840	XXX	–	XXX	59,840
1971 GAM 6.65%; Imm & Def	5,441,243	XXX	–	XXX	5,441,243
1971 GAM 6.90%; Imm & Def	699,070	XXX	–	XXX	699,070
1971 GAM 8.90%; Imm & Def	2,578,182	XXX	–	XXX	2,578,182
1971 GAM 9.90%; Imm	959,317	XXX	–	XXX	959,317
1971 GAM 10.40%; Imm	545,695	XXX	–	XXX	545,695
1983 GAM 4.90%; Imm & Def	71,397	XXX	–	XXX	71,397
1983 GAM 5.15%; Imm & Def	594,947	XXX	–	XXX	594,947
1983 GAM 5.40%; Imm & Def	494,300	XXX	–	XXX	494,300
1983 GAM 5.65%; Imm & Def	3,382,752	XXX	–	XXX	3,382,752
1983 GAM 5.90%; Imm & Def	2,889,360	XXX	–	XXX	2,889,360
1983 GAM 6.15%; Def	1,329,415	XXX	–	XXX	1,329,415
1983 GAM 6.40%; Imm & Def	5,143,400	XXX	–	XXX	5,143,400
1983 GAM 6.65%; Imm & Def	2,076,447	XXX	–	XXX	2,076,447
1983 GAM 6.90%; Imm	2,440,331	XXX	–	XXX	2,440,331
1983 GAM 7.15%; Imm	1,226,560	XXX	–	XXX	1,226,560
1983 GAM 7.40%; Imm	1,790,528	XXX	–	XXX	1,790,528
1983 GAM 7.65%; Imm	49,866	XXX	–	XXX	49,866
1983 GAM 7.90%; Imm	1,543,885	XXX	–	XXX	1,543,885
1983 GAM 8.40%; Imm	355,661	XXX	–	XXX	355,661
1983 GAM 8.65%; Imm & Def	1,761,442	XXX	–	XXX	1,761,442
1983 GAM 9.65%; Imm	210,884	XXX	–	XXX	210,884
1983 GAM 10.15%; Imm	539,679	XXX	–	XXX	539,679
0299997 – Totals (Gross)	50,298,527	XXX	14,114,327	XXX	36,184,200
0299998 – Reinsurance ceded	14,091,729	XXX	14,091,729	XXX	
0299999 – Totals (Net)	36,206,798	XXX	22,598	XXX	36,184,200
Supplementary Contracts with Life Contingencies:					
1983 GAM 7.15%; Imm	400		400		
1983 GAM 7.40%; Imm	5,888		5,888		
1983 GAM 7.65%; Imm	5,123		5,123		
1983 GAM 7.90%; Imm	706		706		
1983 GAM 8.40%; Imm	2,159		2,159		
1983 GAM 8.65%; Imm & Def	3,674		3,674		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
1983 GAM 9.65%; Imm	493		493		
1983 GAM 10.15%; Imm	5,079		5,079		
1983 GAM 8.40%; Imm	5,925		5,925		
1983 GAM 8.65%; Imm & Def	4,758		4,758		
1983 GAM 9.65%; Imm	379		379		
1983 GAM 10.15%; Imm	1,065		1,065		
83a 7.25%	19,433		19,433		
83a 7.00%	6,063		6,063		
83a 6.75%	9,754		9,754		
83a 6.25%	132,365		132,365		
2000a 4.25%	174,115		174,115		
2000a 4.50%	69,025		69,025		
2000a 5.25%	62,497		62,497		
2000a 5.50%	20,845		20,845		
2000a 6.00%	77,398		77,398		
2000a 6.50%	43,296		43,296		
2000a 6.75%	10,159		10,159		
2000a 7.00%	150,382		150,382		
83 GAM 3.50%	307,125				307,125
RP 2000 3.50%	2,283,407				2,283,407
2012a 4.00%	533,859		533,859		
2012a 3.75%	14,048		14,048		
2012a 3.25%	120,776		120,776		
2012a 2.00%	154,229		154,229		
0399997 – Totals (Gross)	4,224,425		1,633,893		2,590,532
0399998 – Reinsurance ceded	1,538,544		1,538,544		
0399999 – Totals (Net)	2,685,880		95,349		2,590,532
Accidental Death Benefits:					
1959 ADB TABLE 3% WITH 1958 CSO	329		329		
1959 ADB TABLE 4-1/2% WITH 1958 CSO	36		36		
INTERCO DISABILITY 2-1/2%	1,857		1,857		
52 INTERCO DISABILITY 2-1/2%	8,042		8,042		
0499997 – Totals (Gross)	10,264		10,264		
0499998 – Reinsurance ceded	365		365		
0499999 – Totals (Net)	9,899		9,899		
Disability-Active Lives:					
26 CLASS (3) 2 1/2 % 48-54	9		9		
52 INTERCO DISA 41 CSO 2 1/2% 55-64	353		353		
52 INTERCO DISA 58 CSO 2 1/2% 64-80	12,993		12,993		
52 INTERCO DI PERIOD 2 BEN 5 1958 CSO 3-1/2%	203		203		
1952 DISABILITY STUDY 3% WITH 1958 CSO	1,817		1,817		
0599997 – Totals (Gross)	15,375		15,375		
0599998 – Reinsurance ceded	2,020		2,020		
0599999 – Totals (Net)	13,354		13,354		
Disability-Disabled Lives:					
52 INTERCO DISABILITY 3 1/2%	76,744		76,744		
52 INTERCO DISABILITY 3 %	21,668		21,668		
52 INTERCO DISABILITY - 58 CSO 3%	1,154,856		1,154,856		
2005 GTLW 4.0% MODIFIED FOR CO EXPERIENCE	58,406,794				58,406,794
2005 GTLW 4.5% MODIFIED FOR CO EXPERIENCE	32,170,425				32,170,425
2005 GTLW 3.5% MODIFIED FOR CO EXPERIENCE	218,214,755				218,214,755
2005 GTLW 3.0% MODIFIED FOR CO EXPERIENCE	265,680,205				265,680,205
0699997 – Totals (Gross)	575,725,446		1,253,268		574,472,178
0699998 – Reinsurance ceded	4,458,993		1,176,524		3,282,469
0699999 – Totals (Net)	571,266,453		76,744		571,189,709
Miscellaneous Reserves					
For excess of valuation net premiums over corresponding gross premiums on respective policies, computed according to the standard of valuation required by this state.	115,508		115,508		
For non-deduction of deferred fractional premiums or return of premiums at the death of the insured.	289,503		289,503		
0799997 – Totals (Gross)	405,011		405,011		
0799998 – Reinsurance ceded	376,730		376,730		
0799999 – Totals (Net)	28,281		28,281		
9999999 – Totals (Net)-Page 3, Line 1	809,640,254		179,623,787		630,016,466

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability – Active Lives \$; Disability – Disabled Lives \$; Miscellaneous Reserves \$.

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? YES
- 1.2 If not, state which kind is issued:

- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? NO
- 2.2 If not, state which kind is issued:
NON - PARTICIPATING
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions. YES
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: NO
- 4.1 Amount of insurance: \$
- 4.2 Amount of reserve: \$
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year: \$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts:
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? NO
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: Attach statement of methods employed in their valuation. \$
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? NO
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount
- 7.3 State the amount of reserves established for this business: \$
- 7.4 Identify where the reserves are reported in the blank
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? NO
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$
- 8.2 State the amount of reserves established for this business: \$
- 8.3 Identify where the reserves are reported in the blank:

- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? NO
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$
- 9.2 State the amount of reserves established for this business: \$
- 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 – Subtotal (Page 7, Line 6)	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 – Subtotal	XXX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
0399999 – Subtotal	XXX	XXX	
9999999 – TOTAL (Column 4 only)	XXX	XXX	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	49,555,890	-	-	-	-	-	-	-	-	-	4,376,948	42,428,403	2,750,539
2. Additional contract reserves (b)	10,039,932,878	13,530	-	-	-	-	-	-	-	-	31,798,681	9,933,349,269	74,771,398
3. Additional actuarial reserves - Asset/ Liability analysis	1,611,100,000	-	-	-	-	-	-	-	-	-	-	1,604,300,000	6,800,000
4. Reserve for future contingent benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
5. Reserve for rate credits	-	-	-	-	-	-	-	-	-	-	-	-	-
6. Aggregate write-ins for reserves	-	-	-	-	-	-	-	-	-	-	-	-	-
7. Totals (Gross)	11,700,588,768	13,530	-	-	-	-	-	-	-	-	36,175,629	11,580,077,672	84,321,937
8. Reinsurance ceded	11,609,180,906	13,530	-	-	-	-	-	-	-	-	29,089,702	11,580,077,673	1
9. Totals (Net)	91,407,862	-	-	-	-	-	-	-	-	-	7,085,927	(1)	84,321,936
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	8,398,229,041	130,059	-	-	-	-	-	-	-	-	5,954,779,250	2,417,482,746	25,836,986
11. Additional actuarial reserves-Asset/ Liability analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
12. Reserve for future contingent benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
13. Aggregate write-ins for reserves	-	-	-	-	-	-	-	-	-	-	-	-	-
14. Totals (Gross)	8,398,229,041	130,059	-	-	-	-	-	-	-	-	5,954,779,250	2,417,482,746	25,836,986
15. Reinsurance ceded	3,807,074,179	130,059	-	-	-	-	-	-	-	-	1,363,684,938	2,417,482,746	25,776,436
16. Totals (Net)	4,591,154,862	-	-	-	-	-	-	-	-	-	4,591,094,312	-	60,550
17. TOTAL (Net)	4,682,562,724	-	-	-	-	-	-	-	-	-	4,598,180,239	(1)	84,382,486
18. TABULAR FUND INTEREST	160,816,215	-	-	-	-	-	-	-	-	-	158,159,110	-	2,657,105
Details of Write-Ins													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

(a) RESERVE BASIS, INTEREST RATES AND METHODS – EXHIBIT 6, LINE 2

(1) Long-Term Care Benefits

Method

One year preliminary term method. All additional reserves are mid-terminal.

The assumptions are based on the Company's experience with the exceptions of

a) the interest rate assumption is based on the effective date of coverage and is equal to the whole life rate as specified in the Standard Valuation Law

Note: Additional actuarial reserves-Asset/Liability analysis of \$1,604,300,000 held as of 12/31/2023 as a result of premium deficiency analysis.

(2) Loss of Time Benefits

Method

Two year preliminary term method. All additional reserves are mid-terminal.

Basis

Reserves for 1988 and prior issues are based on claim costs taken from the 1964 Commissioners Disability Table (CDT) combined with the 1958 CSO Mortality Table. Reserves for 1989 through 2008 issues are based upon claim costs taken from the 1985 Commissioners Disability Table A (CIDA) combined with the 1980 CSO Mortality Table. Reserves for 2009 through 2019 issues are based upon claim costs taken from the 1985 Commissioners Disability Table A (CIDA) combined with the 2001 CSO Mortality Table. Reserves for 2020 and later issues are at or above ALRs based on claim costs taken from the 2013 Individual Disability Income Valuation Table (IDIVT) combined with the 2017 CSO Mortality Table. All issue years use NAIC Model Standard Valuation Law minimum standard valuation interest rates. Rates range from 3% to 6% depending on the year of issue.

(3) Critical Illness Policies

Method

Two year preliminary term method. All additional reserves are mid-terminal.

Basis

Morbidity and lapse rates are based on pricing assumptions. The interest rate is the whole life rate for the issue year determined according to the Standard Valuation Law. Mortality rates are based on the 1980 CSO Mortality Table for policies issued prior to 2008 and the 2001 CSO Mortality Table for policies issued 2008 through 2019, and the 2017 CSO Mortality Table for policies issued in 2020 to current year.

(4) Accident Policies

Method

Two year preliminary term method. All additional reserves are mid-terminal.

Basis

Additional reserves for the hospital confinement sickness and wellness rider benefits are calculated using claim costs based on experience. Statutory maximum valuation interest rates are determined by year of issue. Mortality rates are based on the 2001 CSO Mortality Table for issue years through 2019 and the 2017 CSO Mortality Table for policies issued in 2020 to current year.

(5) Hospital Indemnity Policies

Method

Two year preliminary term method. All additional reserves are mid-terminal.

Basis

Morbidity and lapse rates are based on pricing assumptions. The interest rate is the whole life rate for the issue year determined according to the Standard Valuation Law. Mortality rates are based on the 2001 CSO Mortality Table for issue years through 2019 and the 2017 CSO Mortality Table for policies issued in 2020 to current year.

(b) RESERVE BASIS, INTEREST RATES AND METHODS – EXHIBIT 6, LINE 10

(1) Long-Term Care Benefits

The morbidity assumptions are based on the Company's experience.

(i) the interest rate assumption is based on the date of disability and is equal to the whole life rate as specified in the Standard Valuation Law

(2) Loss of Time Benefit

(i) Group Policies:

LTD reserves are calculated on a seriatim basis. For each claim the reserve is equal to the present value of the future gross monthly benefits less any current or prospective offsets from other benefits. The reserve assumptions are based on the combined experience of the Company and its affiliate, First Unum Life Insurance Company. Reserves are discounted using the LTD NAIC Maximum Statutory Rate, rounded to the nearest .25% and varying by claim incurral year.

LTD NAIC Maximum Statutory Rate = $2\% + 0.8(R - 3\%)$

Where R = Moody's 12 Month Average Bond Index July thru June.

(ii) Individual Policies:

2019 & prior claim incurrals for non-reinsured blocks:

Reserves for 1988 and prior incurrals are calculated using the 1964 Commissioners Disability Table (CDT) and incurrals 1989 and after use the 1985 CIDA. Both are modified to recognize company experience and the existence of certain riders/provisions. Interest rates follow the maximum of the Applicable Federal Rate (AFR) and the Prescribed Statutory rate, ranging between 2.75% and 8.42% depending on claim incurral year.

2019 & prior claim incurrals for reinsured blocks:

Reserves are calculated using the 1985 CIDA table which is modified to recognize company experience and the existence of certain riders/provisions. Interest rates range from 4.50% to 8.42% depending on claim incurral year and block of business.

2020 claim incurrals:

Reserves are calculated using the 2013 Individual Disability Income Valuation Tables (IDIVT) which is modified to recognize company experience. Interest rate is 3.5%.

2021 and later claim incurrals:

Reserves are calculated using the 2013 Individual Disability Income Valuation Tables (IDIVT) which is modified to recognize company experience. Interest rate is 3.0%.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	1,031,942,270			845,614,582	54,662,700	131,664,988
2. Deposits received during the year	818,449,912	-		816,158,676	883,016	1,408,219
3. Investment earnings credited to the account	12,083,471	-		5,949,916	1,562,652	4,570,902
4. Other net change in reserves	(15,262,984)	-		(193,699)	-	(15,069,285)
5. Fees and other charges assessed	-	-				-
6. Surrender charges	-	-				-
7. Net surrender or withdrawal payments	924,660,787	-		910,363,553	4,059,617	10,237,617
8. Other net transfers to or (from) Separate Accounts	-	-				-
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	922,551,881	-		757,165,923	53,048,751	112,337,207
10. Reinsurance balance at the beginning of the year	(108,499,603)			(1,876,801)		(106,622,803)
11. Net change in reinsurance assumed	-	-		-	-	-
12. Net change in reinsurance ceded	(2,739,869)	-		17,823	-	(2,757,692)
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(105,759,735)	-		(1,894,624)	-	(103,865,111)
14. Net balance at the end of current year after reinsurance (Lines 9+13)	816,792,146	-		755,271,299	53,048,751	8,472,096

(a) FHLB funding agreements:

1. Reported as GICs (captured in column 2)	\$ -
2. Reported as Annuities Certain (captured in column 3)	\$ -
3. Reported as Supplemental Contracts (captured in column 4)	\$ -
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$ -
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$ -
6. Total reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5)	\$ -

NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
1.1	Direct	—	—	—			—		
1.2	Reinsurance assumed	3,155,343	—	—			3,155,343		
1.3	Reinsurance ceded	1,698,138	—	—			1,698,138		
1.4	Net	1,457,205	—	—			1,457,205		
2.	In course of settlement:								
2.1	Resisted								
2.11	Direct	1,623,640	—	1,623,640					
2.12	Reinsurance assumed	—	—	—					
2.13	Reinsurance ceded	—	—	—					
2.14	Net	1,623,640	(b) —	(b) 1,623,640	(b)				
2.2	Other								
2.21	Direct	510,190,595	3,677,386	71,461,475	23,583		435,028,151		
2.22	Reinsurance assumed	23,659,349	—	—	—		23,659,349		
2.23	Reinsurance ceded	85,492,144	1,232,275	1,099,500	23,583		83,136,786		
2.24	Net	448,357,800	(b) 2,445,111	(b) 70,361,975	(b) —		(b) 375,550,714		
3.	Incurred but unreported:								
3.1	Direct	375,332,430	1,538,640	244,215,982			129,577,808		
3.2	Reinsurance assumed	2,978,015	—	—			2,978,015		
3.3	Reinsurance ceded	21,494,351	985,640	1,399,345			19,109,366		
3.4	Net	356,816,094	(b) 553,000	(b) 242,816,637	(b)		(b) 113,446,457		
4.	TOTALS								
4.1	Direct	887,146,665	5,216,026	317,301,097	23,583		564,605,959		
4.2	Reinsurance assumed	29,792,707	—	—	—		29,792,707		
4.3	Reinsurance ceded	108,684,633	2,217,915	2,498,845	23,583		103,944,290		
4.4	Net	808,254,739	(a) 2,998,111	(a) 314,802,252	—		490,454,376		

16

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ 76,743 Group Life \$ 571,189,709 and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ 4,591,154,862 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements during the year:								
1.1 Direct	4,187,163,741	34,863,968	1,246,587,334	409,574	7,751,304	2,897,551,561		
1.2 Reinsurance assumed	111,511,777		10,839			111,500,938		
1.3 Reinsurance ceded	2,263,592,719	9,730,033	805,295,445	376,792		1,448,190,450		
1.4 Net	(c) 2,035,082,799	25,133,936	441,302,728	32,781	7,751,304	1,560,862,049		
2. Liability December 31, current year from Part 1:								
2.1 Direct	887,146,665	5,216,026	317,301,097	23,583		564,605,959		
2.2 Reinsurance assumed	29,792,707			—		29,792,707		
2.3 Reinsurance ceded	108,684,633	2,217,915	2,498,845	23,583		103,944,290		
2.4 Net	808,254,739	2,998,111	314,802,252			490,454,376		
3. Amounts recoverable from reinsurers December 31, current year	78,879,319		1,469,240			77,410,079		
4. Liability December 31, prior year:								
4.1 Direct	950,987,036	6,271,174	332,714,042	23,583		611,978,237		
4.2 Reinsurance assumed	26,594,491					26,594,491		
4.3 Reinsurance ceded	118,423,336	4,166,260	2,942,122	23,583		111,291,371		
4.4 Net	859,158,191	2,104,914	329,771,921			527,281,357		
5. Amounts recoverable from reinsurers December 31, prior year	73,772,025		2,872,105			70,899,920		
6. Incurred benefits:								
6.1 Direct	4,123,323,369	33,808,820	1,231,174,389	409,574	7,751,304	2,850,179,283		
6.2 Reinsurance assumed	114,709,993		10,839	—		114,699,155		
6.3 Reinsurance ceded	2,258,961,310	7,781,687	803,449,303	376,792		1,447,353,528		
6.4 Net	1,979,072,053	26,027,133	427,735,925	32,781	7,751,304	1,517,524,909		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$500,822 in Line 1.1, \$474,893 in Line 1.4.

\$500,822 in Line 6.1 and \$474,893 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$— in Line 1.1, \$— in Line 1.4.

\$— in Line 6.1 and \$— in Line 6.4.

(c) Includes \$479,995 premiums waived under total and permanent disability benefits

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued	1,500,846	164,651	(1,336,195)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	20,458,691	23,452,105	2,993,414
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans	2,035,316	2,147,543	112,227
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	84,337,380	68,369,698	(15,967,682)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets	4,124,983	4,731,406	606,423
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	13,143,628	7,105,276	(6,038,352)
25. Aggregate write-ins for other-than-invested assets	4,643,526	4,612,247	(31,279)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	130,244,369	110,582,926	(19,661,444)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	130,244,369	110,582,926	(19,661,444)
Details of Write-Ins			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)			
2501. Miscellaneous assets	4,643,526	4,612,247	(31,279)
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	4,643,526	4,612,247	(31,279)

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Unum Life Insurance Company of America (the Company) have been completed in accordance with Statutory Accounting Principles (SAP) prescribed in the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures manual*. The Maine Bureau of Insurance (the Bureau) has adopted no accounting practices that differ materially from SAP other than as described below.

In connection with a financial examination of the Company, which closed at the end of the second quarter of 2020, the Bureau concluded that the Company's long-term care reserves were deficient by \$2,100 million as of December 31, 2018, the financial statement date of the examination period. The amount reserves are deficient by may increase or decrease over time based on changes in assumed reinvestment rate, policyholder inventories, premium rate increase activity, and the underlying growth in the locked in reserve basis as well as updates to other long term actuarial assumptions. The Bureau granted permission to the Company on May 1, 2020, to phase in the additional reserves over seven years rather than requiring immediate recognition under Statement of Statutory Accounting Principles (SSAP) No. 54R – Individual and Group Accident and Health Contracts. The Company's request for this permitted accounting practice was subject to the confidential "Phase in, Guardrails and Monitoring Plan for Unum Life Insurance Company of America LTC Statutory Reserve Strengthening." The permitted phase-in period began with year-end 2020 and ends with year-end 2026. The amount of the additional reserves are fully updated on an annual basis beginning with the first phase-in at year-end 2020.

- During the fourth quarter of 2020, reserves were deficient by approximately \$2,290 million, prior to the phase in amount recorded in 2020. The increase in the reserve deficiency from the original \$2,100 million as of December 31, 2018 was primarily driven by changes in the assumed reinvestment rate. The 2020 phase in amount was recorded in the fourth quarter of 2020 and was \$229 million, resulting in \$2,061 million remaining to be phased in as of December 31, 2020.
- During the fourth quarter of 2021, reserves were deficient by approximately \$2,748 million, prior to the phase in amount recorded in 2021. The increase in the reserve deficiency from the balance as of December 31, 2020 was primarily driven by changes in the assumed reinvestment rate. The 2021 phase in amount was recorded in the fourth quarter of 2021 and was \$438 million, resulting in approximately \$2,310 million remaining to be phased in as of December 31, 2021.
- As of December 31, 2022, reserves were deficient by approximately \$2,184 million, prior to the phase in amounts recorded during 2022. The decrease in the reserve deficiency from the balance as of December 31, 2021 was primarily due to premium rate increase activity and underlying growth in the locked-in reserve basis during 2022. The 2022 phase in amounts were recorded throughout 2022 and were approximately \$524 million, resulting in approximately \$1,660 million remaining to be phased in as of December 31, 2022.
- As of December 31, 2023, reserves were deficient by approximately \$413 million, prior to the phase in amounts recorded during 2023. The decrease in the reserve deficiency from the balance as of December 31, 2022 was primarily due to changes in the assumed reinvestment rate and premium rate increase activity. The 2023 phase in amounts were recorded throughout 2023 and were approximately \$413 million. This strengthening is incorporated by using explicitly agreed upon margins into the Company's existing assumptions for annual reserve adequacy testing. As of December 31, 2023, the amount of the additional reserves calculated under the basis previously agreed to with the Bureau has been fully recognized.

The impact of the additional reserves is ceded to Fairwind Insurance Company (Fairwind), an affiliate, in accordance with the terms of the existing coinsurance with funds withheld reinsurance agreement. If the permitted practice had not been granted and the Fairwind reinsurance recoverable was deemed uncollectible, the Company estimates its capital and surplus would have been lower by approximately \$1,660 million, \$2,310 million, and \$2,061 million at December 31, 2022, December 31, 2021, and December 31, 2020, respectively, due to the need to write off the uncollectible reinsurance recoverable and reverse the cession of the reserves to Fairwind. If this permitted practice was not granted by the Bureau, the impact to the risk-based capital ratio would have triggered a regulatory event for the years under examination prior to the year ended December 31, 2023. As of December 31, 2023, there was no remaining uncollectibility risk associated with the Fairwind reinsurance recoverable related to these additional reserves.

	SSAP #	F/S Page	F/S Line #	2023	2022
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 680,048,806	\$ 339,996,846
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
Uncollectible Reinsurance	54R	4	19	(1,660,000,000)	(650,000,000)
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 2,340,048,806	\$ 989,996,846
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,433,342,414	\$ 1,516,429,742
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
Uncollectible Reinsurance	54R	3	35	-	1,660,000,000
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 1,433,342,414	\$ (143,570,258)

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with SAP requires management to make estimates and assumptions that affect amounts reported in the financial statements and accompanying notes. Such estimates and assumptions could change in the future as more information becomes known, which could impact the amounts reported and disclosed herein.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

C. Accounting Policy

Life and accident and health premiums are recognized as revenue when due from policyholders. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

Real estate is carried at cost less accumulated depreciation and less encumbrances. Real estate held for sale is carried at the lower of book value or fair value less estimated selling costs and is not further depreciated once classified as such.

Contract loans are stated at the aggregate unpaid balance.

Surplus debentures are carried at amortized cost.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments include money market funds that hold investments with remaining maturities of greater than three months but less than or equal to one year at the time of acquisition and are carried at cost. Cash equivalents are short-term, highly liquid investments with remaining maturities of three months or less at the time of acquisition and are carried at cost.
- (2) Long-term bonds classified as issuer obligations are generally carried at amortized cost with the discount or premium amortized using the interest method unless they have a NAIC designation of 6, in which case they are stated at the lower of amortized cost or fair value.
- (3) Common stock of unaffiliated companies is stated at fair value, with changes in fair value reported in unassigned surplus as an unrealized gain or loss. Common stock of the Federal Home Loan Bank (FHLB) is carried at cost, which approximates fair value. Dividends from common stock are included in net investment income.
- (4) Perpetual preferred stocks are generally carried at fair value, not to exceed any currently effective call price.
- (5) Mortgage loans are stated at the aggregate unpaid principal balance, less an allowance for credit losses.
- (6) Loan-backed and structured securities are stated at amortized cost. Amortization of mortgage-backed and loan-backed securities considers the estimated timing and amount of prepayments of the underlying loans at the date of purchase. Actual prepayment experience is periodically reviewed with significant changes in estimated cash flows from the original purchase assumptions accounted for using the retrospective method.
- (7) Investments in subsidiaries, controlled and affiliated entities - Not Applicable
- (8) Investments in joint ventures, partnerships, and limited liability entities, excluding limited liability companies invested in low income housing tax credit (LIHTC) properties, are carried at values based on the underlying audited GAAP equity of the investee. Investments in limited liability companies that invest in LIHTC properties are accounted for in accordance with SSAP No. 93, *Accounting for Low Income Housing Tax Credit Property Investments*.
- (9) Derivatives that qualify for hedge accounting and are effective hedges are valued and reported in a manner that is consistent with the hedged asset or liability (amortized cost or estimated fair value). Derivatives that do not qualify for hedge accounting or cease to be effective hedges are carried at fair value, with changes in fair value reported in unassigned surplus as unrealized gain or loss. Upon termination, the net unrealized gain or loss in unassigned surplus is reclassified to realized gain or loss.
- (10) The Company considers anticipated investment income in its review of reserves for potential premium deficiencies.
- (11) Liabilities for losses and loss/claim adjustment expenses for accident and health contracts are estimated using statistical claim development models and tabular reserves employing assumptions concerning mortality, morbidity, and social security as well as appropriate discount rates for accident and health business.
- (12) The Company's fixed asset capitalization policy has not changed from the prior period.
- (13) Pharmaceutical rebate receivables - Not Applicable

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the Company's ability to continue as a going concern as of the date these financial statements were issued.

2. Accounting Changes and Corrections of Errors

On May 16, 2023, the NAIC adopted a consensus to extend Interpretation ("INT") 22-02: *Third Quarter 2022 through Second Quarter 2023 Reporting of the Inflation Reduction Act - Corporate Alternative Minimum Tax ("CAMT")*, for the second quarter 2023 statutory financial statements. Reporting entities were required to follow the guidance in this interpretation paragraphs 17.a. through 17.c. This guidance was automatically nullified on August 16, 2023. On September 21, 2023, the NAIC adopted INT 23-02, *Inflation Reduction Act - CAMT*, for the third quarter 2023 statutory financial statements. Reporting entities were required to follow the guidance in this interpretation paragraph 15 through 17. This guidance was automatically nullified on November 16, 2023. On September 21, 2023, the NAIC adopted INT 23-03, *Inflation Reduction Act - CAMT*, for year end 2023 statutory financial statements. Reporting entities are required to follow the transition guidance in this interpretation paragraph 37 through 41. The Company has provided all required disclosures. See Note 9.

During the third quarter of 2023, the NAIC adopted Interpretation 23-01, *Net Negative (Disallowed) Interest Maintenance Reserve ("INT No. 23-01")*, to provide an optional, limited-time exception for reporting a net negative (disallowed) interest maintenance reserve ("IMR") as an admitted asset up to 10 percent of adjusted capital and surplus. INT No. 23-01 is effective beginning in the third quarter of 2023, and will automatically be nullified on January 1, 2026. The adoption of INT No. 23-01 also requires certain disclosures. The Company adopted INT No. 23-01 during the third quarter of 2023. See Note 21C.

3. Business Combinations and Goodwill - Not Applicable

4. Discontinued Operations - Not Applicable

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) Maximum and minimum lending rates for mortgage loans - Not Applicable
- (2) The maximum percentage of any one loan to the value of security at the time of the loan origination, exclusive of insured or guaranteed or purchase money mortgages, is 75 percent.

Notes to the Financial Statements

5. Investments (Continued)

- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - Not Applicable
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$	\$	\$ 1,065,299,353	\$	\$ 1,065,299,353
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$ 223,540,226	\$	\$ 223,540,226
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	\$	\$	\$ 1,138,707,960	\$	\$ 1,138,707,960
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$ 242,203,495	\$	\$ 242,203,495

- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable
- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - Not Applicable
- (7) Allowance for credit losses - Not Applicable
- (8) Mortgage loans derecognized as a result of foreclosure - Not Applicable
- (9) The Company recognizes interest income on impaired loans when the income is received or deemed collectible.

B. Debt Restructuring

In the fourth quarter of 2022, the issuer of a long-term bond entered into a troubled debt restructuring agreement.

	2023	2022
(1) The total recorded investment in restructured loans, as of year-end	\$	\$ 6,327,884
(2) The realized capital losses related to these loans		179,106
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in troubled debt restructurings		

Notes to the Financial Statements

5. Investments (Continued)

- (4) When an other-than-temporary impairment on a bond is recognized, the Company designates non-accrual status. The Company reverses all previously accrued interest through interest income and use a cash basis method for recognizing any future payments received.

C. Reverse Mortgages - Not Applicable

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed/mortgage-backed and structured securities were obtained from broker dealer survey values and internal estimates.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - Not Applicable
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - Not Applicable
- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

As of December 31, 2023, impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment had not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains) were as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 months.....	\$..... 2,278,011
2. 12 months or longer.....	12,463,595

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months.....	\$..... 52,238,107
2. 12 months or longer.....	173,105,618

- (5) In determining when a decline in fair value below amortized cost of a security is other than temporary, the Company evaluates the following factors:
- Whether the Company expects to recover the entire amortized cost basis of the security.
 - Whether the Company intends to sell the security or will be required to sell the security before the recovery of its amortized cost basis.
 - Whether the security is current as to principal and interest payments.
 - The significance of the decline in value.
 - The time period during which there has been a significant decline in value.
 - Current and future business prospects and trends of earnings.
 - The valuation of the security's underlying collateral.
 - Relevant industry conditions and trends relative to their historical cycles.
 - Market conditions.
 - Rating agency and governmental actions.
 - Bid and offering prices and the level of trading activity.
 - Adverse changes in estimated cash flows for securitized investments.
 - Changes in fair value subsequent to the balance sheet date.
 - Any other key measures for the related security.

The Company evaluates available information, including the factors noted above, both positive and negative, in reaching its conclusions. In particular, the Company also considers the strength of the issuer's balance sheet, its debt obligations and near term funding requirements, cash flow and liquidity, the profitability of its core businesses, the availability of marketable assets which could be sold to increase liquidity, its industry fundamentals and regulatory environment, and its access to capital markets. Although available and applicable factors are considered in the analysis, the expectation of recovering the entire amortized cost basis of the security, whether the Company intends to sell the security, whether it is more likely than not the Company will be required to sell the security before recovery of its amortized cost, and whether the security is current on principal and interest payments are the most critical factors in determining whether impairments are other than temporary. The significance of the decline in value and the length of time during which there has been a significant decline are also important factors, but the Company does not record an impairment loss based solely on these two factors, since often other factors will impact the evaluation of a security.

While determining other-than-temporary impairments is a judgmental area, the Company utilizes a formal, well-defined, and disciplined process to monitor and evaluate its investments, supported by issuer specific research and documentation as of the end of each period. The process results in a thorough evaluation of investments and the recording of realized losses on a timely basis for investments determined to have an other-than-temporary impairment.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) For repurchase agreements, the Company requires the counterparty to post a minimum cash collateral amount of 102 percent of the fair value of securities purchased under the repurchase agreements. For securities lending agreements, the Company requires a minimum collateral amount of 102 percent of the fair value of the securities loaned. Cash collateral received is invested in cash equivalents, and the offsetting collateral liability is reported as a miscellaneous liability. In the event securities are received as collateral, the Company is not permitted to sell or re-pledge them.
- (2) The Company has a securities lending program whereby it had pledged securities with a statement value of \$48,694,286 at December 31, 2023. These securities are reported as an asset and included in "Bonds." The Company recorded a liability of \$41,088,123 as of December 31, 2023 for cash collateral received from its securities lending program. The cash collateral is reported as a liability as "Payable for securities lending." The liability will be satisfied when the Company returns the cash to the counterparty and the borrowed security is returned to the Company.

Notes to the Financial Statements

5. Investments (Continued)

(3) Collateral received

(a) Aggregate amount collateral received

	<u>Fair Value</u>
1. Securities Lending	
(a) Open.....	\$ 41,088,123
(b) 30 days or less.....	
(c) 31 to 60 days.....	
(d) 61 to 90 days.....	
(e) Greater than 90 days.....	
(f) Subtotal (a+b+c+d+e).....	<u>\$ 41,088,123</u>
(g) Securities received.....	6,242,871
(h) Total collateral received (f+g).....	<u>\$ 47,330,994</u>
2. Dollar Repurchase Agreement	
(a) Open.....	\$
(b) 30 days or less.....	
(c) 31 to 60 days.....	
(d) 61 to 90 days.....	
(e) Greater than 90 days.....	
(f) Subtotal (a+b+c+d+e).....	<u>\$</u>
(g) Securities received.....	
(h) Total collateral received (f+g).....	<u>\$</u>

(b) Fair value and portion sold or repledged

As of December 31, 2023, and December 31, 2022, the aggregate fair value of cash collateral received from securities lending transactions was \$41,088,123 and \$46,432,184, respectively. The Company reinvests this cash collateral into cash equivalents. The Company has not sold or repledged any securities collateral received from securities lending transactions.

The fair value of that collateral and of the portion of that collateral that it has sold or repledged..... \$

(c) The Company receives cash and securities collateral in an amount in excess of the fair value of the securities loaned under its securities lending agreements and reinvests the cash into cash equivalents.

(4) Securities lending transactions administered by an affiliated agent - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

(5) Collateral reinvestment

(a) Aggregate amount collateral reinvested

	<u>Amortized Cost</u>	<u>Fair Value</u>
1. Securities Lending		
(a) Open.....	\$	\$
(b) 30 days or less.....	41,088,123	41,088,123
(c) 31 to 60 days.....		
(d) 61 to 90 days.....		
(e) 91 to 120 days.....		
(f) 121 to 180 days.....		
(g) 181 to 365 days.....		
(h) 1 to 2 years.....		
(i) 2 to 3 years.....		
(j) Greater than 3 years.....		
(k) Subtotal (Sum of a through j).....	<u>\$ 41,088,123</u>	<u>\$ 41,088,123</u>
(l) Securities received.....		
(m) Total collateral reinvested (k+l).....	<u>\$ 41,088,123</u>	<u>\$ 41,088,123</u>
2. Dollar Repurchase Agreement		
(a) Open.....	\$	\$
(b) 30 days or less.....		
(c) 31 to 60 days.....		
(d) 61 to 90 days.....		
(e) 91 to 120 days.....		
(f) 121 to 180 days.....		
(g) 181 to 365 days.....		
(h) 1 to 2 years.....		
(i) 2 to 3 years.....		
(j) Greater than 3 years.....		
(k) Subtotal (Sum of a through j).....	<u>\$</u>	<u>\$</u>
(l) Securities received.....		
(m) Total collateral reinvested (k+l).....	<u>\$</u>	<u>\$</u>

(b) The Company will generally have no more than a 30 day mismatch between the weighted average maturities of its securities lending liabilities and its reinvested collateral. If necessary, the Company may sell its reinvested cash equivalents to pay for any collateral calls that come due.

(6) At December 31, 2023, the Company held securities with a fair value of \$6,242,871 as collateral under its securities lending agreements. The Company is not permitted to sell or re-pledge these securities.

(7) Collateral for securities lending transactions that extend beyond one year from the reporting date - Not Applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable

H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable

J. Real Estate

(1) Impairment loss - Not Applicable

(2) In the first quarter of 2022, we reclassified property previously held for the production of income to property held for sale. The carrying value of the property was \$2,405,687 at both December 31, 2023 and December 31, 2022. The estimated fair value less costs to sell is above the carrying value of the property, and we expect to close the sale of the property within the next twelve months.

(3) Changes to a plan of sale for an investment in real estate - Not Applicable

(4) Retail land sales operations - Not Applicable

(5) Participating mortgage loan features - Not Applicable

K. Low-Income Housing Tax Credits (LIHTC)

(1) The Company owned seven tax credit partnerships at December 31, 2023. The number of years of unexpired credits ranges from one to four years, and the remaining required holding period ranges from four to ten years.

(2) Tax credits and other tax benefits associated with the Company's LIHTC investments recognized for the years ended December 31, 2023 and 2022 were \$837,007 and \$3,719,150, respectively.

(3) As of December 31, 2023 and 2022, the statement value of LIHTC investments was \$4,479,184 and \$5,555,178, respectively.

(4) Regulatory reviews - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

- (5) Significance of an investment - Not Applicable
- (6) Impaired assets - Not Applicable
- (7) Write-downs and reclassifications - Not Applicable

L. Restricted Assets

- (1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year							Current Year			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%
b. Collateral held under security lending agreements	48,694,286				48,694,286	101,544,849	(52,850,563)		48,694,286	0.2	0.2
c. Subject to repurchase agreements											
d. Subject to reverse repurchase agreements											
e. Subject to dollar repurchase agreements											
f. Subject to dollar reverse repurchase agreements											
g. Placed under option contracts											
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock											
i. FHLB capital stock	5,150,000				5,150,000	5,760,900	(610,900)		5,150,000	0.0	0.0
j. On deposit with states	96,415,693				96,415,693	96,410,144	5,549		96,415,693	0.4	0.4
k. On deposit with other regulatory bodies											
l. Pledged as collateral to FHLB (including assets backing funding agreements)	1,158,361,137				1,158,361,137	849,377,669	308,983,468		1,158,361,137	4.8	4.8
m. Pledged as collateral not captured in other categories	216,335,194				216,335,194	239,065,042	(22,729,848)		216,335,194	0.9	0.9
n. Other restricted assets											
o. Total restricted assets (Sum of a through n)	\$ 1,524,956,310	\$	\$	\$	\$ 1,524,956,310	\$ 1,292,158,604	\$ 232,797,706	\$	\$ 1,524,956,310	6.3 %	6.4 %

- (2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							Percentage		
	Current Year							Current Year		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase/ (Decrease) (5 - 6)	Total Current Year Admitted Restricted	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %
Bonds-Pledged for Reinsurance Agreements	\$ 177,603,161	\$	\$	\$	\$ 177,603,161	\$ 217,987,608	\$ (40,384,447)	\$ 177,603,161	0.7 %	0.7 %
Other Invested Assets(Schedule BA)-Pledged for Reinsurance Agreements	20,419,452				20,419,452		20,419,452	20,419,452	0.1	0.1
Bonds-Pledged for Derivative Agreements	18,312,581				18,312,581	21,077,434	(2,764,853)	18,312,581	0.1	0.1
Total	\$ 216,335,194	\$	\$	\$	\$ 216,335,194	\$ 239,065,042	\$ (22,729,848)	\$ 216,335,194	0.9 %	0.9 %

The assets included in the preceding table have been pledged as collateral to the Company's derivative counterparties and to satisfy reinsurance trust agreements where the Company is required to hold assets equal to reserves assumed by the Company.

- (3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

(4) Collateral received and reflected as assets within the reporting entity's financial statements

Collateral Assets	(1) Book/Adjusted Carrying Value (BACV)	(2) Fair Value	(3) % of BACV to Total Assets (Admitted and Nonadmitted)	(4) % of BACV to Total Admitted Assets
General Account:				
a. Cash, cash equivalents and short-term investments	\$ 3,030,000	\$ 3,030,000	0.0 %	0.0 %
b. Schedule D, Part 1				
c. Schedule D, Part 2, Section 1				
d. Schedule D, Part 2, Section 2				
e. Schedule B				
f. Schedule A				
g. Schedule BA, Part 1				
h. Schedule DL, Part 1	41,088,123	41,088,123	0.2	0.2
i. Other				
j. Total Collateral Assets	\$ 44,118,123	\$ 44,118,123	0.2 %	0.2 %
Separate Account:				
k. Cash, cash equivalents and short-term investments	\$	\$	%	%
l. Schedule D, Part 1				
m. Schedule D, Part 2, Section 1				
n. Schedule D, Part 2, Section 2				
o. Schedule B				
p. Schedule A				
q. Schedule BA, Part 1				
r. Schedule DL, Part 1				
s. Other				
t. Total Collateral Assets	\$	\$	%	%
			(1)	(2)
			Amount	% of Liability to Total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)			\$ 44,118,123	0.2 %
v. Recognized Obligation to Return Collateral Asset (Separate Account)			\$	%
M. Working Capital Finance Investments - Not Applicable				
N. Offsetting and Netting of Assets and Liabilities - Not Applicable				
O. 5GI Securities - Not Applicable				
P. Short Sales - Not Applicable				
Q. Prepayment Penalty and Acceleration Fees				

	General Account	Separate Account
(1) Number of CUSIPs	10	
(2) Aggregate amount of investment income	\$ 4,238,847	\$

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company had no investments in joint ventures, partnerships, or limited liability companies that exceed 10 percent of its admitted assets.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognized \$13,681,555 impairment losses in its investments in joint ventures, partnerships and limited liability companies during the year ended December 31, 2023. The Company did not recognize any impairment losses in its investments in joint ventures, partnerships, and limited liability companies during the year ended December 31, 2022. Impairments are recognized when it is determined that the investment will not be able to absorb losses previously classified as unrealized losses. These losses were deemed other than temporary, and the value of these impairments were recorded as realized losses.

7. Investment Income

A. Due and Accrued Income Excluded from Surplus

The Company does not accrue investment income on bonds and mortgage loans where collection of interest is uncertain. All investment income due and accrued amounts that are over 90 days past due are excluded from surplus in accordance with SSAP 34.

B. Total Amount Excluded

The total amount excluded from investment income due and accrued as of December 31, 2023 was \$1,500,845.

Notes to the Financial Statements

7. Investment Income (Continued)

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

	Interest Income Due and Accrued	Amount
1.	Gross.....	\$ 265,043,740
2.	Nonadmitted.....	\$ 1,500,845
3.	Admitted.....	\$ 263,542,895

D. The aggregate deferred interest - Not Applicable

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance - Not Applicable

8. Derivative Instruments

A. Derivatives under SSAP No. 86 - Derivatives

- (1) The basic types of risks associated with derivatives are market risk (that the value of the derivative will be adversely impacted by changes in the market, primarily changes in interest rates, exchange rates, and equity prices) and credit risk (that the counterparty will not perform according to the terms of the contract). The market risk of derivatives should generally offset the market risk associated with the hedged asset or liability. The Company is exposed to credit-related losses in the event of non-performance by counterparties to the financial instruments, but it does not expect any counterparties to fail to meet their obligations given their high credit ratings. The counterparty credit exposure of derivatives is limited to the value of those contracts in a net gain position. The Company mitigates credit risk by entering into master agreements with its counterparties whereby contracts in a gain position can be offset against contracts in a loss position. Additionally, the Company typically enters into bilateral, cross-collateralization agreements with its counterparties. These agreements require the counterparty in a loss position to submit acceptable collateral with the other counterparty in the event the net loss position meets or exceeds a certain amount. See Schedule DB Part D for details of the Company's pledged collateral and counterparty exposure.
- (2) The Company uses certain derivative financial instruments to hedge interest rate and foreign currency risk, and to improve the matching of its assets and liabilities. The financial instruments used for such purposes include forward treasury locks, foreign currency interest rate swaps, and foreign currency forwards.

Forward treasury locks are designated as cash flow hedges and used to reduce the Company's exposure to interest rate and duration risk. The Company uses forward treasury locks to minimize interest rate risk associated with the anticipated purchase of fixed maturity securities. The Company will settle for cash the forward treasury lock agreement at the time of purchase of the bond. The gain or loss upon termination of the forward treasury lock will be used to adjust the basis of the purchased bond.

Foreign currency interest rate swaps are used to hedge the currency risk of certain foreign currency denominated long-term bonds owned and are designated as either cash flow or fair value hedges. Under these currency swaps, the Company agrees to pay, at specified intervals, fixed rate foreign currency denominated interest payments to the counterparty in exchange for fixed rate U.S. dollar (functional currency) denominated interest payments. These interest payments are calculated by reference to agreed upon notional principal amounts. The net amount received is reported as a component of investment income. At maturity date, the Company will pay the foreign currency denominated notional amount to the counterparty in exchange for the U.S. dollar denominated notional amount. By entering into this currency swap, the Company has effectively converted a foreign currency denominated asset into a U.S. dollar denominated asset. Upon termination, gains or losses will be recognized immediately in the summary of operations, in a manner consistent with the hedged item.

Foreign currency interest rate swaps previously designated as cash flow hedges were used to hedge the currency risk of fixed maturity foreign currency-denominated securities owned for portfolio diversification. These derivatives were effective hedges prior to novation to a new counterparty. In conjunction with the novation, these derivatives were de-designated as hedges. The Company agrees to pay, at specified intervals, fixed rate foreign currency-denominated principal and interest payments in exchange for fixed rate payments in the functional currency of the operating segment. The Company holds offsetting swaps which are also not designated as hedges wherein the Company agrees to pay fixed rate principal and interest payments in the functional currency of the operating segment in exchange for fixed rate foreign currency-denominated payments.

Foreign currency forward contracts are used to minimize foreign currency risk. A foreign currency forward is a derivative without an initial investment where the Company and the counterparty agree to exchange a specific amount of currencies, at a specific exchange rate, on a specific date. The Company uses these forward contracts to hedge the currency risk arising from foreign-currency denominated securities.

See Schedule DB for further details of the Company's derivatives activity.

- (3) For derivatives that qualify as effective hedges, the gain or loss upon termination is used to adjust the basis of the hedged item and is recognized in income in a manner consistent with the hedged item. Derivatives that do not qualify for hedge accounting or are not effective hedges are marked-to-market, and changes in fair value are reported in surplus as unrealized gains or losses. The gain or loss upon termination of hedges that do not qualify for hedge accounting or that are ineffective hedges is reported as a capital gain or loss in the summary of operations. See Note 1.C. (9) for additional discussion of derivative accounting policies.
 - (4) Derivative contracts with financing premiums - Not Applicable
 - (5) Net gain or loss recognized - Not Applicable
 - (6) The net change in fair value of derivatives not designated as hedges was \$(1,240,597) for the year ended December 31, 2023.
 - (7) The following disclosures relate to derivatives accounted for as cash flow hedges of forecasted transactions:
 - As of December 31, 2023, the Company is hedging its exposure to the variability in future cash flows for forecasted transactions through the year 2053.
 - During 2023, the Company did not discontinue any cash flow hedges as a result of the forecasted transactions no longer being probable of occurring.
 - (8) Premium Cost for Derivative Contracts - Not Applicable
 - (9) Derivative Component Values - Not Applicable
- B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

Notes to the Financial Statements

9. Income Taxes

On August 16, 2022, the Inflation Reduction Act (IRA) was signed into law and includes certain corporate tax provisions. Impacts to the Company include the enactment of a corporate alternative minimum tax (CAMT), applicable to tax years beginning after December 31, 2022. The CAMT imposes a new 15 percent minimum tax on adjusted financial statement income (AFSI) on corporations that have average AFSI over \$1.0 billion in any prior three-year period, starting with years 2020 to 2022 and is determined on an affiliated group basis. The Company is an applicable reporting entity, but does not have a CAMT liability as of December 31, 2023.

A. Components of the Net Deferred Tax Asset/(Liability)

(1) Change between years by tax character

	2023			2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 283,076,580	\$ 16,421,229	\$ 299,497,809	\$ 290,610,423	\$ 17,175,530	\$ 307,785,953	\$ (7,533,843)	\$ (754,301)	\$ (8,288,144)
(b) Statutory valuation allowance adjustments									
(c) Adjusted gross deferred tax assets (1a - 1b)	283,076,580	16,421,229	299,497,809	290,610,423	17,175,530	307,785,953	(7,533,843)	(754,301)	(8,288,144)
(d) Deferred tax assets nonadmitted	84,337,380		84,337,380	68,369,698		68,369,698	15,967,682		15,967,682
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 198,739,200	\$ 16,421,229	\$ 215,160,429	\$ 222,240,725	\$ 17,175,530	\$ 239,416,255	\$ (23,501,525)	\$ (754,301)	\$ (24,255,826)
(f) Deferred tax liabilities	46,651,922	52,386,314	99,038,236	66,571,719	47,435,610	114,007,329	(19,919,797)	4,950,704	(14,969,093)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 152,087,278	\$ (35,965,085)	\$ 116,122,193	\$ 155,669,006	\$ (30,260,080)	\$ 125,408,926	\$ (3,581,728)	\$ (5,705,005)	\$ (9,286,733)

(2) Admission calculation components SSAP No. 101

	2023			2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 87,008,578	\$ 1,707,996	\$ 88,716,574	\$ 89,043,463	\$ 2,345,723	\$ 91,389,186	\$ (2,034,885)	\$ (637,727)	\$ (2,672,612)
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	27,405,619		27,405,619	34,019,740		34,019,740	(6,614,121)		(6,614,121)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	27,405,619		27,405,619	34,019,740		34,019,740	(6,614,121)		(6,614,121)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	193,159,481	XXX	XXX	208,653,122	XXX	XXX	(15,493,641)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	84,325,003	14,713,233	99,038,236	99,177,522	14,829,807	114,007,329	(14,852,519)	(116,574)	(14,969,093)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101									
Total 2(a) + 2(b) + 2(c)	\$ 198,739,200	\$ 16,421,229	\$ 215,160,429	\$ 222,240,725	\$ 17,175,530	\$ 239,416,255	\$ (23,501,525)	\$ (754,301)	\$ (24,255,826)

(3) Ratio used as basis of admissibility

	2023	2022
(a) Ratio percentage used to determine recovery period and threshold limitation amount	851.013 %	882.900 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 1,287,729,871	\$ 1,391,020,816

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2023		2022		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 283,076,580	\$ 16,421,229	\$ 290,610,423	\$ 17,175,530	\$ (7,533,843)	\$ (754,301)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	%	%	%	%	%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 198,739,200	\$ 16,421,229	\$ 222,240,725	\$ 17,175,530	\$ (23,501,525)	\$ (754,301)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	%	%	%	%	%	%

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? NO

B. Regarding Deferred Tax Liabilities That Are Not Recognized - Not Applicable

Notes to the Financial Statements

9. Income Taxes (Continued)

C. Major Components of Current Income Taxes Incurred

	(1) 2023	(2) 2022	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal	\$ 192,706,503	\$ 89,043,463	\$ 103,663,040
(b) Foreign			
(c) Subtotal (1a+1b)	\$ 192,706,503	\$ 89,043,463	\$ 103,663,040
(d) Federal income tax on net capital gains	(10,268,249)	(2,229,173)	(8,039,076)
(e) Utilization of capital loss carry-forwards			
(f) Other	1,280,128	3,879,171	(2,599,043)
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 183,718,382	\$ 90,693,461	\$ 93,024,921
	(1) 2023	(2) 2022	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ 74,158,931	\$ 80,284,952	\$ (6,126,021)
(2) Unearned premium reserve	1,253,315	1,284,830	(31,515)
(3) Policyholder reserves	13,053,354	13,594,815	(541,461)
(4) Investments	86,151,512	92,780,946	(6,629,434)
(5) Deferred acquisition costs	88,783,387	79,454,727	9,328,660
(6) Policyholder dividends accrual	1,533,000	1,486,800	46,200
(7) Fixed assets			
(8) Compensation and benefits accrual	76,539	131,553	(55,014)
(9) Pension accrual			
(10) Receivables - nonadmitted	7,441,953	8,160,200	(718,247)
(11) Net operating loss carry-forward			
(12) Tax credit carry-forward			
(13) Other	10,624,589	13,431,600	(2,807,011)
(99) Subtotal (Sum of 2a1 through 2a13)	\$ 283,076,580	\$ 290,610,423	\$ (7,533,843)
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted	84,337,380	68,369,698	15,967,682
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 198,739,200	\$ 222,240,725	\$ (23,501,525)
(e) Capital			
(1) Investments	\$ 11,830,095	\$ 12,263,220	\$ (433,125)
(2) Net capital loss carry-forward			
(3) Real estate	4,591,134	4,912,310	(321,176)
(4) Other			
(99) Subtotal (2e1+2e2+2e3+2e4)	\$ 16,421,229	\$ 17,175,530	\$ (754,301)
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	16,421,229	17,175,530	(754,301)
(i) Admitted deferred tax assets (2d + 2h)	\$ 215,160,429	\$ 239,416,255	\$ (24,255,826)
	(1) 2023	(2) 2022	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 10,961,940	\$ 14,964,521	\$ (4,002,581)
(2) Fixed assets	914,716	878,286	36,430
(3) Deferred and uncollected premium	128,614	151,137	(22,523)
(4) Policyholder reserves			
(5) Other	34,646,652	50,577,775	(15,931,123)
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	\$ 46,651,922	\$ 66,571,719	\$ (19,919,797)
(b) Capital			
(1) Investments	\$ 52,386,314	\$ 47,435,610	\$ 4,950,704
(2) Real estate			
(3) Other			
(99) Subtotal (3b1+3b2+3b3)	\$ 52,386,314	\$ 47,435,610	\$ 4,950,704
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 99,038,236	\$ 114,007,329	\$ (14,969,093)
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 116,122,193	\$ 125,408,926	\$ (9,286,733)

The Company includes prior year tax amounts net of tax loss contingencies in Table 9.C(1) line (f) above.

Notes to the Financial Statements

9. Income Taxes (Continued)

D. Among the More Significant Book to Tax Adjustments

The provision for federal income tax incurred differs from the amount obtained by applying the federal statutory rate of 21 percent to pre-tax net income, as shown below. Prior year amounts have been reclassified to conform to the current year presentation.

	2023	Effective Tax Rate
Provision computed at statutory rate	\$ 181,391,111	21.0 %
Equity investments	7,110,543	0.8
Unauthorized reinsurance	3,029	-
Tax exempt income	(4,088,318)	-0.5
Other	(7,378,932)	-0.8
Total	\$ 177,037,433	20.5 %

	2023	Effective Tax Rate
Federal income tax incurred	\$ 183,718,382	21.3 %
Tax effect of unrealized gains	7,365,702	0.9
Change in net deferred income tax	(14,046,651)	-1.7
Total statutory income taxes	\$ 177,037,433	20.5 %

	2022	Effective Tax Rate
Provision computed at statutory rate	\$ 90,444,965	21.0 %
Equity investments	6,373,692	1.5
Unauthorized reinsurance	7,808,607	1.8
Tax exempt income	(5,066,798)	-1.2
Other	(5,287,519)	-1.2
Total	\$ 94,272,947	21.9 %

	2022	Effective Tax Rate
Federal income tax incurred	\$ 90,693,461	21.1 %
Tax effect of unrealized gains	6,335,161	1.4
Change in net deferred income tax	(2,755,675)	-0.6
Total statutory income taxes	\$ 94,272,947	21.9 %

E. Operating Loss and Tax Credit Carryforwards

- (1) Unused loss carryforwards available - Not Applicable
- (2) Income tax expense available for recoupment

	Ordinary	Capital	Total
2021	\$	\$	\$
2022	80,346,918	8,207,500	88,554,418
2023	188,906,503		188,906,503

- (3) Deposits admitted under IRS Code Section 6603 - Not Applicable

F. Consolidated Federal Income Tax Return

As of December 31, 2023 and 2022, the tax related balances due (to) from Unum Group were \$14,542,119 and \$(662,916), respectively.

- (1) The Company's federal income tax return is consolidated with the following entities:

Unum Group (ultimate parent company), First Unum Life Insurance Company, Colonial Life & Accident Insurance Company, Provident Life and Accident Insurance Company, Provident Life and Casualty Insurance Company, The Paul Revere Life Insurance Company, Unum Insurance Company, Duncanson & Holt, Inc., Fairwind Insurance Company, H&J Capital, LLC, Starmount Life Insurance Company, AlwaysCare Benefits, Inc., Starmount Managed Dental of California, Inc., and LeaveLogic, Inc.

- (2) The Company is party to a written tax sharing agreement with the consolidated group members listed above. The agreement provides that the portion of the consolidated tax liability allocated to the Company is based on its separate return tax liability. Under the agreement, additional tax benefits are allocated to the Company for its portion of net operating losses and tax credit carryforwards in the year they are used by the consolidated group.

Tax years 2013, 2016, 2017 and tax years subsequent to 2018 remain subject to examination by the IRS.

G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable

H. Repatriation Transition Tax (RTT) - Not Applicable

I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. Nature of the Relationship: Unum Life Insurance Company of America, a wholly-owned subsidiary of Unum Group. See Schedule Y - Part 1 for a complete listing of affiliates.

- B. The transactions reported below are those that exceed one half of one percent of the Company's total admitted assets.

The Company paid the following ordinary common stock dividends in cash to Unum Group:

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

- March 27, 2023 - \$199,200,000; and,
- December 19, 2022 - \$129,600,000.

The Company paid extraordinary common stock dividends in cash to Unum Group of \$300,000,000 each on September 25 and December 20, 2023.

- C. Transactions With Related Party Who Are Not Reported on Schedule Y - Not Applicable
- D. Amounts reported on pages 2 and 3 herein as receivables from or payables to parent, subsidiaries, and affiliates result from normal, ongoing business processes and are settled in full on a monthly basis.
- E. The Company receives from its affiliates certain administrative, investment, and actuarial services in accordance with an intercompany cost sharing agreement.
- F. Guarantees or Contingencies - Not Applicable
- G. All outstanding shares of the Company are owned by Unum Group, a non-insurance holding company incorporated in Delaware. Various other affiliates are under the ownership of Unum Group, but transactions between affiliates do not result in the operating results or financial position of the Company being significantly different from those that would have been obtained if the enterprises were autonomous.
- H. Amount Deducted for Investment in Upstream Company - Not Applicable
- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable
- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable
- K. Foreign Subsidiary Value Using CARVM - Not Applicable
- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable
- O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

- A. In April 2022, Unum Group amended and restated its existing credit agreement providing for a five-year \$500 million senior unsecured revolving credit facility with a syndicate of lenders. The credit facility was extended through April 2027 and Unum Group may request that the lenders' aggregate commitments of \$500 million under the facility be increased by up to an additional \$200 million. Certain subsidiaries of Unum Group, including the Company, joined the amended agreement and may borrow under the credit facility. Any obligation of a subsidiary under the credit facility is several only and not joint and is subject to an unconditional guarantee by Unum Group. Unum Group may also request, on up to two occasions, that the lenders' commitment termination dates be extended by one year. Borrowings under the credit facility are subject to financial covenants, negative covenants, and events of default that are customary. The two primary financial covenants include limitations based on Unum Group's leverage ratio and consolidated net worth. There are also covenants that limit subsidiary indebtedness. The credit facility provides for borrowings at an interest rate based on the prime rate, the federal funds rate or the Secured Overnight Financing Rate. The credit facility provides for the issuance of letters of credit subject to certain terms and limitations. The Company has no borrowed amounts outstanding under the credit facility. As of December 31, 2023, Unum Group has letters of credit of \$0.4 million issued.
- B. FHLB (Federal Home Loan Bank) Agreements
- (1) The Company is a member of the FHLB of Boston. As of December 31, 2023, the Company had no outstanding funding agreements. As of December 31, 2022, the Company had outstanding funding agreements totaling \$14,826,140. The Company uses these funds in an investment spread strategy, consistent with its other investment spread programs and records the funds under SSAP No. 52, *Deposit Type Contracts*, consistent with its accounting for other deposit type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Boston for use in general operations would be accounted for under SSAP No. 15, *Debt and Holding Company Obligations*, as borrowed money. The Company has determined its actual maximum borrowing capacity, presented in the table below, based on the current value of collateral posted to FHLB of Boston.
- (2) FHLB capital stock
- (a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Current Year			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	.....
(c) Activity stock	.....	.....	.....
(d) Excess stock	150,000	150,000	.....
(e) Aggregate total (a+b+c+d)	\$ 5,150,000	\$ 5,150,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 632,352,469		
2. Prior Year-End			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	.....
(c) Activity stock	593,100	593,100	.....
(d) Excess stock	167,800	167,800	.....
(e) Aggregate total (a+b+c+d)	\$ 5,760,900	\$ 5,760,900	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 454,817,001		

Notes to the Financial Statements

11. Debt (Continued)

(b) Membership stock (class A and B) eligible and not eligible for redemption

Membership Stock	Eligible for Redemption					
	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	\$ 5,000,000	\$ 5,000,000	\$	\$	\$	\$

(3) Collateral pledged to FHLB

(a) Amount pledged as of reporting date

	(1)	(2)	(3)
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current year total general and separate accounts total collateral pledged (Lines 2+3)	\$ 964,236,929	\$ 1,158,361,139	\$
2. Current year general account total collateral pledged	964,236,929	1,158,361,139	
3. Current year separate accounts total collateral pledged			
4. Prior year-end total general and separate accounts total collateral pledged	709,063,044	849,377,669	14,826,140

(b) Maximum amount pledged during reporting period

	(1)	(2)	(3)
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts maximum collateral pledged (Lines 2+3)	\$ 962,019,669	\$ 1,186,359,285	\$
2. Current year general account maximum collateral pledged	962,019,669	1,186,359,285	
3. Current year separate accounts maximum collateral pledged			
4. Prior year-end total general and separate accounts maximum collateral pledged	854,050,755	915,356,240	29,142,291

(4) Borrowing from FHLB

(a) Amount as of the reporting date

	(1)	(2)	(3)	(4)
	Total (2+3)	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements				\$
(c) Other				XXX
(d) Aggregate total (a+b+c)	\$	\$	\$	\$
2. Prior Year-end				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	14,826,140	14,826,140		\$ 14,826,140
(c) Other				XXX
(d) Aggregate total (a+b+c)	\$ 14,826,140	\$ 14,826,140	\$	\$ 14,826,140

(b) Maximum amount during reporting period (current year)

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Debt	\$	\$	\$
2. Funding agreements	14,826,140	14,826,140	
3. Other			
4. Aggregate total (Lines 1+2+3)	\$ 14,826,140	\$ 14,826,140	\$

(c) FHLB - Prepayment obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	NO
2. Funding agreements	NO
3. Other	NO

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan - Not Applicable
- B. Investment Policies and Strategies of Plan Assets - Not Applicable
- C. Fair Value of Each Class of Plan Assets - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable
- E. Defined Contribution Plans - Not Applicable
- F. Multiemployer Plans - Not Applicable
- G. Consolidated/Holding Company Plans

The Company purchases services from its affiliates in accordance with an intercompany cost sharing arrangement. There is no material obligation on the part of the Company beyond the amounts paid as part of the cost of services purchased.

- H. Postemployment Benefits and Compensated Absences - Not Applicable
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 1,000,000 shares authorized and 500,000 shares issued and outstanding. Par value is \$10 per share.
- B. Dividend Rate of Preferred Stock - Not Applicable
- C. The maximum amount of dividends which can be paid to shareholders by Maine domiciled insurance companies without prior approval by the Bureau is subject to restrictions relating to (i) the greater of 10 percent of an insurer's surplus as regards to policyholders as of the preceding year end or the net gain from operations of the preceding year, (ii) dividends being declared within five years after any acquisition of control of a domestic insurer or its ultimate controlling person (unless approved by a number of continuing directors equal to a majority of the directors in office immediately preceding that acquisition of control), and (iii) payment not being made entirely from unassigned funds, where 50 percent of the net of unrealized capital gains and unrealized capital losses, reduced, but not to less than zero, by that portion of the asset valuation reserve attributable to equity investments, must be excluded from the calculation of unassigned funds.
- D. The Company paid the following ordinary common stock dividends in cash to Unum Group:
 - March 27, 2023 - \$199,200,000; and,
 - December 19, 2022 - \$129,600,000.

The Company paid extraordinary common stock dividends in cash to Unum Group of \$300,000,000 each on September 25 and December 20, 2023.
- E. The portion of the Company's profits that may be payable as ordinary dividends to its stockholders is a function of the dividend restriction previously noted.
- F. Surplus Restrictions - Not Applicable
- G. Surplus Advances - Not Applicable
- H. Stock Held for Special Purposes - Not Applicable
- I. An increase in the special surplus fund is due to the Company's election to admit negative IMR of \$29,490,349 at December 31, 2023. See Note 21C for further details.
- J. Unassigned Funds (Surplus)

The Company's unassigned funds (surplus) represented by cumulative unrealized gains was \$154,733,747 as of December 31, 2023.
- K. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company

At December 31, 2023, the Company had non-binding commitments of \$681,921,141 to provide additional capital contributions to certain private equity partnerships. The funds are due upon satisfaction of contractual notice from the partnership. These amounts may or may not be funded.

In addition to the commitments discussed above, at December 31, 2023, the Company had \$190,941 in commitments related to LIHTC partnerships. These commitments are legally binding and are reported as liabilities on the balance sheet. The Company expects to fund these commitments within five to ten years.

The Company had commitments of \$3,281,640 at December 31, 2023 to provide additional funding for transferable state tax credits. These commitments are legally binding and are reported as liabilities on the balance sheet. The Company expects to fund \$1,093,880 of these commitments in one year or less and \$2,187,760 within one to five years.

- (2) Nature and circumstances of guarantee - Not Applicable
- (3) Aggregate compilation of guarantee obligations - Not Applicable

Notes to the Financial Statements

14. Liabilities, Contingencies and Assessments (Continued)

B. Assessments

- (1) The Company accrues in its financial statements estimates of guaranty fund assessments based on known insolvencies and historical Company state participation levels. A corresponding receivable is recorded for amounts estimated to be recoverable through future state premium tax offsets. Based on notifications the Company has received regarding the insolvency of various external companies, the Company recognized a liability in previous years, the balance of which is \$9,113,376 at December 31, 2023. The Company cannot determine the periods over which the assessments are expected to be paid.
- (2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges

The change in the guaranty asset balance summarized below reflects estimated premium tax offsets of new insolvencies accrued for during 2023, revised estimated premium tax offsets for existing insolvencies based on revised estimated cost information provided by the National Organization of Life and Health Guaranty Associations, and an adjustment for premium tax offsets used.

a. Assets recognized from paid and accrued premium tax offsets and policy surcharges, prior year-end.....	\$..... 13,046,493
b. Decreases current year:	
Premium tax offset applied.....	\$..... 1,698,672
c. Increases current year:	
Change in cost estimate.....	\$..... 1,127,037
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges, current year-end.....	\$ 12,474,858

- (3) Guaranty fund liabilities and assets related to long-term care insolvencies

Long-term care insolvencies related to guarantee fund liabilities and assets. The below chart represents the original assumptions when the orders of liquidation were finalized in March 2017. There were no new long-term care insolvencies during 2023.

- (a) Discount rate applied

a. Discount Rate Applied..... 4.3 %

- (b) The undiscounted and discounted amount of the guaranty fund assessments and related assets by insolvency

Name of the Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
Penn Treaty Network America Insurance Company and American Network Insurance Company.....	\$..... 55,868,307	\$..... 36,101,951	\$..... 37,161,963	\$..... 23,887,276

- (c) Number of jurisdictions, ranges of years used to discount and weighted average number of years of the discounting time period for payables and recoverables by insolvency

Name of the Insolvency	Payables			Recoverables		
	Number of Jurisdictions	Range of Years	Weighted Average Number of Years	Number of Jurisdictions	Range of Years	Weighted Average Number of Years
Penn Treaty Network America Insurance Company and American Network Insurance Company.....	50	48 TO 70	62	44	1 TO 20	6

C. Gain Contingencies - Not Applicable

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

The Company paid the following amounts in 2023 to settle claims related to extra contractual obligations (ECO) or bad faith claims stemming from lawsuits.

	Direct
Claims-related ECO and bad faith losses paid during the reporting period.....	\$..... 2,142,338

Number of claims where amounts were paid to settle claims related extra contractual obligations or bad faith claims resulting from lawsuits during the reporting period.

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Method used to disclose claim count information:

(f) Per Claim [X] (g) Per Claimant []

E. Joint and Several Liabilities - Not Applicable

F. All Other Contingencies

Unum Group and its insurance subsidiaries, including the Company (collectively, the Group), are defendants in a number of litigation matters that have arisen in the normal course of business, including the matters discussed below. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Group's compliance with applicable insurance and other laws and regulations. Given the complexity and scope of the Group's litigation and regulatory matters, it is not possible to predict the ultimate outcome of all pending investigations or legal proceedings or provide reasonable estimates of potential losses, except if noted in connection with specific matters.

Notes to the Financial Statements

14. Liabilities, Contingencies and Assessments (Continued)

In some of these matters, no specified amount is sought. In others, very large or indeterminate amounts, including punitive and treble damages, are asserted. There is a wide variation of pleading practice permitted in the United States courts with respect to requests for monetary damages, including some courts in which no specified amount is required and others which allow the plaintiff to state only that the amount sought is sufficient to invoke the jurisdiction of that court. Further, some jurisdictions permit plaintiffs to allege damages well in excess of reasonably possible verdicts. Based on extensive experience and that of others in the industry with respect to litigating or resolving claims through settlement over an extended period of time, the Group believes that the monetary damages asserted in a lawsuit or claim bear little relation to the merits of the case, or the likely disposition value. Therefore, the specific monetary relief sought is not stated.

Unless indicated otherwise in the descriptions below, reserves have not been established for litigation and contingencies. An estimated loss is accrued when it is both probable that a liability has been incurred and the amount of the loss can be reasonably estimated.

Claim Handling Matters

The Company, in the ordinary course of its business, is engaged in claim litigation where disputes arise as a result of a denial or termination of benefits. Most typically these lawsuits are filed on behalf of a single claimant or policyholder, and in some of these individual actions punitive damages are sought, such as claims alleging bad faith in the handling of insurance claims. For its general claim litigation, the Company maintains reserves based on experience to satisfy judgments and settlements in the normal course. Management expects that the ultimate liability, if any, with respect to general claim litigation, after consideration of the reserves maintained, will not be material to the financial condition of the Company. Nevertheless, given the inherent unpredictability of litigation, it is possible that an adverse outcome in certain claim litigation involving punitive damages could, from time to time, have a material adverse effect on the Company's results of operations in a period, depending on the results of operations of the Company for the particular period. The Company is unable to estimate the range of reasonably possible punitive losses.

From time to time class action allegations are pursued where the claimant or policyholder purports to represent a larger number of individuals who are similarly situated. Since each insurance claim is evaluated based on its own merits, there is rarely a single act or series of actions, which can properly be addressed by a class action. Nevertheless, these cases are monitored closely and the Company defends itself appropriately where these allegations are made.

Miscellaneous Matters

Insurance companies within the Group are examined periodically by their states of domicile and by other states in which they are licensed to conduct business. The domestic examinations have traditionally emphasized financial matters from the perspective of protection of policyholders, but they can and have covered other subjects that an examining state may be interested in reviewing, such as market conduct issues, reserve adequacy, sales practices, advertising materials, licensing and appointing of agents and brokers, underwriting, data security and identification and handling of unclaimed property.

15. Leases

A. Lessee Operating Lease

(1) Leasing arrangements

- (a) The Company leases office space under various noncancelable operating leases under terms that expire through 2026. Rent expense in 2023 and 2022 was \$2,133,095 and \$2,416,746, respectively.
- (b) Rental payment contingencies - None
- (c) For most leases, the Company has the option to renew the lease at the end of the lease term at the then fair rental value for a period of five to ten years.
- (d) Restrictions imposed by lease agreements - None
- (e) Early termination of lease agreements - None

(2) For leases having initial or remaining noncancelable lease terms in excess of one year

(a) Minimum aggregate rental commitments at year end

Year Ending December 31	Operating Leases
1. 2024.....	\$ 1,840,540
2. 2025.....	645,377
3. 2026.....	153,953
4. 2027.....	—
5. 2028.....	—
6. Thereafter.....	—
7. Total (sum of 1 through 6).....	<u>\$ 2,639,870</u>

(b) Sublease minimum rentals to be received - None

(3) For sale-leaseback transactions - Not Applicable

B. Lessor Leases - Not Applicable

Notes to the Financial Statements

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk

The table below summarizes the face amount of the Company's financial instruments with off-balance-sheet risk:

	Assets		Liabilities	
	2023	2022	2023	2022
a. Swaps.....	\$ 962,477,235	\$ 495,442,664	\$ 1,127,493,834	\$ 641,650,573
b. Futures.....				
c. Options.....				
d. Total (a+b+c).....	<u>\$ 962,477,235</u>	<u>\$ 495,442,664</u>	<u>\$ 1,127,493,834</u>	<u>\$ 641,650,573</u>

See Schedule DB for additional detail.

2. See Note 8 for discussion of the terms of these instruments.

3. The Company is exposed to credit-related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any of its current counterparties to fail to meet their obligations given their high credit ratings. The counterparty credit exposure of derivatives is limited to the fair value of those contracts in a net gain position. The Company mitigates credit risk by entering into master agreements with its counterparties whereby contracts in a gain position can be offset against contracts in a loss position. See Schedule DB Part D for detail of the Company's counterparty exposures.

4. Credit risk is managed by only entering into transactions with investment-grade counterparties and obtaining collateral where appropriate and customary. The Company typically enters into bilateral, cross-collateralization agreements with its counterparties. These agreements require the counterparty in a loss position to submit acceptable collateral with the other counterparty in the event the net loss position meets or exceeds an agreed upon amount.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales - Not Applicable

B. Transfer and Servicing of Financial Assets

(1) Securities are loaned to brokers on a short-term basis during the normal course of business. For loaned securities, Company policies require that a minimum of 102 percent of the fair value of the securities loaned be maintained as collateral. Generally, cash is received as collateral under these agreements. In the event that securities are received as collateral, they are restricted from general use by the Company. At December 31, 2023, securities loaned to third parties had a fair value of \$45,317,352. The Company is provided a degree of access to the assets permitting admission under SSAP No. 4.

(2) Servicing assets and servicing liabilities - Not Applicable

(3) Not Applicable

(4) Securitizations, asset-backed financing arrangements and similar transfers accounted for as sales when the transferor has continued involvement with the transferred financial assets - Not Applicable

(5) The Company has a securities lending program whereby it has pledged securities with a statement value of \$48,694,286 and \$101,544,849 as of December 31, 2023 and 2022, respectively. These securities are reported as an asset and included in "Bonds." The Company recorded a liability of \$41,088,123 and \$46,432,184 as of December 31, 2023 and 2022, respectively, for cash collateral received from its securities lending program. The cash collateral is reported as a liability as "Payable for securities lending." The liability will be satisfied when the Company returns the cash to the counterparty and the borrowed security is returned to the Company.

The Company does not record a liability for securities received as collateral from its securities lending program because it is not permitted to sell or re-pledge those securities. See Note 5 for further detail of the Company's securities lending transactions.

(6) Not Applicable

(7) Not Applicable

C. Wash Sales - Not Applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

The gain (loss) from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans were as follows during 2023:

	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses.....	\$ (41,669,187)	\$	\$ (41,669,187)
b. Total net other income or expenses (including interest paid to or received from plans).....			
c. Net gain or (loss) from operations (a+b).....	<u>\$ (41,669,187)</u>	<u>\$</u>	<u>\$ (41,669,187)</u>
d. Total claim payment volume.....	\$ 493,853,544	\$	\$ 493,853,544

B. ASC Plans - Not Applicable

C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract - Not Applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

20. Fair Value Measurements

A. Fair Value Measurement

The fair values of the Company's financial instruments are categorized into a three-level classification. The lowest level input that is significant to the fair value measurement of a financial instrument is used to categorize the instrument and reflects the judgment of management. The valuation criterion for each level is summarized as follows:

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

- Level 1 - Inputs are unadjusted and represent quoted prices in active markets for identical assets or liabilities at the measurement date.
- Level 2 - Inputs (other than quoted prices included in Level 1) are either directly or indirectly observable for the asset or liability through correlation with market data at the measurement date and for the duration of the instrument's anticipated life. Level 2 inputs include, for example, indicative prices obtained from brokers or pricing services validated to other observable market data and quoted prices for similar assets or liabilities.
- Level 3 - Inputs reflect the Company's best estimate of what market participants would use in pricing the asset or liability at the measurement date. Financial assets and liabilities categorized as Level 3 are generally based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. The inputs reflect the Company's estimates about the assumptions that market participants would use in pricing the instrument in a current period transaction.

See section C for further discussion of the Company's valuation methods and techniques.

(1) Fair value measurements at reporting date

The following table presents fair value measurements at December 31, 2023. There were no transfers between levels during the twelve months ended December 31, 2023.

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Separate Account Assets	\$ 6,130,336	\$	\$	\$	\$ 6,130,336
Common Stock			1,214,364		1,214,364
Derivatives		2,967,453			2,967,453
Preferred Stock		10,244,000			10,244,000
Total assets at fair value/NAV	<u>\$ 6,130,336</u>	<u>\$ 13,211,453</u>	<u>\$ 1,214,364</u>	<u>\$</u>	<u>\$ 20,556,153</u>
b. Liabilities at fair value					
Derivatives	\$	7,527,654	\$	\$	\$ 7,527,654
Total liabilities at fair value	<u>\$</u>	<u>\$ 7,527,654</u>	<u>\$</u>	<u>\$</u>	<u>\$ 7,527,654</u>

(2) Fair value measurements in Level 3 of the fair value hierarchy

Description	Beginning balance as of 01/01/2023	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2023
a. Assets										
Common Stock	\$ 1,087,819	\$	\$	\$	\$ 126,545	\$	\$	\$	\$	\$ 1,214,364
Total assets	<u>\$ 1,087,819</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 126,545</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 1,214,364</u>
b. Liabilities										
Total liabilities	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>

- (3) For fair value measurements of financial instruments that are transferred between levels, the Company reflects the transfers using the fair value at the beginning of the reporting period.
- (4) See Section C below for derivatives valuation description. The common stock held by the Company is a private equity investment. Inputs utilized in determining the price of the security are primarily based on assumptions generated from the investee's financial statements. This results in the usage of significant unobservable inputs and requires the asset to be classified as a Level 3 holding. During 2023, the Company has applied valuation techniques on a consistent basis to similar assets and consistent with those techniques used at year end 2022.
- (5) All derivatives positions are presented on a gross basis.

B. Other Fair Value Disclosures - Not Applicable

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Presented as follows are the fair values, admitted values and categorization by input level of financial instruments held at the reporting date. The admitted values of financial instruments such as short-term investments, cash and cash equivalents, accounts and premiums receivable, accrued investment income, payable for securities lending, and short-term payables approximate fair value due to the short-term nature of the instruments. As such, these financial instruments are not included in the following chart.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Admitted Assets - Bonds	\$ 19,649,725,980	\$ 20,035,502,822	\$ 2,688,863,911	\$ 16,856,441,643	\$ 104,420,426	\$	\$
Admitted Assets - Preferred Stocks	10,244,000	10,244,000		10,244,000			
Admitted Assets - Common Stocks	6,364,364	6,364,364		5,150,000	1,214,364		
Admitted Assets - Mortgage Loans	951,870,850	1,065,299,353		951,870,850			
Admitted Assets - Contract Loans	45,501,345	40,387,772			45,501,345		
Admitted Assets - Derivatives	56,673,256	19,384,977		56,673,256			
Admitted Assets - Other Invested Assets	1,326,397,909	1,324,244,835	2,272,500	127,890,618	8,916,827	1,187,317,964	
Admitted Assets - Separate Accounts	6,130,336	6,130,336	6,130,336				
Liabilities - Derivatives	69,007,728	17,410,726		69,007,728			
Liabilities - Underfunded Commitments to Investment Partnerships	190,941	190,941		190,941			

The following methods and assumptions were used in estimating the fair values of the Company's financial instruments.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

Bonds and Preferred Stocks

Fair values are based on quoted market prices, where available. For bonds and preferred stocks not actively traded, fair values are estimated using values obtained from independent pricing services. For private placements, the Company either obtains prices from independent third-party brokers to establish valuations for certain of these securities or uses fair values that are estimated using analyses of similar bonds adjusted for comparability.

Common Stocks

Fair values are based on internally prepared valuations derived from the issuer's financial statements. FHLB common stock is carried at cost, which approximates fair value.

Mortgage Loans

Fair value of newly originated, seasoned performing, or sub-performing but likely to continue cash flowing loans are calculated using a discounted cash flow analysis. Loans' cash flows are modeled and appropriately discounted by a rate based on current yields and credit spreads. For sub and non-performing loans where there would be some probability the loan will not continue to pay, a price based approach would be used to estimate the loan's value in the open market utilizing current transaction information from similar loans.

Contract Loans

Fair values are estimated using discounted cash flow analyses and interest rates currently being offered to policyholders with similar policies.

Derivatives

Fair values for derivatives are based on market quotes and represent the net amount of cash the Company would have paid or received if the contracts had been settled or closed as of the last day of the period. Credit risk related to the counterparty and the Company is considered in determining the fair values of these derivatives. However, since the Company has collateralization agreements in place with each counterparty which limit the Company's exposure, any credit risk is immaterial. Therefore, the Company determined that no adjustments for credit risk were required as of December 31, 2023.

Other Invested Assets

Carrying amounts for tax credit partnerships equal the unamortized balance of contractual commitments to the partnerships and approximate fair value. Fair values for surplus notes are based on prices obtained from independent pricing services or quoted market prices. The Company reports investments in private equity partnerships at its share of the partnerships' NAV per share or its equivalent based on the underlying audited GAAP equity of the investee. NAV is utilized as a practical expedient for fair value disclosure.

Separate Accounts

The Company's separate account investments consist of publicly traded mutual funds with fair values published by the respective investment companies.

Unfunded Commitments to Investment Partnerships

Unfunded equity commitments represent legally binding amounts that the Company has committed to certain investment partnerships subject to the partnerships meeting specified conditions. When these conditions are met, the Company is obligated to invest these amounts in the partnerships. Admitted values approximate fair values.

Fair values for the Company's insurance contracts other than investment contracts are not required to be disclosed. However, the fair values of liabilities under all insurance contracts are taken into consideration in the Company's overall management of interest rate risk, which minimizes exposure to changing interest rates through the matching of investment maturities with amounts due under insurance contracts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date and, therefore, represents an exit price, not an entry price. The exit price objective applies regardless of a reporting entity's intent and/or ability to sell the asset or transfer the liability at the measurement date.

The degree of judgment utilized in measuring the fair value of financial instruments generally correlates to the level of pricing observability. Financial instruments with readily available active quoted prices or for which fair value can be measured from actively quoted prices in active markets generally have more pricing observability and less judgment utilized in measuring fair value. An active market for a financial instrument is a market in which transactions for an asset or a similar asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. A quoted price in an active market provides the most reliable evidence of fair value and should be used to measure fair value whenever available. Conversely, financial instruments rarely traded or not quoted have less observability and are measured at fair value using valuation techniques that require more judgment. Pricing observability is generally impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction, and overall market conditions.

Valuation techniques used for assets and liabilities accounted for at fair value are generally categorized into three types. The market approach uses prices and other relevant information from market transactions involving identical or comparable assets or liabilities. The income approach converts future amounts, such as cash flows or earnings, to a single present amount, or a discounted amount. The cost approach is based upon the amount that currently would be required to replace the service capacity of an asset, or the current replacement cost.

The Company uses valuation techniques that are appropriate in the circumstances and for which sufficient data are available that can be obtained without undue cost and effort. In some cases, a single valuation technique will be appropriate (for example, when valuing an asset or liability using quoted prices in an active market for identical assets or liabilities). In other cases, multiple and weighs the results, as appropriate, considering the reasonableness of the range indicated by those results. A fair value measurement is the point within that range that is most representative of fair value in the circumstances.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

The selection of the valuation method(s) to apply considers the definition of an exit price and depends on the nature of the asset or liability being valued. The Company generally uses valuation techniques consistent with the market approach, and to a lesser extent, the income approach. The Company believes the market approach valuation technique provides more observable data than the income approach, considering the type of investments the Company holds. The Company's fair value measurements could differ significantly based on the valuation technique and available inputs. When using a pricing service, the Company obtains the vendor's pricing documentation to ensure the Company understands their methodologies. The Company periodically reviews and approves the selection of its pricing vendors to ensure the Company is in agreement with their current methodologies. When markets are less active, brokers may rely more on models with inputs based on the information available only to the broker. The Company's internal investment management professionals, which include portfolio managers and analysts, monitor securities priced by brokers and evaluate their prices for reasonableness based on benchmarking to available primary and secondary market information. In weighing a broker quote as an input to fair value, the Company places less reliance on quotes that do not reflect the result of market transactions. The Company also considers the nature of the quote, particularly whether it is a bid or market quote. If prices in an inactive market do not reflect current prices for the same or similar assets, adjustments may be necessary to arrive at fair value. When relevant market data is unavailable, which may be the case during periods of market uncertainty, the income approach can, in suitable circumstances, provide a more appropriate fair value. During 2023, the Company has applied valuation techniques on a consistent basis to similar assets and liabilities and consistent with those techniques used at year end 2022.

The Company uses observable and unobservable inputs in measuring the fair value of its financial instruments. Inputs that may be used include the following:

- Market maker prices and price levels
- Trade Reporting and Compliance Engine (TRACE) pricing
- Prices obtained from external pricing services
- Benchmark yields (Treasury and interest rate swap curves)
- Transactional data for new issuance and secondary trades
- Security cash flows and structures
- Recent issuance/supply
- Sector and issuer level spreads
- Security credit ratings/maturity/capital structure/optionality
- Corporate actions
- Underlying collateral
- Prepayment speeds/loan performance/delinquencies/weighted average life/seasoning
- Public covenants
- Comparative bond analysis
- Derivative spreads
- Relevant reports issued by analysts and rating agencies
- Audited financial statements

The management of the Company's investment portfolio includes establishing pricing policy and reviewing the reasonableness of sources and inputs used in developing pricing. The Company reviews all prices that vary between multiple pricing vendors by a threshold that is outside a normal market range for the asset type. In the event the Company receives a vendor's market price that does not appear reasonable based on its market analysis, the Company may challenge the price and request further information about the assumptions and methodologies used by the vendor to price the security. The Company may change the vendor price based on a better data source such as an actual trade. The Company also reviews all prices that did not change from the prior month to ensure that these prices are within the Company's expectations. The overall valuation process for determining fair values may include adjustments to valuations obtained from the Company's pricing sources when they do not represent a valid exit price. These adjustments may be made when, in the Company's judgment and considering its knowledge of the financial conditions and industry in which the issuer operates, certain features of the financial instrument require that an adjustment be made to the value originally obtained from the Company's pricing sources. These features may include the complexity of the financial instrument, the market in which the financial instrument is traded, counterparty credit risk, credit structure, concentration, or liquidity. Additionally, an adjustment to the price derived from a model typically reflects the Company's judgment of the inputs that other participants in the market for the financial instrument being measured at fair value would consider in pricing that same financial instrument. In the event an asset is sold, the Company tests the validity of the fair value determined by its valuation techniques by comparing the selling price to the fair value determined for the asset in the immediately preceding month end reporting period closest to the transaction date.

The parameters and inputs used to validate a price on a security may be adjusted for assumptions about risk and current market conditions on a quarter to quarter basis, as certain features may be more significant drivers of valuation at the time of pricing. Changes to inputs in valuations are not changes to valuation methodologies; rather, the inputs are modified to reflect direct or indirect impacts on asset classes from changes in market conditions.

Certain of the Company's investments may not have readily determinable market prices and/or observable inputs or may at times be affected by the lack of market liquidity. For these securities, the Company uses internally prepared valuations, including valuations based on estimates of future profitability, to estimate the fair value. Additionally, the Company may obtain prices from independent third-party brokers to aid in establishing valuations for certain of these securities. Key assumptions used to determine fair value for these securities include risk free interest rates, risk premiums, performance of underlying collateral (if any), and other factors involving significant assumptions which may or may not reflect those of an active market.

The Company considers transactions in inactive or disorderly markets to be less representative of fair value. The Company uses all available observable inputs when measuring fair value, but when significant other unobservable inputs and adjustments are necessary, it classifies these assets or liabilities as Level 3.

D. Not Practicable to Estimate Fair Value - Not Applicable

E. Nature and Risk of Investments Reported at NAV

Investments in private equity partnerships represent funds that are primarily invested in private credit, private equity, and real assets as described below. Distributions received from the investments in private equity partnerships arise from income generated by the underlying investments as well as the liquidation of the underlying investments. There is generally not a public market for these investments.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

The following table presents additional information about investments in private equity partnerships, including commitments for additional investments which may or may not be funded:

December 31, 2023			
Investment Category	Net Asset Value (NAV)	Redemption Term / Redemption Notice	Unfunded Commitments
Private Credit	\$ 216,567,751	Not redeemable	\$ 104,672,788
	44,546,056	Quarterly with 90 days notice	8,555,990
	<u>261,113,807</u>		<u>113,228,778</u>
Private Equity	499,156,701	Not redeemable	346,071,042
	22,373,926	Initial 5.5 year lock on each new investment / Quarterly thereafter with 90 days notice	13,293,385
	<u>521,530,627</u>		<u>359,364,427</u>
Real Assets	371,477,137	Not redeemable	209,327,936
	33,196,393	Quarterly with 90 days notice	—
	<u>404,673,530</u>		<u>209,327,936</u>
Total private equity partnerships	<u>\$ 1,187,317,964</u>		<u>\$ 681,921,141</u>

Private Credit

The limited partnerships described in this category employ various investment strategies, generally providing direct lending or other forms of debt financing including first-lien, second-lien, mezzanine, and subordinated loans. The limited partnerships have credit exposure to corporates, physical assets, and/or financial assets within a variety of industries (including manufacturing, healthcare, energy, business services, technology, materials, and retail) in North America and, to a lesser extent, outside of North America. As of December 31, 2023, the estimated remaining life of the investments that do not allow for redemptions is approximately 78 percent in the next 3 years, 19 percent during the period from 3 to 5 years, and 3 percent during the period from 5 to 10 years.

Private Equity

The limited partnerships described in this category employ various strategies generally investing in controlling or minority control equity positions directly in companies and/or assets across various industries (including manufacturing, healthcare, energy, business services, technology, materials, and retail), primarily in private markets within North America and, to a lesser extent, outside of North America. As of December 31, 2023, the estimated remaining life of the investments that do not allow for redemptions is approximately 36 percent in the next 3 years, 32 percent during the period from 3 to 5 years, 25 percent during the period from 5 to 10 years, and 7 percent during the period from 10 to 15 years.

Real Assets

The limited partnerships described in this category employ various strategies, which include investing in the equity and/or debt financing of physical assets, including infrastructure (energy, power, water/wastewater, communications), transportation (including airports, ports, toll roads, aircraft, railcars) and real estate in North America, Europe, South America, and Asia. As of December 31, 2023, the estimated remaining life of the investments that do not allow for redemptions is approximately 16 percent in the next 3 years, 39 percent during the period from 3 to 5 years, 44 percent during the period from 5 to 10 years, and 1 percent during the period from 10 to 15 years.

21. Other Items

- A. Unusual or Infrequent Items - Not Applicable
- B. Troubled Debt Restructuring - Not Applicable
- C. Other Disclosures

Commitments:

The Company's purchase obligations at December 31, 2023 include commitments of \$10,000,000 to fund certain privately placed investments.

Disallowed IMR:

The Company elected to admit net negative (disallowed) IMR as of December 31, 2023.

- i. As of December 31, 2023, the Company had negative IMR of \$29,490,349, reported in the general account.

Notes to the Financial Statements

21. Other Items (Continued)

- ii. As of December 31, 2023, the Company admitted \$29,490,349 of negative IMR, reported in the general account.
- iii. The calculated adjusted capital and surplus was \$1,287,729,871.
- iv. The percentage of adjusted capital and surplus for which the admitted net negative (disallowed) IMR represents (including what is admitted in the general account) was two percent.

The Company attests that:

- i. Fixed income investments generating IMR losses comply with the reporting entity's documented investment or liability management policies.
- ii. IMR losses for fixed income related derivatives are all in accordance with prudent and documented risk management procedures, in accordance with a reporting entity's derivative use plans and reflect symmetry with historical treatment in which unrealized derivative gains were reversed to IMR and amortized in lieu of being recognized as realized gains upon derivative termination – Not Applicable.
- iii. Any deviation to (i) was either because of a temporary and transitory timing issue or related to a specific event, such as a reinsurance transaction, that mechanically made the cause of IMR losses not reflective of reinvestment activities.
- iv. Asset sales were not compelled by liquidity pressures (e.g., to fund significant cash outflows including, but not limited to excess withdrawals and collateral calls).

Exhibits 1 and 8 and Schedules H and O Footnotes:

Exhibit 1 Part 1, prior year balance in line 18, columns 1 and 6 decreased \$1,235 due to foreign currency translation.

Exhibit 8 Part 2, prior year balances in line 4.2, columns 1 and 6 increased \$38,133 due to foreign currency translation.

Exhibit 8 Part 2, prior year balances in Line 4.3, columns 1 and 6 increased by \$18,503 due to foreign currency translation and increased \$86,298 due to a ceded reinsurance agreement.

Schedule H Part 2, line C2, columns 1 and 13 increased \$19,629 for foreign currency translation.

Schedule H Part 2, line C2, columns 1 and 11 decreased \$2,876,590 (for prior year incurrals) for reinsurance ceded.

Schedule H Part 3, line 1.1, column 1 and 11 include \$473,239,335 for modified coinsurance ceded claims paid.

Schedule H Part 3, line 1.1, columns 1 and 11 exclude \$101,620 for modified coinsurance assumed claims paid.

Schedule H Part 3, line 1.2, columns 1 and 11 exclude \$144 for modified coinsurance assumed claims paid.

Schedule H Part 3, line 3.2, columns 1 and 11 decreased \$2,876,590 (for prior year incurrals) for reinsurance ceded.

Schedule H Part 3, line 3.2, columns 1 and 13 increased \$19,629 for foreign currency translation.

Schedule H Part 4, Lines A2 and A3 do not include the change in modified reinsurance reserves on business for which the ceding company holds the reserves.

Schedule H Part 4, Lines B2 and B3 do not include the change in modified reinsurance reserves held by the company.

Schedule H Part 5, lines B2 columns 12 and 13 increased \$38,133 and lines C2 columns 12 and 13 increased \$18,504 for foreign currency translation.

Schedule H Part 5, lines D2 and E2, columns 12 and 13 increased \$19,629 for foreign currency translation.

Schedule H Part 5, line C2 columns 10 and 13 increased \$2,876,590 (for prior year incurrals) for reinsurance ceded.

Schedule H Part 5, line D2 and E2 columns 10 and 13 decreased \$2,876,590 (for prior year incurrals) for reinsurance ceded.

Supplemental Schedule O Part 5 Line 6 Split in thousands: Standard = \$289,316 Development = \$25,486 Line 8 Split: Standard = \$4,904,116 Development = \$168,555

D. Business Interruption Insurance Recoveries - Not Applicable

E. State Transferable and Non-Transferable Tax Credits

As of December 31, 2023, the Company had the following related to state tax credits:

- (1) Carrying value of transferable and non-transferable state tax credits gross of any related tax liabilities and total unused transferable and non-transferable state tax credits by state and in total

Description of State Transferable and Non-transferable Tax Credits	State	Carrying Value	Unused Amount
Royal Wine, Grow Credit.....	NJ.....	\$..... 3,281,640	\$..... 3,567,000
Total.....		<u>\$ 3,281,640</u>	<u>\$ 3,567,000</u>

- (2) Method of estimating utilization of remaining transferable and non-transferable state tax credits

All of the Company's state tax credits are transferable, and the method of estimating utilization of those remaining is based on historical premium tax incurred.

- (3) Impairment loss - Not Applicable

- (4) State tax credits admitted and nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable.....	\$..... 3,281,640	\$.....
b. Non-transferable.....	\$.....	\$.....

F. Subprime-Mortgage-Related Risk Exposure

- (1) At December 31, 2023, the Company held no investments with subprime mortgage risk exposure. The Company's definition of subprime mortgages is based primarily on the underlying credit scores of the loans, specifically the FICO score. To ensure proper mitigation of subprime mortgage risk, the Company's investment strategy is to avoid purchasing any investments with subprime exposure. Risk assessment is performed and analyzed prior to the purchase of any mortgage-backed securities to ensure the transaction is in compliance with the Company's policy to avoid subprime mortgage risk exposure.

- (2) Direct exposure through investments in subprime mortgage loans - Not Applicable

Notes to the Financial Statements

21. Other Items (Continued)

- (3) Direct exposure through other investments - Not Applicable
- (4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

G. Retained Assets

- (1) The Company's retained asset accounts represent payments of life insurance proceeds which are retained by the Company within the general account. These accounts are reported in the annual statement as cash and supplemental contracts without life contingencies. The accountholder has the full and unfettered right to withdraw funds in whole or in part at any time, except that, in the event that the amount in the account falls below \$250, a payment is made to the accountholder for the current balance in the account, and the account is closed. Effective June 30 2022, the interest rate increased to 0.75 percent from 0.25 percent. The annual interest compounded on a monthly basis from the date the account was created. As required by the majority of the Company's group life policy contracts, the retained asset account is the method for paying benefits exceeding \$10,000, unless the beneficiary requests other settlement options. Retained asset accounts are also used to pay life insurance proceeds to minor beneficiaries.

(2)

Aging of retained asset accounts for the years ended December 31, 2023 and 2022 are as follows:

	In Force			
	As of End of Current Period		As of End of Prior Year	
	Number	Balance	Number	Balance
a. Up to and including 12 months	4,524	\$ 228,744,298	5,274	\$ 304,845,251
b. 13 to 24 months	3,085	139,092,196	3,936	182,697,649
c. 25 to 36 months	2,789	110,750,042	2,455	95,783,441
d. 37 to 48 months	1,912	65,451,757	1,551	59,491,220
e. 49 to 60 months	1,238	45,006,877	1,128	44,360,138
f. Over 60 months	5,273	165,660,362	5,137	155,736,450
g. Total (a+b+c+d+e+f)	<u>18,821</u>	<u>\$ 754,705,532</u>	<u>19,481</u>	<u>\$ 842,914,149</u>

(3)

Changes in retained asset accounts for the year ended December 31, 2023 are as follows:

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
a. Number/balance of retained asset accounts at the beginning of the year	1	\$ 17,352	19,480	\$ 842,896,797
b. Number/amount of retained asset accounts issued/added during the year			12,002	815,766,365
c. Investment earnings credited to retained asset accounts during the year	XXX		XXX	5,926,863
d. Fees and other charges assessed to retained asset accounts during the year	XXX		XXX	11,186
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year				
f. Number/amount of retained asset accounts closed/withdrawn during the year	1	17,352	12,661	909,873,307
g. Number/balance of retained asset accounts at the end of the year (a+b+c-d-e-f)	-	-	18,821	754,705,532

H. Insurance-Linked Securities (ILS) Contracts - Not Applicable

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

(1) Amount of admitted balance that could be realized from an investment vehicle	\$ 326,870,815
(2) Percentage bonds	46.0 %
(3) Percentage stocks	4.0 %
(4) Percentage mortgage loans	9.0 %
(5) Percentage real estate	%
(6) Percentage cash and short-term investments	2.0 %
(7) Percentage derivatives	%
(8) Percentage other invested assets	39.0 %

22. Events Subsequent

Subsequent events were evaluated through the time at which the financial statements were issued on February 26, 2024. The Company is not aware of any events subsequent to December 31, 2023 that could have a material effect on its financial condition.

Notes to the Financial Statements

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?
Yes () No (X)
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?
Yes (X) No ()

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$ 2,876,590

During 2009, the Company entered into a quota share reinsurance agreement with RGA Americas Reinsurance Company, Ltd. under which the Company cedes specified blocks of group long-term disability claims. The agreement is on a combination coinsurance with funds withheld and modified coinsurance basis and provides for 90 percent quota share reinsurance on the blocks of ceded business as of December 31, 2023 and 2022. As of October 1, 2023 and October 1, 2022, the Company ceded additional funds withheld reserves of \$2,876,590 and \$4,082,203, respectively, and modified coinsurance reserves of \$284,782,426 and \$404,138,060, respectively.

- B. Uncollectible Reinsurance - Not Applicable
- C. Commutation of Reinsurance Reflected in Income and Expenses - Not Applicable
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable
- E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable
- F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable
- H. Reinsurance Credit - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. Method Used to Estimate

The Company estimates accrued retrospective premium adjustments for its group life and group health insurance business based on the financial experience of the policyholder. The experience is calculated by netting the actual claim experience, expenses, and agreed upon profit margin against the contract premium.

B. Method Used to Record

The Company records accrued retrospective premium as an adjustment to earned premium.

C. Amount and Percent of Net Retrospective Premiums

The amount of net premiums written by the Company at December 31, 2023 that are subject to retrospective rating features was \$16,110,452 for group life, representing 2.4 percent of the total net premiums written for group life business, and \$17,109,997 for group health, representing 0.6 percent of the total net premiums written for group health business. No other net premiums written by the Company are subject to retrospective rating features.

- D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable
- E. Risk-Sharing Provisions of the Affordable Care Act (ACA) - Not Applicable

Notes to the Financial Statements

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years

As of December 31, 2022, reserves for unpaid claim and claim adjustment expenses attributable to claims incurred on or before that date were \$5,741,164,423 after the primary adjustment to the prior period for additional funds withheld reserves ceded of \$2,876,590 during 2023 as noted in Note 23. For the twelve months ended December 31, 2023, \$1,375,869,814 had been paid for incurred claims and claim adjustment expenses attributable to claims incurred in prior years. As of December 31, 2023, reserves remaining for prior years were \$4,028,584,895 as a result of re-estimation of unpaid claims and claim adjustment expenses, principally on accident and health policies. Therefore, there has been a favorable prior year development of \$336,709,714 for the period December 31, 2022 to December 31, 2023, excluding net investment income of \$238,726,286 earned on invested assets supporting these reserves during the same period. The favorable prior year development is inclusive of reserve assumption updates as discussed below. The majority of the reserve balance is related to disability claims with long-tail payouts on which interest earned on assets backing the liabilities is an integral part of reserving, and this should be considered in understanding the development of prior year claims. In addition, the Company experienced \$610,349 of unfavorable premium adjustments on directly written experience-rated policies during the twelve months ended December 31, 2023.

B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses

The Company implemented updated long term disability claim reserve assumptions during the third quarter of 2023 as an outcome of its annual assumption review. The update which decreased balances for unpaid losses and loss adjustment expenses on long term disability claims by \$178,515,761 as of December 31, 2022 is reflected in the development above.

Also, the Company implemented updated long-term care claim reserve assumptions, which relate to the long-term care block ceded to Fairwind, during the third quarter of 2023 as an outcome of its annual assumption review. The update which decreased direct and ceded balances for unpaid losses and loss adjustment expenses on long-term care claims by \$186,640,872 as of December 31, 2022 with a net impact of zero is reflected in the development above.

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - Not Applicable

28. Health Care Receivables - Not Applicable

29. Participating Policies

For the year ended December 31, 2023, the amount of participating business constitutes 39.8% of the total insurance in force face amount. The participating policies have the following dividend options: a) cash dividends, b) applied to reduce premium, c) applied to purchase paid-up additions, d) left to accumulate interest, and e) applied to purchase one-year term insurance. The Company accounts for its policyholder dividends based upon the dividend option elected by the policyholder. The Company paid dividends in the amount of \$ 7,286,538.33 to policyholders and did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves

1. Liability carried for premium deficiency reserves:	\$6,800,000
2. Date of the most recent evaluation of this liability:	12/31/2023
3. Was anticipated investment income utilized in the calculation?	YES

Separate from the premium deficiency reserve above, the Company has recorded a cumulative premium deficiency reserve of \$1,604,300,000 which is ceded to Fairwind in accordance with the existing coinsurance with funds withheld reinsurance agreement. See Note 1.

31. Reserves for Life Contracts and Annuity Contracts

1. Principally, the Company waives deduction of deferred fractional premiums upon death of the insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of legally computed reserves.
2. The extra reserve on annual premium policies subject to an extra premium is one-half the extra annual gross premium. The extra reserve for single premium policies subject to an extra premium is one-half the extra gross single premium. The rating-up in age method and liens are not used by the Company.
3. As of December 31, 2023, the Company had \$1,914,906 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation required by the State of Maine. Reserves to cover the above insurance totaled \$2,715 at year-end and are reported in Exhibit 5, Life Insurance and Annuities sections.
4. The tabular interest, tabular less actual reserve released, and tabular cost have each been determined by formula as described in the instructions.
5. For the determination of tabular interest on supplemental contracts and dividend accumulations not involving life contingencies, the tabular interest is determined by formula as described in the instructions. Tabular interest on deposit funds other than supplemental contracts and dividend accumulations is determined using actual interest credited and/or accrued to the funds.
6. Details for Other Changes

Item	Total	Industrial Life	Ordinary		Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities		Supplementary Contracts	Life Insurance	Annuities
All single premium annuities.....	\$ (34,151,089)	\$	\$	\$	\$	\$	\$ (34,151,089)
Total.....	\$ (34,151,089)	\$	\$	\$	\$	\$	\$ (34,151,089)

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more					
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)					
e. At book value without adjustment (minimal or no charge or adjustment)	14,114,327			14,114,327	89.6
(2) Not subject to discretionary withdrawal	1,633,893			1,633,893	10.4
(3) Total (gross: direct + assumed)	\$ 15,748,221	\$	\$	\$ 15,748,221	100.0
(4) Reinsurance ceded	15,630,274			15,630,274	
(5) Total (net) (3 - 4)	\$ 117,947	\$	\$	\$ 117,947	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more					
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)					
e. At book value without adjustment (minimal or no charge or adjustment)					
(2) Not subject to discretionary withdrawal	38,774,730			38,774,730	100.0
(3) Total (gross: direct + assumed)	\$ 38,774,730	\$	\$	\$ 38,774,730	100.0
(4) Reinsurance ceded	-			-	
(5) Total (net) (3 - 4)	\$ 38,774,730	\$	\$	\$ 38,774,730	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more	181,383			181,383	0.0
c. At fair value			6,130,336	6,130,336	0.7
d. Total with market value adjustment or at fair value (total of a through c)	181,383		6,130,336	6,311,719	0.7
e. At book value without adjustment (minimal or no charge or adjustment)	920,302,645			920,302,645	99.1
(2) Not subject to discretionary withdrawal	2,083,232			2,083,232	0.2
(3) Total (gross: direct + assumed)	\$ 922,567,260	\$	\$ 6,130,336	\$ 928,697,596	100.0
(4) Reinsurance ceded	105,775,113			105,775,113	
(5) Total (net) (3 - 4)	\$ 816,792,146	\$	\$ 6,130,336	\$ 822,922,482	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, Annuities Section, Total (net).....	\$ 36,206,797
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net).....	2,685,880
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1.....	816,792,146
(4) Subtotal (1+2+3).....	\$ 855,684,823
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2.....	
(6) Exhibit 3, Line 0399999, Column 2.....	
(7) Policyholder dividend and coupon accumulations.....	6,130,336
(8) Policyholder premiums.....	
(9) Guaranteed interest contracts.....	
(10) Other contract deposit funds.....	
(11) Subtotal (5+6+7+8+9+10).....	\$ 6,130,336
(12) Combined Total (4+11).....	\$ 861,815,159

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value.....	\$	\$ 727,328	\$ 4,569,705
b. Universal Life.....	33,312,648	41,281,919	41,547,386
c. Universal Life with Secondary Guarantees.....			
d. Indexed Universal Life.....			
e. Indexed Universal Life with Secondary Guarantees.....			
f. Indexed Life.....			
g. Other Permanent Cash Value Life Insurance.....		209,226,515	227,246,446
h. Variable Life.....			
i. Variable Universal Life.....			
j. Miscellaneous Reserves.....			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value.....	XXX	XXX	8,217,694
b. Accidental Death Benefits.....	XXX	XXX	10,263
c. Disability – Active Lives.....	XXX	XXX	15,375
d. Disability – Disabled Lives.....	XXX	XXX	575,725,446
e. Miscellaneous Reserves.....	XXX	XXX	13,354,200
(3) Total (gross: direct + assumed).....	33,312,648	251,235,762	870,686,515
(4) Reinsurance Ceded.....	33,312,648	80,573,596	99,938,940
(5) Total (net) (3) - (4).....	\$ -	\$ 170,662,166	\$ 770,747,575

B. Separate Account with Guarantees - Not Applicable

C. Separate Account Nonguaranteed - Not Applicable

D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Life Insurance Section, Total (net).....	\$ 199,429,588
2. Exhibit 5, Accidental Death Benefits Section, Total (net).....	9,899
3. Exhibit 5, Disability – Active Lives Section, Total (net).....	13,354
4. Exhibit 5, Disability – Disabled Lives Section, Total (net).....	571,266,453
5. Exhibit 5, Miscellaneous Reserves Section, Total (net).....	28,281
6. Subtotal (1+2+3+4+5).....	\$ 770,747,575
Separate Accounts Annual Statement:	
7. Exhibit 3, Line 0199999, Column 2.....	
8. Exhibit 3, Line 0499999, Column 2.....	
9. Exhibit 3, Line 0599999, Column 2.....	
10. Subtotal (7+8+9).....	\$
11. Combined Total (6+10).....	\$ 770,747,575

Notes to the Financial Statements

34. Premiums and Annuity Considerations Deferred and Uncollected

A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Type	Gross	Net of Loading
(1) Industrial	\$	\$
(2) Ordinary new business	100,719	12,802
(3) Ordinary renewal	506,800	322,082
(4) Credit life		
(5) Group life	117,727,579	117,727,579
(6) Group annuity		
(7) Totals (1+2+3+4+5+6)	<u>\$ 118,335,098</u>	<u>\$ 118,062,462</u>

35. Separate Accounts

A. Separate Account Activity

- (1) Separate accounts held by the Company represent variable annuity contract funds which the Company invests in pooled investment securities on behalf of the accounts' contract holders.

In accordance with the domiciliary state procedures for approving items within the separate account, the separate account classification of the variable annuity contract funds are supported by Maine Insurance Code 24-A s 2537.

- (2) Separate account assets legally insulated from the general account claims

All assets within the separate account are legally insulated from the general account. The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.

- (3) Separate account products that have guarantees backed by the general account

In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

As of December 31, 2023, the general account of the Company had no maximum guarantee for separate account liabilities. To compensate the general account for the risk taken, the separate account paid risk charges as follows for the past five years.

a. 2023	\$ 70,427
b. 2022	\$ 77,612
c. 2021	\$ 112,136
d. 2020	\$ 102,076
e. 2019	\$ 102,209

The general account of the Company did not pay any amounts to contract holders due to separate account guarantees during the years ended December 31, 2019 through 2023.

- (4) Discussion of securities lending transactions within the separate account - Not Applicable

B. General Nature and Characteristics of Separate Accounts Business

The variable annuity contract funds held in the separate accounts are of a nonguaranteed return nature. The net investment experience of the separate account is credited directly to the contract holder and can be positive or negative. These variable annuities generally provide an incidental death benefit of the greater of account value or premium paid. The separate account also provides a mortality guarantee, such that contract holders that have annuitized are guaranteed they will continue to receive annuity benefits if they live longer than actuarially projected.

Information regarding the separate account of the Company is as follows:

	Indexed	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for period ending 12/31/2023	\$	\$	\$	\$ 870	\$ 870
(2) Reserves at 12/31/2023 for accounts with assets at:					
a. Fair value				6,130,336	6,130,336
b. Amortized cost					
c. Total reserves	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 6,130,336</u>	<u>\$ 6,130,336</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$	\$	\$	\$	\$
2. At book value without market value adjustment and with current surrender charge of 5% or more					
3. At fair value				6,130,336	6,130,336
4. At book value without market value adjustment and with current surrender charge less than 5%					
5. Subtotal (1+2+3+4)	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 6,130,336</u>	<u>\$ 6,130,336</u>
b. Not subject to discretionary withdrawal					
c. Total (a+b)	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 6,130,336</u>	<u>\$ 6,130,336</u>
(4) Reserves for asset default risk in lieu of AVR	\$	\$	\$	\$	\$

Notes to the Financial Statements

35. Separate Accounts (Continued)

C. Reconciliation of Net Transfers To or (From) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement

a. Transfers to Separate Accounts (Page 4, Line 1.4).....	\$.....
b. Transfers from Separate Accounts (Page 4, Line 10).....	662,674
c. Net transfers to or (from) Separate Accounts (a - b).....	<u>\$..... (662,674)</u>

(2) Reconciling adjustments

a.	\$.....
---------	---------

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement

(1c + 2) = (Page 4, Line 26).....	\$..... (662,674)
-----------------------------------	-------------------

36. Loss/Claim Adjustment Expenses

The liability for unpaid accident and health claim adjustment expenses as of December 31, 2023 and 2022 was \$122,136,662 and \$130,565,840, respectively.

During 2023, the Company incurred \$201,380,126 and paid \$209,812,159 of claim adjustment expenses, of which \$54,433,097 of the paid amount was attributable to insured or covered events of prior years. The Company did not increase or decrease the provision for insured events of prior years.

The Company took into account estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses. There was no material value to the estimated salvage and subrogation.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1. Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?..... Yes
- If yes, complete Schedule Y, Parts 1, 1A, 2, and 3.
- 1.2. If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?..... Yes
- 1.3. State Regulating?..... Maine
- 1.4. Is the reporting entity publicly traded or a member of a publicly traded group?..... Yes
- 1.5. If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group..... 0000005513
- 2.1. Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?..... No
- 2.2. If yes, date of change:.....
- 3.1. State as of what date the latest financial examination of the reporting entity was made or is being made..... 12/31/2023
- 3.2. State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released..... 12/31/2018
- 3.3. State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date)..... 06/30/2020
- 3.4. By what department or departments?
Maine
- 3.5. Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?..... Yes
- 3.6. Have all of the recommendations within the latest financial examination report been complied with?..... Yes
- 4.1. During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:..... No
- 4.11. sales of new business?..... No
- 4.12. renewals?..... No
- 4.2. During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:..... No
- 4.21. sales of new business?..... No
- 4.22. renewals?..... No
- 5.1. Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?..... No
- If yes, complete and file the merger history data file with the NAIC.
- 5.2. If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

- 6.1. Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?..... No
- 6.2. If yes, give full information
- 7.1. Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?..... No
- 7.2. If yes,
 - 7.21. State the percentage of foreign control..... %
 - 7.22. State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity

- 8.1. Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?..... No
- 8.2. If response to 8.1 is yes, please identify the name of the DIHC.....
- 8.3. Is the company affiliated with one or more banks, thrifts or securities firms?..... No
- 8.4. If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

- 8.5. Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?..... No.....
- 8.6. If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?..... No.....
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young LLP 1110 Market Street, Suite 216 Chattanooga, TN 37402, USA
- 10.1. Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?..... No.....
- 10.2. If the response to 10.1 is yes, provide information related to this exemption:
- 10.3. Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?..... No.....
- 10.4. If the response to 10.3 is yes, provide information related to this exemption:
- 10.5. Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?..... Yes.....
- 10.6. If the response to 10.5 is no or n/a, please explain.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Scott Allan Carter, FSA MAAA Senior Vice President, Chief Actuary and Appointed Actuary 2211 Congress Street Portland, ME 04122

- 12.1. Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?..... Yes.....
12.11 Name of real estate holding company
N/A
12.12 Number of parcels involved.....
12.13 Total book / adjusted carrying value..... \$ 116,932,592 ..

12.2. If yes, provide explanation
ARES US REAL ESTATE FUND IX, L.P., ARES US REAL ESTATE FUND X LP, BLACKSTONE REAL ESTATE DEBT STRATEGIES V L.P., H.I.G. REALTY PARTNERS IV (ONSHORE), KAYNE REAL ESTATE DEBT FUND IV, KKR REAL ESTATE AMERICAS III, OAKTREE REAL ESTATE DEBT FUND III, PANCO STRATEGIC REAL ESTATE FUND V-T, WHITMAN PETERSON FUND IV, LP

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
13.1. What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?.....
13.2. Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?.....
13.3. Have there been any changes made to any of the trust indentures during the year?.....
13.4. If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?.....
14.1. Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes.....
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.
14.11. If the response to 14.1 is no, please explain:

- 14.2. Has the code of ethics for senior managers been amended?..... Yes.....
14.21. If the response to 14.2 is yes, provide information related to amendment(s).
In 1Q-2023, the Code of Conduct was revised as follows: Page 7 (Report Issues and Concerns) and Page 36 (Ethics Hotline Information) were revised to correct the Ireland Hotline phone number; Page 36 (Contacts) was revised to replace Beth Pizzo with Jessica Henn as Ethics Contact; Page 37 (Document Footer) was revised to replace NT-6002 (2-22) with NT-6002 (2-23)
14.3. Have any provisions of the code of ethics been waived for any of the specified officers?..... No.....
14.31. If the response to 14.3 is yes, provide the nature of any waiver(s).

- 15.1. Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?..... No.....
15.2. If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1	2	3	4
American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Circumstances That Can Trigger the Letter of Credit	Amount
			\$

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?..... Yes.....
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?..... Yes.....
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?..... Yes.....

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

FINANCIAL

- 19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? No
- 20.1. Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
 - 20.11 To directors or other officers \$
 - 20.12 To stockholders not officers \$
 - 20.13 Trustees, supreme or grand (Fraternal only) \$
- 20.2. Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
 - 20.21 To directors or other officers \$
 - 20.22 To stockholders not officers \$
 - 20.23 Trustees, supreme or grand (Fraternal only) \$
- 21.1. Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? NO
- 21.2. If yes, state the amount thereof at December 31 of the current year:
 - 21.21 Rented from others \$
 - 21.22 Borrowed from others \$
 - 21.23 Leased from others \$
 - 21.24 Other \$
- 22.1. Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes
- 22.2. If answer is yes:
 - 22.21 Amount paid as losses or risk adjustment \$ 625,115
 - 22.22 Amount paid as expenses \$
 - 22.23 Other amounts paid \$
- 23.1. Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? No
- 23.2. If yes, indicate any amounts receivable from parent included in the Page 2 amount. \$
- 24.1. Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? No
- 24.2. If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

1	2
Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01. Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) No
- 25.02. If no, give full and complete information, relating thereto
- 25.03. For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
See Note 17 for a discussion of the company's securities lending program
- 25.04. For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$ 6,242,871
- 25.05. For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06. Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes
- 25.07. Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes
- 25.08. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes
- 25.09. For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:
 - 25.091. Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 41,088,123
 - 25.092. Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 41,088,123
 - 25.093. Total payable for securities lending reported on the liability page \$ 41,088,123
- 26.1. Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). YES
- 26.2. If yes, state the amount thereof at December 31 of the current year:
 - 26.21. Subject to repurchase agreements \$
 - 26.22. Subject to reverse repurchase agreements \$
 - 26.23. Subject to dollar repurchase agreements \$
 - 26.24. Subject to reverse dollar repurchase agreements \$
 - 26.25. Placed under option agreements \$
 - 26.26. Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
 - 26.27. FHLB Capital Stock \$ 5,150,000
 - 26.28. On deposit with states \$ 96,415,693
 - 26.29. On deposit with other regulatory bodies \$
 - 26.30. Pledged as collateral - excluding collateral pledged to an FHLB \$ 216,335,194
 - 26.31. Pledged as collateral to FHLB - including assets backing funding agreements \$ 1,158,361,137
 - 26.32. Other \$
- 26.3. For category (26.26) provide the following:

1	2	3
Nature of Restriction	Description	Amount
		\$

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

- 27.1. Does the reporting entity have any hedging transactions reported on Schedule DB? Yes
- 27.2. If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. Yes

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3. Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? NO
- 27.4. If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108
- 27.42 Permitted accounting practice
- 27.43 Other accounting guidance
- 27.5. By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1. Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? No

28.2. If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E- Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the *NAIC Financial Condition Examiners Handbook*? Yes

29.01. For agreements that comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian's Address
The Bank of New York Mellon	New York, NY
JPMorgan Chase Bank N.A.	New York, NY

29.02. For all agreements that do not comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

29.03. Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year? No

29.04. If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

29.05. Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1	2
Name of Firm or Individual	Affiliation
Provident Investment Management LLC	A
JPMorgan Chase Bank N.A.	U
Apollo HGA Management, L.P.	U

29.0597. For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets? No

29.0598. For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? No

29.06. For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
108527	Provident Investment Management LLC			DS
	JPMorgan Chase Bank N.A.	815DZWZKVSZI1NUHU748		No
	Apollo HGA Management, L.P.	549300GWVGLJ8LMEOW39		No

30.1. Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? No

30.2. If yes, complete the following schedule:

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adjusted Carrying Value
30.2999 TOTAL		\$

30.3. For each mutual fund listed in the table above, complete the following schedule:

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book / Adjusted Carrying Value Attributable to the Holding	Date of Valuation
		\$	

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1. Bonds	\$ 20,112,292,249	\$ 19,726,515,406	\$ (385,776,843)
31.2. Preferred Stocks	10,244,000	10,244,000	-
31.3. Totals	\$ 20,122,536,249	\$ 19,736,759,406	\$ (385,776,843)

31.4. Describe the sources or methods utilized in determining the fair values:

Bonds: BVAL, IDC, Comparable, Refinitiv, TRACE and various brokers. Preferred Stocks: Refinitiv. For private placement securities, internal estimates may be used based on discounting cash flows at the current market applicable to the yield, credit quality and maturity of the bonds. See Note 20 for further information.

32.1. Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes

32.2. If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes

32.3. If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

33.1. Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes

33.2. If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? No

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? No

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? No

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? No

38.1. Does the reporting entity directly hold cryptocurrencies? No

38.2. If the response to 38.1 is yes, on what schedule are they reported?

39.1. Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? No

39.2. If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?

39.21 Held directly

39.22 Immediately converted to U.S. dollars

39.3. If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

40.1. Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 1,529,708

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

40.2. List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
	\$.....

41.1. Amount of payments for legal expenses, if any? \$..... 3,280,255

41.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
	\$.....

42.1. Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any? \$..... 123,050

42.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid
American Council of Life Insurers	\$..... 96,899

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force?..... NO
- 1.2 If yes, indicate premium earned on U.S. business only..... \$
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?..... \$
 - 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above..... \$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance..... \$
- 1.6 Individual policies:
 - Most current three years:
 - 1.61 Total premium earned..... \$
 - 1.62 Total incurred claims..... \$
 - 1.63 Number of covered lives.....
 - All years prior to most current three years:
 - 1.64 Total premium earned..... \$
 - 1.65 Total incurred claims..... \$
 - 1.66 Number of covered lives.....
- 1.7 Group policies:
 - Most current three years:
 - 1.71 Total premium earned..... \$
 - 1.72 Total incurred claims..... \$
 - 1.73 Number of covered lives.....
 - All years prior to most current three years:
 - 1.74 Total premium earned..... \$
 - 1.75 Total incurred claims..... \$
 - 1.76 Number of covered lives.....

2. Health Test:

	1	2
	Current Year	Prior Year
2.1 Premium Numerator.....	\$ 108,489,799	\$ 49,176,996
2.2 Premium Denominator.....	\$ 3,680,401,287	\$ 3,463,089,825
2.3 Premium Ratio (2.1/2.2).....	2.900	1.400
2.4 Reserve Numerator.....	\$ 75,031,555	\$ 68,487,264
2.5 Reserve Denominator.....	\$ 4,689,329,430	\$ 5,721,028,188
2.6 Reserve Ratio (2.4/2.5).....	1.600 %	1.200 %

- 3.1 Does this reporting entity have Separate Accounts?..... YES
- 3.2 If yes, has a Separate Accounts statement been filed with this Department?..... YES
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?..... \$
- 3.4 State the authority under which Separate Accounts are maintained:..... MAINE LAW
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31?..... NO
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?..... NO
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?..... \$
- 4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
 - 4.1 Amount of loss reserves established by these annuities during the current year:..... \$
 - 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	\$.....

- 5.1 Do you act as a custodian for health savings accounts?..... No
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$
- 5.3 Do you act as an administrator for health savings accounts?..... No
- 5.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?..... NO
- 6.2 If the answer to 6.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
				5	6	7
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	Letters of Credit	Trust Agreements	Other
.....	\$.....	\$.....	\$.....	\$.....

- 7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).
 - 7.1 Direct Premium Written..... \$ 14,956,239
 - 7.2 Total Incurred Claims..... \$ 33,408,157
 - 7.3 Number of Covered Lives..... 18,706

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?.....Yes.....
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?.....
- Life, Accident and Health Companies Only:**
- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?.....YES.....
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid.....\$ 1,103,349,123
- 9.22 Received.....\$ -
- 10.1 Does the reporting entity write any guaranteed interest contracts?.....NO.....
- 10.2 If yes, what amount pertaining to these items is included in:
- 10.21 Page 3, Line 1.....\$
- 10.22 Page 4, Line 1.....\$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:.....\$ 1,645,711,213
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash.....\$ 6,101,971,197
- 12.12 Stock.....\$ 236,819,130
- 13.1 Does the reporting entity reinsure any Workers Compensation Carve-Out business defined as: Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers compensation insurance.....YES.....
- 13.2 If yes, has the reporting entity completed the Workers Compensation Carve-Out Supplement to the Annual Statement?.....YES.....
- 13.3 If 13.1 is Yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance Assumed	Reinsurance Ceded	Net Retained
13.31 Earned premium.....	\$ 2,075	\$ 2,075	\$ -
13.32 Paid claims.....	1,258,907	1,089,690	169,218
13.33 Claim liability and reserve (beginning of year).....	38,378,265	33,430,568	4,947,697
13.34 Claim liability and reserve (end of year).....	37,747,989	33,212,524	4,535,465
13.35 Incurred claims.....	628,632	871,647	(243,015)

- 13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	1	2
Attachment Point	Earned Premium	Claim Liability and Reserve
13.41 <\$25,000.....	\$ -	\$ -
13.42 \$25,000 – 99,999.....	-	-
13.43 \$100,000 – 249,999.....	-	-
13.44 \$250,000 – 999,999.....	-	-
13.45 \$1,000,000 or more.....	2,075	37,747,989

- 13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?.....\$ 2,075

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?.....
- 15. How often are meetings of the subordinate branches required to be held?
- 16. How are the subordinate branches represented in the supreme or governing body?
- 17. What is the basis of representation in the governing body?
- 18.1 How often are regular meetings of the governing body held?
- 18.2 When was the last regular meeting of the governing body held?.....
- 18.3 When and where will the next regular or special meeting of the governing body be held?
- 18.4 How many members of the governing body attended the last regular meeting?.....
- 18.5 How many of the same were delegates of the subordinate branches?.....
- 19. How are the expenses of the governing body defrayed?
- 20. When and by whom are the officers and directors elected?
- 21. What are the qualifications for membership?
- 22. What are the limiting ages for admission?
- 23. What is the minimum and maximum insurance that may be issued on any one life?
- 24. Is a medical examination required before issuing a benefit certificate to applicants?.....
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?.....
- 26.1 Are notices of the payments required sent to the members?.....
- 26.2 If yes, do the notices state the purpose for which the money is to be used?.....
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
 - 27.11 First Year.....%
 - 27.12 Subsequent Years.....%
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?.....
- 28.2 If so, what amount and for what purpose?.....
- 29.1 Does the reporting entity pay an old age disability benefit?.....
- 29.2 If yes, at what age does the benefit commence?.....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year?.....
- 30.2 If yes, when?
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?.....
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements.....
- 32.2 If so, was an additional reserve included in Exhibit 5?.....
- 32.3 If yes, explain
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?.....
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?.....
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?.....
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?.....
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	\$.....

FIVE-YEAR HISTORICAL DATA

SHOW AMOUNTS IN WHOLE DOLLARS ONLY, NO CENTS; SHOW PERCENTAGES TO ONE DECIMAL PLACE, I.E., 17.6
\$000 OMITTED FOR AMOUNTS OF LIFE INSURANCE

	1	2	3	4	5
	2023	2022	2021	2020	2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	595,061	618,400	639,771	661,726	673,425
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	10,951	8,445	9,346	13,261	14,496
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	730,421,276	734,958,299	710,394,151	684,491,995	696,275,204
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	731,027,288	735,585,145	711,043,269	685,166,981	696,963,125
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	17,489	22,454	36,081	46,828	41,892
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)	-				
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	66,172,205	73,962,893	67,523,298	70,004,586	90,083,011
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	66,189,694	73,985,347	67,559,379	70,051,414	90,124,903
Premium Income-Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	5,921,371	8,244,160	8,562,827	8,494,613	9,009,426
15. Group life (Line 20.4, Col. 3)	659,155,490	577,126,585	552,043,788	600,221,344	842,274,286
16. Individual annuities (Line 20.4, Col. 4)	-				
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)	3,015,324,426	2,877,719,079	2,602,069,318	1,387,381,876	2,903,729,159
19. Other lines of business (Line 20.4, Col. 8)	-	(159,512)	25,722	(136,574)	114,261
20. Total	3,680,401,287	3,462,930,313	3,162,701,655	1,995,961,258	3,755,127,132
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	23,920,416,494	23,581,991,469	22,620,983,134	21,782,218,072	22,421,017,804
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	22,487,074,080	22,065,561,727	21,324,314,718	20,183,472,147	20,655,242,470
23. Aggregate life reserves (Page 3, Line 1)	809,640,249	863,624,930	900,492,723	902,702,681	909,925,212
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	4,682,562,723	5,189,207,484	5,449,940,566	5,508,417,619	7,218,941,027
25. Deposit-type contract funds (Page 3, Line 3)	816,792,147	923,442,666	926,015,791	865,043,197	674,320,697
26. Asset valuation reserve (Page 3, Line 24.01)	453,383,091	466,753,438	415,514,224	317,222,146	327,479,594
27. Capital (Page 3, Lines 29 & 30)	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
28. Surplus (Page 3, Line 37)	1,428,342,414	1,511,429,742	1,291,668,416	1,593,745,925	1,760,775,335
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	(45,082,336)	58,078,268	6,575,482	(60,213,892)	273,236,287
Risk-Based Capital Analysis					
30. Total adjusted capital	1,890,375,505	1,986,723,180	1,715,722,640	1,922,740,852	2,100,597,708
31. Authorized control level risk-based capital	208,487,291	210,817,084	249,373,736	257,409,532	264,099,583
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	88.4	88.1	88.8	87.9	88.5
33. Stocks (Lines 2.1 and 2.2)	0.1	0.1	0.1	0.2	0.3
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	4.7	5.1	5.5	5.8	5.8
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.3	0.3	0.4	0.4	0.4
36. Cash, cash equivalents and short-term investments (Line 5)	0.2	0.4	(0.1)	1.3	1.5
37. Contract loans (Line 6)	0.2	0.2	0.2	0.2	0.2
38. Derivatives (Page 2, Line 7)	0.1	0.1	0.1	-	-
39. Other invested assets (Line 8)	5.8	5.4	4.8	4.0	3.3
40. Receivables for securities (Line 9)	-	-	-	0.1	-
41. Securities lending reinvested collateral assets (Line 10)	0.2	0.2	0.2	0.1	
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)				28,520,768	26,646,460
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49				28,520,768	26,646,460
51. Total investment in parent included in Lines 44 to 49 above					

FIVE-YEAR HISTORICAL DATA

(CONTINUED)

	1	2	3	4	5
	2023	2022	2021	2020	2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	130,244,369	110,582,926	115,398,231	105,347,585	132,798,563
53. Total admitted assets (Page 2, Line 28, Col. 3)	23,926,546,829	23,587,496,475	22,629,657,177	21,791,489,322	22,429,844,712
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	1,110,545,723	1,090,421,071	1,084,551,578	1,101,927,804	1,106,251,787
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(11,149,402)	3,841,362	(173,897)	(84,273,351)	(36,552,648)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	27,709,072	23,832,272	88,621,601	(6,125,351)	10,864,084
57. Total of above Lines 54, 55 and 56	1,127,105,392	1,118,094,706	1,172,999,282	1,011,529,102	1,080,563,222
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	465,302,504	482,138,251	572,300,204	495,705,529	564,939,712
59. Total contract/certificate benefits-A & H (Lines 13 & 14, Col. 6)	1,517,524,909	1,515,855,564	1,576,988,938	1,458,104,207	1,407,401,326
60. Increase in life reserves-other than group and annuities (Line 19, Col. 2)	(13,716,650)	(7,258,501)	2,750,796	(1,220,125)	(3,809,956)
61. Increase in A & H reserves (Line 19, Col. 6)	(503,854,468)	(256,777,519)	(55,479,957)	(1,555,281,733)	(132,140,666)
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	7,506,538	7,925,675	7,153,954	7,304,158	7,708,409
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	33.6	34.4	34.7	55.8	29.8
64. Lapse percent (ordinary only) [Exhibit of Life Insurance, Column 4, Lines 14 & 15] / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	8.4	4.0	5.5	5.8	6.6
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	37.3	47.3	62.4	(0.4)	46.4
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)	3.6	3.5	3.9	6.2	2.5
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	34.0	34.1	34.5	67.9	32.3
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims-comprehensive group health (Sch. H, Part 3, Line 3.1, Col. 3)	-		XXX	XXX	XXX
69. Prior years' claim liability and reserve- comprehensive group health (Sch. H, Part 3, Line 3.2, Col. 3)			XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 3)	5,281,369,753	5,715,336,357	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 3)	5,610,598,583	5,883,912,427	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)					
73. Individual whole life (Page 6.1, Col. 3)	(368,177)	(256,996)	648,165	64,107	2,061,058
74. Individual term life (Page 6.1, Col. 4)	11,395	40,842	3,705	62,027	26,408
75. Individual indexed life (Page 6.1, Col. 5)					
76. Individual universal life (Page 6.1, Col. 6)	(13)	208	(9)		
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
78. Individual variable life (Page 6.1, Col. 8)					
79. Individual variable universal life (Page 6.1, Col. 9)					
80. Individual credit life (Page 6.1, Col. 10)					
81. Individual other life (Page 6.1, Col. 11)					
82. Individual YRT mortality risk only (Page 6.1, Col. 12)					
83. Group whole life (Page 6.2, Col. 2)					
84. Group term life (Page 6.2, Col. 3)	71,786,945	(16,454,287)	(86,112,826)	(6,673,139)	94,523,213
85. Group universal life (Page 6.2, Col. 4)	(921,521)	(204,244)	(1,109,943)	(1,178,222)	1,613,493
86. Group variable life (Page 6.2, Col. 5)					
87. Group variable universal life (Page 6.2, Col. 6)					
88. Group credit life (Page 6.2, Col. 7)					
89. Group other life (Page 6.2, Col. 8)					
90. Group YRT mortality risk only (Page 6.2, Col. 9)					
91. Individual deferred fixed annuities (Page 6.3, Col. 2)					
92. Individual deferred indexed annuities (Page 6.3, Col. 3)					
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	140,043	(180,400)	(152,585)	(1,177,704)	20,793,075
96. Individual other annuities (Page 6.3, Col. 7)					
97. Group deferred fixed annuities (Page 6.4, Col. 2)	516,596	239,418	123,659	(3,658,684)	(7,696,378)
98. Group deferred indexed annuities (Page 6.4, Col. 3)					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)	(5,802,782)	(3,915,908)	(511,358)	2,629,203	7,877,492
102. Group other annuities (Page 6.4, Col. 7)					
103. A & H-comprehensive individual (Page 6.5, Col. 2)	(2)				
104. A & H-comprehensive group (Page 6.5, Col. 3)					
105. A & H-Medicare supplement (Page 6.5, Col. 4)					
106. A & H-vision only (Page 6.5, Col. 5)					
107. A & H-dental only (Page 6.5, Col. 6)	3,194		(140,499)	(74,092)	(187,462)
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
111. A & H-credit (Page 6.5, Col. 10)					
112. A & H-disability income (Page 6.5, Col. 11)	646,737,177	361,026,649	67,219,765	244,386,330	253,841,961
113. A & H-long-term care (Page 6.5, Col. 12)	(26,640,513)	(36,950,719)	(61,271,236)	47,121,780	4,257,868
114. A & H-other (Page 6.5, Col. 13)	5,416,665	29,407,934	53,225,816	133,641,676	112,323,288
115. Aggregate of all other lines of business (Page 6, Col. 8)	319,200	3,402,817	355,642	1,863,850	1,879,097
116. Fraternal (Page 6, Col. 7)		170			
117. Total (Page 6, Col. 1)	691,198,207	336,155,484	(27,721,704)	417,007,131	491,313,113

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3—Accounting Changes and Correction of Errors?
If no, please explain

DIRECT BUSINESS IN THE STATE OF MAINE DURING THE YEAR 2023



LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code: 0565

NAIC Company Code: 62235

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial	-	-	-	-	-	-	-	-	-	-	-	-
2. Whole	234,232	-	168,956	45,392	295,104	-	509,453	775,534	-	227,106	11,470	1,014,110
3. Term	-	-	-	-	-	-	-	-	-	-	-	-
4. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
5. Universal	109,361	-	-	-	-	-	-	239,239	-	175,329	46,947	461,515
6. Universal with secondary guarantees	-	-	-	-	-	-	-	-	-	-	-	-
7. Variable	-	-	-	-	-	-	-	-	-	-	-	-
8. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-
9. Credit	-	-	-	-	-	-	-	-	-	-	-	-
10. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-
11. Total Individual Life	343,593	-	168,956	45,392	295,104	-	509,453	1,014,773	-	402,435	58,417	1,475,625
Group Life												
12. Whole	-	-	-	-	-	-	-	-	-	-	-	-
13. Term	19,985,075	-	-	-	-	-	-	75,801,251	-	-	-	75,801,251
14. Universal	48,119	-	-	-	-	-	-	-	-	243	-	243
15. Variable	-	-	-	-	-	-	-	-	-	-	-	-
16. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-
17. Credit	-	-	-	-	-	-	-	-	-	-	-	-
18. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-
19. Total Group Life	20,033,194	-	-	-	-	-	-	75,801,251	-	243	-	75,801,495
Individual Annuities												
20. Fixed	780	-	-	-	-	-	-	10,164	-	102,693	18,966	131,823
21. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
22. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-
23. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-
24. Life contingent payout	-	-	-	-	-	-	-	-	-	-	-	-
25. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-
26. Total Individual Annuities	780	-	-	-	-	-	-	10,164	-	102,693	18,966	131,823
Group Annuities												
27. Fixed	-	-	-	-	-	-	-	-	-	-	-	-
28. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
29. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-
30. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-
31. Life contingent payout	-	-	-	-	-	-	-	1,202,605	-	-	-	1,202,605
32. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-
33. Total Group Annuities	-	-	-	-	-	-	-	1,202,605	-	-	-	1,202,605
Accident and Health												
34. Comprehensive individual (d)	43	-	-	-	-	-	-	XXX	XXX	XXX	-	-
35. Comprehensive group (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
36. Medicare Supplement (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
37. Vision only (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
38. Dental only (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
39. Federal Employees Health Benefits Plan (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
40. Title XVIII Medicare (d)	(e)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
41. Title XIX Medicaid (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
42. Credit A&H	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
43. Disability income (d)	27,933,380	-	-	-	-	-	-	XXX	XXX	XXX	20,542,333	20,542,333
44. Long-term care (d)	7,001,889	-	-	-	-	-	-	XXX	XXX	XXX	12,220,972	12,220,972
45. Other health (d)	2,478,227	-	-	-	-	-	-	XXX	XXX	XXX	1,705,924	1,705,924
46. Total Accident and Health	37,413,539	-	-	-	-	-	-	XXX	XXX	XXX	34,469,229	34,469,229
47. Total	57,791,106 (c)	-	168,956	45,392	295,104	-	509,453	78,028,793	-	505,371	34,546,612	113,080,777

24. ME

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Number of Policies	8 Number of Certificates	9 Amount of Insurance	
1. In force end of prior year			19,779	626,846			48,659	8,837,722	734,958,299	735,585,145
2. Issued during year	-		243	17,489			4,941	873,225	66,172,205	66,189,694
3. Reinsurance assumed										
4. Revived during year			1	72						72
5. Increased during year (net)			458	34,833			21	101,663	14,572,314	14,607,147
6. Subtotals, Lines 2 to 5	-		702	52,394			4,962	974,888	80,744,519	80,796,913
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)	-		20,481	679,240			53,621	9,812,610	815,702,818	816,382,058
Deductions during year:										
10. Death			774	19,393			XXX	25,648	1,244,039	1,263,432
11. Maturity			49	1,248			XXX			1,248
12. Disability							XXX			
13. Expiry			50	924						924
14. Surrender			757	40,296				152	610	40,906
15. Lapse			145	11,372			6,385	1,119,874	84,036,893	84,048,265
16. Conversion				(5)			XXX	XXX	XXX	(5)
17. Decreased (net)										
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			1,775	73,228			6,385	1,145,674	85,281,542	85,354,770
21. In force end of year (b) (Line 9 minus Line 20)	-		18,706	606,012			47,236	8,666,936	730,421,276	731,027,288
22. Reinsurance ceded end of year	XXX		XXX	308,689	XXX		XXX	XXX	477,348,452	477,657,141
23. Line 21 minus Line 22	XXX		XXX	297,323	XXX	(a)	XXX	XXX	253,072,824	253,370,147
Details of Write-Ins										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$, Additional accidental death benefits included in life certificates were in amount \$ Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? If not, how are such expenses met?

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
24. Additions by dividends.....	XXX		XXX	138,793
25. Other paid-up insurance.....			6,180	29,389
26. Debit ordinary insurance.....	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
Term Insurance Excluding Extended Term Insurance				
27. Term policies-decreasing.....			6	4,719
28. Term policies-other.....			109	1,233
29. Other term insurance-decreasing.....	XXX		XXX	3
30. Other term insurance.....	XXX		XXX	36
31. Totals, (Lines 27 to 30).....			115	5,991
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX		XXX	
33. Totals, extended term insurance.....	XXX	XXX	292	4,960
34. Totals, whole life and endowment.....	243	17,489	18,299	595,061
35. Totals (Lines 31 to 34).....	243	17,489	18,706	606,012

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Non-Participating	Participating	Non-Participating	Participating
36. Industrial.....				
37. Ordinary.....	17,489		364,653	241,359
38. Credit Life (Group and Individual).....				
39. Group.....	66,172,205		730,421,275	
40. Totals (Lines 36 to 39).....	66,189,694		730,785,928	241,359

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1	2	3	4
	Number of Individual Policies and Group Certificates	Amount of Insurance	Number of Certificates	Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro rata basis.....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 2.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group Permanent Insurance included in Line 21.....				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	4,583
--	-------

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.....	
47.1 DECREASING TERM IS THE ACTUAL AMOUNT OR AMOUNT IS REDUCED ANNUALLY DEPENDING ON THE PRODUCT.....	
47.2 FAMILY POLICY TERM = \$3,000 OR \$5,000 PER UNIT BASED ON THE PRODUCT; FAMILY AND CHILDREN'S RIDER = \$2,000 PER UNIT.....	

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1	2	3	4	5	6	7	8
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Certificates	Amount of Insurance
48. Waiver of Premium.....			552	23,355			6,342,614	541,170,927
49. Disability Income.....								
50. Extended Benefits.....			XXX	XXX				
51. Other.....								
52. Total.....		(a)	552	(a) 23,355		(a)	6,342,614	(a) 541,170,927

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	17	41	7	19,480
2. Issued during year		-	-	12,002
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	17	41	7	31,482
Deductions during year:				
6. Decreased (net)	-	6	-	12,661
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	-	6	-	12,661
9. In force end of year (line 5 minus line 8)	17	35	7	18,821
10. Amount on deposit	95,349	(a) 565,821	2,590,532	(a) 754,705,478
11. Income now payable	17	35	7	-
12. Amount of income payable	(a) 30,682	(a) 2,099	(a) 1,255,235	(a) -

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	2		259	2,071
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	2		259	2,071
Deductions during year:				
6. Decreased (net)	-	-	22	206
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	-	-	22	206
9. In force end of year (line 5 minus line 8)	2	-	237	1,865
Income now payable:				
10. Amount of income payable	(a) 4,763	XXX	XXX	(a) 6,496,069
Deferred fully paid:				
11. Account balance	XXX	(a) -	XXX	(a) 36,184,198
Deferred not fully paid:				
12. Account balance	XXX	(a) -	XXX	(a) -

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	16,247,164	3,369,703,365			88,261	196,598,952
2. Issued during year	1,609,401	334,635,754			-	-
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	17,856,565	XXX		XXX	88,261	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	1,906,534	XXX		XXX	3,811	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	1,906,534	XXX		XXX	3,811	XXX
10. In force end of year (line 5 minus line 9)	15,950,031	(a) 3,464,571,553		(a)	84,450	(a) 189,882,820

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		5,193
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		5,193
Deductions during year:		
6. Decreased (net)		336
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		336
9. In force end of year (line 5 minus line 8)		4,857
10. Amount of account balance	(a)	(a) 53,048,751

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

		1
		Amount
1.	Reserve as of December 31, prior year.....	397,519
2.	Current year's realized pre-tax capital gains/(losses) of \$ (44,789,531) transferred into the reserve net of taxes of \$ (9,405,802).....	(35,383,730)
3.	Adjustment for current year's liability gains/(losses) released from the reserve.....	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	(34,986,211)
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	(5,495,862)
6.	Reserve as of December 31, current year (Line 4 minus Line 5).....	(29,490,349)

AMORTIZATION

Year of Amortization		1	2	3	4
		Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1.	2023.....	(1,437,881)	(4,057,981)		(5,495,862)
2.	2024.....	(1,158,171)	(7,550,664)		(8,708,835)
3.	2025.....	(839,428)	(7,108,498)		(7,947,926)
4.	2026.....	(554,201)	(5,698,191)		(6,252,392)
5.	2027.....	(276,728)	(4,256,144)		(4,532,872)
6.	2028.....	62,883	(2,726,423)		(2,663,540)
7.	2029.....	194,321	(1,764,719)		(1,570,398)
8.	2030.....	264,712	(1,404,978)		(1,140,266)
9.	2031.....	302,560	(1,021,318)		(718,758)
10.	2032.....	319,202	(631,615)		(312,413)
11.	2033.....	268,079	(215,931)		52,148
12.	2034.....	252,119	(1,568)		250,551
13.	2035.....	265,876	(4,546)		261,330
14.	2036.....	310,455	(6,628)		303,827
15.	2037.....	375,121	(7,540)		367,581
16.	2038.....	410,025	(11,949)		398,076
17.	2039.....	424,820	(2,218)		422,602
18.	2040.....	386,888	15,141		402,029
19.	2041.....	309,788	37,943		347,731
20.	2042.....	234,172	55,090		289,262
21.	2043.....	152,604	80,107		232,711
22.	2044.....	79,833	94,364		174,197
23.	2045.....	35,074	101,452		136,526
24.	2046.....	12,518	108,752		121,270
25.	2047.....	526	120,599		121,125
26.	2048.....	1,360	128,111		129,471
27.	2049.....	992	120,499		121,491
28.	2050.....		95,490		95,490
29.	2051.....		70,481		70,481
30.	2052.....		45,471		45,471
31.	2053 and Later.....		13,681		13,681
32.	Total (Lines 1 to 31).....	397,519	(35,383,730)		(34,986,211)

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	275,703,153	10,035,459	285,738,612	170,708	180,844,119	181,014,828	466,753,440
2. Realized capital gains/(losses) net of taxes-General Account.....	(395,661)		(395,661)		(12,044,803)	(12,044,803)	(12,440,464)
3. Realized capital gains/(losses) net of taxes-Separate Accounts.....							
4. Unrealized capital gains/(losses) net of deferred taxes-General Account.....	2,141,065		2,141,065	99,970	27,941,372	28,041,342	30,182,407
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts.....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....							
7. Basic contribution.....	49,956,192	1,813,989	51,770,181		306,943	306,943	52,077,124
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	327,404,749	11,849,448	339,254,197	270,678	197,047,631	197,318,309	536,572,506
9. Maximum reserve.....	239,193,609	9,635,642	248,829,251	286,149	233,654,542	233,940,691	482,769,942
10. Reserve objective.....	143,519,123	7,414,940	150,934,063	267,609	233,228,357	233,495,966	384,430,029
11. 20% of (Line 10 - Line 8).....	(36,777,125)	(886,902)	(37,664,027)	(614)	7,236,145	7,235,531	(30,428,495)
12. Balance before transfers (Lines 8 + 11).....	290,627,624	10,962,546	301,590,170	270,064	204,283,776	204,553,840	506,144,011
13. Transfers.....							
14. Voluntary contribution.....							
15. Adjustment down to maximum/up to zero.....	(51,434,014)	(1,326,906)	(52,760,920)				(52,760,920)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	239,193,610	9,635,640	248,829,250	270,064	204,283,776	204,553,840	453,383,091

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
LONG-TERM BONDS												
1		Exempt Obligations.....	107,825,493	XXX	XXX	107,825,493	-	-	-	-	-	-
2.1	1	NAIC Designation Category 1.A.....	739,502,787	XXX	XXX	739,502,787	0.0002	147,901	0.0007	517,652	0.0013	961,354
2.2	1	NAIC Designation Category 1.B.....	460,333,255	XXX	XXX	460,333,255	0.0004	184,133	0.0011	506,367	0.0023	1,058,766
2.3	1	NAIC Designation Category 1.C.....	502,816,085	XXX	XXX	502,816,085	0.0006	301,690	0.0018	905,069	0.0035	1,759,856
2.4	1	NAIC Designation Category 1.D.....	982,176,430	XXX	XXX	982,176,430	0.0007	687,524	0.0022	2,160,788	0.0044	4,321,576
2.5	1	NAIC Designation Category 1.E.....	904,287,460	XXX	XXX	904,287,460	0.0009	813,859	0.0027	2,441,576	0.0055	4,973,581
2.6	1	NAIC Designation Category 1.F.....	2,123,558,037	XXX	XXX	2,123,558,037	0.0011	2,335,914	0.0034	7,220,097	0.0068	14,440,195
2.7	1	NAIC Designation Category 1.G.....	2,607,433,522	XXX	XXX	2,607,433,522	0.0014	3,650,407	0.0042	10,951,221	0.0085	22,163,185
2.8		Subtotal NAIC 1 (2.1 + 2.2 + 2.3 + 2.4 + 2.5 + 2.6 + 2.7).....	8,320,107,576	XXX	XXX	8,320,107,576	XXX	8,121,426	XXX	24,702,770	XXX	49,678,513
3.1	2	NAIC Designation Category 2.A.....	3,588,866,510	XXX	XXX	3,588,866,510	0.0021	7,536,620	0.0063	22,609,859	0.0105	37,683,098
3.2	2	NAIC Designation Category 2.B.....	4,946,238,136	XXX	XXX	4,946,238,136	0.0025	12,365,595	0.0076	37,591,410	0.0127	62,817,224
3.3	2	NAIC Designation Category 2.C.....	2,043,507,728	XXX	XXX	2,043,507,728	0.0036	7,356,628	0.0108	22,069,883	0.0180	36,783,139
3.4	2	Subtotal NAIC 2 (3.1 + 3.2 + 3.3).....	10,578,612,374	XXX	XXX	10,578,612,374	XXX	27,258,843	XXX	82,271,152	XXX	137,283,462
4.1	3	NAIC Designation Category 3.A.....	192,035,114	XXX	XXX	192,035,114	0.0069	1,325,042	0.0183	3,514,243	0.0262	5,031,320
4.2	3	NAIC Designation Category 3.B.....	157,922,288	XXX	XXX	157,922,288	0.0099	1,563,431	0.0264	4,169,148	0.0377	5,953,670
4.3	3	NAIC Designation Category 3.C.....	355,930,875	XXX	XXX	355,930,875	0.0131	4,662,694	0.0350	12,457,581	0.0500	17,796,544
4.4		Subtotal NAIC 3 (4.1 + 4.2 + 4.3).....	705,888,277	XXX	XXX	705,888,277	XXX	7,551,167	XXX	20,140,972	XXX	28,781,534
5.1	4	NAIC Designation Category 4.A.....	206,289,795	XXX	XXX	206,289,795	0.0184	3,795,732	0.0430	8,870,461	0.0615	12,686,822
5.2	4	NAIC Designation Category 4.B.....	89,210,615	XXX	XXX	89,210,615	0.0238	2,123,213	0.0555	4,951,189	0.0793	7,074,402
5.3	4	NAIC Designation Category 4.C.....	27,568,693	XXX	XXX	27,568,693	0.0310	854,629	0.0724	1,995,973	0.1034	2,850,603
5.4		Subtotal NAIC 4 (5.1 + 5.2 + 5.3).....	323,069,103	XXX	XXX	323,069,103	XXX	6,773,574	XXX	15,817,624	XXX	22,611,827
6.1	5	NAIC Designation Category 5.A.....		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B.....		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C.....		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1 + 6.2 + 6.3).....		XXX	XXX		XXX		XXX		XXX	
7	6	NAIC 6.....		XXX	XXX		0.0000		0.2370		0.2370	
8		Total Unrated Multi-Class Securities Acquired by Conversion.....		XXX	XXX		XXX		XXX		XXX	
9		Total Long-Term Bonds (Sum of Lines 1+2.8+3.4+4.4+5.4+6.4+7+8).....	20,035,502,822	XXX	XXX	20,035,502,822	XXX	49,705,011	XXX	142,932,517	XXX	238,355,336
PREFERRED STOCKS												
10	1	Highest Quality.....		XXX	XXX		0.0005		0.0016		0.0033	
11	2	High Quality.....		XXX	XXX		0.0021		0.0064		0.0106	
12	3	Medium Quality.....		XXX	XXX		0.0099		0.0263		0.0376	
13	4	Low Quality.....	10,244,000	XXX	XXX	10,244,000	0.0245	250,978	0.0572	585,957	0.0817	836,935
14	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
15	6	In or Near Default.....		XXX	XXX		0.0000		0.2370		0.2370	
16		Affiliated Life with AVR.....		XXX	XXX		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16).....	10,244,000	XXX	XXX	10,244,000	XXX	250,978	XXX	585,957	XXX	836,935

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
SHORT-TERM BONDS												
18		Exempt Obligations.....		XXX	XXX		-		-		-	
19.1	1	NAIC Designation Category 1.A.....		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B.....		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C.....		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D.....		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E.....		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F.....		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G.....		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1 + 19.2 + 19.3 + 19.4 + 19.5 + 19.6 + 19.7).....		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A.....		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B.....		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C.....		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1 + 20.2 + 20.3).....		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A.....		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B.....		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C.....		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1 + 21.2 + 21.3).....		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A.....		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B.....		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C.....		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1 + 22.2 + 22.3).....		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A.....		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B.....		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C.....		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1 + 23.2 + 23.3).....		XXX	XXX		XXX		XXX		XXX	
24	6	NAIC 6.....		XXX	XXX		-		0.2370		0.2370	
25		Total Short-Term Bonds (18 + 19.8 + 20.4 + 21.4 + 22.4 + 23.4 + 24).....		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26		Exchange Traded.....		XXX	XXX		0.0005		0.0016		0.0033	
27	1	Highest Quality.....	405,455	XXX	XXX	405,455	0.0005	203	0.0016	649	0.0033	1,338
28	2	High Quality.....		XXX	XXX		0.0021		0.0064		0.0106	
29	3	Medium Quality.....		XXX	XXX		0.0099		0.0263		0.0376	
30	4	Low Quality.....		XXX	XXX		0.0245		0.0572		0.0817	
31	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
32	6	In or Near Default.....		XXX	XXX		-		0.2370		0.2370	
33		Total Derivative Instruments.....	405,455	XXX	XXX	405,455	XXX	203	XXX	649	XXX	1,338
34		Total (Lines 9+ 17 + 25 + 33).....	20,046,152,277	XXX	XXX	20,046,152,277	XXX	49,956,192	XXX	143,519,123	XXX	239,193,609

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
MORTGAGE LOANS												
In Good Standing:												
35		Farm Mortgages – CM1 – Highest Quality			XXX		0.0011		0.0057		0.0074	
36		Farm Mortgages – CM2 – High Quality			XXX		0.0040		0.0114		0.0149	
37		Farm Mortgages – CM3 – Medium Quality			XXX		0.0069		0.0200		0.0257	
38		Farm Mortgages – CM4 – Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39		Farm Mortgages – CM5 – Low Quality			XXX		0.0183		0.0486		0.0628	
40		Residential Mortgages – Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41		Residential Mortgages – All Other			XXX		0.0015		0.0034		0.0046	
42		Commercial Mortgages – Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43		Commercial Mortgages – All Other – CM1 – Highest Quality	871,643,384		XXX	871,643,384	0.0011	958,808	0.0057	4,968,367	0.0074	6,450,161
44		Commercial Mortgages – All Other – CM2 – High Quality	165,877,516		XXX	165,877,516	0.0040	663,510	0.0114	1,891,004	0.0149	2,471,575
45		Commercial Mortgages – All Other – CM3 – Medium Quality	27,778,453		XXX	27,778,453	0.0069	191,671	0.0200	555,569	0.0257	713,906
46		Commercial Mortgages – All Other – CM4 – Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47		Commercial Mortgages – All Other – CM5 – Low Quality			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49		Residential Mortgages – Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53		Farm Mortgages			XXX		–		0.1942		0.1942	
54		Residential Mortgages - Insured or Guaranteed			XXX		–		0.0046		0.0046	
55		Residential Mortgages - All Other			XXX		–		0.0149		0.0149	
56		Commercial Mortgages - Insured or Guaranteed			XXX		–		0.0046		0.0046	
57		Commercial Mortgages - All Other			XXX		–		0.1942		0.1942	
58		Total Schedule B Mortgages (Sum of Lines 35 through 57)	1,065,299,353		XXX	1,065,299,353	XXX	1,813,989	XXX	7,414,940	XXX	9,635,642
59		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60		Total Mortgage Loans on Real Estate (Lines 58 + 59)	1,065,299,353		XXX	1,065,299,353	XXX	1,813,989	XXX	7,414,940	XXX	9,635,642

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
COMMON STOCK												
1		Unaffiliated Public		XXX	XXX		-	-	(a)		(a)	
2		Unaffiliated Private	1,214,364	XXX	XXX	1,214,364	-	-	0.1945	236,194	0.1945	236,194
3		Federal Home Loan Bank	5,150,000	XXX	XXX	5,150,000	-	-	0.0061	31,415	0.0097	49,955
4		Affiliated Life with AVR		XXX	XXX		-	-	-	-	-	-
Affiliated Investment Subsidiary:												
5		Fixed Income Exempt Obligations					XXX		XXX		XXX	
6		Fixed Income Highest Quality					XXX		XXX		XXX	
7		Fixed Income High Quality					XXX		XXX		XXX	
8		Fixed Income Medium Quality					XXX		XXX		XXX	
9		Fixed Income Low Quality					XXX		XXX		XXX	
10		Fixed Income Lower Quality					XXX		XXX		XXX	
11		Fixed Income In or Near Default					XXX		XXX		XXX	
12		Unaffiliated Common Stock Public					-	-	(a)		(a)	
13		Unaffiliated Common Stock Private					-	-	0.1945		0.1945	
14		Real Estate					(b)		(b)		(b)	
15		Affiliated-Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		-	-	0.1580		0.1580	
16		Affiliated - All Other		XXX	XXX		-	-	0.1945		0.1945	
17		Total Common Stock (Sum of Lines 1 through 16)	6,364,364			6,364,364	XXX	-	XXX	267,609	XXX	286,149
REAL ESTATE												
18		Home Office Property (General Account only)	46,083,078			46,083,078	-	-	0.0912	4,202,777	0.0912	4,202,777
19		Investment Properties	27,900,138			27,900,138	-	-	0.0912	2,544,493	0.0912	2,544,493
20		Properties Acquired in Satisfaction of Debt					-	-	0.1337		0.1337	
21		Total Real Estate (Sum of Lines 18 through 20)	73,983,216			73,983,216	XXX	-	XXX	6,747,269	XXX	6,747,269
OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt Obligations		XXX	XXX		-	-	-		-	-
23	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28	6	In or Near Default		XXX	XXX		-	-	0.2370		0.2370	
29		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX	-	XXX	-	XXX	-

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest Quality	127,883,146	XXX	XXX	127,883,146	0.0005	63,942	0.0016	204,613	0.0033	422,014
31	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
35	6	In or Near Default		XXX	XXX		-		0.2370		0.2370	
36		Affiliated Life with AVR		XXX	XXX		-					
37		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	127,883,146	XXX	XXX	127,883,146	XXX	63,942	XXX	204,613	XXX	422,014
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51		Farm Mortgages			XXX		-		0.1942		0.1942	
52		Residential Mortgages - Insured or Guaranteed			XXX		-		0.0046		0.0046	
53		Residential Mortgages - All Other			XXX		-		0.0149		0.0149	
54		Commercial Mortgages - Insured or Guaranteed			XXX		-		0.0046		0.0046	
55		Commercial Mortgages - All Other			XXX		-		0.1942		0.1942	
56		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX	-	XXX		XXX	
57		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60		Unaffiliated - In Good Standing All Other	31,127,891		XXX	31,127,891	0.0069	214,782	0.0200	622,558	0.0257	799,987
61		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62		Unaffiliated - In Process of Foreclosure			XXX		-		0.1942		0.1942	
63		Total Unaffiliated (Sum of Lines 57 through 62)	31,127,891		XXX	31,127,891	XXX	214,782	XXX	622,558	XXX	799,987
64		Total with Mortgage Loan Characteristics (Lines 56 + 63)	31,127,891		XXX	31,127,891	XXX	214,782	XXX	622,558	XXX	799,987

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated Public		XXX	XXX		-	-	(a)		(a)	
66		Unaffiliated Private	1,156,190,073	XXX	XXX	1,156,190,073	-	-	0.1945	224,878,969	0.1945	224,878,969
67		Affiliated Life with AVR		XXX	XXX		-	-	-		-	
68		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		-	-	0.1580		0.1580	
69		Affiliated Other - All Other		XXX	XXX		-	-	0.1945		0.1945	
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	1,156,190,073	XXX	XXX	1,156,190,073	XXX	-	XXX	224,878,969	XXX	224,878,969
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home Office Property (General Account only)					-	-	0.0912		0.0912	
72		Investment Properties					-	-	0.0912		0.0912	
73		Properties Acquired in Satisfaction of Debt					-	-	0.1337		0.1337	
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX	-	XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76		Non-guaranteed Federal Low Income Housing Tax Credit	4,479,184			4,479,184	0.0063	28,219	0.0120	53,750	0.0190	85,104
77		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80		Total LIHTC (Sum of Lines 75 through 79)	4,479,184			4,479,184	XXX	28,219	XXX	53,750	XXX	85,104
RESIDUAL TRANCHES OR INTERESTS												
81		Fixed Income Instruments - Unaffiliated		XXX			-	-	0.1580		0.1580	
82		Fixed Income Instruments - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
83		Common Stock - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
84		Common Stock - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
85		Preferred Stock - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
86		Preferred Stock - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
87		Real Estate - Unaffiliated					-	-	0.1580		0.1580	
88		Real Estate - Affiliated					-	-	0.1580		0.1580	
89		Mortgage Loans - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
90		Mortgage Loans - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
91		Other - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
92		Other - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
93		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX	-	XXX		XXX	
ALL OTHER INVESTMENTS												
94		NAIC 1 Working Capital Finance Investments		XXX			-	-	0.0042		0.0042	
95		NAIC 2 Working Capital Finance Investments		XXX			-	-	0.0137		0.0137	
96		Other Invested Assets - Schedule BA	4,564,541	XXX		4,564,541	-	-	0.1580	721,197	0.1580	721,197
97		Other Short-Term Invested Assets - Schedule DA		XXX			-	-	0.1580		0.1580	
98		Total All Other (Sum of Lines 94, 95, 96 and 97)	4,564,541	XXX		4,564,541	XXX	-	XXX	721,197	XXX	721,197
99		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	1,324,244,835	XXX	XXX	1,324,244,835	XXX	306,943	XXX	226,481,088	XXX	226,907,272

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE
 BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
 REPLICATIONS (SYNTHETIC) ASSETS**

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP (6 digits)	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
0599999 – Totals.....								

NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
Claims Disposed of During Current Year, Death Claims, Group							
133486	0106402355	KY	2022	206,000	40,000		Settled.
413307	N/A	IN	2022	300,000	20,000		Settled.
426753	0106408959	MS	2022	100,000	-		Dismissed with prejudice.
661003	0107086785	NC	2022	45,500	45,555		Settled.
700206	0107193087	WI	2022	95,000	114,568		Settled.
953730	N/A	OH	2022	100,000	-		Dismissed with prejudice.
473412	0107514498	MI	2022	46,000	46,428		Settled.
0399999 – Claims Disposed of During Current Year, Death Claims, Group				892,500	266,550		XXX
0599999 – Subtotals - Disposed - Death Claims				892,500	266,550		XXX
2699999 – Subtotals - Claims Disposed of During Current Year				892,500	266,550		XXX
Claims Resisted During Current Year, Death Claims, Group							
203774	0104718819	GA	2023			150,000	No coverage.
225665	0108393060	PA	2023			76,440	Competing beneficiaries.
417811	0107086871	GA	2023			150,000	No coverage for additional benefits.
641958	0107235861	MN	2023			130,000	No coverage.
87143	0108082267	NC	2023			122,000	No coverage for additional benefits.
912137	0107028473	FL	2023			100,000	No coverage for additional benefits.
914912	0107810085	IL	2023			250,000	Competing beneficiaries.
474187	0108036548	NC	2023			10,000	Slayer statute.
595121	0107535530	CO	2023			60,000	Competing beneficiaries.
659563	0107613333	CO	2023			50,000	Slayer statute.
399321	0107869643	GA	2023			39,000	Competing beneficiaries.
399322	0107869675	GA	2023			10,000	Competing beneficiaries.
415402	0107519346	ID	2023			25,000	Slayer statute.
415403	0107519284	ID	2023			200,000	Slayer statute.
604657	0105657376	KY	2022			126,200	No coverage for additional benefits.
700434	0107175544	WI	2022			125,000	No coverage for additional benefits.
2999999 – Claims Resisted During Current Year, Death Claims, Group						1,623,640	XXX
3199999 – Subtotals - Resisted - Death Claims						1,623,640	XXX
5299999 – Subtotals - Claims Resisted During Current Year						1,623,640	XXX
5399999 – Totals				892,500	266,550	1,623,640	XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 – ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written	3,014,002,884	XXX		XXX		XXX		XXX		XXX	12,832	XXX		XXX
2. Premiums earned	3,016,648,823	XXX		XXX		XXX		XXX		XXX	12,832	XXX		XXX
3. Incurred claims	1,025,362,545	34.0	-	-	-	-	-	-	-	-	-	-	-	-
4. Cost containment expenses	108,886,569	3.6												
5. Incurred claims and cost containment expenses (Lines 3 and 4)	1,134,249,114	37.6	-	-	-	-	-	-	-	-	-	-	-	-
6. Increase in contract reserves	(10,371,592)	(0.3)	-	-	-	-	-	-	-	-	-	-	-	-
7. Commissions (a)	178,624,911	5.9									8	0.1		
8. Other general insurance expenses	747,524,800	24.8												
9. Taxes, licenses and fees	99,931,673	3.3												
10. Total other expenses incurred	1,026,081,384	34.0									8	0.1		
11. Aggregate write-ins for deductions	306,899,674	10.2									8,839	68.9		
12. Gain from underwriting before dividends or refunds	559,790,243	18.6	-	-	-	-	-	-	-	-	3,985	31.1	-	-
13. Dividends or refunds			-	-	-	-	-	-	-	-			-	-
14. Gain from underwriting after dividends or refunds	559,790,243	18.6	-	-	-	-	-	-	-	-	3,985	31.1	-	-
Details of Write-Ins														
1101. Reserve adjustments on modco reinsurance ceded and assumed	424,801,427	14.1												
1102. Income from leave management services	(116,854,703)	(3.9)												
1103. Miscellaneous (income) loss	(1,216,395)	(0.0)									8,839	68.9		
1198. Summary of remaining write-ins for Line 11 from overflow page	169,344	0.0												
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	306,899,674	10.2									8,839	68.9		

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15	16	17	18	19	20	21	22	23	24	25	26
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written		XXX		XXX		XXX	2,576,961,608	XXX	-	XXX	437,028,444	XXX
2. Premiums earned		XXX		XXX		XXX	2,578,481,664	XXX	-	XXX	438,154,327	XXX
3. Incurred claims	-	-	-	-	-	-	810,471,327	31.4	(9,279)		214,900,497	49.0
4. Cost containment expenses							65,126,815	2.5	7,938,246		35,821,507	8.2
5. Incurred claims and cost containment expenses (Lines 3 and 4)	-	-	-	-	-	-	875,598,143	34.0	7,928,967		250,722,004	57.2
6. Increase in contract reserves	-	-	-	-	-	-	(535,594)	(0.0)	-		(9,835,998)	(2.2)
7. Commissions (a)							184,780,668	7.2	(59,819,497)		53,663,732	12.2
8. Other general insurance expenses							447,106,656	17.3	54,497,407		245,920,737	56.1
9. Taxes, licenses and fees							68,415,179	2.7	11,993,862		19,522,632	4.5
10. Total other expenses incurred							700,302,503	27.2	6,671,772		319,107,101	72.8
11. Aggregate write-ins for deductions							423,608,050	16.4	48,614		(116,765,830)	(26.6)
12. Gain from underwriting before dividends or refunds	-	-	-	-	-	-	579,508,562	22.5	(14,649,353)		(5,072,951)	(1.2)
13. Dividends or refunds	-	-	-	-	-	-						
14. Gain from underwriting after dividends or refunds	-	-	-	-	-	-	579,508,562	22.5	(14,649,353)		(5,072,951)	(1.2)
Details of Write-Ins												
1101. Reserve adjustments on modco reinsurance ceded and assumed							424,801,427	16.5	-		-	-
1102. Income from leave management services							-	-	-		(116,854,703)	(26.7)
1103. Miscellaneous (income) loss							(1,340,915)	(0.1)	37,168		78,513	0.0
1198. Summary of remaining write-ins for Line 11 from overflow page							147,538	0.0	11,447		10,360	0.0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)							423,608,050	16.4	48,614		(116,765,830)	(26.6)

(a) Includes \$- reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (CONTINUED)

PART 2 - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	4,087,339	-	-	-	-	-	-	-	-	-	1,336,801	-	2,750,538
2. Advance premiums	25,786,006	-	-	-	-	-	-	-	-	-	23,086,685	-	2,699,321
3. Reserve for rate credits	1,674,405	-	-	-	-	-	-	-	-	-	1,249,972	-	424,433
4. Total premium reserves, current year	31,547,750	-	-	-	-	-	-	-	-	-	25,673,458	-	5,874,292
5. Total premium reserves, prior year	33,633,836	-	-	-	-	-	-	-	-	-	26,693,413	-	6,940,423
6. Increase in total premium reserves	(2,086,086)	-	-	-	-	-	-	-	-	-	(1,019,955)	-	(1,066,131)
B. Contract Reserves:													
1. Additional reserves (a)	87,320,522	-	-	-	-	-	-	-	-	-	5,749,125	(1)	81,571,398
2. Reserve for future contingent benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
3. Total contract reserves, current year	87,320,522	-	-	-	-	-	-	-	-	-	5,749,125	(1)	81,571,398
4. Total contract reserves, prior year	97,692,114	-	-	-	-	-	-	-	-	-	6,284,719	(1)	91,407,396
5. Increase in contract reserves	(10,371,592)	-	-	-	-	-	-	-	-	-	(535,594)	-	(9,835,998)
C. Claim Reserves and Liabilities:													
1. Total current year	5,081,609,238	-	-	-	-	-	-	-	-	-	5,003,413,856	-	78,195,382
2. Total prior year	5,610,598,583	-	-	-	-	-	-	-	-	-	5,537,985,147	-	72,613,436
3. Increase	(528,989,345)	-	-	-	-	-	-	-	-	-	(534,571,291)	-	5,581,946

PART 3 - TEST OF PRIOR YEARS CLAIM RESERVES AND LIABILITIES

1. Claims paid during the year:													
1.1. On claims incurred prior to current year	1,321,436,716	-	-	-	-	-	-	-	-	-	1,274,722,533	(9,279)	46,723,462
1.2. On claims incurred during current year	706,052,745	-	-	-	-	-	-	-	-	-	543,457,656	-	162,595,089
2. Claim reserves and liabilities, December 31, current year:													
2.1. On claims incurred prior to current year	3,959,933,037	-	-	-	-	-	-	-	-	-	3,942,014,094	-	17,918,943
2.2. On claims incurred during current year	1,121,676,201	-	-	-	-	-	-	-	-	-	1,061,399,762	-	60,276,439
3. Test:													
3.1. Lines 1.1 and 2.1	5,281,369,753	-	-	-	-	-	-	-	-	-	5,216,736,627	(9,279)	64,642,405
3.2. Claim reserves and liabilities, December 31, prior year	5,610,598,583	-	-	-	-	-	-	-	-	-	5,537,985,147	-	72,613,436
3.3. Line 3.1 minus Line 3.2	(329,228,830)	-	-	-	-	-	-	-	-	-	(321,248,520)	(9,279)	(7,971,031)

PART 4 - REINSURANCE

A. Reinsurance Assumed:													
1. Premiums written	25,272,456	1,477				12,832					15,149,823	9,103,163	1,005,160
2. Premiums earned	26,911,835	1,477				12,832					16,097,593	9,794,773	1,005,160
3. Incurred claims	100,975,710										58,729,942	41,865,264	380,505
4. Commissions	7,090,246	30				(14)					3,683,346	3,261,143	145,741
B. Reinsurance Ceded:													
1. Premiums written	672,673,878	9,851									64,624,510	586,696,181	21,343,336
2. Premiums earned	676,342,544	9,851									65,401,154	589,435,214	21,496,327
3. Incurred claims	1,467,303,923	(28,099)									618,818,995	824,181,325	24,331,702
4. Commissions	135,851,938	30									18,193,463	116,934,355	724,091

(a) Includes \$6,800,000 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health	Total
A. Direct:													
1. Incurred Claims	(28,099)									1,370,560,380	782,306,783	238,851,694	2,391,690,759
2. Beginning Claim Reserves and Liabilities	216,508									6,768,011,391	2,294,793,509	79,258,179	9,142,279,588
3. Ending Claim Reserves and Liabilities	130,059									6,161,914,465	2,394,152,125	80,222,136	8,636,418,785
4. Claims Paid	58,350									1,976,657,307	682,948,167	237,887,737	2,897,551,561
B. Assumed Reinsurance:													
1. Incurred Claims										58,729,942	41,865,263	380,505	100,975,710
2. Beginning Claim Reserves and Liabilities										233,467,222	96,287,066	36,979,861	366,734,149
3. Ending Claim Reserves and Liabilities										215,866,752	109,111,153	31,231,016	356,208,921
4. Claims Paid										76,330,413	29,041,176	6,129,350	111,500,938
C. Ceded Reinsurance:													
1. Incurred Claims	(28,099)									618,818,995	824,181,326	24,331,702	1,467,303,924
2. Beginning Claim Reserves and Liabilities	216,508									1,478,578,502	2,444,708,752	45,811,311	3,969,315,074
3. Ending Claim Reserves and Liabilities	130,059									1,388,336,885	2,562,573,209	37,388,395	3,988,428,548
4. Claims Paid	58,350									709,060,612	706,316,869	32,754,618	1,448,190,450
D. Net:													
1. Incurred Claims	-									810,471,328	(9,280)	214,900,497	1,025,362,545
2. Beginning Claim Reserves and Liabilities										5,522,900,111	(53,628,178)	70,426,729	5,539,698,663
3. Ending Claim Reserves and Liabilities										4,989,444,332	(59,309,930)	74,064,757	5,004,199,159
4. Claims Paid										1,343,927,107	5,672,474	211,262,469	1,560,862,049
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred Claims and Cost Containment Expenses	-	-	-	-	-	-	-	-	-	875,598,143	7,928,967	250,722,004	1,134,249,114
2. Beginning Reserves and Liabilities										5,522,900,111	(53,628,178)	70,426,729	5,539,698,663
3. Ending Reserves and Liabilities										4,989,444,332	(59,309,930)	74,064,757	5,004,199,159
4. Paid Claims and Cost Containment Expenses										1,409,053,922	13,610,719	247,083,976	1,669,748,618

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account, Non-Affiliates, U.S. Non-Affiliates												
66915	13-5582869	09/01/2011	New York Life Insurance Company	NY	CO/G	OL	4,471,394	2,123,408	-	-	-	-
0899999 – General Account, Non-Affiliates, U.S. Non-Affiliates							4,471,394	2,123,408	-	-	-	-
1099999 – General Account, Total Non-Affiliates							4,471,394	2,123,408	-	-	-	-
1199999 – Total General Account							4,471,394	2,123,408	-	-	-	-
2399999 – Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							4,471,394	2,123,408	-	-	-	-
9999999 – Total (Sum of 1199999 and 2299999)							4,471,394	2,123,408	-	-	-	-

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than For Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Affiliates, U.S., Other												
64297	13-1898173	12/31/1996	First Unum Life Insurance Company	NY	QA/I	LTDI	3,362,797	292,670	119,664,779	333,416	-	-
68195	62-0331200	10/01/2002	Provident Life and Accident Insurance Company	TN	QA/G	LTDI	-	-	46,565,740	4,387,670	-	-
67598	04-1768571	10/01/2002	The Paul Revere Life Insurance Company	MA	QA/G	LTDI	3,845,425	15,928	23,875,003	1,439,944	-	-
0299999 – Affiliates, U.S., Other							7,208,222	308,598	190,105,522	6,161,030	-	-
0399999 – Affiliates, U.S., Total							7,208,222	308,598	190,105,522	6,161,030	-	-
Affiliates, Non-U.S., Other												
00000	AA-1120091	01/01/2023	UNUM Limited	GBR	CAT/G	A	950,276	-	-	-	-	-
0599999 – Affiliates, Non-U.S., Other							950,276	-	-	-	-	-
0699999 – Affiliates, Non-U.S., Total							950,276	-	-	-	-	-
0799999 – Total Affiliates							8,158,498	308,598	190,105,522	6,161,030	-	-
Non-Affiliates, U.S. Non-Affiliates												
22667	95-2371728	07/01/2001	Ace American Insurance Company	PA	QA/G	LTDI	-	-	13,069	-	-	-
60054	06-6033492	10/01/1983	Aetna Life Insurance Company	CT	QA/G	LTDI	-	-	186,883	1,762	-	-
00000	AA-9995055	12/01/1992	American Disability Reinsurance Underwriters Syndicate	ME	QA/G	LTDI	-	-	3,295,429	1,668,085	-	-
00000	AA-9995055	01/01/1999	American Disability Reinsurance Underwriters Syndicate	ME	QA/G	LTDI	-	-	16,950,891	165,483	-	-
60380	82-2723296	10/01/1984	American Family Life Assurance Co of Columbus	NE	QA/G	LTDI	-	-	22,887	2,398	-	-
60410	73-0714500	05/01/1991	American Fidelity Assurance Company	OK	QA/G	LTDI	-	-	23,669	2,430	-	-
19380	13-5124990	01/01/1996	American Home Assurance Company	NY	OTH/G	OH	-	-	-	279,392	-	-
00000	AA-9995056	01/01/1993	American Long Term Care Reinsurance Group	NY	QA/I	LTC	8,922,474	2,266,204	277,017,406	16,115,399	-	-
60895	35-0145825	01/01/1990	American United Life Insurance Company	IN	OTH/G	A	-	-	-	217,800	-	-
61301	47-0098400	09/01/1969	Ameritas Life Insurance Corporation	NE	QA/G	LTDI	-	-	7,259	13	-	-
61301	47-0098400	09/01/1969	Ameritas Life Insurance Corporation	NE	QA/G	LTDI	-	-	29,273	2,959	-	-
61069	35-0980405	12/01/1995	Anthem Life Insurance Company	IN	QA/G	LTDI	-	-	54,447	6,197	-	-
61689	42-0175020	01/01/1979	Athene Annuity and Life Company	IA	QA/G	LTDI	-	-	2,739	278	-	-
61689	42-0175020	07/01/1991	Athene Annuity and Life Company	IA	QA/I	LTDI	207,412	-	6,502,373	45,774	802,590	-
61689	42-0175020	11/01/1991	Athene Annuity and Life Company	IA	QA/I	LTDI	327,699	15,393	2,057,931	30,484	-	-
80659	82-4533188	01/01/1993	Canada Life Assurance Company	MI	OTH/G	OH	-	-	-	14,263	-	-
61727	34-0970995	01/01/1992	Cigna National Health Insurance Company	OH	QA/G	LTDI	-	-	12,754	-	-	-
67369	59-1031071	09/01/1982	CIGNA Health & Life Insurance Company	CT	QA/G	LTDI	-	-	68,042	-	-	-
67369	59-1031071	09/01/1982	CIGNA Health & Life Insurance Company	CT	QA/G	LTDI	-	-	228,667	24,759	-	-
62146	36-2136262	01/01/1998	Combined Insurance Company of America	IL	OTH/G	LTDI	-	-	69,735	6,320	-	-
79715	66-0231517	05/01/1984	Cooperativa De Seguros De Vida De PR	PR	QA/G	LTDI	-	-	92,927	(45,521)	-	-
79715	66-0231517	05/01/1984	Cooperativa De Seguros De Vida De PR	PR	QA/G	LTDI	-	-	31,998	4,611	-	-
62553	37-0808781	03/15/1984	Country Life Insurance Company	IL	QA/G	LTDI	-	-	18,309	1,854	-	-
71129	36-2598882	11/01/1969	Dearborn Life Insurance Company	IL	QA/G	LTDI	-	-	13,064	17,831	-	-
71129	36-2598882	03/14/1970	Dearborn Life Insurance Company	IL	QA/G	LTDI	-	-	94,400	362	-	-
71129	36-2598882	03/14/1970	Dearborn Life Insurance Company	IL	QA/G	LTDI	-	-	160,690	1,398	-	-
71129	36-2598882	01/01/1992	Dearborn Life Insurance Company	IL	QA/G	LTDI	-	-	43,463	4,652	-	-
71129	36-2598882	10/01/1998	Dearborn Life Insurance Company	IL	QA/G	LTDI	-	-	108,313	19	-	-
63118	44-0544022	10/01/1981	Farm Bureau Life Insurance Co of Missouri	MO	QA/G	LTDI	-	-	222,809	-	-	-
76031	59-2876465	08/01/1988	Florida Combined Life Insurance Co. Inc.	FL	QA/G	LTDI	-	-	1,179,256	(53,136)	-	-

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than For Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
76031	59-2876465	08/01/1988	Florida Combined Life Insurance Co. Inc.	FL	QA/G	LTDI	-	-	79,088	6,560	-	-
68322	84-0467907	03/01/1970	Great-West Life & Annuity Insurance Company	CO	QA/G	LTDI	-	-	38,076	-	-	-
68322	84-0467907	03/01/1970	Great-West Life & Annuity Insurance Company	CO	QA/G	LTDI	-	-	107,258	11,479	-	-
73288	39-1263473	12/01/1998	Humana Insurance Company	WI	QA/G	LTDI	-	-	489,919	806	-	-
73288	39-1263473	12/01/1998	Humana Insurance Company	WI	QA/G	LTDI	-	-	342,257	37,186	-	-
54704	23-0370270	03/01/1992	Independence Hospital Indemnity Plan, Inc	PA	QA/I	LTC	141,671	57,129	6,089,838	348,438	-	-
65838	01-0233346	01/01/1995	John Hancock Life Insurance Company USA	MI	QA/G	LTDI	-	-	36,309	(6,008)	-	-
65242	35-0457540	05/15/1970	Lafayette Life Insurance Company	OH	QA/G	LTDI	-	-	885,363	(5,014)	-	-
65242	35-0457540	05/15/1970	Lafayette Life Insurance Company	OH	QA/G	LTDI	-	-	77,597	8,497	-	-
65722	63-0343428	01/01/1993	Loyal American Life Insurance Company	OH	QA/I	SD	1,477	-	1,742	-	-	-
63312	13-1935920	01/01/1977	MassMutual Ascend Life Insurance Company	OH	QA/G	LTDI	-	-	23,402	-	-	-
63312	13-1935920	01/01/1977	MassMutual Ascend Life Insurance Company	OH	QA/G	LTDI	-	-	56,066	5,994	-	-
66370	13-1632487	06/30/1993	MONY Life Insurance Company	NY	QA/G	LTDI	-	-	3,062,807	447,797	-	-
72087	66-0276881	11/30/1972	Multinational Life Insurance Company	PR	QA/G	LTDI	-	-	27,587	2,873	-	-
66680	03-0144090	01/01/1991	National Life Insurance Company	VT	QA/I	LTDI	3,182,350	11,184	64,110	1,705	91,561,110	-
66680	03-0144090	01/01/1991	National Life Insurance Company	VT	QA/I	LTDI	4,386,852	-	-	-	191,678,659	-
66680	03-0144090	01/01/1991	National Life Insurance Company	VT	QA/I	LTDI	-	-	-	-	5,869,013	-
67091	39-0509570	01/01/1996	Northwestern Mutual Life Insurance Company	WI	OTH/G	OH	-	-	-	21,172	-	-
67199	44-0376695	10/01/1998	Old American Insurance Company	MO	QA/I	LTC	39,018	20,741	1,495,257	37,273	-	-
67644	23-0952300	06/24/1994	Penn Mutual Life Insurance Company	PA	QA/I	LTDI	56,643	1,845	52,063	853	-	-
67784	74-1952955	03/01/1984	Philadelphia American Life Insurance Company	TX	QA/G	LTDI	-	-	31,565	6,796	-	-
67784	74-1952955	12/01/1991	Philadelphia American Life Insurance Company	TX	QA/G	LTDI	-	-	32,876	3,510	-	-
68136	63-0169720	09/01/1976	Protective Life Insurance Company	TN	QA/G	LTDI	-	-	9,954	1,030	-	-
68136	63-0169720	01/01/1991	Protective Life Insurance Company	TN	QA/I	LTDI	641,665	43,574	8,209,261	1,120,869	-	-
67105	41-0451140	08/01/1969	ReliaStar Life Insurance Company	MN	QA/G	LTDI	-	-	8,616	1,112	-	-
69485	36-2610791	02/06/1992	Security National Life Insurance Company	UT	QA/G	LTDI	-	-	3,177	21	-	-
86231	39-0989781	09/01/1999	Transamerica Life Insurance Company	IA	QA/G	LTDI	5,825	329	2,544	582	-	-
73814	66-0258488	09/01/1992	Triple-S Vida, Inc	PR	QA/G	LTDI	-	-	445,696	391	-	-
73814	66-0258488	09/01/1992	Triple-S Vida, Inc	PR	QA/G	LTDI	-	-	24,454	2,686	-	-
70408	81-0170040	01/01/1971	Union Security Insurance Company	KS	QA/G	LTDI	-	-	33,681	3,755	-	-
95789	23-7328765	10/01/2013	United Concordia Dental Plans of California, Inc	CA	QA/G	D	9,788	-	-	-	-	-
85766	86-0307623	10/01/2011	United Concordia Insurance Company	AZ	QA/G	D	3,044	-	-	-	-	-
63983	82-0123320	02/01/1972	United Heritage Life Insurance Company	ID	QA/G	LTDI	-	-	-	5,196	-	-
69868	47-0322111	08/01/1984	United of Omaha Life Insurance Company	NE	QA/G	LTDI	-	-	400	41	-	-
70106	13-5459480	06/01/1980	United States Life Insurance Company in the City of New York	NY	QA/G	LTDI	-	-	9,282	2,520	-	-
70106	13-5459480	06/01/1980	United States Life Insurance Company in the City of New York	NY	QA/G	LTDI	-	-	126,223	12,819	-	-
94358	71-0505232	01/01/1990	US Able Life	AR	QA/G	LTDI	-	-	23,016	2,463	-	-
70319	36-1933760	07/01/1975	Washington National Insurance Company	IN	QA/G	LTDI	-	-	24,645	2,616	-	-
0899999 - Non-Affiliates, U.S. Non-Affiliates							17,925,917	2,416,400	330,422,809	20,601,880	289,911,372	-
Non-Affiliates, Non-U.S. Non-Affiliates												
00000	AA-1564114	01/01/1989	Canadian Accident Reinsurance Facility	CAN	OTH/G	OH	15	-	-	1,252,106	-	-
00000	AA-5320036	06/01/2008	Chartis Insurance Hong Kong	HKG	QA/G	LTDI	-	-	141,100	42,910	-	-
00000	AA-1124137	01/01/1990	London Accident Reinsurance Group	GBR	OTH/G	A	54,869	-	-	1,652,856	-	-

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than For Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
00000	AA-1124137	01/01/1990	London Accident Reinsurance Group	GBR	OTH/G	A	-	-	-	81,924	-	-
0999999 – Non-Affiliates, Non-U.S. Non-Affiliates							54,885	-	141,100	3,029,796	-	-
1099999 – Total Non-Affiliates							17,980,802	2,416,400	330,563,909	23,631,676	289,911,372	-
1199999 – Total U.S. (Sum of 0399999 and 0899999)							25,134,139	2,724,998	520,528,331	26,762,911	289,911,372	-
1299999 – Total Non-U.S. (Sum of 0699999 and 0999999)							1,005,160	-	141,100	3,029,796	-	-
9999999 – Total (Sum of 0799999 and 1099999)							26,139,300	2,724,998	520,669,431	29,792,706	289,911,372	-

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
Life and Annuity, Non-Affiliates, U.S. Non-Affiliates						
68276	48-1024691	04/01/2003	Employers Reassurance Corporation	KS	-	1,112
86258	13-2572994	01/01/2009	General Re Life Corporation	CT	1,250,308	712,500
65056	38-1659835	07/01/1997	Jackson National Life Insurance Company	MI	-	23,583
65056	38-1659835	07/01/1997	Jackson National Life Insurance Company	MI	-	1,846,119
68136	63-0169720	07/01/1993	Protective Life Insurance Company	TN	-	371,796
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	81,929	1,194,488
0899999 - Life and Annuity, Non-Affiliates, U.S. Non-Affiliates					1,332,237	4,149,598
Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates						
00000	AA-1460190	01/01/2015	Zurich Insurance Company Limited	CHE	137,002	590,744
0999999 - Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates					137,002	590,744
1099999 - Life and Annuity, Total Non-Affiliates					1,469,240	4,740,343
1199999 - Total Life and Annuity					1,469,240	4,740,343
Accident and Health, Affiliates, U.S., Captive						
15463	98-0179389	01/01/2003	Fairwind Insurance Company	VT	14,927,391	18,254,467
15463	98-0179389	01/01/2003	Fairwind Insurance Company	VT	44,382,540	51,052,038
1299999 - Accident and Health, Affiliates, U.S., Captive					59,309,930	69,306,505
1499999 - Accident and Health, Affiliates, U.S., Total					59,309,930	69,306,505
1899999 - Accident and Health, Total Affiliates					59,309,930	69,306,505
Accident and Health, Non-Affiliates, U.S. Non-Affiliates						
90611	41-1366075	01/01/1996	Allianz Life Insurance Company of North America	MN	-	193,001
90611	41-1366075	01/01/1996	Allianz Life Insurance Company of North America	MN	-	1,694
00000	AA-9995056	10/01/1993	American Long Term Care Reinsurance Group	NY	-	1,280
00000	AA-9995056	10/01/1993	American Long Term Care Reinsurance Group	NY	-	8,910
60895	35-0145825	01/01/1996	American United Life Insurance Company	IN	-	26,786
60895	35-0145825	01/01/1996	American United Life Insurance Company	IN	-	847
60895	35-0145825	01/01/1996	American United Life Insurance Company	IN	-	4,764
60895	35-0145825	12/31/1999	American United Life Insurance Company	IN	-	16,463,837
60895	35-0145825	12/31/1999	American United Life Insurance Company	IN	-	69,848
61263	36-0770740	01/01/1996	Bankers Life and Casualty Company	IL	-	20,954
38245	36-6033921	10/01/2022	BCS Insurance Company	OH	3,695,975	2,914,108
38245	36-6033921	10/01/2023	BCS Insurance Company	OH	-	384,103
80659	82-4533188	01/01/1996	Canada Life Assurance Company	MI	-	106
62146	36-2136262	01/01/1996	Combined Insurance Co of America	IL	-	1,249
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	3,765,037	5,086,459
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	2,893,945	2,423,151
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	542,628	-
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	5,356,059	-
62944	13-5570651	01/01/1996	Equitable Financial Life Insurance Company	NY	-	255,389
62944	13-5570651	01/01/1996	Equitable Financial Life Insurance Company	NY	-	2,541
62944	13-5570651	01/01/1996	Equitable Financial Life Insurance Company	NY	-	20,954
20281	13-1963496	01/01/1996	Federal Insurance Company	IN	-	2,541
20281	13-1963496	01/01/1996	Federal Insurance Company	IN	-	20,954
69140	04-1867050	01/01/1996	First Allmerica Financial Life Insurance Company	MA	-	423
69140	04-1867050	01/01/1996	First Allmerica Financial Life Insurance Company	MA	-	13,970
86258	13-2572994	01/01/2009	General Re Life Corporation	CT	-	60,782
86258	13-2572994	09/01/2012	General Re Life Corporation	CT	-	42,809
64246	13-5123390	01/01/1999	Guardian Life Insurance Company of America	NY	-	62,388
73288	39-1263473	01/01/2001	Humana Insurance Company	WI	-	29,602
65838	01-0233346	01/01/1995	John Hancock Life Insurance Company USA	MI	-	184,817
65838	01-0233346	01/01/1995	John Hancock Life Insurance Company USA	MI	-	20,954
65676	35-0472300	01/01/1988	Lincoln National Life Insurance Company	IN	588,662	70,527
66346	58-0828824	10/01/1996	Munich American Reassurance Company	GA	120,641	44,765
10227	13-4924125	01/01/1996	Munich Reinsurance America, Inc.	DE	-	1,217
67814	06-0493340	01/01/1996	Nassau Life Insurance Company	NY	-	62,388
67814	06-0493340	01/01/1996	Nassau Life Insurance Company	NY	-	20,954
67814	06-0493340	01/01/1996	Nassau Life Insurance Company	NY	-	1,059
61271	42-0127290	01/01/1996	Principal Life Insurance Company	IA	-	847
68136	63-0169720	01/01/1996	Protective Life Insurance Company	TN	-	5,588
68381	36-0883760	01/01/1996	Reliance Standard Life Insurance Company	IL	-	9,779
68381	36-0883760	01/01/1996	Reliance Standard Life Insurance Company	IL	-	212
68381	36-0883760	01/01/1999	Reliance Standard Life Insurance Company	IL	-	16,860
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	345,699	920,480
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	20,000	7,004
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	235,698	1,007,613
97071	13-3126819	01/01/1996	SCOR Global Life USA Reinsurance	DE	-	169
80802	38-1082080	01/01/1996	Sun Life Assurance Company of Canada	MI	-	466
80802	38-1082080	01/01/1996	Sun Life Assurance Company of Canada	MI	-	13,970
80802	38-1082080	01/01/1996	Sun Life Assurance Company of Canada	MI	-	953
80802	38-1082080	01/01/1996	Sun Life Assurance Company of Canada	MI	-	635
80802	38-1082080	01/01/1996	Sun Life Assurance Company of Canada	MI	-	20,954
80802	38-1082080	10/01/2000	Sun Life Assurance Company of Canada	MI	28,700	5,796

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
82627	06-0839705	01/01/1996	Swiss Re Life & Health America Inc	MO	-	159
82627	06-0839705	10/01/2019	Swiss Re Life & Health America Inc	MO	414,649	1,104,792
10945	13-4032666	01/01/1996	Tokio Marine America Insurance Company	NY	-	14,475
10945	13-4032666	01/01/1996	Tokio Marine America Insurance Company	NY	-	5,588
10945	13-4032666	01/01/1996	Tokio Marine America Insurance Company	NY	-	106
86231	39-0989781	01/01/1996	Transamerica Life Insurance Company	IA	-	1,186
86231	39-0989781	01/01/1996	Transamerica Life Insurance Company	IA	-	20,954
34894	06-1117063	01/01/1996	Trenwick America Reinsurance Corp.	CT	-	13,970
39845	48-0921045	04/01/2003	Westport Insurance Corporation	MO	-	10,412
1999999 - Accident and Health, Non-Affiliates, U.S. Non-Affiliates					18,007,693	31,703,096
Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates						
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	BMU	-	1,630,431
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	BMU	-	50,847
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	BMU	-	151,010
00000	AA-1780047	01/01/1996	London Life & General Reinsurance Co Ltd	IRL	-	31,989
00000	AA-3191275	10/01/2009	RGA Americas Reinsurance Company Ltd	BMU	-	786,190
00000	AA-1460190	01/01/2015	Zurich Insurance Company Limited	CHE	92,456	284,221
2099999 - Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates					92,456	2,934,688
2199999 - Accident and Health, Non-Affiliates, Total Non-Affiliates					18,100,149	34,637,784
2299999 - Total Accident and Health					77,410,079	103,944,290
2399999 - Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					78,649,860	105,159,199
2499999 - Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					229,459	3,525,433
9999999 - Total (Sum of 1199999 and 2299999)					78,879,319	108,684,632

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates														
37273	39-1338397	01/01/2022	Axis Insurance Company	IL	CAT/G	OL	-	-	-	1,105	-	-	-	-
37273	39-1338397	01/01/2022	Axis Insurance Company	IL	CAT/G	OL	-	-	-	1,102	-	-	-	-
37273	39-1338397	01/01/2022	Axis Insurance Company	IL	CAT/G	OL	-	-	-	1,437	-	-	-	-
37273	39-1338397	01/01/2022	Axis Insurance Company	IL	CAT/G	OL	-	-	-	2,450	-	-	-	-
20370	51-0434766	01/01/2023	AXIS Reinsurance Company	NY	CAT/G	OL	-	-	-	19,787	-	-	-	-
80659	82-4533188	01/01/2020	Canada Life Assurance Company	MI	YRT/G	OL	36,152,450,806	-	-	61,128,417	-	-	-	-
68276	48-1024691	04/01/2003	Employers Reassurance Corporation	KS	CO/G	OL	100,000	651	651	(9,047)	-	-	-	-
68276	48-1024691	04/01/2003	Employers Reassurance Corporation	KS	CO/I	OL	775,000	29,057	78,970	20,325	-	-	-	-
86258	13-2572994	01/01/2009	General Re Life Corporation	CT	YRT/G	OL	5,873,542,444	3,059,936	3,520,794	11,039,333	-	-	-	-
65056	38-1659835	07/01/1997	Jackson National Life Insurance Company	MI	CO/I	FA	-	17,235,393	18,176,943	5,833	-	-	-	-
65056	38-1659835	07/01/1997	Jackson National Life Insurance Company	MI	CO/I	OL	196,639,261	63,103,654	61,754,390	8,337,041	-	-	-	-
62057	22-0832760	10/01/1996	Lincoln Life and Annuity Insurance Company of NY	NY	CO/G	OA	-	55,070,738	55,663,647	-	-	-	-	-
65676	35-0472300	12/22/1959	Lincoln National Life Insurance Company	IN	YRT/I	OL	-	-	8,902	-	-	-	-	-
65676	35-0472300	10/01/1996	Lincoln National Life Insurance Company	IN	CO/G	OA	-	48,794,373	50,959,156	-	-	-	-	-
66346	58-0828824	04/01/2014	Munich American Reassurance Company	GA	YRT/G	OL	72,304,901,612	-	-	122,616,868	-	-	-	-
66583	39-0493780	01/01/1997	National Guardian Life Insurance Company	WI	CO/I	OL	280,400	232,768	230,920	-	-	-	-	-
68136	63-0169720	07/01/1993	Protective Life Insurance Company	TN	CO/I	OL	110,994,001	33,579,846	34,753,101	1,029,919	-	-	-	-
93572	43-1235868	01/01/2022	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	1,842	-	-	-	-
93572	43-1235868	01/01/2022	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	1,378	-	-	-	-
93572	43-1235868	01/01/2022	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	1,197	-	-	-	-
93572	43-1235868	01/01/2022	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	1,020	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	27,355	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	20,417	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	17,837	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	OL	-	-	-	15,255	-	-	-	-
21113	13-5459190	01/01/2022	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	1,695	-	-	-	-
21113	13-5459190	01/01/2022	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	1,059	-	-	-	-
21113	13-5459190	01/01/2022	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	203	-	-	-	-
21113	13-5459190	01/01/2022	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	2,450	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	6,073	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	12,241	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	27,815	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	OL	-	-	-	39,876	-	-	-	-
16535	36-4233459	01/01/2022	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	2,026	-	-	-	-
16535	36-4233459	01/01/2022	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	1,928	-	-	-	-
16535	36-4233459	01/01/2022	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	1,379	-	-	-	-
16535	36-4233459	01/01/2022	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	1,225	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	30,091	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	28,593	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	20,545	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	OL	-	-	-	18,327	-	-	-	-
0899999 - General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							114,639,683,523	221,106,416	225,147,474	204,476,398	-	-	-	-

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account, Authorized, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-1120053	01/01/2022	Arch Insurance (UK) LTD	GBR	CAT/G	OL	-	-	-	1,197	-	-	-	-
00000	AA-1120053	01/01/2022	Arch Insurance (UK) LTD	GBR	CAT/G	OL	-	-	-	3,063	-	-	-	-
00000	AA-1126033	01/01/2022	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	584	-	-	-	-
00000	AA-1126033	01/01/2022	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	437	-	-	-	-
00000	AA-1126033	01/01/2022	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	1,796	-	-	-	-
00000	AA-1126033	01/01/2022	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	2,450	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	8,672	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	6,491	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	26,756	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	-	-	-	36,603	-	-	-	-
00000	AA-1126510	01/01/2022	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	626	-	-	-	-
00000	AA-1126510	01/01/2022	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	432	-	-	-	-
00000	AA-1126510	01/01/2022	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	269	-	-	-	-
00000	AA-1126510	01/01/2022	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	460	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	13,678	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	10,209	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	4,018	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	-	-	-	6,873	-	-	-	-
00000	AA-1126609	01/01/2022	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	553	-	-	-	-
00000	AA-1126609	01/01/2022	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	413	-	-	-	-
00000	AA-1126609	01/01/2022	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	539	-	-	-	-
00000	AA-1126609	01/01/2022	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	919	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	8,207	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	6,132	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	8,035	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	-	-	-	13,745	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	OL	-	-	-	12,583	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	OL	-	-	-	9,389	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	OL	-	-	-	12,303	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	OL	-	-	-	21,045	-	-	-	-
00000	AA-1127200	01/01/2022	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	409	-	-	-	-
00000	AA-1127200	01/01/2022	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	551	-	-	-	-
00000	AA-1127200	01/01/2022	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	718	-	-	-	-
00000	AA-1127200	01/01/2022	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	612	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	6,073	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	8,176	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	10,714	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	-	-	-	9,163	-	-	-	-
00000	AA-1120096	01/01/2022	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	626	-	-	-	-
00000	AA-1120096	01/01/2022	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	432	-	-	-	-
00000	AA-1120096	01/01/2022	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	269	-	-	-	-
00000	AA-1120096	01/01/2022	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	460	-	-	-	-

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	13,678	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	10,209	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	4,018	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	-	-	-	6,873	-	-	-	-
00000	AA-1120064	01/01/2022	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	818	-	-	-	-
00000	AA-1120064	01/01/2022	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	827	-	-	-	-
00000	AA-1120064	01/01/2022	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	1,105	-	-	-	-
00000	AA-1120064	01/01/2022	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	1,899	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	16,824	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	12,556	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	16,454	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	-	-	-	28,396	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	OL	-	-	-	5,471	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	OL	-	-	-	4,088	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	OL	-	-	-	5,357	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	OL	-	-	-	9,163	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	OL	-	-	-	12,583	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	OL	-	-	-	9,389	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	OL	-	-	-	12,303	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	OL	-	-	-	21,045	-	-	-	-
00000	AA-1128987	01/01/2023	Lloyd's Syndicate Number 2987	GBR	CAT/G	OL	-	-	-	50,348	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	OL	-	-	-	10,942	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	OL	-	-	-	8,176	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	OL	-	-	-	10,714	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	OL	-	-	-	18,327	-	-	-	-
00000	AA-1120055	01/01/2022	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL	-	-	-	1,654	-	-	-	-
00000	AA-1120055	01/01/2022	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL	-	-	-	1,240	-	-	-	-
00000	AA-1120055	01/01/2022	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL	-	-	-	1,652	-	-	-	-
00000	AA-1120055	01/01/2022	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL	-	-	-	2,754	-	-	-	-
00000	AA-1120116	01/01/2022	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	1,290	-	-	-	-
00000	AA-1120116	01/01/2022	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	964	-	-	-	-
00000	AA-1120116	01/01/2022	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	1,347	-	-	-	-
00000	AA-1120116	01/01/2022	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	2,297	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	20,516	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	15,318	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	20,074	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	-	-	-	34,287	-	-	-	-
00000	AA-1126005	01/01/2022	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	737	-	-	-	-
00000	AA-1126005	01/01/2022	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	689	-	-	-	-
00000	AA-1126005	01/01/2022	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	1,078	-	-	-	-
00000	AA-1126005	01/01/2022	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	815	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	16,413	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	12,241	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	16,041	-	-	-	-

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	-	-	-	27,440	-	-	-	-
00000	AA-1120075	01/01/2022	Lloyd's Syndicate Number 4020	GBR	CAT/G	OL	-	-	-	368	-	-	-	-
00000	AA-1120075	01/01/2022	Lloyd's Syndicate Number 4020	GBR	CAT/G	OL	-	-	-	275	-	-	-	-
00000	AA-1120075	01/01/2022	Lloyd's Syndicate Number 4020	GBR	CAT/G	OL	-	-	-	826	-	-	-	-
00000	AA-1120075	01/01/2022	Lloyd's Syndicate Number 4020	GBR	CAT/G	OL	-	-	-	919	-	-	-	-
00000	AA-1126004	01/01/2022	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	1,087	-	-	-	-
00000	AA-1126004	01/01/2022	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	933	-	-	-	-
00000	AA-1126004	01/01/2022	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	1,658	-	-	-	-
00000	AA-1126004	01/01/2022	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	1,838	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	25,249	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	18,845	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	24,695	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	-	-	-	42,242	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	OL	-	-	-	17,781	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	OL	-	-	-	13,274	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	OL	-	-	-	17,395	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	OL	-	-	-	29,756	-	-	-	-
0999999 - General Account, Authorized, Non-Affiliates, Non-U.S. Non-Affiliates								-	-	924,227	-	-	-	-
1099999 - General Account, Authorized, Total Authorized Non-Affiliates							114,639,683,523	221,106,416	225,147,474	205,400,625	-	-	-	-
1199999 - Total General Account Authorized							114,639,683,523	221,106,416	225,147,474	205,400,625	-	-	-	-
General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates														
14286	26-3735324	03/01/2012	Royal Assurance, Inc	AZ	CO/G	OL	1,073,247,493	-	-	6,325,815	-	-	-	-
1999999 - General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates							1,073,247,493	-	-	6,325,815	-	-	-	-
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-3194128	01/01/2022	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	567	-	-	-	-
00000	AA-3194128	01/01/2022	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	551	-	-	-	-
00000	AA-3194128	01/01/2022	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	553	-	-	-	-
00000	AA-3194128	01/01/2022	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	1,225	-	-	-	-
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	8,425	-	-	-	-
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	8,176	-	-	-	-
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	10,714	-	-	-	-
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	OL	-	-	-	18,327	-	-	-	-
00000	AA-1124129	01/01/2022	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	997	-	-	-	-
00000	AA-1124129	01/01/2022	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	427	-	-	-	-
00000	AA-1124129	01/01/2022	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	557	-	-	-	-
00000	AA-1124129	01/01/2022	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	3,466	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	12,939	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	10,691	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	28,551	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	-	-	-	36,603	-	-	-	-
00000	AA-3190060	01/01/2022	Hannover Re (Bermuda) Ltd	BMU	CAT/G	OL	-	-	-	829	-	-	-	-
00000	AA-3190060	01/01/2022	Hannover Re (Bermuda) Ltd	BMU	CAT/G	OL	-	-	-	620	-	-	-	-
00000	AA-3190060	01/01/2022	Hannover Re (Bermuda) Ltd	BMU	CAT/G	OL	-	-	-	808	-	-	-	-

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
00000	AA-3190060	01/01/2022	Hannover Re (Bermuda) Ltd.	BMU	CAT/G	OL	-	-	-	1,378	-	-	-	-
00000	AA-1780044	01/01/2005	Hannover Reinsurance (Ireland) DAC	IRL	YRT/G	OL	180,762,254,030	-	-	370,903,069	-	-	-	-
00000	AA-1370048	01/01/2022	Liberty Mutual Insurance Europe SE	LUX	CAT/G	OL	-	-	-	608	-	-	-	-
00000	AA-1370048	01/01/2022	Liberty Mutual Insurance Europe SE	LUX	CAT/G	OL	-	-	-	895	-	-	-	-
00000	AA-1370048	01/01/2022	Liberty Mutual Insurance Europe SE	LUX	CAT/G	OL	-	-	-	1,167	-	-	-	-
00000	AA-1370048	01/01/2022	Liberty Mutual Insurance Europe SE	LUX	CAT/G	OL	-	-	-	1,991	-	-	-	-
00000	AA-1320158	10/01/2000	SCOR SE	FRA	YRT/G	OL	180,762,254,030	-	-	370,689,660	-	-	-	-
00000	AA-1460190	01/01/2015	Zurich Insurance Company Limited	CHE	CO/G	OL	419,702,069	222,533	313,924	807,134	-	-	-	-
2099999 – General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates							361,944,210,130	222,533	313,924	742,550,928	-	-	-	-
2199999 – General Account, Unauthorized, Total Unauthorized Non-Affiliates							363,017,457,623	222,533	313,924	748,876,743	-	-	-	-
2299999 – Total General Account Unauthorized							363,017,457,623	222,533	313,924	748,876,743	-	-	-	-
4599999 – Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							477,657,141,146	221,328,949	225,461,398	954,277,368	-	-	-	-
9199999 – Total U.S.							115,712,931,016	221,106,416	225,147,474	210,802,213	-	-	-	-
9299999 – Total Non-U.S.							361,944,210,130	222,533	313,924	743,475,155	-	-	-	-
9999999 – Total (Sum of 4599999 and 9099999)							477,657,141,146	221,328,949	225,461,398	954,277,368	-	-	-	-

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates													
90611	41-1366075	01/01/1996	Allianz Life Insurance Company of North America	MN	OTH/G	A	7,787	-	-	-	-	-	-
00000	AA-9995056	10/01/1993	American Long Term Care Reinsurance Group	NY	QA/G	LTC	45,798	-	4,124,268	-	-	-	-
00000	AA-9995056	10/01/1993	American Long Term Care Reinsurance Group	NY	QA/I	LTC	9,209	-	1,297,178	-	-	-	-
60895	35-0145825	01/01/1996	American United Life Insurance Company	IN	OTH/G	A	1,081	-	-	-	-	-	-
60895	35-0145825	12/31/1999	American United Life Insurance Company	IN	QA/I	LTC	9,064,145	2,323,334	283,107,243	-	-	-	-
20370	51-0434766	01/01/2023	AXIS Reinsurance Company	NY	CAT/G	A	17,568	-	-	-	-	-	-
38245	36-6033921	10/01/2022	BCS Insurance Company	OH	SSL/G	SLEL	10,757,231	-	-	-	-	-	-
38245	36-6033921	10/01/2023	BCS Insurance Company	OH	SSL/G	SLEL	363,173	-	-	-	-	-	-
80659	82-4533188	01/01/2020	Canada Life Assurance Company	MI	QA/G	A	4,191,492	-	-	-	-	-	-
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	QA/I	LTDI	-	-	1,173,985,315	14,078,073	16,031,299	-	-
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	QA/I	LTDI	41,443,949	2,922,612	95,883,253	-	-	-	-
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	QA/I	LTDI	8,695,026	-	-	-	-	-	-
84824	04-6145677	07/01/2020	Commonwealth Annuity and Life Insurance Company	MA	QA/I	LTDI	-	-	-	-	-	289,178,189	-
68276	48-1024691	04/01/2003	Employers Reassurance Corporation	KS	QA/G	A	(71)	1	-	-	-	-	-
68276	48-1024691	04/01/2003	Employers Reassurance Corporation	KS	QA/G	LTDI	-	-	12,058,592	-	-	-	-
62944	13-5570651	01/01/1996	Equitable Financial Life Insurance Company	NY	OTH/G	A	10,304	-	-	-	-	-	-
86258	13-2572994	01/01/2009	General Re Life Corporation	CT	SSL/G	A	834,273	-	-	-	-	-	-
86258	13-2572994	09/01/2012	General Re Life Corporation	CT	SS/G	LTDI	321,492	-	385,277	-	-	-	-
64246	13-5123390	01/01/1999	Guardian Life Insurance Company of America	NY	OTH/G	A	2,517	-	-	-	-	-	-
73288	39-1263473	01/01/2001	Humana Insurance Company	WI	QA/G	LTDI	-	-	262,938	-	-	-	-
65838	01-0233346	01/01/1995	John Hancock Life Insurance Company USA	MI	OTH/G	A	7,457	-	-	-	-	-	-
65676	35-0472300	01/01/1988	Lincoln National Life Insurance Company	IN	SSL/I	LTDI	45,548	2,249	61,653,695	-	-	-	-
61883	42-0884060	07/01/1998	ManhattanLife Insurance and Annuity Company	TX	QA/I	SD	9,851	-	143,590	-	-	-	-
66346	58-0828824	10/01/1996	Munich American Reassurance Company	GA	SSL/I	LTDI	667,132	77,605	10,708,331	-	-	-	-
67814	06-0493340	01/01/1996	Nassau Life Insurance Company	NY	OTH/G	A	2,517	-	-	-	-	-	-
68381	36-0883760	01/01/1999	Reliance Standard Life Insurance Company	IL	QA/G	LTDI	-	-	2,085,149	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	A	24,288	-	-	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	A	18,127	-	-	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	A	15,837	-	-	-	-	-	-
93572	43-1235868	01/01/2023	RGA Reinsurance Company	MO	CAT/G	A	13,545	-	-	-	-	-	-
80802	38-1082080	10/01/2000	Sun Life Assurance Company of Canada	MI	QA/I	LTDI	98,926	22,601	985,074	-	-	-	-
82627	06-0839705	10/01/2019	Swiss Re Life & Health America Inc	MO	QA/G	SLEL	4,058,621	-	-	-	-	-	-
10945	13-4032666	01/01/1996	Tokio Marine America Insurance Company	NY	OTH/G	A	584	-	-	-	-	-	-
91529	52-1996029	04/01/2003	Unimerica Insurance Company	WI	QA/G	STDI	(107)	354	-	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	A	5,392	-	-	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	A	10,868	-	-	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	A	24,696	-	-	-	-	-	-
21113	13-5459190	01/01/2023	United States Fire Ins Co	DE	CAT/G	A	35,404	-	-	-	-	-	-
39845	48-0921045	04/01/2003	Westport Insurance Corporation	MO	QA/G	LTDI	59,474	14,725	1,033,468	-	-	-	-

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	A	26,717	-	-	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	A	25,386	-	-	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	A	18,241	-	-	-	-	-	-
16535	36-4233459	01/01/2023	Zurich American Insurance Company	NY	CAT/G	A	16,272	-	-	-	-	-	-
0899999 – General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							80,949,748	5,363,481	1,647,713,370	14,078,073	16,031,299	289,178,189	-
General Account, Authorized, Non-Affiliates, Non-U.S. Non-Affiliates													
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	A	7,699	-	-	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	A	5,763	-	-	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	A	23,755	-	-	-	-	-	-
00000	AA-1126033	01/01/2023	Lloyd's Syndicate Number 0033	GBR	CAT/G	A	32,498	-	-	-	-	-	-
00000	AA-1126510	01/01/2022	Lloyd's Syndicate Number 0510	GBR	QA/G	A	12,875	-	-	-	-	-	-
00000	AA-1126510	01/01/2022	Lloyd's Syndicate Number 0510	GBR	QA/G	LTDI	129,671	-	-	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	A	12,144	-	-	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	A	9,064	-	-	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	A	3,567	-	-	-	-	-	-
00000	AA-1126510	01/01/2023	Lloyd's Syndicate Number 0510	GBR	CAT/G	A	6,102	-	-	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	A	7,286	-	-	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	A	5,444	-	-	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	A	7,134	-	-	-	-	-	-
00000	AA-1126609	01/01/2023	Lloyd's Syndicate Number 609	GBR	CAT/G	A	12,204	-	-	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	A	11,172	-	-	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	A	8,336	-	-	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	A	10,924	-	-	-	-	-	-
00000	AA-1126623	01/01/2023	Lloyd's Syndicate Number 623	GBR	CAT/G	A	18,685	-	-	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	A	5,392	-	-	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	A	7,259	-	-	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	A	9,513	-	-	-	-	-	-
00000	AA-1127200	01/01/2023	Lloyd's Syndicate Number 1200	GBR	CAT/G	A	8,136	-	-	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	A	12,144	-	-	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	A	9,064	-	-	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	A	3,567	-	-	-	-	-	-
00000	AA-1120096	01/01/2023	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	A	6,102	-	-	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	A	14,937	-	-	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	A	11,148	-	-	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	A	14,609	-	-	-	-	-	-
00000	AA-1120064	01/01/2023	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	A	25,212	-	-	-	-	-	-
00000	AA-1128003	01/01/2010	Lloyd's Syndicate Number 2003	GBR	QA/G	LTDI	(636)	-	-	-	-	-	-
00000	AA-1128003	01/01/2022	Lloyd's Syndicate Number 2003	GBR	QA/G	A	50,720	-	-	-	-	-	-
00000	AA-1128003	01/01/2022	Lloyd's Syndicate Number 2003	GBR	QA/G	LTDI	72,586	-	-	-	-	-	-
00000	AA-1128003	01/01/2022	Lloyd's Syndicate Number 2003	GBR	QA/G	LTDI	129,671	-	-	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	A	4,858	-	-	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	A	3,630	-	-	-	-	-	-
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	A	4,756	-	-	-	-	-	-

45.1

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
00000	AA-1128010	01/01/2023	Lloyd's Syndicate Number 2010	GBR	CAT/G	A	8,136	-	-	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	A	11,172	-	-	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	A	8,336	-	-	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	A	10,924	-	-	-	-	-	-
00000	AA-1128623	01/01/2023	Lloyd's Syndicate Number 2623	GBR	CAT/G	A	18,685	-	-	-	-	-	-
00000	AA-1128987	01/01/2023	Lloyd's Syndicate Number 2987	GBR	CAT/G	A	44,702	-	-	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	A	9,715	-	-	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	A	7,259	-	-	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	A	9,513	-	-	-	-	-	-
00000	AA-1120082	01/01/2023	Lloyd's Syndicate Number 3010	GBR	CAT/G	A	16,272	-	-	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	A	18,216	-	-	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	A	13,601	-	-	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	A	17,823	-	-	-	-	-	-
00000	AA-1120116	01/01/2023	Lloyd's Syndicate Number 3902	GBR	CAT/G	A	30,442	-	-	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	A	14,573	-	-	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	A	10,868	-	-	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	A	14,243	-	-	-	-	-	-
00000	AA-1126005	01/01/2023	Lloyd's Syndicate Number 4000	GBR	CAT/G	A	24,363	-	-	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	A	22,418	-	-	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	A	16,731	-	-	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	A	21,926	-	-	-	-	-	-
00000	AA-1126004	01/01/2023	Lloyd's Syndicate Number 4444	GBR	CAT/G	A	37,505	-	-	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	A	15,787	-	-	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	A	11,786	-	-	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	A	15,445	-	-	-	-	-	-
00000	AA-1126006	01/01/2023	Lloyd's Syndicate Number 4472 LIB	GBR	CAT/G	A	26,419	-	-	-	-	-	-
0999999 - General Account, Authorized, Non-Affiliates, Non-U.S. Non-Affiliates							1,173,846	-	-	-	-	-	-
1099999 - General Account, Authorized, Total Authorized Non-Affiliates							82,123,595	5,363,481	1,647,713,370	14,078,073	16,031,299	289,178,189	-
1199999 - Total General Account Authorized							82,123,595	5,363,481	1,647,713,370	14,078,073	16,031,299	289,178,189	-
General Account, Unauthorized, Affiliates, U.S., Captive													
15463	98-0179389	01/01/2003	Fairwind Insurance Company	VT	QA/G	LTC	400,677,678	11,049,009	6,270,139,918	-	-	-	7,175,653,455
15463	98-0179389	01/01/2003	Fairwind Insurance Company	VT	QA/I	LTC	176,899,351	29,056,060	7,396,463,410	-	-	-	7,028,740,757
1299999 - General Account, Unauthorized, Affiliates, U.S., Captive							577,577,029	40,105,069	13,666,603,328	-	-	-	14,204,394,211
1499999 - General Account, Unauthorized, Affiliates, U.S., Total							577,577,029	40,105,069	13,666,603,328	-	-	-	14,204,394,211
1899999 - General Account, Unauthorized, Total Unauthorized Affiliates							577,577,029	40,105,069	13,666,603,328	-	-	-	14,204,394,211
General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates													
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	QA/G	A	43,804	-	-	-	-	-	-
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	QA/G	LTDI	5,398,242	-	9,068,514	-	-	-	-
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	AZ	QA/G	STDI	7,563,538	-	-	-	-	-	-
1999999 - General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates							13,005,584	-	9,068,514	-	-	-	-
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates													
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	A	7,481	-	-	-	-	-	-
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	A	7,259	-	-	-	-	-	-

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	A	9,513	-	-	-	-	-	-
00000	AA-3194128	01/01/2023	Allied World Assurance Company Ltd	BMU	CAT/G	A	16,272	-	-	-	-	-	-
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	BMU	QA/G	LTDI	-	-	3,248,679	-	-	-	-
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	BMU	QA/G	LTDI	-	-	18,746,369	-	-	-	-
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	BMU	QA/G	LTDI	-	-	1,433,301	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	A	11,488	-	-	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	A	9,492	-	-	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	A	25,349	-	-	-	-	-	-
00000	AA-1124129	01/01/2023	Endurance Worldwide Ins LTD	GBR	CAT/G	A	32,498	-	-	-	-	-	-
00000	AA-1780047	01/01/1996	London Life & General Reinsurance Co Ltd	IRL	OTH/G	A	1,291	-	-	-	-	-	-
00000	AA-3191275	10/01/2009	RGA Americas Reinsurance Company Ltd	BMU	QA/G	LTDI	-	-	21,414,984	-	-	2,120,083,680	22,201,239
00000	AA-1460190	01/01/2015	Zurich Insurance Company Limited	CHE	QA/G	LTDI	-	-	2,557,991	-	-	-	-
2099999 - General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates							120,643	-	47,401,324	-	-	2,120,083,680	22,201,239
2199999 - General Account, Unauthorized, Total Unauthorized Non-Affiliates							13,126,226	-	56,469,837	-	-	2,120,083,680	22,201,239
2299999 - Total General Account Unauthorized							590,703,255	40,105,069	13,723,073,165	-	-	2,120,083,680	14,226,595,450
4599999 - Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							672,826,850	45,468,550	15,370,786,536	14,078,073	16,031,299	2,409,261,869	14,226,595,450
9199999 - Total U.S.							671,532,361	45,468,550	15,323,385,212	14,078,073	16,031,299	289,178,189	14,204,394,211
9299999 - Total Non-U.S.							1,294,489	-	47,401,324	-	-	2,120,083,680	22,201,239
9999999 - Total (Sum of 4599999 and 9099999)							672,826,850	45,468,550	15,370,786,536	14,078,073	16,031,299	2,409,261,869	14,226,595,450

SCHEDULE S – PART 4

Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name Of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols 9+11+12+13+14 but not in Excess of Col. 8
General Account, Life and Annuity, Non-Affiliates, U.S. Non-Affiliates														
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	-	1,276,417	-	1,276,417	198,180	1	1,330,786	-	-	413,045	1,276,417
0899999 – General Account, Life and Annuity, Non-Affiliates, U.S. Non-Affiliates				-	1,276,417	-	1,276,417	198,180	XXX	1,330,786	-	-	413,045	1,276,417
General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-1460190	01/01/2015	Zurich Insurance Company Limited	222,533	727,747	-	950,280	859,501	2	-	-	-	160,850	950,280
0999999 – General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates				222,533	727,747	-	950,280	859,501	XXX	-	-	-	160,850	950,280
1099999 – General Account, Life and Annuity, Total Non-Affiliates				222,533	2,004,164	-	2,226,698	1,057,681	XXX	1,330,786	-	-	573,895	2,226,698
1199999 – General Account, Total Life and Annuity				222,533	2,004,164	-	2,226,698	1,057,681	XXX	1,330,786	-	-	573,895	2,226,698
General Account, Accident and Health, Affiliates, U.S., Captive														
15463	98-0179389	01/01/2003	Fairwind Insurance Company	13,706,708,397	128,616,436	-	13,835,324,833	-	-	-	14,204,394,211	-	23,074,695	13,835,324,833
1299999 – General Account, Accident and Health, Affiliates, U.S., Captive				13,706,708,397	128,616,436	-	13,835,324,833	-	XXX	-	14,204,394,211	-	23,074,695	13,835,324,833
1499999 – General Account, Accident and Health, Affiliates, U.S., Total				13,706,708,397	128,616,436	-	13,835,324,833	-	XXX	-	14,204,394,211	-	23,074,695	13,835,324,833
1899999 – General Account, Accident and Health, Total Affiliates				13,706,708,397	128,616,436	-	13,835,324,833	-	XXX	-	14,204,394,211	-	23,074,695	13,835,324,833
General Account, Accident and Health, Non-Affiliates, U.S. Non-Affiliates														
14286	26-3735324	03/01/2012	Royal Assurance, Inc.	9,068,514	2,536,493	-	11,605,006	1,801,820	1	12,099,322	-	-	838,283	11,605,006
34894	06-1117063	01/01/1996	Trenwick America Reinsurance Corp.	-	13,970	-	13,970	-	-	-	-	13,970	-	13,970
1999999 – General Account, Accident and Health, Non-Affiliates, U.S. Non-Affiliates				9,068,514	2,550,462	-	11,618,976	1,801,820	XXX	12,099,322	-	13,970	838,283	11,618,976
General Account, Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	3,248,679	1,630,431	-	4,879,110	-	-	6,716,875	-	-	-	4,879,110
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	18,746,369	50,847	-	18,797,216	-	-	21,880,098	-	-	-	18,797,216
00000	AA-3190770	01/01/2001	Chubb Tempest Reinsurance Ltd	1,433,301	151,010	-	1,584,310	-	-	3,200,695	-	-	-	1,584,310
00000	AA-1780047	01/01/1996	London Life & General Reinsurance Co Ltd	-	31,989	-	31,989	-	-	-	-	-	-	-
00000	AA-3191275	10/01/2009	RGA Americas Reinsurance Company Ltd	21,414,984	786,190	-	22,201,174	-	-	-	22,201,239	-	735,000	22,201,174
00000	AA-1460190	01/01/2015	Zurich Insurance Company Limited	2,557,991	376,677	-	2,934,669	2,940,499	2	-	-	-	-	2,934,669
2099999 – General Account, Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates				47,401,324	3,027,145	-	50,428,468	2,940,499	XXX	31,797,668	22,201,239	-	735,000	50,396,479
2199999 – General Account, Accident and Health, Non-Affiliates, Total Non-Affiliates				56,469,837	5,577,607	-	62,047,444	4,742,319	XXX	43,896,990	22,201,239	13,970	1,573,283	62,015,455
2299999 – General Account, Total Accident and Health				13,763,178,234	134,194,043	-	13,897,372,277	4,742,319	XXX	43,896,990	14,226,595,450	13,970	24,647,978	13,897,340,287
2399999 – Total General Account				13,763,400,768	136,198,207	-	13,899,598,975	5,800,000	XXX	45,227,777	14,226,595,450	13,970	25,221,872	13,899,566,985
3599999 – Total U.S.				13,715,776,910	132,443,315	-	13,848,220,226	2,000,000	XXX	13,430,108	14,204,394,211	13,970	24,326,022	13,848,220,226
3699999 – Total Non-U.S.				47,623,857	3,754,891	-	51,378,749	3,800,000	XXX	31,797,668	22,201,239	-	895,850	51,346,759
9999999 – Total (Sum of 2399999 and 3499999)				13,763,400,768	136,198,207	-	13,899,598,975	5,800,000	XXX	45,227,777	14,226,595,450	13,970	25,221,872	13,899,566,985

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
..... 0001	..... 1	..... 041000124	PNC Bank, National Association.....	..... 2,000,000
..... 0002	..... 1	..... 026007728	National Australia Bank.....	..... 3,800,000

SCHEDULE S – PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0%-100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable / Reserve Credit Taken (Col. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance With Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)												
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Col. 16 + 17 + 19 + 20 + 21)											
9999999 – Total (Sum of 2399999 and 3499999)															XXX						XXX	XXX														

NONE

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

NONE

SCHEDULE S - PART 6Five-Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1	2	3	4	5
	2023	2022	2021	2020	2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	1,627,104	1,718,079	1,947,252	3,134,758	1,415,160
2. Commissions and reinsurance expense allowances	230,666	231,544	252,404	215,798	209,726
3. Contract claims	2,258,961	2,271,019	2,391,335	2,253,223	2,089,204
4. Surrender benefits and withdrawals for life contracts	2,862	3,256	2,551	4,315	4,206
5. Dividends to policyholders and refunds to members	(20)	—	—	—	—
6. Reserve adjustments on reinsurance ceded	(437,019)	(423,810)	(400,195)	(470,623)	(525,696)
7. Increase in aggregate reserves for life and accident and health contracts	825,802	1,022,078	925,809	2,084,276	654,010
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	14,038	13,162	14,835	13,434	10,325
9. Aggregate reserves for life and accident and health contracts	15,531,824	14,703,232	13,677,198	12,748,392	10,685,910
10. Liability for deposit-type contracts	105,760	108,500	113,451	123,588	123,878
11. Contract claims unpaid	108,685	118,319	114,150	118,312	111,005
12. Amounts recoverable on reinsurance	78,879	73,772	125,956	52,687	73,676
13. Experience rating refunds due or unpaid	47	200	45	—	—
14. Policyholders' dividends and refunds to members (not included in Line 10)	—	20	20	20	20
15. Commissions and reinsurance expense allowances due	8,021	8,547	9,353	4,212	6,405
16. Unauthorized reinsurance offset	32	46	37,230	372	5,186
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	14,226,595	13,043,487	12,026,164	11,021,930	10,185,529
19. Letters of credit (L)	5,800	5,800	5,800	5,651	8,800
20. Trust agreements (T)	45,228	46,900	49,707	57,377	64,494
21. Other (O)	14	15	15	15	15
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1	2	3
	As Reported (net of ceded)	Restatement Adjustments	Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	22,655,973,624	4,020,099	22,659,993,723
2. Reinsurance (Line 16)	111,854,324	(89,008,737)	22,845,587
3. Premiums and considerations (Line 15)	332,597,885	13,527,050	346,124,935
4. Net credit for ceded reinsurance	XXX	1,623,320,732	1,623,320,732
5. All other admitted assets (balance)	819,990,661	320,238	820,310,899
6. Total assets excluding Separate Accounts (Line 26)	23,920,416,494	1,552,179,382	25,472,595,875
7. Separate Account assets (Line 27)	6,130,336		6,130,336
8. Total assets (Line 28)	23,926,546,829	1,552,179,382	25,478,726,211
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	5,492,202,973	15,531,824,300	21,024,027,273
10. Liability for deposit-type contracts (Line 3)	816,792,147	105,759,734	922,551,881
11. Claim reserves (Line 4)	808,254,739	108,684,632	916,939,371
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	7,300,000	—	7,300,000
13. Premium & annuity considerations received in advance (Line 8)	42,451,013	26,225,431	68,676,444
14. Other contract liabilities (Line 9)	74,201,076	(68,866,830)	5,334,246
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	31,989	(31,989)	—
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	14,226,595,450	(14,226,595,450)	—
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	—	—	—
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	—	—	—
19. All other liabilities (balance)	1,019,244,693	75,179,554	1,094,424,247
20. Total liabilities excluding Separate Accounts (Line 26)	22,487,074,080	1,552,179,382	24,039,253,461
21. Separate Account liabilities (Line 27)	6,130,336		6,130,336
22. Total liabilities (Line 28)	22,493,204,416	1,552,179,382	24,045,383,797
23. Capital & surplus (Line 38)	1,433,342,414	XXX	1,433,342,414
24. Total liabilities, capital & surplus (Line 39)	23,926,546,829	1,552,179,382	25,478,726,211
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	15,531,824,300	XXX	XXX
26. Claim reserves	108,684,632	XXX	XXX
27. Policyholder dividends/reserves	—	XXX	XXX
28. Premium & annuity considerations received in advance	26,225,431	XXX	XXX
29. Liability for deposit-type contracts	105,759,734	XXX	XXX
30. Other contract liabilities	(68,866,830)	XXX	XXX
31. Reinsurance ceded assets	89,008,737	XXX	XXX
32. Other ceded reinsurance recoverables	(4,340,337)	XXX	XXX
33. Total ceded reinsurance recoverables	15,788,295,667	XXX	XXX
34. Premiums and considerations	13,527,050	XXX	XXX
35. Reinsurance in unauthorized companies	31,989	XXX	XXX
36. Funds held under reinsurance treaties with unauthorized reinsurers	14,226,595,450	XXX	XXX
37. Reinsurance with Certified Reinsurers	—	XXX	XXX
38. Funds held under reinsurance treaties with Certified Reinsurers	—	XXX	XXX
39. Other ceded reinsurance payables/offsets	(75,179,554)	XXX	XXX
40. Total ceded reinsurance payable/offsets	14,164,974,935	XXX	XXX
41. Total net credit for ceded reinsurance	1,623,320,732	XXX	XXX

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.		1 Active Status (a)	Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama	AL	L	17,754,654	-	38,182,069	55,936,722	-	
2. Alaska	AK	L	6,483,764	-	14,240,739	20,724,504	-	
3. Arizona	AZ	L	27,462,510	-	75,801,303	103,263,812	-	
4. Arkansas	AR	L	19,601,482	-	35,007,209	54,608,691	-	
5. California	CA	L	159,922,336	498	409,528,691	569,451,524	18,000	
6. Colorado	CO	L	51,656,423	-	92,121,647	143,778,069	18,730	
7. Connecticut	CT	L	16,935,350	775	35,772,055	52,708,180	-	
8. Delaware	DE	L	5,909,437	-	13,425,013	19,334,450	-	
9. District of Columbia	DC	L	16,307,807	-	38,287,796	54,595,603	-	
10. Florida	FL	L	70,295,919	-	176,659,905	246,955,824	-	
11. Georgia	GA	L	79,441,276	-	175,171,470	254,612,746	-	
12. Hawaii	HI	L	3,840,568	-	31,852,016	35,692,584	-	
13. Idaho	ID	L	5,005,858	-	10,706,700	15,712,558	-	
14. Illinois	IL	L	79,301,117	-	152,504,286	231,805,402	-	
15. Indiana	IN	L	29,206,163	-	55,991,646	85,197,809	-	
16. Iowa	IA	L	14,393,592	-	24,180,546	38,574,138	-	
17. Kansas	KS	L	9,503,997	1,040	21,059,611	30,564,648	-	
18. Kentucky	KY	L	12,077,867	-	44,532,789	56,610,656	-	
19. Louisiana	LA	L	9,191,785	-	31,560,445	40,752,230	-	
20. Maine	ME	L	20,376,787	780	37,413,539	57,791,106	-	
21. Maryland	MD	L	22,991,012	-	65,270,943	88,261,955	-	
22. Massachusetts	MA	L	62,211,172	-	174,346,221	236,557,393	91,465	
23. Michigan	MI	L	66,136,073	-	126,431,407	192,567,480	-	
24. Minnesota	MN	L	41,518,087	-	87,587,920	129,106,007	-	
25. Mississippi	MS	L	20,158,917	-	21,032,712	41,191,629	7,834	
26. Missouri	MO	L	38,601,315	-	63,512,519	102,113,834	-	
27. Montana	MT	L	5,176,096	-	11,713,647	16,889,743	-	
28. Nebraska	NE	L	8,036,125	-	20,001,760	28,037,885	-	
29. Nevada	NV	L	4,949,783	-	14,952,721	19,902,504	-	
30. New Hampshire	NH	L	8,364,914	-	19,136,409	27,501,323	-	
31. New Jersey	NJ	L	25,834,378	-	106,674,966	132,509,345	6,882	
32. New Mexico	NM	L	5,155,668	-	12,324,571	17,480,239	-	
33. New York	NY	N	9,366,789	-	23,590,611	32,957,400	313,381	
34. North Carolina	NC	L	64,317,199	-	130,591,549	194,908,748	-	
35. North Dakota	ND	L	10,353,018	-	12,056,245	22,409,263	-	
36. Ohio	OH	L	49,713,756	-	132,782,222	182,495,977	-	
37. Oklahoma	OK	L	13,747,444	-	26,853,308	40,600,752	-	
38. Oregon	OR	L	23,731,043	-	52,771,939	76,502,982	-	
39. Pennsylvania	PA	L	66,718,761	-	171,713,481	238,432,242	-	
40. Rhode Island	RI	L	3,559,679	1,000	8,477,184	12,037,863	-	
41. South Carolina	SC	L	16,881,034	-	38,593,056	55,474,090	-	
42. South Dakota	SD	L	13,322,933	-	20,103,277	33,426,210	-	
43. Tennessee	TN	L	49,568,891	-	124,311,596	173,880,487	-	
44. Texas	TX	L	182,274,530	-	288,619,586	470,894,117	-	
45. Utah	UT	L	17,302,316	-	33,216,802	50,519,119	-	
46. Vermont	VT	L	4,924,473	1,500	8,533,754	13,459,727	6,720	
47. Virginia	VA	L	35,678,211	240	92,648,821	128,327,273	-	
48. Washington	WA	L	39,295,799	-	111,678,951	150,974,750	32,671	
49. West Virginia	WV	L	2,585,346	-	9,910,892	12,496,238	-	
50. Wisconsin	WI	L	31,047,386	-	74,173,500	105,220,886	-	
51. Wyoming	WY	L	1,655,796	-	3,118,658	4,774,454	-	
52. American Samoa	AS	N	-	-	-	-	-	
53. Guam	GU	L	2,422	-	12,660	15,083	-	
54. Puerto Rico	PR	L	512,784	-	1,521,645	2,034,430	-	
55. U.S. Virgin Islands	VI	N	8,144	-	26,609	34,752	-	
56. Northern Mariana Islands	MP	N	-	-	199	199	-	
57. Canada	CAN	N	172,485	-	7,289,615	7,462,100	-	
58. Aggregate Other Alien	OT	XXX	2,181,449	-	1,972,145	4,153,594	-	
59. Subtotal		XXX	1,602,723,917	5,833	3,611,553,575	5,214,283,324	495,684	
90. Reporting entity contributions for employee benefits plans		XXX	-	-	-	-	-	
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	4,956,733	-	-	4,956,733	-	
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX	-	-	-	-	-	
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	607,737	-	33,261,486	33,869,223	-	
94. Aggregate other amounts not allocable by State		XXX	-	-	-	-	-	
95. Totals (Direct Business)		XXX	1,608,288,386	5,833	3,644,815,061	5,253,109,280	495,684	
96. Plus Reinsurance Assumed		XXX	-	-	25,323,723	25,323,723	-	
97. Totals (All Business)		XXX	1,608,288,386	5,833	3,670,138,785	5,278,433,004	495,684	
98. Less Reinsurance Ceded		XXX	954,159,237	5,833	671,536,494	1,625,701,564	495,684	
99. Totals (All Business) less Reinsurance Ceded		XXX	654,129,150	-	(c) 2,998,602,290	3,652,731,440	-	
Details of Write-Ins								
58001. ARG - ARGENTINA		XXX	86,756	-	70,101	156,857	-	
58002. AUS - AUSTRALIA		XXX	110,378	-	78,550	188,929	-	
58003. AUT - AUSTRIA		XXX	-	-	185	185	-	
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	1,984,315	-	1,823,308	3,807,623	-	
58999. Totals (Lines 58001 through 58003 plus 58998) (Line 58 above)		XXX	2,181,449	-	1,972,145	4,153,594	-	
9401.		XXX	-	-	-	-	-	
9402.		XXX	-	-	-	-	-	
9403.		XXX	-	-	-	-	-	
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	-	-	-	-	-	
9499. Totals (Lines 9401 through 9403 plus 9498) (Line 94 above)		XXX	-	-	-	-	-	

(a) Active Status Counts

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG	52	4. Q - Qualified - Qualified or accredited reinsurer	-
2. R - Registered - Non-domiciled RRGs	-	5. N - None of the above - Not allowed to write business in the state	5
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	-		

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

INDIVIDUAL PREMIUMS ARE ALLOCATED ACCORDING TO THE POLICYHOLDERS STATE OF RESIDENCE BASED ON THE MAILING ADDRESS USED FOR BILLING. GROUP POLICYHOLDERS WITH LESS THAN 500 COVERED LIVES ARE ALLOCATED ACCORDING TO PHYSICAL LOCATION OF INSURED, IF AVAILABLE, OR THE BILLING ADDRESS, IF PHYSICAL LOCATION IS NOT PROVIDED. GROUP POLICYHOLDERS WITH 500 OR MORE LIVES ARE ALLOCATED TO THE STATE WHERE EACH MEMBER RESIDES OR IS EMPLOYED BASED ON A POLICYHOLDERS CENSUS IF AVAILABLE OR IF UNAVAILABLE IS BASED ON PHYSICAL LOCATION OF INSURED OR THE BILLING ADDRESS, IF PHYSICAL LOCATION IS NOT PROVIDED.

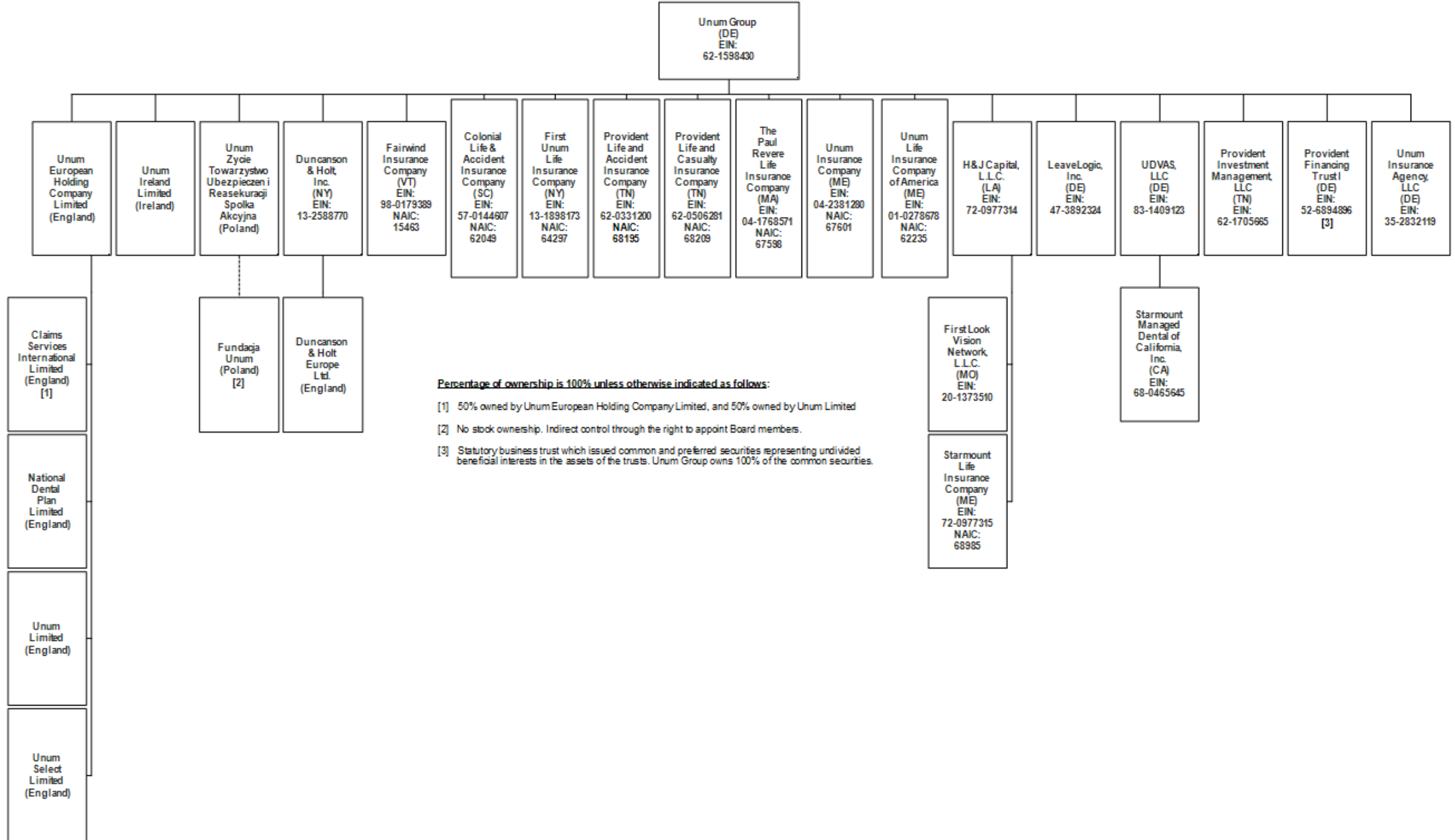
(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Column 1, Line 1 indicate which;
EXHIBIT 1, LINE 16.4 AND COLUMN 6

SCHEDULE T – PART 2
 INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN
 Allocated By States And Territories

		Direct Business Only						
		1	2	3	4	5	6	
States, Etc.		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals	
1.	Alabama	AL	17,754,654	-	25,654,890	3,660,221	-	47,069,764
2.	Alaska	AK	6,483,764	-	12,072,155	354,603	-	18,910,522
3.	Arizona	AZ	27,462,510	-	53,198,582	11,963,119	-	92,624,210
4.	Arkansas	AR	19,601,482	-	28,592,879	2,054,531	-	50,248,892
5.	California	CA	159,922,336	498	248,943,048	99,571,819	18,000	508,455,700
6.	Colorado	CO	51,656,423	-	73,416,823	6,904,366	18,730	131,996,343
7.	Connecticut	CT	16,935,350	775	26,188,239	5,628,495	-	48,752,860
8.	Delaware	DE	5,909,437	-	10,565,242	1,623,600	-	18,098,279
9.	District of Columbia	DC	16,307,807	-	31,397,452	5,117,507	-	52,822,766
10.	Florida	FL	70,295,919	-	124,908,846	33,191,537	-	228,396,302
11.	Georgia	GA	79,441,276	-	137,827,092	15,811,508	-	233,079,877
12.	Hawaii	HI	3,840,568	-	7,922,217	23,325,753	-	35,088,538
13.	Idaho	ID	5,005,858	-	7,889,268	1,270,184	-	14,165,310
14.	Illinois	IL	79,301,117	-	115,950,501	16,919,245	-	212,170,862
15.	Indiana	IN	29,206,163	-	37,392,325	3,190,240	-	69,788,728
16.	Iowa	IA	14,393,592	-	16,630,854	3,911,860	-	34,936,306
17.	Kansas	KS	9,503,997	1,040	14,519,829	4,155,505	-	28,180,371
18.	Kentucky	KY	12,077,867	-	36,300,768	3,427,107	-	51,805,743
19.	Louisiana	LA	9,191,785	-	23,800,796	3,173,151	-	36,165,732
20.	Maine	ME	20,376,787	780	27,933,380	7,001,889	-	55,312,836
21.	Maryland	MD	22,991,012	-	42,349,305	14,947,731	-	80,288,047
22.	Massachusetts	MA	62,211,172	-	131,568,726	27,387,624	91,465	221,258,987
23.	Michigan	MI	66,136,073	-	102,715,832	11,570,521	-	180,422,426
24.	Minnesota	MN	41,518,087	-	70,224,219	8,508,220	-	120,250,526
25.	Mississippi	MS	20,158,917	-	14,717,842	2,127,403	7,834	37,011,997
26.	Missouri	MO	38,601,315	-	42,262,925	12,055,759	-	92,919,999
27.	Montana	MT	5,176,096	-	5,928,447	2,637,037	-	13,741,580
28.	Nebraska	NE	8,036,125	-	13,971,453	2,704,143	-	24,711,721
29.	Nevada	NV	4,949,783	-	9,036,375	3,737,499	-	17,723,658
30.	New Hampshire	NH	8,364,914	-	11,533,642	3,568,886	-	23,467,442
31.	New Jersey	NJ	25,834,378	-	63,970,670	30,102,837	6,882	119,914,767
32.	New Mexico	NM	5,155,668	-	7,819,294	2,343,794	-	15,318,757
33.	New York	NY	9,366,789	-	15,919,506	5,142,081	313,381	30,741,757
34.	North Carolina	NC	64,317,199	-	92,590,911	13,801,171	-	170,709,281
35.	North Dakota	ND	10,353,018	-	9,563,656	415,322	-	20,331,995
36.	Ohio	OH	49,713,756	-	98,774,213	14,494,813	-	162,982,783
37.	Oklahoma	OK	13,747,444	-	18,658,798	2,106,601	-	34,512,843
38.	Oregon	OR	23,731,043	-	32,642,427	13,862,665	-	70,236,135
39.	Pennsylvania	PA	66,718,761	-	132,336,585	22,655,159	-	221,710,505
40.	Rhode Island	RI	3,559,679	1,000	5,972,916	1,947,944	-	11,481,538
41.	South Carolina	SC	16,881,034	-	23,745,036	5,635,071	-	46,261,140
42.	South Dakota	SD	13,322,933	-	14,810,085	3,153,840	-	31,286,858
43.	Tennessee	TN	49,568,891	-	100,571,236	12,168,621	-	162,308,748
44.	Texas	TX	182,274,530	-	217,553,712	29,029,321	-	428,857,564
45.	Utah	UT	17,302,316	-	26,456,088	1,817,382	-	45,575,786
46.	Vermont	VT	4,924,473	1,500	5,638,592	1,353,425	6,720	11,924,710
47.	Virginia	VA	35,678,211	240	67,245,897	16,523,672	-	119,448,020
48.	Washington	WA	39,295,799	-	84,099,859	17,939,250	32,671	141,367,579
49.	West Virginia	WV	2,585,346	-	6,947,260	772,973	-	10,305,579
50.	Wisconsin	WI	31,047,386	-	56,829,313	8,542,594	-	96,419,293
51.	Wyoming	WY	1,655,796	-	2,014,795	554,923	-	4,225,514
52.	American Samoa	AS	-	-	-	-	-	-
53.	Guam	GU	2,422	-	306	10,878	-	13,606
54.	Puerto Rico	PR	512,784	-	1,415,307	33,535	-	1,961,626
55.	U.S. Virgin Islands	VI	8,144	-	9,145	14,845	-	32,134
56.	Northern Mariana Islands	MP	-	-	-	199	-	199
57.	Canada	CAN	172,485	-	7,203,744	68,335	-	7,444,564
58.	Aggregate Other Alien	OT	2,181,449	-	1,640,798	141,800	-	3,964,047
59.	Totals		1,602,723,917	5,833	2,599,844,103	546,134,116	495,684	4,749,203,652

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



Percentage of ownership is 100% unless otherwise indicated as follows:

- [1] 50% owned by Unum European Holding Company Limited, and 50% owned by Unum Limited
- [2] No stock ownership. Indirect control through the right to appoint Board members.
- [3] Statutory business trust which issued common and preferred securities representing undivided beneficial interests in the assets of the trusts. Unum Group owns 100% of the common securities.

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership, Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
	Unum Group						Claims Services International Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	50.0	Unum Group	NO	1
	Unum Group						Claims Services International Limited	GBR	NIA	Unum Limited	Ownership	50.0	Unum Group	NO	1
.0565	Unum Group	62049	57-0144607				Colonial Life & Accident Insurance Company	SC	IA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group						Duncanson & Holt Europe Ltd.	GBR	NIA	Duncanson & Holt, Inc.	Ownership	100.0	Unum Group	NO	
	Unum Group		13-2588770				Duncanson & Holt, Inc.	NY	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group	15463	98-0179389				Fairwind Insurance Company	VT	IA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group		20-1373510				First Look Vision Network, L.L.C.	MO	NIA	H&J Capital, L.L.C.	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	64297	13-1898173				First Unum Life Insurance Company	NY	IA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group						Fundacja Unum	POL	NIA	Unum Zycie Towarzystwo Ubezpieczen i Reasekuracji Spolka Akcyjna	Board of Directors		Unum Group	NO	2
	Unum Group		72-0977314				H&J Capital, L.L.C.	LA	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group		47-3892324				LeaveLogic, Inc.	DE	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group						National Dental Plan Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.0	Unum Group	NO	
	Unum Group		52-6894896				Provident Financing Trust I	DE	NIA	Unum Group	Ownership	100.0	Unum Group	NO	3
	Unum Group		62-1705665				Provident Investment Management, LLC	TN	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	68195	62-0331200				Provident Life and Accident Insurance Company	TN	IA	Unum Group	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	68209	62-0506281				Provident Life and Casualty Insurance Company	TN	IA	Unum Group	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	68985	72-0977315				Starmount Life Insurance Company	ME	IA	H&J Capital, L.L.C.	Ownership	100.0	Unum Group	NO	
	Unum Group		68-0465645				Starmount Managed Dental of California, Inc.	CA	NIA	UDVAS, LLC	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	67598	04-1768571				The Paul Revere Life Insurance Company	MA	IA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group		83-1409123				UDVAS, LLC	DE	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group						Unum European Holding Company Limited	GBR	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group		62-1598430		0000005513	NYSE	Unum Group	DE	UDP	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group		35-2832119				Unum Insurance Agency, LLC	DE	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	67601	04-2381280				Unum Insurance Company	ME	IA	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group						Unum Ireland Limited	IRL	NIA	Unum Group	Ownership	100.0	Unum Group	NO	
.0565	Unum Group	62235	01-0278678				Unum Life Insurance Company of America	ME	RE	Unum Group	Ownership	100.0	Unum Group	NO	
	Unum Group						Unum Limited	GBR	IA	Unum European Holding Company Limited	Ownership	100.0	Unum Group	NO	
	Unum Group						Unum Select Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.0	Unum Group	NO	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership, Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
	Unum Group						Unum Zycie Towarzystwo Ubezpieczen i Reasekuracji Spolka Akcyjna	POL	IA	Unum Group	Ownership	100.0	Unum Group	NO	

Asterisk	Explanation
1	50% owned by Unum European Holding Company Limited and 50% owned by Unum Limited.
2	No stock ownership. Indirect control through the right to appoint Board members.
3	Statutory business trust which issued common and preferred securities representing undivided beneficial interests in the assets of the trust. Unum Group owns 100% of the common securities.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
	62-1598430	Unum Group	1,440,550,000	(850,000,000)			2,258,041,843				2,848,591,843	
62235	01-0278678	Unum Life Insurance Company of America, ME	(799,200,000)				(1,346,212,323)	423,185,712			(1,722,226,611)	13,638,749,682
64297	13-1898173	First Unum Life Insurance Company, NY		250,000,000			(115,500,182)				134,499,818	141,290,865
62049	57-0144607	Colonial Life & Accident Insurance Company, SC	(298,100,000)				(390,521,379)				(688,621,379)	
15463	98-0179389	Fairwind Insurance Company, VT		600,000,000				(423,185,712)			176,814,288	(13,835,324,833)
67598	04-1768571	The Paul Revere Life Insurance Company, MA	(84,900,000)				(39,609,585)				(124,509,585)	25,330,876
68195	62-0331200	Provident Life and Accident Insurance Company, TN	(207,800,000)				(211,117,183)				(418,917,183)	50,953,410
68209	62-0506281	Provident Life and Casualty Insurance Company, TN	(10,300,000)				(32,841,580)				(43,141,580)	
	62-1705665	Provident Investment Management, LLC, TN					52,328,047				52,328,047	
67601	04-2381280	Unum Insurance Company, ME	(40,250,000)				(106,544,739)				(146,794,739)	
68985	72-0977315	Starmount Life Insurance Company		24,800,000			(68,022,919)				(43,222,919)	
	72-0977314	H&J Capital, LLC		(24,800,000)							(24,800,000)	
9999999	Control Totals								XXX			21,000,000

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control / Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control / Affiliation of Column 5 Over Column 6 (Yes/No)
Colonial Life & Accident Insurance Company	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
First Unum Life Insurance Company	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
Provident Life and Accident Insurance Company	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
Provident Life and Casualty Insurance Company	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
Starmount Life Insurance Company	H&J Capital, L.L.C.	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
The Paul Revere Life Insurance Company	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
Unum Insurance Company	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO
Unum Life Insurance Company of America	Unum Group	100.0 %	NO	Unum Group	Unum Group	100.0 %	NO

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**REQUIRED FILINGS**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Response
March Filing	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?.....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?.....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?.....	YES
4. Will an actuarial opinion be filed by March 1?.....	YES
April Filing	
5. Will Management's Discussion and Analysis be filed by April 1?.....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit – Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?.....	YES
June Filing	
8. Will an audited financial report be filed by June 1?.....	YES
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?.....	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.











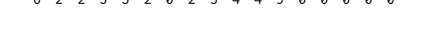


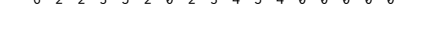










March Filing	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies).....	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?.....	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?.....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies).....	YES
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?.....	YES
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?.....	NO
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?.....	NO
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?.....	YES
36. Will the Market Conduct Annual Statement (MCAS) Premium exhibit for the Year be filed with appropriate jurisdictions and with the NAIC by March 1?.....	YES
April Filing	
37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?.....	YES
38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?.....	YES

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

	Response
39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	NO.....
40. Will the Accident and Health Policy Experience Exhibit be filed by April 1?.....	YES.....
41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?.....	NO.....
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?.....	NO.....
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?.....	NO.....
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?.....	NO.....
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....

August Filing

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?.....	YES.....
---	----------

Explanation	Barcode
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	 6 2 2 3 5 2 0 2 3 4 2 0 0 0 0 0 0
11.	 6 2 2 3 5 2 0 2 3 3 6 0 0 0 0 0 0
12.	 6 2 2 3 5 2 0 2 3 4 9 0 0 0 0 0 0
13.	
14.	
15.	 6 2 2 3 5 2 0 2 3 4 4 2 0 0 0 0 0
16.	 6 2 2 3 5 2 0 2 3 4 4 3 0 0 0 0 0
17.	 6 2 2 3 5 2 0 2 3 4 4 4 0 0 0 0 0
18.	 6 2 2 3 5 2 0 2 3 4 4 5 0 0 0 0 0
19.	 6 2 2 3 5 2 0 2 3 4 4 6 0 0 0 0 0
20.	 6 2 2 3 5 2 0 2 3 4 4 7 0 0 0 0 0
21.	 6 2 2 3 5 2 0 2 3 4 4 8 0 0 0 0 0
22.	 6 2 2 3 5 2 0 2 3 4 4 9 0 0 0 0 0
23.	
24.	
25.	 6 2 2 3 5 2 0 2 3 4 5 2 0 0 0 0 0
26.	 6 2 2 3 5 2 0 2 3 4 5 3 0 0 0 0 0
27.	 6 2 2 3 5 2 0 2 3 4 5 4 0 0 0 0 0
28.	
29.	
30.	 6 2 2 3 5 2 0 2 3 3 6 5 0 0 0 0 0
31.	 6 2 2 3 5 2 0 2 3 2 2 4 0 0 0 0 0
32.	 6 2 2 3 5 2 0 2 3 2 2 5 0 0 0 0 0
33.	 6 2 2 3 5 2 0 2 3 2 2 6 0 0 0 0 0
34.	 6 2 2 3 5 2 0 2 3 4 5 6 0 0 0 0 0
35.	
36.	
37.	
38.	
39.	 6 2 2 3 5 2 0 2 3 2 3 0 0 0 0 0 0
40.	
41.	 6 2 2 3 5 2 0 2 3 2 1 6 0 0 0 0 0
42.	 6 2 2 3 5 2 0 2 3 4 3 5 0 0 0 0 0
43.	 6 2 2 3 5 2 0 2 3 3 4 5 0 0 0 0 0
44.	 6 2 2 3 5 2 0 2 3 2 8 6 0 0 0 0 0

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

Explanation

Barcode

45.



46.



47.



48.

OVERFLOW PAGE FOR WRITE-INS

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1197. Summary of remaining write-ins for Line 11 from overflow page				
2504. State premium tax credits	3,281,640		3,281,640	4,375,520
2505. Receivable for investment income	21,305		21,305	23,560
2506. Premium receivable - other lines	2,368,975		2,368,975	2,351,427
2597. Summary of remaining write-ins for Line 25 from overflow page	5,671,920		5,671,920	6,750,507

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
2504. Missing claimants liability	49,702,975	47,781,614
2505. Cash collateral on derivatives	3,030,000	21,950,000
2597. Summary of remaining write-ins for Line 25 from overflow page	52,732,975	69,731,614
3197. Summary of remaining write-ins for Line 31 from overflow page		
3497. Summary of remaining write-ins for Line 34 from overflow page		

SUMMARY OF OPERATIONS

	1	2
	Current Year	Prior Year
08.304. Income from corporate owned life insurance	10,324,782	12,910,562
08.305. Premium income - other lines	-	(159,512)
08.306. Other income from other lines	98,933	53,860
08.307. Loss on furniture and equipment	-	(56,958)
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	10,423,715	12,747,953
2704. Benefits and expenses from other lines	(248,730)	(4,390,810)
2705. Fines and penalties paid to regulatory authorities	104,811	35,204
2797. Summary of remaining write-ins for Line 27 from overflow page	(143,919)	(4,355,606)
5397. Summary of remaining write-ins for Line 53 from overflow page		

OVERFLOW PAGE FOR WRITE-INS

SCHEDULE T

States, Etc.	1 Active Status (a)	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	
		2 Life Insurance Premiums	3 Annuity Considerations				
58004. BRB - BARBADOS	XXX	257	-	-	-	257	
58005. BLR - BELARUS	XXX	-	-	306	-	306	
58006. BEL - BELGIUM	XXX	100,285	-	79,567	-	179,852	
58007. BMU - BERMUDA	XXX	15,459	-	82,141	-	97,600	
58008. BIH - BOSNIA AND HERZEGOWINA	XXX	61	-	-	-	61	
58009. BRA - BRAZIL	XXX	125,409	-	84,512	-	209,920	
58010. CHL - CHILE	XXX	104,701	-	84,522	-	189,223	
58011. CHN - CHINA	XXX	73,735	-	59,275	-	133,011	
58012. CRI - COSTA RICA	XXX	-	-	200	-	200	
58013. CZE - CZECH REPUBLIC	XXX	104,701	-	85,540	-	190,241	
58014. DNK - DENMARK	XXX	-	-	3,382	-	3,382	
58015. ECU - ECUADOR	XXX	1,480	-	253	-	1,733	
58016. FRA - FRANCE	XXX	8,613	-	39,298	-	47,911	
58017. DEU - GERMANY	XXX	123,809	-	89,389	-	213,198	
58018. HKG - HONG KONG	XXX	61,751	-	10,994	-	72,745	
58019. IND - INDIA	XXX	4,689	-	(181)	-	4,508	
58020. IRL - IRELAND	XXX	5,264	-	4,853	-	10,117	
58021. ISR - ISRAEL	XXX	5,448	-	13,467	-	18,915	
58022. ITA - ITALY	XXX	96,647	-	78,520	-	175,167	
58023. JPN - JAPAN	XXX	17,585	-	40,711	-	58,296	
58024. KOR - KOREA, REPUBLIC OF	XXX	5,100	-	6,540	-	11,640	
58025. LUX - LUXEMBOURG	XXX	96,647	-	78,021	-	174,668	
58026. MYS - MALAYSIA	XXX	-	-	1,886	-	1,886	
58027. MHL - MARSHALL ISLANDS	XXX	1,043	-	-	-	1,043	
58028. MEX - MEXICO	XXX	106,470	-	84,637	-	191,107	
58029. MAR - MOROCCO	XXX	69,801	-	56,348	-	126,149	
58030. NLD - NETHERLANDS	XXX	98,006	-	81,227	-	179,233	
58031. NZL - NEW ZEALAND	XXX	3,258	-	2,567	-	5,824	
58032. PER - PERU	XXX	69,801	-	56,348	-	126,149	
58033. PHL - PHILIPPINES	XXX	1,529	-	221	-	1,750	
58034. PRT - PORTUGAL	XXX	-	-	251	-	251	
58035. QAT - QATAR	XXX	69,801	-	56,348	-	126,149	
58036. SGP - SINGAPORE	XXX	920	-	131,189	-	132,108	
58037. ESP - SPAIN	XXX	88,200	-	73,410	-	161,609	
58038. SWE - SWEDEN	XXX	2,138	-	1,182	-	3,320	
58039. CHE - SWITZERLAND	XXX	9,763	-	3,900	-	13,663	
58040. TWN - TAIWAN, PROVINCE OF CHINA	XXX	86,580	-	69,893	-	156,473	
58041. THA - THAILAND	XXX	27,559	-	252	-	27,811	
58042. TTO - TRINIDAD AND TOBAGO	XXX	2,560	-	-	-	2,560	
58043. TUR - TURKEY	XXX	69,801	-	56,348	-	126,149	
58044. UGA - UGANDA	XXX	486	-	50	-	536	
58045. ARE - UNITED ARAB EMIRATES	XXX	69,815	-	56,654	-	126,469	
58046. GBR - UNITED KINGDOM	XXX	115,545	-	136,592	-	252,136	
58047. VEN - VENEZUELA	XXX	69,801	-	56,348	-	126,149	
58048. VNM - VIET NAM	XXX	69,801	-	56,348	-	126,149	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	1,984,315	-	1,823,308	-	3,807,623	
9497. Summary of remaining write-ins for Line 94 from overflow page	XXX						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
			5804. BANK OF AMERICA CORP	B		
5805. CHEVRON PHILLIPS CHEMICAL COMPANY LLC	B				14,987,713	14,398,950
5806. COMMONWEALTH EDISON CO	B				5,270,927	5,264,249
5807. EXXON MOBIL CORP	B				10,000,000	8,077,800
5808. GLAXOSMITHKLINE CAPITAL INC	B				15,089,558	16,161,024
5809. JPMORGAN CHASE & CO	B				12,991,720	12,785,500
5810. JPMORGAN CHASE & CO	B				14,990,298	14,485,650
5811. JPMORGAN CHASE & CO	B				10,000,000	9,642,211
5812. JPMORGAN CHASE & CO	B				15,000,000	14,843,400
5813. JOHNSON & JOHNSON	B				9,282,811	10,155,348
5814. S C JOHNSON & SON INC	B				10,024,224	10,689,362
5815. S C JOHNSON & SON INC	B				4,992,232	4,635,523
5816. PARKER-HANNIFIN CORP	B				19,987,028	19,187,112
5817. TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	B				20,419,452	23,092,363
5897. Summary of remaining write-ins for Line 58 from overflow page					178,035,962	177,763,592

OVERFLOW PAGE FOR WRITE-INS

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
08.304. Income from corporate owned life insurance	10,324,782	60,120	342,102	12	11,744	9,910,517		288	
08.305. Premium income - other lines									
08.306. Other income (loss) from other lines	98,933							98,933	
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	10,423,715	60,120	342,102	12	11,744	9,910,517		99,221	
2704. Benefits and expenses from other lines	(248,730)							(248,730)	
2705. Fines and penalties paid to regulatory authorities	104,811	200	32,527	2	16	72,067			
2797. Summary of remaining write-ins for Line 27 from overflow page	(143,919)	200	32,527	2	16	72,067		(248,730)	

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13	
		2	3											
		Total	Individual											Group
08.304. Income from corporate owned life insurance	9,910,517											1,374,579	8,479,748	56,190
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	9,910,517											1,374,579	8,479,748	56,190
2704. Fines and penalties paid to regulatory authorities	72,067	-										50,261	11,447	10,360
2797. Summary of remaining write-ins for Line 27 from overflow page	72,067	-										50,261	11,447	10,360

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1104. Transfer on account of group package policies	97,278	0.0												
1105. Fines and penalties paid to regulatory authorities	72,067	0.0												
1197. Summary of remaining write-ins for Line 11 from overflow page	169,344	0.0												
			Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15	16	17	18	19	20	21	22	23	24	25	26		
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1104. Transfer on account of group package policies							97,278	0.0	-	-	-	-	-	-
1105. Fines and penalties paid to regulatory authorities							50,261	0.0	11,447		10,360		0.0	
1197. Summary of remaining write-ins for Line 11 from overflow page							147,538	0.0	11,447		10,360		0.0	

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage of Column 5 Line 13
1. Long-term bonds (Schedule D, Part 1):						
1.01 U.S. governments	107,825,493	0.5	107,825,493		107,825,493	0.5
1.02 All other governments	14,304,256	0.1	14,304,256		14,304,256	0.1
1.03 U.S. states, territories and possessions, etc. guaranteed	42,526,932	0.2	42,526,932		42,526,932	0.2
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	158,629,330	0.7	158,629,330		158,629,330	0.7
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	2,148,379,381	9.5	2,148,379,381		2,148,379,381	9.5
1.06 Industrial and miscellaneous	17,512,220,385	77.3	17,512,220,385		17,512,220,385	77.3
1.07 Hybrid securities	41,796,963	0.2	41,796,963		41,796,963	0.2
1.08 Parent, subsidiaries and affiliates						
1.09 SVO identified funds						
1.10 Unaffiliated bank loans	9,820,082	0.0	9,820,082		9,820,082	0.0
1.11 Unaffiliated certificates of deposit						
1.12 Total long-term bonds	20,035,502,822	88.4	20,035,502,822		20,035,502,822	88.4
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	10,244,000	0.0	10,244,000		10,244,000	0.0
2.02 Parent, subsidiaries and affiliates						
2.03 Total preferred stocks	10,244,000	0.0	10,244,000		10,244,000	0.0
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)						
3.02 Industrial and miscellaneous Other (Unaffiliated)	6,364,364	0.0	6,364,364		6,364,364	0.0
3.03 Parent, subsidiaries and affiliates Publicly traded						
3.04 Parent, subsidiaries and affiliates Other						
3.05 Mutual funds						
3.06 Unit investment trusts						
3.07 Closed-end funds						
3.08 Exchange traded funds						
3.09 Total common stocks	6,364,364	0.0	6,364,364		6,364,364	0.0
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages						
4.02 Residential mortgages						
4.03 Commercial mortgages	1,065,299,353	4.7	1,065,299,353		1,065,299,353	4.7
4.04 Mezzanine real estate loans						
4.05 Total valuation allowance						
4.06 Total mortgage loans	1,065,299,353	4.7	1,065,299,353		1,065,299,353	4.7
5. Real estate (Schedule A):						
5.01 Properties occupied by company	46,083,078	0.2	46,083,078		46,083,078	0.2
5.02 Properties held for production of income	25,494,450	0.1	25,494,450		25,494,450	0.1
5.03 Properties held for sale	2,405,687	0.0	2,405,687		2,405,687	0.0
5.04 Total real estate	73,983,215	0.3	73,983,215		73,983,215	0.3
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	(41,876,521)	(0.2)	(41,876,521)	12,375,152	(29,501,369)	(0.1)
6.02 Cash equivalents (Schedule E, Part 2)	76,789,427	0.3	76,789,427	28,712,971	105,502,398	0.5
6.03 Short-term investments (Schedule DA)						
6.04 Total cash, cash equivalents and short-term investments	34,912,906	0.2	34,912,906	41,088,123	76,001,029	0.3
7. Contract loans	40,387,772	0.2	40,387,772		40,387,772	0.2
8. Derivatives (Schedule DB)	19,384,977	0.1	19,384,977		19,384,977	0.1
9. Other invested assets (Schedule BA)	1,324,244,835	5.8	1,324,244,835		1,324,244,835	5.8
10. Receivables for securities	4,561,256	0.0	4,561,256		4,561,256	0.0
11. Securities lending (Schedule DL, Part 1)	41,088,123	0.2	41,088,123	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)						
13. Total invested assets	22,655,973,624	100.0	22,655,973,624	41,088,123	22,655,973,624	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		77,826,467
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....	2,713,448	2,713,448
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	-	
3.2	Totals, Part 3, Column 11.....		-
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book / adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	-	
6.2	Totals, Part 3, Column 13.....		-
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	-	
7.2	Totals, Part 3, Column 10.....		-
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	6,556,700	
8.2	Totals, Part 3, Column 9.....		6,556,700
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....		73,983,215
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		73,983,215

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		1,138,707,960
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		
4.	Accrual of discount.....		
5.	Unrealized valuation increase / (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		73,408,607
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		1,065,299,353
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		1,065,299,353
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		1,065,299,353

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		1,217,392,976
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	25,131,313	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	179,993,435	205,124,749
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		
4.	Accrual of discount.....		
5.	Unrealized valuation increase / (decrease):		
5.1	Totals, Part 1, Column 13.....	34,599,876	
5.2	Totals, Part 3, Column 9.....	768,951	35,368,827
6.	Total gain (loss) on disposals, Part 3, Column 19.....		(1,671,584)
7.	Deduct amounts received on disposals, Part 3, Column 16.....		119,242,738
8.	Deduct amortization of premium and depreciation.....		986,042
9.	Total foreign exchange change in book / adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	1,940,202	
9.2	Totals, Part 3, Column 14.....		1,940,202
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	13,681,555	
10.2	Totals, Part 3, Column 11.....		13,681,555
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		1,324,244,835
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		1,324,244,835

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		19,763,080,787
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		2,151,830,047
3.	Accrual of discount.....		43,562,552
4.	Unrealized valuation increase / (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....	820,000	
4.3	Part 2, Section 2, Column 13.....	126,545	
4.4	Part 4, Column 11.....		946,545
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(44,902,986)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....		1,869,082,364
7.	Deduct amortization of premium.....		12,845,886
8.	Total foreign exchange change in book / adjusted carrying value:		
8.1	Part 1, Column 15.....	15,328,433	
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....	(44,789)	15,283,644
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2.....		4,238,847
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		20,052,111,186
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		20,052,111,186

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book / Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS				
Governments (including all obligations guaranteed by governments)				
1. United States	107,825,493	114,352,570	106,909,505	116,934,802
2. Canada	14,304,256	14,483,440	13,382,824	14,158,125
3. Other Countries				
4. Totals	122,129,749	128,836,010	120,292,330	131,092,927
U.S. States, Territories and Possessions (direct and guaranteed)				
5. Totals	42,526,932	42,405,618	26,177,712	46,275,000
U.S. Political Subdivisions of States, Territories and Possessions (direct and guaranteed)				
6. Totals	158,629,330	136,898,593	156,169,273	161,985,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions				
7. Totals	2,148,379,381	2,115,281,265	2,056,270,579	2,295,195,432
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)				
8. United States	14,036,531,227	13,864,028,221	13,906,810,785	14,498,524,321
9. Canada	645,824,563	636,812,704	627,259,995	659,922,194
10. Other Countries	2,881,481,640	2,725,463,568	2,872,421,767	2,907,608,673
11. Totals	17,563,837,430	17,226,304,493	17,406,492,547	18,066,055,187
Parent, Subsidiaries and Affiliates				
12. Totals				
13. Total Bonds	20,035,502,822	19,649,725,979	19,765,402,441	20,700,603,546
PREFERRED STOCKS				
Industrial and Miscellaneous (unaffiliated)				
14. United States	10,244,000	10,244,000	10,000,000	XXX
15. Canada				XXX
16. Other Countries				XXX
17. Totals	10,244,000	10,244,000	10,000,000	XXX
Parent, Subsidiaries and Affiliates				
18. Totals				XXX
19. Total Preferred Stocks	10,244,000	10,244,000	10,000,000	XXX
COMMON STOCKS				
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds				
20. United States	6,364,364	6,364,364	6,079,443	XXX
21. Canada				XXX
22. Other Countries				XXX
23. Totals	6,364,364	6,364,364	6,079,443	XXX
Parent, Subsidiaries and Affiliates				
24. Totals				XXX
25. Total Common Stocks	6,364,364	6,364,364	6,079,443	XXX
26. Total Stocks	16,608,364	16,608,364	16,079,443	XXX
27. Total Bonds and Stocks	20,052,111,186	19,666,334,343	19,781,481,884	XXX

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1.	U.S. Governments												
1.1.	NAIC 1			16,224,041	64,499,089	27,102,363	XXX	107,825,493	0.5	41,779,060	0.2	107,825,493	
1.2.	NAIC 2						XXX						
1.3.	NAIC 3						XXX						
1.4.	NAIC 4						XXX						
1.5.	NAIC 5						XXX						
1.6.	NAIC 6						XXX						
1.7.	Totals			16,224,041	64,499,089	27,102,363	XXX	107,825,493	0.5	41,779,060	0.2	107,825,493	
2.	All Other Governments												
2.1.	NAIC 1	7,303,159	7,001,098				XXX	14,304,256	0.1	30,021,113	0.2	14,304,256	
2.2.	NAIC 2						XXX						
2.3.	NAIC 3						XXX						
2.4.	NAIC 4						XXX						
2.5.	NAIC 5						XXX						
2.6.	NAIC 6						XXX						
2.7.	Totals	7,303,159	7,001,098				XXX	14,304,256	0.1	30,021,113	0.2	14,304,256	
3.	U.S. States, Territories and Possessions, etc., Guaranteed												
3.1.	NAIC 1	3,634,860	26,829,840	3,447,233	8,615,000		XXX	42,526,932	0.2	44,120,546	0.2	42,526,932	
3.2.	NAIC 2						XXX						
3.3.	NAIC 3						XXX						
3.4.	NAIC 4						XXX						
3.5.	NAIC 5						XXX						
3.6.	NAIC 6						XXX						
3.7.	Totals	3,634,860	26,829,840	3,447,233	8,615,000		XXX	42,526,932	0.2	44,120,546	0.2	42,526,932	
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1.	NAIC 1		20,000,000		82,539,330	56,090,000	XXX	158,629,330	0.8	173,371,814	0.9	158,629,330	
4.2.	NAIC 2						XXX						
4.3.	NAIC 3						XXX						
4.4.	NAIC 4						XXX						
4.5.	NAIC 5						XXX						
4.6.	NAIC 6						XXX						
4.7.	Totals		20,000,000		82,539,330	56,090,000	XXX	158,629,330	0.8	173,371,814	0.9	158,629,330	
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1.	NAIC 1	41,198,027	116,246,356	330,567,639	968,397,546	649,115,114	XXX	2,105,524,682	10.5	2,075,043,851	10.5	2,078,524,682	27,000,000
5.2.	NAIC 2		29,384,699		6,970,000	6,500,000	XXX	42,854,699	0.2	44,181,247	0.2	42,854,699	
5.3.	NAIC 3						XXX						
5.4.	NAIC 4						XXX						
5.5.	NAIC 5						XXX						
5.6.	NAIC 6						XXX						
5.7.	Totals	41,198,027	145,631,055	330,567,639	975,367,546	655,615,114	XXX	2,148,379,381	10.7	2,119,225,098	10.7	2,121,379,381	27,000,000

S105

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6.	Industrial and Miscellaneous (unaffiliated)												
6.1.	NAIC 1	143,179,969	721,857,956	1,100,613,220	2,172,950,612	1,873,517,663	XXX	6,012,119,420	29.9	4,929,269,646	24.8	4,027,847,552	1,984,271,868
6.2.	NAIC 2	310,991,880	2,231,897,819	2,737,044,194	2,155,754,070	3,098,838,583	XXX	10,534,526,545	52.4	10,774,974,153	54.3	7,310,245,546	3,224,280,999
6.3.	NAIC 3	3,037,681	322,959,625	262,246,798	84,797,756	32,846,416	XXX	705,888,277	3.5	1,090,854,926	5.5	249,383,214	456,505,063
6.4.	NAIC 4		141,227,558	159,855,332	21,986,213		XXX	323,069,103	1.6	540,885,758	2.7	82,067,474	241,001,629
6.5.	NAIC 5						XXX			37,483,035	0.2		
6.6.	NAIC 6						XXX						
6.7.	Totals	457,209,530	3,417,942,958	4,259,759,543	4,435,488,652	5,005,202,662	XXX	17,575,603,345	87.4	17,373,467,517	87.5	11,669,543,786	5,906,059,559
7.	Hybrid Securities												
7.1.	NAIC 1				7,000,000		XXX	7,000,000	0.0	7,000,000	0.0		7,000,000
7.2.	NAIC 2		9,831,037		7,965,926	17,000,000	XXX	34,796,963	0.2	37,921,189	0.2	24,965,926	9,831,037
7.3.	NAIC 3						XXX						
7.4.	NAIC 4						XXX			15,731,849	0.1		
7.5.	NAIC 5						XXX						
7.6.	NAIC 6						XXX						
7.7.	Totals		9,831,037		14,965,926	17,000,000	XXX	41,796,963	0.2	60,653,037	0.3	24,965,926	16,831,037
8.	Parent, Subsidiaries and Affiliates												
8.1.	NAIC 1						XXX						
8.2.	NAIC 2						XXX						
8.3.	NAIC 3						XXX						
8.4.	NAIC 4						XXX						
8.5.	NAIC 5						XXX						
8.6.	NAIC 6						XXX						
8.7.	Totals						XXX						
9.	SVO Identified Funds												
9.1.	NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2.	NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3.	NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4.	NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5.	NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6.	NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7.	Totals	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans												
10.1.	NAIC 1						XXX						
10.2.	NAIC 2	2,356,820	7,463,262				XXX	9,820,082	0.0	9,920,287	0.1		9,820,082
10.3.	NAIC 3						XXX						
10.4.	NAIC 4						XXX						
10.5.	NAIC 5						XXX						
10.6.	NAIC 6						XXX						
10.7.	Totals	2,356,820	7,463,262				XXX	9,820,082	0.0	9,920,287	0.1		9,820,082
11.	Unaffiliated Certificates of Deposit												
11.1.	NAIC 1						XXX						
11.2.	NAIC 2						XXX						
11.3.	NAIC 3						XXX						
11.4.	NAIC 4						XXX						
11.5.	NAIC 5						XXX						
11.6.	NAIC 6						XXX						
11.7.	Totals						XXX						

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1. NAIC 1	(d) 195,316,014	891,935,250	1,450,852,132	3,304,001,578	2,605,825,140		8,447,930,113	42.0	XXX	XXX	6,429,658,246	2,018,271,868
12.2. NAIC 2	(d) 313,348,699	2,278,576,817	2,737,044,194	2,170,689,996	3,122,338,583		10,621,998,289	52.8	XXX	XXX	7,378,066,171	3,243,932,118
12.3. NAIC 3	(d) 3,037,681	322,959,625	262,246,798	84,797,756	32,846,416		705,888,277	3.5	XXX	XXX	249,383,214	456,505,063
12.4. NAIC 4	(d)	141,227,558	159,855,332	21,986,213			323,069,103	1.6	XXX	XXX	82,067,474	241,001,629
12.5. NAIC 5	(d)						(c)		XXX	XXX		
12.6. NAIC 6	(d)						(c)		XXX	XXX		
12.7. Totals	511,702,395	3,634,699,250	4,609,998,456	5,581,475,544	5,761,010,139		(b) 20,098,885,783	100.0	XXX	XXX	14,139,175,104	5,959,710,678
12.8. Line 12.7 as a % of Col. 7	2.5	18.1	22.9	27.8	28.7		100.0	XXX	XXX	XXX	70.3	29.7
13. Total Bonds Prior Year												
13.1. NAIC 1	356,657,781	932,859,227	1,235,430,607	3,062,427,292	1,713,231,122		XXX	XXX	7,300,606,029	36.8	5,294,262,555	2,006,343,474
13.2. NAIC 2	457,327,636	1,917,262,617	3,398,308,198	2,496,309,254	2,597,789,171		XXX	XXX	10,866,996,876	54.7	7,339,476,817	3,527,520,059
13.3. NAIC 3	9,864,532	446,419,128	451,690,689	129,371,260	53,509,317		XXX	XXX	1,090,854,926	5.5	446,993,474	643,861,452
13.4. NAIC 4	3,001,836	259,441,860	263,327,596	15,114,467	15,731,849		XXX	XXX	556,617,607	2.8	83,538,393	473,079,214
13.5. NAIC 5		33,465,359	4,017,676				XXX	XXX	(c) 37,483,035	0.2	9,813,560	27,669,475
13.6. NAIC 6							XXX	XXX	(c)			
13.7. Totals	826,851,785	3,589,448,189	5,352,774,766	5,703,222,272	4,380,261,459		XXX	XXX	(b) 19,852,558,471	100.0	13,174,084,798	6,678,473,673
13.8. Line 13.7 as a % of Col. 9	4.2	18.1	27.0	28.7	22.1		XXX	XXX	100.0	XXX	66.4	33.6
14. Total Publicly Traded Bonds												
14.1. NAIC 1	84,405,751	561,423,768	913,379,556	2,591,002,313	2,279,446,856		6,429,658,246	32.0	5,294,262,555	26.7	6,429,658,246	XXX
14.2. NAIC 2	172,348,037	1,260,171,403	1,727,401,224	1,523,649,199	2,694,496,308		7,378,066,171	36.7	7,339,476,817	37.0	7,378,066,171	XXX
14.3. NAIC 3		115,861,687	52,984,516	47,690,595	32,846,416		249,383,214	1.2	446,993,474	2.3	249,383,214	XXX
14.4. NAIC 4		45,840,276	32,240,984	3,986,213			82,067,474	0.4	83,538,393	0.4	82,067,474	XXX
14.5. NAIC 5									9,813,560	0.0		XXX
14.6. NAIC 6												XXX
14.7. Totals	256,753,789	1,983,297,135	2,726,006,280	4,166,328,321	5,006,789,580		14,139,175,104	70.3	13,174,084,798	66.4	14,139,175,104	XXX
14.8. Line 14.7 as a % of Col. 7	1.8	14.0	19.3	29.5	35.4		100.0	XXX	XXX	XXX	100.0	XXX
14.9. Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.3	9.9	13.6	20.7	24.9		70.3	XXX	XXX	XXX	70.3	XXX
15. Total Privately Placed Bonds												
15.1. NAIC 1	110,910,263	330,511,482	537,472,576	712,999,264	326,378,283		2,018,271,868	10.0	2,006,343,474	10.1	XXX	2,018,271,868
15.2. NAIC 2	141,000,662	1,018,405,413	1,009,642,970	647,040,797	427,842,276		3,243,932,118	16.1	3,527,520,059	17.8	XXX	3,243,932,118
15.3. NAIC 3	3,037,681	207,097,939	209,262,282	37,107,161			456,505,063	2.3	643,861,452	3.2	XXX	456,505,063
15.4. NAIC 4		95,387,281	127,614,348	18,000,000			241,001,629	1.2	473,079,214	2.4	XXX	241,001,629
15.5. NAIC 5									27,669,475	0.1	XXX	
15.6. NAIC 6											XXX	
15.7. Totals	254,948,606	1,651,402,115	1,883,992,175	1,415,147,223	754,220,559		5,959,710,678	29.7	6,678,473,674	33.6	XXX	5,959,710,678
15.8. Line 15.7 as a % of Col. 7	4.3	27.7	31.6	23.7	12.7		100.0	XXX	XXX	XXX	XXX	100.0
15.9. Line 15.7 as a % of Line 12.7, Col. 7, Section 12	1.3	8.2	9.4	7.0	3.8		29.7	XXX	XXX	XXX	XXX	29.7

(a) Includes \$2,687,866,983 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$20,000,000 current year of bonds with Z designations and \$82,477,754 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$19,997,044; NAIC 2 \$43,385,916; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$.

SCHEDULE D – PART 1A – SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
1.	U.S. Governments												
1.01.	Issuer Obligations		2,012,448	29,366,801	13,777,131		XXX	45,156,380	0.2	31,367,464	0.2	45,156,380	
1.02.	Residential Mortgage-Backed Securities				50,721,958	11,947,154	XXX	62,669,112	0.3	10,411,595	0.1	62,669,112	
1.03.	Commercial Mortgage-Backed Securities						XXX						
1.04.	Other Loan-Backed and Structured Securities						XXX						
1.05.	Totals		2,012,448	29,366,801	64,499,089	11,947,154	XXX	107,825,493	0.5	41,779,060	0.2	107,825,493	
2.	All Other Governments												
2.01.	Issuer Obligations	7,303,159	7,001,098				XXX	14,304,256	0.1	30,021,113	0.2	14,304,256	
2.02.	Residential Mortgage-Backed Securities						XXX						
2.03.	Commercial Mortgage-Backed Securities						XXX						
2.04.	Other Loan-Backed and Structured Securities						XXX						
2.05.	Totals	7,303,159	7,001,098				XXX	14,304,256	0.1	30,021,113	0.2	14,304,256	
3.	U.S. States, Territories and Possessions, Guaranteed												
3.01.	Issuer Obligations	3,634,860	26,829,840	3,447,233	8,615,000		XXX	42,526,932	0.2	44,120,546	0.2	42,526,932	
3.02.	Residential Mortgage-Backed Securities						XXX						
3.03.	Commercial Mortgage-Backed Securities						XXX						
3.04.	Other Loan-Backed and Structured Securities						XXX						
3.05.	Totals	3,634,860	26,829,840	3,447,233	8,615,000		XXX	42,526,932	0.2	44,120,546	0.2	42,526,932	
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01.	Issuer Obligations		20,000,000		82,539,330	56,090,000	XXX	158,629,330	0.8	173,371,814	0.9	158,629,330	
4.02.	Residential Mortgage-Backed Securities						XXX						
4.03.	Commercial Mortgage-Backed Securities						XXX						
4.04.	Other Loan-Backed and Structured Securities						XXX						
4.05.	Totals		20,000,000		82,539,330	56,090,000	XXX	158,629,330	0.8	173,371,814	0.9	158,629,330	
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01.	Issuer Obligations	616,995	93,040,316	304,192,743	853,754,086	615,125,249	XXX	1,866,729,390	9.3	1,824,073,587	9.2	1,846,729,390	20,000,000
5.02.	Residential Mortgage-Backed Securities	39,877,377	49,776,120	22,856,623	104,094,221	29,576,153	XXX	246,180,495	1.2	266,017,947	1.3	246,180,495	
5.03.	Commercial Mortgage-Backed Securities						XXX						
5.04.	Other Loan-Backed and Structured Securities	703,655	2,814,618	3,518,273	17,519,240	10,913,711	XXX	35,469,496	0.2	29,133,564	0.1	28,469,496	7,000,000
5.05.	Totals	41,198,027	145,631,055	330,567,639	975,367,546	655,615,114	XXX	2,148,379,381	10.7	2,119,225,098	10.7	2,121,379,381	27,000,000
6.	Industrial and Miscellaneous												
6.01.	Issuer Obligations	430,185,143	3,375,760,749	4,224,177,946	4,370,561,568	4,947,647,948	XXX	17,348,333,354	86.3	17,138,461,571	86.3	11,650,178,391	5,698,154,963
6.02.	Residential Mortgage-Backed Securities						XXX						
6.03.	Commercial Mortgage-Backed Securities						XXX			7,380,436	0.0		
6.04.	Other Loan-Backed and Structured Securities	27,024,387	42,182,210	35,581,598	64,927,083	57,554,714	XXX	227,269,991	1.1	227,625,510	1.1	19,365,395	207,904,596
6.05.	Totals	457,209,530	3,417,942,958	4,259,759,543	4,435,488,652	5,005,202,662	XXX	17,575,603,345	87.4	17,373,467,517	87.5	11,669,543,786	5,906,059,559
7.	Hybrid Securities												
7.01.	Issuer Obligations				14,965,926	17,000,000	XXX	31,965,926	0.2	47,696,075	0.2	24,965,926	7,000,000
7.02.	Residential Mortgage-Backed Securities						XXX						
7.03.	Commercial Mortgage-Backed Securities						XXX						
7.04.	Other Loan-Backed and Structured Securities		9,831,037				XXX	9,831,037	0.0	12,956,962	0.1		9,831,037
7.05.	Totals		9,831,037		14,965,926	17,000,000	XXX	41,796,963	0.2	60,653,037	0.3	24,965,926	16,831,037
8.	Parent, Subsidiaries and Affiliates												
8.01.	Issuer Obligations						XXX						
8.02.	Residential Mortgage-Backed Securities						XXX						
8.03.	Commercial Mortgage-Backed Securities						XXX						
8.04.	Other Loan-Backed and Structured Securities						XXX						
8.05.	Affiliated Bank Loans-Issued						XXX						
8.06.	Affiliated Bank Loans-Acquired						XXX						
8.07.	Totals						XXX						

SCHEDULE D – PART 1A – SECTION 2 (CONTINUED)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9.	SVO Identified Funds												
9.01.	Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans												
10.01.	Unaffiliated Bank Loans - Issued						XXX						
10.02.	Unaffiliated Bank Loans - Acquired	2,356,820	7,463,262				XXX	9,820,082	0.0	9,920,287	0.1		9,820,082
10.03.	Totals	2,356,820	7,463,262				XXX	9,820,082	0.0	9,920,287	0.1		9,820,082
11.	Unaffiliated Certificates of Deposit												
11.01.	Totals						XXX						
12.	Total Bonds Current Year												
12.01.	Issuer Obligations	441,740,156	3,524,644,451	4,561,184,723	5,344,213,042	5,635,863,198	XXX	19,507,645,570	97.1	XXX	XXX	13,782,490,606	5,725,154,963
12.02.	Residential Mortgage-Backed Securities	39,877,377	49,776,120	22,856,623	154,816,180	41,523,307	XXX	308,849,607	1.5	XXX	XXX	308,849,607	
12.03.	Commercial Mortgage-Backed Securities						XXX			XXX	XXX		
12.04.	Other Loan-Backed and Structured Securities	27,728,041	54,827,865	39,099,870	82,446,323	68,468,425	XXX	272,570,524	1.4	XXX	XXX	47,834,891	224,735,633
12.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06.	Affiliated Bank Loans						XXX			XXX	XXX		
12.07.	Unaffiliated Bank Loans	2,356,820	7,463,262				XXX	9,820,082	0.0	XXX	XXX		9,820,082
12.08.	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09.	Totals	511,702,395	3,636,711,698	4,623,141,216	5,581,475,544	5,745,854,930		20,098,885,783	100.0	XXX	XXX	14,139,175,104	5,959,710,678
12.10.	Lines 12.09 as a % Col. 7	2.5	18.1	23.0	27.8	28.6		100.0	XXX	XXX	XXX	70.3	29.7
13.	Total Bonds Prior Year												
13.01.	Issuer Obligations	745,096,440	3,433,868,649	5,274,581,605	5,542,229,621	4,293,335,855	XXX	XXX	XXX	19,289,112,170	97.2	12,853,803,818	6,435,308,352
13.02.	Residential Mortgage-Backed Securities	44,946,407	69,122,534	32,274,721	96,520,607	33,565,273	XXX	XXX	XXX	276,429,542	1.4	276,429,542	
13.03.	Commercial Mortgage-Backed Securities	270,016	1,080,064	1,350,080	2,700,159	1,980,117	XXX	XXX	XXX	7,380,436	0.0		7,380,436
13.04.	Other Loan-Backed and Structured Securities	34,618,866	77,696,720	44,248,350	61,771,886	51,380,215	XXX	XXX	XXX	269,716,037	1.4	43,851,438	225,864,599
13.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
13.06.	Affiliated Bank Loans						XXX	XXX	XXX				
13.07.	Unaffiliated Bank Loans	1,920,056	7,680,222	320,009			XXX	XXX	XXX	9,920,287	0.1		9,920,287
13.08.	Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09.	Totals	826,851,785	3,589,448,189	5,352,774,766	5,703,222,272	4,380,261,459		XXX	XXX	19,852,558,471	100.0	13,174,084,798	6,678,473,674
13.10.	Line 13.09 as a % of Col. 9	4.2	18.1	27.0	28.7	22.1		XXX	XXX	100.0	XXX	66.4	33.6
14.	Total Publicly Traded Bonds												
14.01.	Issuer Obligations	216,612,672	1,933,449,662	2,712,774,145	3,980,996,288	4,938,657,840	XXX	13,782,490,606	68.6	12,853,803,818	64.7	13,782,490,606	XXX
14.02.	Residential Mortgage-Backed Securities	39,877,377	49,776,120	22,856,623	154,816,180	41,523,307	XXX	308,849,607	1.5	276,429,542	1.4	308,849,607	XXX
14.03.	Commercial Mortgage-Backed Securities						XXX						XXX
14.04.	Other Loan-Backed and Structured Securities	703,655	7,603,861	3,518,273	30,515,854	5,493,249	XXX	47,834,891	0.2	43,851,438	0.2	47,834,891	XXX
14.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06.	Affiliated Bank Loans						XXX						XXX
14.07.	Unaffiliated Bank Loans						XXX						XXX
14.08.	Unaffiliated Certificates of Deposit						XXX						XXX
14.09.	Totals	257,193,703	1,990,829,643	2,739,149,040	4,166,328,321	4,985,674,397		14,139,175,104	70.3	13,174,084,798	66.4	14,139,175,104	XXX
14.10.	Line 14.09 as a % of Col. 7	1.8	14.1	19.4	29.5	35.3		100.0	XXX	XXX	XXX	100.0	XXX
14.11.	Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.3	9.9	13.6	20.7	24.8		70.3	XXX	XXX	XXX	70.3	XXX
15.	Total Privately Placed Bonds												
15.01.	Issuer Obligations	225,127,485	1,591,194,789	1,848,410,578	1,363,216,754	697,205,357	XXX	5,725,154,963	28.5	6,435,308,352	32.4	XXX	5,725,154,963
15.02.	Residential Mortgage-Backed Securities						XXX					XXX	
15.03.	Commercial Mortgage-Backed Securities						XXX			7,380,436	0.0	XXX	
15.04.	Other Loan-Backed and Structured Securities	27,024,387	47,224,004	35,581,598	51,930,469	62,975,176	XXX	224,735,633	1.1	225,864,599	1.1	XXX	224,735,633
15.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
15.06.	Affiliated Bank Loans						XXX						XXX
15.07.	Unaffiliated Bank Loans	2,356,820	7,463,262				XXX	9,820,082	0.0	9,920,287	0.1	XXX	9,820,082
15.08.	Unaffiliated Certificates of Deposit						XXX						XXX
15.09.	Totals	254,508,691	1,645,882,056	1,883,992,175	1,415,147,223	760,180,533		5,959,710,678	29.7	6,678,473,673	33.6	XXX	5,959,710,678
15.10.	Line 15.09 as a % of Col. 7	4.3	27.6	31.6	23.7	12.8		100.0	XXX	XXX	XXX	XXX	100.0
15.11.	Line 15.09 as a % of Line 12.09, Col. 7, Section 12	1.3	8.2	9.4	7.0	3.8		29.7	XXX	XXX	XXX	XXX	29.7

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....					
2. Cost of short-term investments acquired.....	25,621,776	25,621,776			
3. Accrual of discount.....	4,224	4,224			
4. Unrealized valuation increase / (decrease).....					
5. Total gain (loss) on disposals.....					
6. Deduct consideration received on disposals.....	25,626,000	25,626,000			
7. Deduct amortization of premium.....					
8. Total foreign exchange change in book / adjusted carrying value.....					
9. Deduct current year's other-than-temporary impairment recognized.....					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	-	-			
11. Deduct total nonadmitted amounts.....					
12. Statement value at end of current period (Line 10 minus Line 11).....	-	-			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book / Adjusted Carrying Value, December 31, prior year (Line 10, prior year)		18,083,645
2.	Cost Paid/(Consideration Received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12		
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14		
3.	Unrealized Valuation increase / (decrease):		
3.1	Section 1, Column 17	(727,675)	
3.2	Section 2, Column 19	(512,922)	(1,240,597)
4.	SSAP No. 108 adjustments		
5.	Total Gain (Loss) on Termination Recognized, Section 2, Column 22		137,645
6.	Considerations Received/(Paid) on Terminations, Section 2, Column 15		(32,267,243)
7.	Amortization:		
7.1	Section 1, Column 19		
7.2	Section 2, Column 21		
8.	Adjustment to Book/Adjusted Carrying Value of Hedged Item:		
8.1	Section 1, Column 20		
8.2	Section 2, Column 23	(32,404,888)	(32,404,888)
9.	Total Foreign Exchange Change in Book/Adjusted Carrying Value:		
9.1	Section 1, Column 18	(14,487,098)	
9.2	Section 2, Column 20	(381,699)	(14,868,797)
10.	Book/Adjusted Carrying Value at End of Current Period (1 + 2 + 3 + 4 + 5 - 6 + 7 + 8 + 9)		1,974,251
11.	Deduct Nonadmitted Assets		
12.	Statement Value at End of Current Period (Line 10 minus Line 11)		1,974,251

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/adjusted carrying value, December 31 of prior year (Line 6, prior year)		
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)		
3.1	Add:		
	Change in variation margin on open contracts - Highly effective hedges:		
3.11	Section 1, Column 15, current year minus		
3.12	Section 1, Column 15, prior year		
	Change in variation margin on open contracts - All Other:		
3.13	Section 1, Column 18, current year minus		
3.14	Section 1, Column 18, prior year		
3.2	Add:		
	Change in adjustment to basis of hedged item:		
3.21	Section 1, Column 17, current year to date minus		
3.22	Section 1, Column 17, prior year		
	Change in amount recognized		
3.23	Section 1, Column 19, current year to date minus		
3.24	Section 1, Column 19, prior year plus		
3.25	SSAP No. 108 adjustments		
3.3.	Subtotal (Line 3.1 minus Line 3.2)		
4.1.	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)		
4.2	Less:		
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)		
4.22	Amount recognized (Section 2, Column 16)		
4.23	SSAP No. 108 adjustments		
4.3.	Subtotal (Line 4.1 minus Line 4.2)		
5.	Dispositions gains (losses) on contracts terminated in prior year:		
5.1.	Total gain (loss) recognized for terminations in prior year		
5.2.	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year		
6.	Book / Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)		
7.	Deduct total nonadmitted amounts		
8.	Statement value at end of current period (Line 6 minus Line 7)		

NONE

(SI-12) Schedule DB - Part C - Section 1

NONE

(SI-13) Schedule DB - Part C - Section 2

NONE

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	1,974,251
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	<u> </u>
3.	Total (Line 1 plus Line 2).....	1,974,251
4.	Part D, Section 1, Column 6.....	19,384,977
5.	Part D, Section 1, Column 7.....	<u>(17,410,726)</u>
6.	Total (Line 3 minus Line 4 minus Line 5).....	<u> </u> -
		Fair Value Check
7.	Part A, Section 1, Column 16.....	(12,334,472)
8.	Part B, Section 1, Column 13.....	<u> </u>
9.	Total (Line 7 plus Line 8).....	(12,334,472)
10.	Part D, Section 1, Column 9.....	64,332,820
11.	Part D, Section 1, Column 10.....	<u>(76,667,292)</u>
12.	Total (Line 9 minus Line 10 minus Line 11).....	<u> </u> -
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	21,935,511
14.	Part B, Section 1, Column 20.....	<u> </u>
15.	Part D, Section 1, Column 12.....	21,935,511
16.	Total (Line 13 plus Line 14 minus Line 15).....	<u> </u> -

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual Funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	111,652,663	105,750,404	5,902,259	
2. Cost of cash equivalents acquired.....	17,053,727,339	16,722,555,171		
3. Accrual of discount.....	15,019,260	15,019,260		
4. Unrealized valuation increase / (decrease).....				
5. Total gain (loss) on disposals.....	(2,149)	(2,149)		
6. Deduct consideration received on disposals.....	17,103,607,686	16,779,939,726		
7. Deduct amortization of premium.....			323,667,960	
8. Total foreign exchange change in book / adjusted carrying value.....				
9. Deduct current year's other-than-temporary impairment recognized.....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	76,789,427	63,382,960	13,406,467	
11. Deduct total nonadmitted amounts.....				
12. Statement value at end of current period (Line 10 minus Line 11).....	76,789,427	63,382,960	13,406,467	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book / Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book / Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Properties Occupied by the Reporting Entity – Administrative*																
HOME OFFICE BUILDINGS AND ADDITIONS		PORTLAND	ME	01/01/1970	04/01/2023	120,434,682	-	46,083,078	92,343,700	4,182,450	-	-	(4,182,450)	-	14,393,134	3,150,083
0299999 – Properties Occupied by the Reporting Entity – Administrative*						120,434,682	-	46,083,078	92,343,700	4,182,450	-	-	(4,182,450)	-	14,393,134	3,150,083
0399999 – Total Properties Occupied by the Reporting Entity						120,434,682	-	46,083,078	92,343,700	4,182,450	-	-	(4,182,450)	-	14,393,134	3,150,083
Properties Held for the Production of Income																
2211 CONGRESS STREET		PORTLAND	ME	01/01/1970	12/31/2023	75,442,084	-	25,494,450	34,180,000	2,374,250	-	-	(2,374,250)	-	3,044,313	3,776,870
0499999 – Properties Held for the Production of Income						75,442,084	-	25,494,450	34,180,000	2,374,250	-	-	(2,374,250)	-	3,044,313	3,776,870
Properties Held for Sale																
DATA CENTER - AVERYT DRIVE		COLUMBIA	SC	08/01/1995	12/31/2023	7,030,070	-	2,405,687	2,807,858	-	-	-	-	-	-	-
0599999 – Properties Held for Sale						7,030,070	-	2,405,687	2,807,858	-	-	-	-	-	-	-
0699999 – Totals						202,906,836	-	73,983,215	129,331,558	6,556,700	-	-	(6,556,700)	-	17,437,447	6,926,953

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book / Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made after Acquisition
	2 City	3 State						
Acquired by purchase								
HOI.....	Portland.....	ME.....	01/01/1970.....					—
HOII.....	Portland.....	ME.....	01/01/1970.....					2,439,694
HOIII.....	Portland.....	ME.....	01/01/1970.....					273,754
0199999 – Acquired by purchase.....								2,713,448
0399999 – Totals.....								2,713,448

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on 'Sales Under Contract'

1	Location		4	5	6	7	8	Change in Book / Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book / Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (11 - 9 - 10)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
0399999 - Totals																			

NONE

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other- Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
Mortgages in Good Standing - Commercial Mortgages - All Other														
100003257		GRAND RAPIDS	MI		10/12/2006	6.05	765,647						4,500,000	11/02/2021
100007015	CF	SAN JOSE	CA		04/30/2018	4.22	12,367,489						23,900,000	11/03/2021
100007076	CF	PLANO	TX		04/06/2015	3.81	4,503,211						11,600,000	10/25/2021
100007722		ROCHESTER	NY		12/17/2020	5.85	2,210,812						7,800,000	12/13/2022
100009173		HIALEAH	FL		09/01/2014	4.95	609,960						12,400,000	11/01/2021
100009714	CF	ALBUQUERQUE	NM		10/24/2012	4.50	1,809,941						13,400,000	08/15/2023
100010026	CF	BURNSVILLE	MN		07/31/2013	4.50	2,785,915						6,550,000	12/15/2023
100010239		SAVANNAH	GA		10/29/2013	4.00	7,771,114						17,500,000	08/01/2023
100011105		CHARLOTTESVILLE	VA		08/29/2014	4.40	2,897,085						22,600,000	08/21/2023
100011187		KIRKLAND	WA		08/18/2014	4.05	2,789,503						20,600,000	09/25/2023
100011238	CF	SAN DIEGO	CA		10/08/2014	4.15	5,025,796						16,900,000	08/28/2023
100011506		HOOVER	AL		11/25/2014	4.05	7,782,397						17,100,000	12/08/2023
100011515		PARK CITY	UT		01/30/2015	4.00	11,203,745						23,499,999	12/06/2021
100011672		NASHVILLE	TN		02/24/2015	4.15	4,557,326						5,400,000	06/30/2023
100011761		WEST DES MOINES	IA		05/14/2015	3.94	3,203,557						3,500,000	06/30/2023
100011784		AUSTIN	TX		04/07/2015	3.81	8,852,023						24,000,000	10/21/2021
100011812		MORGAN HILL	CA		05/14/2015	4.20	4,228,796						8,800,000	12/30/2022
100011850	CF	SAN DIEGO	CA		06/23/2015	3.57	4,523,300						9,700,000	04/25/2023
100011925	CF	SAN ANTONIO	TX		10/29/2015	3.92	10,194,335						17,200,000	06/27/2023
100012014		PORTLAND	OR		07/28/2015	4.24	10,811,543						14,550,000	06/26/2023
100012019	CF	ROUND ROCK	TX		07/22/2015	3.81	6,811,386						18,700,000	09/19/2023
100012030	CF	SANTA FE SPRINGS	CA		07/30/2015	3.85	3,064,385						6,300,000	11/24/2021
100012184		WEST DES MOINES	IA		10/15/2015	4.04	14,203,502						17,600,000	12/21/2021
100012242	CF	GREENVILLE	SC		09/29/2015	4.11	5,839,784						15,800,000	07/27/2023
100012302	CF	BROOMFIELD	CO		09/28/2015	4.05	20,652,901						25,350,000	06/27/2023
100012367		OGDEN	UT		05/06/2016	4.32	22,283,801						44,400,000	07/01/2022
100012435	CF	WILMINGTON	DE		02/10/2017	4.48	8,621,636						16,700,000	11/15/2023
100012449		POINT RICHMOND	CA		01/05/2016	4.05	12,799,010						41,400,000	09/18/2023
100012572	CF	SACRAMENTO	CA		03/18/2016	3.98	8,172,882						16,799,999	12/30/2022
100012689	CF	MCDONOUGH	GA		08/25/2016	4.04	3,485,624						10,400,000	06/13/2022
100012716		ARNOLD	MO		06/01/2016	3.96	14,273,854						24,300,000	06/28/2023
100012768	CF	COLUMBIA	SC		04/29/2016	3.97	3,568,365						6,900,000	12/20/2022
100012769	CF	PELHAM	AL		04/29/2016	3.97	6,343,759						13,300,000	09/06/2022
100012795	CF	SAN ANTONIO	TX		08/01/2016	3.92	9,385,399						18,800,000	06/17/2022
100012855		PORTLAND	OR		06/09/2016	3.87	14,227,319						14,850,000	09/18/2023
100012925	CF	DURHAM	NC		10/03/2016	3.99	6,472,250						14,600,000	12/16/2022
100012967	CF	BRISTOL	PA		09/01/2016	3.85	10,486,401						21,525,000	12/27/2022
100012976	CF	EL CERRITO	CA		07/29/2016	3.93	8,963,134						18,400,000	12/27/2022

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other- Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
100013005	CF	RICHMOND	VA		08/23/2016	3.95	10,383,736						17,825,000	12/27/2022
100013218	CF	KENOSHA	WI		12/30/2016	3.69	15,352,753						27,000,000	12/27/2022
100013234		DENVER	CO		11/22/2016	4.04	11,198,016						11,700,000	05/31/2023
100013241	CF	CINCINNATI	OH		01/31/2017	3.91	3,871,825						8,600,000	12/12/2023
100013262	CF	POINT RICHMOND	CA		12/15/2016	3.77	12,790,353						28,300,000	07/26/2023
100013267	CF	SACRAMENTO	CA		01/24/2017	3.71	6,869,444						18,000,000	09/25/2023
100013278		VALENCIA	CA		12/21/2016	3.90	5,164,778						10,000,000	07/24/2023
100013366	CF	EAST AMHERST	NY		04/05/2017	4.72	4,496,964						6,700,000	12/31/2021
100013370		LENEXA	KS		09/01/2017	4.14	8,495,858						18,800,000	06/22/2023
100013393	CF	SALT LAKE CITY	UT		03/03/2017	4.30	14,218,165						17,100,000	06/27/2023
100013431		KANSAS CITY	MO		04/27/2017	4.05	9,493,407						14,300,000	09/19/2023
100013437	CF	SADDLE BROOK	NJ		04/27/2017	4.40	5,565,120						8,900,000	12/18/2023
100013478	CF	CINCINNATI	OH		08/07/2017	4.23	3,439,185						8,200,000	12/11/2023
100013541	CF	FEDERAL WAY	WA		10/03/2017	4.20	8,082,665						15,600,000	08/17/2023
100013547	CF	COLUMBUS	OH		09/01/2017	4.02	5,359,589						9,500,000	12/12/2023
100013556	CF	WEST DES MOINES	IA		08/15/2017	3.94	11,950,801						18,350,000	12/12/2023
100013571	CF	CHICAGO	IL		08/11/2017	4.25	3,755,381						6,400,000	12/14/2023
100013572	CF	PEWAUKEE	WI		10/20/2017	4.08	3,448,097						6,600,000	12/14/2023
100013575	CF	GREENVILLE	SC		10/05/2017	3.86	8,788,357						15,300,000	04/25/2023
100013594	CF	GOLDEN	CO		10/27/2017	4.36	6,327,058						13,100,000	09/11/2023
100013623	CF	PEWAUKEE	WI		10/20/2017	4.08	3,448,097						6,400,000	12/12/2023
100013624		NEW BERN	NC		09/21/2017	3.87	9,208,378						18,300,000	08/21/2023
100013627		WEST DES MOINES	IA		09/28/2017	4.40	16,616,082						18,650,000	09/06/2023
100013638	CF	THE WOODLANDS	TX		11/16/2017	4.10	5,695,729						8,800,000	06/22/2023
100013665	CF	MESA	AZ		12/01/2017	3.95	7,929,765						13,100,000	06/22/2023
100013674	CF	HORNELL	NY		09/29/2017	3.96	7,597,657						11,050,000	12/22/2021
100013675	CF	GENESEO	NY		09/29/2017	3.96	11,606,538						20,900,000	12/01/2023
100013688		TOWSON	MD		01/12/2018	4.08	14,545,654						23,400,000	07/24/2023
100013689		DANVILLE	CA		11/15/2017	3.95	6,377,120						9,300,000	07/06/2022
100013733		SALT LAKE CITY	UT		01/30/2018	4.01	7,624,022						14,000,000	11/15/2021
100013749	CF	ENGLEWOOD	OH		01/17/2018	4.59	9,780,721						19,300,000	09/07/2022
100013790	CF	KENNEWICK	WA		01/05/2018	4.11	8,064,193						13,600,000	12/07/2021
100013797	CF	BALTIMORE CITY	MD		12/18/2017	4.12	9,918,982						15,000,000	08/11/2023
100013803		ORANGEVALE	CA		01/24/2018	4.02	6,652,146						13,300,000	12/22/2021
100013889	CF	SAN ANTONIO	TX		05/03/2018	4.40	3,450,316						5,150,000	07/23/2021

E04.1

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other- Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
100013892	CF	ARLINGTON HEIGHTS	IL		02/21/2018	4.07	5,515,445						8,560,000	12/16/2021
100013925		BEND	OR		03/28/2018	4.27	3,425,617						9,040,000	11/15/2021
100013953		DECATUR	GA		09/01/2019	4.18	20,700,000						33,360,000	10/26/2021
100013954	CF	ASHEVILLE	NC		07/20/2018	4.37	12,614,158						23,100,000	12/13/2023
100013974		CHICAGO	IL		05/17/2018	4.28	5,768,894						6,200,000	07/06/2022
100014008	CF	CLEVELAND	OH		07/27/2018	4.38	14,618,869						22,900,000	11/01/2021
100014027	CF	SANTA ROSA	CA		09/05/2018	4.43	7,938,657						15,950,000	12/08/2021
100014028	CF	WOODLYN	PA		07/09/2018	4.38	8,242,092						14,190,000	10/25/2021
100014062	CF	ENGLEWOOD	OH		08/21/2018	4.56	5,585,184						8,710,000	11/15/2021
100014071	CF	CHICAGO	IL		09/06/2018	4.66	7,322,313						10,600,000	12/21/2021
100014072	CF	CHICAGO	IL		09/06/2018	4.66	6,571,307						9,400,000	12/21/2021
100014076	CF	SPOKANE CHATTANOOGA	WA		11/06/2018	4.54	15,832,643						23,000,000	12/30/2021
100014081	CF		TN		10/16/2018	4.58	5,197,584						10,500,000	12/06/2021
100014091	CF	LOGAN	UT		11/30/2018	4.37	12,000,000						28,650,000	12/16/2021
100014109	CF	CLEVELAND FOREST GROVE	OH		12/20/2018	4.73	11,412,635						17,400,000	12/02/2021
100014117	CF		OR		10/30/2018	4.50	22,748,136						34,400,000	11/15/2021
100014170	CF	KNOXVILLE	TN		12/14/2018	4.75	9,715,650						14,400,000	12/31/2021
100014237	CF	FORT WORTH	TX		02/21/2019	4.50	4,515,129						7,100,000	03/30/2022
100014278	CF	AUSTIN	TX		08/23/2019	3.95	6,375,000						15,100,000	11/14/2022
100014338	CF	FAIRFIELD BEVERLY HILLS	CA		06/13/2019	4.10	13,369,710						21,900,000	12/12/2022
100014355			CA		11/22/2019	3.75	10,143,449						19,900,000	12/27/2022
100014378	CF	ROUND ROCK	TX		12/18/2019	3.61	8,488,009						15,600,000	05/16/2023
100014407	CF	CHANTILLY	VA		07/02/2019	4.20	15,654,726						23,050,000	09/29/2022
100014411	CF	SMYRNA	TN		09/17/2019	3.72	7,214,382						12,820,000	09/16/2022
100014412	CF	SPRING HILL	TN		09/17/2019	3.72	7,303,449						16,200,000	05/25/2022
100014435	CF	GLEN BURNIE	MD		07/01/2019	4.10	9,243,746						13,400,000	09/29/2022
100014438	CF	ALBANY GRANDVIEW	OR		09/04/2019	4.30	11,104,547						28,900,000	12/27/2022
100014455	CF	HEIGHTS	OH		11/20/2019	3.35	14,916,316						22,325,000	12/09/2022
100014525	CF	WINDSOR	CA		12/10/2019	3.47	14,759,536						34,700,000	12/01/2022
100014570	CF	POWAY	CA		12/04/2019	3.30	4,582,534						17,150,000	12/12/2022
100014597	CF	CHICAGO	IL		12/19/2019	3.48	4,238,598						6,640,000	12/26/2022
100014698	CF	ASHBURN	VA		04/23/2020	3.45	7,932,697						13,100,000	09/26/2023
100014751	CF	CHARLOTTE	NC		05/15/2020	2.90	6,600,000						17,100,000	08/17/2023
100014857		SAN DIEGO	CA		12/08/2020	2.92	6,424,615						13,200,000	12/08/2023
100014897	CF	LOMA LINDA STREETSBORO	CA		04/14/2021	2.80	13,500,000						20,500,000	03/23/2021
100014906	CF	ELIZABETHTON	OH		07/02/2021	3.37	8,724,217						13,640,000	05/19/2021
100014915	CF		KY		08/31/2021	3.15	9,804,153						20,600,000	06/24/2021
100014934		NAPA	CA		08/31/2021	3.22	17,278,234						24,955,000	03/17/2022

E04.2

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other- Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
100015006	CF	SCARBOROUGH	ME		09/01/2021	2.90	10,961,979						19,600,000	08/26/2021
100015027		OCEANSIDE	CA		10/18/2021	2.95	11,000,000						16,180,000	10/12/2021
100015028	CF	COLUMBIA	SC		09/29/2021	2.78	12,380,035						17,445,000	07/27/2021
100015031		ALLENTOWN	PA		11/09/2021	2.61	9,548,742						14,550,000	10/06/2021
100015050		LA VERNE	CA		10/13/2021	2.65	7,149,301						11,430,000	10/11/2021
100015083	CF	VILLA HILLS	KY		12/28/2021	2.91	7,844,773						15,000,000	12/09/2021
100015107	CF	ROCKVILLE	MD		01/06/2022	3.13	7,411,662						11,000,000	12/22/2021
100015113	CF	YORKTOWN HEIGHTS	NY		06/07/2022	3.56	7,004,790						10,100,000	03/30/2022
100015119	CF	ROYAL OAK	MI		04/11/2022	3.22	14,500,000						20,100,000	04/06/2022
100015140	CF	ORANGE WOODS	CA		09/01/2022	4.98	15,000,000						22,320,000	08/16/2022
100015144	CF	CROSS	UT		11/01/2022	5.09	9,000,001						13,270,000	09/15/2022
0599999 – Mortgages in Good Standing - Commercial Mortgages - All Other							1,065,299,353						1,957,384,998	XXX
0899999 – Total Mortgages in Good Standing							1,065,299,353						1,957,384,998	XXX
3399999 – Total Mortgages							1,065,299,353						1,957,384,998	XXX

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
Loan Number	2 City	3 State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
3399999 – Total Mortgages								

NONE

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase / (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
Mortgages closed by repayment																	
100006186	SAN DIEGO	CA		08/25/2015	02/08/2023	11,430,363							11,378,205	11,378,205			
100007342	LONGVIEW	WA		03/30/2011	03/31/2023	6,418,500							6,368,720	6,368,720			
100010137	PHILADELPHIA	PA		06/11/2013	08/24/2023	4,469,345							4,334,760	4,334,760			
100012051	SAN DIEGO	CA		08/25/2015	01/20/2023	8,103,615							8,085,156	8,085,156			
100013377	SAN JOSE	CA		12/13/2019	12/21/2023	11,750,000							11,750,000	11,750,000			
0199999 - Mortgages closed by repayment						42,171,823							41,916,841	41,916,841			
Mortgages with partial repayments																	
100003257	GRAND RAPIDS	MI		10/12/2006		998,628							232,981	232,981			
100006186	SAN DIEGO	CA		08/25/2015		11,736,282							52,158	52,158			
100007015	SAN JOSE	CA		04/30/2018		12,633,560							266,071	266,071			
100007076	PLANO	TX		04/06/2015		4,636,774							133,563	133,563			
100007342	LONGVIEW	WA		03/30/2011		6,610,632							49,780	49,780			
100007722	ROCHESTER	NY		12/22/2010		2,573,710							362,898	362,898			
100009173	Multiple Locations	FL		08/10/2012		1,388,871							778,911	778,911			
100009714	ALBUQUERQUE	NM		10/24/2012		2,223,246							413,305	413,305			
100010026	BURNSVILLE	MN		07/31/2013		2,945,578							159,663	159,663			
100010137	PHILADELPHIA	PA		06/11/2013		4,663,897							134,586	134,586			
100010239	SAVANNAH	GA		10/29/2013		8,506,763							735,649	735,649			
100011105	CHARLOTTEVILLE	VA		08/29/2014		3,103,386							206,301	206,301			
100011187	KIRKLAND	WA		08/18/2014		3,211,830							422,327	422,327			
100011238	SAN DIEGO	CA		10/08/2014		5,760,056							734,259	734,259			
100011506	HOOVER	AL		11/25/2014		8,070,478							288,081	288,081			
100011515	PARK CITY	UT		01/30/2015		11,687,244							483,499	483,499			
100011672	NASHVILLE	TN		02/24/2015		4,749,872							192,546	192,546			
100011761	WEST DES MOINES	IA		05/14/2015		3,338,796							135,239	135,239			
100011784	Multiple Locations	TX		04/07/2015		9,097,490							245,466	245,466			
100011812	MORGAN HILL	CA		05/14/2015		4,402,902							174,106	174,106			
100011850	SAN DIEGO	CA		06/23/2015		4,721,130							197,829	197,829			
100011925	SAN ANTONIO	TX		10/29/2015		10,852,801							658,466	658,466			
100012014	PORTLAND	OR		07/28/2015		11,172,073							360,530	360,530			
100012019	Multiple Locations	TX		07/22/2015		7,008,885							197,499	197,499			
100012030	SANTA FE SPRINGS	CA		07/30/2015		3,193,109							128,724	128,724			
100012051	SAN DIEGO	CA		08/25/2015		8,320,498							18,459	18,459			
100012184	WEST DES MOINES	IA		10/15/2015		14,585,515							382,013	382,013			
100012242	GREENVILLE	SC		09/29/2015		6,215,383							375,599	375,599			
100012302	BROOMFIELD	CO		09/28/2015		21,230,213							577,313	577,313			
100012367	OGDEN	UT		05/06/2016		23,277,441							993,640	993,640			
100012435	WILMINGTON	DE		02/10/2017		9,087,980							466,345	466,345			
100012449	POINT RICHMOND	CA		01/05/2016		13,095,425							296,414	296,414			
100012572	SACRAMENTO	CA		03/18/2016		8,395,710							222,828	222,828			
100012689	MCDONOUGH	GA		08/25/2016		3,690,552							204,929	204,929			
100012716	ARNOLD	MO		06/01/2016		14,655,421							381,567	381,567			
100012768	COLUMBIA	SC		04/29/2016		3,707,822							139,457	139,457			
100012769	PELHAM	AL		04/29/2016		6,591,683							247,924	247,924			
100012795	Multiple Locations	TX		08/01/2016		9,636,249							250,850	250,850			
100012855	PORTLAND	OR		06/09/2016		14,481,376							254,057	254,057			
100012925	DURHAM	NC		10/03/2016		6,695,069							222,818	222,818			
100012967	BRISTOL	PA		09/01/2016		10,958,349							471,948	471,948			
100012976	EL CERRITO	CA		07/29/2016		9,174,424							211,290	211,290			

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase / (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
100013005	RICHMOND	VA		08/23/2016		10,651,156							267,420	267,420			
100013218	KENOSHA	WI		12/30/2016		15,939,235							586,481	586,481			
100013234	DENVER	CO		11/22/2016		11,487,610							289,594	289,594			
100013241	Multiple Locations	OH		01/31/2017		4,015,419							143,594	143,594			
100013262	POINT RICHMOND	CA		12/15/2016		13,082,106							291,754	291,754			
100013267	W SACRAMENTO	CA		01/24/2017		7,053,287							183,843	183,843			
100013278	VALENCIA	CA		12/21/2016		5,300,077							135,300	135,300			
100013366	EAST AMHERST	NY		04/05/2017		4,646,793							149,829	149,829			
100013370	LENEXA	KS		09/01/2017		8,650,439							154,581	154,581			
100013393	SALT LAKE CITY	UT		03/03/2017		14,717,380							499,215	499,215			
100013431	KANSAS CITY	MO		04/27/2017		9,833,644							340,237	340,237			
100013437	Multiple Locations	NJ		04/27/2017		5,757,966							192,846	192,846			
100013478	CINCINNATI	OH		08/07/2017		3,556,976							117,791	117,791			
100013541	FEDERAL WAY	WA		10/03/2017		8,432,362							349,697	349,697			
100013547	COLUMBUS	OH		09/01/2017		5,546,270							186,682	186,682			
100013556	WEST DES MOINES	IA		08/15/2017		12,213,677							262,876	262,876			
100013571	CHICAGO	IL		08/11/2017		3,883,717							128,336	128,336			
100013572	PEWAUKEE	WI		10/20/2017		3,566,653							118,555	118,555			
100013575	GREENVILLE	SC		10/05/2017		9,097,988							309,631	309,631			
100013594	GOLDEN	CO		10/27/2017		6,539,277							212,219	212,219			
100013623	PEWAUKEE	WI		10/20/2017		3,566,653							118,555	118,555			
100013624	NEW BERN	NC		09/21/2017		9,439,283							230,905	230,905			
100013627	WEST DES MOINES	IA		09/28/2017		17,093,100							477,018	477,018			
100013638	THE WOODLANDS	TX		11/16/2017		5,889,898							194,169	194,169			
100013665	MESA	AZ		12/01/2017		8,202,949							273,184	273,184			
100013674	HORNELL	NY		09/29/2017		7,827,963							230,306	230,306			
100013675	GENESEO	NY		09/29/2017		11,958,365							351,827	351,827			
100013688	TOWSON	MD		01/12/2018		14,870,482							324,829	324,829			
100013689	DANVILLE	CA		11/15/2017		6,555,661							178,542	178,542			
100013733	SALT LAKE CITY	UT		01/30/2018		7,883,293							259,271	259,271			
100013749	ENGLEWOOD	OH		01/17/2018		10,048,241							267,521	267,521			
100013790	KENNEWICK	WA		01/05/2018		8,335,360							271,167	271,167			
100013797	BALTIMORE CITY	MD		12/18/2017		10,256,367							337,385	337,385			
100013803	ORANGEVALE	CA		01/24/2018		6,811,941							159,795	159,795			
100013889	SAN ANTONIO	TX		05/03/2018		3,522,122							71,806	71,806			
100013892	ARLINGTON HEIGHTS	IL		02/21/2018		5,646,271							130,825	130,825			
100013925	BEND	OR		03/28/2018		3,537,315							111,698	111,698			
100013954	ASHEVILLE	NC		07/20/2018		12,858,866							244,708	244,708			
100013974	CHICAGO	IL		05/17/2018		5,883,657							114,762	114,762			
100014008	CLEVELAND	OH		07/27/2018		15,077,768							458,899	458,899			
100014027	SANTA ROSA	CA		09/05/2018		8,110,484							171,828	171,828			
100014028	WOODLYN	PA		07/09/2018		8,500,819							258,726	258,726			
100014062	ENGLEWOOD	OH		08/21/2018		5,755,756							170,572	170,572			
100014071	Multiple Locations	IL		09/06/2018		7,460,771							138,458	138,458			
100014072	CHICAGO	IL		09/06/2018		6,695,563							124,257	124,257			
100014076	SPOKANE	WA		11/06/2018		16,144,608							311,965	311,965			
100014081	CHATTANOOGA	TN		10/16/2018		5,435,154							237,570	237,570			
100014109	CLEVELAND	OH		12/20/2018		11,699,215							286,580	286,580			
100014117	FOREST GROVE	OR		10/30/2018		23,173,290							425,153	425,153			
100014170	KNOXVILLE	TN		12/14/2018		9,912,588							196,938	196,938			
100014237	FORT WORTH	TX		02/21/2019		4,648,836							133,707	133,707			

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase / (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
100014338	FAIRFIELD	CA		06/13/2019		13,500,000							130,290	130,290			
100014355	BEVERLY HILLS	CA		11/22/2019		10,369,759							226,310	226,310			
100014378	ROUND ROCK	TX		12/18/2019		8,669,645							181,636	181,636			
100014407	CHANTILLY	VA		07/02/2019		15,987,210							332,484	332,484			
100014411	SMYRNA	TN		09/17/2019		7,439,593							225,211	225,211			
100014412	SPRING HILL	TN		09/17/2019		7,531,440							227,991	227,991			
100014435	GLEN BURNIE	MD		07/01/2019		9,524,138							280,391	280,391			
100014438	ALBANY	OR		09/04/2019		11,334,280							229,733	229,733			
100014455	GRANDVIEW HEIGHTS	OH		11/20/2019		15,397,991							481,675	481,675			
100014525	WINDSOR	CA		12/10/2019		15,226,606							467,070	467,070			
100014570	POWAY	CA		12/04/2019		4,692,115							109,581	109,581			
100014597	CHICAGO	IL		12/19/2019		4,331,222							92,623	92,623			
100014698	ASHBURN	VA		04/23/2020		8,180,200							247,503	247,503			
100014857	SAN DIEGO	CA		12/08/2020		6,570,214							145,599	145,599			
100014906	STREETSBORO	OH		07/02/2021		8,976,527							252,310	252,310			
100014915	ELIZABETHTOWN	KY		08/31/2021		10,210,145							405,992	405,992			
100014934	NAPA	CA		08/31/2021		17,637,078							358,844	358,844			
100015006	SCARBOROUGH	ME		09/01/2021		11,214,495							252,516	252,516			
100015028	COLUMBIA	SC		09/29/2021		12,670,811							290,776	290,776			
100015031	ALLENTOWN	PA		11/09/2021		9,777,312							228,570	228,570			
100015050	LA VERNE	CA		10/13/2021		7,320,051							170,750	170,750			
100015083	VILLA HILLS	KY		12/28/2021		8,000,000							155,227	155,227			
100015107	ROCKVILLE	MD		01/06/2022		7,626,240							214,578	214,578			
100015113	YORKTOWN HEIGHTS	NY		06/07/2022		7,143,602							138,811	138,811			
0299999	- Mortgages with partial repayments						1,019,192,448						31,491,766	31,491,766			
0599999	- Total						1,061,364,271						73,408,607	73,408,607			

E06.2

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than- Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Common Stocks, Unaffiliated																			
000000-00-0	TRIDENT V, L.P.		GEORGE TOWN	CYM	TRIDENT CAPITAL V, L.P.		07/09/2010		4,599,531	7,017,936	7,017,936	(616,985)					2,300,820	751,718	0.7
000000-00-0	KKR MEZZANINE PARTNERS I, L.P.		SAN FRANCISCO	CA	KKR MEZZANINE GP, LLC		08/03/2010		3,545,372	4,110,630	4,110,630	2,530,809					(1,787,614)	787,449	2.4
000000-00-0	EIG ENERGY FUND XIV, L.P.			DC	EIG MANAGEMENT COMPANY, LLC		09/20/2007		709,221	702,784	702,784	3,261,495		3,292,277				552,225	0.8
000000-00-0	CENTURY FOCUSED FUND III, L.P.		BOSTON	MA	CCP FOCUSED III, L.P.		12/22/2011		4,331,026	1,919,765	1,919,765	2,219,815		3,260,275			1,069,864	983,391	4.6
000000-00-0	MEZZANINE PARTNERS II, L.P.			DE	HPS INVESTMENT PARTNERS, LLC		05/23/2012		1,936,615	382,728	382,728	473,255		633,224				1,117,260	0.6
000000-00-0	NAPIER PARK RAILCAR LEASE FUND, LLC		NEW YORK	NY	NAPIER PARK GLOBAL CAPITAL, L.P.		05/02/2013		17,411,457	27,717,926	27,717,926	(104,193)					452,714	2,537,633	5.4
000000-00-0	BISON CAPITAL PARTNERS IV, L.P.		SANTA MONICA	CA	BISON CAPITAL PARTNERS IV GP, L.P.		08/30/2013		11,761,109	12,408,444	12,408,444	1,160,945					359,842	872,114	9.2
000000-00-0	EIG ENERGY FUND XVI, L.P.			DC	EIG MANAGEMENT COMPANY, LLC		09/23/2013		12,935,661	13,833,036	13,833,036	(1,825,479)					630,607	6,215,526	0.4
000000-00-0	LBC CREDIT PARTNERS III, L.P.		PHILADELPHI	PA	LBC CREDIT PARTNERS INC. CAPITAL PARTNERS PRIVATE EQUITY FUND		11/21/2013		4,880,033	2,475,899	2,475,899	94,766					180,611	1,500,000	3.6
000000-00-0	HEARTWOOD PARTNERS II GP, LLC		GREENWICH CAMANA BAY	CT			02/03/2014		6,643,754	9,471,230	9,471,230	1,038,869					1,460,464	1,126,784	5.6
000000-00-0	TRIDENT VI, L.P.			CYM	TRIDENT VI, L.P.		09/12/2014		2,542,080	8,189,486	8,189,486	11,942					2,512,619	721,311	0.4
000000-00-0	KAYNE SENIOR CREDIT FUND II, L.P.		LOS ANGELES	CA	KAYNE SENIOR CREDIT II GP, LLC		12/19/2014		3,876,495	1,572,833	1,572,833	(92,105)					79,667	1,745,537	12.4
000000-00-0	KKR LENDING PARTNERS II, L.P.			CA	KKR ASSOCIATES LENDING II, L.P.		01/26/2015		1,944,169	1,889,373	1,889,373	5,191,132		4,359,433			(702,206)	3,521,170	2.3
000000-00-0	NAPIER PARK AIRCRAFT LEASING VEHICLE I, LLC		NEW YORK	NY	NAPIER PARK GLOBAL CAPITAL, L.P.		02/27/2015		12,303,367	12,553,553	12,553,553	112,004					(222,205)	4,077,193	6.6
000000-00-0	CENTURY FOCUSED FUND IV, L.P.		BOSTON	MA	CCP FOCUSED IV, L.P.		02/03/2016		8,908,043	8,190,147	8,190,147	(1,736,459)					3,450,545	108,653	2.9
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS III-A/B, L.P.		NEW YORK	NY	GLOBAL INFRASTRUCTURE PARTNERS III		08/02/2016		43,394,195	62,417,910	62,417,910	137,455					2,371,908	6,512,569	1.1
000000-00-0	CERBERUS OFFSHORE LEVERED LOAN OPP FUND III, L.P.		NEW YORK	NY	CERBERUS OFFSHORE OPPORTUNITIES FUND		03/08/2017		5,584,564	8,452,897	8,452,897	(48,561)						4,829,166	2.3
000000-00-0	CP TITAN, LLC		GREENWICH	CT	CAPITAL PARTNERS PRIVATE EQUITY FUND III		08/22/2018		1,468,260	1,673,703	1,673,703	(7,798)					40,265		1.8
000000-00-0	BISON CAPITAL PARTNERS V, L.P.		SANTA MONICA	CA	BISON CAPITAL PARTNERS V, L.P.		09/18/2017		17,846,033	19,518,702	19,518,702	(3,860,903)					2,984,843	2,948,905	8.5
000000-00-0	KAYNE SENIOR CREDIT FUND III, L.P.		LOS ANGELES	CA	KAYNE SENIOR CREDIT III GP, LLC		05/30/2017		15,527,400	15,844,799	15,844,799	1,567,342					1,926,642	1,434,727	13.3
000000-00-0	CERBERUS LEVERED LOAN OPPORTUNITIES FUND III, L.P.		NEW YORK	NY	CERBERUS OPPORTUNITIES FUND III, L.P.		08/16/2016		10,072,359	18,482,275	18,482,275	(132,451)						7,017,297	5.1
000000-00-0	BLUE OWL GP STAKES IV US INVESTORS LP		GREENWICH	CT	BLUE OWL GP STAKES IV US INVESTORS LP		07/26/2018		15,293,788	25,591,279	25,591,279	27,090					3,374,118	20,417,984	1.7
000000-00-0	RIVERSIDE STRATEGIC CAPITAL FUND I, L.P.		NEW YORK	NY	RSCF I GP, LLC		06/10/2016		27,497,255	33,991,970	33,991,970	5,635,717					(243,814)	1,719,253	7.6
000000-00-0	REGATTA PARTNERS, LLC		WILMINGTON	DE	REGATTA PARTNERS, LLC		01/27/2016		4,201,433	2,868,058	2,868,058	(440,801)					911,446		2.7
000000-00-0	MGG SF EVERGREEN FUND, L.P.		NEW YORK	NY	MGG INVESTMENT GROUP GP II, LLC		04/15/2016		21,444,010	44,546,056	44,546,056	3,948,256						8,555,990	4.7
000000-00-0	LBC CREDIT PARTNERS IV, L.P.		PHILADELPHI	PA	LBC CREDIT PARTNERS INC.		09/19/2016		6,779,494	5,541,182	5,541,182	716,639					391,816	8,112,914	4.0
000000-00-0	VIRGO SOCIETAS PARTNERSHIP IV (ONSHORE), L.P.		BURLINGAME	CA	VIRGO SOCIETAS PARTNERSHIP IV, L.P.		05/31/2018		21,226,610	21,706,407	21,706,407	(9,364,632)					6,417,102	970	7.0
000000-00-0	HEARTWOOD PARTNERS III, GP		GREENWICH	CT	CAPITAL PARTNERS PE FUND III, LLC		05/30/2018		15,893,260	17,187,526	17,187,526	(2,300,552)					4,473,374	2,733,468	4.2

E07

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book / Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book / Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase / (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	NAPIER PARK AIRCRAFT LEASING ROLLOVER FUND I, LLC		NEW YORK	NY	NAPIER PARK GLOBAL CAPITAL, L.P.		08/09/2017		11,164,084	13,700,583	13,700,583	1,589,999					(99,700)	6,943,307	5.6
000000-00-0	HURON FLEX EQUITY FUND, L.P.		DETROIT	MI	HURON FLEX EQUITY FUND, L.P.		01/23/2018		9,828,345	10,555,435	10,555,435	756,251		2,136,345		(163,230)	4,296,131	14.1	
000000-00-0	STONEPEAK INFRASTRUCTURE FUND III, L.P.		NEW YORK	NY	STONEPEAK INFRASTRUCTURE FUND III		02/22/2018		22,935,520	37,326,564	37,326,564	(851,697)				553,704	4,025,432	0.4	
000000-00-0	CP THOR, LLC		GREENWICH	CT	CAPITAL PARTNERS PE FUND III, LLC		11/16/2018		(30,674)	(1,181,986)	(1,181,986)	(1,773,168)				3,731,819		2.2	
000000-00-0	ARES US REAL ESTATE FUND IX, L.P.		LOS ANGELES	CA	ARES US REAL ESTATE FUND IX, L.P.		12/17/2018		12,518,748	10,880,061	10,880,061	(1,653,365)				991,836	1,932,564	3.1	
000000-00-0	ARES SENIOR DIRECT LENDING FUND		WILMINGTON	DE	ARES SENIOR DIRECT LENDING FUND		01/31/2019		31,014,866	28,967,352	28,967,352	(1,377,125)				4,317,295	9,451,452	5.6	
000000-00-0	BLACKSTONE TACT OPPS FUND III		NEW YORK	NY	BLACKSTONE TACT OPPS FUND III		02/08/2019		27,901,403	34,823,500	34,823,500	(193,106)				1,390,828	16,729,709	1.0	
000000-00-0	FORTRESS CREDIT OPPORTUNITIES FUND V, L.P.		GEORGE TOWN	CYM	FCO FUND V GP, LLC		05/16/2019		17,635,281	32,102,160	32,102,160	2,114,851				(921,666)	15,543,168	0.9	
000000-00-0	ZETLAND SPECIAL SITUATIONS FUND I, L.P.		GRAND CAYMAN	CYM	ZETLAND SPECIAL SITUATIONS FUND I, L.P.		07/29/2019		18,321,113	26,241,106	26,241,106	2,397,755			783,781	(576,789)		5.4	
000000-00-0	CP HUSKY, LLC		GREENWICH	CT	CP HUSKY, LLC		07/01/2019		910,533	1,837,281	1,837,281	(241,446)						1.8	
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS IV-A/B, L.P.		WILMINGTON	DE	GLOBAL INFRASTRUCTURE PARTNERS IV-A/B LP		09/02/2019		23,026,066	26,771,197	26,771,197	1,166,189			(75,004)		6,720,148	0.4	
000000-00-0	CERBERUS LEVERED LOAN OPPORTUNITIES FUND IV, L.P.		WILMINGTON	DE	CERBERUS OPPORTUNITIES FUND IV, L.P.		10/01/2019		46,174,049	53,990,510	53,990,510	4,289,351					10,794,233	12.2	
000000-00-0	IFM GLOBAL INFRASTRUCTURE (US), L.P.		WILMINGTON	DE	IFM GLOBAL INFRASTRUCTURE (US) GP, LLC		12/01/2019		23,873,920	33,196,393	33,196,393	2,943,905						0.3	
000000-00-0	KAYNE SENIOR CREDIT FUND IV, L.P.		WILMINGTON	DE	KAYNE SENIOR CREDIT IV GP, LLC		12/01/2019		25,500,000	24,773,346	24,773,346	(167,583)				2,458,703	4,121,536	16.6	
000000-00-0	ROUNDSHIELD FUND IV, L.P.		ST HELIER	JEY	RS FUND IV GP, LTD		02/25/2020		15,438,954	19,096,084	19,096,084	1,496,813			(6,563)	5,090,397		4.0	
000000-00-0	STRATEGIC PARTNERS INFRASTRUCTURE III, L.P.		WILMINGTON	DE	STRATEGIC PARTNERS FUND III, L.P.		02/25/2020		13,362,530	16,541,136	16,541,136	508,302				662,252	15,543,116	1.0	
000000-00-0	CASTLELAKE INCOME OPPORTUNITIES A, L.P.		GEORGE TOWN	CYP	CASTLELAKE INCOME OPPORTUNITIES GP, L.P.		04/01/2020		11,960,137	10,564,378	10,564,378	(107,049)				807,386	1,497,662	4.4	
000000-00-0	CASTLELAKE AVIATION IV STABLE YIELD, L.P.		WILMINGTON	DE	CASTLELAKE AVIATION IV STABLE YIELD GP		04/01/2020		17,071,111	17,928,976	17,928,976	(552,808)				962,165	13,028,100	3.2	
000000-00-0	FORTRESS CREDIT OPPORTUNITIES FUND V EXPANSION L.P.		WILMINGTON	DE	FCO FUND V GP, LLC		08/01/2020		13,380,364	15,583,763	15,583,763	784,891				(159,814)	14,205,159	0.5	
000000-00-0	STONEPEAK INFRASTRUCTURE FUND IV, L.P.		WILMINGTON	DE	STONEPEAK ASSOCIATES IV, LLC		08/17/2021		10,919,146	13,037,888	13,037,888	1,026,838				(166,316)	13,063,695	0.2	
000000-00-0	TSSP ADJACENT OPPORTUNITIES (B), L.P.		WILMINGTON	DE	TSSP ADJACENT OPPORTUNITIES GP, L.P.		08/01/2020		18,651,797	22,373,926	22,373,926	2,064,145				53	13,293,385	0.2	
000000-00-0	ARES PATHFINDER FUND, L.P.		WILMINGTON	DE	APF MANAGEMENT, L.P.		08/01/2020		14,594,254	16,979,379	16,979,379	833,633				472,464	5,366,646	1.3	
000000-00-0	ARROW CREDIT OPPORTUNITIES USD FEEDER SCSP		SENNINGERB	LUX	BOW ADVISERS S.À RL		09/01/2020		17,779,218	21,594,636	21,594,636	907,425					7,220,782	5.5	
000000-00-0	BLUE OWL GP STAKES V US INVESTORS LP		WILMINGTON	DE	BLUE OWL GP STAKES V US INVESTORS LP		12/01/2020		6,471,175	6,340,614	6,340,614	(532,780)				717,344	19,978,557	0.1	
000000-00-0	CP PUMA, LLC		WILMINGTON	DE	HEARTWOOD PARTNERS III GP, LLC		12/22/2020		944,252	2,031,974	2,031,974	203,052				278,694		1.8	
000000-00-0	AP TUNDRA HOLDINGS, LLC		WILMINGTON	DE	AP TUNDRA HOLDINGS LLC		12/23/2020		3,600,000	4,382,134	4,382,134	396,630				216,000		1.0	
000000-00-0	HWP EAGLE, LLC		WILMINGTON	DE	HEARTWOOD PARTNERS III GP, LLC		01/26/2021		1,974,710	1,327,725	1,327,725	(770,598)						4.0	
000000-00-0	ZETLAND SPECIAL SITUATIONS FUND II SCSP SICAV-RAIF		LUXEMBOURG	LUX	ZETLAND SPECIAL SITUATIONS FUND II GP		01/29/2021		25,434,349	27,340,922	27,340,922	1,931,914			797,824		3,358,189	13.4	
000000-00-0	ABRY SENIOR EQUITY VI LP		WILMINGTON	DE	ABRY SENIOR EQUITY INVESTORS VI, LP		03/25/2022		10,721,234	12,075,399	12,075,399	943,911				(121,308)	8,794,788	1.7	
000000-00-0	ISH NEW BUILD USD FEEDER, LP		ST HELIER	JEY	ISH NEW BUILD GP, LIMITED		04/30/2021		4,708,440	4,739,173	4,739,173	170,516				(49,715)	4,067,107	4.0	

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book / Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book / Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase / (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	ARES CAPITAL EUROPE V		LONDON	GBR	ARES CAPITAL EUROPE V GP		04/30/2021		15,022,766	15,641,465	15,641,465	145,846					1,452,428	4,977,233	0.7
000000-00-0	ARES SENIOR DIRECT LENDING FUND II RATED NOTES		WILMINGTON	DE	ARES SDL FUND II RATED NOTES FEEDER LLC		01/11/2022		8,914,398	8,480,982	8,480,982	(226,046)					2,350,863	9,435,055	7.3
000000-00-0	CASTLELAKE INCOME OPPORTUNITIES II LP		WILMINGTON	DE	CASTLELAKE INCOME OPPORTUNITIES II GP		12/13/2021		19,062,324	18,918,005	18,918,005	(57,939)					1,153,307	985,049	3.4
000000-00-0	HEARTWOOD PARTNERS IV LP		WILMINGTON	DE	HEARTWOOD MANAGER IV, LP		12/16/2021		4,188,209	3,873,725	3,873,725	(122,853)					(179,336)	15,048,679	5.1
000000-00-0	ARES US REAL ESTATE FUND X LP		WILMINGTON	DE	ARES US REAL ESTATE ADVISORS X, LP		06/11/2021		11,342,674	11,501,539	11,501,539	(332,452)					143,354	13,493,493	3.9
000000-00-0	H.I.G. REALTY PARTNERS IV (ONSHORE)		MIAMI	FL	H.I.G. REALTY PARTNERS IV (ONSHORE), LP		09/01/2021		21,128,807	24,844,708	24,844,708	1,935,085					(733,501)	8,449,931	4.1
000000-00-0	KKR REAL ESTATE AMERICAS III		NEW YORK	NY	KKR REAL ESTATE PARTNERS AMERICAS III		10/01/2021		12,276,706	12,304,395	12,304,395	(676,573)					(948,044)	7,484,662	0.5
000000-00-0	WHITMAN PETERSON FUND IV, LP		WESTLAKE VILLAGE	CA	WHITMAN PETERSON FUND IV, LP		11/18/2021		9,412,017	10,418,587	10,418,587	388,878					(300,000)	10,560,000	2.9
000000-00-0	BLACKSTONE TACTICAL OPPORTUNITIES IV		NEW YORK	NY	BLACKSTONE TACTICAL OPPORTUNITIES IV LP		12/31/2022		3,596,530	3,575,226	3,575,226	331,012					(723,299)	30,659,296	1.2
000000-00-0	PETERSHIL IV LLC		WILMINGTON	DE	PETERSHIL IV LLC		01/27/2022		4,585,782	5,702,300	5,702,300	1,108,704					(196,248)	14,941,342	0.4
000000-00-0	ZETLAND CO INVESTMENTS II, SCSP SICAV-RAIF		LUXEMBOURG	LUX	ZETLAND SPECIAL SITUATIONS FUND II GP		01/28/2022		10,393,052	12,440,419	12,440,419	1,107,041			358,596			759,013	13.4
000000-00-0	HWP CORE		WILMINGTON	DE	HEARTWOOD PARTNERS III GP, LLC		02/01/2022		990,927	967,679	967,679	(28,422)					57,201		4.2
000000-00-0	HWP GREEN		NORWALK SAN	CT	HEARTWOOD PARTNERS III GP, LLC		04/01/2022		874,854	2,352,425	2,352,425	941,549					96,644		4.2
000000-00-0	ICONIQ STRATEGIC PARTNERS VII		FRANCISCO	CA	ICONIQ CAPITAL		05/19/2023		1,146,872	1,094,637	1,094,637	(52,235)					(161,166)	8,691,962	0.2
000000-00-0	THOMA BRAVO FUND XV		WILMINGTON	DE	THOMA BRAVO		08/01/2022		15,804,714	18,565,537	18,565,537	2,859,400					(606,644)	7,170,486	0.1
000000-00-0	VERITAS CAPITAL FUND VIII		WILMINGTON	DE	VERITAS		08/01/2022		10,493,146	10,569,227	10,569,227	327,209					(245,139)	8,884,736	0.2
000000-00-0	PANCO STRATEGIC REAL ESTATE FUND V-T		WILMINGTON	DE	PANTZER		08/09/2022		16,645,327	15,855,411	15,855,411	(329,408)						3,354,674	3.0
000000-00-0	ARCTOS SPORTS PARTNERS II		WILMINGTON	DE	ARCTOS		08/01/2022		4,619,539	6,806,550	6,806,550	1,102,594					(756,906)	19,623,555	1.0
000000-00-0	ARROW CREDIT OPPORTUNITIES II USD FEEDER SCSP		LUXEMBOURG	LUX	ARROW GLOBAL		08/23/2022		5,775,268	5,896,971	5,896,971	202,345					(24,732)	14,162,253	0.8
000000-00-0	BISON CAPITAL PARTNERS VI, LP		WILMINGTON	DE	BISON CAPITAL		02/16/2023		4,266,526	5,439,938	5,439,938	1,173,412					(621,961)	15,107,185	4.0
000000-00-0	STONEPEAK OPPORTUNITIES FUND LP		WILMINGTON	DE	STONEPEAK		04/14/2023		2,681,397	2,659,414	2,659,414	(21,983)					(185,584)	17,079,292	0.8
000000-00-0	RIESEL HOLDCO LLC		WACO	TX	RIESEL HOLDCO LLC		12/15/2022		2,333,333	2,507,518	2,507,518	174,185					577,778		2.2
000000-00-0	ATALAYA ASSET INCOME FUND PARALLEL 345 FEEDER		WILMINGTON	DE	ATALAYA CAPITAL MANAGEMENT		02/21/2023		3,084,744	3,110,621	3,110,621	25,877						3,280,603	2.0
000000-00-0	ROUNDSHIELD FUND V USD FEEDER, LP		ST HELIER	JEY	ROUNDSHIELD		03/31/2023		2,635,580	2,541,485	2,541,485	(94,095)						19,864,420	2.4
000000-00-0	ARES CAPITAL EUROPE VI (D) LEVERED, LP		WILMINGTON	DE	ARES MANAGEMENT		03/24/2023		1,670,140	1,778,239	1,778,239	108,099						13,329,860	0.1
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS V-A/B, LP		WILMINGTON	DE	GLOBAL INFRASTRUCTURE PARTNERS		09/18/2023		2,185,998	2,106,886	2,106,886	(79,113)					(93,677)	17,785,151	0.1
000000-00-0	ARES PATHFINDER FUND II, LP		WILMINGTON	DE	ARES MANAGEMENT		04/21/2023		1,149,349	1,225,184	1,225,184	75,835						13,850,651	0.3
000000-00-0	HWP SAGE		WILMINGTON	DE	HEARTWOOD PARTNERS IV		04/11/2023		1,000,000	891,998	891,998	(108,002)					25,532		0.9
000000-00-0	ALPINE INVESTORS IX, LP		WILMINGTON	DE	ALPINE MANAGEMENT		12/15/2023		1,277,417	1,277,417	1,277,417						(598,610)	18,123,973	0.5

E07.2

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
000000-00-0	BLACKSTONE REAL ESTATE DEBT STRATEGIES V L.P.		WILMINGTON	DE	BLACKSTONE		05/25/2023											30,000,000	0.3
000000-00-0	ZETLAND SPECIAL SITUATIONS MASTER FUND III (USD)		LONDON	GBR	ZETLAND		08/01/2023		2,550,000	2,480,822	2,480,822	(69,178)						16,150,000	2.6
000000-00-0	ZETLAND CO-INVESTMENTS MASTER FUND III (USD)		LONDON	GBR	ZETLAND		08/01/2023		1,200,000	1,180,620	1,180,620	(19,380)						6,800,000	4.0
000000-00-0	HWP BOOST		WILMINGTON	DE	HEARTWOOD PARTNERS		10/30/2023		2,000,000	2,000,000	2,000,000								0.5
000000-00-0	HWP PRIME		WILMINGTON	DE	HEARTWOOD PARTNERS		11/17/2023		1,000,000	1,000,000	1,000,000						(43,918)		0.3
1999999 - Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Common Stocks, Unaffiliated									967,649,916	1,156,190,073	1,156,190,073	35,691,649			13,681,555	1,940,202	47,092,208	646,019,023	XXX
Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Mortgage Loans, Unaffiliated																			
000000-00-0	OAKTREE REAL ESTATE DEBT FUND III		LOS ANGELES	CA	OAKTREE CAPITAL MANAGEMENT, L.P.		09/01/2021		15,300,000	14,391,482	14,391,482	(590,742)					676,070	9,700,000	1.5
000000-00-0	KAYNE REAL ESTATE DEBT FUND IV		WILMINGTON	DE	KAYNE REAL ESTATE DEBT FUND IV		03/15/2022		17,349,718	16,736,409	16,736,409	(501,031)					1,420,534	6,202,118	10.0
2399999 - Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Mortgage Loans, Unaffiliated									32,649,718	31,127,891	31,127,891	(1,091,773)				2,096,604	15,902,118	XXX	
Surplus Debentures, etc., Unaffiliated																			
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		BOSTON	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		11/18/2021		17,413,950	11,663,776	17,428,186	7,209					576,000		
64952G-AF-5	NEW YORK LIFE INSURANCE CO		NEW YORK	NY	NEW YORK LIFE INSURANCE CO		10/05/2009		14,965,350	17,335,567	14,976,792	796					1,012,500		
668131-AA-3	NORTHWESTERN MUTUAL LIFE INSURANCE CO		MILWAUKEE	WI	NORTHWESTERN MUTUAL LIFE INSURANCE CO		03/23/2010		22,909,679	26,767,843	23,414,387	63,849					1,515,750		
668138-AC-4	NORTHWESTERN MUTUAL LIFE INSURANCE CO		MILWAUKEE	WI	NORTHWESTERN MUTUAL LIFE INSURANCE CO		03/31/2021		3,038,550	2,272,500	3,037,174	(521)					108,750		
668138-AE-0	NORTHWESTERN MUTUAL LIFE INSURANCE CO		MILWAUKEE	WI	NORTHWESTERN MUTUAL LIFE INSURANCE CO		03/15/2021		12,806,379	9,621,266	12,808,382	917					221,663		
668138-AE-0	NORTHWESTERN MUTUAL LIFE INSURANCE CO	LS	MILWAUKEE	WI	NORTHWESTERN MUTUAL LIFE INSURANCE CO		03/15/2021		149,491	112,311	149,514	11					2,588		
878091-BC-0	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER		NEW YORK	NY	TEACHERS INS. & ANNUITY ASSN OF AMER		12/11/2009		21,577,234	26,129,009	21,826,443	33,012					1,550,155		
878091-BC-0	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	C	NEW YORK	NY	TEACHERS INS. & ANNUITY ASSN OF AMER		12/15/2009		20,552,500	23,092,363	20,419,452	(14,453)					1,370,000		
878091-BD-8	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER		NEW YORK	NY	TEACHERS INS. & ANNUITY ASSN OF AMER		08/30/2023		8,959,900	9,482,735	8,968,885	8,985					19,056		
878091-BG-1	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER		NEW YORK	NY	TEACHERS INS. & ANNUITY ASSN OF AMER		02/04/2022		4,847,500	3,685,749	4,853,930	3,341					165,000		
2799999 - Surplus Debentures, etc., Unaffiliated									127,220,534	130,163,118	127,883,146	103,145				6,541,461		XXX	
Non-Guaranteed Federal Low Income Housing Tax Credit, Unaffiliated																			
000000-00-0	CAHEC FUND XVI		BOSTON	MA	COMMUNITY AFFORDABLE HOUSING EQUITY CRP		02/24/2012		1,007,110	1,007,110	1,007,110	(281,937)							11.8
000000-00-0	RJ FUND 36 LLC		PETERSBURG	FL	RAYMOND JAMES TAX CREDIT FUNDS, INC		08/20/2010		903,232	903,232	903,232	(202,064)							15.0
000000-00-0	PNC TAX CREDIT FUND 45		PORTLAND	OR	PNC FINANCIAL SERVICES GROUP		11/23/2010		1,149,668	1,149,668	1,149,668	(123,410)							7.8
000000-00-0	BOSTON CAPITAL FUND 33		BOSTON	MA	BOSTON CAPITAL ASSET MANAGEMENT LP		09/30/2010		586,880	586,880	586,880	(129,140)							8.0
000000-00-0	PNC TAX CREDIT FUND 43		PORTLAND	OR	PNC FINANCIAL SERVICES GROUP		04/15/2010		349,646	349,646	349,646	(246,171)							16.5
000000-00-0	WNC TAX CREDIT FUND 34		IRVINE	CA	WNC & ASSOCIATES INC		05/09/2011		482,647	482,647	482,647	(58,222)							8.0
3799999 - Non-Guaranteed Federal Low Income Housing Tax Credit, Unaffiliated									4,479,184	4,479,184	4,479,184	(1,040,944)						XXX	
Any Other Class of Assets, Unaffiliated																			
52465#-AZ-8	LEGG MASON MORTGAGE CAPITAL CORP CREDIT LEASE-BACK		IRVING	TX	LEGG MASON MORTGAGE CAPITAL CORP CREDIT		06/01/2002		5,060,811	4,437,643	4,564,541	9					345,254		
5899999 - Any Other Class of Assets, Unaffiliated									5,060,811	4,437,643	4,564,541	9				345,254		XXX	

E07.3

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than- Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
6099999 - Subtotals, Unaffiliated									1,137,060,163	1,326,397,909	1,324,244,835	34,599,876	(937,791)	13,681,555		1,940,202	56,075,527	661,921,141	XXX
6299999 - Totals									1,137,060,163	1,326,397,909	1,324,244,835	34,599,876	(937,791)	13,681,555		1,940,202	56,075,527	661,921,141	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated										
000000-00-0	TRIDENT V, L.P.	GEORGE TOWN	CYM	TRIDENT CAPITAL V, L.P.	07/09/2010			15,017		0.7
000000-00-0	BISON CAPITAL PARTNERS IV, L.P.	SANTA MONICA	CA	BISON CAPITAL PARTNERS IV GP, L.P.	08/30/2013			98,020		9.2
000000-00-0	EIG ENERGY FUND XVI, L.P.	WASHINGTON	DC	EIG MANAGEMENT COMPANY, LLC	09/23/2013			293,477		0.4
000000-00-0	TRIDENT VI, L.P.	CAMANA BAY	CYM	TRIDENT VI, L.P.	09/12/2014			105,671		0.4
000000-00-0	NAPIER PARK AIRCRAFT LEASING VEHICLE I, LLC	NEW YORK	NY	NAPIER PARK GLOBAL CAPITAL, LP	02/27/2015			231,506		6.6
000000-00-0	CENTURY FOCUSED FUND IV, L.P.	BOSTON	MA	CCP FOCUSED IV, L.P.	02/03/2016			279,699		2.9
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS III-A/B, L.P.	NEW YORK	NY	GLOBAL INFRASTRUCTURE PARTNERS III	08/02/2016			125,841		1.1
000000-00-0	BISON CAPITAL PARTNERS V, L.P.	SANTA MONICA	CA	BISON CAPITAL PARTNERS V, L.P.	09/18/2017			886,848		8.5
000000-00-0	BLUE OWL GP STAKES IV US INVESTORS LP	GREENWICH	CT	BLUE OWL GP STAKES IV US INVESTORS LP	07/26/2018			2,551,370		1.7
000000-00-0	RIVERSIDE STRATEGIC CAPITAL FUND I, L.P.	NEW YORK	NY	RSCF I GP, LLC	06/10/2016			3,102,084		7.6
000000-00-0	REGATTA PARTNERS, LLC	WILMINGTON	DE	REGATTA PARTNERS, LLC	01/27/2016			27,770		2.7
000000-00-0	MGG SF EVERGREEN FUND, L.P.	NEW YORK	NY	MGG INVESTMENT GROUP GP II, LLC	04/15/2016			14,566,506		4.7
000000-00-0	HEARTWOOD PARTNERS III, GP.	GREENWICH	CT	CAPITAL PARTNERS PE FUND III, LLC	05/30/2018			1,630,568		4.2
000000-00-0	HURON FLEX EQUITY FUND, L.P.	DETROIT	MI	HURON FLEX EQUITY FUND, L.P.	01/23/2018			256,952		14.1
000000-00-0	STONEPEAK INFRASTRUCTURE FUND III, L.P.	NEW YORK	NY	STONEPEAK INFRASTRUCTURE FUND III	02/22/2018			3,023,442		0.4
000000-00-0	ARES US REAL ESTATE FUND IX, L.P.	LOS ANGELES	CA	ARES US REAL ESTATE FUND IX, L.P.	12/17/2018			192,381		3.1
000000-00-0	BLACKSTONE TACT OPPS FUND III	NEW YORK	NY	BLACKSTONE TACT OPPS FUND III	02/08/2019			3,144,253		1.0
000000-00-0	FORTRESS CREDIT OPPORTUNITIES FUND V, L.P.	GEORGE TOWN	CYM	FCO FUND V GP, LLC	05/16/2019			7,977,882		0.9
000000-00-0	ZETLAND SPECIAL SITUATIONS FUND I, L.P.	GRAND CAYMAN	CYM	ZETLAND SPECIAL SITUATIONS FUND I, L.P.	07/29/2019			334,422		5.4
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS IV-A/B, L.P.	WILMINGTON	DE	GLOBAL INFRASTRUCTURE PARTNERS IV-A/B LP	09/02/2019			2,850,175		0.4
000000-00-0	KAYNE SENIOR CREDIT FUND IV, L.P.	WILMINGTON	DE	KAYNE SENIOR CREDIT IV GP, LLC	12/01/2019			378,464		16.6
000000-00-0	ROUNDSHIELD FUND IV, L.P.	ST HELIER	JEY	RS FUND IV GP, LTD	02/25/2020			2,714,707		4.0
000000-00-0	STRATEGIC PARTNERS INFRASTRUCTURE III, L.P.	WILMINGTON	DE	STRATEGIC PARTNERS FUND III, L.P.	02/25/2020			5,964,009		1.0
000000-00-0	CASTLELAKE AVIATION IV STABLE YIELD, L.P.	WILMINGTON	DE	CASTLELAKE AVIATION IV STABLE YIELD GP	04/01/2020			3,993,128		3.2
000000-00-0	FORTRESS CREDIT OPPORTUNITIES FUND V EXPANSION LP	WILMINGTON	DE	FCO FUND V GP, LLC	08/01/2020			6,147,634		0.5
000000-00-0	STONEPEAK INFRASTRUCTURE FUND IV, L.P.	WILMINGTON	DE	STONEPEAK ASSOCIATES IV, LLC	08/17/2021			2,795,238		0.2
000000-00-0	TSSP ADJACENT OPPORTUNITIES (B), L.P.	WILMINGTON	DE	TSSP ADJACENT OPPORTUNITIES GP, L.P.	08/01/2020			2,802,818		0.2
000000-00-0	ARES PATHFINDER FUND, L.P.	WILMINGTON	DE	APF MANAGEMENT, L.P.	08/01/2020			2,449,210		1.3
000000-00-0	ARROW CREDIT OPPORTUNITIES USD FEEDER SCSP	SENNINGERBERG	LUX	BOW ADVISERS S.A R.L	09/01/2020			2,630,632		5.5
000000-00-0	BLUE OWL GP STAKES V US INVESTORS LP	WILMINGTON	DE	BLUE OWL GP STAKES V US INVESTORS LP	12/01/2020			3,875,000		0.1
000000-00-0	HWP EAGLE, LLC	WILMINGTON	DE	HEARTWOOD PARTNERS III GP, LLC	01/26/2021			74,865		4.0
000000-00-0	ABRY SENIOR EQUITY VI LP	WILMINGTON	DE	ABRY SENIOR EQUITY INVESTORS VI, L.P.	03/25/2022			3,973,190		1.7
000000-00-0	ISH NEW BUILD USD FEEDER, LP	ST HELIER	JEY	ISH NEW BUILD GP, LIMITED	04/30/2021			2,456,100		4.0
000000-00-0	ARES CAPITAL EUROPE V	LONDON	GBR	ARES CAPITAL EUROPE V GP	04/30/2021			1,727,454		0.7
000000-00-0	ARES SENIOR DIRECT LENDING FUND II RATED NOTES	WILMINGTON	DE	ARES SDL FUND II RATED NOTES FEEDER LLC	01/11/2022			3,531,216		7.3
000000-00-0	CASTLELAKE INCOME OPPORTUNITIES II LP	WILMINGTON	DE	CASTLELAKE INCOME OPPORTUNITIES II GP	12/13/2021			9,552,232		3.4
000000-00-0	HEARTWOOD PARTNERS IV LP	WILMINGTON	DE	HEARTWOOD MANAGER IV, LP	12/16/2021			4,429,446		5.1
000000-00-0	ARES US REAL ESTATE FUND X LP	WILMINGTON	DE	ARES US REAL ESTATE ADVISORS X, LP	06/11/2021			3,724,459		3.9
000000-00-0	H.I.G. REALTY PARTNERS IV (ONSHORE)	MIAMI	FL	H.I.G. REALTY PARTNERS IV (ONSHORE), LP	09/01/2021			9,007,271		4.1
000000-00-0	KKR REAL ESTATE AMERICAS III	NEW YORK	NY	KKR REAL ESTATE PARTNERS AMERICAS III	10/01/2021			1,131,789		0.5
000000-00-0	WHITMAN PETERSON FUND IV, LP	WESTLAKE VILLAGE	CA	WHITMAN PETERSON FUND IV, LP	11/18/2021			4,840,000		2.9
000000-00-0	BLACKSTONE TACTICAL OPPORTUNITIES IV	NEW YORK	NY	BLACKSTONE TACTICAL OPPORTUNITIES IV LP	12/31/2022			3,596,530		1.2
000000-00-0	PETERSHIL IV LLC	WILMINGTON	DE	PETERSHIL IV LLC	01/27/2022			547,654		0.4
000000-00-0	ICONIQ STRATEGIC PARTNERS VII	SAN FRANCISCO	CA	ICONIQ CAPITAL	05/19/2023		342,370	814,461		0.2
000000-00-0	THOMA BRAVO FUND XV	WILMINGTON	DE	THOMA BRAVO	08/01/2022			3,805,465		0.1
000000-00-0	VERITAS CAPITAL FUND VIII	WILMINGTON	DE	VERITAS	08/01/2022			6,286,572		0.2
000000-00-0	PANCO STRATEGIC REAL ESTATE FUND V-T	WILMINGTON	DE	PANTZER	08/09/2022			7,042,254		3.0
000000-00-0	ARCTOS SPORTS PARTNERS II	WILMINGTON	DE	ARCTOS	08/01/2022			3,252,092		1.0
000000-00-0	ARROW CREDIT OPPORTUNITIES II USD FEEDER SCSP	LUXEMBOURG	LUX	ARROW GLOBAL	08/23/2022			5,311,572		0.8
000000-00-0	BISON CAPITAL PARTNERS VI, LP	WILMINGTON	DE	BISON CAPITAL	02/16/2023		252,028	4,337,497		4.0
000000-00-0	STONEPEAK OPPORTUNITIES FUND LP	WILMINGTON	DE	STONEPEAK	04/14/2023		1,956,591	5,869,772		0.8
000000-00-0	ATALAYA ASSET INCOME FUND PARALLEL 345 FEEDER	WILMINGTON	DE	ATALAYA CAPITAL MANAGEMENT	02/21/2023		954,802	2,227,870		2.0
000000-00-0	ROUNDSHIELD FUND V USD FEEDER, LP	ST HELIER	JEY	ROUNDSHIELD	03/31/2023		1,212,679	1,422,901		2.4
000000-00-0	ARES CAPITAL EUROPE VI (D) LEVERED, L.P.	WILMINGTON	DE	ARES MANAGEMENT	03/24/2023		1,670,140			0.1

E08

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS V-A/B, L.P.	WILMINGTON	DE	GLOBAL INFRASTRUCTURE PARTNERS	09/18/2023		2,459,932	7,541		0.1
000000-00-0	ARES PATHFINDER FUND II, L.P.	WILMINGTON	DE	ARES MANAGEMENT	04/21/2023		795,455	353,895		0.3
000000-00-0	HWP SAGE	WILMINGTON	DE	HEARTWOOD PARTNERS IV	04/11/2023		1,000,000			0.9
000000-00-0	ALPINE INVESTORS IX, LP	WILMINGTON	DE	ALPINE MANAGEMENT	12/15/2023		1,277,417			0.5
000000-00-0	ZETLAND SPECIAL SITUATIONS MASTER FUND III (USD)	LONDON	GBR	ZETLAND	08/01/2023		850,000	1,700,000		2.6
000000-00-0	ZETLAND CO-INVESTMENTS MASTER FUND III (USD)	LONDON	GBR	ZETLAND	08/01/2023		400,000	800,000		4.0
000000-00-0	HWP BOOST	WILMINGTON	DE	HEARTWOOD PARTNERS	10/30/2023		2,000,000			0.5
000000-00-0	HWP PRIME	WILMINGTON	DE	HEARTWOOD PARTNERS	11/17/2023		1,000,000			0.3
1999999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated							16,171,413	167,268,818		XXX
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans, Unaffiliated										
000000-00-0	OAKTREE REAL ESTATE DEBT FUND III	Los Angeles	CA	OAKTREE CAPITAL MANAGEMENT, L.P.	09/01/2021			6,675,000		1.5
000000-00-0	KAYNE REAL ESTATE DEBT FUND IV	Wilmington	DE	KAYNE REAL ESTATE DEBT FUND IV	03/15/2022			6,049,617		10.0
2399999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans, Unaffiliated								12,724,617		XXX
Surplus Debentures, etc., Unaffiliated										
878091-BD-8	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	NEW YORK	NY	TEACHERS INS. & ANNUITY ASSN OF AMER	08/30/2023		8,959,900			
2799999 - Surplus Debentures, etc., Unaffiliated							8,959,900			XXX
6099999 - Subtotals, Unaffiliated							25,131,313	179,993,435		XXX
6299999 - Totals							25,131,313	179,993,435		XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book / Adjusted Carrying Value Less Encumbrances, Prior Year	9 Change in Book / Adjusted Carrying Value						15 Book / Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		City	State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than- Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated																			
000000-00-0	TRIDENT V, L.P.	GEORGE TOWN	CYM	TRIDENT CAPITAL V, L.P.	07/09/2010	12/26/2023	893,885							893,885	893,885				
000000-00-0	KKR MEZZANINE PARTNERS I, L.P.	SAN FRANCISCO	CA	KKR MEZZANINE GP, LLC	08/03/2010	09/25/2023	1,774,694							1,774,694	1,774,694				
000000-00-0	NAPIER PARK RAILCAR LEASE FUND, LLC	NEW YORK	NY	NAPIER PARK GLOBAL CAPITAL, L.P.	05/02/2013	11/06/2023	845,966							845,966	845,966				
000000-00-0	EIG ENERGY FUND XVI, L.P.	WASHINGTON	DC	EIG MANAGEMENT COMPANY, LLC	09/23/2013	11/10/2023	722,822							722,822	722,822				
000000-00-0	HEARTWOOD PARTNERS II GP, LLC	GREENWICH	CT	CAPITAL PARTNERS PRIVATE EQUITY FUND	02/03/2014	12/27/2023	2,395,563							2,395,563	2,395,563				
000000-00-0	TRIDENT VI, L.P.	CAMANA BAY	CYM	TRIDENT VI, L.P.	09/12/2014	10/19/2023	1,669,269							1,669,269	1,669,269				
000000-00-0	KAYNE SENIOR CREDIT FUND II, L.P.	LOS ANGELES	CA	KAYNE SENIOR CREDIT II GP, LLC	12/19/2014	07/25/2023	225,348							225,348	225,348				
000000-00-0	KKR LENDING PARTNERS II, L.P.	SAN FRANCISCO	CA	KKR ASSOCIATES LENDING II, L.P.	01/26/2015	12/22/2023	1,151,085							1,151,085	1,151,085				
000000-00-0	CENTURY FOCUSED FUND IV, L.P.	BOSTON	MA	CCP FOCUSED IV, L.P.	02/03/2016	12/28/2023	1,169,676							1,169,676	1,169,676				
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS III-A/B, L.P.	NEW YORK	NY	GLOBAL INFRASTRUCTURE PARTNERS III	08/02/2016	08/15/2023	434,699							434,699	434,699				
000000-00-0	CERBERUS OFFSHORE LEVERED LOAN OPP FUND III, L.P.	NEW YORK	NY	CERBERUS OFFSHORE OPPORTUNITIES FUND	03/08/2017	12/08/2023	1,383,765							1,383,765	1,383,765				
000000-00-0	BISON CAPITAL PARTNERS V, L.P.	SANTA MONICA	CA	BISON CAPITAL PARTNERS V, L.P.	09/18/2017	04/12/2023	6,409							6,409	6,409				
000000-00-0	KAYNE SENIOR CREDIT FUND III, L.P.	LOS ANGELES	CA	KAYNE SENIOR CREDIT III GP, LLC	05/30/2017	12/29/2023	2,923,393							2,923,393	2,923,393				
000000-00-0	CERBERUS LEVERED LOAN OPPORTUNITIES FUND III, L.P.	NEW YORK	NY	CERBERUS OPPORTUNITIES FUND III, L.P.	08/16/2016	12/08/2023	3,821,483							3,821,483	3,821,483				
000000-00-0	BLUE OWL GP STAKES IV US INVESTORS LP	GREENWICH	CT	BLUE OWL GP STAKES IV US INVESTORS LP	07/26/2018	12/29/2023	1,603,199							1,603,199	1,603,199				
000000-00-0	MGG SF EVERGREEN FUND, L.P.	NEW YORK	NY	MGG INVESTMENT GROUP GP II, LLC	04/15/2016	12/28/2023	9,681,927							9,681,927	9,681,927				
000000-00-0	LBC CREDIT PARTNERS IV, L.P.	PHILADELPHIA	PA	LBC CREDIT PARTNERS INC.	09/19/2016	11/16/2023	1,465,194							1,465,194	1,465,194				
000000-00-0	VIRGO SOCIETAS PARTNERSHIP IV (ONSHORE), L.P.	BURLINGAME	CA	VIRGO SOCIETAS PARTNERSHIP IV, L.P.	05/31/2018	01/13/2023	2,494,483							2,494,483	2,494,483				
000000-00-0	HEARTWOOD PARTNERS III, GP.	GREENWICH	CT	CAPITAL PARTNERS PE FUND III, LLC	05/30/2018	12/21/2023	2,947,121							2,947,121	2,947,121				
000000-00-0	STONEPEAK INFRASTRUCTURE FUND III, L.P.	NEW YORK	NY	STONEPEAK INFRASTRUCTURE FUND III	02/22/2018	09/28/2023	1,620,270							1,620,270	1,620,270				
000000-00-0	CP THOR, LLC	GREENWICH	CT	CAPITAL PARTNERS PE FUND III, LLC	11/16/2018	12/20/2023	1,962,785							1,962,785	1,962,785				
000000-00-0	ARES US REAL ESTATE FUND IX, L.P.	LOS ANGELES	CA	ARES US REAL ESTATE FUND IX, L.P.	12/17/2018	12/22/2023	1,176,210							1,176,210	1,176,210				

EO9

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book / Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book / Adjusted Carrying Value						15 Book / Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than- Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
000000-00-0	ARES SENIOR DIRECT LENDING FUND	WILMINGTON	DE	ARES SENIOR DIRECT LENDING FUND	01/31/2019	12/20/2023	502,288							502,288	502,288				
000000-00-0	BLACKSTONE TACT OPPS FUND III	NEW YORK	NY	BLACKSTONE TACT OPPS FUND III	02/08/2019	12/28/2023	1,777,938							1,777,938	1,777,938				
000000-00-0	FORTRESS CREDIT OPPORTUNITIES FUND V, L.P.	GEORGE TOWN	CYM	FCO FUND V GP, LLC	05/16/2019	04/27/2023	7,703,971							7,703,971	7,703,971				
000000-00-0	ZETLAND SPECIAL SITUATIONS FUND I, L.P.	GRAND CAYMAN	CYM	ZETLAND SPECIAL SITUATIONS FUND I, L.P.	07/29/2019	12/21/2023	1,748,051							1,748,051	1,748,051				
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS IV-A/B, L.P.	WILMINGTON	DE	GLOBAL INFRASTRUCTURE PARTNERS IV-A/B LP	09/02/2019	10/31/2023	1,081,305							1,081,305	1,081,305				
000000-00-0	CERBERUS LEVERED LOAN OPPORTUNITIES FUND IV, L.P.	WILMINGTON	DE	CERBERUS OPPORTUNITIES FUND IV, L.P.	10/01/2019	12/11/2023	10,584,477							10,584,477	10,584,477				
000000-00-0	IFM GLOBAL INFRASTRUCTURE (US), L.P.	WILMINGTON	DE	IFM GLOBAL INFRASTRUCTURE (US) GP, LLC	12/01/2019	07/28/2023	565,362							565,362	565,362				
000000-00-0	KAYNE SENIOR CREDIT FUND IV, L.P.	WILMINGTON	DE	KAYNE SENIOR CREDIT IV GP, LLC	12/01/2019	12/29/2023	378,464							378,464	378,464				
000000-00-0	CASTLELAKE INCOME OPPORTUNITIES A, L.P.	GEORGE TOWN	CYP	CASTLELAKE INCOME OPPORTUNITIES GP, L.P.	04/01/2020	12/29/2023	4,543,790							4,543,790	4,543,790				
000000-00-0	FORTRESS CREDIT OPPORTUNITIES FUND V EXPANSION L.P.	WILMINGTON	DE	FCO FUND V GP, LLC	08/01/2020	09/27/2023	1,087,717							1,087,717	1,087,717				
000000-00-0	STONEPEAK INFRASTRUCTURE FUND IV, L.P.	WILMINGTON	DE	STONEPEAK ASSOCIATES IV, LLC	08/17/2021	07/21/2023	161,116							161,116	161,116				
000000-00-0	TSSP ADJACENT OPPORTUNITIES (B), L.P.	WILMINGTON	DE	TSSP ADJACENT OPPORTUNITIES GP, L.P.	08/01/2020	03/31/2023	591,602							591,602	591,602				
000000-00-0	ARROW CREDIT OPPORTUNITIES USD FEEDER SCSP	SENNINGERBE	LUX	BOW ADVISERS S.Ä R.L.	09/01/2020	06/28/2023	187,219							187,219	187,219				
000000-00-0	BLUE OWL GP STAKES V US INVESTORS LP	WILMINGTON	DE	BLUE OWL GP STAKES V US INVESTORS LP	12/01/2020	12/01/2023	2,528,825							2,528,825	2,528,825				
000000-00-0	HEARTWOOD PARTNERS IV LP	WILMINGTON	DE	HEARTWOOD MANAGER IV, LP	12/16/2021	10/03/2023	1,056,863							1,056,863	1,056,863				
000000-00-0	H.I.G. REALTY PARTNERS IV (ONSHORE)	MIAMI	FL	H.I.G. REALTY PARTNERS IV (ONSHORE), LP	09/01/2021	08/08/2023	357,422							357,422	357,422				
000000-00-0	KKR REAL ESTATE AMERICAS III	NEW YORK	NY	KKR REAL ESTATE PARTNERS AMERICAS III	10/01/2021	09/01/2023	256,689							256,689	256,689				
000000-00-0	HWP GREEN	NORWALK	CT	HEARTWOOD PARTNERS III GP, LLC	04/01/2022	11/14/2023	112,645							112,645	112,645				
000000-00-0	ICONIQ STRATEGIC PARTNERS VII	SAN FRANCISCO	CA	ICONIQ CAPITAL	05/19/2023	06/13/2023								9,959	9,959				
000000-00-0	VERITAS CAPITAL FUND VIII	WILMINGTON	DE	VERITAS	08/01/2022	03/10/2023	582,159							582,159	582,159				

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book / Adjusted Carrying Value Less Encumbrances, Prior Year	9 Change in Book / Adjusted Carrying Value						15 Book / Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		City	State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than- Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
000000-00-0	ARCTOS SPORTS PARTNERS II	WILMINGTON	DE	ARCTOS	08/01/2022	12/29/2023	1,171,373						1,171,373	1,171,373					
000000-00-0	ARROW CREDIT OPPORTUNITIES II USD FEEDER SCSP	LUXEMBOURG	LUX	ARROW GLOBAL	08/23/2022	04/18/2023	190,018						190,018	190,018					
000000-00-0	BISON CAPITAL PARTNERS VI, LP	WILMINGTON	DE	BISON CAPITAL	02/16/2023	12/18/2023							323,000	323,000					
000000-00-0	STONEPEAK OPPORTUNITIES FUND LP	WILMINGTON	DE	STONEPEAK	04/14/2023	09/29/2023							5,144,966	5,144,966					
000000-00-0	ATALAYA ASSET INCOME FUND PARALLEL 345 FEEDER	WILMINGTON	DE	ATALAYA CAPITAL MANAGEMENT	02/21/2023	11/15/2023							97,928	97,928					
000000-00-0	GLOBAL INFRASTRUCTURE PARTNERS V-A/B, LP	WILMINGTON	DE	GLOBAL INFRASTRUCTURE PARTNERS	09/18/2023	12/11/2023							281,475	281,475					
1999999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated							79,538,542						85,395,870	85,395,870					
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans, Unaffiliated																			
000000-00-0	METLIFE COMMERCIAL MORTGAGE INCOME FUND, LP	MORRISTOWN	NJ	METLIFE COMMERCIAL MORTGAGE INCOME FUND	10/02/2015	07/28/2023	29,231,049	768,951				768,951	30,000,000	28,328,416		(1,671,584)	(1,671,584)	1,543,287	
000000-00-0	OAKTREE REAL ESTATE DEBT FUND III	LOS ANGELES	CA	OAKTREE CAPITAL MANAGEMENT, L.P.	09/01/2021	09/25/2023	875,000						875,000	875,000					
000000-00-0	KAYNE REAL ESTATE DEBT FUND IV	WILMINGTON	DE	KAYNE REAL ESTATE DEBT FUND IV	03/15/2022	12/15/2023	854,296						854,296	854,296					
2399999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans, Unaffiliated							30,960,345	768,951				768,951	31,729,296	30,057,712		(1,671,584)	(1,671,584)	1,543,287	
Surplus Debentures, etc., Unaffiliated																			
575767-AB-4	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	BOSTON	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	06/01/2002	11/15/2023	2,763,196	(13,196)				(13,196)	2,750,000	2,750,000				209,688	
2799999 - Surplus Debentures, etc., Unaffiliated							2,763,196	(13,196)				(13,196)	2,750,000	2,750,000					209,688
Non-Guaranteed State Low Income Housing Tax Credit, Unaffiliated																			
000000-00-0	GEORGIA TAX CREDIT FUND U	COLUMBIA	MO	AFFORDABLE EQUITY PARTNERS INC	07/13/2012	09/30/2023	35,051	(35,051)				(35,051)							
4199999 - Non-Guaranteed State Low Income Housing Tax Credit, Unaffiliated							35,051	(35,051)				(35,051)							
Any Other Class of Assets, Unaffiliated																			
52465#-AZ-8	LEGG MASON MORTGAGE CAPITAL CORP CREDIT LEASE-BACK	IRVING	TX	LEGG MASON MORTGAGE CAPITAL CORP CREDIT	06/01/2002	12/08/2023	1,039,160	(5)				(5)	1,039,156	1,039,156				42,867	
5899999 - Any Other Class of Assets, Unaffiliated							1,039,160	(5)				(5)	1,039,156	1,039,156					42,867
6099999 - Subtotals, Unaffiliated							114,336,294	768,951	(48,252)			720,699	120,914,321	119,242,738		(1,671,584)	(1,671,584)	1,795,842	
6299999 - Totals							114,336,294	768,951	(48,252)			720,699	120,914,321	119,242,738		(1,671,584)	(1,671,584)	1,795,842	

E09.2

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Governments, Issuer Obligations																					
912810-EY-0	UNITED STATES TREASURY	C			1.A	418,727	106.273	474,936	446,900	449,686		(430)			6.500	6.259	MN	2,118	16,400	11/15/1999	11/15/2026
912810-EY-0	UNITED STATES TREASURY				1.A	1,637,523	106.273	1,650,533	1,747,700	1,562,763		(2,977)			6.500	6.259	MN	14,668	113,601	11/15/1999	11/15/2026
912810-FJ-2	UNITED STATES TREASURY	C			1.A	1,652,743	110.867	1,824,652	1,645,800	1,649,103		(17)			6.125	6.081	FA	3,134	15,898	09/22/1999	08/15/2029
912810-FJ-2	UNITED STATES TREASURY				1.A	1,515,567	110.867	1,673,208	1,509,200	1,512,348		(371)			6.125	6.081	FA	69,858	218,689	09/22/1999	08/15/2029
912810-FJ-2	UNITED STATES TREASURY	SD			1.A	1,350,674	110.867	1,491,164	1,345,000	1,347,146		(312)			6.125	6.092	FA	31,117	82,381	09/22/1999	08/15/2029
912810-FP-8	UNITED STATES TREASURY				1.A	24,644,531	109.313	27,328,125	25,000,000	24,858,203		15,896			5.375	5.472	FA	507,558	1,343,750	01/23/2002	02/15/2031
912810-TU-2	UNITED STATES TREASURY				1.A	13,767,578	102.266	15,339,844	15,000,000	13,777,131		9,553			4.375	5.034	FA	247,877		10/03/2023	08/15/2043
0019999999 - U.S. Governments, Issuer Obligations						44,987,344	XXX	49,782,461	46,694,600	45,156,380		21,344			XXX	XXX	XXX	876,329	1,790,719	XXX	XXX
U.S. Governments, Residential Mortgage-Backed Securities																					
38374C-K2-6	GNR 2003-86 ZK - CMO/RMBS			4	1.A	1,677,624	101.342	1,938,099	1,912,428	1,839,744		(625)		5.000	6.214	MON	7,968	95,621	07/06/2006	10/20/2033	
38374F-V5-0	GNR 2004-031 ZB - CMO/RMBS			4	1.A	3,838,417	101.373	4,464,099	4,403,618	4,201,779		(10,947)		5.000	6.427	MON	18,348	220,181	07/06/2006	04/20/2034	
38383A-NM-2	GNR 2021-156 EZ - CMO/RMBS			4	1.A	2,162,154	49.401	2,196,504	4,446,258	2,189,411		27,257		2.000	5.156	MON	7,410	29,519	08/09/2023	09/20/2051	
38383V-LC-0	GNR 2023-004 GZ - CMO/RMBS			4	1.A	14,757,167	95.484	14,830,856	15,532,283	14,776,607		19,440		5.000	5.375	MON	64,718	256,197	08/01/2023	01/20/2053	
38383W-5H-5	GNR 2023-042 CZ - CMO/RMBS			4	1.A	9,934,823	94.965	10,236,784	10,779,565	9,951,789		16,966		5.000	5.468	MON	44,915	177,804	08/10/2023	03/20/2053	
38383X-C2-8	GNR 2023-053 ZK - CMO/RMBS			4	1.A	2,458,127	96.261	2,697,879	2,802,684	2,464,684		6,557		5.000	5.689	MON	11,678	46,229	08/28/2023	04/20/2053	
38383X-VB-7	GNR 2023-059 KZ - CMO/RMBS			4	1.A	7,643,888	99.432	8,174,520	8,221,189	7,657,660		13,772		5.000	5.498	MON	34,255	135,604	08/09/2023	04/20/2053	
38383Y-VE-9	GNR 2022-154 LZ - CMO/RMBS			4	1.A	13,760,991	87.145	13,995,026	16,059,396	13,817,431		56,441		4.000	5.046	MON	53,531	212,353	08/02/2023	09/20/2052	
38384A-JZ-7	GNR 2023-068 JZ - CMO/RMBS			4	1.A	3,246,784	95.681	3,393,770	3,546,955	3,252,431		5,647		5.000	5.473	MON	14,779	58,505	08/09/2023	05/20/2053	
911760-NF-9	VENDE 1999-3 Z - CMO/RMBS			4	1.A	1,596,787	103.490	1,796,957	1,736,358	1,702,223		1,076		6.500	7.323	MON	9,405	112,863	06/01/2002	10/15/2029	
911760-NR-3	VENDE 2000-1 ZZ - CMO/RMBS			4	1.A	845,400	105.772	845,615	799,468	815,353		572		7.250	6.532	MON	4,830	57,961	03/01/2004	01/15/2030	
0029999999 - U.S. Governments, Residential Mortgage-Backed Securities						61,922,162	XXX	64,570,109	70,240,202	62,669,112		136,155			XXX	XXX	XXX	271,839	1,402,838	XXX	XXX
0109999999 - Subtotals - U.S. Governments						106,909,505	XXX	114,352,570	116,934,802	107,825,493		157,499			XXX	XXX	XXX	1,148,167	3,193,557	XXX	XXX
All Other Governments, Issuer Obligations																					
135087-VH-4	CANADA (GOVERNMENT)				1.A FE	4,727,090	106.643	3,019,740	2,831,625	2,991,320		(138,149)		98,945	9.000	4.827	JD	21,644	252,838	03/30/2005	06/01/2025
13508Z-B2-7	CANADA (GOVERNMENT)	@			1.A FE	1,570,783	97.966	3,698,706	3,775,500	3,697,498		136,676		122,303	-	5.076	MAT			03/30/2005	06/01/2024
13508Z-B3-5	CANADA (GOVERNMENT)	@			1.A FE	1,531,856	96.209	3,632,354	3,775,500	3,605,661		133,343		119,266	-	5.078	MAT			03/30/2005	12/01/2024
683234-JT-6	ONTARIO, PROVINCE OF				1.D FE	5,553,095	109.459	4,132,640	3,775,500	4,009,778		(131,906)		132,633	8.000	5.234	JD	24,825	299,660	03/30/2005	06/02/2026
0219999999 - All Other Governments, Issuer Obligations						13,382,824	XXX	14,483,440	14,158,125	14,304,256		(36)		473,146	XXX	XXX	XXX	46,470	552,498	XXX	XXX
0309999999 - Subtotals - All Other Governments						13,382,824	XXX	14,483,440	14,158,125	14,304,256		(36)		473,146	XXX	XXX	XXX	46,470	552,498	XXX	XXX
U.S. States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations																					
419791-YS-1	HAWAII ST			1	1.C FE	5,023,550	100.418	5,020,912	5,000,000	5,002,409		(2,108)		5,230	5.184	FA	108,958	261,500	02/09/2010	02/01/2025	
419792-C6-1	HAWAII ST			1,2	1.C FE	6,715,000	76.512	5,137,799	6,715,000	6,715,000				2,830	2.830	AO	47,509	190,035	09/30/2021	10/01/2039	
594612-EY-5	MICHIGAN ST	CF		2	1.B FE	1,900,000	76.574	1,454,905	1,900,000	1,900,000				2,500	2.500	MN	6,069	47,500	09/23/2020	05/15/2040	
93974A-8T-4	WASHINGTON ST	@			1.B FE	1,689,392	97.579	3,717,744	3,810,000	3,634,860		181,893		-	5.200	MAT			01/23/2009	12/01/2024	
93974A-8V-9	WASHINGTON ST	@			1.B FE	1,349,039	92.756	3,102,674	3,345,000	2,883,941		142,979		-	5.150	MAT			01/16/2009	12/01/2026	
93974A-MN-1	WASHINGTON ST	@			1.B FE	8,065,232	96.306	19,747,434	20,505,000	18,943,490		1,030,099		-	5.670	MAT			09/18/2008	06/01/2025	
93974A-ZJ-6	WASHINGTON ST	@			1.B FE	1,435,500	84.483	4,224,150	5,000,000	3,447,233		194,099		-	5.880	MAT			11/14/2008	06/01/2030	
0419999999 - U.S. States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations						26,177,712	XXX	42,405,618	46,275,000	42,526,932		1,546,963			XXX	XXX	XXX	162,536	499,035	XXX	XXX
0509999999 - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						26,177,712	XXX	42,405,618	46,275,000	42,526,932		1,546,963			XXX	XXX	XXX	162,536	499,035	XXX	XXX
U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations																					
111746-JJ-3	BROCKTON MASS			2	1.E FE	4,000,000	84.209	3,368,342	4,000,000	4,000,000				2,958	2.958	MN	19,720	118,320	10/21/2021	11/01/2034	
150429-2Y-3	CEDAR HILL TEX INDPT SCH DIST			2	1.A FE	5,220,000	82.314	4,296,774	5,220,000	5,220,000				3,183	3.183	FA	62,769	166,153	10/17/2019	02/15/2039	
180848-N2-5	CLARK CNTY NEV	CF		2	1.B FE	10,000,000	77.652	7,765,167	10,000,000	10,000,000				3,150	3.150	JJ	157,500	315,000	10/02/2019	07/01/2041	
544646-XS-6	LOS ANGELES CALIF UNI SCH DIST	CF			1.D FE	10,000,000	104.141	10,414,108	10,000,000	10,000,000				1,540	1.540	MUSD	6,844	154,000	10/01/2009	09/15/2025	
544646-XZ-0	LOS ANGELES CALIF UNI SCH DIST			1	1.D FE	7,105,150	106.500	10,650,006	10,000,000	8,271,730		132,472		5,750	5.680	JJ	287,500	575,000	10/02/2009	07/01/2034	
592112-DR-4	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.B FE	17,034,123	106.874	21,326,641	19,955,000	18,327,600		125,045			5.707	5.521	JJ	569,416	1,138,832	07/07/2010	07/01/2034
64966H-YW-4	NEW YORK N Y			1	1.C FE	10,000,000	101.259	10,125,889	10,000,000	10,000,000				5,646	5.644	JD	47,050	717,302	06/10/2010	06/01/2027	

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
68587F-BL-7	OREGON ED DIST S FULL FAITH & CR PENSION			2	1.C FE	7,000,000	77.836	5,448,496	7,000,000	7,000,000					2.895	2.895	JD	101,888	101,325	07/23/2021	06/30/2040
692020-U8-1	OXNARD CALIF SCH DIST			2	1.C FE	5,000,000	73.732	3,686,580	5,000,000	5,000,000					2.627	2.627	FA	54,729	131,350	08/05/2020	08/01/2041
692020-U9-9	OXNARD CALIF SCH DIST			2	1.C FE	2,000,000	67.504	1,350,072	2,000,000	2,000,000					2.757	2.757	FA	22,975	55,140	08/05/2020	08/01/2044
733505-UL-3	PORT ARTHUR TEX INDPT SCH DIST	CF		2	1.A FE	7,845,000	69.664	5,465,103	7,845,000	7,845,000					2.705	2.705	FA	80,167	212,207	10/07/2020	02/15/2045
774286-AM-0	ROCKWALL TEX INDPT SCH DIST	CF		2	1.A FE	10,000,000	67.415	6,741,523	10,000,000	10,000,000					2.380	2.380	FA	89,911	238,000	08/21/2020	02/15/2046
797356-AW-2	SAN DIEGO CALIF UNI SCH DIST	CF		1,2	1.A FE	4,220,000	80.290	3,388,225	4,220,000	4,220,000					2.790	2.790	JJ	58,869	117,738	03/12/2020	07/01/2037
797356-AX-0	SAN DIEGO CALIF UNI SCH DIST	CF		1,2	1.A FE	5,000,000	79.887	3,994,345	5,000,000	5,000,000					2.840	2.840	JJ	71,000	142,000	03/12/2020	07/01/2038
797356-DU-3	SAN DIEGO CALIF UNI SCH DIST			1,2	1.A FE	8,000,000	76.758	6,140,632	8,000,000	8,000,000					2.907	2.907	JJ	116,280	232,560	10/07/2021	07/01/2042
882724-QP-5	TEXAS ST			2	1.A FE	10,000,000	82.091	8,209,072	10,000,000	10,000,000					3.211	3.211	AO	80,275	321,100	11/14/2019	04/01/2044
882724-YB-7	TEXAS ST			2	1.A FE	4,000,000	75.320	3,012,818	4,000,000	4,000,000					2.714	2.714	AO	27,140	108,560	11/03/2021	10/01/2040
882724-YC-5	TEXAS ST			2	1.A FE	3,500,000	74.475	2,606,629	3,500,000	3,500,000					2.754	2.754	AO	24,098	96,390	11/03/2021	10/01/2041
882830-BH-4	TEXAS TRANSN COMMN UPPER ARLINGTON OHIO CITY SCH DIST	CF		1,2	1.A FE	10,000,000	71.704	7,170,351	10,000,000	10,000,000					2.472	2.472	AO	61,800	247,200	07/16/2020	10/01/2044
915506-NM-7	WHITE SETTLEMENT TEX INDPT SCH DIST			2	1.A FE	4,245,000	74.973	3,182,610	4,245,000	4,245,000					3.177	3.177	JD	11,239	134,864	02/04/2022	12/01/2044
964559-Z6-8	WHITE SETTLEMENT TEX INDPT SCH DIST			2	1.A FE	12,000,000	71.293	8,555,209	12,000,000	12,000,000					2.843	2.843	FA	128,883	341,160	10/29/2020	08/15/2045
0619999999	U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations					156,169,273	XXX	136,898,593	161,985,000	158,629,330		257,517			XXX	XXX	XXX	2,080,052	5,664,200	XXX	XXX
0709999999	Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)					156,169,273	XXX	136,898,593	161,985,000	158,629,330		257,517			XXX	XXX	XXX	2,080,052	5,664,200	XXX	XXX
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Issuer Obligations																					
01179R-M7-5	ALASKA MUN BD BK ALASKA MUN BD BK AUTH			1,2	1.E FE	8,007,620	77.039	6,163,115	8,000,000	8,005,953		(657)			3.028	3.017	JD	20,187	242,240	06/03/2021	12/01/2041
01179R-M8-3	ALASKA MUN BD BK ALASKA MUN BD BK AUTH			1,2	1.E FE	9,433,080	72.401	6,820,142	9,420,000	9,430,245		(1,126)			3.128	3.112	JD	24,555	294,658	06/03/2021	12/01/2048
02765U-EK-6	AMERICAN MUN PWR OHIO INC REV			1	1.F FE	33,503,400	134.768	40,430,365	30,000,000	33,093,597		(39,511)			8.084	7.156	FA	916,187	2,425,200	01/01/2011	02/15/2050
040484-YK-7	ARIZONA BRD REGENTS UNIV ARIZ SYS REV	CF		1	1.D FE	4,000,000	79.075	3,163,010	4,000,000	4,000,000					2.874	2.874	JD	9,580	114,960	10/16/2020	06/01/2040
040507-NB-7	ARIZONA HEALTH FACS AUTH REV	C		1	1.D FE	5,000,000	97.598	4,879,913	5,000,000	5,000,000					4.162	4.161	JJ	104,050	208,100	10/18/2012	01/01/2030
047870-SP-6	ATLANTA GA WTR & WASTEWTR REV	CF		2	1.D FE	13,040,410	76.173	9,902,515	13,000,000	13,028,955		(3,618)			2.913	2.877	MN	63,115	378,690	10/16/2020	11/01/2043
052414-MF-3	AUSTIN TEX ELEC UTIL SYS REV			1	1.D FE	4,996,550	105.092	5,254,602	5,000,000	4,998,575		166			5.570	5.575	MN	35,586	278,500	06/11/2010	11/15/2030
052414-MG-1	AUSTIN TEX ELEC UTIL SYS REV			1	1.D FE	7,494,000	106.346	7,975,946	7,500,000	7,495,942		140			5.720	5.725	MN	54,817	429,000	06/11/2010	11/15/2040
052414-QL-6	AUSTIN TEX ELEC UTIL SYS REV			1,2	1.D FE	2,500,000	98.098	2,452,438	2,500,000	2,500,000					4.663	4.662	MN	14,896	116,575	05/13/2015	11/15/2037
052414-UU-1	AUSTIN TEX ELEC UTIL SYS REV			2	1.D FE	5,338,710	75.751	4,045,112	5,340,000	5,338,824		39			2.828	2.829	MN	19,296	151,015	10/29/2020	11/15/2040
052414-UV-9	AUSTIN TEX ELEC UTIL SYS REV			2	1.D FE	2,000,000	65.910	1,318,191	2,000,000	2,000,000					2.928	2.928	MN	7,483	58,560	10/28/2020	11/15/2050
072024-ND-0	BAY AREA TOLL AUTH CALIF TOLL BRDG REV			1	1.C FE	12,000,000	116.497	13,979,604	12,000,000	12,000,000					6.263	6.263	AO	187,890	751,560	10/28/2009	04/01/2049
072024-NT-5	BAY AREA TOLL AUTH CALIF TOLL BRDG REV			1	1.D FE	10,350,000	104.165	10,781,108	10,350,000	10,350,000					6.793	6.792	AO	175,769	740,686	06/24/2010	04/01/2030
072024-NV-0	BAY AREA TOLL AUTH CALIF TOLL BRDG REV			1	1.D FE	15,000,000	126.616	18,992,346	15,000,000	15,000,000					7.043	7.042	AO	264,113	1,056,450	06/24/2010	04/01/2050
115117-MP-5	BROWARD CNTY FLA WTR & SWR UTIL REV	CF		1,2	1.B FE	15,000,000	86.088	12,913,213	15,000,000	15,000,000					3.338	3.338	AO	125,175	500,700	11/06/2019	10/01/2037
13032U-D9-6	CALIFORNIA HEALTH FACS FING AUTH REV			1,2	1.D FE	7,000,000	89.848	6,289,349	7,000,000	7,000,000					4.353	4.353	JD	25,393	304,710	03/30/2022	06/01/2041
13077D-QV-7	CALIFORNIA ST UNIV REV	CF		1,2	1.D FE	4,951,900	73.954	3,697,701	5,000,000	4,955,547		1,656			2.845	2.902	MN	23,708	142,250	07/12/2021	11/01/2044
13077D-RW-4	CALIFORNIA ST UNIV REV			1,2	1.D FE	5,844,520	68.481	6,026,332	8,800,000	5,862,528		18,008			2.719	4.890	MN	39,879	119,636	08/11/2023	11/01/2052
167725-AC-4	CHICAGO ILL TRAN AUTH SALES & TRANSFER T			1	1.C FE	23,602,502	113.589	26,809,770	23,602,502	23,602,502					6.899	6.898	JD	135,695	1,652,519	07/30/2008	12/01/2040

E10.1

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
194522-EM-6	COLLEGE WILLIAM & MARY VA COLLEGE REVS			1	1.C FE	2,000,000	70.872	1,417,445	2,000,000	2,000,000					3.123	3.123	FA	23,596	62,460	10/21/2020	02/15/2051
19633S-AB-9	COLORADO BRDG ENTERPRISE REV			1	1.C FE	5,000,000	108.289	5,414,459	5,000,000	5,000,000					6.078	6.077	JD	25,325	303,900	12/01/2010	12/01/2040
196480-K3-0	COLORADO HOUSING AND FINANCE AUTHORITY			2	1.A FE	9,597,646	93.090	8,934,403	9,597,646	9,597,646					4.650	4.650	MON	74,750	446,728	07/15/2022	10/01/2052
196711-LZ-6	COLORADO ST CTFS PARTN			1	1.D FE	6,213,060	113.831	9,106,519	8,000,000	6,727,994		51,908			6.450	6.474	MS	151,933	516,000	07/17/2009	09/15/2039
196711-MA-0	COLORADO ST CTFS PARTN			1	1.D FE	5,298,300	118.593	8,301,544	7,000,000	5,577,407		34,313			6.650	6.672	MS	137,064	465,500	07/16/2009	09/15/2045
20281P-CT-7	COMMONWEALTH FING AUTH PA REV			1	1.E FE	10,000,000	109.297	10,929,736	10,000,000	10,000,000					6.218	6.217	JD	51,817	621,800	11/04/2009	06/01/2039
207758-YN-7	CONNECTICUT ST SPL TAX OBLIG REV	CF		2	1.D FE	3,799,425	108.518	3,798,116	3,500,000	3,657,626		(29,591)			5.000	3.950	AO	43,750	175,000	10/18/2018	10/01/2038
21969A-AM-4	CORONA			1,2	1.B FE	7,000,000	80.353	5,624,686	7,000,000	7,000,000					2.572	2.572	MN	30,007	180,040	09/30/2021	05/01/2033
21969A-AN-2	CORONA			1,2	1.B FE	5,000,000	79.535	3,976,772	5,000,000	5,000,000					2.702	2.702	MN	22,517	135,100	09/30/2021	05/01/2034
23503C-AN-7	DALLAS FORT WORTH TEX INTL ARPT REV			1,2	1.E FE	10,000,000	93.222	9,322,146	10,000,000	10,000,000					4.507	4.507	MN	75,117	450,700	04/06/2022	11/01/2051
23503C-CG-0	DALLAS FORT WORTH TEX INTL ARPT REV			1	1.E FE	11,735,302	101.372	12,367,399	12,200,000	11,740,102		4,800			4.995	5.314	MN	101,565	148,962	08/03/2023	11/01/2042
235241-LS-3	DALLAS TEX AREA RAPID TRAN SALES TAX REV			1	1.B FE	23,696,905	112.658	28,164,606	25,000,000	23,967,700		28,550			5.999	6.024	JD	124,979	1,499,750	07/01/2009	12/01/2044
235241-LW-4	DALLAS TEX AREA RAPID TRAN SALES TAX REV			1	1.B FE	853,581	99.565	1,294,344	1,300,000	917,078		8,307			5.022	5.769	JD	5,441	65,286	04/07/2011	12/01/2048
235241-LX-2	DALLAS TEX AREA RAPID TRAN SALES TAX REV			1	1.B FE	2,129,524	100.759	3,022,765	3,000,000	2,342,783		27,056			4.922	4.922	JD	12,305	147,660	10/08/2010	12/01/2041
249015-F3-7	DENTON TEX UTIL SYS REV			1,2	1.F FE	6,000,000	73.161	4,389,674	6,000,000	6,000,000					2.982	2.982	JD	14,910	178,920	08/27/2021	12/01/2041
249015-F4-5	DENTON TEX UTIL SYS REV			1,2	1.F FE	5,000,000	69.365	3,468,271	5,000,000	5,000,000					3.144	3.144	JD	13,100	157,200	08/27/2021	12/01/2050
249182-PX-8	DENVER COLO CITY & CNTY ARPT REV	CF		1,2	1.D FE	4,000,000	81.671	3,266,854	4,000,000	4,000,000					2.767	2.767	MN	14,142	110,680	10/16/2020	11/15/2035
249182-PY-6	DENVER COLO CITY & CNTY ARPT REV			1,2	1.D FE	3,500,000	80.305	2,810,669	3,500,000	3,500,000					2.867	2.867	MN	12,822	100,345	10/16/2020	11/15/2037
254845-GQ-7	DISTRICT COLUMBIA WTR & SWR AUTH PUB UTI			1	1.C FE	9,500,000	109.419	10,394,763	9,500,000	9,500,000					5.522	5.522	AO	131,148	524,590	10/20/2010	10/01/2044
254845-RL-6	DISTRICT COLUMBIA WTR & SWR AUTH PUB UTI	CF		1,2	1.C FE	5,100,000	82.438	4,204,344	5,100,000	5,100,000					3.067	3.067	AO	39,104	156,417	10/09/2019	10/01/2039
270618-GX-3	EAST BATON ROUGE LA SEW COMMN REV	CF		1	1.D FE	6,000,000	72.628	4,357,679	6,000,000	6,000,000					2.437	2.437	FA	60,925	146,220	07/31/2020	02/01/2039
271014-TU-6	EAST BAY CALIF MUN UTIL DIST WTR SYS REV			1	1.A FE	3,179,989	110.271	4,410,823	4,000,000	3,382,201		25,299			5.874	5.925	JD	19,580	234,960	04/07/2011	06/01/2040
3130AE-5M-8	FEDERAL HOME LOAN BANKS			2	1.A	10,000,000	92.561	9,256,143	10,000,000	10,000,000					3.830	3.829	AO	69,153	383,000	04/20/2018	04/26/2033
3130AE-CR-9	FEDERAL HOME LOAN BANKS			2	1.A	10,000,000	94.717	9,471,661	10,000,000	10,000,000					4.080	4.080	MN	40,800	408,000	05/18/2018	05/25/2033
3130AE-PQ-7	FEDERAL HOME LOAN BANKS			2	1.A	5,475,250	93.021	5,116,172	5,500,000	5,483,137		1,790			3.940	3.978	FA	86,078	216,700	07/30/2018	08/08/2033
3133EJ-VR-7	FEDERAL FARM CREDIT BANKS FUNDING CORP	C		2	1.A	2,825,000	93.265	2,634,746	2,825,000	2,825,000					3.950	3.949	FA	46,495	111,588	07/24/2018	08/01/2033
3133EJ-VR-7	FEDERAL FARM CREDIT BANKS FUNDING CORP			2	1.A	30,175,000	93.265	28,142,822	30,175,000	30,175,000					3.950	3.949	FA	496,630	1,191,913	07/24/2018	08/01/2033
3133EJ-YD-5	FEDERAL FARM CREDIT BANKS FUNDING CORP			2	1.A	32,967,000	92.464	30,513,104	33,000,000	32,978,774		2,706			3.830	3.838	MS	403,746	1,263,900	08/24/2018	09/06/2033
3134A4-KX-1	FEDERAL HOME LOAN MORTGAGE CORP			1	1.A	72,248,700	115.964	81,175,010	70,000,000	71,077,039		(94,096)			6.250	6.017	JJ	2,017,361	4,375,000	07/19/2002	07/15/2032
34074M-VK-4	FLORIDA HSG FIN CORP REV			2	1.A FE	3,215,000	90.696	2,915,874	3,215,000	3,215,000					2.100	2.100	JJ	33,758	67,515	09/23/2020	07/01/2035
34074M-VL-2	FLORIDA HSG FIN CORP REV			2	1.A FE	6,690,000	78.057	5,222,036	6,690,000	6,690,000					2.250	2.250	JJ	75,263	150,525	09/23/2020	07/01/2040
34074M-VM-0	FLORIDA HSG FIN CORP REV			2	1.A FE	3,775,000	81.926	3,092,702	3,775,000	3,775,000					2.400	2.400	JJ	45,300	90,600	09/23/2020	07/01/2045
345105-BC-3	FOOTHILL / EASTERN TRANSN CORRIDOR AGY C	@			1.B FE	3,928,800	89.768	8,976,787	10,000,000	8,262,094		385,061			-	4.830	MAT			05/30/2008	01/01/2028
345105-BE-9	FOOTHILL / EASTERN TRANSN CORRIDOR AGY C	@			1.B FE	14,872,518	84.230	35,641,884	42,315,000	31,595,982		1,500,808			-	4.927	MAT			12/03/2008	01/01/2030

E10.2

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
353187-EV-5	FRANKLIN CNTY OHIO HOSP REV	CF		1,2	1.C FE	8,650,000	65.999	5,708,901	8,650,000	8,650,000					2.877	2.877	MN	41,477	248,861	10/15/2020	11/01/2050
36005F-DU-6	FULTON CNTY GA DEV AUTH REV	CF		1,2	1.F FE	5,000,000	78.067	3,903,358	5,000,000	5,000,000					3.135	3.135	AO	39,188	156,750	08/16/2019	10/01/2041
362835-CG-3	GAINESVILLE FLA SPL OBLIG			2	1.D FE	6,750,000	77.498	5,231,126	6,750,000	6,750,000					3.047	3.047	AO	51,418	205,673	09/11/2020	10/01/2040
362835-CH-1	GAINESVILLE FLA SPL OBLIG			2	1.D FE	3,250,000	73.018	2,373,087	3,250,000	3,250,000					3.097	3.097	AO	25,163	100,653	09/11/2020	10/01/2042
37353P-GF-0	GEORGIA ST HSG & FIN AUTH REV			2	1.A FE	5,000,000	70.404	3,520,177	5,000,000	5,000,000					2.350	2.350	JD	9,792	117,500	10/06/2020	12/01/2045
37353P-GG-8	GEORGIA ST HSG & FIN AUTH REV			2	1.A FE	6,500,000	68.094	4,426,092	6,500,000	6,500,000					2.500	2.500	JD	13,542	162,500	10/06/2020	06/01/2050
387883-ZN-4	GRANT CNTY WASH PUB UTIL DIST NO 2 PRIES			1,2	1.C FE	12,639,566	74.998	10,267,223	13,690,000	12,753,287		31,792			3.048	3.559	JJ	208,636	417,271	03/17/2020	01/01/2044
414008-CU-4	HARRIS CNTY TEX CULTURAL ED FACS FIN COR			1	1.F FE	6,000,000	84.333	5,059,965	6,000,000	6,000,000					3.344	3.344	MN	25,637	200,640	10/21/2020	11/15/2037
414009-QL-7	HARRIS CNTY TEX CULTURAL ED FACS FIN COR			2	1.E FE	4,000,000	77.679	3,107,164	4,000,000	4,000,000					3.436	3.436	MN	17,562	137,440	12/10/2020	05/15/2040
414009-QM-5	HARRIS CNTY TEX CULTURAL ED FACS FIN COR			2	1.E FE	8,000,000	74.573	5,965,799	8,000,000	8,000,000					3.636	3.636	MN	37,168	290,880	12/10/2020	05/15/2050
414009-RL-6	HARRIS CNTY TEX CULTURAL ED FACS FIN COR			1,2	1.D FE	7,760,000	75.518	5,860,179	7,760,000	7,760,000					3.630	3.630	MN	35,993	281,688	01/12/2022	05/15/2052
41978C-AR-6	HAWAII ST ARPTS SYS CUSTOMER FAC CHARGE	CF		1,2	1.F FE	2,925,000	89.283	2,611,520	2,925,000	2,925,000					3.894	3.894	JJ	56,950	113,900	07/13/2017	07/01/2037
442331-3J-1	HOUSTON CITY			2	1.D FE	11,000,000	93.713	10,308,421	11,000,000	11,000,000					4.061	4.061	MS	148,903	446,710	12/20/2017	03/01/2035
44244C-YA-9	HOUSTON TEX UTIL SYS REV	CF		1,2	1.C FE	10,000,000	80.594	8,059,432	10,000,000	10,000,000					2.984	2.984	MN	38,129	298,400	08/21/2019	11/15/2042
446201-AS-4	HUNTINGTON BEACH CALIF PENSION OBLIG			1,2	1.B FE	5,000,000	74.834	3,741,706	5,000,000	5,000,000					3.376	3.376	JD	7,502	168,800	03/18/2021	06/15/2044
45201Y-6A-0	ILLINOIS HSG DEV AUTH REV			2	1.A FE	4,020,000	82.245	3,306,248	4,020,000	4,020,000					2.400	2.400	AO	24,120	96,480	03/06/2020	10/01/2040
454898-QY-6	INDIANA MUN PWR AGY PWR SUPPLY SYS REV			1	1.E FE	12,000,000	104.547	12,545,646	12,000,000	12,000,000					5.594	5.593	JJ	335,640	671,280	09/30/2010	01/01/2042
455057-SV-2	INDIANA ST FIN AUTH REV			1	1.B FE	7,000,000	115.419	8,079,354	7,000,000	7,000,000					6.596	6.595	FA	192,383	461,720	06/23/2009	02/01/2039
45506E-CL-5	INDIANA ST FIN AUTH REV			1	1.F FE	10,000,000	75.692	7,569,233	10,000,000	10,000,000					3.051	3.051	JJ	152,550	305,100	10/01/2021	01/01/2051
45506E-DE-0	INDIANA ST FIN AUTH REV			1	1.E FE	4,140,000	77.959	3,227,502	4,140,000	4,140,000					2.926	2.926	MS	40,379	121,136	10/15/2021	03/01/2039
45506E-DF-7	INDIANA ST FIN AUTH REV			1	1.E FE	14,000,000	75.264	10,536,997	14,000,000	14,000,000					3.026	3.026	MS	141,213	423,640	10/15/2021	03/01/2044
45528U-R3-7	INDIANAPOLIS IND LOC PUB IMPT BD BK	CF		1	1.A FE	12,000,000	76.351	9,162,073	12,000,000	12,000,000					2.473	2.473	JJ	148,380	296,760	09/23/2020	01/01/2040
45791G-AA-0	INOVA HEALTH SYSTEM FOUNDATION			1,2	1.C FE	13,000,000	87.276	11,345,842	13,000,000	13,000,000					4.068	4.068	MN	67,574	528,840	04/13/2022	05/15/2052
47770V-AY-6	JOBSONIO BEVERAGE SYS OHIO STATEWIDE LIQ			1	1.D FE	14,223,414	98.215	13,789,361	14,040,000	14,110,154		(12,273)			3.985	3.873	JJ	609,307	609,307	05/28/2015	01/01/2029
491397-BE-4	KENTUCKY PUB TRANSN INFRASTRUCTURE AUTH			1,2	1.E FE	10,000,000	67.993	6,799,339	10,000,000	10,000,000					3.121	3.121	JJ	156,050	312,100	09/17/2021	07/01/2049
491397-BF-1	KENTUCKY PUB TRANSN INFRASTRUCTURE AUTH			1,2	1.E FE	10,000,000	66.583	6,658,328	10,000,000	10,000,000					3.221	3.221	JJ	161,050	322,100	09/17/2021	07/01/2053
491552-UZ-6	KENTUCKY ST TPK AUTH ECONOMIC DEV RD REV			1	1.D FE	7,005,810	103.870	7,270,875	7,000,000	7,002,431		(302)			5.722	5.715	JJ	200,270	400,540	06/17/2010	07/01/2030
544445-BD-0	LOS ANGELES CALIF DEPT ARPTS ARPT REV	CF		1	1.C FE	3,000,000	91.373	2,741,177	3,000,000	3,000,000					3.887	3.887	MN	14,900	116,610	11/16/2016	05/15/2038
544445-YH-6	LOS ANGELES CALIF DEPT ARPTS ARPT REV			2	1.D FE	5,000,000	80.656	4,032,805	5,000,000	5,000,000					3.250	3.250	MN	20,764	162,500	02/02/2022	05/15/2049
56678P-BN-6	MARICOPA CNTY ARIZ INDL DEV AUTH HOSP RE			1	1.F FE	6,045,200	69.740	4,184,402	6,000,000	6,042,546		(960)			3.167	3.128	MS	63,340	190,020	02/10/2021	09/01/2051
57421C-AV-6	MARYLAND ST HEALTH & HIGHER EDL FACS AUT			1,2	1.F FE	6,000,000	78.192	4,691,529	6,000,000	6,000,000					3.052	3.052	JJ	91,560	183,120	07/16/2020	07/01/2040
57421C-AW-4	MARYLAND ST HEALTH & HIGHER EDL FACS AUT			1,2	1.F FE	15,782,598	72.377	11,399,447	15,750,000	15,778,126		(1,337)			3.197	3.183	JJ	251,764	503,528	07/16/2020	07/01/2050
574300-JQ-3	MARYLAND ST TRANSN AUTH TRANSN FACS PROJ			1	1.C FE	8,079,776	107.872	11,865,949	11,000,000	8,844,892		81,723			5.754	5.754	JJ	316,470	632,940	07/13/2010	07/01/2041
57582R-ZQ-2	MASSACHUSETTS (COMMONWEALTH OF)			2	1.B FE	16,774,080	91.219	14,595,104	16,000,000	16,640,298		(32,435)			3.000	2.434	MS	160,000	480,000	09/06/2019	09/01/2039

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
575832-TX-8	MASSACHUSETTS ST COLLEGE BLDG AUTH PROJ			1	1.C FE	3,635,512	108.714	5,163,905	4,750,000	3,945,500		33,564		5.932	5.747	MN	46,962	281,770	07/05/2011	05/01/2040	
575896-WR-2	MASSACHUSETTS ST PORT AUTH REV			1,2	1.C FE	4,200,000	75.545	3,172,907	4,200,000	4,200,000				2.719	2.719	JJ	57,099	114,198	02/04/2021	07/01/2042	
575896-WS-0	MASSACHUSETTS ST PORT AUTH REV			1,2	1.C FE	2,500,000	65.640	1,640,987	2,500,000	2,500,000				2.869	2.869	JJ	35,863	71,725	02/04/2021	07/01/2051	
575898-CT-6	MASSACHUSETTS ST PORT AUTH SPL FACS REV			1	1.F FE	6,091,490	109.991	6,599,473	6,000,000	6,062,008		(2,879)		6.352	6.237	JJ	190,560	381,120	06/14/2011	07/01/2037	
576000-C4-3	MASSACHUSETTS ST SCH BLDG AUTH DEDICATED			1,2	1.C FE	2,895,415	74.942	2,162,065	2,885,000	2,893,097		(1,018)		2.750	2.706	FA	29,972	79,338	09/15/2021	02/15/2041	
576000-KV-4	MASSACHUSETTS ST SCH BLDG AUTH DEDICATED			1	1.B FE	11,528,482	106.958	16,043,699	15,000,000	12,583,817		137,620		5.715	5.501	FA	323,850	857,250	01/04/2011	08/15/2039	
576000-KW-2	MASSACHUSETTS ST SCH BLDG AUTH DEDICATED			1	1.C FE	6,500,000	102.665	6,673,234	6,500,000	6,500,000				5.468	5.467	JD	15,796	355,420	06/15/2010	06/15/2027	
576051-WJ-1	MASSACHUSETTS ST WTR RES AUTH	CF		2	1.B FE	9,000,000	82.004	7,380,373	9,000,000	9,000,000				3.104	3.104	FA	116,400	279,360	10/10/2019	08/01/2039	
592090-MB-7	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.C FE	1,500,000	105.657	1,584,857	1,500,000	1,500,000				5.447	5.443	JJ	27,462		08/10/2023	07/01/2043	
592090-MC-5	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.C FE	13,998,180	105.751	14,805,173	14,000,000	13,999,673		1,493		5.597	5.594	JJ	263,370	231,265	08/17/2023	07/01/2056	
592098-G5-0	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.C FE	6,275,400	112.416	6,744,962	6,000,000	6,183,470		(8,468)		6.568	6.230	JJ	197,040	394,080	01/01/2011	07/01/2037	
592098-Z3-4	METROPOLITAN GOVT NASHVILLE & DAVIDSON C	CF		2	1.C FE	2,000,000	76.063	1,521,257	2,000,000	2,000,000				2.731	2.731	JJ	27,310	54,620	10/07/2021	07/01/2038	
592098-Z4-2	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			2	1.C FE	4,750,000	74.104	3,519,949	4,750,000	4,750,000				2.942	2.942	JJ	69,873	139,745	10/07/2021	07/01/2043	
592125-AA-6	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.E FE	10,000,000	118.011	11,801,082	10,000,000	10,000,000				7.431	7.430	JJ	371,550	743,100	04/13/2010	07/01/2043	
592125-AM-0	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.D FE	15,000,000	113.599	17,039,817	15,000,000	15,000,000				6.731	6.730	JJ	504,825	1,009,650	04/13/2010	07/01/2043	
592247-FZ-8	METROPOLITAN PIER & EXPOSITION AUTH ILL	@			2.B FE	4,334,850	86.037	12,905,474	15,000,000	11,319,158		693,144		-	6.420	MAT			10/20/2008	06/15/2028	
592247-H8-6	METROPOLITAN PIER & EXPOSITION AUTH ILL	@			2.A FE	8,113,200	93.274	18,654,752	20,000,000	18,065,541		915,727		-	5.270	MAT			08/06/2008	12/15/2025	
592481-LV-5	METROPOLITAN ST LOUIS MO SWR DIST WASTE	CF		1,2	1.B FE	12,500,000	79.320	9,915,036	12,500,000	12,500,000				3.259	3.259	MN	67,896	407,375	11/20/2019	05/01/2045	
59259N-ZH-9	METROPOLITAN TRANSN AUTH N Y DEDICATED T			1	1.C FE	6,647,835	124.063	11,661,903	9,400,000	7,257,347		86,534		7.336	7.180	MN	88,114	689,584	04/24/2009	11/15/2039	
59259N-ZN-6	METROPOLITAN TRANSN AUTH N Y DEDICATED T			1	1.C FE	5,000,000	110.462	5,523,122	5,000,000	5,000,000				6.089	6.088	MN	38,902	304,450	03/17/2010	11/15/2040	
59259Y-BF-5	METROPOLITAN TRANSN AUTH N Y REV			1	1.G FE	8,048,600	102.605	11,286,521	11,000,000	8,938,546		89,845		5.871	5.870	MN	82,520	645,810	10/06/2009	11/15/2039	
59333P-2S-6	MIAMI-DADE CNTY FLA AVIATION REV			2	1.E FE	7,000,000	84.756	5,932,928	7,000,000	7,000,000				3.982	3.982	AO	69,685	278,740	08/11/2017	10/01/2041	
594615-JA-5	MICHIGAN ST BLDG AUTH REV			1,2	1.C FE	3,615,050	67.764	3,388,211	5,000,000	3,626,267		11,217		3.085	4.973	AO	32,564	85,694	05/03/2023	10/15/2055	
61212L-TJ-8	MONTANA ST BRD REGENTS HIGHER ED REV			1,2	1.D FE	1,000,000	77.424	774,235	1,000,000	1,000,000				2.523	2.523	MN	3,224	25,230	09/22/2021	11/15/2036	
61212L-TM-1	MONTANA ST BRD REGENTS HIGHER ED REV			1,2	1.D FE	2,750,000	73.049	2,008,843	2,750,000	2,750,000				2.797	2.797	MN	9,828	76,918	09/22/2021	11/15/2043	
626207-YF-5	MUNICIPAL ELEC AUTH GA			1	1.G FE	11,410,000	114.446	13,058,271	11,410,000	11,410,000				6.637	6.636	AO	189,320	761,839	03/04/2010	04/01/2057	
626207-YM-0	MUNICIPAL ELEC AUTH GA			1	1.F FE	12,327,000	116.510	14,362,160	12,327,000	12,327,000				6.655	6.654	AO	205,090	825,293	03/05/2010	04/01/2057	
631060-CZ-1	NARRAGANSETT R I BAY COMMN WASTEWATER SY			1,2	1.D FE	15,000,000	73.829	11,074,276	15,000,000	15,000,000				2.917	2.917	MS	145,850	437,550	02/27/2020	09/01/2043	
646136-WK-3	NEW JERSEY ST TRANSN TR FD AUTH	@		1	1.F FE	13,284,010	57.931	56,639,063	97,770,000	36,225,124		2,326,812		-	6.750	MAT			11/14/2008	12/15/2038	
647719-QK-2	NEW ORLEANS LA SEW SVC REV			1,2	2.A FE	1,230,000	75.415	927,607	1,230,000	1,230,000				2.241	2.241	JD	2,297	27,564	02/05/2021	06/01/2035	

E104

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
647719-QL-0	NEW ORLEANS LA SEW SVC REV			1,2	2.A FE	1,155,000	74.030	855,051	1,155,000	1,155,000					2.291	2.291	JD	2,205	26,461	02/05/2021	06/01/2036
647753-ML-3	NEW ORLEANS LA WTR REV			1,2	2.A FE	2,500,000	73.715	1,842,863	2,500,000	2,500,000					2.291	2.291	JD	4,773	57,275	02/05/2021	12/01/2035
647753-MM-1	NEW ORLEANS LA WTR REV			1,2	2.A FE	2,085,000	72.049	1,502,220	2,085,000	2,085,000					2.341	2.341	JD	4,067	48,810	02/05/2021	12/01/2036
64972E-D6-3	NEW YORK N Y CITY HSG DEV CORP MULTIFAMI	CF		2	1.C FE	7,000,000	74.079	5,185,528	7,000,000	7,000,000					2.878	2.878	MN	33,577	201,460	10/14/2021	11/01/2041
64972F-L2-0	NEW YORK N Y CITY MUN WTR FIN AUTH WTR &			1	1.B FE	20,142,473	112.794	28,593,402	25,350,000	21,237,913		139,026			6.011	5.923	JD	67,724	1,523,789	04/01/2010	06/15/2042
64972F-T3-0	NEW YORK N Y CITY MUN WTR FIN AUTH WTR &			1	1.B FE	10,000,000	109.246	10,924,631	10,000,000	10,000,000					5.724	5.723	JD	25,440	572,400	06/23/2010	06/15/2042
64983X-WC-4	NEW YORK STATE DORMITORY AUTHORITY	CF			1.D FE	15,867,900	124.397	18,659,549	15,000,000	15,597,039		(22,549)			5.500	5.139	JJ	412,500	825,000	06/24/2008	07/01/2040
649902-T3-7	NEW YORK STATE DORMITORY AUTHORITY			1	1.B FE	6,311,356	105.950	9,111,666	8,600,000	6,975,482		69,840			5.600	5.548	MS	141,804	481,600	04/07/2011	03/15/2040
64990F-MT-8	NEW YORK STATE DORMITORY AUTHORITY				1.B FE	9,559,253	104.187	13,434,857	12,895,000	13,023,999		(5,356)			5.628	5.529	MS	213,687	725,731	04/07/2011	03/15/2039
650035-TD-0	NEW YORK ST URBAN DEV CORP REV			1	1.B FE	5,000,000	103.501	5,175,050	5,000,000	5,000,000					5.770	5.770	MS	84,947	288,500	11/17/2009	03/15/2039
658308-AB-7	NORTH CAROLINA TPK AUTH MONROE CONNECTOR			1	1.B FE	18,000,000	102.554	18,459,713	18,000,000	18,000,000					5.418	5.417	JJ	487,620	975,240	10/15/2010	01/01/2041
66285W-CA-2	NORTH TEX TWY AUTH REV	@			1.D FE	3,332,525	70.328	12,307,463	17,500,000	8,530,528		539,427			-	6.640	MAT			08/06/2009	01/01/2035
66285W-CB-0	NORTH TEX TWY AUTH REV	@			1.D FE	2,655,450	66.071	9,910,609	15,000,000	6,825,751		433,477			-	6.670	MAT			08/06/2009	01/01/2036
66285W-FB-7	NORTH TEX TWY AUTH REV			1	1.D FE	15,594,545	121.825	18,882,876	15,500,000	15,579,495		(1,230)			6.718	6.675	JJ	520,645	1,041,290	08/04/2009	01/01/2049
677704-F8-6	OHIO UNIV GEN RCPTS ATHENS	CF		1,2	1.E FE	15,000,000	74.906	11,235,947	15,000,000	15,000,000					2.914	2.914	JD	36,425	437,100	02/26/2020	12/01/2043
68608W-AL-6	OREGON ST UNIV GEN REV	CF		1,2	1.D FE	20,000,000	75.086	15,017,235	20,000,000	20,000,000					3.424	3.424	MS	228,267	684,800	10/09/2020	03/01/2060
709223-VZ-1	PENNSYLVANIA ST TPK COMMN TPK REV			1	1.D FE	14,302,940	113.185	16,977,794	15,000,000	14,492,111		21,589			6.105	6.080	JD	76,313	915,750	07/01/2009	12/01/2039
709223-ZZ-7	PENNSYLVANIA ST TPK COMMN TPK REV			1	1.D FE	3,801,210	107.162	4,286,494	4,000,000	3,827,496		3,513			5.561	5.625	JD	18,537	222,440	07/15/2011	12/01/2049
71884A-G6-0	PHOENIX ARIZ CIVIC IMPT CORP EXCISE TAX	CF		1,2	1.B FE	4,000,000	68.361	2,734,428	4,000,000	4,000,000					2.704	2.704	JJ	54,080	108,160	08/05/2020	07/01/2045
720653-QG-2	PIERCE CNTY WASH SWR REV	CF		2	1.C FE	10,000,000	75.115	7,511,480	10,000,000	10,000,000					2.870	2.870	FA	119,583	287,000	10/09/2020	08/01/2042
72178J-AQ-6	PIMA CNTY ARIZ PLEDGED REV OBLIGS			1,2	1.B FE	5,000,000	78.046	3,902,301	5,000,000	5,000,000					2.514	2.514	MN	20,950	125,700	04/22/2021	05/01/2036
73358W-CX-0	PORT AUTH N Y & N J				1.D FE	18,000,000	107.661	19,378,950	18,000,000	18,000,000					5.647	5.646	MN	169,410	1,016,460	10/20/2010	11/01/2040
73358W-EK-6	PORT AUTH N Y & N J				1.D FE	9,808,385	99.659	14,948,829	15,000,000	10,498,424		104,566			4.926	4.617	AO	184,725	738,900	10/03/2011	10/01/2051
73358W-JA-3	PORT AUTH N Y & N J			1	1.D FE	5,507,530	91.160	9,115,965	10,000,000	5,849,539		60,082			4.458	4.414	AO	111,450	445,800	10/01/2012	10/01/2062
759136-US-1	REGIONAL TRANSN DIST COLO SALES TAX REV	CF		2	1.C FE	10,000,000	84.860	8,486,026	10,000,000	10,000,000					3.258	3.258	MN	54,300	325,800	11/18/2019	11/01/2038
76221R-H2-2	RHODE ISLAND HSG & MTG FIN CORP	CF		2	1.B FE	4,500,000	75.928	3,416,778	4,500,000	4,500,000					2.300	2.300	AO	25,875	103,500	09/16/2020	10/01/2040
76221R-H3-0	RHODE ISLAND HSG & MTG FIN CORP	CF		2	1.B FE	10,060,000	71.638	7,206,744	10,060,000	10,060,000					2.500	2.500	AO	62,875	251,500	09/16/2020	04/01/2045
76223M-AR-3	RHODE IS INFRASTRUCTURE BK ST REVOLVING			2	1.A FE	1,445,000	75.830	1,095,746	1,445,000	1,445,000					2.265	2.265	AO	8,182	32,729	08/18/2021	10/01/2036
76223M-AS-1	RHODE IS INFRASTRUCTURE BK ST REVOLVING			2	1.A FE	1,480,000	75.125	1,111,849	1,480,000	1,480,000					2.365	2.365	AO	8,751	35,002	08/18/2021	10/01/2037
76913D-GK-7	RIVERSIDE CNTY CALIF INFRASTRUCTURE FING			2	1.D FE	15,000,000	74.042	11,106,287	15,000,000	15,000,000					3.265	3.265	MN	81,625	489,750	09/29/2021	11/01/2045
783186-RC-5	RUTGERS ST UNIV N J			1	1.E FE	13,670,665	99.717	13,760,926	13,800,000	13,725,819		6,109			4.712	4.783	MN	108,376	650,256	07/24/2013	05/01/2033
79575D-E6-3	SALT RIVER PROJ ARIZ AGRIC IMPT & PWR DI			1	1.B FE	8,582,235	98.937	12,629,335	12,765,000	9,631,324		138,840			4.839	4.857	JJ	308,849	617,698	10/07/2010	01/01/2041
79625G-DF-7	SAN ANTONIO TEX ELEC & GAS REV	CF		1,2	1.D FE	18,000,000	77.466	13,943,826	18,000,000	18,000,000					2.875	2.875	FA	215,625	517,500	10/21/2020	02/01/2040
797400-FN-3	SAN DIEGO CNTY CALIF REGL TRANSN COMMN S			1	1.B FE	10,000,000	111.188	11,118,830	10,000,000	10,000,000					5.911	5.911	AO	147,775	591,100	10/29/2010	04/01/2048

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
79741T-AR-5	SAN DIEGO CNTY CALIF WTR AUTH FING AGY W			1	1.B FE	10,000,000	112.747	11,274,692	10,000,000	10,000,000					6.138	6.137	MN	102,300	613,800	01/21/2010	05/01/2049
79742G-AF-8	SAN DIEGO CNTY CALIF REGL ARPT AUTH SPL			1,2	1.G FE	2,884,773	99.576	2,832,938	2,845,000	2,848,467		(6,858)			5.594	5.344	JJ	79,575	161,326	02/07/2014	07/01/2043
79765R-SV-2	SAN FRANCISCO CALIF CITY & CNTY PUB UTIL			1	1.D FE	3,856,814	106.218	5,310,885	5,000,000	4,196,852		32,096			6.000	5.725	MN	50,000	300,000	07/06/2011	11/01/2040
797669-ZT-8	SAN FRANCISCO CALIF BAY AREA RAPID TRAN	CF		2	1.C FE	3,370,000	85.169	2,870,191	3,370,000	3,370,000					2.918	2.918	JJ	49,168	98,337	10/23/2019	07/01/2033
797669-ZU-5	SAN FRANCISCO CALIF BAY AREA RAPID TRAN	CF		2	1.C FE	3,395,000	84.449	2,867,039	3,395,000	3,395,000					2.998	2.998	JJ	50,891	101,782	10/23/2019	07/01/2034
797669-ZV-3	SAN FRANCISCO CALIF BAY AREA RAPID TRAN	CF		2	1.C FE	2,800,000	83.680	2,343,048	2,800,000	2,800,000					3.048	3.048	JJ	42,672	85,344	10/23/2019	07/01/2035
797669-ZW-1	SAN FRANCISCO CALIF BAY AREA RAPID TRAN	CF		2	1.C FE	2,845,000	83.005	2,361,499	2,845,000	2,845,000					3.098	3.098	JJ	44,069	88,138	10/23/2019	07/01/2036
79766D-TW-9	SAN FRANCISCO CALIF CITY & CNTY ARPTS CO			1,2	1.E FE	10,000,000	74.289	7,428,849	10,000,000	10,000,000					3.345	3.345	MN	55,750	334,500	04/08/2021	05/01/2051
79771F-AT-4	SAN FRANCISCO CALIF CITY & CNTY PUB UTIL			1,2	1.D FE	20,000,000	72.471	14,494,135	20,000,000	20,000,000					3.145	3.145	MN	104,833	629,000	10/08/2020	11/01/2047
798111-BA-7	SAN JOAQUIN HILLS CALIF TRANSN CORRIDOR	@			1.B FE	4,645,000	97.202	9,720,175	10,000,000	9,547,917		431,645			-	4.680	MAT			05/30/2008	01/01/2025
798153-NS-7	SAN JOSE CALIF FING AUTH LEASE REV			1,2	1.C FE	5,000,000	78.182	3,909,116	5,000,000	5,000,000					2.812	2.812	JD	11,717	140,600	09/11/2020	06/01/2037
798153-NT-5	SAN JOSE CALIF FING AUTH LEASE REV			1,2	1.C FE	6,000,000	77.298	4,637,855	6,000,000	6,000,000					2.862	2.862	JD	14,310	171,720	09/11/2020	06/01/2038
798153-NU-2	SAN JOSE CALIF FING AUTH LEASE REV			1,2	1.C FE	1,500,000	76.070	1,141,044	1,500,000	1,500,000					2.882	2.882	JD	3,603	43,230	09/11/2020	06/01/2039
80036R-CD-0	SANDY SPRINGS GA PUB FACS AUTH REV	CF		2	1.A FE	10,340,788	63.278	6,527,139	10,315,000	10,333,033		(2,373)			2.580	2.550	MN	44,355	266,127	09/16/2020	05/01/2047
80168F-PL-4	SANTA CLARA VY CALIF WTR DIST CTFS PARTN			1,2	1.B FE	6,865,000	75.285	5,168,299	6,865,000	6,865,000					2.767	2.767	JD	15,830	189,955	10/01/2020	06/01/2041
812728-QU-0	SEATTLE WASH MET MUNICIPALITY			1	1.B FE	7,514,000	108.049	10,297,090	9,530,000	8,054,309		57,644			5.890	5.889	FA	233,882	561,317	01/07/2010	08/01/2040
837151-AA-7	SOUTH CAROLINA ST PUB SVC AUTH REV			1	1.G FE	21,184,600	112.874	22,574,840	20,000,000	21,021,492		(15,902)			6.454	6.061	JJ	645,400	1,290,800	01/01/2011	01/01/2050
875301-HW-6	TAMPA-HILLSBOROUGH CNTY FLA EXPWY AUTH R	CF		1,2	1.F FE	6,500,000	79.084	5,140,444	6,500,000	6,500,000					2.592	2.592	JJ	84,240	168,480	08/27/2020	07/01/2035
875301-HX-4	TAMPA-HILLSBOROUGH CNTY FLA EXPWY AUTH R			1,2	1.F FE	3,500,000	77.964	2,728,734	3,500,000	3,500,000					2.642	2.642	JJ	46,235	92,470	08/27/2020	07/01/2036
875301-HY-2	TAMPA-HILLSBOROUGH CNTY FLA EXPWY AUTH R	CF		1,2	1.F FE	3,000,000	76.977	2,309,315	3,000,000	3,000,000					2.692	2.692	JJ	40,380	80,760	08/27/2020	07/01/2037
876443-TN-2	TARRANT REGL WTR DIST TEX WTR REV			2	1.B FE	9,980,700	71.718	7,171,767	10,000,000	9,981,846		476			3.000	3.010	MS	100,000	300,000	10/23/2020	03/01/2049
880591-DV-1	TENNESSEE VALLEY AUTHORITY			1	1.A	13,326,720	103.108	13,919,593	13,500,000	13,414,772		7,231			4.700	4.783	JJ	292,575	634,500	08/09/2005	07/15/2033
880591-DV-1	TENNESSEE VALLEY AUTHORITY	SD		1	1.A	6,238,180	103.108	6,702,026	6,500,000	6,369,391		10,480			4.700	4.967	JJ	140,869	305,500	08/09/2005	07/15/2033
880591-DZ-2	TENNESSEE VALLEY AUTHORITY			1	1.A	9,943,200	111.021	11,102,100	10,000,000	9,950,775		557			5.375	5.407	AO	134,375	537,500	03/29/2006	04/01/2056
882117-3G-7	BOARD OF REGENTS TEXAS A & M UNIVERSITY	CF		2	1.A FE	11,395,000	93.614	10,667,293	11,395,000	11,395,000					3.100	3.100	JJ	176,623	353,245	04/02/2015	07/01/2029
88213A-HQ-1	BOARD OF REGENTS TEXAS A & M UNIVERSITY			1	1.A FE	1,500,000	95.701	1,435,514	1,500,000	1,500,000					3.331	3.331	MN	6,384	49,965	01/11/2017	05/15/2028
88283K-BL-1	TEXAS TRANSN COMMN CENT TEX TPK SYS REV	CF		1,2	1.F FE	10,000,000	75.569	7,556,886	10,000,000	10,000,000					3.029	3.029	FA	114,429	302,900	02/21/2020	08/15/2041
88283L-HT-6	TEXAS TRANSN COMMN ST HWY FD REV			1	1.A FE	11,420,000	100.163	11,438,655	11,420,000	11,420,000					5.028	5.027	AO	143,549	642,719	07/27/2010	04/01/2026
88283L-HU-3	TEXAS TRANSN COMMN ST HWY FD REV			1	1.A FE	6,500,000	102.273	6,647,752	6,500,000	6,500,000					5.178	5.177	AO	84,143	336,570	07/27/2010	04/01/2030

E106

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
90059R-BV-2	TUSCALOOSA ALA CITY BRD ED SCH TAX WTS			2	1.D FE	10,000,000	70.978	7,097,839	10,000,000	10,000,000					2.888	2.888	FA	120,333	288,800	09/01/2020	08/01/2046
90407J-AA-6	UMASS MEMORIAL HEALTH CARE INC			1,2	2.A FE	6,500,000	97.741	6,353,158	6,500,000	6,500,000					5.363	5.363	JJ	174,298	370,866	06/01/2022	07/01/2052
914026-UT-4	UNIVERSITY ALA GEN REV	CF		2	1.C FE	10,191,380	91.796	8,968,499	9,770,000	10,019,623		(41,676)			3.000	2.500	JJ	146,550	293,100	08/27/2019	07/01/2039
91412G-XC-4	UNIVERSITY CALIF REVS	CF		1	1.C FE	2,315,000	97.243	2,251,170	2,315,000	2,315,000					3.309	3.309	MN	9,788	76,603	03/13/2015	05/15/2026
91412G-XD-2	UNIVERSITY CALIF REVS	CF		1	1.C FE	7,985,000	96.766	7,726,735	7,985,000	7,985,000					3.409	3.409	MN	34,782	272,209	03/13/2015	05/15/2027
914437-VJ-4	UNIVERSITY MASS BLDG AUTH REV			1	1.C FE	3,500,000	75.957	2,658,494	3,500,000	3,500,000					3.013	3.013	MN	17,576	105,455	10/08/2020	11/01/2043
914440-KM-3	UNIVERSITY MASS BLDG AUTH PROJ REV			1	1.C FE	15,920,000	110.611	17,609,321	15,920,000	15,920,000					6.173	6.172	MN	163,790	982,742	10/15/2009	05/01/2039
914455-KA-7	UNIVERSITY MICH UNIV REVS			1	1.A FE	3,892,857	108.703	5,435,132	5,000,000	4,325,760		58,058			5.593	5.592	AO	69,913	279,650	01/12/2010	04/01/2040
914455-VJ-6	UNIVERSITY MICH UNIV REVS			1	1.A FE	6,919,663	87.632	7,281,348	8,309,000	6,930,854		11,192			3.599	4.789	AO	74,760	149,520	08/28/2023	04/01/2047
914460-WT-3	UNIVERSITY MINN			1,2	1.C FE	10,000,000	89.355	8,935,503	10,000,000	10,000,000					4.048	4.048	AO	101,200	404,800	04/12/2022	04/01/2052
91476P-UE-6	UNIVERSITY OKLA REVS	CF		2	1.E FE	19,035,000	74.412	14,164,303	19,035,000	19,035,000					2.928	2.928	JJ	278,672	557,345	02/27/2020	07/01/2041
91523N-FP-6	UNIVERSITY WASH UNIV REVS IAM COML PAPER			1	1.B FE	17,787,431	113.262	22,652,495	20,000,000	18,367,233		72,602			6.060	5.959	JJ	606,000	1,212,000	07/01/2009	07/01/2039
917565-LB-7	UTAH TRAN AUTH SALES TAX REV			1	1.C FE	12,635,394	108.939	18,519,554	17,000,000	14,383,575		235,611			5.937	5.853	JD	44,857	1,009,290	07/01/2009	06/15/2039
917565-LK-7	UTAH TRAN AUTH SALES TAX REV			1	1.C FE	8,009,593	107.438	12,892,538	12,000,000	8,957,836		132,454			5.705	5.705	JD	30,427	684,600	10/08/2010	06/15/2040
917567-EZ-8	UTAH TRAN AUTH SALES TAX REV	CF		1,2	1.C FE	10,000,000	82.372	8,237,202	10,000,000	10,000,000					3.643	3.643	JD	16,191	546,450	11/07/2019	12/15/2042
917567-FQ-7	UTAH TRAN AUTH SALES TAX REV	CF		1,2	1.C FE	7,000,000	79.219	5,545,307	7,000,000	7,000,000					2.774	2.774	JD	8,630	194,180	03/05/2020	12/15/2038
928077-KD-7	VIRGINIA PORT AUTH PORT FAC REV			2	1.F FE	9,952,680	88.317	8,831,660	10,000,000	9,960,195		1,074			4.478	4.507	JJ	223,900	447,800	11/09/2016	07/01/2045
92812U-Q7-6	VIRGINIA ST HSG DEV AUTH COMWLTH MTG	CF			1.A FE	4,112,444	87.062	3,580,370	4,112,444	4,112,444					2.950	2.950	MON	2,022	131,427	10/22/2019	10/25/2049
92812V-D6-0	VIRGINIA ST HSG DEV AUTH			2	1.B FE	2,980,000	83.451	2,486,849	2,980,000	2,980,000					3.516	3.516	JD	8,731	104,777	05/21/2020	06/01/2040
92812V-D7-8	VIRGINIA ST HSG DEV AUTH			2	1.B FE	2,500,000	80.698	2,017,450	2,500,000	2,500,000					3.641	3.641	JD	7,585	91,025	05/21/2020	06/01/2045
92812V-D8-6	VIRGINIA ST HSG DEV AUTH			2	1.B FE	5,000,000	79.092	3,954,585	5,000,000	5,000,000					3.741	3.741	JD	15,588	187,050	05/21/2020	06/01/2050
92812V-Y2-6	VIRGINIA ST HSG DEV AUTH	CF		2	1.B FE	1,000,000	78.831	788,305	1,000,000	1,000,000					2.633	2.633	AO	6,583	26,330	04/09/2021	04/01/2036
92812W-BJ-2	VIRGINIA ST HSG DEV AUTH			2	1.B FE	7,595,000	69.350	5,267,129	7,595,000	7,595,000					3.117	3.117	MN	39,456	236,736	10/22/2021	11/01/2051
92817S-TZ-1	VIRGINIA ST PUB SCH AUTH WISCONSIN ST HEALTH & EDL			1	1.B FE	10,000,000	102.901	10,290,109	10,000,000	10,000,000					5.310	5.309	JD	23,600	531,000	06/24/2010	06/15/2027
97712D-7C-4	FACS AUTH REV WISCONSIN ST HEALTH & EDL	CF		2	1.D FE	11,088,376	79.612	8,813,052	11,070,000	11,082,824		(1,686)			3.000	2.981	FA	125,460	332,100	10/16/2020	08/15/2050
97712D-7D-2	FACS AUTH REV			2	1.D FE	15,240,996	75.216	11,534,399	15,335,000	15,246,756		1,915			3.000	3.030	FA	173,797	460,050	10/16/2020	08/15/2052
0819999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Issuer Obligations						1,776,546,215	XXX	1,841,245,899	2,007,493,593	1,866,729,390		8,743,682			XXX	XXX	XXX	23,343,451	78,998,028	XXX	XXX
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Residential Mortgage-Backed Securities																					
3128F7-DE-1	FH D67301 - RMBS			4	1.A	4,359	100.259	4,392	4,381	4,367		1			7.000	7.170	MON	26	307	08/01/1997	01/01/2026
3128FR-GT-1	FH D82010 - RMBS			3	1.A	3	100.483	3	3	3		3			7.000	7.665	MON			09/04/1997	08/01/2027
3128KH-AR-7	FH A54516 - RMBS			4	1.A	35,185	105.067	37,478	35,670	35,111		28			6.000	6.410	MON	178	2,140	06/22/2007	04/01/2036
3128LX-BG-4	FH G01839 - RMBS			4	1.A	120,663	101.039	123,149	121,883	120,819		56			5.000	5.236	MON	508	6,094	06/13/2005	06/01/2035
3128M4-LX-9	FH G02742 - RMBS			4	1.A	32,419	105.309	34,610	32,866	32,302		25			6.000	6.422	MON	164	1,972	06/22/2007	03/01/2037
3128M4-X9-9	FH G03104 - RMBS			4	1.A	5,132	105.308	5,478	5,202	5,103		4			6.000	6.461	MON	26	312	06/22/2007	07/01/2037
3128M6-MX-3	FH G04574 - RMBS			4	1.A	45,458	105.068	47,912	45,601	45,436		3			6.000	6.106	MON	228	2,736	08/14/2008	01/01/2038
3128M9-PY-2	FH G07339 - RMBS			4	1.A	4,005,163	88.486	3,641,289	4,115,116	4,012,928		3,407			2.500	2.915	MON	8,573	114,119	09/01/2015	04/01/2043
3128M9-X6-4	FH G07601 - RMBS			4	1.A	10,231,826	91.320	9,654,428	10,572,116	10,283,510		6,936			3.000	3.557	MON	26,430	351,889	02/06/2014	07/01/2043
3128MJ-GH-7	FH G08199 - RMBS			4	1.A	63,706	103.416	67,014	64,800	63,209		77			5.500	6.092	MON	297	3,564	03/06/2008	05/01/2037
3128MJ-GU-8	FH G08210 - RMBS			4	1.A	90,746	105.308	96,880	91,997	90,266		75			6.000	6.459	MON	460	5,520	06/22/2007	07/01/2037
3128MJ-S3-5	FH G08537 - RMBS			4	1.A	13,668,569	91.319	12,809,915	14,027,667	13,718,274		39,563			3.000	3.447	MON	35,069	420,830	06/24/2014	07/01/2043
3128MJ-S6-8	FH G08540 - RMBS			4	1.A	23,240,219	91.319	21,842,661	23,919,096	23,341,446		70,556			3.000	3.490	MON	59,798	795,472	04/23/2014	08/01/2043
3128MJ-TA-8	FH G08544 - RMBS			4	1.A	30,004,633	91.319	28,644,640	31,367,694	30,264,861		134,568			3.000	3.721	MON	78,419	941,031	02/11/2014	09/01/2043

E107

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
3128MM-KQ-5	FH G18302 - RMBS			4	1.A	3,143	99.479	3,126	3,143	3,138					4.000	3.981	MON	10	126	02/27/2009	03/01/2024
31292G-6S-0	FH C00881 - RMBS			4	1.A	13,190	104.389	13,944	13,357	13,210		18			7.000	7.499	MON	78	935	11/05/1999	11/01/2029
31293X-RB-6	FH C32282 - RMBS			4	1.A	884	104.444	935	895	884		1			7.000	7.514	MON	5	63	11/05/1999	10/01/2029
31293Y-LS-3	FH C33037 - RMBS			4	1.A	15,913	104.444	16,831	16,115	15,915		20			7.000	7.503	MON	94	1,128	11/05/1999	11/01/2029
312943-ZX-4	FH A95258 - RMBS			4	1.A	450,883	97.217	447,921	460,746	446,270		(640)			4.000	4.609	MON	1,536	18,430	03/03/2011	11/01/2040
312944-5W-7	FH A96261 - RMBS			4	1.A	884,359	97.217	847,166	871,422	893,085		2,864			4.000	3.534	MON	2,905	34,857	01/01/2012	01/01/2041
31297T-D9-1	FH A37328 - RMBS			4	1.A	1,252	101.169	1,277	1,263	1,253					5.000	5.190	MON	5	63	09/14/2005	09/01/2035
3132DW-DU-4	FH SD8215 - RMBS			4	1.A	13,550,886	94.680	12,839,038	13,560,420	13,549,731		(724)			4.000	4.008	MON	45,201	542,417	04/28/2022	05/01/2052
3132DW-EC-3	FH SD8231 - RMBS			4	1.A	18,009,856	96.958	17,715,349	18,271,075	18,017,588		6,100			4.500	4.695	MON	68,517	822,198	06/14/2022	07/01/2052
3132DW-EK-5	FH SD8238 - RMBS			4	1.A	3,620,903	96.958	3,542,878	3,654,018	3,621,614		621			4.500	4.624	MON	13,703	164,431	09/07/2022	08/01/2052
3132HP-SY-1	FH Q13235 - RMBS			4	1.A	896,511	91.126	855,030	938,295	894,179		(5,143)			3.000	3.825	MON	2,346	31,399	08/29/2013	11/01/2042
3132JB-GF-4	FH Q19697 - RMBS			4	1.A	5,369,809	91.319	5,214,051	5,709,716	5,388,492		(40,634)			3.000	3.975	MON	14,274	187,988	08/22/2013	06/01/2043
3132JM-BV-0	FH Q20052 - RMBS			4	1.A	7,342,784	91.319	7,087,198	7,760,930	7,362,864		(22,432)			3.000	3.894	MON	19,402	252,021	08/23/2013	07/01/2043
3132JN-RK-5	FH Q21390 - RMBS			4	1.A	3,807,153	91.319	3,672,317	4,021,419	3,847,278		(7,904)			3.000	3.741	MON	10,054	120,643	08/21/2013	09/01/2043
31339D-4Q-8	FHR 2411F ZE - CMO/RMBS			4	1.A	856,819	103.460	946,478	914,829	888,246		(1,039)			6.500	7.585	MON	4,955	59,464	04/19/2002	02/15/2032
31339D-MZ-8	FHR 2420F Z - CMO/RMBS			4	1.A	467,567	103.552	507,774	490,354	478,267		(518)			6.500	7.395	MON	2,656	31,873	06/01/2002	02/15/2032
31339G-BY-6	FHR 2369C Z - CMO/RMBS			4	1.A	246,940	103.437	268,838	259,906	254,084		513			6.500	7.431	MON	1,408	16,894	06/01/2002	10/15/2031
31339N-G2-6	FHR 2413A Z - CMO/RMBS			4	1.A	172,190	102.967	193,281	187,712	181,765		104			6.500	7.837	MON	1,017	12,201	01/09/2002	02/15/2032
31339N-Y5-9	FHR 2427H EZ - CMO/RMBS			4	1.A	2,584,735	103.382	2,886,454	2,792,025	2,725,957		844			6.500	7.444	MON	15,123	181,481	03/14/2002	03/15/2032
3133TK-2F-6	FHR 2134 ZD - CMO/RMBS			4	1.A	255,002	102.306	279,534	273,234	268,532		464			6.500	7.351	MON	1,480	17,760	03/05/1999	03/15/2029
3133TK-B5-8	FHR 2136B ZC - CMO/RMBS			4	1.A	427,239	102.239	468,094	457,841	447,338		1,162			6.500	7.720	MON	2,480	29,760	03/05/1999	03/15/2029
3133TK-DV-9	FHR 2145 KZ - CMO/RMBS			4	1.A	480,347	102.506	501,935	489,663	486,197		384			6.500	6.859	MON	2,652	31,828	06/01/2002	04/15/2029
3133TP-5X-3	FHR 2235 CZ - CMO/RMBS			4	1.A	135,589	102.023	141,614	138,806	137,805		98			7.000	7.390	MON	810	9,716	05/05/2000	06/15/2030
3133TP-B7-3	FHR 2237 Z - CMO/RMBS			4	1.A	122,623	103.093	130,088	126,185	124,989		50			7.000	7.449	MON	736	8,833	05/05/2000	05/15/2029
3133TR-5P-6	FHR 2280 Z - CMO/RMBS			4	1.A	329,620	101.448	323,842	319,220	321,610		(938)			6.000	5.575	MON	1,596	19,153	10/01/2003	01/15/2031
3133TV-N6-9	FHR 2440C Z - CMO/RMBS			4	1.A	354,675	103.764	403,729	389,084	373,419		(102)			6.500	7.906	MON	2,108	25,921	04/08/2002	04/15/2032
3133TV-NP-7	FHR 2433B EZ - CMO/RMBS			4	1.A	1,058,144	103.693	1,167,036	1,125,475	1,105,730		1,504			6.500	7.177	MON	6,096	73,156	04/08/2002	04/15/2032
3133TV-UR-5	FHR 2434A Z - CMO/RMBS			4	1.A	3,019,693	103.693	3,355,229	3,235,739	3,174,377		6,320			6.500	7.252	MON	17,527	210,323	04/08/2002	04/15/2032
31359L-3W-3	FNR 9610 Z - CMO/RMBS			4	1.A	7,674	99.419	7,342	7,385	7,384		(37)			6.500	5.355	MON	40	480	12/22/2003	04/25/2026
31359N-UY-5	FNR 1997-16 ZB - CMO/RMBS			4	1.A	65,946	100.358	63,118	62,893	63,746		(335)			7.000	5.336	MON	367	4,403	03/29/2004	03/18/2027
31359Q-DE-1	FNR 1997-54 Z - CMO/RMBS			4	1.A	31,032	100.192	36,121	36,052	35,073		270			6.500	9.305	MON	195	2,343	02/01/2000	08/18/2027
31359S-4L-1	FNR 0127A ZB - CMO/RMBS			4	1.A	246,668	102.268	267,522	261,588	256,546		534			6.500	7.411	MON	1,417	17,003	01/17/2002	06/25/2031
31359X-DV-8	FNA 99M5 Z - CMBS			4	1.A	205,952	100.000	207,585	207,585	209,258		(404)			6.970	6.638	MON	1,206	14,469	08/09/2005	08/17/2039
31359X-ZH-5	FNR 2000-5 ZA - CMO/RMBS			4	1.A	212,126	102.201	207,824	203,349	207,246		(303)			6.500	5.360	MON	1,101	13,218	03/01/2004	03/25/2030
31371G-FF-2	FN 251366 - RMBS			4	1.A	32,151	103.226	32,408	31,395	31,789		(137)			8.000	6.987	MON	209	2,512	11/05/1999	12/01/2027
31374G-SM-0	FN 313824 - RMBS			4	1.A	21,339	101.653	21,182	20,838	21,066		(93)			8.000	6.992	MON	139	1,667	11/05/1999	11/01/2027
3137H9-3W-7	FHR 5265 MZ - CMO/RMBS			4	1.A	9,193,627	86.052	8,462,883	9,834,652	9,245,027		39,298			5.000	5.471	MON	40,978	478,700	09/28/2022	10/25/2052
3137H9-5C-9	FHR 5263 GZ - CMO/RMBS			4	1.A	6,949,556	95.357	7,104,559	7,450,494	6,989,299		30,356			5.000	5.481	MON	31,044	362,629	09/28/2022	10/25/2052
3137H9-BG-3	FHR 5269 Z - CMO/RMBS			4	1.A	8,612,146	85.707	7,903,106	9,221,123	8,654,553		34,703			5.000	5.444	MON	38,421	448,808	10/04/2022	10/25/2052
3137H9-F7-9	FHR 5274 JZ - CMO/RMBS			4	1.A	14,198,620	103.661	15,418,901	14,874,420	14,245,341		37,665			5.500	5.823	MON	68,174	794,233	10/12/2022	11/25/2052
3137H9-FH-7	FHR 5274 Z - CMO/RMBS			4	1.A	18,244,940	103.171	19,217,806	18,627,140	18,269,847		19,973			5.500	5.670	MON	85,374	994,613	10/11/2022	11/25/2052
31383C-XU-4	FN 499391 - RMBS			4	1.A	28,208	102.650	28,276	27,546	28,229		(122)			8.000	6.825	MON	184	2,204	11/05/1999	09/01/2029
31383P-H8-2	FN 508855 - RMBS			4	1.A	11,346	101.550	11,252	11,080	11,334		(44)			8.000	6.934	MON	74	886	11/05/1999	08/01/2029
31384V-LN-0	FN 535033 - RMBS			4	1.A	138,663	105.523	146,122	138,474	138,657		(131)			7.500	7.335	MON	865	10,386	11/03/1999	12/01/2029
31384V-LP-5	FN 535034 - RMBS			4	1.A	63,530	105.137	65,224	62,037	63,391		(288)			8.000	6.821	MON	414	4,963	11/05/1999	12/01/2029
31388U-JW-1	FN 615077 - RMBS			4	1.A	141,357	104.697	148,089	141,445	141,641		(88)			6.500	6.387	MON	766	9,194	12/13/2001	01/01/2032
313920-A2-6	FNR 0142A ZG - CMO/RMBS			4	1.A	421,127	103.231	457,343	443,029	432,271		532			6.500	7.378	MON	2,400	28,797	06/01/2002	09/25/2031
313920-SH-4	FNR 0135D Z - CMO/RMBS			4	1.A	384,440	101.763	421,126	413,831	404,938		1,004			6.000	6.941	MON	2,069	24,829	07/15/2002	08/25/2031
313920-TW-0	FNR 0135H ZB - CMO/RMBS			4	1.A	112,439	103.325	125,289	121,257	117,477		363			6.500	7.669	MON	657	7,882	01/08/2002	08/25/2031
31392B-J5-6	FNR 029F ZA - CMO/RMBS			4	1.A	1,835,172	103.588	1,884,203	1,818,948	1,824,508		(1,723)			6.500	6.292	MON	9,853	118,232	03/01/2008	03/25/2032
31392B-XQ-4	FNR 2002-2 QZ - CMO/RMBS			4	1.A	615,834	102.345	701,223	685,158	659,129		(676)			6.000	7.403	MON	3,426	41,110	06/01/2002	02/25/2032
31392C-JG-0	FNR 2002-18 ZA - CMO/RMBS			4	1.A	1,002,628	103.685	1,007,840	972,026	984,044		436			6.500	6.020	MON	5,265	63,182	12/01/2003	04/25/2032

E108

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
31392K-K5-4	FHR 2453A KZ - CMO/RMBS			4	1.A	418,618	102.912	448,263	435,580	428,186		113			6.500	7.243	MON	2,359	28,313	06/01/2002	05/15/2032
31392M-U3-4	FHR 2463B ZA - CMO/RMBS			4	1.A	1,016,425	102.747	1,138,518	1,108,082	1,078,220		175			6.000	6.924	MON	5,540	66,485	06/14/2002	06/15/2032
31392R-2E-0	FHR 2474C ZB - CMO/RMBS			4	1.A	560,706	102.686	577,779	562,666	561,114		4			6.000	6.092	MON	2,813	33,760	12/01/2003	07/15/2032
31392R-MA-6	FHR 2470B Z - CMO/RMBS			4	1.A	2,106,374	103.034	2,229,386	2,163,748	2,142,834		1,480			6.000	6.345	MON	10,819	129,825	12/01/2003	07/15/2032
31392X-YC-6	FHR 2524G TZ - CMO/RMBS			4	1.A	449,381	102.081	494,958	484,871	472,108		1,045			5.500	6.332	MON	2,222	26,668	12/04/2002	11/15/2032
31393G-V3-5	FHR 2533A Z - CMO/RMBS			4	1.A	1,904,013	102.059	2,145,120	2,101,842	2,020,354		6,085			5.500	6.987	MON	9,633	115,601	10/23/2002	12/15/2032
31393J-6C-7	FHR 2556D KZ - CMO/RMBS			4	1.A	3,378,036	102.244	3,647,071	3,567,030	3,519,004		3,125			5.500	5.984	MON	16,349	196,187	01/09/2003	01/15/2033
31394B-6X-7	FNR 2005-6 GZ - CMO/RMBS			4	1.A	2,096,017	100.992	1,901,604	1,882,928	2,038,714		(17,544)			5.000	2.760	MON	7,846	94,146	12/01/2012	02/25/2035
31395J-M6-0	FHR 2882 ZA - CMO/RMBS			4	1.A	974,871	101.181	1,151,817	1,138,375	1,079,133		(731)			5.000	6.648	MON	4,743	56,919	07/06/2006	11/15/2034
31395P-D2-5	FHR 2954 ZG - CMO/RMBS			4	1.A	3,626,316	100.996	3,349,216	3,316,201	3,581,915		1,110			5.000	2.655	MON	13,818	165,810	12/01/2014	02/15/2034
31395X-FY-6	FHR 3022D EZ - CMO/RMBS			4	1.A	3,027,193	102.300	2,777,868	2,715,402	3,010,130		5,760			5.500	2.563	MON	12,446	149,347	12/01/2014	08/15/2035
31396C-3Y-4	FHRR R003 ZA - CMO/RMBS			4	1.A	1,222,373	101.958	1,362,085	1,335,925	1,294,915		(1,351)			5.500	6.398	MON	6,123	73,476	05/25/2006	10/15/2035
31396F-KN-2	FHR 3072 NZ - CMO/RMBS			4	1.A	1,391,080	100.948	1,567,763	1,553,038	1,482,308		(7,900)			5.000	6.235	MON	6,471	77,651	11/09/2005	11/15/2035
31396F-QS-5	FHR 3080 WZ - CMO/RMBS			4	1.A	2,010,826	102.280	2,237,130	2,187,256	2,125,705		(4,201)			5.500	6.359	MON	10,025	120,299	05/25/2006	12/15/2035
31396G-PA-3	FHR 3095 WZ - CMO/RMBS			4	1.A	2,126,596	102.275	2,369,684	2,316,980	2,253,791		(1,378)			5.500	6.337	MON	10,619	127,434	05/25/2006	01/15/2036
31398E-Z4-9	FHR 3559 BA - CMO/RMBS			4	1.A	17,876	99.225	18,002	18,143	18,098		10			4.500	4.768	MON	68	816	08/03/2009	08/15/2024
31418E-KV-1	FN MA4807 - RMBS			4	1.A	8,990,561	100.561	9,116,534	9,065,636	8,990,718		141			5.500	5.631	MON	41,551	498,610	10/11/2022	11/01/2052
0829999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Residential Mortgage-Backed Securities						244,120,571	XXX	241,319,980	252,514,422	246,180,495		342,987			XXX	XXX	XXX	907,035	10,958,477	XXX	XXX
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Other Loan-Backed and Structured Securities																					
478045-AA-5	JOHN SEVIER COMBINED CYCLE GENERATION LL			1	1.C FE	6,103,793	93.940	5,342,947	5,687,417	5,969,496		(13,353)			4.626	4.048	JJ	121,318	263,100	05/10/2012	01/15/2042
54627R-AT-7	LOUISIANA LOC GOVT ENVIRONMENTAL FACS &			1	1.A FE	6,500,000	103.010	6,695,325	6,500,000	6,500,000					5.198	5.198	JD	28,156	227,124	03/22/2023	12/01/2039
678908-4E-1	OKSDEV 2022 A3 - ABS			4	1.A FE	10,000,000	96.310	9,630,770	10,000,000	10,000,000					4.714	4.714	MN	78,567	557,823	08/19/2022	05/01/2052
678908-4G-6	OKSDEV 2022 A2 - ABS			4	1.A FE	6,000,000	97.930	5,875,885	6,000,000	6,000,000					4.623	4.623	JD	23,115	342,102	08/31/2022	06/01/2044
75458J-AC-1	RAYCSC 2022 A3 - ABS			4	1.A FE	7,000,000	73.860	5,170,459	7,000,000	7,000,000					3.354	3.354	JD	19,565	234,780	02/04/2022	12/01/2051
0849999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Other Loan-Backed and Structured Securities						35,603,793	XXX	32,715,386	35,187,417	35,469,496		(13,353)			XXX	XXX	XXX	270,721	1,624,929	XXX	XXX
0909999999 - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						2,056,270,579	XXX	2,115,281,265	2,295,195,432	2,148,379,381		9,073,316			XXX	XXX	XXX	24,521,207	91,581,434	XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Issuer Obligations																					
000000-00-0	SOFTBANK DD				1.F FE	21,780,083	98.500	21,453,382	21,780,083	21,780,083					5.000	4.998	JD	568,702	1,332,007	03/16/2022	12/22/2025
XS2626-00-7	FC BARCELONA				2.B FE	21,726,000	105.010	23,184,108	22,078,000	22,078,000				352,000	7.220	7.221	JD	801,444	130,501	05/31/2023	06/30/2047
00037B-AC-6	ABB FINANCE (USA) INC			1	1.G FE	7,749,200	92.614	7,409,120	8,000,000	7,809,938		6,498			4.375	4.568	MN	51,528	350,000	05/03/2012	05/08/2042
001055-AR-3	AFLAC INC			1,2	1.G FE	4,961,750	81.437	4,071,871	5,000,000	4,967,662		851			4.000	4.044	AO	42,222	200,000	09/14/2016	10/15/2046
00108W-AN-0	AEP TEXAS INC			1,2	2.A FE	9,970,200	71.750	7,175,039	10,000,000	9,971,849		609			3.450	3.466	MN	44,083	345,000	05/04/2021	05/15/2051
00108W-AQ-3	AEP TEXAS INC			1,2	2.A FE	5,019,500	96.867	4,843,360	5,000,000	5,018,998		(297)			5.250	5.224	MN	33,542	262,500	05/16/2022	05/15/2052
00115A-AQ-2	AEP TRANSMISSION COMPANY LLC			1,2	1.F FE	4,973,500	104.176	5,208,786	5,000,000	4,973,812		312			5.400	5.436	MS	79,500	136,500	03/09/2023	03/15/2053
001192-AD-5	SOUTHERN COMPANY GAS CAPITAL CORP			1	2.A FE	20,576,001	100.782	21,668,048	21,500,000	20,946,965		38,338			6.000	5.961	AO	322,500	1,290,000	07/01/2011	10/01/2034
001192-AH-6	SOUTHERN COMPANY GAS CAPITAL CORP			1,2	2.A FE	11,203,676	101.733	15,259,890	15,000,000	12,059,312		118,889			5.875	5.814	MS	259,479	881,250	04/04/2011	03/15/2041
00122@-AA-9	AES SOUTHLAND EN				2.B PL	27,000,000	87.730	23,687,100	27,000,000	27,000,000					4.500	4.500	FMAN	108,000	1,215,000	02/28/2019	02/29/2040
00206R-HY-1	AT&T INC			1	2.B FE	13,425,960	107.697	14,000,555	13,000,000	13,179,239		(28,775)			6.625	6.309	MN	110,049	861,250	06/18/2010	05/15/2029
00206R-HZ-8	AT&T INC			1	2.B FE	8,217,680	112.808	9,024,612	8,000,000	8,103,907		(10,429)			7.625	7.391	AO	128,778	610,000	02/07/2002	04/15/2031
00206R-JD-5	AT&T INC			1	2.B FE	19,999,800	104.303	20,860,635	20,000,000	20,004,031		(141)			6.200	6.198	MS	365,111	1,240,000	03/03/2010	03/15/2040
00206R-JG-8	AT&T INC			1	2.B FE	4,968,300	98.527	4,926,347	5,000,000	4,976,338		775			5.375	5.417	AO	56,736	268,750	10/12/2011	10/15/2041

E109

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
00209A-AF-3	NEW CINGULAR WIRELESS SERVICES INC			1	2.B FE	4,995,650	120.031	6,001,551	5,000,000	4,997,901		203			8.750	8.758	MS	145,833	437,500	03/01/2001	03/01/2031
00217G-AB-9	APTIV PLC		C	1,2	2.B FE	9,960,000	88.407	8,840,653	10,000,000	9,966,586		3,507			3.250	3.297	MS	108,333	325,000	02/09/2022	03/01/2032
00217G-AC-7	APTIV PLC		C	1,2	2.B FE	9,978,300	80.166	8,016,600	10,000,000	9,978,510		392			4.150	4.163	MN	69,167	415,000	02/09/2020	05/01/2052
00229*-AA-3	AP TUNDRA HLDS				1.G PL	25,418,072	96.510	24,530,981	25,418,072	25,418,072		580,771			4.750	4.749	FA	456,113	1,207,994	12/29/2020	02/15/2042
002819-AC-4	ABBOTT LABORATORIES			1	1.D FE	9,437,633	115.034	12,653,752	11,000,000	9,917,472		51,930			6.150	6.172	MN	58,254	676,500	11/06/2007	11/30/2037
002824-AV-2	ABBOTT LABORATORIES			1	1.D FE	6,983,970	115.252	8,067,616	7,000,000	6,989,588		407			6.000	6.015	AO	105,000	420,000	02/26/2009	04/01/2039
002824-BH-2	ABBOTT LABORATORIES			1,2	1.D FE	29,766,300	102.535	30,760,451	30,000,000	29,800,465		6,941			4.900	4.949	MN	126,583	1,470,000	11/17/2016	11/30/2046
002824-BM-1	ABBOTT LABORATORIES			1,2	1.D FE	1,999,131	99.027	1,980,537	2,000,000	1,999,845		86			3.875	3.880	MS	22,819	77,500	03/22/2017	09/15/2025
00287Y-AM-1	ABBVIE INC			1	1.G FE	6,357,663	92.867	8,358,026	9,000,000	6,938,721		87,137			4.400	4.245	MN	60,500	396,000	11/20/2015	11/06/2042
00287Y-AR-0	ABBVIE INC			1,2	1.G FE	22,841,460	98.147	22,573,810	23,000,000	22,893,896		6,986			4.500	4.552	MN	135,125	1,035,000	05/06/2015	05/14/2035
00287Y-AV-1	ABBVIE INC			1,2	1.G FE	14,918,250	95.883	14,382,442	15,000,000	14,942,125		3,469			4.300	4.341	MN	84,208	645,000	05/09/2016	05/14/2036
00287Y-AW-9	ABBVIE INC			1,2	1.G FE	14,899,200	91.955	13,793,198	15,000,000	14,914,466		2,184			4.450	4.491	MN	87,146	667,500	05/09/2016	05/14/2046
00287Y-BF-5	ABBVIE INC			1,2	1.G FE	6,940,150	99.691	6,978,370	7,000,000	6,968,574		5,676			4.250	4.353	MN	38,840	297,500	09/13/2018	11/14/2028
00287Y-CB-3	ABBVIE INC			1,2	1.G FE	7,213,466	89.547	7,163,760	8,000,000	7,219,983		6,517			4.250	5.286	MN	37,778	170,000	07/17/2023	11/21/2049
00287Y-CZ-0	ABBVIE INC			1,2	1.G FE	23,560,019	94.852	32,641,258	34,413,000	25,892,567		378,054			4.625	4.519	AO	397,900	1,591,601	10/01/2012	10/01/2042
00287Y-DB-2	ABBVIE INC			1,2	1.G FE	5,850,325	96.165	6,250,707	6,500,000	5,855,852		5,527			4.750	5.551	MS	90,910	154,375	08/29/2023	03/15/2045
00724F-AC-5	ADOBE INC		C	1,2	1.E FE	9,892,800	98.322	9,832,200	10,000,000	9,986,650		11,897			3.250	3.376	FA	135,417	325,000	01/21/2015	02/01/2025
00774C-AB-3	AECOM			1,2	3.C FE	12,986,250	99.418	14,415,610	14,500,000	13,808,730		186,465			5.125	6.805	MS	218,809	743,125	02/14/2019	03/15/2027
00774M-AY-1	AERCAP IRELAND CAPITAL DAC		C	1,2	2.B FE	14,935,500	85.873	12,880,950	15,000,000	14,945,323		4,601			3.400	3.444	AO	87,833	510,000	10/21/2021	10/29/2033
00774M-AZ-8	AERCAP IRELAND CAPITAL DAC		C	1,2	2.B FE	10,013,160	81.224	8,122,400	10,000,000	10,012,064		(514)			3.850	3.840	AO	66,306	385,000	10/21/2021	10/29/2041
00790R-AB-0	ADVANCED DRAINAGE SYSTEMS INC			1,2	3.C FE	10,385,000	101.343	10,640,964	10,500,000	10,396,864		11,864			6.375	6.565	JJ	308,656	353,813	02/07/2023	06/15/2030
00817Y-AF-5	AETNA INC			1	2.B FE	12,974,520	111.986	14,558,134	13,000,000	12,984,111		800			6.625	6.640	JD	38,278	861,250	06/06/2006	06/15/2036
00846U-AN-1	AGILENT TECHNOLOGIES INC			1,2	2.A FE	14,973,300	86.688	13,003,124	15,000,000	14,980,180		2,499			2.300	2.320	MS	104,458	345,000	03/03/2021	03/12/2031
008474-D@-4	AGNICO EAGLE MINES LIMITED			2	2.A FE	12,000,000	95.490	11,458,800	12,000,000	12,000,000					4.740	4.740	JD	3,160	853,200	03/29/2017	06/29/2029
008474-F@-2	AGNICO ENERGY MINES LTD		A		2.A FE	18,000,000	81.140	14,605,200	18,000,000	18,000,000					2.880	2.880	AO	120,960	518,400	04/07/2020	04/07/2032
008685-AB-5	AHOLD FINANCE USA LLC			1	2.A FE	16,047,500	110.732	16,609,800	15,000,000	15,426,582		(66,571)			6.875	6.234	MN	171,875	1,031,250	08/01/2011	05/01/2029
010392-FB-9	ALABAMA POWER CO			1	1.G FE	17,962,640	107.294	19,312,866	18,000,000	17,973,225		1,055			6.000	6.015	MS	360,000	1,080,000	02/27/2009	03/01/2039
010392-FW-3	ALABAMA POWER CO			1,2	1.G FE	6,987,680	69.925	4,894,713	7,000,000	6,988,058		265			3.000	3.009	MS	61,833	210,000	11/15/2021	03/15/2052
012653-AE-1	ALBEMARLE CORP			1,2	2.B FE	9,970,800	97.727	9,772,700	10,000,000	9,974,904		2,336			5.050	5.087	JD	42,083	505,000	05/10/2022	06/01/2032
012873-AH-8	OVINTIV INC			1	2.C FE	21,372,362	112.863	23,977,769	21,245,000	21,301,377		(10,575)			8.125	7.459	MS	508,257	1,726,156	10/03/2001	09/15/2030
012873-AK-1	OVINTIV INC		LS		2.C FE	306,925	110.191	339,389	308,000	307,510		45			7.375	7.402	MN	3,786	22,715	10/23/2001	11/01/2031
012873-AK-1	OVINTIV INC			1	2.C FE	11,651,195	110.191	12,883,542	11,692,000	11,673,389		1,700			7.375	7.402	MN	143,714	862,285	10/23/2001	11/01/2031
013716-AN-5	RIO TINTO ALCAN INC			1	1.F FE	10,141,822	108.655	10,865,523	10,000,000	10,048,552		(9,645)			7.250	5.880	MN	120,833	725,000	10/01/2003	11/01/2028
013716-AU-9	RIO TINTO ALCAN INC			1	1.F FE	881,190	109.974	1,099,740	1,000,000	932,450		5,246			6.125	5.699	JD	2,722	61,250	04/01/2005	12/15/2033
013822-AC-5	ALCOA NEDERLAND HOLDING BV		C	1,2	2.C FE	22,266,218	99.976	22,180,669	22,186,000	22,238,474		(16,601)			6.125	5.977	MN	173,636	1,358,893	05/28/2020	05/15/2028
013822-AE-1	ALCOA NEDERLAND HOLDING BV		C	1,2	2.C FE	3,030,000	97.190	2,915,700	3,000,000	3,017,382		(3,860)			5.500	5.336	JD	7,333	165,000	07/15/2020	12/15/2027
01400E-AF-0	ALCON FINANCE CORP			1,2	2.B FE	42,547,958	107.353	41,867,773	39,000,000	42,525,326		(22,632)			5.750	5.370	JD	155,729	1,825,306	07/24/2023	12/06/2052
01626P-AP-1	ALIMENTATION COUCHE-TARD INC			1,2	2.A FE	6,000,000	75.666	4,539,931	6,000,000	6,000,000					3.439	3.439	MN	27,512	206,340	05/10/2021	05/13/2041
017475-AC-8	CARDINAL HEALTH INC				2.B FE	19,501,132	105.048	21,009,607	20,000,000	19,886,248		35,831			7.000	5.405	AO	295,556	1,400,000	07/01/2003	10/15/2026
01748N-AE-4	ALLEGION US HOLDING COMPANY INC			1,2	2.B FE	7,962,440	94.930	7,594,376	8,000,000	7,984,672		3,749			3.550	3.605	AO	71,000	284,000	09/27/2017	10/01/2027
01748T-AB-7	ALLEGION PLC		C	1,2	2.B FE	2,237,907	92.459	1,941,637	2,100,000	2,195,746		(15,966)			3.500	2.605	AO	18,375	73,500	04/19/2021	10/01/2029
01748T-AC-5	ALLEGION US HOLDING COMPANY INC		C	1,2	2.B FE	6,999,860	102.798	7,195,874	7,000,000	7,000,608		618			5.411	5.410	JJ	189,385	388,239	06/07/2022	07/01/2032
018522-E@-7	ALLETE, INC				1.F	20,000,000	101.430	20,286,000	20,000,000	20,000,000					5.820	5.819	AO	245,733	1,164,000	06/10/2010	04/15/2040
01882Y-AB-2	ALLIANT ENERGY FINANCE LLC			1,2	2.B FE	8,982,540	97.706	8,793,504	9,000,000	8,991,694		1,659			4.250	4.273	JD	17,000	382,500	06/06/2018	06/15/2028
01882Y-AD-8	ALLIANT ENERGY FINANCE LLC			1,2	2.B FE	6,988,310	87.928	6,154,936	7,000,000	6,991,334		896			3.600	3.618	MS	84,000	252,000	02/23/2022	03/01/2032
020002-AP-6	ALLSTATE CORP			1	2.A FE	14,091,546	104.846	13,650,955	13,020,000	13,620,602		(50,791)			6.125	5.467	JD	35,443	797,475	08/01/2011	12/15/2032
022249-AU-0	HOWMET AEROSPACE INC		LS		2.C FE	19,985	105.300	22,113	21,000	21,482		267			6.750	5.976	JJ	654	1,418	07/13/2004	01/15/2028
022249-AU-0																					

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
02343U-AG-0	AMCOR FINANCE (USA) INC			1,2	2.B FE	9,997,500	96.660	9,666,024	10,000,000	9,999,750			101		3.625	3.626	AO	63,438	362,500	04/19/2016	04/28/2026
02344A-AA-6	AMCOR FLEXIBLES NORTH AMERICA INC	LS		1,2	2.B FE	159,930	86.441	138,306	160,000	159,946			6		2.690	2.695	MN	430	4,304	05/18/2021	05/25/2031
02344A-AA-6	AMCOR FLEXIBLES NORTH AMERICA INC			1,2	2.B FE	9,835,670	86.441	8,505,826	9,840,000	9,836,688			399		2.690	2.695	MN	26,470	264,696	05/18/2021	05/25/2031
023551-AF-1	HESS CORP			1	2.C FE	9,875,400	114.763	11,476,268	10,000,000	9,951,335			6,443		7.875	7.982	AO	196,875	787,500	09/28/1999	10/01/2029
023551-AJ-3	HESS CORP	LS		1	2.C FE	23,583	115.527	28,882	25,000	24,278			69		7.300	6.862	FA	689	1,825	07/05/2006	08/15/2031
023551-AJ-3	HESS CORP			1	2.C FE	4,693,087	115.527	5,747,464	4,975,000	4,831,331			13,725		7.300	6.862	FA	137,199	363,175	07/05/2006	08/15/2031
023551-AM-6	HESS CORP			1	2.C FE	7,931,906	115.717	11,571,738	10,000,000	8,758,015			99,241		7.125	7.253	MS	209,792	712,500	09/22/2008	03/15/2033
023586-C#-5	AMERCO				2.B PL	6,000,000	80.810	4,848,600	6,000,000	6,000,000					2.630	2.630	MS	39,888	157,800	09/29/2021	09/30/2031
023586-D*8	AMERCO				2.B PL	4,000,000	77.870	3,114,800	4,000,000	4,000,000					2.780	2.780	MS	28,109	111,200	09/29/2021	09/30/2033
023586-E#-3	AMERCO				2.B PL	12,000,000	75.900	9,108,000	12,000,000	12,000,000					2.880	2.880	JJ	147,840	345,600	01/27/2022	01/27/2035
023586-E@-5	AMERCO				2.B PL	6,000,000	79.000	4,740,000	6,000,000	6,000,000					2.730	2.730	JJ	70,070	163,800	01/27/2022	01/27/2033
02361D-AT-7	AMEREN ILLINOIS CO			1,2	1.F FE	13,161,450	91.685	13,752,810	15,000,000	13,173,286			11,836		4.500	5.389	MS	198,750	337,500	08/30/2023	03/15/2049
02364W-AJ-4	AMERICA MOVIL SAB DE CV AMERICAN AIRLINES PASS THROUGH TRUST, SE		C	1	2.A FE	4,805,460	111.449	6,686,938	6,000,000	5,194,264			42,656		6.375	8.238	MS	127,500	382,500	12/05/2008	03/01/2035
02379*-AA-7	AMERICAN AXLE & MANUFACTURING INC	LS		1,2	4.B FE	5,142,947	100.358	5,187,515	5,169,000	5,158,577			2,783		6.500	6.569	AO	83,996	335,985	08/02/2017	04/01/2027
02406P-AU-4	AMERICAN AXLE & MANUFACTURING INC			1,2	4.B FE	10,278,928	100.358	10,368,006	10,331,000	10,310,167			5,562		6.500	6.569	AO	167,879	671,515	08/02/2017	04/01/2027
02530#-AC-5	AMERICAN CRYSTAL SUGAR COMPANY				2.A	27,000,000	110.000	24,750,000	22,500,000	25,489,850			(569,301)		7.420	4.217	FA	561,138	1,669,500	03/31/2021	08/31/2028
02530#-AG-6	AMERICAN CRYSTAL SUGAR COMPANY				2.A	15,000,000	93.460	14,019,000	15,000,000	15,000,000					4.220	4.220	FA	251,442	633,000	07/06/2017	08/08/2032
025537-AP-6	AMERICAN ELECTRIC POWER COMPANY INC			1,2	2.B FE	4,954,450	71.372	3,568,585	5,000,000	4,957,294			1,014		3.250	3.299	MS	54,167	162,500	02/19/2021	03/01/2050
026874-CY-1	AMERICAN INTERNATIONAL GROUP INC			1	2.B FE	9,993,700	99.706	9,970,595	10,000,000	9,999,914			691		4.125	4.132	FA	155,833	412,500	09/25/2013	02/15/2024
026874-DK-0	AMERICAN INTERNATIONAL GROUP INC			1,2	2.B FE	4,981,350	97.745	4,887,245	5,000,000	4,991,367			1,816		4.200	4.245	AO	52,500	210,000	03/19/2018	04/01/2028
02766P-AJ-3	AMERICAN MUSEUM OF NATURAL HISTORY			1	1.D FE	8,000,000	69.641	5,571,256	8,000,000	8,000,000					3.121	3.121	JJ	115,130	249,680	05/05/2021	07/15/2052
03028P-A#-3	AMERICAN TRANSMISSION COMPANY LLC				1.F	15,000,000	111.920	16,788,000	15,000,000	15,000,000					6.790	6.789	FA	342,329	1,018,500	10/31/2003	08/31/2043
03028P-C#-1	AMERICAN TRANSMISSION COMPANY LLC				1.F	19,091,361	97.310	14,596,500	15,000,000	18,733,212			(159,294)		5.170	3.267	MS	230,496	775,500	09/17/2021	03/14/2041
03028P-M@-2	AMERICAN TRANSMISSION COMPANY LLC				1.F	12,000,000	108.730	13,047,600	12,000,000	12,000,000					6.030	6.030	JJ	327,630		07/18/2023	07/18/2053
03040W-AD-7	AMERICAN WATER CAPITAL CORP			1	2.A FE	24,309,623	116.059	30,794,963	26,534,000	25,043,329			90,058		6.593	6.506	AO	369,315	1,749,387	02/01/2010	10/15/2037
03040W-AT-2	AMERICAN WATER CAPITAL CORP			1,2	2.A FE	7,925,000	87.316	8,731,627	10,000,000	7,956,481			31,481		4.200	5.156	MS	140,000	210,000	04/10/2023	09/01/2048
03040W-AV-7	AMERICAN WATER CAPITAL CORP			1,2	2.A FE	4,316,299	86.219	4,620,465	5,359,000	4,338,438			17,972		4.150	5.558	JD	18,533	222,399	10/07/2022	06/01/2049
03040W-AX-3	AMERICAN WATER CAPITAL CORP			1,2	2.A FE	13,388,860	77.077	12,332,320	16,000,000	13,423,913			33,105		3.450	4.533	MN	92,000	552,000	04/18/2023	05/01/2050
03073E-AQ-8	GENCORA INC			1,2	2.A FE	15,924,570	89.640	14,342,429	16,000,000	15,933,613			1,555		4.300	4.328	JD	30,578	688,000	11/29/2017	12/15/2047
031100-L@-7	AMETEK, INC				2.A	4,000,000	95.680	3,827,200	4,000,000	4,000,000					3.830	3.829	MS	38,726	153,200	09/11/2014	09/30/2026
031162-AW-0	AMGEN INC			1	2.A FE	4,840,736	111.297	7,846,407	7,050,000	5,420,526			74,149		6.375	7.827	JD	37,453	449,438	10/01/2008	06/01/2037
031162-BZ-2	AMGEN INC			1,2	2.A FE	8,220,100	88.897	8,889,720	10,000,000	8,236,307			16,207		4.400	5.859	MN	73,333	220,000	08/16/2023	05/01/2045
031162-CR-9	AMGEN INC			1,2	2.A FE	14,940,450	77.909	11,686,394	15,000,000	14,949,589			2,359		3.150	3.177	FA	170,625	472,500	02/18/2020	02/21/2040
031162-CS-7	AMGEN INC			1,2	2.A FE	18,545,670	74.643	13,435,668	18,000,000	18,504,263			(13,340)		3.375	3.209	FA	219,375	607,500	02/03/2022	02/21/2050
031162-DC-1	AMGEN INC			1,2	2.A FE	12,547,160	70.032	9,104,119	13,000,000	12,567,943			9,405		3.000	3.180	JJ	179,833	390,000	10/08/2021	01/15/2052
031162-DG-2	AMGEN INC			1,2	2.A FE	9,966,990	84.554	8,455,423	10,000,000	9,967,570			318		4.400	4.418	FA	157,667	440,000	02/17/2022	02/22/2062
031162-DU-1	AMGEN INC			1,2	2.A FE	9,907,200	105.731	10,573,100	10,000,000	9,907,711			511		5.750	5.810	MS	190,069	287,500	02/15/2023	03/02/2063
031652-BK-5	AMKOR TECHNOLOGY INC	LS		1,2	3.B FE	720,624	100.896	718,382	712,000	716,364			(1,016)		6.625	6.436	MS	13,889	47,170	04/23/2019	09/15/2027
031652-BK-5	AMKOR TECHNOLOGY INC			1,2	3.B FE	28,630,626	100.896	28,541,575	28,288,000	28,461,379			(40,356)		6.625	6.436	MS	551,812	1,874,080	04/23/2019	09/15/2027
032095-AH-4	AMPHENOL CORP			1,2	1.G FE	30,023,730	99.625	29,887,500	30,000,000	30,013,265			(2,176)		4.350	4.341	JD	108,750	1,305,000	01/07/2019	06/01/2029

E10.11

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
032095-AJ-0	AMPHENOL CORP			1,2	1.G FE	4,841,500	91.129	4,556,427	5,000,000	4,900,315		14,542			2.800	3.161	FA	52,889	140,000	10/01/2019	02/15/2030
032654-AN-5	ANALOG DEVICES INC			1,2	1.G FE	4,968,300	97.763	4,888,165	5,000,000	4,989,578		3,320			3.500	3.576	JD	12,639	175,000	11/30/2016	12/05/2026
032654-AP-0	ANALOG DEVICES INC			1,2	1.G FE	6,954,360	90.965	6,367,523	7,000,000	6,966,642		1,860			4.500	4.549	JD	22,750	315,000	11/30/2016	12/05/2036
032654-AW-5	ANALOG DEVICES INC			1,2	1.F FE	17,902,060	74.718	13,449,211	18,000,000	17,910,461		3,826			2.800	2.836	AO	126,000	504,000	09/28/2021	10/01/2041
032654-AX-3	ANALOG DEVICES INC			1,2	1.F FE	9,917,300	71.794	7,179,426	10,000,000	9,921,240		1,798			2.950	2.992	AO	73,750	295,000	09/28/2021	10/01/2051
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE INC			1,2	1.G FE	7,016,536	92.988	7,439,040	8,000,000	7,026,639		10,103			4.439	5.146	AO	83,848	177,560	07/13/2023	10/06/2048
035240-AE-0	ANHEUSER-BUSCH INBEV WORLDWIDE INC			1	1.G FE	13,762,730	113.882	17,082,300	15,000,000	14,151,196		66,630			6.625	5.987	FA	375,417	993,750	12/19/2016	08/15/2033
035240-AF-7	ANHEUSER-BUSCH INBEV WORLDWIDE INC			1	1.G FE	15,971,858	109.501	20,805,190	19,000,000	17,002,174		201,118			5.875	5.987	JD	49,611	1,116,250	12/16/2016	06/15/2035
036752-AD-5	ELEVANCE HEALTH INC			1,2	2.B FE	8,333,700	89.724	8,972,400	10,000,000	8,346,779		13,079			4.375	5.643	JD	36,458	218,750	08/14/2023	12/01/2047
03740L-AE-2	AON CORP			1,2	2.A FE	18,188,100	79.279	15,855,822	20,000,000	18,212,364		21,221			3.900	4.541	FA	266,500	585,000	04/27/2023	02/28/2052
037411-AR-6	APACHE CORP			1	2.C FE	26,374,550	98.378	29,538,141	30,025,000	27,759,218		164,484			6.000	6.152	JD	830,692	1,801,500	07/02/2007	01/15/2037
03746A-AA-8	APACHE CORP			1,2	2.C FE	5,781,373	107.537	5,376,850	5,000,000	5,573,157		(79,464)			7.750	5.468	JJ	17,222	387,500	03/31/2021	12/15/2029
037735-BZ-9	APPALACHIAN POWER CO			1	2.A FE	30,570,280	103.345	33,070,377	32,000,000	31,181,741		61,514			5.950	6.313	MN	243,289	1,904,000	07/29/2009	05/15/2033
037833-EE-6	APPLE INC			1,2	1.B FE	2,980,590	74.008	2,220,240	3,000,000	2,982,858		801			2.375	2.416	FA	28,302	71,250	02/03/2021	02/08/2041
038222-AK-1	APPLIED MATERIALS INC			1,2	1.F FE	13,983,980	105.082	14,711,424	14,000,000	13,989,565		585			5.100	5.108	AO	178,500	714,000	09/21/2015	10/01/2035
038336-AA-1	APTARGROUP INC			1,2	2.C FE	7,786,880	90.257	7,220,549	8,000,000	7,819,173		18,330			3.600	3.925	MS	84,800	288,000	03/21/2022	03/15/2032
03835V-AJ-5	APTIV PLC		C	1,2	2.B FE	19,562,800	66.020	13,204,000	20,000,000	19,581,847		9,139			3.100	3.214	JD	51,667	620,000	11/09/2021	12/01/2051
03842*-CD-6	AQUA PENNSYLVANIA, INC			1	1.E	8,000,000	101.430	8,114,400	8,000,000	8,000,000					5.480	5.480	FA	154,658		08/24/2023	08/01/2053
03842*-CE-4	AQUA PENNSYLVANIA, INC			1	1.E	2,000,000	101.280	2,025,600	2,000,000	2,000,000					5.560	5.560	FA	39,229		08/24/2023	08/01/2061
039483-AN-2	ARCHER-DANIELS-MIDLAND CO			1	1.F FE	15,313,219	107.689	15,371,472	14,274,000	14,561,248		(62,407)			6.750	6.168	JD	42,822	963,495	08/05/2003	12/15/2027
039483-AR-3	ARCHER-DANIELS-MIDLAND CO			1	1.F FE	8,863,596	109.031	9,812,778	9,000,000	8,952,095		7,242			6.625	6.746	MN	99,375	596,250	06/01/2002	05/01/2029
039483-AT-9	ARCHER-DANIELS-MIDLAND CO		LS	1	1.F FE	125,867	110.186	165,279	150,000	137,100		1,144			5.935	6.002	AO	2,226	8,903	04/03/2006	10/01/2032
039483-AT-9	ARCHER-DANIELS-MIDLAND CO			1	1.F FE	3,230,576	110.186	4,242,162	3,850,000	3,518,888		29,364			5.935	6.002	AO	57,124	228,498	04/03/2006	10/01/2032
039483-AU-6	ARCHER-DANIELS-MIDLAND CO			1	1.F FE	6,322,451	107.116	8,033,736	7,500,000	6,771,091		46,685			5.375	5.594	MS	118,698	403,125	10/03/2005	09/15/2035
040094-AA-2	ARES FINAN CO II			2	2.B PL	14,857,444	96.300	14,307,719	14,857,444	14,857,444					8.395	8.518	MJSD	1,375,816	1,077,758	10/03/2023	06/23/2033
040094-AB-0	ARES FINAN CO II			3	3.B PL	5,942,921	97.680	5,805,046	5,942,921	5,942,921					10.545	10.699	MJSD	568,937	638,188	10/03/2023	06/23/2033
040555-CF-9	ARIZONA PUBLIC SERVICE CO			1	1.G FE	12,151,299	101.364	15,204,666	15,000,000	13,430,570		132,027			5.625	5.715	MN	107,813	843,750	04/01/2005	05/15/2033
04316J-AE-9	ARTHUR J. GALLAGHER & CO			1,2	2.B FE	12,310,797	102.725	12,327,000	12,000,000	12,309,795		(1,002)			5.750	5.777	MS	228,083	345,000	07/24/2023	03/02/2053
04317@-AP-3	ARTHUR J. GALLAGHER & CO			2	2.A FE	15,000,000	97.030	14,554,500	15,000,000	15,000,000					4.360	4.360	JD	12,717	654,000	06/04/2014	06/24/2026
04317@-AX-6	ARTHUR J. GALLAGHER & CO			2	2.A FE	5,000,000	93.380	4,669,000	5,000,000	5,000,000					4.190	4.189	JD	2,328	209,500	05/03/2017	06/27/2029
04317@-AY-4	ARTHUR J. GALLAGHER & CO			2	2.A FE	5,000,000	93.270	4,663,500	5,000,000	5,000,000					4.190	4.189	FA	86,710	209,500	05/03/2017	08/02/2029
04317@-BF-4	ARTHUR J. GALLAGHER & CO			2	2.A FE	8,000,000	91.080	7,286,400	8,000,000	8,000,000					4.590	4.589	JD	18,360	367,200	04/11/2018	06/13/2033
04352E-AB-1	ASCENSION HEALTH			1,2	1.B FE	10,000,000	78.663	7,866,295	10,000,000	10,000,000					3.106	3.106	MN	39,688	310,600	10/16/2019	11/15/2039
044209-AM-6	ASHLAND LLC			1,2	3.A FE	17,525,000	99.021	16,833,628	17,000,000	17,466,630		(12,056)			6.875	6.619	MN	149,340	1,168,750	01/07/2019	05/15/2043
045054-AP-8	ASHTREAD CAPITAL INC			1,2	2.C FE	9,974,500	81.398	8,139,751	10,000,000	9,980,027		2,356			2.450	2.479	FA	94,597	245,000	08/03/2021	08/12/2031
04505A-AA-7	ASHTREAD CAPITAL INC			1,2	2.C FE	6,930,630	98.786	6,915,028	7,000,000	6,938,126		5,452			5.500	5.631	FA	149,722	385,000	08/04/2022	08/11/2032
04651@-AA-0	ATALAYA ASSET IN			1	1.G PL	7,385,830	100.000	7,385,830	7,385,830	7,385,830					6.000	6.000	JAJO	77,551	325,660	12/11/2023	09/01/2026
04651@-AB-8	ATALAYA ASSET IN			2	2.C PL	4,431,499	100.000	4,431,499	4,431,499	4,431,499					7.500	7.501	JAJO	58,163	210,157	12/11/2023	12/01/2026
04774#-AA-0	ATLANTA FALCONS STADIUM CO LLC			2	2.B PL	12,093,556	81.040	9,800,618	12,093,556	12,093,556					3.590	3.590	MS	144,720	434,159	08/05/2016	09/01/2042
048303-CC-3	ATLANTIC CITY ELECTRIC CO			1	1.F FE	8,388,911	104.021	10,402,135	10,000,000	9,057,894		68,837			5.800	5.815	MN	74,111	580,000	04/01/2004	05/15/2034
049560-AG-0	ATMOS ENERGY CORP			1	1.E FE	11,188,703	105.040	13,917,796	13,250,000	12,019,996		87,307			5.950	5.648	AO	166,435	788,375	10/03/2005	10/15/2034
052113-AB-3	AUSGRID FINANCE PTY LTD		C	1,2	2.B FE	11,988,840	96.545	11,585,384	12,000,000	11,994,297		1,101			4.350	4.362	FA	217,500	522,000	04/23/2018	08/01/2028
05256L-AB-9	AUSTRALIA PAC LNG PROCESSING PTY LTD		C	1	2.B FE	39,400,000	95.570	37,654,580	39,400,000	39,400,000					4.820	4.815	MS	480,045	1,899,080	09/25/2018	09/30/2030
052769-AH-9	AUTODESK INC			1,2	2.A FE	3,988,000	85.601	3,424,054	4,000,000	3,990,505		1,069			2.400	2.433	JD	4,267	96,000	10/05/2021	12/15/2031
05279#-AH-2	AUTOLIV ASP INC			2	2.B FE	40,000,000	97.720	39,088,000	40,000,000	40,000,000					4.740	4.737	AO	358,133	1,896,000	03/12/2014	04/23/2026
05330G-AA-2	AUTORIDAD DEL CANAL DE PANAMA		C	1	1.G FE	11,871,690	90.090	10,810,803	12,000,000	11,912,590		5,796			4.950	5.038	JJ	250,800	594,000	09/28/2015	07/29/2035
053611-AB-5	AVERY DENNISON CORP			1	2.B FE	15,934,941	103.225	18,064,297	17,500,000	16,646,707		72,241			6.000	6.038	JJ	484,167	1,050,000	07/05/2006	01/15/2033

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
05368V-AA-4	AVIENT CORP	LS		1,2	3.C FE	308,250	103.698	311,094	300,000	307,096		(835)			7.125	6.675	FA	8,906	20,841	08/08/2022	08/01/2030
05368V-AA-4	AVIENT CORP			1,2	3.C FE	2,774,250	103.698	2,799,845	2,700,000	2,763,862		(7,518)			7.125	6.675	FA	80,156	187,566	08/08/2022	08/01/2030
05379B-AM-9	AVISTA CORP			1	1.G FE	20,399,900	99.040	24,760,003	25,000,000	21,722,496		139,470			5.700	7.237	JJ	712,500	1,425,000	06/12/2009	07/01/2037
05379B-AR-8	AVISTA CORP			1,2	1.G FE	7,004,740	79.781	5,584,699	7,000,000	7,004,691		(92)			4.000	3.996	AO	70,000	280,000	03/08/2022	04/01/2052
053807-AU-7	AVNET INC			1,2	2.C FE	9,922,000	84.604	8,460,419	10,000,000	9,940,616		7,067			3.000	3.091	MN	38,333	300,000	05/04/2021	05/15/2031
05523R-AC-1	BAE SYSTEMS PLC		C	1	2.A FE	28,243,525	103.597	31,079,177	30,000,000	28,617,552		56,220			5.800	5.746	AO	386,667	1,740,000	04/04/2012	10/11/2041
05523R-AE-7	BAE SYSTEMS PLC		C	1,2	2.A FE	19,733,380	70.813	14,162,529	20,000,000	19,752,239		5,911			3.000	3.068	MS	176,667	600,000	09/08/2020	09/15/2050
05523U-AL-4	BAE SYSTEMS HOLDINGS INC			1	2.A FE	3,059,190	92.264	2,767,927	3,000,000	3,050,692		(1,429)			4.750	4.623	AO	33,250	142,500	11/22/2016	10/07/2044
05534Z-AF-3	FORTISBC ENERGY INC			1	1.F FE	18,261,277	113.307	18,688,464	16,488,364	16,893,257		(244,191)		558,783	6.950	6.430	MS	320,236	1,114,906	09/29/2004	09/21/2029
055450-AH-3	BHP BILLITON FINANCE (USA) LTD		C	1	1.F FE	9,341,907	103.387	10,855,630	10,500,000	10,288,056		90,936			6.420	5.515	MS	224,700	674,100	07/01/2003	03/01/2026
055451-BF-4	BHP BILLITON FINANCE (USA) LTD		C	1,2	1.F FE	28,545,770	110.251	27,562,750	25,000,000	28,530,091		(15,679)			5.500	5.864	MS	431,597	99,306	10/02/2023	09/08/2053
05565E-C*4	BMW US CAPITAL, LLC			1	1.F	16,581,385	105.550	21,110,000	20,000,000	17,925,218		141,616			5.940	5.940	JD	79,200	1,188,000	10/07/2004	12/07/2034
05565E-G#6	BMW US CAPITAL			1	1.F	14,541,048	97.680	12,698,400	13,000,000	13,751,038		(347,976)			4.030	1.255	FA	200,828	523,900	09/17/2021	02/13/2026
05635J-AC-4	BACARDI LTD		C	1,2	2.C FE	28,660,930	101.280	29,371,246	29,000,000	28,665,242		4,312			5.900	6.001	JD	76,044	831,736	08/16/2023	06/15/2043
05682*-AA-2	BAIN CAPITAL HOLDINGS, LP			1	1.D PL	12,000,000	83.610	10,033,200	12,000,000	12,000,000					2.590	2.590	AO	65,613	310,800	02/09/2021	04/15/2031
05682*-AC-8	BAIN CAPITAL HOLDINGS, LP			1	1.D PL	10,000,000	76.020	7,602,000	10,000,000	10,000,000					2.840	2.840	AO	59,956	284,000	02/09/2021	04/15/2036
059165-EC-0	BALTIMORE GAS AND ELECTRIC CO			1	1.G FE	37,047,518	109.711	43,688,138	39,821,000	37,990,452		97,036			6.350	6.209	AO	632,158	2,528,634	04/03/2007	10/01/2036
06051G-GM-5	BANK OF AMERICA CORP			1,2,5	1.G FE	10,000,000	90.789	9,078,900	10,000,000	10,000,000					4.244	4.244	AO	78,986	424,400	04/19/2017	04/24/2038
06051G-HG-7	BANK OF AMERICA CORP			1,2,5	1.E FE	5,000,000	95.510	4,775,487	5,000,000	5,000,000					3.970	3.971	MS	63,961	198,500	02/28/2018	03/05/2029
06051G-HM-4	BANK OF AMERICA CORP			1,2,5	1.G FE	12,000,000	96.576	11,589,120	12,000,000	12,000,000					4.271	4.271	JJ	224,939	512,520	07/18/2018	07/23/2029
06051G-JA-8	BANK OF AMERICA CORP			1,2,5	1.G FE	14,977,920	84.586	12,687,900	15,000,000	14,979,390		410			4.083	4.092	MS	171,826	612,450	03/17/2020	03/20/2051
06051G-JW-0	BANK OF AMERICA CORP			1,2	1.G FE	5,000,000	78.851	3,942,550	5,000,000	5,000,000					3.311	3.311	AO	31,730	165,550	04/16/2021	04/22/2042
06051G-JW-0	BANK OF AMERICA CORP		C	1,2	1.G FE	5,000,000	78.851	3,942,550	5,000,000	5,000,000					3.311	3.311	AO	31,730	165,550	04/16/2021	04/22/2042
06051G-KA-6	BANK OF AMERICA CORP			1,2,5	1.G FE	4,000,000	81.762	3,270,480	4,000,000	4,000,000					2.299	2.299	JJ	40,871	91,960	07/15/2021	07/21/2032
06051G-KQ-1	BANK OF AMERICA CORP		C	1,2,5	1.G FE	15,000,000	95.634	14,345,100	15,000,000	15,000,000					4.571	4.571	AO	121,893	685,650	04/21/2022	04/27/2033
06051G-KY-4	BANK OF AMERICA CORP			1,2,5	1.G FE	5,000,000	99.794	4,989,700	5,000,000	5,000,000					5.015	5.015	JJ	110,748	250,750	07/19/2022	07/22/2033
06654D-AE-7	BANNER HEALTH		LS	1,2	1.D FE	136,000	68.525	93,193	136,000	136,000					2.913	2.913	JJ	1,981	3,962	10/20/2020	01/01/2051
06654D-AE-7	BANNER HEALTH			1,2	1.D FE	9,864,000	68.525	6,759,256	9,864,000	9,864,000					2.913	2.913	JJ	143,669	287,338	10/20/2020	01/01/2051
067316-AG-4	BACARDI LTD		C	1,2	2.C FE	14,945,700	95.011	14,251,709	15,000,000	14,957,061		1,971			5.150	5.178	MN	98,708	772,500	04/24/2018	05/15/2038
06738E-AN-5	BARCLAYS PLC		C	1,2	2.A FE	11,941,440	98.579	11,829,480	12,000,000	11,986,576		7,018			4.375	4.433	JJ	246,458	525,000	01/05/2016	01/12/2026
070101-AH-3	BASIN ELECTRIC POWER COOPERATIVE			1,2	1.F FE	19,980,565	87.342	17,468,446	20,000,000	19,983,862		337			4.750	4.756	AO	171,528	950,000	04/19/2017	04/26/2047
070101-E*7	BASIN ELECTRIC POWER COOPERATIVE			1	1.F	5,641,364	97.950	7,836,000	8,000,000	6,225,983		77,062			5.590	5.589	AO	78,260	447,200	10/01/2009	04/28/2040
070101-F@-4	BASIN ELECTRIC POWER COOPERATIVE			1	1.G FE	7,000,000	96.740	6,771,800	7,000,000	7,000,000					3.740	3.739	JD	11,636	261,800	06/16/2015	06/15/2027
07177M-AB-9	BAXALTA INC			1,2	2.A FE	7,895,038	98.373	7,823,576	7,953,000	7,943,017		6,584			4.000	4.089	JD	7,069	318,120	06/22/2015	06/23/2025
07177M-AN-3	BAXALTA INC			1,2	2.A FE	3,954,000	99.869	3,994,769	4,000,000	3,960,926		956			5.250	5.327	JD	4,667	210,000	07/14/2015	06/23/2045
071813-AM-1	BAXTER INTERNATIONAL INC			1	2.B FE	16,422,589	103.324	17,565,091	17,000,000	16,822,631		38,111			6.625	6.329	FA	425,472	1,126,250	10/03/2005	02/15/2028
071813-CV-9	BAXTER INTERNATIONAL INC			1,2	2.B FE	5,000,000	69.602	3,480,100	5,000,000	5,000,000					3.132	3.132	JD	13,050	156,600	11/16/2021	12/01/2051
07261L-AY-8	BAY STATE GAS CO			1	2.A FE	697,771	101.750	712,248	700,000	699,596		155			6.430	6.134	JD	2,000	45,010	04/24/2003	12/15/2025
072732-AC-4	BAYER CORP			1	2.B FE	4,714,384	104.892	5,517,327	5,260,000	5,088,879		36,960			6.650	5.576	FA	132,143	349,790	01/04/2006	02/15/2028
07274N-AL-7	BAYER US FINANCE II LLC			1,2	2.B FE	9,927,100	95.309	9,530,900	10,000,000	9,561,807		6,747			4.375	4.462	JD	19,444	437,500	06/18/2018	12/15/2028
07274N-AQ-6	BAYER US FINANCE II LLC			1,2	2.B FE	9,965,600	84.844	8,484,400	10,000,000	9,968,909		647			4.875	4.897	JD	8,125	487,500	06/18/2018	06/25/2048
07274N-BE-2	BAYER US FINANCE II LLC			1,2	2.B FE	3,360,455	79.576	2,785,148	3,500,000	3,378,120		3,558			4.650	4.927	JJ	20,796	162,750	08/01/2018	11/15/2043
07586P-AA-9	BECLE SAB DE CV		LS	1,2	2.C FE	297,153	80.133	240,398	300,000	297,722		260			2.500	2.608	AO	1,604	7,500	09/30/2021	10/14/2031
07586P-AA-9	BECLE SAB DE CV		C	1,2	2.C FE	13,569,967	80.133	10,978,178	13,700,000	13,595,955		11,895			2.500	2.608	AO	73,257	342,500	09/30/2021	10/14/2031
075887-AN-9	BECTON DICKINSON AND CO			1	2.B FE	4,056,513	106.385	4,186,232	3,935,000	3,967,274		(7,721)			7.000	6.739	FA	114,771	275,450	06/01/2002	08/01/2027
075887-AV-1	BECTON DICKINSON AND CO			1	2.B FE	4,967,612	100.999	7,069,961	7,000,000	5,493,383		68,356			6.000	6.059	MN	53,667	420,000	05/11/2009	05/15/2039
075887-BF-5	BECTON DICKINSON AND CO			1,2	2.B FE	6,007,980	98.387	5,903,220	6,000,000	6,000,730		(932)			3.734	3.717	JD	9,957	224,040	12/05/2014	12/15/2024
075887-BG-3	BECTON DICKINSON AND CO			1,2	2.B FE	28,355,800	93.657	31,156,8													

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
0778FP-AA-7	BELL TELEPHONE COMPANY OF CANADA OR BELL			1,2	2.A FE	10,000,000	90.741	9,074,100	10,000,000	10,000,000					4.464	4.464	AO	111,600	446,400	03/26/2018	04/01/2048
0778FP-AF-6	BELL TELEPHONE COMPANY OF CANADA OR BELL			1,2	2.A FE	8,975,520	76.791	6,911,159	9,000,000	8,976,844		489			3.650	3.665	MS	94,900	328,500	03/12/2021	03/17/2051
0778FP-AH-2	BELL TELEPHONE COMPANY OF CANADA OR BELL			1,2	2.A FE	9,997,270	70.823	7,082,317	10,000,000	9,997,416		56			3.200	3.201	FA	120,889	320,000	08/10/2021	02/15/2052
0778FP-AJ-8	BELL TELEPHONE COMPANY OF CANADA OR BELL			1,2	2.A FE	6,940,080	77.450	5,421,521	7,000,000	6,942,192		1,122			3.650	3.697	FA	96,522	255,500	02/08/2022	08/15/2052
077906-HU-2	BELL TELEPHONE COMPANY OF CANADA OR BELL	@			2.A	1,436,000	85.013	4,814,522	5,663,250	4,524,515		232,672		149,659	-	6.680	MAT			03/30/2005	06/01/2027
077906-HW-8	BELL TELEPHONE COMPANY OF CANADA OR BELL	@			2.A	1,341,664	81.098	4,592,785	5,663,250	4,234,536		218,067		140,067	-	6.688	MAT			03/30/2005	06/01/2028
077906-HY-4	BELL TELEPHONE COMPANY OF CANADA OR BELL	@			2.A	1,244,492	77.041	4,363,035	5,663,250	3,956,541		205,174		130,872	-	6.728	MAT			03/30/2005	06/01/2029
080555-AE-5	BELO CORP			1	3.C FE	5,816,943	101.989	5,099,441	5,000,000	5,481,165		(127,093)			7.750	4.668	JD	32,292	387,500	03/31/2021	06/01/2027
085770-AA-3	BERRY GLOBAL INC			1,2	2.C FE	3,000,000	98.541	2,956,233	3,000,000	3,000,000					4.875	4.874	JJ	67,438	146,250	05/17/2019	07/15/2026
085770-AB-1	BERRY GLOBAL INC	LS		1,2	3.B FE	28,175	99.250	27,790	28,000	28,053		(56)			5.625	5.264	JJ	726	1,575	05/20/2019	07/15/2027
085770-AB-1	BERRY GLOBAL INC			1,2	3.B FE	17,832,763	99.250	17,589,085	17,722,000	17,755,493		(35,382)			5.625	5.264	JJ	459,664	996,863	05/20/2019	07/15/2027
08658E-AA-5	CONOPCO INC			1	1.F FE	3,914,880	109.014	4,360,552	4,000,000	3,974,815		4,905			6.625	6.797	AO	55,944	265,000	06/01/2002	04/15/2028
09031W-AA-1	BIMBO BAKERIES USA INC			1,2	2.A FE	3,932,680	79.290	3,171,594	4,000,000	3,935,862		1,252			4.000	4.098	MN	19,556	160,000	05/12/2021	05/17/2051
090572-AQ-1	BIO RAD LABORATORIES INC			1,2	2.B FE	14,959,950	90.001	13,500,080	15,000,000	14,966,369		3,440			3.700	3.732	MS	163,417	555,000	02/23/2022	03/15/2032
09062X-AD-5	BIOGEN INC			1,2	2.A FE	29,937,800	98.230	29,469,112	30,000,000	29,948,407		1,165			5.200	5.213	MS	459,333	1,560,000	09/10/2015	09/15/2045
091802-AB-4	B&D HOLDINGS INC			1	2.A FE	19,461,197	105.733	22,203,929	21,000,000	20,484,065		92,955			7.050	7.418	JJ	740,250	1,480,500	04/03/2006	07/01/2028
092113-AN-9	BLACK HILLS CORP			1,2	2.A FE	9,120,984	80.392	7,285,151	9,062,000	9,113,225		(1,419)			4.200	4.160	MS	112,067	380,604	11/09/2016	09/15/2046
092114-AB-3	BLACK HILLS POWER INC			1	1.F FE	9,993,100	101.247	10,124,706	10,000,000	9,995,882		151			6.125	6.129	MN	102,083	612,500	10/22/2009	11/01/2039
09659W-2P-8	BNP PARIBAS SA	C		2,5	1.G FE	15,000,000	84.719	12,707,888	15,000,000	15,000,000					2.871	2.871	AO	86,130	430,650	04/12/2021	04/19/2032
09659W-2U-7	BNP PARIBAS SA	C		2,5	1.G FE	10,000,000	85.000	8,500,043	10,000,000	10,000,000					3.132	3.132	JJ	140,070	313,200	01/12/2022	01/20/2033
096630-AD-0	BOARDWALK PIPELINES LP			1,2	2.C FE	9,975,200	99.306	9,930,600	10,000,000	9,997,196		2,803			4.950	4.980	JD	22,000	495,000	03/10/2015	12/15/2024
096630-AF-5	BOARDWALK PIPELINES LP			1,2	2.C FE	14,972,730	97.972	14,695,802	15,000,000	14,989,588		2,683			4.450	4.472	JJ	307,792	667,500	01/05/2017	07/15/2027
097023-AK-1	BOEING CO			1,2	2.C FE	23,171,600	116.182	23,236,336	20,000,000	22,479,110		(61,457)			7.875	6.719	AO	332,500	1,575,000	06/01/2004	04/15/2043
09778P-AC-9	BON SECOURS MERCY HEALTH INC			1,2	1.E FE	10,000,000	69.589	6,958,890	10,000,000	10,000,000					3.205	3.205	JD	26,708	320,500	10/07/2020	06/01/2050
099514-B*-1	BORAL LTD	D			2.B	4,963,100	93.990	4,699,500	5,000,000	4,984,803		4,143			4.160	4.259	MN	32,356	208,000	05/30/2018	05/05/2027
09952A-AC-0	BORAL FINANCE PTY LTD	C		1,2	2.B FE	4,646,340	92.427	4,314,506	4,668,000	4,658,183		2,046			3.750	3.803	MN	29,175	175,050	10/24/2017	05/01/2028
099724-AC-0	BORGWARNER INC			1	2.A FE	38,440,918	108.022	41,804,470	38,700,000	38,612,838		13,595			7.125	7.178	FA	1,041,675	2,757,375	05/03/1999	02/15/2029
101137-AE-7	BOSTON SCIENTIFIC CORP			1	2.A FE	20,934,410	112.954	23,720,320	21,000,000	20,959,350		2,134			6.500	6.522	MN	174,417	1,391,250	12/22/2009	11/15/2035
101137-AL-1	BOSTON SCIENTIFIC CORP			1	2.A FE	7,662,575	120.864	9,064,779	7,500,000	7,624,665		(4,185)			7.375	7.197	JJ	255,052	553,125	12/16/2009	01/15/2040
101137-AS-6	BOSTON SCIENTIFIC CORP			1,2	2.A FE	9,982,800	97.707	9,770,667	10,000,000	9,992,035		1,721			4.000	4.021	MS	133,333	400,000	02/22/2018	03/01/2028
101137-AT-4	BOSTON SCIENTIFIC CORP			1,2	2.A FE	9,944,000	95.554	9,555,404	10,000,000	9,953,391		2,084			4.550	4.593	MS	151,667	455,000	02/21/2019	03/01/2039
101137-AU-1	BOSTON SCIENTIFIC CORP			1,2	2.A FE	7,050,243	96.813	7,639,514	7,891,000	7,055,443		5,200			4.700	5.481	MS	123,626	185,439	08/29/2023	03/01/2049
10510K-AC-1	BRAMBLES USA INC			1,2	2.A FE	14,963,550	98.087	14,713,085	15,000,000	14,992,479		3,923			4.125	4.154	AO	116,875	618,750	10/19/2015	10/23/2025
110122-AB-4	BRISTOL-MYERS SQUIBB CO			1	1.F FE	6,961,367	105.888	7,941,593	7,500,000	7,746,564		134,508			6.800	6.002	MN	65,167	510,000	04/03/2006	11/15/2026
110122-DC-9	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	2,226,284	98.443	2,212,996	2,248,000	2,243,949		2,372			3.875	3.991	FA	32,908	87,110	08/03/2015	08/15/2025
110122-DJ-4	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	26,891,010	99.129	26,764,885	27,000,000	26,911,673		2,220			5.000	5.025	FA	510,000	1,350,000	01/22/2016	08/15/2045
110122-DX-3	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	14,951,550	78.455	11,768,250	15,000,000	14,952,719		527			3.900	3.916	MS	172,250	585,000	02/15/2022	03/15/2062
111021-AE-1	BRITISH TELECOMMUNICATIONS PLC	C		1	2.B FE	21,752,400	124.295	24,859,000	20,000,000	20,862,076		(86,803)			9.625	8.782	JD	85,556	1,925,000	05/07/2001	12/15/2030
11134L-AR-0	BROADCOM CORP			1,2	2.B FE	14,993,250	95.911	14,386,654	15,000,000	14,998,190		410			3.500	3.503	JJ	242,083	525,000	10/10/2017	01/15/2028
11135F-BG-5	BROADCOM INC			1,2	2.C FE	4,982,150	79.164	3,958,200	5,000,000	4,983,106		353			3.750	3.770	FA	70,833	187,500	10/07/2021	02/15/2051
11135F-BJ-9	BROADCOM INC			1,2	2.C FE	32,120,907	79.364	25,396,515	32,000,000	32,108,819		(5,018)			3.500	3.472	FA	423,111	1,120,000	10/06/2021	02/15/2041
112585-AH-7	BROOKFIELD CORP			1,2	1.G FE	1,909,292	98.440	1,954,035	1,985,000	1,973,667		10,431			4.000	4.570	JJ	36,612	79,400	12/15/2016	01/15/2025
11271L-AA-0	BROOKFIELD FINANCE INC			1,2	1.G FE	14,884,740	97.712	14,656,756	15,000,000	14,967,983		12,294			4.250	4.344	JD	51,354	637,500	05/25/2016	06/02/2026
11271L-AJ-1	BROOKFIELD FINANCE INC			1,2	1.G FE	9,990,800	71.962	7,196,232	10,000,000	9,991,236		177			3.625	3.630	FA	136,944	362,500	02/02/2022	02/15/2052

E10.14

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
11283#AC-5	BROOKFIELD POWER NEW YORK FINANCE LP				2.B Z	5,000,000	101.290	5,064,500	5,000,000	5,000,000					5.960	5.959	JD	12,417	298,000	11/29/2005	12/16/2030
115637-AP-5	BROWN-FORMAN CORP			1,2	1.G FE	4,010,700	93.052	4,652,573	5,000,000	4,015,241		4,541			4.500	6.164	JJ	103,750		10/19/2023	07/15/2045
115885-AK-1	ALLIED WASTE INDUSTRIES LLC			1	2.A FE	9,367,948	118.177	10,635,908	9,000,000	9,243,306		(21,266)			7.400	6.973	MS	196,100	666,000	03/01/2015	09/15/2035
116794-B@-6	BRUKER CORPORATION				2.C	30,057,109	90.900	32,410,395	35,655,000	35,172,109				3,204,000	1.010	1.010	JD	20,006	343,602	12/11/2019	12/11/2029
117043-AG-4	BRUNSWICK CORP			1	2.B FE	1,971,000	104.837	2,096,744	2,000,000	1,992,627		1,744			7.125	7.244	FA	59,375	142,500	03/19/1999	08/01/2027
118230-AC-5	BUCKEYE PARTNERS LP			1	3.C FE	20,992,500	97.752	19,550,336	20,000,000	20,564,210		(41,476)			6.750	6.353	FA	510,000	1,350,000	11/03/2009	08/15/2033
12008R-AR-8	BUILDERS FIRSTSOURCE INC	LS		1,2	3.C FE	96,418	102.688	102,688	100,000	96,790		271			6.375	6.878	JD	283	6,375	01/04/2023	06/15/2032
12008R-AR-8	BUILDERS FIRSTSOURCE INC			1,2	3.C FE	12,437,957	102.688	13,246,766	12,900,000	12,485,921		34,957			6.375	6.878	JD	36,550	822,375	01/04/2023	06/15/2032
120568-BC-3	BUNGE LIMITED FINANCE CORP	LS		1,2	2.B FE	13,961	87.022	12,183	14,000	13,970		4			2.750	2.782	MN	50	385	05/07/2021	05/14/2031
120568-BC-3	BUNGE LIMITED FINANCE CORP			1,2	2.B FE	3,974,919	87.022	3,468,706	3,986,000	3,977,546		1,020			2.750	2.782	MN	14,311	109,615	05/07/2021	05/14/2031
12117#AA-9	BUREAU VERITAS HOLDINGS, INC				2.C	5,000,000	94.640	4,732,000	5,000,000	5,000,000					3.670	3.670	MS	61,167	183,500	06/28/2017	09/01/2027
12189T-AR-5	BURLINGTON NORTHERN SANTA FE LLC			1	1.D FE	9,920,100	118.370	11,836,957	10,000,000	9,965,556		3,814			7.950	8.018	FA	300,333	795,000	08/17/2000	08/15/2030
12189T-AX-2	BURLINGTON NORTHERN SANTA FE LLC			1	1.D FE	4,453,595	112.324	5,616,224	5,000,000	4,644,343		19,335			6.200	5.940	FA	117,111	310,000	01/03/2007	08/15/2036
12189T-AZ-7	BURLINGTON NORTHERN SANTA FE LLC			1	1.D FE	4,314,700	112.298	5,614,888	5,000,000	4,515,793		20,913			6.150	7.298	MN	51,250	307,500	12/05/2008	05/01/2037
122014-AL-7	BURLINGTON RESOURCES LLC			1	1.F FE	10,574,300	110.972	11,097,195	10,000,000	10,203,980		(31,843)			7.375	6.899	MS	245,833	737,500	06/20/2002	03/01/2029
12470@-AB-0	CA & NY PTY REIT				1.G	20,000,000	81.890	16,378,000	20,000,000	20,000,000					3.030	3.030	AO	148,133	606,000	10/03/2019	10/03/2031
124765-G@-1	CAE INC				2.C FE	9,000,000	91.460	8,231,400	9,000,000	9,000,000					4.720	4.719	MS	127,440	424,800	03/13/2019	03/13/2034
1248EP-BX-0	CCO HOLDINGS LLC			1,2	3.C FE	10,210,000	95.728	10,530,088	11,000,000	10,606,968		82,576			5.000	5.999	FA	229,167	550,000	08/02/2018	02/01/2028
1248EP-CP-6	CCO HOLDINGS LLC			1,2	3.C FE	2,001,250	81.500	1,630,000	2,000,000	2,001,032		(81)			4.250	4.244	JJ	39,194	85,000	08/03/2021	01/15/2034
124900-AB-7	CCL INDUSTRIES INC			1,2	2.B FE	9,950,700	94.965	9,496,505	10,000,000	9,985,006		5,123			3.250	3.308	AO	81,250	325,000	09/15/2016	10/01/2026
124900-AD-3	CCL INDUSTRIES INC			1,2	2.B FE	4,987,600	87.635	4,381,768	5,000,000	4,991,658		1,159			3.050	3.079	JD	12,708	152,500	05/27/2020	06/01/2030
12513G-BA-6	CDW LLC			1,2	2.C FE	9,500,000	99.633	9,465,135	9,500,000	9,500,000					5.500	5.498	JD	43,542	522,500	11/25/2014	12/01/2024
12513G-BJ-7	CDW LLC			1,2	2.C FE	15,000,000	89.006	13,350,900	15,000,000	15,000,000					3.569	3.569	JD	44,613	535,350	11/23/2021	12/01/2031
12527G-AD-5	CF INDUSTRIES INC			1	2.B FE	4,762,500	91.698	4,584,882	5,000,000	4,794,402		5,954			4.950	5.291	JD	20,625	247,500	01/08/2018	06/01/2043
12527G-AE-3	CF INDUSTRIES INC			1	2.B FE	8,320,000	95.784	7,662,714	8,000,000	8,289,547		(8,053)			5.375	5.086	MS	126,611	430,000	11/05/2019	03/15/2044
12542R-G@-3	CHS INC				2.C	10,000,000	98.080	9,808,000	10,000,000	10,000,000					4.820	4.819	JD	29,456	482,000	05/26/2011	06/09/2026
125523-AH-3	CIGNA GROUP			1,2	2.A FE	4,993,350	99.121	4,956,050	5,000,000	4,996,918		566			4.375	4.389	AO	46,181	218,750	09/06/2018	10/15/2028
125523-AJ-9	CIGNA GROUP			1,2	2.A FE	19,992,400	96.869	19,373,776	20,000,000	19,994,032		244			4.800	4.803	FA	362,667	960,000	09/06/2018	08/15/2038
125523-AK-6	CIGNA GROUP			1,2	2.A FE	20,016,050	95.496	19,099,200	20,000,000	20,020,552		(444)			4.900	4.893	JD	43,556	980,000	09/06/2018	12/15/2048
125523-CJ-7	CIGNA GROUP			1,2	2.A FE	12,049,190	78.228	9,387,376	12,000,000	12,041,756		(2,039)			3.200	3.172	MS	113,067	384,000	03/04/2020	03/15/2040
125523-CK-4	CIGNA GROUP			1,2	2.A FE	5,143,950	74.950	5,246,500	7,000,000	5,167,685		23,735			3.400	5.215	MS	70,078	140,156	04/13/2023	03/15/2050
125523-CM-0	CIGNA GROUP			1,2	2.A FE	9,988,400	85.341	8,534,111	10,000,000	9,991,478		1,070			2.375	2.388	MS	69,931	237,500	03/01/2021	03/15/2031
125523-CQ-1	CIGNA GROUP			1,2	2.A FE	2,931,420	74.024	2,220,714	3,000,000	2,934,216		1,421			3.400	3.526	MS	30,033	102,000	01/24/2022	03/15/2051
12594K-AB-8	CNH INDUSTRIAL NV		C	1,2	2.B FE	4,728,000	96.775	4,838,742	5,000,000	4,871,043		29,785			3.850	4.585	MN	24,597	192,500	09/24/2018	11/15/2027
126149-AD-5	CONOPCO INC			1	1.F FE	6,414,660	107.226	6,433,533	6,000,000	6,092,677		(26,571)			7.250	6.665	JD	19,333	435,000	06/01/2002	12/15/2026
12626P-AF-0	CRH AMERICA INC			1	2.A FE	15,227,694	107.238	16,085,693	15,000,000	15,133,793		(9,694)			6.400	6.276	AO	202,667	960,000	06/24/2010	10/15/2033
12626P-AN-3	CRH AMERICA INC			1,2	2.A FE	20,787,840	99.860	20,970,667	21,000,000	20,821,209		4,479			5.125	5.191	MN	128,552	1,076,250	05/12/2015	05/18/2045
126307-AS-6	CSC HOLDINGS LLC			1,2	4.B FE	10,412,500	88.507	9,735,720	11,000,000	10,705,859		61,642			5.375	6.125	FA	246,354	591,250	10/05/2018	02/01/2028
126307-BH-9	CSC HOLDINGS LLC			1,2	4.B FE	4,050,000	75.625	3,025,000	4,000,000	4,040,303		(4,209)			4.500	4.347	MN	23,000	180,000	07/22/2021	11/15/2031
12636Y-AB-8	CRH AMERICA FINANCE INC			1,2	2.A FE	4,971,100	89.750	4,487,513	5,000,000	4,974,910		603			4.400	4.435	MN	31,778	220,000	05/02/2017	05/09/2047
12636Y-AD-4	CRH AMERICA FINANCE INC			1,2	2.A FE	11,443,030	93.130	11,175,636	12,000,000	11,493,867		10,498			4.500	4.793	AO	130,500	540,000	10/11/2018	04/04/2048
126408-GY-3	CSX CORP			1,2	1.G FE	2,045,990	87.539	2,188,464	2,500,000	2,049,834		3,844			4.100	5.600	MS	30,181	51,250	09/06/2023	03/15/2044
126408-HL-0	CSX CORP			1,2	2.A FE	4,781,500	91.943	4,597,164	5,000,000	4,783,648		1,368			4.650	4.890	MS	77,500	232,500	07/21/2022	03/01/2068
126408-HN-6	CSX CORP			1,2	1.G FE	7,968,870	95.264	8,573,747	9,000,000	7,975,408		6,538			4.750	5.604	MN	54,625	213,750	09/07/2023	11/15/2048
126408-HV-8	CSX CORP			1,2	2.A FE	9,477,786	93.070	9,306,958	10,000,000	9,477,674		(111)			4.500	6.067	MN	57,500	407,500	10/06/2023	11/15/2052
12656*AH-5	CSLB HOLDINGS IN				1.G	15,000,000	97.300	14,595,000	15,000,000	15,000,000					3.320	3.320	MS	131,417	498,000	03/05/2013	03/26/2025
12656*AN-2	CSLB HOLDINGS INC				1.G	21,153,549	91.390	18,278,000	20,000,000	20,846,251		(135,956)			3.320	2.521	AO	160,467	1,411,000	09/17/2021	10/04/2029
12661P-AE-9	CSL FINANCE PLC		C	1,2	1.G FE	4,757,450	95.517	4,775,828	5,000,000	4,760,753		3,303									

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
126650-CM-0	CVS HEALTH CORP			1,2	2.B FE	19,725,450	98.309	19,661,692	20,000,000	19,810,327		11,892			4.875	4.984	JJ	436,042	975,000	07/13/2015	07/20/2035
126650-CZ-1	CVS HEALTH CORP			1,2	2.B FE	24,857,500	94.015	23,503,750	25,000,000	24,873,716		2,599			5.050	5.087	MS	336,667	1,262,500	03/06/2018	03/25/2048
126650-DV-9	CVS HEALTH CORP			1,2	2.B FE	9,985,600	102.454	10,245,400	10,000,000	9,985,765		165			5.625	5.635	FA	203,125	281,250	02/13/2023	02/21/2053
12769G-AB-6	CAESARS ENTERTAINMENT INC			1,2	4.A FE	5,017,500	102.503	5,125,150	5,000,000	5,017,062		(438)			7.000	6.930	FA	132,222	183,750	05/04/2023	02/15/2030
129466-AM-0	BERKSHIRE HATHAWAY ENERGY CO			1	1.G FE	5,346,569	116.130	5,928,434	5,105,000	5,189,092		(14,184)			8.480	8.052	MS	127,466	432,904	07/29/1999	09/15/2028
130789-R#-9	CALIFORNIA WATER SERVICE COMPANY				1.D	11,780,000	112.960	11,296,000	10,000,000	10,828,906		(81,497)			7.130	5.798	MN	118,833	713,000	08/09/2005	11/01/2031
130789-R@-1	CALIFORNIA WATER SERVICE COMPANY				1.D	17,721,900	117.080	17,562,000	15,000,000	16,188,372		(135,293)			8.150	6.675	MN	203,750	1,222,500	08/09/2005	11/01/2030
133434-AD-2	CAMERON LNG LLC			1,2	1.F FE	15,145,200	84.855	12,728,262	15,000,000	15,121,690		(6,259)			3.701	3.629	JJ	255,986	555,150	12/05/2019	01/15/2039
134429-BG-3	CAMPBELL SOUP CO			1,2	2.B FE	4,994,350	97.983	4,899,145	5,000,000	4,997,537		563			4.150	4.163	MS	61,097	207,500	03/12/2018	03/21/2058
134429-BK-4	CAMPBELL SOUP CO			1,2	2.B FE	1,898,740	69.054	1,381,072	2,000,000	1,904,514		2,214			3.125	3.401	AO	11,632	62,500	04/27/2021	04/24/2050
136375-BD-3	CANADIAN NATIONAL RAILWAY CO			1	1.F FE	8,075,613	109.952	9,098,507	8,275,000	8,207,625		12,214			6.900	5.842	JJ	263,283	570,975	10/01/2003	07/15/2028
136375-BN-1	CANADIAN NATIONAL RAILWAY CO			1	1.F FE	11,789,160	112.524	13,502,844	12,000,000	11,861,989		7,088			6.200	6.335	JD	62,000	744,000	12/05/2008	06/01/2036
136385-AC-5	CANADIAN NATURAL RESOURCES LTD	LS		1	2.A FE	291,056	111.221	324,764	292,000	291,571		20			7.200	7.226	JJ	4,714	10,224	02/07/2002	01/15/2032
136385-AC-5	CANADIAN NATURAL RESOURCES LTD			1	2.A FE	9,178,229	111.221	10,241,190	9,208,000	9,193,580		1,302			7.200	7.226	JJ	310,686	673,776	02/07/2002	01/15/2032
136385-AE-1	CANADIAN NATURAL RESOURCES LTD			1	2.A FE	3,310,750	107.324	3,649,016	3,400,000	3,352,236		3,512			6.450	6.652	JD	110,259	109,650	10/22/2002	06/30/2033
136385-AJ-0	CANADIAN NATURAL RESOURCES LTD			1	2.A FE	14,901,600	106.160	15,923,978	15,000,000	14,935,844		3,012			6.500	6.549	FA	368,333	975,000	08/10/2006	02/15/2037
13645R-AD-6	CANADIAN PACIFIC RAILWAY CO		C	1	2.B FE	11,994,600	113.586	13,630,275	12,000,000	11,998,443		145			7.125	7.127	AO	180,500	855,000	10/23/2001	10/15/2031
13645R-AE-4	CANADIAN PACIFIC RAILWAY CO		C	1	2.B FE	10,338,190	105.342	10,534,162	10,000,000	10,293,417		(26,167)			5.750	5.324	MS	169,306	575,000	09/01/2018	03/15/2033
13645R-AF-1	CANADIAN PACIFIC RAILWAY CO		C	1	2.B FE	7,855,727	106.824	9,614,141	9,000,000	8,227,402		37,664			5.950	6.241	MN	68,425	535,500	07/02/2007	05/15/2037
13645R-AV-6	CANADIAN PACIFIC RAILWAY CO		C	1,2	2.B FE	4,977,050	97.900	4,894,996	5,000,000	4,984,330		974			4.800	4.835	MS	70,667	240,000	09/08/2015	09/15/2035
13645R-AX-2	CANADIAN PACIFIC RAILWAY CO		C	1,2	2.B FE	10,000,000	111.652	11,165,193	10,000,000	10,000,000					6.125	6.125	MS	180,347	612,500	09/08/2015	09/15/2115
13645R-BH-6	CANADIAN PACIFIC RAILWAY CO		C	1,2	2.B FE	14,892,600	73.159	10,973,850	15,000,000	14,897,258		2,273			3.100	3.137	JD	37,458	465,000	11/17/2021	12/02/2051
13648T-AE-7	CANADIAN PACIFIC RAILWAY CO		C	1,2	2.B FE	9,229,570	95.027	9,502,652	10,000,000	9,241,400		11,830			4.950	5.557	FA	187,000	234,750	04/19/2023	08/15/2045
14149Y-BE-7	CARDINAL HEALTH INC			1,2	2.B FE	9,992,800	97.723	9,772,289	10,000,000	9,998,873		691			3.750	3.757	MS	110,417	375,000	06/16/2015	09/15/2025
141781-AC-8	CARGILL INC				1.F FE	10,230,200	103.591	10,359,093	10,000,000	10,033,711		(17,493)			7.375	7.166	AO	184,375	737,500	06/01/2002	10/01/2025
141781-AD-6	CARGILL INC				1.F FE	16,318,050	110.947	16,641,986	15,000,000	15,807,598		(43,729)			6.875	6.234	FA	429,688	1,031,250	06/01/2004	02/01/2036
141781-AF-1	CARGILL INC				1.F FE	1,117,440	113.683	1,136,833	1,000,000	1,073,955		(3,627)			7.250	6.396	MN	12,083	72,500	12/01/2002	11/01/2036
141784-BH-0	CARGILL INC				1.F FE	16,248,139	106.247	18,061,997	17,000,000	16,758,423		48,160			6.875	6.239	MN	194,792	1,168,750	10/03/2005	05/01/2028
14215G-AA-4	CARILION MEDICAL CENTER			1,2	1.D FE	8,000,000	67.601	5,408,083	8,000,000	8,000,000					3.147	3.147	JJ	125,880	251,760	10/20/2021	07/01/2051
142339-AH-3	CARLISLE COMPANIES INC			1,2	2.B FE	2,815,050	95.874	2,876,225	3,000,000	2,911,167		20,267			3.750	4.585	JD	9,375	112,500	10/24/2018	12/01/2027
14448C-AR-5	CARRIER GLOBAL CORP			1,2	2.B FE	43,907,020	80.555	41,888,700	52,000,000	44,107,531		156,911			3.377	4.660	AO	419,498	1,384,570	08/10/2023	04/05/2040
14448C-AS-3	CARRIER GLOBAL CORP			1,2	2.B FE	27,096,636	78.479	20,404,540	26,000,000	27,029,474		(25,147)			3.577	3.345	AO	222,171	930,020	01/26/2022	04/05/2050
147339-F#-7	CASCADE NATURAL GAS CORPORATION				2.B	10,721,100	102.340	10,234,000	10,000,000	10,494,182		(25,391)			5.790	5.265	MS	181,742	579,000	04/09/2012	03/08/2037
149123-BF-7	CATERPILLAR INC			1	1.F FE	2,155,860	108.115	2,162,297	2,000,000	2,048,496		(9,047)			6.625	6.007	JJ	61,097	132,500	07/27/2004	07/15/2028
149123-BR-1	CATERPILLAR INC			1	1.F FE	8,771,754	129.851	18,179,110	14,000,000	9,829,323		179,636			8.250	8.163	JD	51,333	1,155,000	12/03/2008	12/15/2038
14918A-AD-1	CATHOLIC HEALTH SERVICES OF LONG ISLAND			1,2	1.G FE	17,446,640	69.833	12,220,723	17,500,000	17,449,312		1,123			3.368	3.384	JJ	294,700	589,400	04/30/2021	07/01/2050
15089Q-AN-4	CELANESE US HOLDINGS LLC			1,2	2.C FE	5,000,000	104.958	5,247,878	5,000,000	5,000,000					6.330	6.330	JJ	145,942	317,379	07/07/2022	07/15/2029
15118J-AA-3	CELLNEX FINANCE COMPANY SA		C	1,2	3.A FE	15,525,695	77.515	16,665,641	21,500,000	15,774,752		172,676			3.875	6.429	JJ	402,677	833,125	08/22/2022	07/07/2041
151191-BB-8	CELULOSA ARAUCO Y CONSTITUCION SA		C	1,2	2.C FE	14,770,200	93.162	13,974,241	15,000,000	14,901,169		23,347			3.875	4.062	MN	95,260	581,250	10/26/2017	11/02/2027
151191-BG-7	CELULOSA ARAUCO Y CONSTITUCION SA		C	1,2	2.C FE	9,906,830	85.262	8,526,209	10,000,000	9,913,305		1,528			5.500	5.564	AO	93,194	550,000	04/26/2019	04/30/2049
151290-BV-4	CEMEX SAB DE CV		C	2	3.A FE	10,000,000	98.397	9,839,658	10,000,000	10,000,000					5.450	5.450	MN	63,583	545,000	11/12/2019	11/19/2029
151290-BX-0	CEMEX SAB DE CV		C	2	3.A FE	5,012,000	96.230	4,811,500	5,000,000	5,008,687		(1,062)			5.200	5.169	MS	75,111	260,000	09/15/2020	09/17/2030
151290-BZ-5	CEMEX SAB DE CV	LS	C	1,2	3.A FE	3,590,000	89.230	3,569,183	4,000,000	3,656,052		36,372			3.875	5.274	JJ	73,194	155,000	02/23/2022	07/11/2031

E10.16

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
15189T-BB-2	CENTERPOINT ENERGY INC			1,2	2.B FE	4,990,300	85.574	4,278,712	5,000,000	4,992,635		886			2.650	2.672	JD	11,042	132,500	05/11/2021	06/01/2031
15189W-AH-3	CENTERPOINT ENERGY RESOURCES CORP			1,2	2.A FE	11,013,722	105.343	15,801,456	15,000,000	11,903,458		121,515			5.850	5.859	JJ	404,625	877,500	01/05/2011	01/15/2041
15189W-AR-1	CENTERPOINT ENERGY RESOURCES CORP			1	2.A FE	7,483,425	108.169	8,112,689	7,500,000	7,491,188		1,379			6.100	6.114	JD	38,125	457,500	11/16/2005	12/01/2035
15189W-B@-8	CENTERPOINT ENERGY RESOURCES CORP				1.G	9,000,000	102.840	9,255,600	9,000,000	9,000,000					5.990	5.991	MN	46,423	539,100	03/09/2011	11/30/2041
15189X-BC-1	CENTERPOINT ENERGY HOUSTON ELECTRIC LLC			1,2	1.F FE	2,997,720	104.799	3,143,959	3,000,000	2,997,791		71			5.300	5.305	AO	39,750	83,033	03/20/2023	04/01/2053
15189Y-AD-8	CENTERPOINT ENERGY RESOURCES CORP			1	2.A FE	8,545,282	106.433	8,950,990	8,410,000	8,502,538		(4,677)			6.250	6.125	FA	219,010	525,625	10/15/2010	02/01/2037
153527-AP-1	CENTRAL GARDEN & PET CO			1,2	3.B FE	7,892,500	88.551	7,969,593	9,000,000	8,042,545		99,779			4.125	5.935	AO	62,906	371,250	01/24/2023	04/30/2031
15361G-AQ-8	CENTRAL HUDSON GAS & ELECTRIC CORP				2.A FE	9,458,202	101.067	11,117,413	11,000,000	10,140,390		95,089			5.804	5.927	MN	106,407	638,440	04/03/2007	03/23/2037
161175-BJ-2	CHARTER COMMUNICATIONS OPERATING LLC			1,2	2.C FE	1,963,000	94.481	1,889,624	2,000,000	1,983,835		3,544			3.750	3.965	FA	28,333	75,000	07/07/2017	02/15/2028
161175-BZ-6	CHARTER COMMUNICATIONS OPERATING LLC			1,2	2.C FE	14,931,600	70.701	10,605,101	15,000,000	14,937,989		2,539			3.500	3.532	JD	43,750	525,000	02/18/2021	06/01/2041
163851-AH-1	CHEMOURS CO			1,2	4.A FE	4,927,500	87.782	4,389,109	5,000,000	4,944,733		7,936			4.625	4.843	MN	29,549	231,250	10/05/2021	11/15/2029
166754-AP-6	CHEVRON PHILLIPS CHEMICAL COMPANY LLC	C		1,2	1.G FE	14,960,700	95.993	14,398,950	15,000,000	14,987,713		3,941			3.400	3.430	JD	42,500	510,000	11/17/2016	12/01/2026
166756-AQ-9	CHEVRON USA INC				1.D FE	1,902,180	111.019	2,220,380	2,000,000	1,970,745		7,518			8.000	8.525	AO	40,000	160,000	02/24/2009	04/01/2027
166756-AT-3	CHEVRON USA INC	LS		1,2	1.D FE	59,809	114.080	68,448	60,000	59,860		5			6.000	6.022	MS	1,200	3,600	03/08/2011	03/01/2041
166756-AT-3	CHEVRON USA INC			1,2	1.D FE	20,873,211	114.080	23,888,419	20,940,000	20,891,203		1,581			6.000	6.022	MS	418,800	1,256,400	03/08/2011	03/01/2041
16876B-AA-0	CHILDREN'S HOSPITAL CORP			1,2	1.C FE	1,000,000	88.104	881,037	1,000,000	1,000,000					4.115	4.115	JJ	20,575	41,150	01/24/2017	01/01/2047
16876D-AA-6	CHILDREN'S HOSPITAL (WASHINGTON)			1,2	1.E FE	25,000,000	64.952	16,237,887	25,000,000	25,000,000					2.928	2.928	JJ	337,533	732,000	08/20/2020	07/15/2050
16877P-AA-8	CHILDREN'S HOSPITAL OF PHILADELPHIA			1,2	1.C FE	10,000,000	66.382	6,638,205	10,000,000	10,000,000					2.704	2.704	JJ	135,200	270,400	10/06/2020	07/01/2050
171265-C#-6	CHUGACH ELECTRIC				1.G	16,900,952	69.620	11,766,443	16,900,952	16,900,952					2.910	-	AO	83,336	491,818	10/26/2020	10/30/2050
171340-AL-6	CHURCH & DWIGHT CO INC			1,2	2.A FE	11,260,320	83.483	11,270,207	13,500,000	11,299,789		19,169			3.950	5.143	FA	222,188	118,500	08/28/2023	08/01/2047
17136M-AB-8	CHURCH & DWIGHT CO INC			1,2	2.A FE	9,928,500	101.456	10,145,600	10,000,000	9,930,311		1,674			5.000	5.006	JD	22,222	581,944	04/11/2023	06/15/2052
172070-CP-7	DUKE ENERGY OHIO INC			1	2.A FE	9,976,400	101.366	10,136,576	10,000,000	9,988,488		911			5.400	5.416	JD	24,000	540,000	06/12/2003	06/15/2033
17248R-AJ-5	AT&T MOBILITY LLC			1	2.B FE	9,531,794	109.435	10,615,202	9,700,000	9,618,560		7,311			7.125	7.266	JD	30,717	691,125	03/18/2002	12/15/2031
172967-FX-4	CITIGROUP INC				1.G FE	21,005,690	107.155	22,502,550	21,000,000	21,004,388		(285)			5.875	5.872	JJ	517,490	1,233,750	02/10/2012	01/30/2042
172967-KU-4	CITIGROUP INC				2.B FE	13,954,100	96.079	13,451,060	14,000,000	13,979,898		3,922			4.125	4.160	JJ	250,250	577,500	05/03/2017	07/25/2028
172967-LP-4	CITIGROUP INC			1,2,5	1.G FE	5,000,000	95.497	4,774,850	5,000,000	5,000,000					3.668	3.668	JJ	79,983	183,400	07/17/2017	07/24/2028
172967-MY-4	CITIGROUP INC			1,2,5	1.G FE	12,000,000	83.526	10,023,120	12,000,000	12,000,000					2.561	2.561	MN	51,220	307,320	04/27/2021	05/01/2032
172967-NU-1	CITIGROUP INC			1,2,5	1.G FE	8,000,000	98.101	7,848,080	8,000,000	8,000,000					4.910	4.911	MN	40,371	392,800	05/17/2022	05/24/2033
18055#-AV-4	CLARION LION PROPERTIES FUND HOLDINGS, L				1.G	17,500,000	93.310	16,329,250	17,500,000	17,500,000					3.710	3.710	JJ	272,324	649,250	05/01/2015	07/30/2027
185508-AE-8	CLECO POWER LLC			1	2.A FE	22,078,814	104.640	23,324,323	22,290,000	22,158,329		7,050			6.500	6.572	JD	120,738	1,448,850	10/15/2009	12/01/2035
185508-B@-6	CLECO POWER LLC				2.A	8,000,000	92.140	7,371,200	8,000,000	8,000,000					3.570	3.570	JD	11,900	285,600	11/18/2016	12/16/2028
18551P-AD-1	CLECO CORPORATE HOLDINGS LLC			1,2	2.C FE	20,015,520	84.351	16,870,165	20,000,000	20,013,414		(336)			4.973	4.968	MN	165,767	994,600	05/12/2016	05/01/2046
186108-CL-8	CLEVELAND ELECTRIC ILLUMINATING CO			1,2	2.B FE	12,004,670	95.168	11,420,160	12,000,000	12,004,051		(488)			4.550	4.544	MN	69,767	546,000	11/01/2018	11/15/2030
186108-E@-1	THE CLEVELAND ELECTRIC ILLUMINATING COMP				2.B	7,000,000	72.490	5,074,300	7,000,000	7,000,000					3.230	3.230	FA	94,208	226,100	07/20/2020	08/01/2040
191098-AK-8	COCA-COLA CONSOLIDATED INC			1,2	2.A FE	14,996,250	97.818	14,672,694	15,000,000	14,999,437		281			3.800	3.802	MN	57,000	570,000	11/20/2015	11/25/2025
192714-AC-7	COLBUN SA	C		1,2	2.B FE	13,991,980	95.796	13,411,452	14,000,000	13,996,888		738			3.950	3.956	AO	122,889	553,000	10/10/2017	10/11/2027
192714-AE-3	COLBUN SA	C		1,2	2.B FE	4,991,300	86.288	4,314,379	5,000,000	4,992,803		774			3.150	3.170	JJ	70,875	157,500	10/14/2021	01/19/2032
195869-AD-4	COLONIAL PIPELINE CO			1	1.G FE	4,077,672	114.983	5,749,132	5,000,000	4,524,202		57,207			8.375	7.302	MN	69,792	418,750	05/08/2009	11/01/2030
195869-AJ-1	COLONIAL PIPELINE CO			1	1.G FE	2,571,507	107.605	2,566,379	2,385,000	2,477,420		(7,685)			6.580	5.975	FA	53,619	156,933	04/14/2004	08/28/2032
197677-AG-2	HCA INC				2.C FE	1,056,600	103.253	1,032,530	1,000,000	1,007,203		(4,546)			7.690	7.159	JD	3,418	76,900	09/29/2004	06/15/2025

E10.17

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
19767Q-AQ-8	HCA INC				2.C FE	8,555,923	103.188	7,744,234	7,505,000	7,899,243		(221,749)			7.580	4.324	MS	167,503	568,879	03/30/2021	09/15/2025
20029P-AH-2	COMCAST CABLE COMMUNICATIONS LLC			1	1.G FE	15,500,706	111.711	16,913,045	15,140,000	15,241,950		(26,631)			8.500	8.110	MN	214,483	1,286,900	12/01/2002	05/01/2027
20030N-AV-3	COMCAST CORP			1	1.G FE	7,963,046	118.232	11,823,157	10,000,000	8,537,227		73,554			6.950	6.555	FA	262,556	695,000	07/01/2009	08/15/2037
20030N-BB-6	COMCAST CORP			1	1.G FE	9,952,400	109.424	10,942,379	10,000,000	9,964,136		1,232			6.400	6.436	MS	213,333	640,000	02/24/2010	03/01/2040
20030N-BE-0	COMCAST CORP			1	1.G FE	5,669,450	94.132	9,413,153	10,000,000	6,596,922		147,334			4.650	4.504	JJ	214,417	465,000	07/02/2012	07/15/2042
20030N-BP-5	COMCAST CORP	SD		1,2	1.G FE	14,990,850	96.335	14,450,271	15,000,000	14,994,394		363			4.400	4.404	FA	249,333	660,000	05/19/2015	08/15/2035
20268J-AC-7	COMMONSPIRIT HEALTH			1,2	1.G FE	17,139,650	84.781	14,412,770	17,000,000	17,128,325		(2,866)			4.187	4.138	AO	177,948	711,790	08/08/2019	10/01/2049
202795-HG-8	COMMONWEALTH EDISON CO			1	1.F FE	3,947,636	105.285	5,264,249	5,000,000	4,408,215		55,360			5.875	5.123	FA	122,396	293,750	07/01/2010	02/01/2033
202795-HG-8	COMMONWEALTH EDISON CO	C		1	1.F FE	5,499,350	105.285	5,264,249	5,000,000	5,270,927		(22,915)			5.875	5.122	FA	122,396	293,750	07/01/2010	02/01/2033
202795-HK-9	COMMONWEALTH EDISON CO			1	1.F FE	7,430,590	108.201	10,820,122	10,000,000	8,301,455		109,045			5.900	5.519	MS	173,722	590,000	10/01/2009	03/15/2036
202795-HT-0	COMMONWEALTH EDISON CO			1	1.F FE	8,020,175	110.632	11,063,240	10,000,000	8,590,261		66,734			6.450	6.467	JJ	297,417	645,000	01/09/2008	01/15/2038
205887-AX-0	CONAGRA BRANDS INC			1	2.C FE	28,388,808	116.806	35,041,936	30,000,000	29,179,704		100,750			8.250	8.182	MS	728,750	2,475,000	04/02/2009	09/15/2030
205887-CD-2	CONAGRA BRANDS INC			1,2	2.C FE	9,958,300	97.808	9,780,793	10,000,000	9,966,191		1,464			5.300	5.333	MN	88,333	530,000	10/15/2018	11/01/2038
207597-DS-1	CONNECTICUT LIGHT AND POWER CO			1	1.E FE	4,007,161	103.223	5,161,167	5,000,000	4,391,703		40,319			5.750	6.402	MS	84,653	287,500	10/05/2007	09/15/2034
207597-DV-4	CONNECTICUT LIGHT AND POWER CO			1	1.E FE	3,775,144	109.740	4,740,779	4,320,000	3,960,560		19,782			6.350	6.351	JD	22,860	274,320	10/05/2007	06/01/2036
207597-DX-0	CONNECTICUT LIGHT AND POWER CO			1	1.E FE	3,995,352	104.149	5,207,461	5,000,000	4,316,298		34,025			5.750	6.402	MS	95,833	287,500	10/05/2007	03/01/2037
20825U-AC-8	CONOCO FUNDING CO			1	1.F FE	28,397,872	115.460	34,637,984	30,000,000	29,158,239		78,353			7.250	7.268	AO	459,167	2,175,000	10/23/2001	10/15/2031
209111-EB-5	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	1.G FE	3,517,053	105.114	4,314,921	4,105,000	3,782,698		26,634			5.875	5.896	AO	60,292	241,169	01/03/2007	04/01/2033
209111-EJ-8	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	1.G FE	7,881,808	97.611	9,761,104	10,000,000	8,864,937		126,841			5.250	5.880	JJ	262,500	525,000	01/03/2007	07/01/2035
209111-EM-1	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	1.G FE	9,134,825	108.406	10,840,649	10,000,000	9,435,464		29,659			6.200	6.375	JD	27,556	620,000	07/05/2006	06/15/2036
209111-FK-4	CONSOLIDATED EDISON COMPANY OF NEW YORK			1,2	1.G FE	24,474,250	84.061	20,657,861	24,575,000	24,483,242		1,237			4.300	4.321	JD	88,060	1,056,725	11/10/2016	12/01/2056
209111-GB-3	CONSOLIDATED EDISON COMPANY OF NEW YORK			1,2	1.G FE	9,959,900	75.359	7,535,861	10,000,000	9,961,170		483			3.600	3.619	JD	16,000	360,000	06/03/2021	06/15/2061
209615-BS-1	DOMINION ENERGY INC			1	2.B FE	11,303,965	104.655	12,951,015	12,375,000	12,057,451		66,495			6.800	7.562	JD	37,400	841,500	08/07/2002	12/15/2027
21036P-AN-8	CONSTELLATION BRANDS INC			1	2.C FE	2,000,000	99.324	1,986,479	2,000,000	2,000,000					4.750	4.749	MN	12,139	95,000	10/20/2014	11/15/2024
21036P-AQ-1	CONSTELLATION BRANDS INC			1,2	2.B FE	12,988,170	97.505	12,675,580	13,000,000	12,996,346		1,160			3.700	3.710	JD	33,403	481,000	11/29/2016	12/06/2026
21036P-BH-0	CONSTELLATION BRANDS INC	LS		1,2	2.C FE	97,762	84.117	82,434	98,000	97,815		22			2.250	2.277	FA	919	2,205	07/21/2021	08/01/2031
21036P-BH-0	CONSTELLATION BRANDS INC			1,2	2.C FE	6,885,248	84.117	5,805,729	6,902,000	6,888,948		1,543			2.250	2.277	FA	64,706	155,295	07/21/2021	08/01/2031
210518-CZ-7	CONSUMERS ENERGY CO			1,2	1.E FE	13,406,780	79.232	15,054,103	19,000,000	13,448,923		42,143			3.250	5.529	FA	233,278		08/25/2023	08/15/2046
21685W-CJ-4	COOPERATIVE RABOBANK UA	C		1,2	1.D FE	5,882,850	105.813	10,634,174	10,050,000	6,781,860		142,049			5.250	5.296	MN	54,228	527,625	01/03/2012	05/24/2041
22279#-AE-4	COUSINS PROPERTIES INCORPORATED				2.B	10,000,000	88.300	8,830,000	10,000,000	10,000,000					3.950	3.950	JJ	192,014	395,000	06/19/2019	07/06/2029
224044-AG-2	COX COMMUNICATIONS INC				2.B FE	1,519,740	102.504	1,537,559	1,500,000	1,502,505		(1,574)			7.625	7.502	JD	5,083	114,375	12/01/2002	06/15/2025
224044-BV-8	COX COMMUNICATIONS INC			1	2.B FE	6,915,390	124.889	8,742,260	7,000,000	6,934,224		2,065			8.375	8.486	MS	195,417	586,250	02/20/2009	03/01/2039
224044-CK-1	COX COMMUNICATIONS INC			1,2	2.B FE	6,957,020	83.575	5,850,227	7,000,000	6,962,355		864			4.600	4.638	FA	121,644	322,000	07/24/2017	08/15/2047
224044-CM-7	COX COMMUNICATIONS INC			1,2	2.B FE	6,943,300	64.256	4,497,931	7,000,000	6,947,402		1,267			2.950	2.991	AO	51,625	206,500	09/10/2020	10/01/2050
224044-CN-5	COX COMMUNICATIONS INC			1,2	2.B FE	9,961,400	84.893	8,489,300	10,000,000	9,970,433		3,544			2.600	2.644	JD	11,556	260,000	05/18/2021	06/15/2031
224399-AP-0	REDCO CORP			1	3.A FE	6,079,731	102.434	5,874,607	5,735,000	5,973,651		(11,937)			6.550	6.079	MN	47,999	375,643	08/24/2011	11/15/2036
225401-AC-2	UBS GROUP AG			1,2	1.G FE	10,000,000	96.683	9,668,303	10,000,000	10,000,000					4.282	4.281	JJ	204,584	428,200	01/04/2017	01/09/2028
225401-AF-5	UBS GROUP AG			1,2,5	1.G FE	2,972,340	94.415	2,832,450	3,000,000	2,985,978		2,523			3.869	3.974	JJ	54,488	116,070	02/01/2018	01/12/2029
226373-AQ-1	ENERGY TRANSFER LP			1,2	2.C FE	23,405,625	99.760	23,443,600	23,500,000	23,455,562		11,760			5.625	5.688	MN	220,313	1,321,875	08/08/2019	05/01/2027
22822V-AX-9	CROWN CASTLE INC			1,2	2.B FE	13,929,070	71.503	10,010,414	14,000,000	13,937,254		2,756			2.900	2.933	AO	101,500	406,000	02/10/2021	04/01/2041
228255-AH-8	CROWN CORK & SEAL COMPANY INC			1	3.C FE	35,909,247	105.373	36,564,271	34,700,000	35,751,451		(341,218)			7.375	6.188	JD	113,739	2,559,125	03/31/2021	12/15/2026
231021-AJ-5	CUMMINS INC			1	1.E FE	17,054,436	108.993	19,575,197	17,960,000	17,683,605		54,485			7.125	7.563	MS	426,550	1,279,650	12/01/2003	03/01/2028

E10.18

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
232806-A#-6	CYPRESS SEMICONDUCTOR CORPORATION		D		2.B FE	7,000,000	85.300	5,971,000	7,000,000	7,000,000					3.100	3.100	JD	9,042	217,000	06/16/2021	06/16/2031
232806-A@-8	CYPRESS SEMICONDUCTOR CORPORATION		D		2.B FE	8,000,000	87.740	7,019,200	8,000,000	8,000,000					2.830	2.830	JD	9,433	226,400	06/16/2021	06/16/2029
23338V-AT-3	DTE ELECTRIC CO			1,2	1.E FE	46,562,486	105.088	46,238,837	44,000,000	46,550,551		(25,978)			5.400	5.230	AO	594,000	1,465,950	07/26/2023	04/01/2053
233851-ED-2	MERCEDES-BENZ FINANCE NORTH AMERICA LLC			1	1.F FE	6,997,550	86.669	6,066,846	7,000,000	6,998,225		269			2.450	2.454	MS	56,690	171,500	02/25/2021	03/02/2031
23386#-AQ-5	DAIRY FARMERS OF AMERICA, INC.				2.B YE	15,000,000	76.520	11,478,000	15,000,000	15,000,000					4.470	4.470	JJ	325,938	670,500	10/19/2016	01/06/2047
23636T-AE-0	DANONE SA		C	1,2	2.A FE	7,151,475	95.612	7,170,900	7,500,000	7,388,054		36,907			2.947	3.505	MN	36,224	221,025	11/30/2016	11/02/2026
23918K-AS-7	DAVITA INC			1,2	4.A FE	4,809,375	87.787	4,608,818	5,250,000	4,888,069		45,140			4.625	5.933	JD	20,234	242,813	03/23/2022	06/01/2030
23918K-AT-5	DAVITA INC			1,2	4.A FE	1,957,500	82.460	1,649,200	2,000,000	1,968,011		3,811			3.750	4.010	FA	28,333	75,000	02/19/2021	02/15/2031
244199-AZ-8	DEERE & CO				1.F FE	8,998,800	119.856	9,588,455	8,000,000	8,418,484		(50,435)			8.100	7.066	MN	82,800	648,000	06/01/2002	05/15/2030
24617#-AA-9	DELAWARE NORTH COMPANIES, INC. - BOSTON				2.B PL	3,320,172	89.510	2,971,886	3,320,172	3,320,172					3.820	3.819	MN	16,558	126,831	10/21/2014	11/14/2034
24617#-AB-7	DELAWARE NORTH COMPANIES, INC. - BOSTON				2.B PL	7,139,764	88.550	6,322,261	7,139,764	7,139,764					3.610	3.609	MN	33,650	257,745	08/03/2017	11/14/2034
24618#-AW-0	DELAWARE NORTH COMPANIES, INC.				2.C	9,000,000	84.660	7,619,400	9,000,000	9,000,000					4.290	4.290	JD	11,798	386,100	10/11/2017	12/20/2032
24618#-AY-6	DELAWARE NORTH COMPANIES, INC.				2.C	12,000,000	87.110	10,453,200	12,000,000	12,000,000					4.840	4.839	MS	166,173	580,800	03/18/2019	03/18/2034
24618#-BA-7	DELAWARE NORTH COMPANIES, INC.				2.C	10,000,000	82.180	8,218,000	10,000,000	10,000,000					4.220	4.220	JD	5,861	422,000	06/26/2019	06/26/2034
24668P-AE-7	KONINKLIJKE AHOLD DELHAIZE NV		C	1	2.A FE	3,879,520	102.814	4,112,566	4,000,000	3,881,293		1,773			5.700	5.983	AO	57,000	114,000	08/18/2023	10/01/2040
24703T-AD-8	DELL INTERNATIONAL LLC			1,2	2.B FE	15,624,497	102.335	15,996,959	15,632,000	15,630,259		640			6.020	6.025	JD	41,824	941,046	05/17/2016	06/15/2026
24715@-AW-4	DELOITTE LLP				1.F	25,000,000	84.850	21,212,500	25,000,000	25,000,000					3.760	3.760	MN	141,000	940,000	05/07/2020	05/07/2035
24715@-AZ-7	DELOITTE LLP				1.F	10,000,000	96.060	9,606,000	10,000,000	10,000,000					5.320	5.320	MN	45,811	266,000	05/31/2023	05/30/2038
24765*-AA-3	DELTA EPSILON DELAWARE, INC.		D		1.F FE	7,000,000	96.930	6,785,100	7,000,000	7,000,000					5.510	5.510	FA	136,066	385,700	08/24/2022	08/24/2029
24765*-AB-1	DELTA EPSILON DELAWARE, INC.		D		1.F FE	3,000,000	94.790	2,843,700	3,000,000	3,000,000					5.540	5.540	FA	58,632	166,200	08/24/2022	08/24/2032
24765*-AC-9	DELTA EPSILON DELAWARE, INC.		D		1.F FE	10,000,000	93.420	9,342,000	10,000,000	10,000,000					5.690	5.690	FA	200,731	569,000	08/24/2022	08/24/2034
24765*-AD-7	DELTA EPSILON DELAWARE, INC.		D		1.F FE	10,000,000	91.950	9,195,000	10,000,000	10,000,000					5.840	5.840	FA	206,022	584,000	08/24/2022	08/24/2037
24906P-AA-7	DENTSPLY SIRONA INC			1,2	2.B FE	9,978,800	88.681	8,868,100	10,000,000	9,985,665		1,977			3.250	3.275	JD	27,083	325,000	05/20/2020	06/01/2030
25156P-AC-7	DEUTSCHE TELEKOM INTERNATIONAL FINANCE B		C		2.A FE	18,593,480	120.549	21,698,812	18,000,000	18,269,030		(30,554)			8.750	8.442	JD	70,000	1,575,000	01/18/2001	06/15/2030
25156P-AR-4	DEUTSCHE TELEKOM INTERNATIONAL FINANCE B		C	1	2.A FE	14,790,600	95.563	14,334,488	15,000,000	14,840,563		5,295			4.875	4.964	MS	233,594	731,250	02/28/2012	03/06/2042
25179M-AL-7	DEVON ENERGY CORP			1,2	2.B FE	11,074,406	96.721	14,508,086	15,000,000	11,932,992		117,518			5.600	5.619	JJ	387,333	840,000	07/05/2011	07/15/2041
25179S-AD-2	DEVON FINANCING COMPANY LLC			1	2.B FE	18,744,649	116.562	23,654,005	20,293,000	19,451,783		83,856			7.875	7.566	MS	403,958	1,598,074	09/19/2008	09/30/2031
25243Y-AH-2	DIAGEO CAPITAL PLC		C	1	1.G FE	12,284,522	110.264	16,539,617	15,000,000	13,211,937		98,592			5.875	5.970	MS	222,760	881,250	10/02/2006	09/30/2036
254687-DP-8	WALT DISNEY CO				1.G FE	5,567,516	110.853	6,551,385	5,910,000	5,800,175		20,593			7.300	7.815	AO	73,103	431,430	08/23/2001	04/30/2028
254687-EB-8	WALT DISNEY CO			1	1.G FE	8,157,586	114.584	11,458,348	10,000,000	8,774,665		(15,786)			6.400	6.063	JD	28,444	640,000	01/12/2010	12/15/2035
254687-EP-7	WALT DISNEY CO			1	1.G FE	7,984,160	113.768	9,101,404	8,000,000	7,989,056		380			6.900	6.914	FA	208,533	552,000	08/20/2009	08/15/2039
254687-EZ-5	WALT DISNEY CO				1.G FE	26,431,285	133.517	36,376,816	27,245,000	26,551,830		11,383			7.750	7.998	JD	175,957	2,111,488	12/01/2002	12/01/2045
254687-FB-7	WALT DISNEY CO			1,2	1.G FE	10,031,750	95.908	9,590,790	10,000,000	10,027,336		(684)			4.750	4.730	MN	60,694	475,000	11/15/2016	11/15/2046
254687-GA-8	WALT DISNEY CO			1,2	1.G FE	8,996,110	81.454	7,330,886	9,000,000	8,996,267		45			3.800	3.802	MN	45,600	342,000	05/12/2020	05/13/2060
25468P-BW-5	DIS 7.000 03/01/32 MTN		LS		1.G FE	144,602	116.973	175,460	150,000	147,202		251			7.000	6.169	MS	3,500	10,500	04/03/2006	03/01/2032
25468P-BW-5	DIS 7.000 03/01/32 MTN				1.G FE	10,459,578	116.973	12,691,578	10,850,000	10,647,596		18,124			7.000	6.169	MS	253,167	759,500	04/03/2006	03/01/2032
25468P-CX-2	DIS 3.700 12/01/42 MTN			1	1.G FE	5,917,800	84.664	5,926,473	7,000,000	5,966,364		32,559			3.700	4.907	JD	21,583	259,000	06/28/2022	12/01/2042
25470D-AG-4	DISCOVERY COMMUNICATIONS LLC		LS	1	2.C FE	161,742	81.721	133,205	163,000	162,037		31			4.950	5.000	MN	1,031	8,069	05/10/2012	05/15/2042
25470D-AG-4	DISCOVERY COMMUNICATIONS LLC			1	2.C FE	9,761,058	81.721	8,038,865	9,837,000	9,778,864		1,895			4.950	5.000	MN	62,219	486,932	05/10/2012	05/15/2042
25470D-BC-2	DISCOVERY COMMUNICATIONS LLC			1,2	2.C FE	17,030,140	98.670	16,872,570	17,100,000	17,090,067		11,120			3.900	3.969	MN	85,215	666,900	04/04/2018	11/15/2024

E10.19

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
256677-AD-7	DOLLAR GENERAL CORP			1,2	2.B FE	19,022,740	98.394	18,694,825	19,000,000	19,004,610		(2,750)			4.150	4.134	MN	131,417	788,500	10/15/2015	11/01/2025
256677-AF-2	DOLLAR GENERAL CORP			1,2	2.B FE	6,992,930	97.855	6,849,843	7,000,000	6,997,020		616			4.125	4.136	MN	48,125	288,750	03/26/2018	05/01/2028
25746U-DL-0	DOMINION ENERGY INC.			1,2	2.B FE	9,985,700	82.780	8,277,971	10,000,000	9,988,831		1,328			2.250	2.266	FA	85,000	225,000	08/10/2021	08/15/2031
25746U-DQ-9	DOMINION ENERGY INC.	LS		1,2	2.B FE	58,238	92.794	54,748	59,000	58,253					4.850	4.933	FA	1,081	2,830	08/09/2022	08/15/2052
25746U-DQ-9	DOMINION ENERGY INC.			1,2	2.B FE	6,851,322	92.794	6,440,832	6,941,000	6,853,146		1,366			4.850	4.933	FA	127,175	332,898	08/09/2022	08/15/2052
260543-CE-1	DOW CHEMICAL CO			1,2	2.A FE	10,259,350	98.497	9,849,724	10,000,000	10,197,460		(6,947)			5.250	5.078	MN	67,083	525,000	05/18/2012	11/15/2041
260543-CK-7	DOW CHEMICAL CO			1,2	2.A FE	4,881,800	95.778	4,788,920	5,000,000	4,924,348		5,386			4.250	4.428	AO	53,125	212,500	09/09/2014	10/01/2034
260543-DH-3	DOW CHEMICAL CO			1,2	2.A FE	14,980,050	122.159	18,323,850	15,000,000	14,981,272		856			6.900	6.910	MN	132,250	1,089,625	10/24/2022	05/15/2053
26078J-AF-7	DUPONT DE NEMOURS INC.			1,2	2.A FE	11,938,165	104.823	12,578,760	12,000,000	11,939,024		859			5.419	5.437	MN	83,091	596,090	07/12/2023	11/15/2048
26113*-AA-7	DYAL CAPITAL IV			1	1.F PL	7,000,000	84.750	5,932,500	7,000,000	7,000,000					3.650	3.650	FA	91,554	255,500	02/22/2021	02/22/2041
26113@-AA-5	DYAL CAPITAL IV			1	1.F PL	13,000,000	84.770	11,020,100	13,000,000	13,000,000					3.650	3.650	FA	170,029	474,500	02/22/2021	02/22/2041
26138E-AY-5	KEURIG DR PEPPER INC			1,2	2.B FE	5,912,950	88.759	5,325,511	6,000,000	5,924,528		1,846			4.420	4.509	JD	11,787	265,200	03/09/2017	12/15/2046
264399-DK-9	DUKE ENERGY CAROLINAS LLC			1	2.A FE	2,683,800	105.589	3,167,663	3,000,000	2,892,938		17,757			6.000	6.868	JD	15,000	180,000	06/01/2002	12/01/2028
26439X-AC-7	DCP MIDSTREAM OPERATING LP			1	2.C FE	1,419,913	115.792	1,650,037	1,425,000	1,422,848		237			8.125	8.155	FA	43,418	115,781	08/10/2000	08/16/2030
26439X-AH-6	DCP MIDSTREAM OPERATING LP			1	2.C FE	9,995,900	106.215	10,621,455	10,000,000	9,998,346		81			6.450	6.452	MN	103,917	645,000	10/24/2006	11/03/2036
26441C-BU-8	DUKE ENERGY CORP			1,2	2.B FE	4,979,150	94.481	4,724,050	5,000,000	4,979,617		323			5.000	5.027	FA	94,444	252,778	08/08/2022	08/15/2052
266233-AH-8	DUQUESNE LIGHT HOLDINGS INC			1,2	2.C FE	18,071,450	83.232	14,981,720	18,000,000	18,049,489		(6,899)			2.532	2.486	AO	113,940	455,760	09/22/2020	10/01/2030
266233-AJ-4	DUQUESNE LIGHT HOLDINGS INC			1,2	2.C FE	10,006,180	79.834	7,983,396	10,000,000	10,004,853		(545)			2.775	2.768	JJ	134,125	277,500	06/23/2021	01/07/2032
26746*-AA-2	DYAL III ISSUER B			1	1.G PL	4,379,181	88.690	3,883,896	4,379,181	4,379,181					4.400	4.400	JD	8,564	192,684	06/23/2020	06/15/2040
26746@-AA-0	DYAL III ISSUER A			1	1.G PL	7,620,819	88.670	6,757,380	7,620,819	7,620,819					4.400	4.400	JD	14,903	335,316	06/23/2020	06/15/2040
268317-AC-8	ELECTRICITE DE FRANCE SA		C		2.A FE	24,214,268	114.785	28,696,250	25,000,000	24,423,381		25,786			6.950	6.771	JJ	748,090	1,737,500	07/01/2009	01/26/2039
268317-AR-5	ELECTRICITE DE FRANCE SA		C	1,2	2.A FE	9,809,800	87.282	8,728,189	10,000,000	9,824,798		2,060			5.250	5.365	AO	113,750	525,000	10/07/2015	10/13/2055
268317-AU-8	ELECTRICITE DE FRANCE SA		C	1,2	2.A FE	9,878,800	98.523	9,852,300	10,000,000	9,935,868		11,877			4.500	4.653	MS	125,000	450,000	09/18/2018	09/21/2028
26835P-AF-7	EDP FINANCE BV		C	1	2.B FE	4,979,000	98.800	4,940,000	5,000,000	4,998,214		3,230			3.625	3.693	JJ	83,576	181,300	06/21/2017	07/15/2024
26860#-AA-8	PIO PICO LLC			1	1.G PL	4,829,936	88.940	4,295,745	4,829,936	4,829,936					4.170	4.170	JD	104,084	201,408	01/23/2015	12/31/2041
268789-AB-0	E ON INTERNATIONAL FINANCE BV		C	1	2.B FE	15,309,481	110.511	22,102,138	20,000,000	16,556,304		159,573			6.650	6.724	AO	225,361	1,330,000	04/06/2009	04/30/2038
26884T-AP-7	ERAC USA FINANCE LLC			1,2	2.A FE	1,996,220	97.590	1,951,794	2,000,000	1,999,243		392			3.800	3.822	MN	12,667	76,000	11/02/2015	11/01/2025
26884T-AS-1	ERAC USA FINANCE LLC			1,2	2.A FE	9,923,800	87.702	8,770,161	10,000,000	9,935,025		1,659			4.200	4.245	MN	70,000	420,000	10/11/2016	11/01/2046
27409L-A@-2	THE EAST OHIO GAS COMPANY			1	1.F	15,000,000	106.730	16,009,500	15,000,000	15,000,000					6.380	6.380	JD	42,533	954,342	12/16/2022	12/15/2052
277432-AB-6	EASTMAN CHEMICAL CO			1,2	2.B FE	21,181,155	100.034	21,507,221	21,500,000	21,498,984		26,156			7.250	7.164	JJ	718,757	1,558,750	02/23/1999	01/15/2024
277432-AD-2	EASTMAN CHEMICAL CO			1,2	2.B FE	12,877,400	106.552	12,786,278	12,000,000	12,203,069		(57,360)			7.600	6.979	FA	380,000	912,000	12/01/2003	02/01/2027
277432-AL-4	EASTMAN CHEMICAL CO			1,2	2.B FE	14,959,578	90.949	20,918,158	23,000,000	16,530,287		259,939			4.800	4.863	MS	368,000	960,000	08/09/2023	09/01/2042
277432-AP-5	EASTMAN CHEMICAL CO			1,2	2.B FE	1,020,150	89.335	893,350	1,000,000	1,017,196		(509)			4.650	4.520	AO	9,817	46,500	03/02/2017	10/15/2044
278058-AW-2	EATON CORP		C		1.G FE	5,120,050	114.086	5,704,320	5,000,000	5,049,096		(6,456)			7.650	7.440	MN	48,875	382,500	06/01/2002	11/15/2029
278058-DB-5	EATON CORP			1	1.G FE	12,909,599	105.709	15,856,385	15,000,000	13,600,851		69,042			5.800	6.165	MS	256,167	870,000	07/02/2007	03/15/2037
278062-AD-6	EATON CORP			1	1.G FE	19,359,100	96.852	19,370,346	20,000,000	19,627,492		34,069			4.000	4.255	MN	131,111	800,000	02/18/2016	11/02/2032
278062-AJ-3	EATON CORP			1,2	1.G FE	36,172,600	98.523	37,438,861	38,000,000	36,204,841		27,197			4.700	5.121	FA	635,022	1,355,819	05/02/2023	08/23/2052
27806K-AC-8	EATON CORP			1	1.G FE	13,250,189	100.183	17,732,353	17,700,000	14,988,537		187,981			5.250	5.226	JD	41,300	929,250	07/01/2005	06/15/2035
28176E-AD-0	EDWARDS LIFESCIENCES CORP			1,2	2.B FE	8,978,350	98.629	8,876,610	9,000,000	8,989,299		2,135			4.300	4.330	JD	17,200	387,000	06/13/2018	06/15/2028
283677-AW-2	EL PASO ELECTRIC CO			1	2.B FE	27,088,513	101.534	30,460,076	30,000,000	28,211,617		116,640			6.000	5.870	MN	230,000	1,800,000	10/03/2005	05/15/2035
283677-AX-0	EL PASO ELECTRIC CO			1	2.B FE	4,957,300	112.107	5,605,355	5,000,000	4,968,858		1,189			7.500	7.572	MS	110,417	375,000	05/29/2008	03/15/2038
28368E-AE-6	KINDER MORGAN INC.			1	2.B FE	7,842,400	114.307	9,144,528	8,000,000	7,917,427		7,313			7.750	7.926	JJ	285,889	620,000	01/06/2006	01/15/2032
283695-BE-3	EL PASO NATURAL GAS CO LLC			1	2.B FE	2,050,000	105.831	2,116,625	2,000,000	2,011,837		(3,588)			7.500	7.268	MN	19,167	150,000	11/30/2004	11/15/2026
283695-BQ-6	EL PASO NATURAL GAS CO LLC			1	2.B FE	6,998,880	86.072	6,025,032	7,000,000	6,999,023		102			3.500	3.502	FA	92,556	245,000	02/08/2022	02/15/2032
28370T-AD-1	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE	4,967,000	112.876	5,643,803	5,000,000	4,974,117		741			7.500	7.555	MN	47,917	375,000	11/16/2010	11/15/2040
28501*-AU-9	ELECTRIC TRANSMISSION TEXAS, LLC			1	2.B	14,000,000	84.980	11,897,200	14,000,000	14,000,000					4.710	4.710	JD	32,970	659,400	05/24/2013	06/13/2043
28622H-AC-5	ELEVANCE HEALTH INC			1,2	2.B FE	41,470,764	100.714	40,285,600	40,000,000	41,461,565		(9,199)			5.125	5.264	FA	774,444	1,064,861	07/31/2023	02/15/2053
28932M-AD-7	ELM ROAD GENERATING STATION SUPERCRITICA			1																	

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
29082K-AA-3	EMBECTA CORP	LS		1,2	4.A FE	7,331,251	84.904	6,246,399	7,357,000	7,336,330		2,794			5.000	5.054	FA	138,966	367,850	02/25/2022	02/15/2030
29082K-AA-3	EMBECTA CORP			1,2	4.A FE	2,633,750	84.904	2,244,017	2,643,000	2,635,574		1,004			5.000	5.054	FA	49,923	132,150	02/25/2022	02/15/2030
29082K-AB-1	EMBECTA CORP			2	4.A FE	4,965,510	87.206	4,360,300	5,000,000	4,971,220		3,642			6.750	6.866	FA	127,500	337,500	03/23/2022	02/15/2030
291011-BM-5	EMERSON ELECTRIC CO.			1,2	1.F FE	6,114,200	68.534	6,853,405	10,000,000	6,137,042		22,842			2.750	5.532	AO	58,056	137,500	08/22/2023	10/15/2050
29103D-AM-8	EMERA US FINANCE LP			1,2	2.C FE	4,992,850	82.396	4,119,816	5,000,000	4,993,928		149			4.750	4.759	JD	10,556	237,500	06/09/2016	06/15/2046
29157T-AE-6	EMORY UNIVERSITY			1,2	1.C FE	13,011,845	71.588	13,780,593	19,250,000	13,052,050		40,205			2.969	5.219	MS	190,511	285,766	08/16/2023	09/01/2050
29244T-AA-9	ENEL GENERACION CHILE SA		C		2.B FE	2,996,930	105.285	3,579,694	3,400,000	3,293,122		28,849			7.875	9.067	FA	111,563	267,750	01/24/2001	02/01/2027
29244T-AB-7	ENEL GENERACION CHILE SA		C		2.B FE	6,069,616	102.983	5,885,477	5,715,000	5,963,093		(11,458)			7.325	6.818	FA	174,427	418,624	12/14/2009	02/01/2037
29246R-AA-1	ENEL GENERACION CHILE SA		C	1,2	2.B FE	4,969,100	99.352	4,967,586	5,000,000	4,998,938		3,612			4.250	4.326	AO	44,861	212,500	04/11/2014	04/15/2024
29248H-AC-7	EMPOWER FINANCE 2020 LP			1,2	1.F FE	7,000,000	69.192	4,843,446	7,000,000	7,000,000					3.075	3.075	MS	62,183	215,250	09/14/2020	09/17/2051
29250S-AE-4	OVINTIV INC.			1	2.C FE	4,055,254	103.563	5,178,136	5,000,000	4,326,030		35,634			6.625	5.968	FA	125,139	331,250	01/05/2011	08/15/2037
29250R-AW-6	ENBRIDGE ENERGY PARTNERS LP			1,2	2.A FE	19,930,800	101.089	20,217,819	20,000,000	19,985,283		7,590			5.875	5.919	AO	248,056	1,175,000	10/01/2015	10/15/2025
29268B-AF-8	ENEL FINANCE INTERNATIONAL NV		C	1	2.A FE	19,531,650	102.727	20,545,400	20,000,000	19,655,395		12,485			6.000	6.172	AO	280,000	1,200,000	02/24/2010	10/07/2039
29273R-BC-2	ENERGY TRANSFER LP			1,2	2.C FE	18,474,091	113.598	21,015,709	18,500,000	18,487,180		1,631			8.250	8.265	MN	195,021	1,526,250	06/20/2013	11/15/2029
29278G-AX-6	ENEL FINANCE INTERNATIONAL NV		C	1,2	2.A FE	6,909,070	97.490	6,824,314	7,000,000	6,920,434		7,497			5.000	5.168	JD	15,556	350,000	06/08/2022	06/15/2032
29278G-AY-4	ENEL FINANCE INTERNATIONAL NV		C	1,2	2.A FE	9,878,400	94.161	9,416,111	10,000,000	9,880,964		1,682			5.500	5.584	JD	24,444	550,000	06/08/2022	06/15/2052
29278G-BA-5	ENEL FINANCE INTERNATIONAL NV		C	1,2	2.A FE	9,806,640	114.169	11,416,894	10,000,000	9,823,084		13,595			7.500	7.782	AO	160,417	750,000	10/06/2022	10/14/2032
29278N-AR-4	ENERGY TRANSFER LP			1,2	2.C FE	4,995,700	90.175	4,508,750	5,000,000	4,995,633		78			5.000	5.006	MN	31,944	250,000	01/07/2020	05/15/2050
29284S-AE-4	BASF CATALYSTS LLC			1	2.A FE	4,241,461	96.092	4,559,577	4,745,000	4,577,314		30,635			6.950	7.914	JD	27,481	329,778	06/01/2002	06/01/2028
29284S-AE-4	BASF CATALYSTS LLC		SD	1	2.A FE	8,172,794	96.092	8,412,875	8,755,000	8,572,574		33,692			6.950	7.513	JD	50,706	608,473	05/17/1999	06/01/2028
29356Z-AD-6	EOG RESOURCES INC			1,2	1.G FE	19,205,829	104.846	23,296,698	22,220,000	21,266,020		182,021			6.650	7.857	AO	369,408	1,477,630	05/09/2002	04/01/2028
29364G-AK-9	ENTERGY CORP			1,2	2.B FE	5,310,150	75.492	3,774,607	5,000,000	5,291,242		(6,890)			3.750	3.410	JD	8,333	187,500	02/19/2021	06/15/2050
29364G-AP-8	ENTERGY CORP			1,2	2.B FE	4,961,800	83.686	4,184,309	5,000,000	4,971,588		3,429			2.400	2.484	JD	5,333	120,000	03/02/2021	06/15/2031
29364W-AV-0	ENTERGY LOUISIANA LLC			1,2	1.F FE	9,700,600	92.505	9,250,531	10,000,000	9,745,139		6,600			4.950	5.150	JJ	228,250	495,000	03/07/2016	01/15/2045
29364W-BL-1	ENTERGY LOUISIANA LLC			1,2	1.F FE	4,972,850	91.989	4,599,431	5,000,000	4,973,598		486			4.750	4.784	MS	69,931	251,354	08/18/2022	09/15/2052
29365B-AA-1	ENTEGRIS ESCROW CORP			1,2	2.C FE	4,935,000	96.750	4,837,500	5,000,000	4,948,927		8,239			4.750	4.972	AO	50,139	237,500	04/11/2022	04/15/2029
29365B-AB-9	ENTEGRIS ESCROW CORP			1,2	3.B FE	12,573,750	99.500	12,935,000	13,000,000	12,624,661		44,697			5.950	6.503	JD	34,378	773,500	01/25/2023	06/15/2030
29365T-AD-6	ENTERGY TEXAS INC			1,2	1.G FE	9,981,600	93.413	9,341,263	10,000,000	9,984,970		377			5.150	5.162	JD	42,917	515,000	05/18/2015	06/01/2045
29365T-AH-7	ENTERGY TEXAS INC			1,2	1.G FE	14,959,500	91.653	13,747,975	15,000,000	14,965,608		1,537			4.500	4.521	MS	170,625	675,000	01/03/2019	03/30/2039
29365T-AM-6	ENTERGY TEXAS INC			1,2	1.G FE	6,959,820	95.406	6,678,398	7,000,000	6,960,886		692			5.000	5.037	MS	103,056	369,444	08/22/2022	09/15/2052
293791-AP-4	ENTERPRISE PRODUCTS OPERATING LLC			1	1.G FE	9,980,340	114.492	11,449,185	10,000,000	9,989,649		637			6.650	6.664	AO	140,389	665,000	09/24/2004	10/15/2034
29379V-AW-3	ENTERPRISE PRODUCTS OPERATING LLC			1,2	1.G FE	10,687,414	95.968	17,754,112	18,500,000	12,340,778		268,950			4.850	4.717	FA	338,961	897,250	01/02/2013	08/15/2042
29379V-AY-9	ENTERPRISE PRODUCTS OPERATING LLC			1,2	1.G FE	4,639,520	91.463	6,859,738	7,500,000	5,254,889		94,975			4.450	4.358	FA	126,083	333,750	01/02/2013	02/15/2043
29379V-BA-0	ENTERPRISE PRODUCTS OPERATING LLC			1,2	1.G FE	11,954,280	96.219	11,546,232	12,000,000	11,964,025		1,026			4.850	4.873	MS	171,367	582,000	03/11/2013	03/15/2044
29379V-BZ-5	ENTERPRISE PRODUCTS OPERATING LLC			1,2	1.G FE	14,904,000	81.368	12,205,250	15,000,000	14,906,922		1,143			3.950	3.983	JJ	248,521	592,500	01/06/2020	01/31/2060
29379V-CB-7	ENTERPRISE PRODUCTS OPERATING LLC			1,2	1.G FE	10,931,090	74.935	8,242,850	11,000,000	10,933,867		1,327			3.300	3.332	FA	137,133	363,000	09/07/2021	02/15/2053
29670G-AE-2	ESSENTIAL UTILITIES INC			1,2	2.B FE	21,283,510	71.215	14,243,069	20,000,000	21,198,526		(30,339)			3.351	3.015	AO	141,487	670,200	02/05/2021	04/15/2050
29670G-AF-9	ESSENTIAL UTILITIES INC			1,2	2.B FE	6,991,250	83.579	5,850,556	7,000,000	6,993,455		806			2.400	2.414	MN	28,000	168,000	04/15/2021	05/01/2031
29670G-AG-7	ESSENTIAL UTILITIES INC			1,2	2.B FE	11,019,100	95.930	10,552,251	11,000,000	11,020,092		780			5.300	5.380	MN	97,167	726,100	04/11/2023	05/01/2052
29717P-AV-9	ESSEX PORTFOLIO LP			1,2	2.A FE	4,065,400	83.677	3,347,097	4,000,000	4,052,346		(5,870)			2.650	2.468	MS	31,211	106,000	09/27/2021	03/15/2032
29736R-AK-6	ESTEE LAUDER COMPANIES INC			1,2	1.F FE	16,759,700	86.475	17,294,999	20,000,000	16,787,467		27,767			4.150	5.369	MS	244,389	415,000	08/11/2023	03/15/2047
30036F-AB-7	EVERGY KANSAS CENTRAL INC			1,2	1.F FE	9,941,600	104.480	10,448,005	10,000,000	9,942,229		629			5.700	5.741	MS	167,833	286,583	03/07/2023	03/15/2053
30217*-AA-4	EXPRESS 12K DTW LEASE-BACKED PASS-THROUG				2.B	33,661,293	107.640	35,874,273	33,328,013	33,655,507		(3,108)			6.605	6.531	MON	97,836	2,201,314	11/17/2022	05/15/2055

E10.21

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
30225V-AG-2	EXTRA SPACE STORAGE LP			1,2	2.B FE	2,955,270	81.539	2,446,170	3,000,000	2,963,964		3,903		2.350	2.513	MS	20,758	70,500	09/27/2021	03/15/2032	
30225V-AQ-0	EXTRA SPACE STORAGE LP			1,2	2.B FE	3,958,828	82.434	4,121,694	5,000,000	4,003,290		44,462		2.400	5.593	AO	25,333	60,000	07/25/2023	10/15/2031	
30231G-AY-8	EXXON MOBIL CORP	C		1,2	1.D FE	10,000,000	80.778	8,077,800	10,000,000	10,000,000				2.995	2.995	FA	112,313	299,500	08/13/2019	08/16/2039	
31428X-AX-4	FEDEX CORP			1	2.B FE	4,993,000	101.476	5,073,792	5,000,000	4,995,768		319		4.900	4.911	JJ	112,972	245,000	01/06/2014	01/15/2034	
31428X-BA-3	FEDEX CORP			1	2.B FE	9,954,200	91.482	9,148,217	10,000,000	9,970,751		2,070		3.900	3.933	FA	162,500	390,000	01/06/2015	02/01/2035	
31428X-BS-4	FEDEX CORP	LS		1,2	2.B FE	46,658	95.708	44,983	47,000	46,688		6		4.950	4.997	AO	478	2,327	10/15/2018	10/17/2048	
31428X-BS-4	FEDEX CORP			1,2	2.B FE	14,844,292	95.708	14,311,217	14,953,000	14,853,677		1,991		4.950	4.997	AO	152,147	740,174	10/15/2018	10/17/2048	
314890-AA-2	FERGUSON FINANCE PLC		C	1,2	2.B FE	15,397,460	98.479	15,264,189	15,500,000	15,444,843		10,013		4.500	4.583	AO	129,813	697,500	10/22/2018	10/24/2028	
314890-AD-6	FERGUSON FINANCE PLC		C	1,2	2.B FE	2,984,370	96.823	2,904,691	3,000,000	2,986,542		1,296		4.650	4.716	AO	27,513	139,500	04/12/2022	04/20/2032	
31620M-BT-2	FIDELITY NATIONAL INFORMATION SERVICES I			1,2	2.B FE	9,937,900	84.536	8,453,555	10,000,000	9,954,067		5,818		2.250	2.320	MS	75,000	225,000	02/23/2021	03/01/2031	
31620M-BZ-8	FIDELITY NATIONAL INFORMATION SERVICES I			1,2	2.B FE	15,025,640	102.347	15,352,022	15,000,000	15,025,171		(363)		5.625	5.613	JJ	389,063	848,438	07/06/2022	07/15/2052	
316773-DF-4	FIFTH THIRD BANCORP			2,5	2.A FE	5,000,000	92.983	4,649,163	5,000,000	5,000,000				4.337	4.338	AO	39,756	216,850	04/20/2022	04/25/2033	
318069-B@-9	FINNING INTERNATIONAL INC.			2	2.A FE	12,000,000	97.050	11,646,000	12,000,000	12,000,000				4.530	4.530	AO	132,880	543,600	03/15/2012	04/03/2027	
33767B-AC-3	FIRSTENERGY TRANSMISSION LLC			1,2	2.C FE	6,987,470	86.558	6,059,052	7,000,000	6,988,543		238		4.550	4.561	AO	79,625	318,500	03/25/2019	04/01/2049	
337738-AP-3	FISERV INC			1,2	2.B FE	9,993,300	98.208	9,820,755	10,000,000	9,998,970		695		3.850	3.858	JD	32,083	385,000	05/19/2015	06/01/2025	
337738-AR-9	FISERV INC			1,2	2.B FE	4,990,250	98.001	4,900,050	5,000,000	4,995,045		923		4.200	4.223	AO	52,500	210,000	09/20/2018	10/01/2028	
337738-AU-2	FISERV INC			1,2	2.B FE	1,996,640	94.183	1,883,666	2,000,000	1,998,019		321		3.500	3.520	JJ	35,000	70,000	06/10/2019	07/01/2029	
33938E-AU-1	FLEX LTD		C	1,2	2.C FE	12,910,710	98.686	12,829,189	13,000,000	12,984,966		10,753		4.750	4.833	JD	27,444	617,516	06/03/2015	06/15/2025	
340711-AW-0	FLORIDA GAS TRANSMISSION COMPANY LLC			1,2	2.B FE	10,068,400	98.309	9,830,898	10,000,000	10,011,526		(8,033)		4.350	4.261	JJ	200,583	435,000	07/08/2015	07/15/2025	
34107@-AA-7	FLORIDA PIPELINE HOLDINGS, LLC				2.B PL	17,547,206	84.300	14,792,295	17,547,206	17,547,206				2.920	2.920	FA	193,565	512,378	07/15/2021	08/15/2038	
341081-ER-4	FLORIDA POWER & LIGHT CO			1	1.E FE	8,113,162	108.225	8,874,408	8,200,000	8,154,652		3,331		5.950	6.026	AO	121,975	487,900	10/09/2003	10/01/2033	
341081-ET-0	FLORIDA POWER & LIGHT CO			1	1.E FE	4,669,691	101.526	6,700,732	6,600,000	5,383,574		83,090		4.950	5.449	JD	27,225	326,700	07/01/2009	06/01/2035	
341081-FA-0	FLORIDA POWER & LIGHT CO			1	1.E FE	19,324,536	109.295	25,137,934	23,000,000	20,474,115		122,614		5.950	5.911	FA	570,208	1,368,500	10/06/2022	02/01/2038	
343412-AF-9	FLUOR CORP			1,2	3.A FE	6,809,010	95.569	6,689,830	7,000,000	6,899,183		18,791		4.250	4.594	MS	87,597	297,500	10/04/2018	09/15/2028	
34355J-AB-4	FLOWERVE CORP			1,2	2.C FE	3,766,120	82.828	3,313,119	4,000,000	3,805,286		20,643		2.800	3.500	JJ	51,644	112,000	01/26/2022	01/15/2032	
34487#-AD-9	FOOTBALL CLUB TERMINAL NOTES 2029 TRUST				1.F FE	10,000,000	95.120	9,512,000	10,000,000	10,000,000				3.970	4.026	OCT	97,044	402,514	09/24/2014	10/20/2029	
34501*-AE-3	FOOTBALL CLUB TERM NOTES 2023-XV TRUST				1.F FE	23,000,000	101.560	23,358,800	23,000,000	23,000,000				5.670	5.753	OCT	318,780	691,898	03/28/2023	10/05/2038	
34501*-AF-0	FOOTBALL CLUB TERM NOTES 2023-XV TRUST				1.F FE	12,000,000	100.140	12,016,800	12,000,000	12,000,000				5.720	5.804	OCT	167,787	364,173	03/28/2023	10/05/2043	
345370-DB-3	FORD MOTOR CO	LS		1,2	2.C FE	1,447,000	101.082	1,462,657	1,447,000	1,447,000				6.100	6.100	FA	32,365	88,267	08/16/2022	08/19/2032	
345370-DB-3	FORD MOTOR CO			1,2	2.C FE	3,553,000	101.082	3,591,443	3,553,000	3,553,000				6.100	6.100	FA	79,469	216,733	08/16/2022	08/19/2032	
345397-C2-7	FORD MOTOR CREDIT COMPANY LLC	LS		1,2	2.C FE	150,217	97.632	146,448	150,000	150,162		(43)		4.950	4.915	MN	681	7,425	03/23/2022	05/28/2027	
345397-C2-7	FORD MOTOR CREDIT COMPANY LLC			1,2	2.C FE	4,857,023	97.632	4,735,157	4,850,000	4,855,251		(1,389)		4.950	4.915	MN	22,007	240,075	03/23/2022	05/28/2027	
345397-XU-2	FORD MOTOR CREDIT COMPANY LLC				2.C FE	5,000,000	97.222	4,861,074	5,000,000	5,000,000				4.389	4.388	JJ	105,458	219,450	01/05/2016	01/08/2026	
349553-AM-9	FORTIS INC			1,2	2.C FE	6,192,000	94.948	5,879,190	6,192,000	6,192,000				3.055	3.055	AO	45,715	189,166	09/29/2016	10/04/2026	
34959J-AG-3	FORTIVE CORP			1,2	2.B FE	20,011,004	95.793	19,254,393	20,100,000	20,075,027		9,631		3.150	3.203	JD	28,140	633,150	11/10/2016	06/15/2026	
349631-AG-6	BEAM SUNTORY INC			1	2.A FE	39,919,295	105.936	46,987,920	44,355,000	42,872,101		268,486		6.625	7.135	JJ	1,354,984	2,938,519	04/01/2003	07/15/2028	
34964C-AF-3	FORTUNE BRANDS INNOVATIONS INC			1,2	2.B FE	4,995,100	93.220	4,661,018	5,000,000	4,995,832		419		4.000	4.012	MS	53,333	200,000	03/22/2022	03/25/2032	
34964C-AG-1	FORTUNE BRANDS INNOVATIONS INC			1,2	2.B FE	9,794,660	84.285	8,428,450	10,000,000	9,800,542		3,375		4.500	4.627	MS	120,000	450,000	03/22/2022	03/25/2052	
35063@-AB-4	FOUNDRY JV HOLDCO LLC				1.G FE	25,000,000	98.500	24,625,000	25,000,000	25,000,000				5.840	5.841	JJ	125,722		11/30/2023	01/25/2039	
35805B-AA-6	FRESENIUS MEDICAL CARE US FINANCE III IN			1,2	2.C FE	5,208,850	87.653	4,382,671	5,000,000	5,126,435		(21,946)		3.750	3.219	JD	8,333	187,500	01/22/2020	06/15/2029	
35805B-AB-4	FRESENIUS MEDICAL CARE US FINANCE III IN			1,2	2.C FE	14,954,850	77.236	11,585,389	15,000,000	14,967,819		4,094		2.375	2.408	FA	133,594	356,250	09/09/2020	02/16/2031	

E10.22

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
35805B-AE-8	FRESENIUS MEDICAL CARE US FINANCE III IN			1,2	2.C FE	4,959,750	78.641	3,932,060	5,000,000	4,968,618		3,449			3.000	3.090	JD	12,500	150,000	05/12/2021	12/01/2031
359694-AB-2	H.B. FULLER COMPANY			1,2	3.C FE	6,968,570	95.879	6,711,541	7,000,000	6,988,921		3,266			4.000	4.054	FA	105,778	280,000	02/09/2017	02/15/2027
361448-AW-3	GATX CORP			1,2	2.B FE	14,840,550	97.326	14,598,837	15,000,000	14,977,676		17,274			3.250	3.373	MS	123,229	487,500	02/03/2015	03/30/2025
361448-AY-9	GATX CORP			1,2	2.B FE	9,931,500	95.395	9,539,532	10,000,000	9,979,355		7,173			3.250	3.331	MS	95,694	325,000	09/08/2016	09/15/2026
361448-BE-2	GATX CORP			1,2	2.B FE	9,983,600	99.196	9,919,600	10,000,000	9,990,527		1,555			4.700	4.721	AO	117,500	470,000	01/29/2019	04/01/2029
361448-BH-5	GATX CORP			1,2	2.B FE	19,930,270	66.073	13,214,533	20,000,000	19,932,863		1,441			3.100	3.118	JD	51,667	620,000	08/02/2021	06/01/2051
36262G-AD-3	GXO LOGISTICS INC	LS		1,2	2.C FE	389,384	82.137	320,333	390,000	389,527		56			2.650	2.668	JJ	4,766	10,335	06/17/2021	07/15/2031
36262G-AD-3	GXO LOGISTICS INC			1,2	2.C FE	9,594,816	82.137	7,893,330	9,610,000	9,598,339		1,379			2.650	2.668	JJ	117,429	254,665	06/17/2021	07/15/2031
36264F-AN-1	HALEON US CAPITAL LLC			1,2	2.B FE	45,784,089	85.980	43,849,800	51,000,000	45,847,638		56,538			4.000	4.872	MS	549,667	1,415,556	10/12/2023	03/24/2052
36267V-AM-5	GE HEALTHCARE TECHNOLOGIES INC			1,2	2.B FE	14,026,800	116.220	16,270,830	14,000,000	14,026,776		11			6.377	6.362	MN	96,718	892,780	11/09/2022	11/22/2052
36962G-4B-7	GENERAL ELECTRIC CO	LS		1,2	2.B FE	84,121	121.510	173,759	143,000	97,405		2,126			6.875	7.006	JJ	4,670	9,831	01/08/2009	01/10/2039
36962G-4B-7	GENERAL ELECTRIC CO			1,2	2.B FE	2,857,181	121.510	5,901,746	4,857,000	3,308,371		72,212			6.875	7.006	JJ	158,611	333,919	01/08/2009	01/10/2039
36962G-XZ-2	GENERAL ELECTRIC CO			1	2.A	9,272,823	113.957	11,281,705	9,900,000	9,579,207		30,429			6.750	5.850	MS	196,763	668,250	04/01/2003	03/15/2032
370334-CH-5	GENERAL MILLS INC			1,2	2.B FE	11,044,230	93.278	10,260,557	11,000,000	11,035,430		(1,837)			4.550	4.518	AO	102,881	500,500	04/04/2018	04/17/2038
370334-CJ-1	GENERAL MILLS INC			1,2	2.B FE	32,826,870	93.824	30,492,717	32,500,000	32,794,526		(6,695)			4.700	4.637	AO	313,986	1,527,500	04/04/2018	04/17/2048
37045X-DS-2	GENERAL MOTORS FINANCIAL COMPANY INC			1,2	2.B FE	6,955,450	85.195	5,963,658	7,000,000	6,963,007		3,961			3.100	3.175	JJ	101,869	217,000	01/26/2022	01/12/2032
372460-AC-9	GENUINE PARTS CO			1,2	2.B FE	4,940,500	83.904	4,195,200	5,000,000	4,950,921		5,319			2.750	2.887	FA	57,292	137,500	01/06/2022	02/01/2032
373298-BN-7	GEORGIA-PACIFIC LLC			1	1.G FE	1,846,160	104.026	2,080,518	2,000,000	1,975,396		11,441			7.375	8.082	JD	12,292	147,500	09/01/1999	12/01/2025
373298-BP-2	GEORGIA-PACIFIC LLC			1	1.G FE	8,089,000	107.913	9,712,154	9,000,000	8,667,960		56,778			7.250	8.235	JD	54,375	652,500	03/17/2011	06/01/2028
373298-BU-1	GEORGIA-PACIFIC LLC			1	1.G FE	8,060,000	125.003	10,000,207	8,000,000	8,033,859		(3,151)			8.875	8.796	MN	90,722	710,000	07/07/2006	05/15/2031
37331N-AH-4	GEORGIA-PACIFIC LLC			1,2	1.G FE	9,996,100	98.253	9,825,259	10,000,000	10,000,560		1,273			3.600	3.596	MS	120,000	360,000	11/03/2014	03/01/2025
373334-KP-5	GEORGIA POWER CO			1,2	2.A FE	7,492,725	72.592	5,444,366	7,500,000	7,493,259		152			3.250	3.255	MS	71,771	243,750	02/22/2021	03/15/2051
373334-KR-1	GEORGIA POWER CO			1,2	2.A FE	9,927,000	99.148	9,914,759	10,000,000	9,928,980		1,084			5.125	5.173	MN	65,486	512,500	05/02/2022	05/15/2052
37362@-AD-4	GEORGIA TRANSMISSION CORPORATION				1.E IF	15,000,000	102.340	15,351,000	15,000,000	15,000,000					5.640	5.640	MJSD	270,250		09/06/2023	09/30/2053
375558-AS-2	GILEAD SCIENCES INC			1,2	2.A FE	6,984,110	106.776	7,474,302	7,000,000	6,987,837		384			5.650	5.666	JD	32,958	395,500	12/06/2011	12/01/2041
375558-AX-1	GILEAD SCIENCES INC			1,2	2.A FE	10,252,498	96.710	11,450,464	11,840,000	10,262,626		10,128			4.800	5.938	AO	142,080	44,160	10/04/2023	04/01/2044
375558-BD-4	GILEAD SCIENCES INC			1,2	2.A FE	24,590,380	96.524	26,061,480	27,000,000	24,617,964		24,617			4.750	5.438	MS	427,500	760,000	08/17/2023	03/01/2046
375558-BG-7	GILEAD SCIENCES INC			1,2	2.A FE	9,966,500	98.938	9,893,810	10,000,000	9,976,748		1,472			4.600	4.626	MS	153,333	460,000	09/09/2015	09/01/2035
375558-BJ-1	GILEAD SCIENCES INC			1,2	2.A FE	9,943,000	92.057	9,205,704	10,000,000	9,958,655		2,453			4.000	4.042	MS	133,333	400,000	09/15/2016	09/01/2036
375558-BK-8	GILEAD SCIENCES INC			1,2	2.A FE	13,964,200	87.224	13,083,647	15,000,000	13,981,385		8,941			4.150	4.611	MS	207,500	518,750	08/17/2023	03/01/2047
375558-BT-9	GILEAD SCIENCES INC			1,2	2.A FE	5,825,070	69.196	4,151,762	6,000,000	5,836,471		3,966			2.800	2.948	AO	42,000	168,000	01/29/2021	10/01/2050
375558-CA-9	GILEAD SCIENCES INC			1,2	2.A FE	17,161,812	109.031	16,354,650	15,000,000	17,153,066		(8,746)			5.550	5.898	AO	247,438	46,250	10/02/2023	10/15/2053
377372-AB-3	GLAXOSMITHKLINE CAPITAL INC	C		1	1.F FE	15,163,650	107.740	16,161,024	15,000,000	15,089,558		(6,398)			5.375	5.299	AO	170,208	806,250	08/09/2005	04/15/2034
377372-AB-3	GLAXOSMITHKLINE CAPITAL INC			1	1.F FE	9,137,100	107.740	10,774,016	10,000,000	9,526,297		32,461			5.375	5.999	AO	113,472	537,500	07/27/2004	04/15/2034
377372-AE-7	GLAXOSMITHKLINE CAPITAL INC			1	1.F FE	6,960,920	116.285	11,628,476	10,000,000	7,720,149		98,435			6.375	7.377	MN	81,458	637,500	10/08/2008	05/15/2038
37940X-AB-8	GLOBAL PAYMENTS INC			1,2	2.C FE	8,971,740	90.717	8,164,530	9,000,000	8,983,178		2,687			3.200	3.237	FA	108,800	288,000	08/07/2019	08/15/2029
37940X-AC-6	GLOBAL PAYMENTS INC			1,2	2.C FE	9,974,400	79.270	7,926,946	10,000,000	9,976,484		506			4.150	4.165	FA	156,778	415,000	08/07/2019	08/15/2049
37940X-AR-3	GLOBAL PAYMENTS INC			1,2	2.C FE	2,986,740	102.304	3,069,124	3,000,000	2,986,921		158			5.950	5.982	FA	67,433	175,029	08/08/2022	08/15/2052
37941*-AC-8	GLOBAL INFRASTRUCTURE MANAGEMENT, LLC				1.D PL	9,000,000	75.430	6,788,700	9,000,000	9,000,000					3.010	3.010	JD	22,575	270,900	12/01/2021	12/01/2036
37941*-AD-6	GLOBAL INFRASTRUCTURE MANAGEMENT, LLC				1.D PL	13,000,000	70.190	9,124,700	13,000,000	13,000,000					3.250	3.250	JD	35,208	422,500	12/01/2021	12/01/2041
38122Y-AA-6	GOLDEN STATE WATER CO			1	1.E FE	15,000,000	109.658	16,448,642	15,000,000	15,000,000					6.000	5.999	AO	190,000	900,000	04/11/2011	04/15/2041
38141G-VR-2	GOLDMAN SACHS GROUP INC				2.B FE	14,959,350	98.163	14,724,422	15,000,000	14,991,577		4,397			4.250	4.283	AO	123,958	637,500	10/20/2015	10/21/2025
38141G-YJ-7	GOLDMAN SACHS GROUP INC			1,2,5	1.F FE	5,000,000	82.223	4,111,145	5,000,000	5,000,000					2.383	2.383	JJ	52,956	119,150	07/14/2021	07/21/2032
38141G-ZN-7	GOLDMAN SACHS GROUP INC			1,2,5	1.F FE	10,000,000	78.602	7,860,200	10,000,000	10,000,000					3.436	3.436	FA	121,214	343,600	01/19/2022	02/24/2043
38148L-AC-0	GOLDMAN SACHS GROUP INC			2	2.A FE	3,998,320	98.045	3,921,800	4,000,000	3,999,916		104			3.500	3.502	JJ	61,444	140,000	01/20/2015	01/23/2025
38148L-AC-0	GOLDMAN SACHS GROUP INC	SD		2	2.A FE	10,995,380	98.045	10,784,950	11,000,000	10,999,668		302			3.500	3.503	JJ	168,972	385,000	01/20/2015	01/23/2025

E10.23

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
38175@-AC-1	GOLUB CAPITAL PARTNERS PRIVATE CREDIT TR				2.B PL	9,000,000	93.580	8,422,200	9,000,000	9,000,000					3.770	3.771	FA	119,698	339,300	04/21/2022	02/24/2027
38175@-AD-9	GOLUB CAPITAL PARTNERS PRIVATE CREDIT TR				2.B PL	6,000,000	93.720	5,623,200	6,000,000	6,000,000					3.820	3.821	FA	80,857	229,200	05/26/2022	02/24/2027
38175@-AE-7	GOLUB CAPITAL PARTNERS PRIVATE CREDIT TR				2.B PL	8,000,000	91.960	7,356,800	8,000,000	8,000,000					4.030	4.031	FA	113,736	322,400	04/21/2022	02/24/2028
38175@-AF-4	GOLUB CAPITAL PARTNERS PRIVATE CREDIT TR				2.B PL	4,000,000	92.140	3,685,600	4,000,000	4,000,000					4.080	4.081	FA	57,573	163,200	05/26/2022	02/24/2028
382550-BK-6	GOODYEAR TIRE & RUBBER CO	LS		1,2	4.A FE	151,607	89.675	134,513	150,000	151,376		(127)		5.625	5.487	AO	1,430	8,438	02/15/2022	04/30/2033	
382550-BK-6	GOODYEAR TIRE & RUBBER CO			1,2	4.A FE	6,923,393	89.675	6,142,764	6,850,000	6,912,832		(5,800)		5.625	5.487	AO	65,289	385,313	02/15/2022	04/30/2033	
382550-BR-1	GOODYEAR TIRE & RUBBER CO	LS		1,2	4.A FE	952,990	90.788	855,223	942,000	960,595		(324)		5.250	5.088	JJ	7,263	15,750	01/25/2022	07/15/2031	
382550-BR-1	GOODYEAR TIRE & RUBBER CO			1,2	4.A FE	5,117,010	90.788	4,592,057	5,058,000	5,097,334		(6,164)		5.250	5.088	JJ	137,988	299,250	01/25/2022	07/15/2031	
386088-AH-1	DIAGEO INVESTMENT CORP				1.G FE	8,581,045	121.490	9,719,209	8,000,000	8,358,091		(22,777)		7.450	6.387	AO	125,822	596,000	07/05/2006	04/15/2035	
39063@-AG-5	GREAT LAKES GAS				2.A	11,409,785	102.550	10,255,000	10,000,000	10,910,238		(387,446)		6.950	2.672	MS	185,333	695,000	03/31/2021	03/25/2028	
39121J-AE-0	GREAT RIVER ENERGY			1	1.G FE	5,857,574	104.452	5,850,903	5,601,542	5,718,125		(5,947)		6.254	5.798	JJ	175,160	350,320	01/25/2010	07/01/2038	
39121J-AG-5	GREAT RIVER ENERGY			1	1.G FE	8,005,375	108.524	8,687,770	8,005,375	8,005,375				7.233	7.233	JJ	289,514	579,029	04/23/2008	07/01/2038	
40049J-AT-4	GRUPO TELEVISIA SAB		C		2.B FE	9,857,500	117.058	11,705,758	10,000,000	9,925,051		6,075		8.500	8.629	MS	259,722	850,000	05/29/2002	03/11/2032	
40052V-AE-4	GRUPO BIMBO SAB DE CV		C	1,2	2.A FE	19,955,200	88.777	17,755,297	20,000,000	19,961,084		868		4.700	4.714	MN	133,167	940,000	11/07/2017	11/10/2047	
402740-AB-0	GULFSTREAM NATURAL GAS SYSTEM LLC			1	2.B FE	9,994,200	100.621	10,062,102	10,000,000	9,999,475		263		6.190	6.193	MN	103,167	619,000	10/19/2005	11/01/2025	
402740-AE-4	GULFSTREAM NATURAL GAS SYSTEM LLC			1,2	2.B FE	8,962,020	90.334	8,130,019	9,000,000	8,968,226		696		5.950	5.979	AO	113,050	535,500	09/21/2015	10/15/2045	
404119-AJ-8	HCA INC			1	2.C FE	1,053,750	112.774	1,127,744	1,000,000	1,030,950		(2,116)		7.500	7.059	MN	11,458	75,000	09/29/2004	11/06/2033	
404119-BV-0	HCA INC			1,2	2.C FE	36,278,453	96.525	35,231,625	36,500,000	36,220,375		(5,300)		5.500	5.552	JD	89,222	1,787,500	08/14/2023	06/15/2047	
404119-BW-8	HCA INC			1,2	2.C FE	1,000,000	103.176	1,031,759	1,000,000	1,000,000				5.875	5.875	FA	24,479	58,750	01/17/2019	02/01/2029	
404119-BX-6	HCA INC			1,2	2.C FE	10,013,050	95.690	9,569,004	10,000,000	10,007,948		(1,365)		4.125	4.108	JD	18,333	412,500	06/05/2019	06/15/2029	
404119-BY-4	HCA INC			1,2	2.C FE	9,971,450	95.367	9,536,733	10,000,000	9,975,564		975		5.125	5.148	JD	22,778	512,500	06/05/2019	06/15/2039	
404119-CB-3	HCA INC			1,2	2.C FE	14,948,000	70.433	10,565,013	15,000,000	14,950,926		1,042		3.500	3.519	JJ	242,083	525,000	09/29/2021	07/15/2051	
404280-DL-0	HSBC HOLDINGS PLC		C		2.A FE	880,804	104.105	988,993	950,000	905,315		2,498		6.500	5.996	MN	10,120	61,750	10/02/2006	05/02/2036	
4042Q1-AB-3	HSBC BANK USA NA				1.F FE	17,490,515	99.426	20,793,851	20,914,000	18,789,986		131,072		5.625	5.841	FA	444,423	1,176,413	04/03/2006	08/15/2035	
404530-AC-1	HACKENSACK MERIDIAN HEALTH INC			1,2	1.D FE	15,041,000	71.272	10,690,737	15,000,000	15,035,730		(1,626)		2.675	2.658	MS	133,750	401,250	08/26/2020	09/01/2041	
406216-AY-7	HALLIBURTON CO			1	2.A FE	14,922,900	125.107	18,766,112	15,000,000	14,943,203		1,850		7.450	7.491	MS	329,042	1,117,500	03/10/2009	09/15/2039	
41242*-BW-1	HARDWOOD FUNDING, LLC				1.G FE	11,000,000	86.590	9,524,900	11,000,000	11,000,000				3.290	3.290	JD	24,127	361,900	06/30/2020	06/07/2032	
41242*-BY-7	HARDWOOD FUNDING, LLC				1.G FE	2,000,000	81.180	1,623,600	2,000,000	2,000,000				3.910	3.910	JD	5,213	78,200	06/30/2020	06/07/2040	
413875-AE-5	L3HARRIS TECHNOLOGIES INC				2.B FE	22,581,840	103.033	26,067,242	25,300,000	24,738,817		242,205		7.000	8.201	JJ	816,628	1,771,000	12/01/2002	01/15/2026	
413875-AS-4	L3HARRIS TECHNOLOGIES INC			1,2	2.B FE	10,207,580	98.991	9,899,053	10,000,000	10,138,129		(9,599)		4.854	4.690	AO	86,293	485,400	04/28/2015	04/27/2035	
416515-AS-3	HARTFORD FINANCIAL SERVICES GROUP INC			1	2.A FE	9,906,732	106.263	12,114,008	11,400,000	10,422,998		52,655		5.950	5.916	AO	143,197	678,300	10/02/2006	10/15/2036	
419866-D@-4	HAWAIIAN ELECTRIC COMPANY, INC.				4.A	18,000,000	61.250	11,025,000	18,000,000	18,000,000				5.390	5.390	AO	243,875	970,200	03/21/2012	04/01/2042	
42307T-AG-3	KRAFT HEINZ FOODS CO	LS		1	2.B FE	154,264	112.752	169,128	150,000	153,523		(450)		6.750	6.124	MS	2,981	10,125	03/31/2021	03/15/2032	
42307T-AG-3	KRAFT HEINZ FOODS CO			1	2.B FE	49,779,972	112.752	54,576,554	48,404,000	49,540,901		(145,100)		6.750	6.124	MS	962,030	3,267,270	03/31/2021	03/15/2032	
42809H-AC-1	HESS CORP			1	2.C FE	4,961,700	108.754	5,437,697	5,000,000	4,972,177		1,005		6.000	6.055	JJ	138,333	300,000	12/09/2009	01/15/2040	
42824C-AW-9	HEWLETT PACKARD ENTERPRISE CO			1,2	2.B FE	14,655,650	99.650	14,947,545	15,000,000	14,922,347		40,167		4.900	5.201	AO	155,167	735,000	02/05/2016	10/15/2025	
428291-AM-0	HEXCEL CORP			1,2	3.A FE	4,000,000	99.155	3,966,193	4,000,000	4,000,000				4.950	4.946	FA	74,800	198,000	02/19/2016	08/15/2025	
428291-AN-8	HEXCEL CORP			1,2	3.A FE	994,200	96.364	963,643	1,000,000	997,957		600		4.200	4.269	FA	15,867	42,000	02/14/2017	02/15/2027	
431318-AS-3	HILCORP ENERGY LP			1,2	3.B FE	14,100,000	99.807	13,972,909	14,000,000	14,056,142		(9,709)		6.250	6.153	MN	145,833	875,000	10/01/2018	11/01/2028	
43474T-AB-9	HOLCIM US FINANCE (LUXEMBOURG) SA		C	1	2.B FE	5,295,769	107.235	5,568,722	5,193,000	5,272,080		(2,761)		6.875	6.717	MS	91,238	357,019	03/31/2011	09/29/2039	
43475D-AA-5	HOLCIM CAPITAL CORPORATION LTD		C	1	2.B FE	9,789,600	103.181	10,318,143	10,000,000	9,823,819		4,235		6.500	6.662	MS	196,806	650,000	09/05/2013	09/12/2043	
437076-AU-6	HOME DEPOT INC			1,2	1.F FE	11,802,526	106.559	12,765,768	11,980,000	11,810,037		5,945		5.400	5.531	MS	190,482	593,460	08/24/2023	09/15/2040	

E10.24

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
437076-BD-3	HOME DEPOT INC			1,2	1.F FE	5,237,640	100.140	6,008,400	6,000,000	5,242,610		4,970			4.875	5.960	FA	110,500		10/03/2023	02/15/2044
437076-BF-8	HOME DEPOT INC			1,2	1.F FE	4,011,450	92.939	4,646,935	5,000,000	4,017,096		5,646			4.400	6.059	MS	64,778		10/03/2023	03/15/2045
437076-BX-9	HOME DEPOT INC			1,2	1.F FE	26,567,950	94.494	28,348,318	30,000,000	26,595,281		27,331			4.500	5.328	JD	93,750	675,000	08/15/2023	12/06/2048
437076-BZ-4	HOME DEPOT INC			1,2	1.F FE	13,472,620	75.050	13,884,250	18,500,000	13,497,891		25,272			3.125	5.488	JD	25,694	289,063	10/05/2023	12/15/2049
437076-CT-7	HOME DEPOT INC			1,2	1.F FE	9,864,700	102.334	10,233,400	10,000,000	9,867,232		2,002			4.950	5.038	MS	145,750	489,500	09/12/2022	09/15/2052
443510-AG-7	HUBBELL INC			1,2	2.A FE	9,924,400	96.929	9,692,900	10,000,000	9,981,550		8,063			3.350	3.439	MS	111,667	335,000	02/23/2016	03/01/2026
443510-AH-5	HUBBELL INC			1,2	2.A FE	6,360,340	94.774	6,634,175	7,000,000	6,705,966		73,327			3.150	4.418	FA	83,300	220,500	11/07/2018	08/15/2027
443510-AJ-1	HUBBELL INC			1,2	2.A FE	12,906,815	95.851	13,275,349	13,850,000	13,384,726		100,756			3.500	4.400	FA	183,128	484,750	10/25/2018	02/15/2028
443510-AK-8	HUBBELL INC			1,2	2.A FE	4,978,250	84.094	4,204,706	5,000,000	4,983,848		2,032			2.300	2.349	MS	33,861	115,000	03/03/2021	03/15/2031
44930#-AF-6	ICL FINANCE INC				2.C YE	15,000,000	97.810	14,671,500	15,000,000	15,000,000					5.310	5.309	JJ	367,275	796,500	11/05/2013	01/15/2026
449691-AC-8	ILIAD HOLDING SAS		C	1,2	4.A FE	13,233,750	99.500	12,935,000	13,000,000	13,209,919		(11,043)			7.000	6.801	AO	192,111	910,000	03/09/2022	10/15/2028
450319-AA-6	ITC MIDWEST LLC			1	1.F FE	3,440,080	102.515	4,561,930	4,450,000	3,908,726		81,204			6.150	5.443	JJ	114,791	273,675	10/02/2009	01/31/2038
450636-B*5	ITR CONCESSION COMPANY LLC				2.B FE	17,000,000	94.150	16,005,500	17,000,000	17,000,000					3.760	3.760	AO	129,616	639,200	09/27/2017	10/18/2027
450636-B@3	ITR CONCESSION COMPANY LLC				2.B FE	6,000,000	91.890	5,513,400	6,000,000	6,000,000					3.860	3.859	AO	46,963	231,600	09/27/2017	10/18/2029
450636-D*3	ITR CONCESSION COMPANY LLC				2.B FE	10,000,000	80.590	8,059,000	10,000,000	10,000,000					3.350	3.350	AO	67,931	335,000	12/10/2019	12/10/2034
450636-E#8	ITR CONCESSION COMPANY LLC				2.B FE	9,000,000	71.970	6,477,300	9,000,000	9,000,000					4.010	4.010	MS	106,265	360,900	03/15/2022	03/15/2052
45138L-AL-7	IDAHO POWER CO			1	1.F FE	6,212,081	104.924	7,344,646	7,000,000	6,578,074		36,006			6.000	6.028	AO	88,667	420,000	01/02/2003	11/15/2032
45138L-BH-5	IDAHO POWER CO			1,2	1.G FE	13,153,860	103.211	13,417,436	13,000,000	13,152,947		(913)			5.500	5.440	MS	210,528	379,194	04/25/2021	03/15/2053
45167R-AH-7	IDEX CORP			1,2	2.B FE	4,993,800	85.271	4,263,571	5,000,000	4,995,281		566			2.625	2.639	JD	5,833	131,250	05/17/2021	06/15/2031
452327-AM-1	ILLUMINA INC			1,2	2.B FE	4,989,900	84.455	4,222,740	5,000,000	4,992,450		938			2.550	2.573	MS	34,708	127,500	03/16/2021	03/23/2031
45319#-AA-5	IMPERIAL VALLEY				2.A PL	16,008,284	98.090	15,702,525	16,008,283	16,007,850		(5)			6.000	6.000	JD	505,160	960,497	10/16/2012	06/30/2038
45326Y-A@6	INCITEC PIVOT LIMITED		C		2.B	20,000,000	91.310	18,262,000	20,000,000	20,000,000					4.130	4.130	AO	139,961	826,000	10/30/2019	10/30/2030
454889-AU-0	INDIANA MICHIGAN POWER CO			1,2	1.G FE	11,743,800	71.353	10,702,961	15,000,000	11,763,298		18,176			3.250	4.588	MN	81,250	325,000	08/29/2023	05/01/2051
454889-AV-8	INDIANA MICHIGAN POWER CO			1,2	1.G FE	4,998,450	105.242	5,262,080	5,000,000	4,998,553		103			5.625	5.627	AO	70,313	146,875	03/21/2023	04/01/2053
45517J-AA-7	INDIANA UNIVERSITY FOUNDATION INC			1,2	1.A FE	6,500,000	65.549	4,260,669	6,500,000	6,500,000					2.820	2.820	AO	45,825	183,300	10/06/2021	10/01/2051
455434-BH-2	INDIANAPOLIS POWER & LIGHT CO			1	1.G FE	9,222,148	102.806	10,794,596	10,500,000	9,709,229		59,002			6.050	6.087	AO	158,813	635,250	10/02/2006	10/01/2036
455434-BL-3	INDIANAPOLIS POWER & LIGHT CO			1	1.G FE	15,690,550	108.135	16,220,257	15,000,000	15,472,742		(22,277)			6.600	6.248	JD	82,500	990,000	09/30/2009	06/01/2037
456472-AB-5	INDUSTRIAS PENOLES SAB DE CV		C	1,2	2.B FE	27,285,730	93.075	25,130,201	27,000,000	27,181,228		(29,517)			4.150	4.011	MS	339,263	1,120,500	07/30/2020	09/12/2029
456866-AJ-1	TRANE TECHNOLOGIES CO LLC				2.A FE	9,297,087	101.102	10,110,200	10,000,000	10,313,504		163,549			6.480	5.691	JD	54,000	648,000	01/04/2006	06/01/2025
456866-AL-6	TRANE TECHNOLOGIES CO LLC				2.A FE	1,148,715	101.408	1,158,082	1,142,000	1,142,636		(854)			7.200	7.158	JD	6,852	95,928	12/01/2002	06/01/2025
456873-AB-4	FINANCING LTD		C	1,2	2.A FE	6,801,388	98.150	6,806,682	6,935,000	6,922,004		15,091			3.550	3.781	MN	41,032	246,193	11/19/2014	11/01/2024
458140-BJ-8	INTEL CORP			1,2	1.F FE	3,718,108	75.430	3,771,500	5,000,000	3,728,024		9,916			3.250	5.378	MN	20,764	81,250	07/18/2023	11/15/2049
458140-CC-2	INTEL CORP			1,2	1.F FE	5,986,680	99.608	5,976,480	6,000,000	5,986,832		109			5.050	5.063	FA	122,883	303,000	08/02/2022	08/05/2062
458140-CJ-7	INTEL CORP		LS	1,2	1.F FE	110,486	109.117	109,117	100,000	110,425		(61)			5.700	5.574	FA	2,233	2,850	07/31/2023	02/10/2053
458140-CJ-7	INTEL CORP			1,2	1.F FE	10,938,065	109.117	10,802,583	9,900,000	10,932,058		(6,006)			5.700	5.574	FA	221,018	282,150	07/31/2023	02/10/2053
45827M-AA-5	INTELLIGENT PACKAGING FINCO INC LTD			1,2	4.C FE	8,249,375	93.546	7,577,253	8,100,000	8,170,904		(41,875)			6.000	4.717	MS	143,100	486,000	09/04/2020	09/15/2028
45866F-AH-7	INTERCONTINENTAL EXCHANGE INC			1,2	1.G FE	25,656,650	89.762	27,826,252	31,000,000	25,695,844		39,194			4.250	5.528	MS	365,972	658,750	08/15/2023	09/21/2048
45866F-AL-8	INTERCONTINENTAL EXCHANGE INC			1,2	1.G FE	3,933,600	71.586	4,295,144	6,000,000	3,946,869		13,269			3.000	5.460	JD	8,000	90,000	08/15/2023	06/15/2050
45866F-AP-9	INTERCONTINENTAL EXCHANGE INC			1,2	1.G FE	3,423,570	75.003	3,750,150	5,000,000	3,443,136		19,566			2.650	5.530	MS	39,014	66,250	08/25/2023	09/15/2040
45866F-AX-2	INTERCONTINENTAL EXCHANGE INC			1,2	1.G FE	19,946,100	100.854	20,170,800	20,000,000	19,949,301		798			4.950	4.967	JD	44,000	990,000	07/13/2022	06/15/2052
459200-AM-3	INTERNATIONAL BUSINESS MACHINES CORP			1	1.G FE	5,164,100	104.208	5,210,410	5,000,000	5,023,943		(11,928)			7.000	6.717	AO	59,306	350,000	06/01/2002	10/30/2025
459200-AN-1	INTERNATIONAL BUSINESS MACHINES CORP			1	1.G FE	18,629,760	114.810	18,369,623	16,000,000	18,082,604		(45,776)			7.000	5.929	AO	189,778	1,120,000	06/01/2004	10/30/2045
459200-GL-9	INTERNATIONAL BUSINESS MACHINES CORP			1	1.G FE	5,493,170	122.443	8,571,045	7,000,000	5,828,464		45,692			8.000	8.073	AO	118,222	560,000	10/09/2008	10/15/2038

E10.25

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
459200-KP-5	INTERNATIONAL BUSINESS MACHINES CORP			1,2	1.G FE	9,998,100	74.697	7,469,738	10,000,000	9,998,171		38		3.430	3.431	FA	135,294	343,000	02/02/2022	02/09/2052	
459200-KV-2	INTERNATIONAL BUSINESS MACHINES CORP			1,2	1.G FE	4,930,400	96.266	4,813,309	5,000,000	4,931,901		1,060		4.900	4.990	JJ	104,806	245,000	07/20/2022	07/27/2052	
459200-KZ-3	INTERNATIONAL BUSINESS MACHINES CORP			1,2	1.G FE	10,239,097	100.205	10,020,500	10,000,000	10,237,010		(2,087)		5.100	5.136	FA	205,417	255,000	01/30/2023	02/06/2053	
459506-AK-7	INTERNATIONAL FLAVORS & FRAGRANCES INC			1,2	2.C FE	15,002,800	97.639	14,645,850	15,000,000	15,001,599		(309)		4.450	4.447	MS	176,146	667,500	09/24/2018	09/26/2028	
459506-AR-2	INTERNATIONAL FLAVORS & FRAGRANCES INC			1,2	2.C FE	4,999,700	71.889	3,594,468	5,000,000	4,999,998				3.268	3.268	MN	20,879	163,400	09/09/2020	11/15/2040	
459506-AS-0	INTERNATIONAL FLAVORS & FRAGRANCES INC			1,2	2.C FE	4,999,550	68.339	3,416,938	5,000,000	5,000,070		(2)		3.468	3.468	JD	14,450	173,400	09/09/2020	12/01/2050	
460146-CK-7	INTERNATIONAL PAPER CO			1,2	2.B FE	7,325,100	92.221	6,916,546	7,500,000	7,345,912		4,272		4.800	4.961	JD	16,000	360,000	09/27/2018	06/15/2044	
460146-CM-3	INTERNATIONAL PAPER CO			1,2	2.B FE	14,893,350	99.995	14,999,214	15,000,000	14,926,067		4,530		5.000	5.056	MS	220,833	750,000	05/14/2015	09/15/2035	
460146-CQ-4	INTERNATIONAL PAPER CO			1,2	2.B FE	14,009,740	86.807	12,152,996	14,000,000	14,009,210		(235)		4.400	4.395	FA	232,711	616,000	10/07/2016	08/15/2047	
460146-CS-0	INTERNATIONAL PAPER CO			1,2	2.B FE	19,279,650	89.854	21,564,903	24,000,000	19,312,034		32,384		4.350	5.857	FA	394,400	326,250	08/21/2023	08/15/2048	
46051M-AC-6	INTERNATIONAL TRANSMISSION CO			1	1.F FE	7,991,200	104.814	8,385,082	8,000,000	7,995,413		245		6.125	6.132	MS	123,861	490,000	03/22/2006	03/31/2036	
460599-AD-5	INTERNATIONAL GAME TECHNOLOGY PLC		C	1,2	3.A FE	13,116,250	101.412	13,183,564	13,000,000	13,043,418		(15,374)		6.250	6.106	JJ	374,653	812,500	09/18/2018	01/15/2027	
460599-AE-3	INTERNATIONAL GAME TECHNOLOGY PLC		C	1,2	3.A FE	5,965,000	97.754	5,865,217	6,000,000	5,977,566		3,768		5.250	5.335	JJ	145,250	315,000	06/11/2020	01/15/2029	
461070-AC-8	INTERSTATE POWER AND LIGHT CO			1	2.A FE	7,529,765	108.003	8,100,212	7,500,000	7,516,781		(1,201)		6.450	6.419	AO	102,125	483,750	10/14/2003	10/15/2033	
461070-AD-6	INTERSTATE POWER AND LIGHT CO			1	2.A FE	5,046,600	104.130	5,206,491	5,000,000	5,026,792		(1,801)		6.300	6.229	MN	52,500	315,000	08/02/2004	05/01/2034	
461070-AG-9	INTERSTATE POWER AND LIGHT CO			1	2.A FE	3,683,400	108.027	5,401,363	5,000,000	4,009,105		42,798		6.250	6.288	JJ	144,097	312,500	07/07/2009	07/15/2039	
461070-AN-4	INTERSTATE POWER AND LIGHT CO			1,2	2.A FE	3,875,950	76.408	3,820,399	5,000,000	3,892,187		16,237		3.700	5.406	MS	54,472	92,500	05/05/2023	09/15/2046	
461070-AT-1	INTERSTATE POWER AND LIGHT CO			1,2	2.A FE	9,957,300	67.981	6,798,061	10,000,000	9,959,260		904		3.100	3.122	MN	26,694	310,000	11/16/2021	11/30/2051	
46128M-AN-1	INVERSIONES CMPC SA		C	1,2	2.B FE	3,993,400	92.503	3,700,128	4,000,000	3,995,721		619		3.850	3.870	JJ	71,867	154,000	01/08/2020	01/13/2030	
465077-AH-8	THE ISRAEL ELECTRIC CORPORATION LIMITED		C		2.A	10,000,000	115.310	11,531,000	10,000,000	10,000,000				8.940	8.936	MS	265,717	894,000	12/01/1999	03/14/2030	
46590X-AK-2	JBS USA LUX SA			1,2	2.C FE	15,241,250	97.083	14,562,441	15,000,000	15,164,922		(17,081)		6.500	6.298	AO	205,833	975,208	04/23/2019	04/15/2029	
46590X-AL-0	JBS USA LUX SA			1,2	2.C FE	5,023,750	97.996	4,899,776	5,000,000	5,015,390		(1,933)		5.500	5.439	JJ	126,806	275,000	07/23/2019	01/15/2030	
46590X-AY-2	JBS USA LUX SA			1,2	2.C FE	4,928,900	98.784	4,939,215	5,000,000	4,936,594		5,625		5.750	5.930	AO	71,875	367,361	06/06/2022	04/01/2033	
46625H-JY-7	JPMORGAN CHASE & CO			1,2	1.G FE	4,992,450	98.821	4,941,061	5,000,000	4,999,376		876		3.875	3.894	MS	59,740	193,750	03/04/2016	09/10/2024	
46625H-MN-7	JPMORGAN CHASE & CO		C	2	1.F FE	12,952,620	98.350	12,785,500	13,000,000	12,991,720		5,124		3.900	3.943	JJ	233,783	507,000	07/14/2015	07/15/2025	
46625H-RX-0	JPMORGAN CHASE & CO		C	2	1.G FE	14,974,050	96.571	14,485,650	15,000,000	14,990,298		2,265		3.625	3.643	JD	45,313	543,750	11/10/2016	12/01/2027	
466313-AH-6	JABIL INC			1,2	2.C FE	21,974,400	95.338	20,974,428	22,000,000	21,989,177		2,588		3.950	3.964	JJ	407,947	869,000	01/09/2018	01/12/2028	
466313-AJ-2	JABIL INC			1,2	2.C FE	8,992,610	90.418	8,137,596	9,000,000	8,995,206		691		3.600	3.610	JJ	149,400	324,000	01/08/2020	01/15/2030	
46647P-AV-8	JPMORGAN CHASE & CO		SD	1,2,5	1.F FE	7,000,000	97.209	6,804,630	7,000,000	7,000,000				4.203	4.203	JJ	129,126	294,210	07/16/2018	07/23/2029	
46647P-AX-4	JPMORGAN CHASE & CO		SD	1,2	1.F FE	10,000,000	98.062	9,806,200	10,000,000	10,000,000				4.452	4.453	JD	32,153	445,200	11/28/2018	12/05/2029	
46647P-BN-5	JPMORGAN CHASE & CO			1,2	1.E FE	7,653,854	72.213	7,221,300	10,000,000	7,677,004		23,150		3.109	5.101	AO	59,589	155,450	07/19/2023	04/22/2051	
46647P-BV-7	JPMORGAN CHASE & CO			1,2,5	1.E FE	4,984,450	70.920	3,545,992	5,000,000	4,986,278		608		2.525	2.544	MN	14,729	126,250	01/28/2021	11/19/2041	
46647P-DC-7	JPMORGAN CHASE & CO		C	1,2,5	1.E FE	10,000,000	96.422	9,642,211	10,000,000	10,000,000				4.586	4.586	AO	82,803	458,600	04/19/2022	04/26/2033	
46647P-DH-6	JPMORGAN CHASE & CO		C	1,2,5	1.E FE	15,000,000	98.956	14,843,400	15,000,000	15,000,000				4.912	4.913	JJ	319,280	736,800	07/18/2022	07/25/2033	
476556-CX-1	JERSEY CENTRAL POWER & LIGHT CO			1	2.B FE	9,964,400	105.436	10,543,564	10,000,000	9,977,049		1,073		6.150	6.175	JD	51,250	615,000	05/16/2007	06/01/2037	
478160-AL-8	JOHNSON & JOHNSON			1,2	1.C FE	9,846,288	108.036	10,911,598	10,100,000	9,978,083		10,748		4.950	5.114	MN	63,883	273,602	08/09/2005	05/15/2033	
478160-AL-8	JOHNSON & JOHNSON		C	1,2	1.C FE	9,163,872	108.036	10,155,348	9,400,000	9,282,811		11,272		4.950	5.119	MN	59,455	465,310	08/09/2005	05/15/2033	
478165-AB-9	S C JOHNSON & SON INC			1,2	2.A FE	11,521,125	106.071	11,084,397	10,450,000	10,802,994		(73,801)		6.750	5.816	FA	266,475	705,375	04/14/2010	02/15/2028	

E10.26

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
478165-AF-0	S C JOHNSON & SON INC				2.A FE	24,599,580	104.798	29,867,336	28,500,000	26,643,107		185,748			5.750	5.952	FA	619,083	1,638,750	01/02/2004	02/15/2033
478165-AF-0	S C JOHNSON & SON INC	C			2.A FE	9,849,018	104.798	10,689,362	10,200,000	10,024,224		14,121			5.750	5.998	FA	221,567	586,500	10/03/2003	02/15/2033
478165-AG-8	S C JOHNSON & SON INC			1	2.A FE	3,537,450	92.109	4,605,443	5,000,000	3,907,750		54,999			4.800	4.279	MS	80,000	240,000	01/06/2012	09/01/2040
478165-AH-6	S C JOHNSON & SON INC	C		1,2	2.A FE	4,990,350	92.711	4,635,523	5,000,000	4,992,232		186			4.750	4.761	AO	50,139	237,500	10/13/2015	10/15/2046
478375-AH-1	JOHNSON CONTROLS INTERNATIONAL PLC			1	2.B FE	4,107,767	107.024	4,495,013	4,200,000	4,130,411		3,798			6.000	6.197	JJ	116,200	252,000	12/28/2016	01/15/2036
478375-AK-4	JOHNSON CONTROLS INTERNATIONAL PLC			1,2	2.B FE	5,626,834	93.511	7,859,581	8,405,000	6,150,440		100,652			5.250	4.847	JD	36,772	441,263	12/28/2016	12/01/2041
478375-AS-7	JOHNSON CONTROLS INTERNATIONAL PLC			1,2	2.B FE	2,221,776	96.111	2,306,653	2,400,000	2,223,222		1,446			5.125	5.722	MS	36,558	61,500	08/30/2023	09/14/2045
48121@-AD-3	JETRO HOLDINGS, LLC				2.B PL	1,420,000	99.380	1,411,196	1,420,000	1,420,000					4.130	4.108	MS	15,313	58,646	03/19/2014	03/27/2024
48121@-AJ-0	JRD HOLDINGS, LLC				2.B PL	10,000,000	80.250	8,025,000	10,000,000	10,000,000					2.730	2.730	MN	32,608	273,000	11/18/2020	11/18/2032
48121@-AN-1	JRD HOLDINGS, LLC				2.B PL	2,000,000	81.870	1,637,400	2,000,000	2,000,000					2.680	2.680	AO	11,464	53,600	10/14/2021	10/14/2031
48121@-AP-6	JRD HOLDINGS, LLC				2.B PL	8,000,000	79.150	6,332,000	8,000,000	8,000,000					2.830	2.830	AO	48,424	226,400	10/14/2021	10/14/2033
482480-AN-0	KLA CORP			1,2	1.F FE	6,989,220	105.062	7,354,340	7,000,000	6,989,662		104			5.250	5.259	JJ	169,458	389,958	06/21/2022	07/15/2062
48305Q-AB-9	KAISER FOUNDATION HOSPITALS			1	1.D FE	16,148,415	97.647	25,388,258	26,000,000	18,260,717		319,007			4.875	4.886	AO	316,875	1,267,500	04/04/2012	04/01/2042
485134-BH-2	EVERGY METRO INC			1	1.F FE	8,157,825	105.367	7,902,558	7,500,000	7,926,930		(25,102)			6.050	5.394	MN	57,979	453,750	09/29/2011	11/15/2035
485260-B#9	EVERGY KANSAS SOUTH, INC			1	1.F FE	15,922,143	109.410	21,882,000	20,000,000	17,034,964		135,900			6.640	6.639	MN	169,689	1,328,000	05/01/2008	05/15/2038
485260-BJ-1	EVERGY KANSAS SOUTH INC			1	1.F FE	3,850,848	110.179	6,610,733	6,000,000	4,385,542		52,076			6.530	7.379	JD	17,413	391,800	05/06/2009	12/15/2037
486606-N*3	KAYNE ANDERSON ENERGY INFRASTRUCTURE FUN				1.A FE	3,000,000	93.630	2,808,900	3,000,000	3,000,000					4.570	4.570	JD	4,570	137,100	05/18/2022	05/18/2032
486606-N@-1	KAYNE ANDERSON ENERGY INFRASTRUCTURE FUN				1.A FE	6,000,000	92.610	5,556,600	6,000,000	6,000,000					4.670	4.671	JD	9,340	280,200	08/02/2022	08/02/2034
487836-AT-5	KELLANOVA			1	2.B FE	16,795,967	114.529	18,129,923	15,830,000	16,286,937		(71,548)			7.450	6.416	AO	294,834	1,179,335	07/05/2006	04/01/2031
487836-BQ-0	KELLANOVA			1	2.B FE	25,999,780	89.616	25,092,572	28,000,000	25,996,732		17,362			4.500	5.024	AO	315,000	967,500	08/24/2023	04/01/2046
49177J-AM-4	KENVUE INC			1,2	1.F FE	51,464,750	104.017	55,129,108	53,000,000	51,484,673		19,923			5.100	5.339	MS	743,325	1,351,500	09/07/2023	03/22/2043
49177J-AP-7	KENVUE INC			1,2	1.F FE	37,907,981	104.475	36,566,250	35,000,000	37,892,976		(15,004)			5.050	4.884	MS	486,063	883,750	07/19/2023	03/22/2053
49177J-AR-3	KENVUE INC			1	1.F FE	15,774,205	104.643	15,696,524	15,000,000	15,818,970		44,765			5.200	5.237	MS	214,500	390,000	07/10/2023	03/22/2063
49271V-AF-7	KEURIG DR PEPPER INC			1,2	2.B FE	2,001,900	100.221	2,004,420	2,000,000	2,001,033		(193)			4.597	4.585	MN	9,194	91,940	05/15/2018	05/25/2028
49271V-AM-2	KEURIG DR PEPPER INC			1,2	2.B FE	8,978,540	74.528	6,707,496	9,000,000	8,979,750		445			3.350	3.363	MS	88,775	301,500	03/01/2021	03/15/2051
49271V-AN-0	KEURIG DR PEPPER INC			1,2	2.B FE	11,962,680	85.439	10,252,670	12,000,000	11,972,281		3,497			2.250	2.285	MS	79,500	270,000	03/01/2021	03/15/2031
49271V-AQ-3	KEURIG DR PEPPER INC			1,2	2.B FE	9,953,000	96.253	9,625,310	10,000,000	9,959,635		4,010			4.050	4.108	AO	85,500	405,000	04/07/2022	04/15/2032
49271V-AR-1	KEURIG DR PEPPER INC			1,2	2.B FE	16,977,880	92.239	16,603,020	18,000,000	16,990,921		12,137			4.500	4.849	AO	171,000	586,000	04/13/2023	04/15/2052
49338L-AB-9	KEYSIGHT TECHNOLOGIES INC			1,2	2.B FE	4,998,300	98.987	4,949,338	5,000,000	4,999,886		132			4.550	4.553	AO	38,549	227,500	10/06/2014	10/30/2024
49338L-AF-0	KEYSIGHT TECHNOLOGIES INC			1,2	2.B FE	13,992,210	90.905	12,726,700	14,000,000	13,994,758		811			3.000	3.007	AO	71,167	420,000	10/10/2019	10/30/2029
494368-BC-6	KIMBERLY-CLARK CORP			1	1.F FE	14,841,900	119.095	17,864,317	15,000,000	14,892,358		4,740			6.625	6.706	FA	414,063	993,750	07/25/2007	08/01/2037
494550-AW-6	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE	12,175,824	109.917	16,113,797	14,660,000	13,156,963		119,841			6.950	6.822	JJ	469,812	1,018,870	05/13/2008	01/15/2038
494550-BD-7	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE	7,141,190	105.302	7,371,160	7,000,000	7,104,609		(3,808)			6.500	6.348	MS	151,667	455,000	10/28/2009	09/01/2039
494550-BF-2	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE	4,988,150	105.611	5,280,555	5,000,000	4,990,999		290			6.550	6.568	MS	96,431	327,500	05/12/2010	09/15/2040
494550-BN-5	KINDER MORGAN ENERGY PARTNERS LP			1,2	2.B FE	1,832,580	90.100	1,802,004	2,000,000	1,839,349		4,748			5.000	5.706	FA	37,778	100,000	07/25/2022	08/15/2042
494550-BU-9	KINDER MORGAN ENERGY PARTNERS LP			1,2	2.B FE	1,948,380	95.122	1,902,444	2,000,000	1,950,320		1,286			5.500	5.709	MS	36,667	110,000	07/25/2022	03/01/2044
494550-BW-5	KINDER MORGAN ENERGY PARTNERS LP			1,2	2.B FE	964,830	93.827	938,266	1,000,000	966,086		845			5.400	5.681	MS	18,000	54,000	07/25/2022	09/01/2044
497266-AC-0	KIRBY CORP			1,2	2.C FE	24,770,400	96.464	24,115,941	25,000,000	24,886,342		24,146			4.200	4.320	MS	350,000	1,050,000	11/05/2018	03/01/2028
497266-B#2	KIRBY CORPORATION				2.C	15,000,000	82.310	12,346,500	15,000,000	15,000,000					3.510	3.510	JJ	236,925	263,250	01/19/2023	01/19/2033
49835L-AB-7	KLABIN FINANCE SA			C	1	3.A FE	14,497,700	96.323	14,448,516	15,000,000		55,598			4.875	5.348	MS	207,188	731,250	10/16/2018	09/19/2027
49836A-AC-8	KLABIN AUSTRIA GMBH			C	1,2	3.A FE	4,830,000	83.264	4,995,840	6,000,000		109,853			3.200	6.128	JJ	90,133	192,000	05/03/2022	01/12/2031
498894-AA-2	KNIFE RIVER CORP			1,2	3.C FE	10,060,000	106.453	10,645,329	10,000,000	10,056,433		(3,567)			7.750	7.648	MN	129,167	398,264	05/04/2023	05/01/2031
500472-AC-9	KONINKLIJKE PHILIPS NV			C	1	2.A FE	18,085,478	111.625	28,509,021	25,540,000		166,445			6.875	7.528	MS	536,517	1,755,875	11/26/2008	03/11/2038

E10.27

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
50075N-AC-8	MONDELEZ INTERNATIONAL INC				2.A FE	10,191,700	111.991	11,199,100	10,000,000	10,095,578		(9,166)			6.500	6.343	MN	108,333	650,000	04/04/2007	11/01/2031
50075N-AT-1	MONDELEZ INTERNATIONAL INC				2.A FE	12,522,436	114.732	18,357,066	16,000,000	13,672,807		176,441			6.875	6.697	FA	458,333	1,100,000	04/22/2009	02/01/2038
50076Q-AE-6	KRAFT HEINZ FOODS CO				2.B FE	11,538,494	96.659	16,432,011	17,000,000	12,878,157		216,783			5.000	4.238	JD	63,750	850,000	01/02/2013	06/04/2042
50077L-AZ-9	KRAFT HEINZ FOODS CO			1,2	2.B FE	4,462,362	95.301	4,765,050	5,000,000	4,467,595		5,233			4.875	5.540	AO	60,938	121,875	07/12/2023	10/01/2049
50077L-BJ-4	KRAFT HEINZ FOODS CO			1,2	2.B FE	10,069,808	103.811	10,381,100	10,000,000	10,070,744		936			5.500	5.472	JD	45,833	275,000	07/18/2023	06/01/2050
501044-BT-7	KROGER CO			1	2.A FE	20,647,580	113.098	23,750,561	21,000,000	20,867,893		18,837			7.700	7.844	JD	134,750	1,617,000	09/01/1999	06/01/2029
501044-CN-9	KROGER CO			1,2	2.A FE	15,137,144	98.425	20,669,292	21,000,000	16,937,956		201,861			5.400	5.410	JJ	522,900	1,134,000	07/06/2010	07/15/2040
501044-DG-3	KROGER CO			1,2	2.A FE	4,885,650	88.630	4,431,516	5,000,000	4,900,434		2,387			4.450	4.591	FA	92,708	222,500	02/14/2017	02/01/2047
50155Q-AL-4	KYNDRYL HOLDINGS INC			1,2	2.B FE	14,961,750	83.900	12,584,933	15,000,000	14,969,417		3,407			3.150	3.180	AO	99,750	472,500	10/07/2021	10/15/2031
50220M-AA-8	LSF9 ATLANTIS HOLDINGS LLC			1,2	4.B FE	8,137,500	95.885	7,670,792	8,000,000	8,064,333		(27,169)			7.750	7.333	FA	234,222	620,000	02/04/2021	02/15/2026
502431-AK-5	L3HARRIS TECHNOLOGIES INC			1,2	2.B FE	9,944,500	99.267	9,926,661	10,000,000	9,997,370		6,300			3.950	4.016	MN	36,208	395,000	05/13/2014	05/28/2024
502431-AR-0	L3HARRIS TECHNOLOGIES INC			1,2	2.B FE	5,023,040	106.808	5,340,397	5,000,000	5,022,908		(132)			5.600	5.568	JJ	117,444	115,889	07/27/2023	07/31/2053
50249A-AA-1	LYB INTERNATIONAL FINANCE III LLC			1,2	2.B FE	19,728,470	79.781	15,956,250	20,000,000	19,749,335		5,240			4.200	4.281	AO	177,333	840,000	10/01/2019	10/15/2049
50249A-AG-8	LYB INTERNATIONAL FINANCE III LLC			1,2	2.B FE	9,932,670	85.775	8,577,512	10,000,000	9,952,783		6,382			2.250	2.326	AO	56,250	225,000	10/06/2020	10/01/2030
50249A-AJ-2	LYB INTERNATIONAL FINANCE III LLC			1,2	2.B FE	7,962,330	73.056	5,844,480	8,000,000	7,963,939		713			3.625	3.651	AO	72,500	290,000	02/03/2022	04/01/2051
505588-BE-2	SPIRE MISSOURI INC			1	1.F FE	2,537,002	104.908	2,622,704	2,500,000	2,522,573		(1,549)			6.000	5.882	MN	25,000	150,000	06/24/2010	05/01/2034
505588-BF-9	SPIRE MISSOURI INC			1	1.F FE	3,798,971	108.400	5,419,990	5,000,000	4,197,562		24,159			6.150	5.582	JD	25,625	307,500	10/01/2009	06/01/2036
505861-AC-8	LAFARGE SA		C	1	2.A FE	6,479,145	114.636	7,451,361	6,500,000	6,486,513		646			7.125	7.150	JJ	213,552	463,125	08/01/2011	07/15/2036
51512*-AB-0	LANDSBERG ORORA				2.B PL	20,000,000	96.380	19,276,000	20,000,000	20,000,000					3.410	3.410	JJ	312,583	682,000	04/28/2015	07/16/2025
53154*-AP-8	LIBERTY UTILITIES FINANCE GP1				2.A FE	43,000,000	86.880	37,358,400	43,000,000	43,000,000					4.890	4.890	AO	356,291	2,102,700	01/27/2017	04/30/2047
531546-AB-5	LIBERTY UTILITIES FINANCE GP1			1,2	2.B FE	2,893,890	81.095	2,432,861	3,000,000	2,918,422		11,033			2.050	2.493	MS	18,108	61,500	09/29/2021	09/15/2030
532457-BA-5	ELI LILLY AND CO			1	1.E FE	16,702,411	109.185	21,836,918	20,000,000	17,824,238		74,554			5.550	5.768	MS	326,833	1,110,000	04/03/2007	03/15/2037
532457-BC-1	ELI LILLY AND CO			1	1.E FE	5,941,140	111.441	6,686,456	6,000,000	5,959,629		1,820			5.950	6.022	MN	45,617	357,000	03/03/2009	11/15/2037
532457-CH-9	ELI LILLY AND CO			1,2	1.E FE	9,864,500	104.230	10,423,000	10,000,000	9,865,425		925			4.950	5.029	FA	170,500	247,500	02/23/2023	02/27/2063
539830-AF-6	LOCKHEED MARTIN CORP				1.G FE	19,327,545	106.267	20,721,988	19,500,000	19,469,366		11,545			7.750	7.825	MN	251,875	1,511,250	06/11/1999	05/01/2026
539830-AZ-2	LOCKHEED MARTIN CORP			1	1.G FE	9,994,668	99.625	14,486,273	15,000,000	11,199,560		172,467			4.850	4.340	MS	214,208	727,500	10/03/2011	09/15/2041
539830-BL-2	LOCKHEED MARTIN CORP			1,2	1.G FE	24,699,490	98.003	24,500,862	25,000,000	24,744,943		6,265			4.700	4.775	MN	150,139	1,175,000	11/16/2015	05/15/2046
539830-BN-8	LOCKHEED MARTIN CORP			1,2	1.G FE	9,400,000	88.861	8,352,933	9,400,000	9,400,000					4.090	4.090	MS	113,202	384,460	09/07/2017	09/15/2052
539830-BY-4	LOCKHEED MARTIN CORP			1,2	1.G FE	9,913,900	116.823	11,682,291	10,000,000	9,915,059		877			5.900	5.956	MN	75,389	624,417	10/19/2022	11/15/2063
548661-DS-3	LOWE'S COMPANIES INC			1,2	2.A FE	19,915,600	88.337	17,667,461	20,000,000	19,922,599		1,601			4.550	4.576	AO	217,389	910,000	04/03/2019	04/05/2049
548661-DZ-7	LOWE'S COMPANIES INC			1,2	2.A FE	21,530,090	68.106	14,983,403	22,000,000	21,557,336		10,181			3.000	3.110	AO	139,333	660,000	09/29/2021	10/15/2050
548661-EA-1	LOWE'S COMPANIES INC			1,2	2.A FE	9,999,100	87.640	8,764,015	10,000,000	9,998,785		150			2.625	2.627	AO	65,625	262,500	03/29/2021	04/01/2031
548661-EB-9	LOWE'S COMPANIES INC			1,2	2.A FE	4,988,900	74.655	3,732,737	5,000,000	4,989,054		236			3.500	3.513	AO	43,750	175,000	03/29/2021	04/01/2051
548661-EF-0	LOWE'S COMPANIES INC			1,2	2.A FE	14,988,750	84.367	12,655,050	15,000,000	14,989,082		107			4.450	4.454	AO	166,875	667,500	03/22/2022	04/01/2062
548661-EN-3	LOWE'S COMPANIES INC			1,2	2.A FE	14,886,600	107.526	16,128,900	15,000,000	14,887,835		851			5.800	5.849	MS	256,167	886,917	09/06/2022	09/15/2062
552690-AF-6	MONTANA-DAKOTA UTILITIES CO			1	2.A	10,000,000	106.604	10,660,406	10,000,000	10,000,000					5.980	5.979	JD	26,578	598,000	12/17/2003	12/15/2033
55335@-AC-2	BGO DIVERSIFIED US PROPERTY FUND OPERATI				2.B	16,000,000	90.080	14,412,800	16,000,000	16,000,000					3.760	3.760	JD	3,342	601,600	05/25/2016	06/29/2028
55336V-AL-4	MPLX LP			1,2	2.B FE	19,917,250	92.989	18,597,888	20,000,000	19,927,382		1,558			5.200	5.227	MS	346,667	1,040,000	02/07/2017	03/01/2047
55336V-AM-2	MPLX LP			1,2	2.B FE	14,821,650	89.039	13,355,803	15,000,000	14,860,475		6,778			4.500	4.589	AO	142,500	675,000	02/05/2018	04/15/2038
55608J-AZ-1	MACQUARIE GROUP LTD		C	2,5	1.F FE	10,000,000	82.209	8,220,850	10,000,000	10,000,000					2.871	2.871	JJ	133,183	287,100	10/06/2021	01/14/2033
55903V-BF-9	WARNERMEDIA HOLDINGS INC			1,2	2.C FE	31,284,180	86.287	26,748,970	31,000,000	31,281,033		(1,660)			5.391	5.334	MS	492,079	1,671,210	04/06/2022	03/15/2062
559080-AC-0	MAGELLAN MIDSTREAM PARTNERS LP			1	2.B FE	12,979,620	104.427	13,575,456	13,000,000	12,987,842		561			6.400	6.411	MN	138,667	832,000	04/12/2007	05/01/2037
559080-AL-0	MAGELLAN MIDSTREAM PARTNERS LP			1,2	2.B FE	20,327,813	80.659	16,736,717	20,750,000	20,387,344		9,127			4.250	4.372	MS	259,663	881,875	11/16/2016	09/15/2046
559222-AR-5	MAGNA INTERNATIONAL INC			1,2	1.G FE	9,983,000	98.502	9,850,220	10,000,000	9,996,513		1,794			4.150	4.170	AO	103,750	415,000	09/16/2015	10/01/2025
559665-AA-2	MAGNOLIA OIL & GAS OPERATING LLC			1,2	4.A FE	8,030,000	97.947	7,835,788	8,000,000	8,007,592		(7,528)			6.000	5.832	FA	200,000	480,000	08/15/2018	08/01/2026
565849-AB-2	MARATHON OIL CORP			1	2.C FE	26,827,547	107.689	29,886,770	27,600,000	27,211,840		33,231			6.800	6.696	MS	552,613	1,876,800	04/03/2006	03/15/2032

E10.28

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
57169*-AT-4	MARS, INCORPORATED				1.E	20,000,000	98.260	19,652,000	20,000,000	20,000,000					3.490	3.489	AO	155,111	698,000	09/19/2012	10/11/2024
57169*-BF-3	MARS, INCORPORATED				1.E	9,875,554	95.840	8,625,600	9,000,000	9,522,708		(155,405)			3.530	1.681	MS	81,190	317,700	09/17/2021	03/29/2027
57169*-BH-9	MARS, INCORPORATED				1.E	6,000,000	94.170	5,650,200	6,000,000	6,000,000					3.630	3.629	MS	55,660	217,800	03/09/2017	03/29/2029
571748-BG-6	MARSH & MCLENNAN COMPANIES INC				1.2	15,010,650	99.604	14,940,600	15,000,000	15,007,179		(1,173)			4.375	4.365	MS	193,229	656,250	01/09/2019	03/15/2029
571748-BG-6	MARSH & MCLENNAN COMPANIES INC	SD			1.2	4,998,250	99.604	4,980,200	5,000,000	4,999,493		85			4.375	4.377	MS	64,410	218,750	01/08/2019	03/15/2029
571748-BS-0	MARSH & MCLENNAN COMPANIES INC				1.2	4,950,500	115.548	5,777,388	5,000,000	4,950,353		40			6.250	6.325	MN	52,083	313,368	10/24/2022	11/01/2052
571748-BT-8	MARSH & MCLENNAN COMPANIES INC				1.2	26,836,200	101.364	26,177,760	25,000,000	26,827,365		(8,835)			5.450	5.341	MS	401,181	703,958	07/31/2023	03/15/2053
573284-AA-4	MARTIN MARIETTA MATERIALS INC				2.B	4,756,122	102.725	5,129,206	5,000,000	4,958,951		19,781			7.000	6.150	JD	29,167	350,000	07/12/2004	12/01/2025
573284-AN-6	MARTIN MARIETTA MATERIALS INC				1.2	9,942,800	99.280	9,928,022	10,000,000	9,996,564		6,619			4.250	4.320	JJ	211,319	425,000	06/23/2014	07/02/2024
573284-AU-0	MARTIN MARIETTA MATERIALS INC				1.2	29,574,174	88.190	27,427,206	31,100,000	29,689,489		24,932			4.250	4.555	JD	58,744	1,279,250	08/29/2023	12/15/2047
573284-AX-4	MARTIN MARIETTA MATERIALS INC				1.2	12,869,690	75.166	9,771,580	13,000,000	12,876,321		2,740			3.200	3.253	JJ	191,822	416,000	10/08/2021	07/15/2051
573874-AJ-3	MARVELL TECHNOLOGY INC	LS			1.2	1,622,851	87.388	1,420,055	1,625,000	1,623,382		196			2.950	2.965	AO	10,120	47,938	04/13/2021	04/15/2031
573874-AJ-3	MARVELL TECHNOLOGY INC				1.2	20,348,049	87.388	17,805,304	20,375,000	20,354,709		2,457			2.950	2.965	AO	126,891	601,063	04/13/2021	04/15/2031
574599-AT-3	MASCO CORP				2.B	39,051,392	99.021	39,149,252	34,890,000	38,027,436		(513,288)			7.750	5.694	FA	1,126,656	2,703,975	03/31/2021	08/01/2029
574599-AY-2	MASCO CORP				1	4,472,125	107.064	5,472,042	5,111,000	4,733,673		29,928			6.500	7.687	FA	125,503	332,215	10/01/2010	08/15/2032
574599-BM-7	MASCO CORP	LS			1.2	6,865,457	86.035	5,898,535	6,856,000	6,864,271		(215)			4.500	4.491	MN	39,422	308,520	06/12/2017	05/15/2047
574599-BM-7	MASCO CORP				1.2	8,155,233	86.035	7,006,661	8,144,000	8,153,825		(255)			4.500	4.491	MN	46,828	366,480	06/12/2017	05/15/2047
574599-BR-6	MASCO CORP				1.2	2,998,290	70.067	2,102,014	3,000,000	2,998,360		38			3.125	3.128	FA	35,417	93,750	02/19/2021	02/15/2051
580135-BY-6	MCDONALD'S CORP				1	5,696,723	105.793	5,554,130	5,250,000	5,372,904		(26,497)			6.375	5.715	JJ	160,836	334,688	04/02/2004	01/08/2028
58013M-EV-2	MCDONALD'S CORP				1.2	1,775,980	94.391	1,887,824	2,000,000	1,777,967		1,987			4.600	5.488	MN	8,944	46,000	08/30/2023	05/26/2045
58013M-FA-7	MCDONALD'S CORP				1.2	26,159,805	98.579	26,123,292	26,500,000	26,129,323		87			4.875	4.975	JD	78,948	1,133,438	08/15/2023	12/09/2045
58013M-FC-3	MCDONALD'S CORP				1.2	24,628,500	91.826	24,793,022	27,000,000	24,654,020		20,410			4.450	5.082	MS	400,500	823,250	08/15/2023	03/01/2047
58013M-FR-0	MCDONALD'S CORP				1.2	3,321,640	88.857	3,554,277	4,000,000	3,325,718		4,078			4.200	5.410	AO	42,000	84,000	08/30/2023	04/01/2050
58013M-FT-6	MCDONALD'S CORP				1.2	9,960,600	102.675	10,267,500	10,000,000	9,961,354		577			5.150	5.176	MS	160,222	515,000	09/06/2022	09/09/2052
58155Q-AE-3	MCKESSON CORP				1.2	6,897,520	103.341	7,233,848	7,000,000	6,921,038		2,545			6.000	6.107	MS	140,000	420,000	02/23/2011	03/01/2041
58174#-AG-9	MCKINSEY & COMPANY, INC.				1.E	5,363,722	85.910	4,295,500	5,000,000	5,274,226		(39,577)			2.850	1.940	JD	7,917	142,500	09/17/2021	06/11/2030
582839-AG-1	MEAD JOHNSON NUTRITION CO				1.2	17,595,000	94.589	17,971,910	19,000,000	17,818,338		32,329			4.600	5.094	JD	72,833	874,000	11/06/2015	06/01/2044
582839-AH-9	MEAD JOHNSON NUTRITION CO				1.2	20,246,000	98.647	19,729,371	20,000,000	20,058,774		(32,979)			4.125	3.938	MN	105,417	825,000	03/01/2018	11/15/2025
58502B-AE-6	PEDIATRIX MEDICAL GROUP INC				1.2	14,003,750	90.084	12,611,802	14,000,000	14,003,029		(419)			5.375	5.371	FA	284,278	752,500	02/04/2022	02/15/2030
586054-AA-6	MEMORIAL SLOAN-KETTERING CANCER CENTER				1	3,041,600	99.040	4,975,341	5,000,000	3,605,389		102,557			5.000	4.877	JJ	125,000	250,000	01/06/2012	07/01/2042
586054-AB-4	MEMORIAL SLOAN-KETTERING CANCER CENTER				1	4,177,025	79.781	6,131,105	7,000,000	4,532,296		58,046			4.125	4.229	JJ	144,375	288,750	01/02/2013	07/01/2052
589331-AC-1	MERCK & CO INC				1.E	13,911,510	84.604	16,499,121	16,035,000	15,668,948		171,127			6.300	5.735	JJ	505,103	1,010,205	01/05/2005	01/01/2026
589331-AM-9	MERCK & CO INC				1	5,970,034	103.597	9,423,838	8,650,000	6,802,401		107,071			5.750	6.075	MN	63,553	497,375	04/01/2009	11/15/2036
58933Y-BN-4	MERCK & CO INC				1.2	11,947,560	104.594	12,551,311	12,000,000	11,947,813		253			5.150	5.176	MN	75,533	309,000	05/08/2023	05/17/2063
59156R-AJ-7	METLIFE INC	LS			1	152,955	112.269	168,404	150,000	151,680		(111)			6.375	6.228	JD	425	9,563	07/20/2004	06/15/2034
59156R-AJ-7	METLIFE INC				1	10,044,045	112.269	11,058,506	9,850,000	9,960,331		(7,303)			6.375	6.228	JD	27,908	627,938	07/20/2004	06/15/2034
59156R-BR-8	METLIFE INC				1.2	9,961,000	95.256	9,525,616	10,000,000	9,967,257		822			4.600	4.624	MN	61,333	460,000	11/09/2015	05/13/2046
59156R-CC-0	METLIFE INC				1.2	4,991,450	100.043	5,002,150	5,000,000	4,991,673		132			5.000	5.011	JJ	115,278	252,778	07/07/2022	07/15/2052
591894-CC-2	METROPOLITAN EDISON CO				1.2	19,996,320	96.829	19,365,841	20,000,000	19,998,402		333			4.300	4.302	JJ	396,556	860,000	01/07/2019	01/15/2029
59284B-AF-5	ORBIA ADVANCE CORPORATION SAB DE CV	C			1.2	20,891,090	94.649	19,876,205	21,000,000	20,954,401		11,009			4.000	4.063	AO	203,000	840,000	09/28/2017	10/04/2027
594457-BT-9	DTE GAS CO				1	10,943,959	101.280	12,976,711	12,480,000	11,649,339		70,642			5.700	5.794	MS	209,456	711,360	01/05/2005	03/15/2033
595112-BS-1	MICRON TECHNOLOGY INC				1.2	10,000,000	83.938	8,393,844	10,000,000	10,000,000					2.703	2.703	AO	57,063	270,300	10/19/2021	04/15/2032
595112-BT-9	MICRON TECHNOLOGY INC				1.2	21,213,380	75.117	17,276,880	23,000,000	21,290,759		54,511			3.366	3.903	MN	129,030	774,180	07/20/2022	11/01/2041

E10.29

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.30

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
595620-AB-1	MIDAMERICAN ENERGY CO			1	1.F FE	14,319,750	113.860	17,078,946	15,000,000	14,666,869		30,035			6.750	7.119	JD	509,063	1,012,500	06/01/2002	12/30/2031
59562H-AJ-7	MIDAMERICAN FUNDING LLC			1	2.A FE	17,265,400	107.597	21,519,341	20,000,000	18,976,785		153,567			6.927	8.161	MS	461,800	1,385,400	04/17/2000	03/01/2029
59748T-AA-7	MIDLAND COGENERATION VENTURE LP			1	3.A FE	1,771,270	99.080	1,754,974	1,771,270	1,771,270					6.000	5.984	MS	31,292	106,276	08/17/2011	03/15/2025
60081H-A#-5	MILLIKEN & COM				2.B	2,000,000	81.500	1,630,000	2,000,000	2,000,000					2.710	2.710	AO	11,442	54,200	10/18/2021	10/15/2031
60081H-B*-8	MILLIKEN & COM				2.B	3,000,000	78.720	2,361,600	3,000,000	3,000,000					2.860	2.860	AO	18,113	85,800	10/18/2021	10/15/2033
60081H-B@-6	MILLIKEN & COM				2.B	3,000,000	74.490	2,234,700	3,000,000	3,000,000					3.010	3.010	AO	19,063	90,300	10/18/2021	10/15/2036
603051-AA-1	MINERAL RESOURCES LTD				3.C FE	14,939,040	100.879	15,001,765	14,871,000	14,900,974		(7,868)			8.125	8.053	MN	201,378	1,208,269	03/26/2020	05/01/2027
603051-AD-5	MINERAL RESOURCES LTD				3.C FE	3,022,500	103.114	3,093,429	3,000,000	3,018,931		(2,188)			8.500	8.370	MN	42,500	255,000	04/27/2022	05/01/2030
604059-AE-5	3M CO				1.G FE	2,793,325	105.610	2,640,249	2,500,000	2,580,709		(17,016)			6.375	5.489	FA	60,208	159,375	01/26/2004	02/15/2028
60871R-AD-2	MOLSON COORS BEVERAGE CO	LS			2.B FE	26,841	96.688	29,006	30,000	26,876		35			5.000	5.940	MN	250	750	08/24/2023	05/01/2042
60871R-AD-2	MOLSON COORS BEVERAGE CO				1.2 B FE	8,920,259	96.688	9,639,800	9,970,000	8,931,852		11,593			5.000	5.940	MN	83,083	249,250	08/24/2023	05/01/2042
60871R-AH-3	MOLSON COORS BEVERAGE CO				1.2 B FE	52,042,996	86.465	47,045,607	54,410,000	52,054,837		18,713			4.200	4.489	JJ	1,053,740	1,781,220	08/09/2023	07/15/2046
609207-AW-5	MONDELEZ INTERNATIONAL INC				1.2 B FE	18,444,590	67.997	13,599,400	20,000,000	18,542,602		35,059			2.625	3.025	MS	170,625	525,000	02/19/2021	09/04/2050
61201#-AH-8	MONTANA-DAKOTA UTILITIES CO				1.G	15,000,000	78.780	11,817,000	15,000,000	15,000,000					4.150	4.150	MN	69,167	622,500	10/25/2016	11/21/2046
61746B-DQ-6	MORGAN STANLEY				1.G FE	4,948,850	99.421	4,971,069	5,000,000	4,998,022		5,941			3.875	3.999	AO	33,368	193,750	04/24/2014	04/29/2024
61747Y-ED-3	MORGAN STANLEY				1,2,5	1.E FE	10,000,000	81.964	8,196,400	10,000,000					2.239	2.239	JJ	99,511	223,900	07/15/2021	07/21/2032
61747Y-ES-0	MORGAN STANLEY				2,5	2.A FE	10,003,690	97.463	9,746,300	10,000,000		(300)			5.297	5.293	AO	104,469	529,700	04/19/2022	04/20/2037
61747Y-EY-7	MORGAN STANLEY				1,2,5	1.E FE	7,000,000	107.918	7,554,260	7,000,000					6.342	6.344	AO	90,021	443,940	10/14/2022	10/18/2033
617700-A*-0	MORNINGSTAR, INC				2.B	10,000,000	82.720	8,272,000	10,000,000	10,000,000					2.320	2.320	AO	41,889	232,000	10/26/2020	10/26/2030
620076-BT-5	MOTOROLA SOLUTIONS INC				1,2	2.C FE	14,970,300	84.454	12,668,157	15,000,000		2,765			2.300	2.322	MN	44,083	345,000	08/10/2020	11/15/2030
623115-AE-2	MOUNT SINAI HOSPITAL (NEW YORK)				1,2	2.A FE	6,250,000	77.025	4,814,028	6,250,000					3.737	3.737	JJ	116,781	233,563	11/14/2019	07/01/2049
623115-AF-9	MOUNT SINAI HOSPITAL (NEW YORK)				1,2	2.A FE	7,500,000	70.146	5,260,920	7,500,000					3.391	3.391	JJ	127,163	254,325	09/16/2020	07/01/2050
62548L-AA-0	MULTICARE HEALTH SYSTEM				1,2	1.F FE	7,241,158	61.479	6,147,847	10,000,000		51,054			2.803	4.554	FA	105,891	280,300	07/15/2022	08/15/2050
62676#-AA-7	MURPHY'S BOWL LLC				1.F PL	12,333,065	67.750	9,146,250	13,500,000	12,360,600		27,535			3.200	3.727	JD	217,200	320,000	01/05/2023	06/30/2056
62676#-AB-5	MURPHY'S BOWL LLC				1.F PL	15,000,000	68.960	10,344,000	15,000,000	15,000,000					3.300	3.301	JD	248,875	308,000	11/17/2022	06/30/2056
62750P-AA-4	MUSEUM OF FINE ARTS HOUSTON				1,2	1.B FE	8,000,000	70.885	5,670,810	8,000,000					2.853	2.853	FA	95,100	228,240	09/28/2021	08/01/2051
62854A-AP-9	MYLAN II BV				1,2	2.C FE	30,140,660	83.395	25,018,354	30,000,000		(2,953)			5.250	5.218	JD	70,000	1,575,000	05/31/2016	06/15/2046
62878U-2B-7	NBN CO LTD				1,2	1.D FE	16,003,290	85.940	13,750,383	16,000,000		(316)			2.625	2.623	MN	65,333	420,000	04/27/2021	05/05/2031
62878U-2E-1	NBN CO LTD	LS			1,2	1.D FE	448,637	84.001	378,005	450,000		123			2.500	2.534	JJ	5,406	11,250	09/28/2021	01/08/2032
62878U-2E-1	NBN CO LTD				1,2	1.D FE	9,521,064	84.001	8,022,107	9,550,000		2,601			2.500	2.534	JJ	114,733	238,750	09/28/2021	01/08/2032
62927#-AS-5	NFL VENTURES, L.P.				1.E FE	18,069,727	89.970	16,257,333	18,069,727	18,069,727					3.020	3.019	AO	115,205	545,705	09/02/2020	04/15/2035
62927@-AL-2	NHL U.S. FUNDING				2.B PL	8,809,524	79.840	7,033,524	8,809,524	8,809,524					2.940	2.940	MJSD	13,669	259,000	10/19/2021	10/19/2033
62928@-AE-7	NHL CANADA FUND				2.B PL	1,190,476	79.840	950,476	1,190,476	1,190,476					2.940	2.940	MJSD	1,847	35,000	10/19/2021	10/19/2033
62928C-AA-0	NGPL PIPECO LLC				1,2	2.C FE	11,010,990	86.741	9,541,533	11,000,000		(1,069)			3.250	3.237	JJ	164,847	357,500	05/04/2021	07/15/2031
629377-CE-0	NRG ENERGY INC	LS			1,2	3.B FE	150,769	99.624	149,436	150,000		(76)			5.750	5.684	JJ	3,977	8,625	04/12/2018	01/15/2028
629377-CE-0	NRG ENERGY INC				1,2	3.B FE	14,423,606	99.624	14,296,041	14,350,000		(7,227)			5.750	5.684	JJ	380,474	825,125	04/12/2018	01/15/2028
629377-CL-4	NRG ENERGY INC				1,2	2.C FE	15,003,980	94.442	14,166,235	15,000,000		(447)			4.450	4.446	JD	29,667	667,500	05/21/2019	06/15/2029
62954H-AL-2	NXP BV				1,2	2.A FE	9,890,800	75.260	7,526,000	10,000,000		4,054			3.125	3.199	FA	118,056	312,500	11/15/2021	02/15/2042
62954H-AN-8	NXP BV				1,2	2.A FE	4,448,750	71.571	3,578,545	5,000,000		10,425			3.250	3.877	MN	13,993	162,500	02/10/2022	11/30/2051
62954H-AU-2	NXP BV				1,2	2.A FE	9,925,800	76.410	7,641,041	10,000,000		2,814			3.250	3.301	MN	45,139	325,000	05/04/2021	05/11/2041
631005-BC-8	NARRAGANSETT ELECTRIC CO				1	1.G FE	6,895,770	100.841	7,058,863	7,000,000		2,760			5.638	5.777	MS	116,205	197,330	06/13/2023	03/15/2040
63636#-AF-3	NATIONAL HOCKEY LEAGUE				2.A PL	8,000,000	93.460	7,476,800	8,000,000	8,000,000					3.020	3.020	JD	10,738	241,600	01/06/2021	01/06/2027
63636#-AG-1	NATIONAL HOCKEY LEAGUE				2.A PL	10,000,000	92.250	9,225,000	10,000,000	10,000,000					3.150	3.150	JD	14,000	315,000	01/06/2021	01/06/2028
63730*-AB-1	NATIONAL RAILROA				1.C FE	12,189,706	91.640	11,170,647	12,189,706	12,189,706					3.600	3.599	MN	56,073	438,829	11/23/2016	11/15/2033
641062-BE-3	NESTLE HOLDINGS INC				1,2	1.D FE	9,960,500	100.262	10,026,158	10,000,000		556			4.700	4.725	JJ	216,722	394,278	09/06/2022	01/15/2053
64110L-AT-3	NETFLIX INC				1	2.B FE	9,970,000	105.602	10,560,200	10,000,000		9,983,436			5.875	5.914	MN	75,069	587,500	10/18/2018	11/15/2028
64110L-AX-4	NETFLIX INC				1	2.B FE	12,000,000	108.840	13,060,850	12,000,000					6.375	6.374	MN	97,750	765,000	10/23/2018	05/15/2029
641423-BP-2	NEVADA POWER CO				1	1.F FE	13,087,500	110.017	15,402,413	14,000,000		29,494			6.650	7.198	AO	232,750	931,000	12/05/2008	04/01/2036
641423-BU-1	NEVADA POWER CO				1	1.F FE	4,542,200	105.733	5,681,532	5,000,000		4,684,147									

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
650119-AR-1	NEW YORK UNIVERSITY			2	1.D FE	12,000,000	89.670	10,760,388	12,000,000	12,000,000					4.142	4.142	JJ	248,520	497,040	04/10/2015	07/01/2048
651229-AY-2	NEWELL BRANDS INC			1,2	3.C FE	17,833,380	82.617	14,871,103	18,000,000	17,837,694		2,721			6.500	6.572	AO	292,500	1,057,500	07/08/2022	04/01/2046
65339K-CJ-7	NEXTERA ENERGY CAPITAL HOLDINGS INC			1,2	2.A FE	2,997,750	101.037	3,031,110	3,000,000	2,998,132		180			5.000	5.009	JJ	69,167	159,167	06/21/2022	07/15/2032
65343H-AA-9	NEXSTAR MEDIA INC			1,2	4.B FE	1,000,000	97.250	972,500	1,000,000	1,000,000					5.625	5.625	JJ	25,938	56,250	06/19/2019	07/15/2027
65364U-AP-1	NIAGARA MOHAWK POWER CORP			1,2	2.A FE	5,672,820	65.299	3,917,922	6,000,000	5,688,756		7,241			3.025	3.321	JD	2,017	181,500	10/08/2021	06/27/2050
65364U-AQ-9	NIAGARA MOHAWK POWER CORP			1,2	2.A FE	5,000,000	83.783	4,189,132	5,000,000	5,000,000					2.759	2.759	JJ	65,526	137,950	01/05/2022	01/10/2032
65364U-AS-5	NIAGARA MOHAWK POWER CORP			1,2	2.A FE	5,000,000	103.538	5,176,893	5,000,000	5,000,000					5.783	5.783	MS	84,335	289,150	09/12/2022	09/16/2052
65473P-AM-7	NISOURCE INC			1,2	2.B FE	3,984,560	93.603	3,744,137	4,000,000	3,984,956		235			5.000	5.025	JD	8,889	200,000	06/07/2022	06/15/2052
65473Q-BC-6	NISOURCE INC			1,2	2.B FE	9,622,200	91.941	9,194,067	10,000,000	9,636,294		10,191			4.800	5.091	FA	181,333	480,000	08/09/2022	02/15/2044
654902-AE-5	NOKIA OYJ		C	1	2.C FE	9,976,920	96.997	9,699,651	10,000,000	9,990,986		2,370			4.375	4.403	JD	23,090	437,500	06/05/2017	06/12/2027
655844-AV-0	NORFOLK SOUTHERN CORP			1	2.A FE	2,999,700	94.645	2,839,346	3,000,000	3,000,336					6.000	5.999	MS	53,000	180,000	05/19/2011	03/15/2105
655844-BD-9	NORFOLK SOUTHERN CORP			1	2.A FE	17,000,000	95.857	16,295,689	17,000,000	17,000,000					6.000	5.999	MN	107,667	1,020,000	05/19/2011	05/23/2111
655844-BR-8	NORFOLK SOUTHERN CORP			1,2	2.A FE	9,932,700	92.238	9,223,823	10,000,000	9,944,255		1,420			4.650	4.691	JJ	214,417	465,000	10/29/2015	01/15/2046
655844-BX-5	NORFOLK SOUTHERN CORP			1,2	2.A FE	7,840,600	83.462	8,346,230	10,000,000	7,856,417		15,817			3.942	5.579	MN	65,700	197,100	08/23/2023	11/01/2047
655844-CB-2	NORFOLK SOUTHERN CORP			1,2	2.A FE	12,979,230	90.212	11,727,528	13,000,000	12,979,624		9			5.100	5.108	FA	276,250	663,000	08/01/2018	08/01/2118
655844-CP-1	NORFOLK SOUTHERN CORP			1,2	2.A FE	4,713,993	98.087	4,574,370	5,000,000	4,714,056		63			4.550	6.158	JD	18,958	195,903	10/06/2023	06/01/2053
665228-CC-4	NORTHERN ILLINOIS GAS CO		SD	1	1.D FE	15,130,937	105.825	14,815,495	14,000,000	14,595,556		(44,528)			5.900	5.342	JD	68,833	826,000	08/09/2005	12/01/2033
665228-G*7	NORTHERN IL GAS			1,0	1.D YE	15,000,000	80.220	12,033,000	15,000,000	15,000,000					2.800	2.800	AO	88,667	420,000	10/30/2019	10/30/2034
665772-CJ-6	NORTHERN STATES POWER CO			1,2	1.E FE	4,518,960	79.596	4,775,740	6,000,000	4,534,472		15,512			3.400	5.515	FA	77,067		08/24/2023	08/15/2042
665772-CP-2	NORTHERN STATES POWER CO			1,2	1.E FE	7,507,900	78.759	7,875,875	10,000,000	7,527,427		19,527			3.600	5.542	MN	46,000	180,000	08/28/2023	05/15/2046
666807-AQ-5	NORTHROP GRUMMAN SYSTEMS CORP				2.A FE	25,135,067	106.256	27,902,832	26,260,000	26,055,840		83,660			7.875	8.274	MS	689,325	2,067,975	08/17/2000	03/01/2026
666807-AW-2	NORTHROP GRUMMAN SYSTEMS CORP			1	2.A FE	12,113,880	117.414	14,089,645	12,000,000	12,054,336		(5,557)			7.750	7.666	FA	351,333	930,000	03/29/2001	02/15/2031
666807-BD-3	NORTHROP GRUMMAN CORP		LS	1	2.A FE	123,314	79.164	149,714	150,000	128,589		936			5.050	5.193	MN	968	7,575	09/27/2022	11/15/2040
666807-BD-3	NORTHROP GRUMMAN CORP			1	2.A FE	11,451,806	79.364	13,903,395	13,930,000	11,941,624		86,944			5.050	5.193	MN	89,887	703,465	09/27/2022	11/15/2040
666807-BP-6	NORTHROP GRUMMAN CORP			1,2	2.A FE	18,556,600	85.925	19,762,773	23,000,000	18,591,979		35,379			4.030	5.482	AO	195,679	463,450	08/15/2023	10/15/2047
666807-BT-8	NORTHROP GRUMMAN CORP			1,2	2.A FE	2,141,054	101.504	2,325,464	2,291,000	2,147,590		5,184			5.150	5.746	MN	19,664	117,987	09/29/2022	05/01/2040
666807-CC-4	NORTHROP GRUMMAN CORP				2.A FE	25,755,675	113.413	30,054,446	26,500,000	26,222,494		39,547			7.750	7.992	JD	171,146	2,053,750	06/28/1999	06/01/2029
666807-CJ-9	NORTHROP GRUMMAN CORP			1,2	2.A FE	21,933,310	101.290	22,052,140	22,000,000	21,937,775		4,465			4.950	5.016	MS	320,650	740,163	05/03/2023	03/15/2053
667274-AA-2	NORTHWELL HEALTHCARE INC			1,2	1.G FE	4,711,700	80.534	4,026,687	5,000,000	4,751,496		6,280			3.979	4.324	MN	33,158	198,950	11/09/2016	11/01/2046
667274-AB-0	NORTHWELL HEALTHCARE INC			1,2	1.G FE	5,000,000	93.233	4,661,636	5,000,000	5,000,000					3.391	3.390	MN	28,258	169,550	09/19/2017	11/01/2027
66977W-AR-0	NOVA CHEMICALS CORP			1,2	3.C FE	9,952,500	93.859	9,385,869	10,000,000	9,978,673		5,477			5.250	5.317	JD	43,750	525,000	08/15/2018	06/01/2027
66988A-AG-9	NOVANT HEALTH INC			1,2	1.D FE	15,000,000	77.082	11,562,247	15,000,000	15,000,000					2.637	2.637	MN	65,925	395,550	04/08/2021	11/01/2036
66988A-AJ-3	NOVANT HEALTH INC			1,2	1.D FE	10,000,000	67.338	6,733,750	10,000,000	10,000,000					3.318	3.318	MN	55,300	331,800	04/08/2021	11/01/2061
66990Z-BD-6	NOVA SCOTIA POWER INC		@		2.C	796,716	97.161	2,787,922	2,869,380	2,763,480		144,459		91,408	-	6.775	MAT			09/29/2004	07/25/2024
66990Z-BE-4	NOVA SCOTIA POWER INC		@		2.C	745,672	93.118	2,671,902	2,869,380	2,585,426		135,105		85,519	-	6.773	MAT			09/29/2004	07/25/2025
66990Z-BF-1	NOVA SCOTIA POWER INC		@		2.C	697,612	89.861	2,578,452	2,869,380	2,418,812		126,400		80,008	-	6.773	MAT			09/29/2004	07/25/2026
66990Z-BG-9	NOVA SCOTIA POWER INC		@		2.C	652,537	86.691	2,487,506	2,869,380	2,262,871		118,269		74,850	-	6.774	MAT			09/29/2004	07/25/2027
66990Z-BH-7	NOVA SCOTIA POWER INC		@		2.C	610,448	83.449	2,394,472	2,869,380	2,116,803		110,602		70,018	-	6.773	MAT			09/29/2004	07/25/2028
66990Z-BJ-3	NOVA SCOTIA POWER INC		@		2.C	626,356	80.004	2,295,615	2,869,380	1,986,455		102,790		65,707	-	6.716	MAT			03/30/2005	07/25/2029
670001-AE-6	NOVELIS CORP			1,2	3.C FE	19,035,000	93.875	17,836,250	19,000,000	19,023,222		(3,321)			4.750	4.726	JJ	378,549	902,500	03/11/2020	01/30/2030
67059T-AE-5	NUSTAR LOGISTICS LP			1,2	3.C FE	21,228,750	99.500	20,894,923	21,000,000	21,086,373		(24,840)			5.625	5.479	AO	206,719	1,181,250	04/21/2017	04/28/2027
67077M-AE-8	NUTRIEN LTD			1,2	2.B FE	2,949,971	97.835	3,008,418	3,075,000	3,023,424		15,945			4.000	4.614	JD	5,467	123,000	12/14/2018	12/15/2026
67077M-AN-8	NUTRIEN LTD			1,2	2.B FE	25,219,458	92.302	23,675,463	25,650,000	25,329,173		20,975			4.125	4.263	MS	311,541	1,058,063	04/10/2018	03/15/2035
67077M-BB-3	NUTRIEN LTD		LS		2.B FE	53,383	91.460	55,775	52,000	53,374		(9)			5.800	5.697	MS	788	1,508	04/10/2023	03/27/2053
67077M-BB-3	NUTRIEN LTD			1,2	2.B FE	20,478,717	95.728	21,396,121	19,948,000	20,475,077		(3,640)			5.800	5.697	MS	302,101	578,492	04/10/2023	03/27/2053
67078A-AD-5	NVENT FINANCE SARL		C		2.C FE	4,815,850	97.187	4,859,360	5,000,000	4,906,245		19,124			4.550	5.042	AO	48,028	227,500	10/05/2018	04/15/2028
67103H-AH-0	O'REILLY AUTOMOTIVE INC			1,2	2.B FE	8,999,190	96.572	8,691,455	9,000,000	8,999,588		67			3.900	3.901	JD	29,250	351,000	05/09/2019	06/01/2029
674599-BM-6	OCCIDENTAL PETROLEUM CORP			1	2.C FE	16,073,150	105.429	15,814,350	15,000,000	15,321,842		(63,750)</									

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
674599-DT-9	OCCIDENTAL PETROLEUM CORP				2.C FE	13,914,130	106.392	15,639,665	14,700,000	14,410,427			43,015		7.200	7.662	MS	31,640	1,058,400	07/31/2002	03/15/2029
674599-DU-6	OCCIDENTAL PETROLEUM CORP			1.	2.C FE	12,141,950	108.898	12,114,904	11,125,000	11,498,807		(56,302)			7.950	7.175	AO	186,715	884,438	06/01/2002	04/15/2029
677050-AN-6	OGLETHORPE POWER CORP			1,2	2.B FE	2,128,300	92.108	2,302,698	2,500,000	2,135,820		6,107			5.050	6.210	AO	31,563	126,250	10/05/2022	10/01/2048
677050-AQ-9	OGLETHORPE POWER CORP			1,2	2.B FE	20,813,730	75.246	15,801,582	21,000,000	20,826,075		3,696			3.750	3.800	FA	328,125	787,500	08/25/2020	08/01/2050
677050-AS-5	OGLETHORPE POWER CORP			1,2	2.A FE	18,908,050	84.919	16,983,763	20,000,000	18,934,898		21,582			4.500	4.867	AO	225,000	900,000	10/05/2022	04/01/2047
677347-CE-4	OHIO EDISON CO			1	2.B FE	20,511,588	95.496	25,969,442	23,100,000	21,337,159		92,894			6.875	6.553	JJ	732,302	1,588,125	02/27/2008	07/15/2036
678858-BF-7	OKLAHOMA GAS AND ELECTRIC CO			1	1.G FE	16,514,497	78.228	20,389,776	20,000,000	17,734,516		126,689			5.750	6.262	JJ	530,278	1,150,000	12/05/2008	01/15/2036
678858-BH-3	OKLAHOMA GAS AND ELECTRIC CO			1	1.G FE	7,833,131	74.950	10,608,883	10,000,000	8,449,460		73,450			6.450	6.481	FA	268,750	645,000	01/28/2008	02/01/2038
678858-BL-4	OKLAHOMA GAS AND ELECTRIC CO			1	1.G FE	12,293,000	103.326	10,332,573	10,000,000	11,693,295		(69,169)			5.850	4.392	JD	48,750	585,000	06/01/2013	06/01/2040
678858-BY-6	OKLAHOMA GAS AND ELECTRIC CO			1,2	1.G FE	18,435,069	74.024	18,992,453	18,100,000	18,432,188		(2,881)			5.600	5.518	AO	253,400	501,169	04/10/2023	04/01/2053
680665-AK-2	OLIN CORP	LS		1,2	3.A FE	299,118	95.419	286,257	300,000	299,381		80			5.000	5.038	FA	6,250	15,000	09/21/2018	02/01/2030
680665-AK-2	OLIN CORP			1,2	3.A FE	16,650,882	95.419	15,934,973	16,700,000	16,665,529		4,445			5.000	5.038	FA	347,917	835,000	09/21/2018	02/01/2030
680665-AL-0	OLIN CORP	LS		1,2	3.A FE	150,000	98.750	148,125	150,000	150,000					5.625	5.625	FA	3,516	8,438	07/11/2019	08/01/2029
680665-AL-0	OLIN CORP			1,2	3.A FE	4,850,000	98.750	4,789,375	4,850,000	4,850,000					5.625	5.625	FA	113,672	272,813	07/11/2019	08/01/2029
68233D-AT-4	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	12,832,720	114.296	11,429,625	10,000,000	11,533,750		(146,834)			7.000	4.749	MN	116,667	700,000	12/01/2012	05/01/2032
68233J-AF-1	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	15,950,430	75.625	24,525,026	20,000,000	16,924,637		125,618			7.500	7.507	MS	500,000	1,500,000	09/03/2008	09/01/2038
68233J-AH-7	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	8,106,718	89.750	11,949,552	11,700,000	8,990,884		119,684			5.250	5.121	MS	155,269	614,250	10/01/2010	09/30/2040
68233J-CM-4	ONCOR ELECTRIC DELIVERY COMPANY LLC			1,2	1.F FE	6,967,380	100.737	7,051,590	7,000,000	6,968,584		1,000			4.950	4.980	MS	102,025	353,237	09/06/2022	09/15/2052
682357-AA-6	180 MEDICAL INC			1,2	3.B FE	1,500,000	90.050	1,350,753	1,500,000	1,500,000					3.875	3.875	AO	12,271	58,125	09/30/2021	10/15/2029
682680-AB-9	ONEOK INC			1	2.B FE	6,533,800	106.889	7,482,224	7,000,000	6,841,041		26,998			6.875	7.452	AO	120,313	481,250	06/01/2002	09/30/2028
682680-AN-3	ONEOK INC			1	2.B FE	15,305,486	95.264	19,561,763	19,000,000	16,418,715		162,333			6.000	7.096	JD	50,667	1,140,000	10/30/2008	06/15/2035
682680-AS-2	ONEOK INC			1,2	2.B FE	10,007,250	97.112	9,711,201	10,000,000	10,002,927		(817)			4.000	3.990	JJ	186,667	400,000	07/10/2017	07/13/2027
682680-AT-0	ONEOK INC			1,2	2.B FE	9,875,300	89.605	8,960,534	10,000,000	9,889,217		2,419			4.950	5.031	JJ	231,000	495,000	07/10/2017	07/13/2047
68268N-AG-8	ONEOK PARTNERS LP			1,2	2.B FE	6,538,400	91.390	9,395,468	9,000,000	7,064,660		73,638			6.125	6.164	FA	229,688	551,250	01/21/2011	02/01/2041
68389X-BX-2	ORACLE CORP			1,2	2.B FE	23,555,920	74.541	17,144,430	23,000,000	23,518,737		(13,285)			3.600	3.463	AO	207,000	828,000	10/06/2021	04/01/2050
68389X-BZ-7	ORACLE CORP			1,2	2.B FE	9,932,600	79.509	7,950,848	10,000,000	9,939,276		2,479			3.650	3.698	MS	97,333	365,000	03/22/2021	03/25/2041
68389X-CK-9	ORACLE CORP			1,2	2.B FE	11,998,220	117.587	14,110,440	12,000,000	11,998,239		17			6.900	6.901	MN	119,600	828,000	11/07/2022	11/09/2052
68389X-CQ-6	ORACLE CORP			1,2	2.B FE	38,002,200	94.015	39,610,740	54,000,000	38,016,427		15,146			5.550	5.779	FA	1,288,063	1,484,625	07/25/2023	02/06/2053
68560E-AB-4	ORBIA ADVANCE CORPORATION SAB DE CV		C	1,2	2.C FE	7,905,280	82.476	6,598,050	8,000,000	7,927,610		8,657			2.875	3.013	MN	31,944	230,000	05/06/2021	05/11/2031
686514-AN-0	ORLANDO HEALTH INC			1	1.E FE	15,000,000	79.488	11,923,143	15,000,000	15,000,000					3.477	3.477	AO	130,388	521,550	09/30/2020	10/01/2042
68902V-AL-1	OTIS WORLDWIDE CORP	LS		1,2	2.B FE	326,270	80.153	275,726	344,000	327,661		743			3.112	3.500	FA	4,044	10,705	02/04/2022	02/15/2040
68902V-AL-1	OTIS WORLDWIDE CORP			1,2	2.B FE	2,519,110	80.153	2,128,865	2,656,000	2,529,849		5,739			3.112	3.500	FA	31,225	82,655	02/04/2022	02/15/2040
68902V-AM-9	OTIS WORLDWIDE CORP			1,2	2.B FE	35,346,270	78.535	32,199,350	41,000,000	35,376,697		33,634			3.362	4.183	FA	520,736	706,020	08/31/2023	02/15/2050
69007T-AB-0	OUTFRONT MEDIA CAPITAL LLC	LS		1,2	4.B FE	139,125	97.447	146,170	150,000	143,880		1,462			5.000	6.277	FA	2,833	7,500	06/30/2020	08/15/2027
69007T-AB-0	OUTFRONT MEDIA CAPITAL LLC			1,2	4.B FE	2,179,625	97.447	2,289,993	2,350,000	2,254,123		22,911			5.000	6.277	FA	44,389	117,500	06/30/2020	08/15/2027
69007T-AC-8	OUTFRONT MEDIA CAPITAL LLC			1,2	4.B FE	11,726,250	89.662	11,656,081	13,000,000	11,956,824		132,508			4.625	6.193	MS	177,035	601,250	05/12/2022	03/15/2030
690742-AG-6	OWENS CORNING			1,2	2.B FE	11,364,820	88.250	12,354,929	14,000,000	11,399,532		21,803			4.300	5.742	JJ	277,589	86,000	08/11/2023	07/15/2047
690742-AH-4	OWENS CORNING			1,2	2.B FE	30,811,370	87.073	27,863,202	32,000,000	30,856,609		12,451			4.400	4.637	JJ	590,578	1,232,000	08/22/2023	01/30/2048
693506-BE-6	PPG INDUSTRIES INC			1	2.A FE	9,924,400	94.511	9,451,107	10,000,000	9,944,156		1,958			5.500	5.551	MN	70,278	550,000	11/08/2010	11/15/2040
69351U-BB-8	PPL ELECTRIC UTILITIES CORP			1,2	1.E FE	20,077,200	111.221	20,652,657	20,000,000	20,082,284		5,084			5.250	5.261	MN	134,167	737,917	04/10/2023	05/15/2053
693627-AY-7	DUKE ENERGY INDIANA LLC			1	2.A FE	7,904,600	107.324	10,690,265	10,000,000	8,618,472		91,122			6.120	5.601	AO	129,200	612,000	01/06/2011	10/15/2035
694032-AT-0	PACIFIC BELL TELEPHONE CO			1,2	2.B FE	10,452,300	104.172	10,417,191	10,000,000	10,078,088		(31,875)			7.125	6.737	MS	209,792	712,500	12/01/2002	03/15/2026
69437@-AA-4	PWC US GROUP LLP			1	1.F IF	7,000,000	99.750	6,982,500	7,000,000	7,000,000					4.530	4.543		161,193	317,100	11/12/2013	02/09/2024
69437@-AE-6	PWC US GROUP LLP			1	1.F IF	15,000,000	86.670	13,000,500	15,000,000	15,000,000					3.580	3.581		272,975	537,000	09/09/2020	09/15/2032

E10.32

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
69437@-AF-3	PWC US GROUP LLP				1.F IF	10,000,000	83.420	8,342,000	10,000,000	10,000,000					3.730	3.730		189,608	378,000	09/09/2020	09/14/2035
694476-AD-4	PACIFIC LIFECORP			1.	1.G FE	24,708,750	95.593	23,898,290	25,000,000	24,769,850		6,924			5.125	5.202	JJ	537,413	1,281,250	01/17/2013	01/30/2043
694476-AE-2	PACIFIC LIFECORP			1,2	1.G FE	9,923,200	72.020	7,201,999	10,000,000	9,928,369		1,626			3.350	3.391	MS	98,639	335,000	09/10/2020	09/15/2050
694476-AF-9	PACIFIC LIFECORP			1,2	1.G FE	4,992,600	100.034	5,001,696	5,000,000	4,992,734		104			5.400	5.410	MS	79,500	270,000	09/08/2022	09/15/2052
695156-AT-6	PACKAGING CORP OF AMERICA			1,2	2.B FE	4,631,600	95.330	4,766,494	5,000,000	4,820,378		40,738			3.400	4.400	JD	7,556	170,000	12/12/2018	12/15/2027
695156-AU-3	PACKAGING CORP OF AMERICA			1,2	2.B FE	3,994,760	90.557	3,622,278	4,000,000	3,996,767		489			3.000	3.015	JD	5,333	120,000	11/18/2019	12/15/2029
695156-AV-1	PACKAGING CORP OF AMERICA			1,2	2.B FE	28,114,240	82.581	23,122,695	28,000,000	28,105,652		(2,431)			4.050	4.026	JD	50,400	1,134,000	11/19/2019	12/15/2049
695156-AW-9	PACKAGING CORP OF AMERICA			1,2	2.B FE	37,760,514	110.947	34,964,272	50,000,000	37,966,377		166,926			3.050	4.514	AO	381,250	1,448,750	07/18/2023	10/01/2051
69867D-AC-2	CLARIOS GLOBAL LP			1,2	4.C FE	5,564,375	100.625	5,534,375	5,500,000	5,514,122		(26,158)			8.500	7.780	MN	59,736	467,500	03/18/2019	05/15/2027
698900-AG-2	OVINTIV INC			1	2.C FE	10,764,300	108.667	10,866,681	10,000,000	10,388,767		(36,919)			7.200	6.557	MN	120,000	720,000	03/01/2008	11/01/2031
701094-AL-8	PARKER-HANNIFIN CORP			1,2	2.A FE	1,655,704	86.742	1,786,020	2,059,000	1,665,755		8,199			4.100	5.579	MS	28,140	84,419	10/06/2022	03/01/2047
701094-AP-9	PARKER-HANNIFIN CORP			1,2	2.A FE	13,543,710	87.189	14,822,093	17,000,000	13,566,196		22,486			4.000	5.481	JD	32,111	340,000	08/29/2023	06/14/2049
70109H-AM-7	PARKER-HANNIFIN CORP	C		1,2	2.A FE	19,978,600	95.936	19,187,112	20,000,000	19,987,028		922			4.200	4.207	MN	93,333	840,000	11/18/2014	11/21/2034
70109H-AN-5	PARKER-HANNIFIN CORP			1,2	2.A FE	13,088,365	91.046	14,180,457	15,575,000	13,126,329		31,228			4.450	5.747	MN	77,010	502,294	10/05/2023	11/21/2044
70432*-AB-7	PAYCHEX OF NEW YORK LLC				1.G	10,000,000	96.140	9,614,000	10,000,000	10,000,000					4.250	4.249	MS	127,500	425,000	03/13/2019	03/13/2029
708653-AA-8	PENNSYLVANIA AMERICAN WATER CO				1.E	11,631,900	105.803	10,580,324	10,000,000	10,343,349		(114,604)			7.800	6.378	MS	260,000	780,000	08/09/2005	09/01/2026
709599-AW-4	PENSKE TRUCK LEASING CO LP	LS		1,2	2.B FE	247,625	94.824	237,060	250,000	249,114		284			3.400	3.530	MN	1,086	8,500	10/04/2018	11/15/2026
709599-AW-4	PENSKE TRUCK LEASING CO LP			1,2	2.B FE	21,543,335	94.824	20,624,261	21,750,000	21,672,938		24,731			3.400	3.530	MN	94,492	739,500	10/04/2018	11/15/2026
709599-AX-2	PENSKE TRUCK LEASING CO LP			1,2	2.B FE	9,986,100	96.703	9,670,296	10,000,000	9,995,142		1,366			4.200	4.216	AO	105,000	420,000	03/13/2017	04/01/2027
709599-BE-3	PENSKE TRUCK LEASING CO LP			1,2	2.B FE	9,973,200	97.752	9,775,154	10,000,000	9,991,168		3,973			4.450	4.495	JJ	187,889	445,000	01/22/2019	01/29/2026
709629-AS-8	PENTAIR FINANCE SARL		C	1,2	2.C FE	4,890,650	103.847	5,192,330	5,000,000	4,903,005		8,405			5.900	6.196	JJ	136,028	300,736	06/28/2022	07/15/2032
713291-AH-5	PEPCO HOLDINGS LLC			1	2.A FE	28,641,340	112.733	31,565,166	28,000,000	28,335,393		(27,357)			7.450	7.260	FA	788,044	2,086,000	12/01/2002	08/15/2032
713448-EG-9	PEPSICO INC			1	1.E FE	8,265,159	112.245	8,979,612	8,000,000	8,155,879		(24,600)			7.000	6.549	MS	186,667	560,000	06/01/2002	03/01/2029
713448-EH-7	PEPSICO INC			1	1.E FE	19,288,290	96.230	23,777,051	22,000,000	19,938,074		140,447			5.500	5.228	MN	154,611	1,210,000	11/09/2018	05/15/2035
713448-EV-6	PEPSICO INC	LS		1,2	1.E FE	73,814	86.658	64,994	75,000	73,864		14			3.875	3.954	MS	823	2,906	03/17/2020	03/19/2060
713448-EV-6	PEPSICO INC			1,2	1.E FE	14,689,036	86.658	12,933,709	14,925,000	14,698,991		2,770			3.875	3.954	MS	163,864	578,344	03/17/2020	03/19/2060
714046-AG-4	REVVITY INC			1,2	2.B FE	8,970,300	90.736	8,166,259	9,000,000	8,981,896		2,833			3.300	3.339	MS	87,450	297,000	09/10/2019	09/15/2029
714046-AJ-8	REVVITY INC			1,2	2.B FE	4,999,950	72.103	3,605,152	5,000,000	4,999,983					3.625	3.625	MS	53,368	181,250	03/04/2021	03/15/2051
714264-AK-4	PERNOD RICARD SA		C	1	2.A FE	20,418,546	108.169	27,648,196	26,430,000	21,604,620		195,079			5.500	5.500	JJ	670,294	1,453,650	09/30/2022	01/15/2042
71427Q-AC-2	PERNOD RICARD INTERNATIONAL FINANCE LLC			1,2	2.A FE	12,205,297	66.452	9,628,940	14,490,000	12,253,609		23,347			2.750	3.600	AO	99,619	336,738	08/30/2023	10/01/2050
714294-AH-8	PERRIGO COMPANY PLC		C	1,2	3.C FE	3,172,547	75.951	2,491,192	3,280,000	3,189,170		2,463			5.300	5.531	MN	22,213	173,840	03/07/2016	11/15/2043
71644E-AE-2	SUNCOR ENERGY INC			1	2.A FE	10,793,200	105.654	10,565,379	10,000,000	10,147,925		(53,301)			7.875	7.206	JD	35,000	787,500	01/05/1999	06/15/2026
71644E-AF-9	SUNCOR ENERGY INC			1	2.A FE	19,363,783	107.365	21,741,317	20,250,000	19,943,029		49,663			7.000	7.372	MN	181,125	1,417,500	03/01/2008	11/15/2028
71654Q-AZ-5	PETROLEOS MEXICANOS		C	1	4.A FE	3,982,240	68.052	2,722,065	4,000,000	3,986,213		416			6.500	6.533	JD	20,944	260,000	07/11/2013	06/02/2041
71654Q-CK-6	PETROLEOS MEXICANOS		C	1	4.A FE	10,000,000	86.900	8,690,000	10,000,000	10,000,000					5.350	5.349	FA	206,569	535,000	02/01/2018	02/12/2028
716973-AF-9	Pfizer Investment Enterprises Pte Ltd		C	1,2	1.F FE	9,795,600	100.780	10,078,000	10,000,000	9,798,864		3,264			5.110	5.277	MN	59,617	255,500	08/01/2023	05/19/2043
716973-AH-5	Pfizer Investment Enterprises Pte Ltd		C	1,2	1.F FE	23,278,031	87.782	22,980,150	22,500,000	23,272,842		(5,189)			5.340	5.424	MN	140,175	600,750	07/11/2023	05/19/2063
717081-CY-7	Pfizer Inc			1	1.F FE	19,988,400	125.039	25,007,800	20,000,000	19,993,550		228			7.200	7.204	MS	424,000	1,440,000	03/17/2009	03/15/2039
71713U-AW-2	PHARMACIA LLC			1	1.F FE	2,080,039	111.019	3,384,818	3,100,000	2,702,282		76,071			6.600	5.569	JD	17,050	204,600	01/09/2009	12/01/2028
718546-AH-7	PHILLIPS 66			1	2.A FE	10,077,450	109.126	10,912,600	10,000,000	10,063,164		(1,901)			5.875	5.818	MN	97,917	587,500	03/14/2012	05/01/2042
718546-AK-0	PHILLIPS 66			1,2	2.A FE	14,811,600	97.219	14,582,852	15,000,000	14,876,913		8,474			4.650	4.748	MN	89,125	697,500	11/12/2014	11/15/2034
718546-BA-1	PHILLIPS 66			1,2	2.A FE	14,913,680	71.736	10,760,366	15,000,000	14,916,899		1,751			3.300	3.330	MS	145,750	495,000	11/10/2021	03/15/2052
718547-AM-4	PHILLIPS 66 CO			1,2	2.A FE	3,998,120	90.921	3,636,820	4,000,000	3,999,094		281			4.680	4.682	FA	70,720	187,200	02/18/2015	02/15/2045
718547-AP-7	PHILLIPS 66 CO			1,2	2.A FE	4,965,150	93.614	4,680,677	5,000,000	4,970,268		909			4.900	4.944	AO	61,250	245,000	10/11/2016	10/01/2046
72014T-AD-1	PIEDMONT HEALTHCARE INC			1,2	1.E FE	3,994,480	71.329	2,853,166	4,000,000	3,994,897		217			2.719	2.728	JJ	54,380	108,760	09/23/2021	01/01/2042
720186-AE-5	PIEDMONT NATURAL GAS COMPANY INC				2.A FE	12,981,670	103.933	13,511,322	13,000,000	12,990,546		702			6.000	6.010	JJ	390,000	780,000	12/16/2003	12/19/2033
723787-AB-3	PIONEER NATURAL RESOURCES CO			1	2.A FE	9,129,225	101.456	10,265,493	9,550,000	9,410,131		30,228			7.200	6.397	JJ	317,060	687,600	04/14/2004	

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
72650R-AM-4	PLAINS ALL AMERICAN PIPELINE LP			1	2.B FE	12,250,730	105.760	12,691,199	12,000,000	12,168,549		(8,800)			6.700	6.531	MN	102,733	804,000	01/20/2010	05/15/2036
72650R-BA-9	PLAINS ALL AMERICAN PIPELINE LP			1,2	2.B FE	2,992,650	90.516	2,715,464	3,000,000	2,994,815		165			5.150	5.165	JD	12,875	154,500	03/13/2012	06/01/2042
72650R-BH-4	PLAINS ALL AMERICAN PIPELINE LP			1,2	2.B FE	9,987,600	86.432	8,643,229	10,000,000	9,991,360		229			4.900	4.907	FA	185,111	490,000	12/02/2014	02/15/2045
73020*-AL-7	PNG COMPANIES LLC				1.F FE	12,000,000	88.660	10,639,200	12,000,000	12,000,000					3.630	3.630	JD	16,662	435,600	10/13/2017	12/18/2032
736508-T@-1	PORTLAND GENERAL ELECTRIC COMPANY				1.F	13,000,000	63.050	8,196,500	13,000,000	13,000,000					2.970	2.970	MS	97,598	386,100	09/30/2021	09/30/2051
737679-CY-4	POTOMAC ELECTRIC POWER CO			1	1.F FE	7,485,767	83.526	8,938,869	8,800,000	8,040,682		56,127			5.750	5.667	AO	106,822	506,000	04/01/2005	04/15/2034
740212-AL-9	PRECISION DRILLING CORP	LS		1,2	4.A FE	261,779	99.832	259,563	260,000	260,000		(686)			7.125	7.124	JJ	8,542	19,158	11/09/2017	01/15/2026
740212-AL-9	PRECISION DRILLING CORP			1,2	4.A FE	2,496,971	99.832	2,475,830	2,480,000	2,480,000		(6,546)			7.125	7.124	JJ	81,478	182,740	11/09/2017	01/15/2026
740816-AG-8	PRESIDENT AND FELLOWS OF HARVARD COLLEGE			1	1.A FE	12,237,296	104.640	17,095,238	14,701,000	12,874,172		91,921			6.500	5.932	JJ	440,622	955,565	06/10/2009	01/15/2039
740816-AK-9	PRESIDENT AND FELLOWS OF HARVARD COLLEGE			1	1.A FE	12,468,876	94.458	11,745,868	12,435,000	12,452,079		(1,890)			3.529	3.508	AO	109,708	438,831	05/07/2013	10/01/2031
74166M-AE-6	PRIME SECURITY SERVICES BORROWER LLC	LS		1,2	4.B FE	857,736	99.035	845,762	854,000	856,109		(448)			6.250	6.180	JJ	24,612	53,375	01/21/2020	01/15/2028
74166M-AE-6	PRIME SECURITY SERVICES BORROWER LLC			1,2	4.B FE	9,186,014	99.035	9,057,770	9,146,000	9,168,588		(4,797)			6.250	6.180	JJ	263,583	571,625	01/21/2020	01/15/2028
74166N-AA-2	ADT SECURITY CORP			1	3.B FE	20,974,250	92.786	21,155,104	22,800,000	21,555,935		108,840			4.875	5.684	JJ	512,525	1,111,500	02/19/2020	07/15/2032
74170*-AK-5	PRIME PROPERTY FUND, LLC				1.G	10,000,000	94.060	9,406,000	10,000,000	10,000,000					3.850	3.849	JJ	188,222	385,000	10/30/2015	01/05/2028
74170*-AS-8	PRIME PROPERTY F				1.G	7,000,000	89.850	6,289,500	7,000,000	7,000,000					3.580	3.579	AO	55,689	250,600	09/19/2017	10/11/2029
74170*-AU-3	PRIME PROPERTY FUND, LLC				1.G	10,000,000	92.720	9,272,000	10,000,000	10,000,000					4.480	4.479	MN	65,956	448,000	11/08/2018	11/08/2030
74170*-BH-1	PRIME PROPERTY F				1.G	10,000,000	76.840	7,684,000	10,000,000	10,000,000					2.680	2.680	MS	72,211	268,000	03/24/2021	03/24/2033
74251V-AN-2	PRINCIPAL FINANCIAL GROUP INC			1,2	1.G FE	4,994,100	84.823	4,241,135	5,000,000	4,995,133		123			4.300	4.307	MN	27,472	215,000	11/03/2016	11/15/2046
74264*-AC-0	PRISA LHC, LLC				1.F	9,000,000	95.690	8,612,100	9,000,000	9,000,000					3.750	3.750	AO	84,375	337,500	03/04/2016	04/01/2026
74273@-AC-7	PRIT CORE REALTY HOLDINGS LLC				2.A	10,000,000	97.320	9,732,000	10,000,000	10,000,000					4.000	3.998	FA	152,222	400,000	01/18/2013	02/14/2025
74273@-AD-5	PRIT CORE REALTY HOLDINGS LLC				2.A	10,000,000	85.100	8,510,000	10,000,000	10,000,000					3.070	3.070	FA	118,536	307,000	02/12/2020	02/12/2030
743263-AE-5	PROGRESS ENERGY INC			1	2.B FE	24,583,950	115.525	27,726,007	24,000,000	24,271,333		(27,687)			7.750	7.543	MS	620,000	1,860,000	05/10/2001	03/01/2031
743263-AG-0	PROGRESS ENERGY INC			1	2.B FE	7,946,400	112.972	9,037,745	8,000,000	7,975,130		2,310			7.000	7.052	AO	94,889	560,000	10/24/2001	10/30/2031
74340*-AZ-7	PROLOGIS TARGETED US LOGISTICS FUND, LP				1.G PL	4,000,000	77.410	3,096,400	4,000,000	4,000,000					2.420	2.420	AO	20,436	96,800	03/30/2021	03/30/2033
74340*-BA-1	PROLOGIS TARGETED US LOGISTICS FUND, LP				1.G PL	8,000,000	76.630	6,130,400	8,000,000	8,000,000					2.420	2.420	JJ	89,271	193,600	07/01/2021	07/01/2033
74340X-B#-7	PROLOGIS, LP				1.G	12,865,000	70.960	9,033,918	12,731,000	13,239,000				648,000	1.890	1.890	MN	32,082	235,409	02/27/2020	02/27/2035
74340X-CF-6	PROLOGIS LP			1,2	1.G FE	9,982,800	105.031	10,503,100	10,000,000	9,982,171		(629)			5.250	5.262	JD	23,333	371,875	03/23/2023	06/15/2053
74353*-AA-6	AMZN EL PASO CTL				1.E SYE	15,959,770	79.870	12,747,068	15,959,770	15,959,770					2.695	2.695	MON	25,090	430,115	03/10/2021	11/10/2041
744320-BF-8	PRUDENTIAL FINANCIAL INC			2,5	2.B FE	10,000,000	97.263	9,726,300	10,000,000	10,000,000					5.700	5.700	MS	167,833	570,000	09/13/2018	09/15/2048
74432Q-B5-3	PRUDENTIAL FINANCIAL INC			1	1.G FE	9,370,261	110.632	13,233,346	13,000,000	10,159,025		109,536			5.625	5.783	MN	99,531	731,250	07/06/2011	05/12/2041
74432Q-BU-8	PRUDENTIAL FINANCIAL INC			1	1.G FE	9,904,600	103.283	10,328,326	10,000,000	9,926,065		2,292			5.800	5.867	MN	72,500	580,000	11/10/2011	11/16/2041
74432Q-CJ-2	PRUDENTIAL FINANCIAL INC			1,2	1.G FE	3,989,840	78.321	3,132,840	4,000,000	3,991,437		404			3.000	3.017	MS	37,000	120,000	03/05/2020	03/10/2040
744448-CY-5	PUBLIC SERVICE COMPANY OF COLORADO			1,2	1.E FE	21,507,600	103.223	20,944,108	21,000,000	21,503,444		(4,156)			5.250	5.224	AO	275,625	568,458	04/17/2023	04/01/2053
744516-H*-9	PUBLIC SERVICE COMPANY OF NORTH CAROLINA				2.A	18,000,000	64.550	11,619,000	18,000,000	18,000,000					3.100	3.100	MS	159,650	558,000	03/18/2021	03/18/2051
744533-BP-4	PUBLIC SERVICE COMPANY OF OKLAHOMA			1,2	1.G FE	16,988,900	68.738	11,685,477	17,000,000	16,989,611		218			3.150	3.153	FA	202,300	535,500	09/29/2021	08/15/2051
74456Q-CM-6	PUBLIC SERVICE ELECTRIC AND GAS CO			1,2	1.F FE	6,995,870	105.382	7,376,740	7,000,000	6,995,779		(91)			5.125	5.129	MS	105,632	167,417	03/23/2023	03/15/2053
74460W-AH-0	PUBLIC STORAGE OPERATING CO			1,2	1.F FE	15,034,520	105.689	15,853,350	15,000,000	15,034,439		(81)			5.350	5.334	FA	345,521		07/25/2023	08/01/2053
745332-BW-5	PUGET SOUND ENERGY INC			1	1.F FE	14,942,009	97.611	18,070,207	17,000,000	15,616,750		81,427			6.724	5.905	JD	50,804	1,143,080	01/04/2010	06/15/2036
745332-BX-3	PUGET SOUND ENERGY INC			1	1.F FE	2,601,539	108.406	3,408,582	3,150,000	2,770,649		20,399			6.274	5.947	MS	58,191	197,631	01/04/2010	03/15/2037
745332-CA-2	PUGET SOUND ENERGY INC			1	1.F FE	3,022,815	84.060	4,131,835	4,000,000	3,277,587		33,220			5.757	5.401	AO	57,570	230,280	07/01/2010	10/01/2039

E10.34

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
745332-CC-8	PUGET SOUND ENERGY INC	LS		1	1.F FE	40,607	100.805	35,282	35,000	39,220			(166)		5.764	4.707	JJ	930	2,017	09/01/2013	07/15/2040
745332-CC-8	PUGET SOUND ENERGY INC			1	1.F FE	5,760,393	100.805	5,004,942	4,965,000	5,563,580		(23,489)		5.764	4.707	JJ	131,962	286,183	09/01/2013	07/15/2040	
74762E-AJ-1	QUANTA SERVICES INC			1,2	2.C FE	19,892,160	73.710	14,742,000	20,000,000	19,901,363		4,083		3.050	3.086	AO	152,500	610,000	09/27/2021	10/01/2041	
74834L-AQ-3	QUEST DIAGNOSTICS INC			1	2.B FE	11,576,456	97.504	14,787,343	15,000,000	12,391,454		110,027		5.750	5.932	JJ	361,771	862,500	04/13/2011	01/30/2040	
74834L-AZ-3	QUEST DIAGNOSTICS INC			1,2	2.B FE	14,958,450	97.236	14,585,401	15,000,000	14,989,372		4,147		3.450	3.481	JD	43,125	517,500	05/23/2016	06/01/2026	
74837H-AA-4	QUESTAR GAS CO			1	1.G FE	9,993,700	110.475	11,047,488	10,000,000	9,996,916		121		7.200	7.203	AO	180,000	720,000	03/24/2008	04/01/2038	
74949L-AE-2	RELX CAPITAL INC			1,2	2.A FE	3,964,840	101.049	4,041,947	4,000,000	3,969,444		2,888		4.750	4.862	MN	21,639	190,000	05/17/2022	05/20/2032	
749685-AU-7	RPM INTERNATIONAL INC			1,2	2.C FE	7,967,400	94.246	7,068,433	7,500,000	7,902,943		(10,944)		5.250	4.839	JD	32,813	393,750	02/27/2017	06/01/2045	
749685-AW-3	RPM INTERNATIONAL INC			1,2	2.C FE	19,616,039	83.506	16,617,694	19,900,000	19,648,290		5,780		4.250	4.335	JJ	389,985	845,750	01/30/2018	01/15/2048	
749685-AX-1	RPM INTERNATIONAL INC			1,2	2.C FE	9,985,600	98.589	9,858,943	10,000,000	9,991,798		1,377		4.550	4.568	MS	151,667	455,000	02/25/2019	03/01/2029	
74986@-BC-4	RREEF AMERICA REIT II, INC.				1.G	9,000,000	79.550	7,159,500	9,000,000	9,000,000				2.620	2.620	JD	14,410	235,800	12/09/2020	12/09/2031	
75003*-AB-5	RSM US LLP				2.A YE	3,000,000	84.160	2,524,800	3,000,000	3,000,000				3.080	3.080	JD	7,700	92,400	06/01/2021	06/01/2031	
75003*-AC-3	RSM US LLP				2.A YE	13,000,000	81.000	10,530,000	13,000,000	13,000,000				3.180	3.180	JD	34,450	413,400	06/01/2021	06/01/2033	
754730-AH-2	RAYMOND JAMES FINANCIAL INC			1,2	1.G FE	4,969,650	75.488	3,774,381	5,000,000	4,971,237		595		3.750	3.784	AO	46,875	187,500	03/18/2021	04/01/2051	
75513E-BU-4	RTX CORP				2.A FE	10,145,580	112.183	13,237,534	11,800,000	10,621,855		42,223		7.000	8.199	AO	174,378	826,000	10/18/1999	04/15/2038	
75513E-BY-6	RTX CORP			1	2.A FE	42,586,621	108.095	45,686,134	42,265,000	42,357,963		(31,453)		7.200	7.110	FA	1,149,608	3,043,080	12/01/2007	08/15/2027	
75513E-CB-5	RTX CORP			1	2.A FE	2,205,518	92.546	2,313,639	2,500,000	2,216,675		8,865		4.700	5.718	JD	5,222	117,500	09/30/2022	12/15/2041	
75513E-CS-8	RTX CORP			1,2	2.A FE	9,982,200	102.706	10,270,600	10,000,000	9,982,409		209		5.375	5.387	FA	185,139	268,750	02/23/2023	02/27/2053	
75820Q-AC-6	RELX CAPITAL INC				2.A FE	8,100,960	101.715	8,137,183	8,000,000	8,012,033		(8,058)		7.500	7.382	MN	76,667	600,000	09/05/2001	05/15/2025	
760759-AF-7	REPUBLIC SERVICES INC			1	2.A FE	13,860,857	105.373	17,199,799	16,015,000	14,914,792		144,941		6.086	5.912	MS	286,987	974,673	02/07/2007	03/15/2035	
76169X-AB-0	REXFORD INDUSTRIAL REALTY LP			1,2	2.A FE	16,563,860	80.218	13,637,038	17,000,000	16,654,485		40,329		2.150	2.442	MS	121,833	365,500	09/30/2021	09/01/2031	
7620ET-AA-7	RGA REINSURANCE COMPANY				1.F FE	14,000,000	81.510	11,411,400	14,000,000	14,000,000				4.000	4.000	JD	28,000	560,000	12/13/2021	12/13/2051	
76304*-AD-5	RICH PRODUCTS CORPORATION			2	2.B	11,580,808	105.620	12,002,274	11,363,638	11,408,545		(7,813)		7.250	7.070	JJ	411,932	823,864	12/01/2002	07/01/2028	
766879-AA-8	CEMEX MATERIALS LLC				3.A FE	13,482,957	101.837	11,965,810	11,750,000	12,409,640		(403,844)		7.700	3.940	JJ	402,111	904,750	03/31/2021	07/21/2025	
76720A-AP-1	RIO TINTO FINANCE (USA) PLC		C	1,2	1.F FE	26,300,592	86.669	26,259,250	25,000,000	26,292,194		(8,398)		5.125	4.991	MS	398,611	640,625	07/19/2023	03/09/2053	
771196-AU-6	ROCHE HOLDINGS INC			1	1.C FE	27,237,840	124.029	34,728,237	28,000,000	27,430,416		20,152		7.000	7.223	MS	653,333	1,960,000	02/18/2009	03/01/2039	
77340R-AD-9	ROCKIES EXPRESS PIPELINE LLC			1	3.A FE	8,511,991	95.612	10,091,572	10,000,000	8,961,796		64,934		7.500	7.444	JJ	345,833	750,000	07/23/2008	07/15/2038	
77340R-AM-9	ROCKIES EXPRESS PIPELINE LLC			1	3.A FE	10,438,500	98.325	9,832,457	10,000,000	10,369,582		(12,469)		6.875	6.504	AO	145,139	687,500	04/03/2017	04/15/2040	
77340R-AR-8	ROCKIES EXPRESS PIPELINE LLC			1,2	3.A FE	9,982,600	95.745	9,574,459	10,000,000	9,989,080		1,674		4.950	4.973	JJ	228,250	495,000	04/03/2019	07/15/2029	
775109-BB-6	ROGERS COMMUNICATIONS INC			1,2	2.C FE	11,956,860	93.735	11,248,191	12,000,000	11,939,475		(1,713)		5.000	5.033	MS	176,667	575,000	09/06/2023	03/15/2044	
775109-BP-5	ROGERS COMMUNICATIONS INC			1,2	2.C FE	4,946,300	75.819	3,790,928	5,000,000	4,950,662		1,112		3.700	3.760	MN	23,639	185,000	10/28/2019	11/15/2049	
775109-CK-5	ROGERS COMMUNICATIONS INC			1,2	2.C FE	9,891,700	88.117	8,811,700	10,000,000	9,895,435		2,287		4.550	4.617	MS	133,972	455,000	03/07/2022	03/15/2052	
77519@-AG-5	ROGERS GROUP INC.				2.B	11,206,550	101.850	10,185,000	10,000,000	10,224,114		(311,051)		8.550	5.251	MS	251,750	855,000	03/31/2021	09/15/2024	
77519@-AN-0	ROGERS GROUP INC.				2.B	15,000,000	94.550	14,182,500	15,000,000	15,000,000				3.970	3.970	MJSD	34,738	595,500	05/05/2015	06/10/2030	
775371-AU-1	ROHM AND HAAS CO			1	2.B FE	18,825,072	82.180	20,881,875	18,500,000	18,614,938		(18,773)		7.850	7.378	JJ	669,649	1,452,250	06/01/2002	07/15/2029	
776743-AB-2	ROPER TECHNOLOGIES INC			1,2	2.A FE	7,000,980	98.170	6,871,903	7,000,000	7,000,404		59		3.850	3.845	JD	11,978	269,500	11/30/2015	12/15/2025	
776743-AF-3	ROPER TECHNOLOGIES INC		C	1,2	2.A FE	13,368,666	98.319	13,188,543	13,414,000	13,388,792		4,472		4.200	4.241	MS	165,886	563,388	10/03/2018	09/15/2028	
776743-AF-3	ROPER TECHNOLOGIES INC			1,2	2.A FE	2,200,538	98.319	2,170,889	2,208,000	2,206,252		736		4.200	4.241	MS	27,306	92,736	10/03/2018	09/15/2028	
780097-BA-8	NATWEST GROUP PLC		C		1.G FE	19,986,140	99.161	19,832,134	20,000,000	19,996,765		1,323		4.800	4.808	AO	229,333	960,000	03/30/2016	04/05/2026	
78081B-AK-9	ROYALTY PHARMA PLC			1,2	2.C FE	22,633,070	84.165	19,358,034	23,000,000	22,745,273		34,748		2.200	2.380	MS	167,261	506,000	02/17/2021	09/02/2030	
78081B-AL-7	ROYALTY PHARMA PLC			1,2	2.C FE	11,531,920	75.872	9,104,640	12,000,000	11,588,980		17,731		3.300	3.574	MS	130,900	396,000	08/24/2020	09/02/2040	
78081B-AN-3	ROYALTY PHARMA PLC		LS	1,2	2.C FE	604,317	81.500	501,225	615,000	606,673		979		2.150	2.344	MS	4,371	13,223	07/15/2021	09/02/2031	
78081B-AN-3	ROYALTY PHARMA PLC			1,2	2.C FE	4,308,833	81.500	3,573,775	4,385,000	4,325,627		6,978		2.150	2.344	MS	31,164	94,278	07/15/2021	09/02/2031	
78390X-AC-5	LEIDOS HOLDINGS INC			1,2	2.C FE	14,552,304	88.681	14,422,739	15,000,000	14,653,084		17,894		5.950	5.510	JD	74,375	892,500	03/22/2012	12/01/2040	
78408L-AA-5	S C JOHNSON & SON INC			1,2	2.A FE	5,678,540	83.309	5,831,592	7,000,000	5,693,330		14,790		4.000	5.590	MN	35,778	140,000	08/10/2023	05/15/2043	
78409V-AM-6	S&P GLOBAL INC			1,2	1.G FE	4,669,100	95.480	4,773,973	5,000,000	4,886,982		34,504		2.950	3.739	JJ	65,146	147,500	12/01/2016	01/22/2027	
78409V-BF-0	S&P GLOBAL INC			1,2	1.G FE	14,962,750	101.544	15,231,536	15,000,000	14,983,147		4,908		4.750	4.777	FA	296,875	712,500	07/19/2018	08/01/2028	
78409V-BG-8	S&P GLOBAL INC			1,2	1.G FE	6,959,540	99.551	6,968,570	7,000,000	6,977,125		4,096		4.250	4.319	MN	49,583	297,500	04/03/2019	05/01/2029	
78409V-BM-5	S&P GLOBAL INC																				

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
78516F-AB-5	SABAL TRAIL TRANSMISSION LLC			1,2	2.A FE	32,017,290	93.813	30,020,097	32,000,000	32,014,372		(725)			4.682	4.677	MN	249,707	1,498,240	09/25/2018	05/01/2038
786514-AS-8	SAFEWAY INC			1	3.C FE	3,495,000	95.908	3,092,303	3,000,000	3,301,078		(73,095)			7.450	4.478	MS	65,808	223,500	03/31/2021	09/15/2027
786514-BA-6	SAFEWAY INC			1	3.C FE	2,097,985	81.454	1,888,348	1,800,000	2,029,025		(26,255)			7.250	5.088	FA	54,375	130,500	03/31/2021	02/01/2031
786584-A#-9	SAFRAN SA		C		1.G	20,000,000	99.760	19,952,000	20,000,000	20,000,000					4.430	4.429	FA	349,478	886,000	01/20/2012	02/09/2024
803014-AA-7	SANTOS FINANCE LTD		C	1,2	2.C FE	10,000,000	86.999	8,699,903	10,000,000	10,000,000					3.649	3.649	AO	62,844	364,900	04/22/2021	04/29/2031
803070-AB-7	SAPPI PAPIER HOLDING GMBH		C	1	4.A FE	37,392,460	97.077	34,947,656	36,000,000	36,984,047		(84,302)			7.500	7.061	JD	120,000	2,700,000	03/31/2021	06/15/2032
806605-AG-6	MERCK & CO INC		C	1	1.E FE	14,054,326	81.721	17,638,200	15,000,000	14,509,210		49,122			6.500	5.885	JD	81,250	975,000	10/02/2006	12/01/2033
81013T-AC-5	IBERDROLA INTERNATIONAL BV		C	1	2.A FE	12,675,866	81.721	13,910,548	13,850,000	13,723,258		98,417			5.810	6.342	MS	236,935	804,685	07/05/2006	03/15/2025
810186-AW-6	SCOTTS MIRACLE-GRO CO		C	1,2	4.C FE	4,015,000	85.454	3,418,166	4,000,000	4,012,134		(1,232)			4.375	4.330	FA	72,917	175,000	08/10/2021	02/01/2032
81211K-AK-6	SEALED AIR CORP		LS	1	3.B FE	418,137	106.145	477,654	450,000	430,056		1,383			6.875	7.534	JJ	14,266	30,938	08/01/2011	07/15/2033
81211K-AK-6	SEALED AIR CORP			1	3.B FE	7,015,413	106.145	8,013,970	7,550,000	7,215,378		23,209			6.875	7.534	JJ	239,345	519,063	08/01/2011	07/15/2033
81413P-AG-0	SECURITY CAPITAL GROUP INC			1	2.B FE	9,872,387	82.780	10,862,992	10,000,000	9,954,728		7,888			7.700	6.862	JD	34,222	770,000	07/11/2002	06/15/2028
81685V-AA-1	SEMPRA INFRASTRUCTURE PARTNERS LP			1,2	2.C FE	9,890,300	82.266	8,226,545	10,000,000	9,909,084		9,692			3.250	3.380	JJ	149,861	325,000	01/06/2022	01/15/2032
81728U-AB-0	SENSATA TECHNOLOGIES INC			1,2	3.B FE	4,338,750	88.000	4,400,000	5,000,000	4,442,110		62,009			3.750	5.677	FA	70,833	187,500	04/21/2022	02/15/2031
822582-AD-4	SHELL INTERNATIONAL FINANCE BV		C	1	1.D FE	19,376,324	98.497	28,756,250	25,000,000	20,946,070		231,077			6.375	5.964	JD	70,833	1,593,750	01/07/2009	12/15/2038
824348-AX-4	SHERWIN-WILLIAMS CO			1,2	2.B FE	39,262,700	91.515	36,606,140	40,000,000	39,263,816		4,628			4.500	4.623	JD	150,000	1,687,500	08/28/2023	06/01/2047
824348-BD-7	SHERWIN-WILLIAMS CO			1,2	2.B FE	8,489,254	97.385	8,277,690	8,500,000	8,498,433		1,552			3.300	3.316	FA	116,875	280,500	06/02/2017	02/01/2025
824348-BM-7	SHERWIN-WILLIAMS CO			1,2	2.B FE	6,243,540	73.665	4,419,880	6,000,000	6,227,871		(5,690)			3.300	3.086	MN	25,300	198,000	02/19/2021	05/15/2050
82481L-AD-1	SHIRE ACQUISITIONS INVESTMENTS IRELAND D		C	1,2	2.A FE	8,842,540	96.268	8,664,120	9,000,000	8,951,174		16,753			3.200	3.410	MS	78,400	288,000	11/10/2016	09/23/2026
82620K-AT-0	SIEMENS FINANCIERINGSMATSCHAPPIJ NV		C	1	1.E FE	4,273,550	90.983	4,549,144	5,000,000	4,292,627		15,348			4.200	5.263	MS	61,250	210,000	09/30/2022	03/16/2047
82620K-BF-9	SIEMENS FINANCIERINGSMATSCHAPPIJ NV		C	1	1.E FE	11,445,290	78.068	12,490,802	16,000,000	11,503,162		57,872			2.875	5.406	MS	140,556	230,000	08/18/2023	03/11/2041
826418-BE-4	SIERRA PACIFIC POWER CO			1	1.F FE	11,041,940	105.589	13,154,207	12,000,000	11,338,947		31,422			6.750	6.526	JJ	405,000	810,000	03/01/2008	07/01/2037
82967N-BM-9	SIRIUS XM RADIO INC		LS	1,2	3.C FE	424,176	85.750	385,875	450,000	427,276		2,155			3.875	4.640	MS	5,813	17,438	02/06/2023	09/01/2031
82967N-BM-9	SIRIUS XM RADIO INC			1,2	3.C FE	9,944,574	85.750	9,046,625	10,550,000	10,017,245		50,525			3.875	4.640	MS	136,271	408,813	02/06/2023	09/01/2031
83001#-AA-9	650 ALBANY ST ME				1.D	298,218	113.300	281,567	248,515	285,102		(5,065)			8.960	4.598	JAJO	4,515	22,267	03/31/2021	10/18/2030
83192P-AA-6	SMITH & NEPHEW PLC		C	1,2	2.B FE	4,833,860	82.647	4,132,344	5,000,000	4,878,823		16,230			2.032	2.422	AO	21,731	101,600	03/03/2021	10/14/2030
832696-AK-4	J M SMUCKER CO			1	2.B FE	6,998,250	98.104	6,867,293	7,000,000	6,999,850		180			3.500	3.501	MS	72,139	245,000	03/12/2015	03/15/2025
832696-AM-0	J M SMUCKER CO			1	2.B FE	14,925,400	93.036	13,955,343	15,000,000	14,951,250		3,322			4.250	4.287	MS	187,708	637,500	04/30/2015	03/15/2035
832724-AB-4	SMURFIT KAPPA TREASURY FUNDING DAC		C		2.C FE	8,985,955	102.969	9,782,026	9,500,000	9,419,886		37,956			7.500	7.991	MN	81,146	712,500	07/28/1999	11/20/2025
833794-AB-6	SODEXO INC			1,2	2.A FE	15,000,000	85.015	12,752,263	15,000,000	15,000,000					2.718	2.718	AO	84,938	407,700	04/12/2021	04/16/2031
835495-AJ-1	SONOCO PRODUCTS CO			1,2	2.B FE	24,232,646	87.282	26,014,728	25,400,000	24,498,965		36,366			5.750	5.741	MN	243,417	1,460,500	10/20/2011	11/01/2040
837004-BZ-2	DOMINION ENERGY SOUTH CAROLINA INC			1	1.F FE	3,259,000	98.523	4,659,570	5,000,000	3,891,754		88,313			5.250	4.547	MS	87,500	262,500	01/04/2012	03/01/2035
84055B-AA-1	SOUTH32 TREASURY LTD		C	1	2.A FE	11,937,480	90.377	10,845,204	12,000,000	11,946,371		5,252			4.350	4.415	AO	111,650	522,000	04/07/2022	04/14/2032
842400-ES-8	SOUTHERN CALIFORNIA EDISON CO			1	1.G FE	21,177,268	88.940	25,983,727	23,645,000	22,227,984		106,973			6.000	5.831	JJ	654,178	1,418,700	01/04/2006	01/15/2034
842400-EV-1	SOUTHERN CALIFORNIA EDISON CO			1	1.G FE	3,260,288	110.511	4,169,524	4,000,000	3,549,039		30,397			5.750	5.609	AO	57,500	230,000	10/03/2005	04/01/2035
842434-CG-5	SOUTHERN CALIFORNIA GAS CO			1	1.E FE	6,997,350	104.290	7,821,763	7,500,000	7,178,660		17,790			5.750	6.267	MN	55,104	431,250	12/05/2008	11/15/2035
842502-AB-2	GOLDEN STATE WATER CO				1.F FE	18,864,598	114.795	21,237,097	18,500,000	18,678,655		(16,252)			7.230	7.069	JD	59,447	1,337,550	06/01/2002	12/15/2031
8426EP-AE-8	SOUTHERN COMPANY GAS CAPITAL CORP			1,2	2.A FE	12,888,670	67.516	8,777,078	13,000,000	12,894,173		2,339			3.150	3.194	MS	103,513	409,500	09/07/2021	09/30/2051
84383Q-A*4	SOUTHERN STAR CENTRAL GAS PIPELINE, INC				2.B FE	20,000,000	97.180	19,436,000	20,000,000	20,000,000					4.660	4.659	JD	77,667	932,000	10/01/2015	06/01/2026
844741-BF-4	SOUTHWEST AIRLINES CO			1,2	2.A FE	12,930,840	87.418	11,364,269	13,000,000	12,955,588		6,606			2.625	2.686	FA	133,656	341,250	02/05/2020	02/10/2030

E10.36

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
845743-BL-6	SOUTHWESTERN PUBLIC SERVICE CO			1	2.B FE	25,917,649	90.949	27,862,334	27,000,000	26,292,305		37,637			6.000	6.041	AO	405,000	1,620,000	04/03/2007	10/01/2036
845743-BW-2	SOUTHWESTERN PUBLIC SERVICE CO			1,2	1.G FE	2,984,100	91.382	2,741,457	3,000,000	2,984,060		242			5.150	5.186	JD	12,875	154,500	05/23/2022	06/01/2052
84756N-AD-1	SPECTRA ENERGY PARTNERS LP			1,2	2.A FE	24,941,250	99.753	24,938,130	25,000,000	24,998,909		6,821			4.750	4.763	MS	349,653	1,187,500	09/16/2013	03/15/2024
848609-AA-1	SPIRITS SAINT LOUIS BASKETBALL CLUB LP				2.C PL	16,135,430	97.690	15,762,702	16,135,430	16,133,080		(1)			5.300	5.300	MJSD	220,244	855,177	01/24/2014	06/30/2036
85236F-AA-1	SMYRNA READY MIX CONCRETE LLC			1,2	3.C FE	11,962,500	98.723	11,846,716	12,000,000	11,971,629		4,873			6.000	6.057	MN	120,000	720,000	02/15/2022	11/01/2028
85238@-AA-1	STADCO LA, LLC				2.C PL	20,000,000	69.360	13,872,000	20,000,000	20,000,000					3.750	3.750	FMAN	95,833	750,000	08/05/2021	05/15/2056
854502-AA-9	STANLEY BLACK & DECKER INC	LS		1	2.A FE	137,447	97.367	146,050	150,000	137,649		202			5.200	5.988	MS	2,600	3,900	08/14/2023	09/01/2040
854502-AA-9	STANLEY BLACK & DECKER INC			1	2.A FE	9,941,993	97.367	10,564,274	10,850,000	9,956,636		14,643			5.200	5.988	MS	188,067	282,100	08/14/2023	09/01/2040
85771P-AK-8	EQUINOR ASA		C	1	1.D FE	6,039,615	101.534	9,989,141	10,000,000	9,979,596		524,495			2.650	3.430	JJ	122,194	265,000	07/01/2013	01/15/2024
85917P-AA-5	STERIS IRISH FINCO UNLIMITED CO		C	1,2	2.B FE	8,990,730	85.985	7,738,666	9,000,000	8,993,001		867			2.700	2.712	MS	71,550	243,000	03/24/2021	03/15/2051
85917P-AB-3	STERIS IRISH FINCO UNLIMITED CO		C	1,2	2.B FE	25,152,150	77.521	23,256,219	30,000,000	25,236,195		67,631			3.750	4.737	MS	331,250	1,125,000	10/12/2022	03/15/2051
863667-AG-6	STRYKER CORP			1,2	2.A FE	14,425,220	91.614	12,825,925	14,000,000	14,354,706		(11,266)			4.375	4.186	MN	78,264	612,500	11/09/2016	05/15/2044
863667-AJ-0	STRYKER CORP			1,2	2.A FE	13,336,716	96.597	13,267,554	13,735,000	13,348,259		8,810			4.625	4.827	MS	187,044	635,244	10/04/2022	03/15/2046
86614R-AN-7	SUMMIT MATERIALS LLC			1,2	3.C FE	2,044,400	97.155	2,090,776	2,152,000	2,067,147		13,968			5.250	6.173	JJ	52,096	112,980	05/05/2022	01/15/2029
867229-AC-0	SUNCOR ENERGY INC			1	2.A FE	9,735,800	111.872	11,187,161	10,000,000	9,869,303		11,479			7.150	7.367	FA	297,917	715,000	06/01/2002	02/01/2032
867229-AD-8	SUNCOR ENERGY INC			1	2.A FE	5,032,500	104.960	5,248,000	5,000,000	5,020,950		(1,335)			5.950	5.897	JD	24,792	297,500	07/01/2011	12/01/2034
867914-AH-6	TRUIST FINANCIAL CORP			1	1.G FE	15,151,697	101.746	15,261,879	15,000,000	15,033,616		(16,500)			6.000	5.879	FA	340,000	900,000	12/01/2012	02/15/2026
86964W-AF-9	SUZANO AUSTRIA GMBH		C	1,2	2.C FE	18,989,480	102.172	19,412,744	19,000,000	18,994,269		830			6.000	6.006	JJ	525,667	1,140,000	11/27/2018	01/15/2029
86964W-AH-5	SUZANO AUSTRIA GMBH		C	1,2	2.C FE	9,853,300	96.470	9,647,041	10,000,000	9,908,375		12,628			5.000	5.179	JJ	230,556	500,000	05/21/2019	01/15/2030
86964W-AK-8	SUZANO AUSTRIA GMBH		C	1,2	2.C FE	19,725,400	82.632	16,526,409	20,000,000	19,782,485		23,296			3.125	3.280	JJ	288,194	625,000	06/28/2021	01/15/2032
870845-AC-8	UBS AG (STAMFORD BRANCH)				2.A FE	11,355,200	104.022	10,402,206	10,000,000	10,272,548		(90,582)			7.750	6.617	MS	258,333	775,000	06/01/2002	09/01/2026
87124V-E*6	SYDNEY AIRPORT FINANCE COMPANY PTY LTD		B		2.A	39,103,600	66.880	26,424,020	39,509,600	39,045,600				(5,800)	3.280	3.280	JD	53,996	1,276,130	06/16/2020	06/16/2040
87162W-AK-6	TD SYNEX CORP	LS		1,2	2.C FE	149,112	80.906	121,359	150,000	149,305		81			2.650	2.718	FA	1,568	3,975	07/29/2021	08/09/2031
87162W-AK-6	TD SYNEX CORP			1,2	2.C FE	9,791,688	80.906	7,969,233	9,850,000	9,804,331		5,337			2.650	2.718	FA	102,960	261,025	07/29/2021	08/09/2031
87164K-AC-8	SYNGENTA FINANCE NV		C	1,2	2.B FE	14,015,020	98.948	13,852,706	14,000,000	14,007,465		(1,611)			5.182	5.167	AO	135,020	725,480	04/19/2018	04/24/2028
87164K-AG-9	SYNGENTA FINANCE NV		C	1,2	2.B FE	7,005,620	98.626	6,903,807	7,000,000	7,001,206		(893)			4.892	4.877	AO	63,732	342,440	04/17/2018	04/24/2025
871829-AY-3	SYSCO CORP			1,2	2.B FE	19,774,910	92.303	17,999,035	19,500,000	19,734,639		(6,427)			4.850	4.759	AO	236,438	945,750	11/09/2016	10/01/2045
871829-BD-8	SYSCO CORP			1,2	2.B FE	25,656,220	88.933	22,233,219	25,000,000	25,561,000		(15,508)			4.500	4.339	AO	281,250	1,125,000	11/21/2016	04/01/2046
871829-BM-8	SYSCO CORP			1,2	2.B FE	4,990,100	112.691	5,634,559	5,000,000	4,991,110		298			6.600	6.618	AO	82,500	330,000	03/30/2020	04/01/2040
871829-BN-6	SYSCO CORP			1,2	2.B FE	13,647,400	118.138	15,357,940	13,000,000	13,635,355		(9,767)			6.600	6.217	AO	214,500	858,000	09/30/2022	04/01/2050
872287-AF-4	COMCAST CABLE COMMUNICATIONS LLC				1.G FE	5,368,387	106.192	5,553,859	5,230,000	5,254,481		(10,264)			7.875	7.632	FA	155,593	411,863	08/24/2001	02/15/2026
872287-AL-1	COMCAST CABLE COMMUNICATIONS LLC				1.G FE	1,882,780	109.410	2,188,209	2,000,000	1,964,032		7,177			7.125	7.642	FA	53,833	142,500	08/21/2001	02/15/2028
87233Q-AC-2	TC PIPELINES LP			1,2	2.B FE	2,008,120	96.003	1,920,064	2,000,000	2,003,041		(864)			3.900	3.850	MN	7,800	78,000	05/22/2017	05/25/2027
87264A-AV-7	T-MOBILE USA INC			1,2	2.B FE	4,662,500	99.612	4,980,573	5,000,000	4,833,704		35,256			4.750	5.674	FA	98,958	237,500	07/11/2018	02/01/2028
87264A-AX-3	T-MOBILE USA INC			1,2	2.B FE	14,703,750	90.532	13,579,766	15,000,000	14,741,572		10,532			4.375	4.526	AO	138,542	656,250	04/02/2020	04/15/2040
87264A-AZ-8	T-MOBILE USA INC			1,2	2.B FE	4,978,750	89.658	4,482,900	5,000,000	4,980,360		383			4.500	4.526	AO	47,500	225,000	04/02/2020	04/15/2050
87264A-BN-4	T-MOBILE USA INC			1,2	2.B FE	9,979,300	73.210	7,321,000	10,000,000	9,980,719		434			3.300	3.311	FA	124,667	330,000	09/22/2020	02/15/2051
87264A-CT-0	T-MOBILE USA INC			1,2	2.B FE	9,989,800	73.026	7,302,623	10,000,000	9,991,222		177			3.400	3.405	AO	71,778	340,000	08/10/2021	10/15/2052
87264A-CW-3	T-MOBILE USA INC			1,2	2.B FE	10,440,300	104.378	10,437,761	10,000,000	10,435,009		(5,291)			5.650	5.351	JJ	260,528	282,500	02/06/2023	01/15/2053
87305Q-CB-5	TTX CO			1	1.F FE	11,904,360	105.778	12,693,406	12,000,000	11,928,189		2,415			5.875	5.932	JD	58,750	705,000	11/18/2010	12/01/2040
87305Q-CF-6	TTX CO			1	1.F FE	8,184,271	99.448	7,955,859	8,000,000	8,001,325		(34,468)			4.150	3.707	JJ	153,089	332,000	03/01/2018	01/15/2024
87305R-AK-5	TTM TECHNOLOGIES INC			1,2	3.C FE	1,800,000	90.830	1,816,606	2,000,000	1,842,344		25,476			4.000	5.788	MS	26,667	80,000	04/21/2022	03/01/2029
874060-BD-7	TAKEDA PHARMACEUTICAL CO LTD	LS	C	1,2	2.A FE	18,133	70.207	12,637	18,000	18,128		(2)			3.375	3.340	JJ	290	608	02/04/2021	07/09/2060
874060-BD-7	TAKEDA PHARMACEUTICAL CO LTD		C	1,2	2.A FE	18,115,337	70.207	12,624,601	17,982,000	18,110,095		(1,882)			3.375	3.340	JJ	289,960	606,893	02/04/2021	07/09/2060

E1037

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
87470L-AD-3	TALLGRASS ENERGY PARTNERS LP			1,2	3.C FE	20,426,875	94.851	19,207,310	20,250,000	20,335,638			(18,582)		5.500	5.405	JJ	513,563	1,113,750	04/08/2019	01/15/2028
875127-AV-4	TAMPA ELECTRIC CO			1	1.G FE	26,994,763	93.413	30,490,858	28,000,000	27,340,256			35,102		6.550	6.587	MN	234,344	1,834,000	03/01/2008	05/15/2036
87612B-BN-1	TARGA RESOURCES PARTNERS LP			1,2	2.C FE	20,196,563	103.032	20,348,820	19,750,000	20,010,990			(42,481)		6.875	6.563	JJ	626,102	1,357,813	01/29/2019	01/15/2029
87612E-AK-2	TARGET CORP			1	1.F FE	15,855,400	113.000	16,949,927	15,000,000	15,422,444			(35,491)		6.350	5.935	MN	158,750	952,500	12/01/2003	11/01/2032
87612E-AR-7	TARGET CORP			1	1.F FE	8,717,509	114.492	11,624,540	10,000,000	9,199,545			66,035		6.500	6.515	AO	137,222	650,000	10/02/2007	10/15/2037
87927V-AF-5	TELECOM ITALIA CAPITAL SA		C	1	4.A FE	15,195,650	98.135	14,720,178	15,000,000	15,106,713			(7,754)		6.375	6.276	MN	122,188	956,250	09/29/2004	11/15/2033
879360-AE-5	TELEDYNE TECHNOLOGIES INC			1,2	2.B FE	27,025,480	87.032	23,498,676	27,000,000	27,021,185			(3,090)		2.750	2.736	AO	185,625	742,500	09/28/2021	04/01/2031
879385-AD-4	TELEFONICA EUROPE BV		C	1	2.C FE	45,411,266	117.293	51,608,757	44,000,000	44,811,256			(91,531)		8.250	7.885	MS	1,068,833	3,630,000	12/01/2002	09/15/2030
87938W-AU-7	TELEFONICA EMISIONES SAU		C	1	2.C FE	20,000,000	93.032	18,606,398	20,000,000	20,000,000					5.213	5.213	MS	327,261	1,042,600	03/01/2017	03/08/2047
87969N-AD-7	TELSTRA CORPORATION LTD		C	1,2	1.G FE	14,974,500	97.708	14,656,200	15,000,000	14,996,559			2,624		3.125	3.144	AO	109,375	468,750	03/30/2015	04/07/2025
88031J-AB-2	TENASKA GEORGIA PARTNERS LP			1	2.B FE	2,437,273	111.000	2,705,373	2,437,273	2,437,273					9.500	9.494	FA	96,475	231,541	11/03/1999	02/01/2030
88033G-DQ-0	TENET HEALTHCARE CORP		LS	1,2	3.C FE	2,495,000	101.114	2,522,788	2,495,000	2,495,000					6.125	6.125	JD	6,792	152,819	06/01/2022	06/15/2030
88033G-DQ-0	TENET HEALTHCARE CORP			1,2	3.C FE	5,000	101.114	5,056	5,000	5,000					6.125	6.125	JD	14	306	06/01/2022	06/15/2030
88033G-DS-6	TENET HEALTHCARE CORP			2	4.A FE	10,592,500	100.305	10,532,011	10,500,000	10,500,000					6.250	6.250	FA	273,438	656,250	01/31/2019	02/01/2027
880394-AB-7	PACTIV LLC				4.C FE	9,249,900	101.621	10,162,127	10,000,000	9,871,532			57,972		7.950	8.679	JD	35,333	795,000	01/06/2000	12/15/2025
88163V-AD-1	TEVA PHARMACEUTICAL FINANCE COMPANY LLC			1	3.C FE	20,380,689	104.480	21,390,495	22,305,000	21,061,144			71,026		6.150	6.209	FA	571,566	1,371,758	01/03/2007	02/01/2036
88167A-AF-8	TEVA PHARMACEUTICAL FINANCE NETHERLANDS		C	1	3.C FE	15,008,050	67.418	10,112,738	15,000,000	15,008,722			(229)		4.100	4.096	AO	153,750	615,000	07/18/2016	10/01/2046
882884-E#2	TEXAS-NEW MEXICO POWER COMPANY				1.F	5,000,000	97.670	4,883,500	5,000,000	5,000,000					5.470	5.470	JJ	116,238		07/28/2023	07/28/2053
882926-AA-6	TEXAS INSTRUMENTS INC			1,2	1.E FE	12,296,044	82.434	12,462,000	12,000,000	12,293,463			(2,581)		5.050	5.388	MN	72,383	398,389	10/02/2023	05/18/2063
883203-BV-2	TEXTRON INC			1,2	2.B FE	11,988,360	98.353	11,802,370	12,000,000	11,998,376			1,336		3.875	3.887	MS	155,000	465,000	10/23/2014	03/01/2025
883203-BW-0	TEXTRON INC			1,2	2.B FE	9,924,200	98.054	9,805,408	10,000,000	9,980,785			8,163		4.000	4.092	MS	117,778	400,000	03/04/2016	03/15/2026
883203-CB-5	TEXTRON INC			1,2	2.B FE	7,970,720	89.540	7,163,161	8,000,000	7,980,992			2,644		3.000	3.041	JD	20,000	240,000	03/10/2020	06/01/2030
88339W-AA-4	WILLIAMS COMPANIES INC			1,2	2.B FE	9,983,300	73.287	7,328,665	10,000,000	9,984,091			334		3.500	3.509	AO	73,889	350,000	10/05/2021	10/15/2051
883556-B@0	THERMO FISHER SCIENTIFIC INC				1.G IF	14,398,354	96.950	14,455,245	14,910,000	15,028,354				630,000	2.020	2.020	MS	97,048		09/05/2023	09/06/2043
883556-BG-6	THERMO FISHER SCIENTIFIC INC			1,2	1.G FE	3,661,499	104.075	3,843,485	3,693,000	3,662,804			907		5.300	5.367	FA	81,554	195,729	10/07/2022	02/01/2044
883556-CY-6	THERMO FISHER SCIENTIFIC INC			1,2	1.G FE	44,968,100	105.809	47,614,099	45,000,000	44,968,853			753		5.404	5.409	FA	952,455		08/30/2023	08/10/2043
884903-AY-1	THOMSON REUTERS CORP		LS	1	2.A FE	121,263	84.536	154,678	150,000	132,978			1,338		5.500	5.997	FA	3,117	8,250	01/03/2007	08/15/2035
884903-AY-1	THOMSON REUTERS CORP			1	2.A FE	13,379,401	102.347	17,066,157	16,550,000	14,671,892			147,586		5.500	5.997	FA	343,872	910,250	01/03/2007	08/15/2035
884903-BH-7	THOMSON REUTERS CORP			1	2.A FE	7,606,653	92.983	10,395,275	10,000,000	8,180,256			73,036		5.850	6.032	AO	123,500	585,000	04/01/2010	04/15/2040
884903-BV-6	THOMSON REUTERS CORP			1,2	2.A FE	9,957,000	96.265	9,626,526	10,000,000	9,988,588			4,545		3.350	3.401	MN	42,806	335,000	05/02/2016	05/15/2026
88579E-AC-9	3M CO			1	1.G FE	12,957,812	86.558	21,746,930	20,000,000	16,145,816			547,112		5.700	5.249	MS	335,667	1,140,000	01/08/2009	03/15/2037
886546-AD-2	TIFFANY & CO			1,2	1.D FE	18,041,950	95.711	19,142,264	20,000,000	18,057,987			16,037		4.900	5.704	AO	245,000	490,000	09/12/2023	10/01/2044
88731E-AJ-9	TIME WARNER CABLE ENTERPRISES LLC				2.C FE	23,386,782	98.001	28,640,099	24,635,000	23,904,919			124,658		8.375	8.297	JJ	951,356	2,063,181	10/30/2008	07/15/2033
88732J-AN-8	TIME WARNER CABLE LLC			1	2.C FE	11,964,720	103.655	12,438,621	12,000,000	11,974,573			960		7.300	7.324	JJ	438,000	876,000	06/16/2008	07/01/2038
887389-AK-0	TIMKEN CO			1,2	2.B FE	24,967,000	97.260	24,314,888	25,000,000	24,982,064			3,164		4.500	4.516	JD	50,000	1,125,000	08/22/2018	12/15/2028
89055F-AC-7	TOPBUILD CORP			1,2	3.B FE	11,735,000	89.386	11,173,242	12,500,000	11,838,090			61,745		4.125	4.901	FA	194,792	515,625	05/10/2022	02/15/2032
891490-AT-1	CONOCOPHILLIPS CO			1	1.F FE	3,951,240	117.741	3,532,240	3,000,000	3,368,673			(48,850)		8.125	5.717	FA	92,083	243,750	03/30/2005	02/15/2030
891906-AF-6	GLOBAL PAYMENTS INC			1,2	2.C FE	20,891,110	97.367	20,446,970	21,000,000	20,945,242			10,958		4.450	4.516	JD	77,875	934,500	10/10/2018	06/01/2028
89233P-U7-9	TOYOTA MOTOR CREDIT CORP		@	1	1.E FE	15,000,000	48.475	29,667,743	61,202,007	31,395,323			1,437,576		-	4.742	MAT			03/25/2008	03/28/2038
89352L-AC-4	TRANSCANADA PIPELINES LTD			1	2.B FE	3,611,090	102.170	3,575,937	3,500,000	3,515,178			(7,749)		7.060	6.798	AO	52,852	247,100	12/11/1998	10/14/2025
89353Z-AP-3	TRANSCANADA PIPELINES LTD				2.A FE	7,833,464	105.145	6,351,626	6,040,800	6,287,508			(175,510)		8.290	6.181	FA	204,429	493,271	09/29/2004	02/05/2026
893574-AB-9	TRANSCONTINENTAL GAS PIPE LINE COMPANY L			1,2	2.A FE	7,252,306	82.828	10,916,099	11,000,000	8,118,911			131,057		5.400	4.883	FA	224,400	594,000	10/04/2011	08/15/2041
89366L-AE-4	TRANSELEC SA		C	1,2	2.B FE	14,928,550	93.361	14,004,208	15,000,000	14,967,073			5,806		3.875	3.923	JJ	272,865	581,250	07/07/2016	01/12/2029
89395#-AA-0	TRANSOURCE ENERGY, LLC				1.F	22,642,233	70.500	15,962,774	22,642,233	22,642,233					2.750	2.750	MS	183,339	622,661	03/31/2020	03/31/2050
89400P-AE-3	TRANSURBAN FINANCE COMPANY PTY LTD		C	1,2	2.A FE	14,868,450	97.893	14,683,945	15,000,000	14,968,425			14,185		4.125	4.231	FA	256,094	618,750	10/27/2015	02/02/2026
89400P-AG-8	TRANSURBAN FINANCE COMPANY PTY LTD		C	1,2	2.A FE	9,927,400	94.873	9,487,325	10,000,000	9,975,134			7,198		3.375	3.457	MS	92,813	337,500	09/15/2016	03/22/2027

E10.38

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
89566E-AD-0	TRI-STATE GENERATION AND TRANSMISSION AS.			1	1.G FE	24,502,250	95.338	23,834,484	25,000,000	24,626,363		12,852			6.000	6.146	JD	66,667	1,500,000	06/03/2010	06/15/2040
89680Y-AC-9	TRITON CONTAINER INTERNATIONAL LTD		C	1,2	2.C FE	14,985,900	79.945	11,991,787	15,000,000	14,989,169		1,270			3.150	3.161	JD	21,000	472,500	05/26/2021	06/15/2031
897051-AC-2	TRONOX INC	LS		1,2	4.A FE	65,333	88.500	63,720	72,000	66,668		826			4.625	6.300	MS	981	3,330	07/18/2022	03/15/2029
897051-AC-2	TRONOX INC			1,2	4.A FE	12,184,677	88.500	11,883,780	13,428,000	12,433,538		154,035			4.625	6.300	MS	182,863	621,045	07/18/2022	03/15/2029
89837L-AB-1	TRUSTEES OF PRINCETON UNIVERSITY			1	1.A FE	16,327,392	94.948	27,866,866	25,000,000	18,593,878		321,308			5.700	5.612	MS	475,000	1,425,000	07/01/2009	03/01/2039
89837R-AD-4	TRUSTEES OF DARTMOUTH COLLEGE			1	1.B FE	14,044,764	80.331	14,783,375	18,403,000	14,083,498		38,734			3.474	5.271	JD	53,277	319,660	08/15/2023	06/01/2046
898813-AQ-3	TUCSON ELECTRIC POWER CO			1,2	1.G FE	9,962,300	91.233	9,123,273	10,000,000	9,965,955		690			4.850	4.874	JD	40,417	485,000	11/26/2018	12/01/2048
899043-AC-7	TUFTS UNIVERSITY			1,2	1.D FE	6,492,300	71.795	6,820,521	9,500,000	6,507,061		14,761			3.099	5.279	FA	111,220		09/08/2023	08/15/2051
902104-AC-2	COHERENT CORP	LS		1,2	4.A FE	149,357	95.500	143,250	150,000	149,496		71			5.000	5.066	JD	333	7,500	02/10/2022	12/15/2029
902104-AC-2	COHERENT CORP			1,2	4.A FE	10,305,643	95.500	9,884,250	10,350,000	10,315,215		4,885			5.000	5.066	JD	23,000	517,500	02/10/2022	12/15/2029
902133-AT-4	TYCO ELECTRONICS GROUP SA		C	1,2	1.G FE	6,982,990	97.966	6,857,651	7,000,000	6,995,967		1,794			3.700	3.728	FA	97,844	259,000	01/25/2016	02/15/2026
902494-BD-4	TYSON FOODS INC			1,2	2.B FE	23,981,250	84.716	20,331,840	24,000,000	23,984,218		331			4.550	4.554	JD	87,967	1,092,000	05/23/2017	06/02/2047
902613-AE-8	UBS GROUP AG		C	2	1.G FE	8,000,000	79.704	6,376,350	8,000,000	8,000,000					2.095	2.095	FA	65,178	167,600	02/02/2021	02/11/2032
902613-AT-5	UBS GROUP AG		C	2,5	1.G FE	5,000,000	96.396	4,819,787	5,000,000	5,000,000					4.988	4.988	FA	101,146	249,400	08/01/2022	08/05/2033
90265E-AR-1	UDR INC			1,2	2.A FE	8,973,900	88.453	7,960,763	9,000,000	8,982,515		2,011			3.000	3.029	FA	102,000	270,000	08/06/2019	08/15/2031
902691-AE-4	UGI UTILITIES INC			1	1.G FE	9,000,000	102.991	9,269,209	9,000,000	9,000,000					6.206	6.205	MS	141,187	558,540	09/12/2006	09/30/2036
90269Q-AL-3	UGI UTILITIES INC			1	1.G FE	9,157,747	99.196	11,533,331	11,000,000	9,880,324		76,916			6.133	6.107	MN	86,203	674,630	10/12/2004	10/15/2034
902917-AH-6	WASTE MANAGEMENT INC			1	2.A FE	11,598,302	66.073	13,601,584	12,336,000	12,078,017		50,202			7.000	5.909	JJ	398,179	863,520	01/04/2006	07/15/2028
90320B-AA-7	UPC BROADBAND FINCO BV		C	1,2	3.C FE	8,015,000	88.194	7,055,520	8,000,000	8,011,686		(1,259)			4.875	4.852	JJ	179,833	390,000	05/11/2021	07/15/2031
90351D-AB-3	UBS GROUP AG		C	1	1.G FE	5,013,920	97.783	4,889,136	5,000,000	5,002,929		(1,595)			4.125	4.090	MS	55,573	206,250	09/21/2015	09/24/2025
90352J-AC-7	UBS GROUP AG		C	2	1.G FE	3,000,000	96.501	2,895,027	3,000,000	3,000,000					4.253	4.253	MS	34,733	127,590	03/16/2017	03/23/2028
90473L-AA-0	UNIFRAX ESCROW ISSUER CORP			1,2	4.B FE	8,572,500	72.916	6,197,878	8,500,000	8,551,850		(9,457)			5.250	5.103	MS	112,802	446,250	10/06/2021	09/30/2028
904764-AH-0	UNILEVER CAPITAL CORP			1	1.E FE	5,581,584	121.510	6,687,714	6,000,000	5,779,834		18,907			5.900	6.162	MN	45,233	354,000	05/25/2006	11/15/2032
905581-AR-5	UNION CARBIDE CORP			1	2.B FE	7,827,500	102.662	8,212,923	8,000,000	7,982,978		10,906			7.500	7.661	JD	50,000	600,000	03/01/2008	06/01/2025
906548-CW-0	UNION ELECTRIC CO			1,2	1.F FE	24,822,000	113.957	24,764,181	24,000,000	24,815,629		(6,371)			5.450	5.274	MS	385,133	726,061	04/25/2023	03/15/2053
907818-CS-5	UNION PACIFIC CORP			1	1.G FE	13,878,620	101.527	14,213,807	14,000,000	13,940,696		4,713			5.375	5.433	JD	62,708	752,500	06/02/2003	06/01/2033
907818-CU-0	UNION PACIFIC CORP			1	1.G FE	16,714,994	93.824	19,865,223	18,000,000	17,246,962		52,933			6.250	6.140	MN	187,500	1,125,000	04/03/2006	05/01/2034
907818-FV-5	UNION PACIFIC CORP			1,2	1.G FE	24,872,750	75.455	18,863,670	25,000,000	24,876,705		1,554			3.550	3.574	MN	101,076	887,500	05/17/2021	05/20/2061
907818-GA-0	UNION PACIFIC CORP			1,2	1.G FE	10,033,690	79.403	7,940,327	10,000,000	10,033,230		(248)			3.850	3.835	FA	146,514	385,000	02/09/2022	02/14/2072
907818-GD-4	UNION PACIFIC CORP			1,2	1.G FE	14,892,450	101.613	15,241,872	15,000,000	14,892,577		701			5.150	5.193	JJ	345,479	667,354	09/06/2022	01/20/2063
90964*AH-8	UNITED BOTTLING			1	1.G PL	23,000,000	92.370	21,245,100	23,000,000	23,000,000					4.240	4.239	JD	27,089	975,200	12/08/2016	12/21/2031
910637-P#8	THE UNITED ILLUMINATING COMPANY			1	1.G	6,000,000	108.620	6,517,200	6,000,000	6,000,000					6.510	6.509	JD	27,125	390,600	07/18/2007	12/06/2037
910637-P@0	THE UNITED ILLUMINATING COMPANY			1	1.G	8,000,000	108.590	8,687,200	8,000,000	8,000,000					6.510	6.510	MS	167,813	520,800	07/18/2007	09/05/2037
911312-AJ-5	UNITED PARCEL SERVICE INC			1	1.F FE	17,983,043	72.592	24,817,757	21,650,000	19,070,092		123,047			6.200	6.210	JJ	618,949	1,342,300	05/26/2009	01/15/2038
911312-BQ-8	UNITED PARCEL SERVICE INC			1,2	1.F FE	16,553,800	90.894	18,178,733	20,000,000	16,576,973		23,173			4.250	5.515	MS	250,278	425,000	08/21/2023	03/15/2049
911312-CA-2	UNITED PARCEL SERVICE INC	LS		1,2	1.F FE	170,107	103.752	177,415	171,000	170,120		13			5.050	5.084	MS	2,831	4,462	02/23/2023	03/03/2053
911312-CA-2	UNITED PARCEL SERVICE INC			1,2	1.F FE	9,777,693	103.752	10,197,740	9,829,000	9,778,431		739			5.050	5.084	MS	162,697	256,455	02/23/2023	03/03/2053
913017-AT-6	RTX CORP			1,2	2.A FE	19,476,817	96.710	21,387,120	20,000,000	19,818,483		32,213			6.700	5.834	FA	558,333	1,340,000	01/02/2004	08/01/2028
913017-BT-5	RTX CORP			1	2.A FE	5,971,350	91.652	6,301,075	6,875,000	6,004,592		26,453			4.500	5.612	JD	25,781	309,375	09/29/2022	06/01/2042
913017-CJ-6	RTX CORP			1,2	2.A FE	3,727,250	79.541	3,977,033	5,000,000	3,737,591		10,341			3.750	5.750	MN	31,250	93,750	08/15/2023	11/01/2046
913017-CW-7	RTX CORP			1,2	2.A FE	9,941,200	92.104	9,210,370	10,000,000	9,952,060		2,223			4.450	4.495	MN	55,625	445,000	08/13/2018	11/16/2038
91311Q-AC-9	UNITED UTILITIES PLC		C	1	2.A FE	14,627,400	107.925	16,188,801	15,000,000	14,889,279		17,042			6.875	7.051	FA	389,583	1,031,250	08/01/2011	08/15/2028
91324P-CR-1	UNITEDHEALTH GROUP INC			1	1.F FE	9,408,500	98.067	9,414,809	10,000,000	9,414,809		6,309			4.750	5.205	JJ	219,028		08/01/2023	07/15/2045
91324P-DE-9	UNITEDHEALTH GROUP INC			1	1.F FE	9,893,900	95.063	9,506,272	10,000,000	9,955,773		10,841			2.950	3.075	AO	62,278	295,000	11/20/2017	10/15/2027
91324P-EL-2	UNITEDHEALTH GROUP INC			1,2	1.F FE	11,907,270	98.306	11,796,694	12,000,000	11,908,416		780			4.950	4.995	MN	75,900	594,000	05/17/2022	05/15/2062
91324P-ET-5	UNITEDHEALTH GROUP INC			1,2	1.F FE	13,902,420	117.411	16,437,540	14,000,000	13,901,616		(15)			6.050	6.097	FA	319,978	675,247	10/25/2022	02/15/2063
91324P-EW-8	UNITEDHEALTH GROUP INC			1,2	1.F FE	39,050,791	116.285	37,427,619	37,000,000	39,043,757		(7,034)			5.050	5.044	AO	394,461	1,022,485	07/19/2023	04/15/2053

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
91324P-EX-6	UNITEDHEALTH GROUP INC			1,2	1.F FE	9,926,300	102.208	10,220,821	10,000,000	9,927,065		765			5.200	5.244	AO	109,778	284,556	03/23/2023	04/15/2063
91412N-BE-9	UNIVERSITY OF CHICAGO			1,2	1.C FE	2,616,875	67.782	2,722,786	4,017,000	2,626,228		9,354			2.547	4.907	AO	25,578	85,524	08/22/2023	04/01/2050
914453-AA-3	UNIVERSITY OF MIAMI			1	1.G FE	12,327,380	85.426	12,813,869	15,000,000	12,344,233		16,853			4.063	5.276	AO	152,363	304,725	08/10/2023	04/01/2052
914886-AH-9	UNIVERSITY OF SOUTHERN CALIFORNIA			1,2	1.C FE	8,151,229	75.430	7,731,521	7,500,000	8,145,664		(5,564)			4.976	4.976	AO	93,300	75,677	07/11/2023	10/01/2053
915436-AC-3	UPM-KYMMENE OYJ		C	1	2.A FE	7,400,925	105.576	8,314,138	7,875,000	7,733,875		29,743			7.450	7.994	MN	57,039	586,688	07/02/2001	11/26/2027
918204-AR-9	VF CORP			1	2.C FE	4,881,100	97.550	4,877,491	5,000,000	4,936,868		4,576			6.000	6.174	AO	63,333	300,000	10/09/2003	10/15/2033
91845A-AA-3	VZ SECURED FINANCING BV		C	1,2	4.A FE	14,854,500	85.250	12,787,500	15,000,000	14,877,324		12,061			5.000	5.125	JJ	345,833	750,000	01/06/2022	01/15/2032
91913Y-AB-6	VALERO ENERGY CORP			1	2.B	11,562,600	118.262	11,826,235	10,000,000	10,667,334		(78,078)			8.750	7.429	JD	38,889	875,000	05/08/2001	06/15/2030
91913Y-AE-0	VALERO ENERGY CORP	LS		1	2.B FE	1,983	115.499	2,310	2,000	1,991					7.500	7.571	AO	32	150	04/10/2002	04/15/2032
91913Y-AE-0	VALERO ENERGY CORP			1	2.B FE	24,783,017	115.499	28,872,517	24,998,000	24,890,382		9,048			7.500	7.571	AO	395,802	1,874,850	04/10/2002	04/15/2032
91914J-AA-0	VALERO ENERGY PARTNERS LP			1,2	2.B FE	10,993,060	97.911	10,770,184	11,000,000	10,997,761		695			4.375	4.382	JD	21,389	481,250	12/15/2016	12/15/2026
920253-AF-8	VALMONT INDUSTRIES INC			1,2	2.C FE	17,806,460	90.215	17,140,934	19,000,000	17,938,913		27,028			5.000	5.453	AO	237,500	950,000	04/24/2019	10/01/2044
921814-AA-7	VANDERBILT UNIVERSITY MEDICAL CENTER			1,2	1.F FE	4,988,409	87.835	4,536,654	5,165,000	5,025,031		7,432			4.172	4.441	JJ	107,742	215,484	09/25/2018	07/01/2037
92203#-AR-9	THE VANGUARD GROUP, INC.			1	1.G	5,000,000	99.940	4,997,000	5,000,000	5,000,000					5.560	5.560	FA	100,389	278,000	01/22/2010	02/21/2025
92203#-AS-7	THE VANGUARD GROUP, INC.			1	1.G	10,964,895	106.230	10,623,000	10,000,000	10,460,704		(63,979)			6.160	5.256	FA	220,733	616,000	08/01/2014	02/22/2030
92203#-AZ-1	THE VANGUARD GROUP, INC.			1	1.G	35,000,000	63.260	22,141,000	35,000,000	35,000,000					3.250	3.250	FA	407,604	1,137,500	08/19/2020	08/22/2060
92334N-AC-7	VEOLIA ENVIRONNEMENT SA		C	1	2.B FE	14,845,650	107.715	16,157,199	15,000,000	14,890,700		4,346			6.750	6.830	JD	84,375	1,012,500	05/21/2008	06/01/2038
92343V-AW-4	VERIZON COMMUNICATIONS INC			1	2.A FE	22,306,916	90.788	25,163,498	25,000,000	22,899,911		79,531			6.000	6.012	AO	375,000	1,500,000	04/04/2011	04/01/2041
92343V-CK-8	VERIZON COMMUNICATIONS INC			1	2.A FE	16,298,720	95.810	18,203,900	19,000,000	16,318,518		19,798			4.862	6.011	FA	333,587		08/24/2023	08/21/2046
92343V-CX-0	VERIZON COMMUNICATIONS INC			1	2.A FE	10,036,800	91.220	9,121,950	10,000,000	10,033,195		(721)			4.522	4.500	MS	133,148	452,200	05/09/2016	09/15/2048
92343V-EA-8	VERIZON COMMUNICATIONS INC			1	2.A FE	9,966,700	97.939	9,793,900	10,000,000	9,977,554		1,828			4.500	4.529	FA	176,250	450,000	08/08/2017	08/10/2033
92343V-GC-2	VERIZON COMMUNICATIONS INC			1,2	2.A FE	14,848,350	76.542	11,481,223	15,000,000	14,853,174		1,791			3.700	3.749	MS	152,625	555,000	03/11/2021	03/22/2061
92344G-AM-8	VERIZON COMMUNICATIONS INC			1	2.A FE	18,280,609	117.193	23,438,630	20,000,000	19,941,987		6,124			7.750	7.805	JD	129,167	1,550,000	12/07/2000	12/01/2030
92345Y-AG-1	VERISK ANALYTICS INC.			1,2	2.B FE	10,608,560	75.843	7,584,264	10,000,000	10,570,785		(13,900)			3.625	3.294	MN	46,319	362,500	01/26/2022	05/15/2050
925524-AH-3	PARAMOUNT GLOBAL			1	2.C FE	5,887,674	108.522	5,860,188	5,400,000	5,610,102		(24,291)			7.875	7.124	JJ	178,369	425,250	07/19/2002	07/30/2030
92553P-AZ-5	PARAMOUNT GLOBAL			1,2	2.C FE	4,977,150	82.247	4,112,362	5,000,000	4,984,971		1,016			4.850	4.886	JD	10,778	242,500	12/03/2014	12/15/2034
92660F-AK-0	VIDEOTRON LTD			1,2	3.B FE	6,002,188	98.690	6,168,144	6,250,000	6,139,404		29,686			5.125	5.723	AO	67,622	320,313	10/24/2018	04/15/2027
92660F-AN-4	VIDEOTRON LTD			2	3.B FE	2,557,500	91.392	2,741,751	3,000,000	2,639,944		54,027			3.625	6.257	JD	4,833	108,750	06/09/2022	06/15/2029
927804-FA-7	VIRGINIA ELECTRIC AND POWER CO			1	2.A FE	9,924,565	96.525	11,580,176	10,795,000	10,238,551		31,149			6.000	6.143	JJ	298,662	647,700	07/02/2007	01/15/2036
927804-FB-5	VIRGINIA ELECTRIC AND POWER CO			1	2.A FE	13,278,090	103.176	16,150,822	15,000,000	13,994,636		96,128			6.000	6.215	MN	115,000	900,000	07/02/2007	05/15/2037
927804-GL-2	VIRGINIA ELECTRIC AND POWER CO			1,2	1.F FE	14,899,050	103.190	15,478,442	15,000,000	14,900,113		1,063			5.450	5.496	AO	204,375	411,021	03/28/2023	04/01/2053
92783#-AA-4	VIRGINIA INTERNATIONAL GATEWAY			1	1.F PL	14,389,008	95.040	13,675,314	14,389,008	14,389,008					3.930	3.928	MJSD	1,642	424,098	07/23/2014	06/30/2030
92826C-AE-2	VISA INC			1,2	1.D FE	6,990,550	98.641	6,904,870	7,000,000	6,993,875		389			4.150	4.159	JD	13,718	290,500	12/09/2015	12/14/2035
92840V-AE-2	VISTRA OPERATIONS COMPANY LLC			1,2	2.C FE	5,060,700	94.025	4,701,243	5,000,000	5,036,434		(5,965)			4.300	4.146	JJ	99,139	215,000	07/09/2019	07/15/2029
92840V-AG-7	VISTRA OPERATIONS COMPANY LLC			1,2	2.C FE	6,985,230	94.829	6,638,016	7,000,000	6,993,527		1,949			3.700	3.732	JJ	108,636	259,000	11/06/2019	01/30/2027
92857T-AH-0	VODAFONE GROUP PLC		C	1	2.B FE	25,335,400	114.668	28,666,994	25,000,000	25,138,693		(17,547)			7.875	7.758	FA	743,750	1,968,750	05/11/2001	02/15/2030
92857W-AQ-3	VODAFONE GROUP PLC		C	1	2.B FE	20,137,700	108.272	21,654,413	20,000,000	20,096,626		(4,745)			6.150	6.096	FA	423,667	1,230,000	03/11/2010	02/27/2037
92857W-BS-8	VODAFONE GROUP PLC		C	1	2.B FE	9,825,100	90.725	9,072,470	10,000,000	9,838,041		3,106			4.875	4.988	JD	16,250	487,500	06/12/2019	06/19/2049
92857W-BU-3	VODAFONE GROUP PLC		C	1	2.B FE	4,981,200	83.258	4,162,902	5,000,000	4,982,581		344			4.250	4.272	MS	61,389	212,500	09/10/2019	09/17/2050
92857W-BZ-2	VODAFONE GROUP PLC		C	1,2	2.B FE	24,791,000	101.671	25,417,724	25,000,000	24,792,236		1,236			5.750	5.804	FA	563,021	718,750	02/07/2023	02/10/2063
929160-AG-4	VULCAN MATERIALS CO			1	2.B FE	5,160,118	98.991	4,444,117	4,000,000	5,024,203		(51,433)			7.150	4.633	MN	24,628	286,000	03/31/2021	11/30/2037
929160-AT-6	VULCAN MATERIALS CO			1,2	2.B FE	9,960,300	96.722	9,672,160	10,000,000	9,985,936		3,978			3.900	3.947	AO	97,500	390,000	03/09/2017	04/01/2027
929160-AV-1	VULCAN MATERIALS CO			1,2	2.B FE	34,854,900	90.426	34,361,854	38,000,000	34,878,497		14,968			4.500	5.079	JD	76,000	1,372,500	10/13/2023	06/15/2047
929160-AY-5	VULCAN MATERIALS CO			1,2	2.B FE	4,994,350	93.825	4,691,250	5,000,000	4,995,265		103			4.700	4.707	MS	78,333	235,000	02/20/2018	03/01/2048
92940P-AF-1	WRKCO INC			1,2	2.B FE	6,997,830	95.937	6,715,566	7,000,000	6,998,841		113			4.200	4.202	JD	24,500	294,000	05/16/2019	06/01/2032

E10.40

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
92943G-AE-1	W R GRACE HOLDINGS LLC			1,2	4.A FE	5,032,500	100.058	5,002,901	5,000,000	5,029,932		(2,568)			7.375	7.266	MS	122,917	198,715	02/07/2023	03/01/2031
92976G-AG-6	WELLS FARGO BANK NA				2.A FE	7,049,753	99.650	10,520,400	10,000,000	7,950,838		121,154			5.850	5.595	FA	243,750	585,000	10/01/2010	02/01/2037
929903-AM-4	WELLS FARGO & CO.				2.B FE	8,019,189	99.155	10,127,474	10,000,000	8,776,532		78,883			5.500	5.615	FA	229,167	550,000	01/04/2006	08/01/2035
931142-CB-7	WALMART INC.				1.C FE	11,974,312	96.364	16,506,750	15,000,000	13,135,149		117,844			5.250	5.589	MS	262,500	787,500	10/02/2006	09/01/2035
931142-CM-3	WALMART INC.				1.C FE	4,033,217	99.806	5,893,414	5,000,000	4,309,906		32,169			6.200	6.253	AO	65,444	310,000	08/21/2008	04/15/2038
931427-AH-1	WALGREENS BOOTS ALLIANCE INC			1,2	2.C FE	9,976,900	98.290	9,829,000	10,000,000	9,997,991		2,779			3.800	3.823	MN	45,389	380,000	11/06/2014	11/18/2024
931427-AR-9	WALGREENS BOOTS ALLIANCE INC			1,2	2.C FE	5,966,250	79.223	4,753,363	6,000,000	5,971,187		708			4.650	4.685	JD	23,250	279,000	05/26/2016	06/01/2046
93401*-AA-8	WARBURG PINCUS LLC				1.D PL	10,000,000	82.480	8,248,000	10,000,000	10,000,000					2.720	2.720	MS	69,511	272,000	09/29/2021	09/29/2031
93401*-AB-6	WARBURG PINCUS LLC				1.D PL	6,000,000	79.190	4,751,400	6,000,000	6,000,000					2.870	2.870	MS	44,007	172,200	09/29/2021	09/29/2033
93401*-AC-4	WARBURG PINCUS LLC				1.D PL	13,000,000	79.190	10,294,700	13,000,000	13,000,000					2.870	2.870	MS	95,348	373,100	12/15/2021	09/29/2033
94106B-AB-7	WASTE CONNECTIONS INC.			1,2	2.A FE	2,212,522	72.437	2,408,515	3,325,000	2,219,176		6,655			3.050	5.446	AO	25,353	50,706	08/24/2023	04/01/2050
94106B-AD-3	WASTE CONNECTIONS INC			1,2	2.A FE	12,508,520	70.490	9,163,755	13,000,000	12,528,415		10,030			2.950	3.143	JJ	176,836	383,500	02/04/2022	01/15/2052
94106L-AV-1	WASTE MANAGEMENT INC.			1	2.A FE	2,983,980	106.763	3,202,881	3,000,000	2,988,416		419			6.125	6.163	MN	15,823	183,750	11/12/2009	11/30/2039
94106L-BB-4	WASTE MANAGEMENT INC			1,2	2.A FE	9,983,400	90.474	9,047,364	10,000,000	9,989,230		755			3.900	3.912	MS	130,000	390,000	02/18/2015	03/01/2035
94106L-BM-0	WASTE MANAGEMENT INC			1,2	1.G FE	3,020,500	66.583	3,329,141	5,000,000	3,032,204		11,704			2.500	5.249	MN	15,972	62,500	08/24/2023	11/15/2050
94973V-AY-3	ELEVANCE HEALTH INC.			1	2.B FE	887,780	93.335	933,354	1,000,000	889,018		1,238			4.625	5.600	MN	5,910	23,125	08/30/2023	05/15/2042
94973V-BK-2	ELEVANCE HEALTH INC.			1,2	2.B FE	5,207,970	92.797	5,567,816	6,000,000	5,214,195		6,225			4.650	5.742	FA	105,400		09/12/2023	08/15/2044
949746-RE-3	WELLS FARGO & CO.				2.B FE	10,182,180	99.933	10,167,130	10,174,000	10,174,046		(1,123)			4.480	4.469	JJ	208,906	455,795	11/26/2013	01/16/2024
94974B-GL-8	WELLS FARGO & CO.	SD			2.B FE	14,943,000	97.896	14,684,400	15,000,000	14,980,528		4,960			4.300	4.340	JJ	284,875	645,000	07/15/2015	07/22/2027
94974B-GQ-7	WELLS FARGO & CO.				2.B FE	9,923,800	91.212	9,121,200	10,000,000	9,935,443		1,609			4.900	4.949	MN	59,889	490,000	11/09/2015	11/17/2045
95000U-2Q-5	WELLS FARGO & CO.			1,2	2.A FE	8,709,000	75.606	9,072,713	12,000,000	8,759,765		50,765			3.068	5.505	AO	62,383	184,080	08/01/2023	04/30/2041
95000U-2Z-5	WELLS FARGO & CO.			1,2,5	2.A FE	10,000,000	90.380	9,037,968	10,000,000	10,000,000					4.611	4.611	AO	84,535	461,100	04/18/2022	04/25/2053
95000U-3B-7	WELLS FARGO & CO.			1,2,5	2.A FE	10,000,000	97.482	9,748,200	10,000,000	10,000,000					4.897	4.898	JJ	212,203	489,700	07/18/2022	07/25/2033
960413-AS-1	WESTLAKE CORP.			1,2	2.B FE	19,493,200	91.732	18,346,453	20,000,000	19,558,510		10,115			5.000	5.167	FA	377,778	1,000,000	08/03/2016	08/15/2046
960413-AT-9	WESTLAKE CORP.			1,2	2.B FE	4,975,000	96.641	4,832,034	5,000,000	4,992,687		2,612			3.600	3.659	FA	68,000	180,000	08/03/2016	08/15/2026
960413-AU-6	WESTLAKE CORP.			1,2	2.B FE	9,897,900	83.771	8,377,119	10,000,000	9,909,667		2,094			4.375	4.437	MN	55,903	437,500	11/13/2017	11/15/2047
960413-AY-8	WESTLAKE CORP.			1,2	2.B FE	7,834,280	70.756	5,660,471	8,000,000	7,849,123		6,406			2.875	3.014	FA	86,889	230,000	08/06/2021	08/15/2041
960413-AZ-5	WESTLAKE CORP.			1,2	2.B FE	11,671,320	66.360	7,963,191	12,000,000	11,687,237		6,887			3.125	3.269	FA	141,667	375,000	08/05/2021	08/15/2051
961548-AV-6	WESTROCK MWV LLC				2.B FE	8,207,653	115.278	9,256,783	8,030,000	8,105,013		(9,377)			8.200	8.002	JJ	303,623	658,460	07/23/2001	01/15/2030
961548-AY-0	WESTROCK MWV LLC			1	2.B FE	8,740,161	116.268	10,935,047	9,405,000	9,080,706		31,876			7.950	8.608	FA	282,464	677,698	04/19/2001	02/15/2031
962166-BR-4	WEYERHAEUSER CO			1	2.B FE	12,328,800	117.065	14,047,800	12,000,000	12,166,699		(14,493)			7.375	7.148	MS	260,583	885,000	06/27/2002	03/15/2032
962166-CB-8	WEYERHAEUSER CO			1,2	2.B FE	10,819,970	82.223	9,044,502	11,000,000	10,825,757		3,237			4.000	4.095	MS	136,889	440,000	02/23/2022	03/09/2052
963320-AV-8	WHIRLPOOL CORP			1,2	2.B FE	19,840,200	84.597	16,919,415	20,000,000	19,863,840		3,439			4.500	4.549	JD	75,000	900,000	05/18/2016	06/01/2046
96949L-AE-5	WILLIAMS COMPANIES INC			1,2	2.B FE	9,951,500	91.416	9,141,600	10,000,000	9,956,289		931			4.850	4.881	MS	161,667	485,000	02/26/2018	03/01/2048
96950F-AF-1	WILLIAMS COMPANIES INC			1	2.B FE	11,928,120	106.942	12,833,028	12,000,000	11,949,308		1,737			6.300	6.342	AO	159,600	756,000	02/02/2010	04/15/2040
976656-BW-7	WISCONSIN ELECTRIC POWER CO.			1	1.F FE	14,407,672	108.022	15,987,310	14,800,000	14,596,929		15,705			5.625	5.816	MN	106,375	832,500	07/27/2004	05/15/2033
976656-BW-7	WISCONSIN ELECTRIC POWER CO.	SD		1	1.F FE	1,296,230	108.022	1,404,291	1,300,000	1,298,296		135			5.625	5.643	MN	9,344	73,125	05/01/2003	05/15/2033
976826-BF-3	WISCONSIN POWER AND LIGHT CO			1	2.A FE	19,502,690	101.408	23,807,400	20,000,000	19,542,790		3,876			7.600	6.667	AO	380,000	1,520,000	12/01/2014	10/01/2038
97786#-AL-6	WOLSELEY CAPITAL, INC.				2.A FE	15,000,000	94.050	14,107,500	15,000,000	15,000,000					3.830	3.829	MS	191,500	574,500	06/04/2015	09/01/2027
98379K-AB-8	XPO INC.			1,2	3.C FE	7,520,000	103.829	7,787,192	7,500,000	7,519,005		(995)			7.125	7.080	JD	44,531	277,578	05/18/2023	06/01/2031
98385X-AM-8	XTO ENERGY INC.			1	1.D FE	11,254,120	99.608	13,924,713	12,000,000	11,481,635		22,274			6.750	6.756	FA	337,500	810,000	07/12/2007	08/01/2037
98388M-AD-9	XCEL ENERGY INC			1,2	2.A FE	5,007,760	97.635	4,881,755	5,000,000	5,006,809		(707)			4.600	4.579	JD	19,167	230,000	05/03/2022	06/01/2032
98417E-AN-0	GLENORE FINANCE CANADA LTD			1	2.A FE	16,853,430	101.596	17,271,296	17,000,000	16,885,980		3,454			6.000	6.062	MN	130,333	1,020,000	11/04/2011	11/15/2041
98419M-AK-6	XYLEM INC.			1,2	2.B FE	23,234,550	86.168	19,818,718	23,000,000	23,201,830		(5,427)			4.375	4.313	MN	167,708	1,006,250	10/07/2016	11/01/2046
98462Y-AF-7	YAMANA GOLD INC.			1,2	2.C FE	15,000,000	84.482	12,672,317	15,000,000	15,000,000					2.630	2.630	FA	149,033	394,500	08/04/2021	08/15/2031
984851-AD-7	YARA INTERNATIONAL ASA		C	1,2	2.B FE	4,979,800	96.545	4,827,227	5,000,000	4,994,621		2,074			3.800	3.847	JD	13,194	190,000	06/01/2016	06/06/2026
984851-AF-2	YARA INTERNATIONAL ASA		C	1,2	2.B FE	9,974,800	97.538	9,753,757	10,000,000	9,988,040		2,379			4.750	4.780	JD	39,583	475,000	05/24/2018	06/01/2028
988498-AR-2	YUM! BRANDS INC																				

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
98956P-AH-5	ZIMMER BIOMET HOLDINGS INC			1,2	2.B FE	10,356,013	88.707	9,757,770	11,000,000	10,326,522		13,822			4.450	4.822	FA	184,922	489,500	09/15/2016	08/15/2045
98956P-AT-9	ZIMMER BIOMET HOLDINGS INC			1,2	2.B FE	14,963,700	90.691	13,603,695	15,000,000	14,975,947		3,393			3.550	3.579	MS	149,396	532,500	03/13/2020	03/20/2030
98978V-AH-6	ZOETIS INC			1,2	2.A FE	2,253,879	95.577	2,580,586	2,700,000	2,256,257		2,378			4.700	6.178	FA	52,875		10/24/2023	02/01/2043
98978V-AK-9	ZOETIS INC			1,2	2.A FE	11,983,300	99.446	11,933,478	12,000,000	11,996,409		1,764			4.500	4.517	MN	72,000	540,000	11/09/2015	11/13/2025
98978V-AM-5	ZOETIS INC			1,2	2.A FE	1,646,258	85.038	1,769,637	2,081,000	1,656,930		8,573			3.950	5.499	MS	24,888	82,200	09/29/2022	09/12/2047
98978V-AP-8	ZOETIS INC			1,2	2.A FE	12,841,140	91.111	13,226,603	14,517,000	12,881,684		31,420			4.450	5.267	FA	235,075	646,007	09/29/2022	08/20/2048
C0104@-AB-6	AIRBUS CANADA LP				1.F FE	10,000,000	92.570	9,257,000	10,000,000	10,000,000					2.890	2.890	JJ	128,444	289,000	07/21/2020	07/21/2027
C2617@-AD-8	COMPUTERSHARE INVESTOR SERVICES INC				2.B	15,000,000	99.750	14,962,500	15,000,000	15,000,000					4.420	4.419	FA	261,517	663,000	01/20/2012	02/09/2024
C4111#-AG-6	GRAYMONT WESTERN CANADA INC				2.C PL	6,000,000	97.750	5,865,000	6,000,000	6,000,000					4.700	4.699	JD	7,833	282,000	06/06/2012	06/21/2027
C4861*-AH-0	IRVING OIL LIMITED				2.C PL	20,000,000	97.000	19,400,000	20,000,000	20,000,000					5.310	5.309	JJ	445,450	1,062,000	11/17/2011	01/31/2027
C4861*-AL-1	IRVING OIL LIMITED				2.C PL	5,000,000	97.520	4,876,000	5,000,000	5,000,000					5.060	5.059	FA	100,497	253,000	07/26/2013	08/08/2025
D7002@-AB-3	RHEINKALK HOLDING GMBH		B		2.C	11,040,000	83.540	9,221,981	11,039,000	11,063,000				334,000	2.380	2.380	MS	66,412	253,184	03/31/2022	03/31/2034
D7002@-AC-1	RHEINKALK HOLDING GMBH		B		2.C	22,086,000	80.370	17,744,089	22,078,000	22,132,000				668,000	2.580	2.580	MS	143,985	548,921	03/31/2022	03/31/2037
F1369#-AL-7	BUREAU VERITAS SA		C		2.C	15,000,000	89.440	13,416,000	15,000,000	15,000,000					3.210	3.210	JJ	212,663	481,500	01/22/2020	01/22/2030
F9731#-AJ-6	VICAT SA		B		2.C	9,315,200	81.520	7,199,194	8,831,200	9,100,800				267,200	1.270	1.270	MN	9,658	110,446	12/15/2021	11/30/2031
F9731#-AK-3	VICAT SA		B		2.C	9,315,200	73.930	7,345,019	9,935,100	10,205,100				300,600	1.570	1.570	MN	19,931	153,169	02/15/2022	11/30/2036
G0646#-AN-9	ASSOCIATED BRITISH FOODS PLC		C		1.F	5,000,000	99.370	4,968,500	5,000,000	5,000,000					3.920	3.919	MS	50,089	196,000	02/17/2012	03/29/2024
G1320*-AF-1	BREEDON HOLDINGS LIMITED		B		2.C	17,940,000	81.800	13,544,853	16,558,500	16,558,500				501,000	1.330	1.330	MS	59,951	213,305	09/23/2021	09/23/2031
G1696#-BC-9	BUNZL FINANCE PLC		C		2.A	6,000,000	97.800	5,868,000	6,000,000	6,000,000					4.150	4.149	MN	31,817	249,000	04/02/2014	05/15/2025
G1696#-BD-7	BUNZL FINANCE PLC		C		2.A	10,000,000	96.930	9,693,000	10,000,000	10,000,000					4.090	4.089	MN	52,261	409,000	04/02/2014	05/15/2026
G1744#-AB-4	CADOGAN ESTATES LIMITED		C		2.B	23,000,000	92.670	21,314,100	23,000,000	23,000,000					5.920	5.919	JD	45,387	1,361,600	12/01/2006	12/19/2046
G1847#-AB-0	CAPITAL INVESTORS EUROPE PBI LIMITED		B		1.D PL	17,150,000	77.990	12,053,043	15,454,600	15,748,600				467,600	1.540	1.540	MS	60,161	230,520	06/08/2021	06/08/2033
G1847#-AC-8	CAPITAL INVESTORS EUROPE PBI LIMITED		B		1.D PL	12,250,000	72.750	8,030,873	11,039,000	11,249,000				334,000	1.670	1.670	MS	46,600	178,556	06/08/2021	06/08/2036
G2037*-AL-0	CHANEL LIMITED		D		1.D	16,000,000	77.110	12,337,600	16,000,000	16,000,000					2.700	2.700	AO	93,600	432,000	10/13/2020	10/13/2035
G2956@-AK-7	ABP ACQUISITIONS UK LIMITED		C		2.B	20,000,000	98.830	19,766,000	20,000,000	20,000,000					4.110	4.109	JJ	374,467	822,000	05/09/2014	07/17/2024
G2956@-AL-5	ABP ACQUISITIONS UK LIMITED		C		2.B Z	15,000,000	95.960	14,394,000	15,000,000	15,000,000					4.410	4.409	JJ	301,350	661,500	05/09/2014	07/17/2029
G3663#-AE-1	FORTH PORTS FINANCE PLC		B		2.C	6,215,500	86.390	5,499,155	6,365,500	6,403,500				324,000	3.030	3.030	MS	55,719	185,792	09/17/2019	09/17/2031
G4622#-AB-5	HOWARD DE WALDEN ESTATES LIMITED		C		1.G	25,000,000	98.450	24,612,500	25,000,000	25,000,000					5.230	5.229	JJ	599,271	1,307,500	06/18/2010	07/16/2025
G5264#-AK-5	KINGSPAN SECURITIES LIMITED		D		2.B	12,000,000	87.440	10,492,800	12,000,000	12,000,000					2.470	2.470	JD	16,467	296,400	12/11/2020	12/11/2028
G5791#-AA-9	MANCHESTER UNITED FOOTBALL CLUB LIMITED		C		1.G PL	12,000,000	95.370	11,444,400	12,000,000	12,000,000					3.790	3.790	FA	189,500	454,800	07/24/2018	06/26/2027
G6750*-AF-9	THE 1887 COMPANY LIMITED		B		2.C	19,822,500	83.150	15,878,740	19,096,500	19,570,500				972,000	3.210	3.210	JJ	276,353	605,053	01/10/2019	01/10/2034
G7178*-AE-4	PORTERBROOK RAIL FINANCE LIMITED		B		2.B FE	1,941,750	93.340	1,604,221	1,718,685	1,692,932				87,480	2.690	2.689	AO	9,632	44,711	11/07/2018	04/16/2028
G7334@-AW-3	RRPF ENGINE LEASING LIMITED		C		2.C FE	4,000,000	89.990	3,599,600	4,000,000	4,000,000					4.610	4.609	FA	71,711	184,400	04/11/2019	02/11/2031
G7996#-AE-0	SEGRO PLC		B		1.G PL	14,007,600	85.510	11,327,339	13,246,800	13,477,200				365,143	2.370	2.370	AO	68,894	306,142	10/12/2018	10/12/2033
G8038#-AM-0	SERCO GROUP PLC		C		2.C PL	8,776,332	99.070	8,694,713	8,776,332	8,776,332					5.080	5.078	MN	58,207	445,838	03/28/2013	05/14/2024
G9000#-AB-6	TOTTENHAM HOTSPUR STADIUM LTD		B		2.A PL	15,784,600	67.180	11,118,492	16,550,300	16,273,400				842,400	2.760	2.760	JJ	210,630	450,868	09/18/2019	01/15/2040
G9000#-AF-7	TOTTENHAM HOTSPUR STADIUM LTD		B		2.A PL	4,242,600	72.190	2,757,153	3,819,300	3,855,900				194,400	2.750	2.750	JJ	48,431	103,670	06/10/2021	07/15/2036
G9000#-AG-5	TOTTENHAM HOTSPUR STADIUM LTD		B		2.A PL	9,899,400	67.210	5,989,554	8,911,700	8,997,100				453,600	2.960	2.960	JJ	121,635	260,368	06/10/2021	07/15/2041
J0835#-AS-6	COSTCO WHOLESALE				1.E	18,015,614	101.040	19,369,368	19,170,000	19,095,614				1,080,000	2.120	2.120	MN	60,961		10/19/2023	11/07/2043
L3551#-AR-1	FERRERO INTERNATIONAL S.A.		D		2.A	13,000,000	97.200	12,636,000	13,000,000	13,000,000					5.200	5.200	JD	20,656	338,000	06/20/2023	06/20/2035
L4804*-AA-5	HOLCIM US FINANCE S.A R.L. & CIE S.C.S.		C		2.A	23,000,000	114.690	22,938,000	20,000,000	22,355,543		(244,819)			7.650	5.674	FA	140,250	1,530,000	03/31/2021	08/28/2031
L7598*-AA-8	PIII 1 PORTFOLIO SCSP		B		1.E PL	6,489,600	92.450	6,123,333	6,623,400	6,623,400				44,400	2.780	2.780	MN	28,643	180,811	05/05/2022	05/05/2029
L7598*-AC-4	PIII 1 PORTFOLIO SCSP		D		1.E PL	8,000,000	89.430	7,154,400	8,000,000	8,000,000					4.970	4.970	MN	61,849	397,600	05/05/2022	05/05/2037

E10.42

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
L7598*AD-2	PILI 1 PORTFOLIO SCSP		D		1.E PL	5,000,000	88.730	4,436,500	5,000,000	5,000,000					5.300	5.300	MN	41,222	265,000	05/05/2022	05/05/2042
L9619*AA-9	VAL FINANCE COMPANY S.A.R.L.		B		1.G PL	10,568,000	109.900	12,131,861	11,039,000	10,790,000				475,000	5.220	5.216	MN	73,630		10/19/2023	11/15/2053
N4281@CA-1	KONINKLIJKE VOPAK N.V.		D		2.B	2,000,000	86.710	1,734,200	2,000,000	2,000,000					3.300	3.300	JD	2,200	66,000	12/21/2020	12/19/2030
N4281@CD-5	KONINKLIJKE VOPAK N.V.		D		2.B	1,000,000	83.830	838,300	1,000,000	1,000,000					3.400	3.400	JD	1,133	34,000	12/21/2020	12/19/2032
N6587*AB-9	ALLIANCE AUTOMOTIVE NETHERLANDS HOLDINGS		B		2.B	22,430,000	84.170	18,583,053	22,078,000	22,142,000				668,000	1.740	1.740	MN	33,080	378,398	05/28/2019	05/31/2031
N7338@AD-3	RED ELECTRICA DE ESPANA FIN BV		C		2.A	13,000,000	98.430	12,795,900	13,000,000	13,000,000					5.410	5.409	AO	140,660	703,300	09/22/2005	10/19/2035
N8T23T-EU-6	SIEMENS FINANCIERINGSMATSCHAPPIJ NV		D		2.A FE	15,431,400	94.288	14,143,226	15,000,000	15,090,321		(31,440)			3.500	3.254	MS	147,292	525,000	05/08/2013	03/20/2028
N9061@AG-5	VTTI B.V.		C		3.A	6,000,000	91.490	5,489,400	6,000,000	6,000,000					4.050	4.049	JD	10,800	243,000	11/02/2017	12/15/2027
N9061@AH-3	VTTI B.V.		C		3.A	12,000,000	88.250	10,590,000	12,000,000	12,000,000					4.150	4.149	JD	22,133	498,000	11/02/2017	12/15/2029
P0703#AB-5	FIBRA PROLOGIS		D		2.B FE	5,000,000	82.980	4,149,000	5,000,000	5,000,000					3.490	3.490	JJ	80,464	174,500	07/01/2021	07/01/2031
P0703#AC-3	FIBRA PROLOGIS		D		2.B FE	13,000,000	80.080	10,410,400	13,000,000	13,000,000					3.640	3.640	JJ	218,198	473,200	07/01/2021	07/01/2033
P0703#AD-1	FIBRA PROLOGIS		D		2.B FE	4,000,000	75.870	3,034,800	4,000,000	4,000,000					3.790	3.790	JJ	69,904	151,600	07/01/2021	07/01/2036
P2604*AB-5	CIBANCO, S. A., INSTITUCIÓN DE BANCA MÚL		C		2.C	15,000,000	97.450	14,617,500	15,000,000	15,000,000					5.440	5.439	MS	206,267	816,000	09/14/2016	09/30/2026
P4001#AA-8	EÓLICA MESA LA PAZ, S. DE R. L DE C. V.		D		2.C PL	15,478,955	92.620	14,336,608	15,478,955	15,479,076		(5)			5.980	5.980	MJSD	28,283	925,641	05/31/2019	12/20/2044
P4001*AD-6	ENVASES UNIVERSALES DE MEXICO S.A.P.I. D				2.C PL	13,436,531	83.640	13,131,480	15,700,000	13,755,134		201,457			3.660	5.705	JJ	264,964	574,620	05/24/2022	07/15/2031
P4001*AE-4	ENVASES UNIVERSALES DE MEXICO S.A.P.I. D				2.C PL	9,000,000	80.860	7,277,400	9,000,000	9,000,000					3.710	3.710	FA	131,705	333,900	02/09/2021	02/09/2033
P4001*AF-1	ENVASES UNIVERSALES DE MEXICO S.A.P.I. D				2.C PL	4,000,000	80.560	3,222,400	4,000,000	4,000,000					3.760	3.760	JJ	69,351	150,400	07/15/2021	07/15/2033
Q0697#AB-2	AUSGRID FINANCE PTY LTD		C		2.A FE	10,000,000	91.140	9,114,000	10,000,000	10,000,000					3.600	3.600	AO	90,000	360,000	08/02/2017	10/01/2029
Q1298@AB-5	CPOF FINANCE PTY LIMITED		C		2.B FE	15,000,000	94.190	14,128,500	15,000,000	15,000,000					4.490	4.489	MS	177,729	673,500	09/26/2018	09/26/2028
Q1629#AK-3	BRISBANE AIRPORT CORPORATION PTY LIMITED		C		2.B	10,000,000	95.490	9,549,000	10,000,000	10,000,000					3.720	3.719	JD	27,900	372,000	10/28/2014	12/04/2026
Q2107#AJ-5	CONTACT ENERGY LIMITED		C		2.B	8,000,000	95.660	7,652,800	8,000,000	8,000,000					4.440	4.439	JD	11,840	355,200	06/13/2013	12/19/2028
Q2107#AQ-9	CONTACT ENERGY LIMITED		C		2.B	15,000,000	94.630	14,194,500	15,000,000	15,000,000					3.950	3.950	JD	19,750	592,500	06/18/2015	12/19/2027
Q2308*AA-5	CHARTER HALL RETAIL MANAGEMENT LIMITED		D		2.A FE	25,000,000	92.230	23,057,500	25,000,000	25,000,000					3.550	3.550	JJ	391,979	887,500	04/28/2015	07/22/2027
Q2308*AB-3	CHARTER HALL RETAIL MANAGEMENT LIMITED		D		2.A YE	9,057,560	94.830	8,534,700	9,000,000	9,033,513		(13,397)			3.760	3.594	MN	46,060	338,400	03/03/2022	05/12/2026
Q2600@AC-4	COATES GROUP PTY LTD		D		2.C PL	22,000,000	79.400	17,468,000	22,000,000	22,000,000					3.270	3.270	JJ	337,718	719,400	01/12/2022	01/12/2034
Q2762#AC-6	CONNECTEAST FINANCE PTY LIMITED		C		2.B FE	15,000,000	92.180	13,827,000	15,000,000	15,000,000					3.620	3.620	MS	141,783	543,000	06/21/2017	09/27/2029
Q2762#AD-4	CONNECTEAST FINANCE PTY LIMITED		C		2.B FE	3,808,800	88.880	3,555,200	4,000,000	3,864,120		12,610			3.770	4.240	MS	39,376	150,800	04/18/2019	09/27/2032
Q3189*AK-5	DEXUS FUNDS MANAGEMENT LIMITED		C		1.G	12,000,000	88.780	10,653,600	12,000,000	12,000,000					3.640	3.639	MN	37,613	436,800	11/09/2017	11/30/2029
Q3393*AH-4	ELECTRANET PTY LTD		C		2.B	9,000,000	97.170	8,745,300	9,000,000	9,000,000					3.710	3.709	MN	42,665	333,900	02/13/2013	05/15/2025
Q3647#AC-5	EVOLUTION MINING FINANCE PTY LIMITED		D		2.C PL	5,000,000	82.230	4,111,500	5,000,000	5,000,000					3.060	3.060	FA	58,225	153,000	02/14/2022	02/14/2031
Q3915*AD-2	FLETCHER BUILDING HOLDINGS LIMITED		C		2.C	6,000,000	89.950	5,397,000	6,000,000	6,000,000					3.800	3.799	JJ	101,967	228,000	04/28/2016	07/20/2028
Q3917#AA-2	FLINDERS PORT HOLDINGS PTY LTD		C		2.B FE	3,000,000	98.550	2,956,500	3,000,000	3,000,000					4.170	4.170	MS	35,793	125,100	06/12/2014	09/18/2024
Q3917#AB-0	FLINDERS PORT HOLDINGS PTY LTD		C		2.B FE	8,000,000	97.170	7,773,600	8,000,000	8,000,000					4.270	4.270	MS	97,736	341,600	06/12/2014	09/18/2026
Q4822#AB-2	ISPT FINANCE PTY LTD		B		1.F YE	17,958,200	81.410	14,418,688	17,711,200	18,075,200				(2,600)	3.570	3.556	FA	216,032	616,955	08/28/2019	08/28/2031
Q5664#AB-0	LONSDALE FINANCE PTY LIMITED SER B		C		2.B FE	21,000,000	93.780	19,693,800	21,000,000	21,000,000					4.270	4.270	AO	224,175	896,700	10/02/2018	10/01/2030

E10.43

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
Q6235#-AG-7	MIRVAC GROUP FINANCE LIMITED		C		1.G PL	15,000,000	97.790	14,668,500	15,000,000	15,000,000					4.780	4.779	JD	25,892	717,000	11/07/2013	12/18/2025	
Q6518#-AA-8	NSW PORTS FINANCE CO PTY LTD		C		2.B	10,000,000	96.890	9,689,000	10,000,000	10,000,000					3.340	3.340	AO	57,522	334,000	03/19/2015	04/29/2025	
Q6518#-AB-6	NSW PORTS FINANCE CO PTY LTD		C		2.B FE	10,000,000	94.320	9,432,000	10,000,000	10,000,000					3.440	3.440	AO	59,244	344,000	03/19/2015	04/29/2027	
Q6518#-AF-7	NSW PORTS FINANCE CO PTY LTD		C		2.B FE	4,000,000	92.560	3,702,400	4,000,000	4,000,000					4.010	4.009	JJ	75,744	160,400	03/14/2018	07/11/2030	
Q6518#-AG-5	NSW PORTS FINANCE CO PTY LTD		C		2.B FE	2,000,000	90.150	1,803,000	2,000,000	2,000,000					4.160	4.160	AO	18,489	83,200	03/14/2018	04/11/2033	
Q6518@-AB-8	TRANSGRID SENIOR SECURED NOTES		C		2.B FE	20,000,000	90.020	18,004,000	20,000,000	20,000,000					3.180	3.180	MS	185,500	636,000	06/30/2016	03/16/2029	
Q6518@-AF-9	TRANSGRID SENIOR SECURED NOTES		C		2.B FE	15,000,000	91.330	13,699,500	15,000,000	15,000,000					3.650	3.650	AO	114,063	547,500	07/20/2017	10/16/2029	
Q7160#-AL-3	ORICA FINANCE LIMITED		C		2.B FE	6,000,000	95.960	5,757,600	6,000,000	6,000,000					4.330	4.329	MN	41,857	259,800	02/22/2017	05/03/2027	
Q7397#-AS-3	PRATT FINANCE PROPRIETARY LIMITED		C		2.B PL	10,000,000	94.240	9,424,000	10,000,000	10,000,000					3.790	3.790	JJ	176,867	379,000	03/11/2015	07/13/2027	
Q8059@-AC-7	REGISTRY FINANCE PTY LTD		B		1.F PL	29,016,000	74.310	20,247,989	27,248,000	26,760,000				(4,000)	4.180	4.180	MS	335,362	1,094,658	03/15/2022	03/15/2052	
Q9609*AC-2	WESTCONNEX FINANCE COMPANY PTY LTD		D		2.A FE	15,000,000	79.290	11,893,500	15,000,000	15,000,000					3.280	3.280	JD	21,867	492,000	06/15/2021	06/15/2036	
Q9749#-AM-7	WESTRAC PTY LTD		D		2.B PL	10,000,000	86.500	8,650,000	10,000,000	10,000,000					3.660	3.660	JJ	176,900	366,000	07/07/2020	07/07/2032	
R2284#-AC-4	STATNETT SF		C		1.F	14,000,000	87.710	12,279,400	14,000,000	14,000,000					3.510	3.510	JJ	217,035	491,400	10/31/2012	01/22/2033	
T1890*AA-8	BARILLA INIZIATIVE S.P.A.		C		2.B YE	25,000,000	95.530	23,882,500	25,000,000	25,000,000					4.030	4.029	AO	176,313	1,007,500	07/22/2015	10/28/2027	
W2710@-AE-0	ELLEVIO AB (PUBL)		C		2.B FE	35,000,000	91.120	31,892,000	35,000,000	35,000,000					3.290	3.275	FA	387,032	1,151,500	09/08/2016	10/26/2028	
1019999999 - Industrial and Miscellaneous (Unaffiliated), Issuer Obligations						17,129,033,446	XXX	16,939,443,779	17,779,958,592	17,284,950,394			18,781,008		14,855,287	XXX	XXX	XXX	225,116,384	816,384,318	XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Other Loan-Backed and Structured Securities																						
00164T-AC-2	AMCEST 2007 A A53 - RMBS			1	1.F FE	17,675,800	91.300	18,259,412	20,000,000	18,017,763			37,277		5.940	6.811	JJ	547,800	1,188,000	07/22/2010	01/15/2053	
00184@-AA-4	AMAZON (EUCLID OH) CONTROL PASS-THRU TRU				1.E	6,514,767	91.640	5,970,132	6,514,767	6,514,767			(10)		4.095	4.093	MON	23,038	266,781	09/17/2018	06/30/2039	
00191#-AA-3	AMAZON (TUCSON AZ) CONTROL PASS-THRU TRU				1.E	7,275,245	91.560	6,661,214	7,275,245	7,275,245					4.095	4.073	MON	25,728	297,947	10/16/2018	08/31/2039	
00225#-AA-3	AMAZON (GRAND RAPIDS, MI) CONTROL PASS				1.E	6,847,274	91.530	6,267,310	6,847,274	6,847,274			9,824		4.095	4.073	MON	12,496	303,762	11/16/2018	09/30/2039	
00868P-AA-3	ADNA 2001 A2 - CMBS		4		2.A FE	1,053,607	100.500	1,086,898	1,081,490	1,078,889			9,937		8.620	8.880	JJ	92,966	45,274	04/19/2001	01/02/2025	
04248N-AA-1	ARMYHW 2005 1A - RMBS		1		1.D FE	10,462,425	101.140	10,513,173	10,394,548	10,442,251			(1,259)		5.524	5.479	JD	25,928	574,195	04/15/2005	06/15/2050	
05178T-AC-5	AURMIL 2011A I3 - RMBS		1		1.F FE	20,000,000	107.630	21,526,211	20,000,000	20,000,000					6.890	6.890	JJ	635,411	1,378,000	06/28/2011	01/15/2047	
081331-AF-7	BELVOIR LAND LLC				1.E FE	4,987,224	104.230	6,932,581	7,425,000	5,392,988			44,620		5.400	6.908	JD	17,820	400,950	05/14/2008	12/15/2047	
081331-AJ-9	BELVOIR LAND LLC - RMBS				2.A FE	7,787,223	106.270	10,080,639	10,000,000	8,224,544			42,471		5.750	7.481	JD	25,556	575,000	07/01/2005	12/15/2047	
126408-GH-0	CSX CORP		1		1.G FE	13,722,339	96.580	17,924,753	16,320,000	14,576,152			99,297		6.000	5.780	AO	244,800	99,200	07/06/2011	10/01/2036	
126650-BP-4	CVSPAS 06 CRT - ABS		1		2.B FE	3,476,540	100.330	3,488,056	3,476,540	3,471,683			910		6.036	6.069	MON	12,241	209,844	11/14/2006	12/10/2028	
126650-BQ-2	CVSPAS 2007 CTF - CMBS		1		2.B FE	1,317,562	102.127	1,345,588	1,317,562	1,317,560			(2)		6.943	6.943	MON	5,336	91,478	12/05/2007	01/10/2030	
136055-AA-8	CANADIAN IMPERIAL BANK OF COMMERCE - ABS		1		1.C FE	10,182,256	106.500	10,843,607	10,182,256	10,182,096			15		7.262	7.258	AO	166,373	739,435	04/16/2002	04/10/2032	
22410@-AA-4	CP9K LLC - RMBS		4		2.B	5,300,880	100.390	5,321,553	5,300,880	5,300,361			6		5.720	5.717	MON	842	328,477	05/14/2010	06/30/2027	
33803W-AB-5	FISHERS LANE ASSOCIATES LLC				1.C	20,000,000	104.750	20,950,186	20,000,000	20,000,000					5.477	5.477	MON	79,112	1,095,400	06/21/2012	08/05/2040	
38013A-AB-8	GMACN 2011A CTF - RMBS		4		2.A FE	7,282,580	93.240	6,785,318	7,277,261	7,282,296			(82)		6.650	6.644	MON	28,230	406,581	08/25/2011	05/10/2050	
42208@-AA-8	HD SALEM OR LANDLORD LLC - RMBS		4		1.A	4,182,530	107.150	4,481,580	4,182,530	4,181,861			8		6.250	6.218	MON	22,720	261,408	11/19/2009	11/30/2030	
47232X-AA-6	JMHT 2010-A A - RMBS		4		1.G FE	8,407,970	107.800	8,956,725	8,308,805	8,390,527			(2,212)		6.730	6.730	MON	32,840	559,183	05/26/2010	06/10/2055	
50181Q-AH-1	LCORA 01B B - ABS		1		2.B FE	11,038,900	99.500	9,950,000	10,000,000	10,222,439			(68,542)		6.800	6.000	MJSD	30,222	680,000	07/14/2004	09/15/2028	
52465#-AT-2	LEGG MASON MORTGAGE CAPITAL CORP CREDIT				2.C	2,254,098	102.420	2,308,650	2,254,100	2,254,103			(2)		8.310	8.309	MON	10,927	187,172	03/14/2000	05/10/2025	
677071-AC-6	OHANA MILITARY COMMUNITIES LLC		1		1.D FE	14,514,127	106.720	15,238,970	14,280,000	14,463,139			(5,332)		6.193	6.075	AO	221,090	884,360	02/09/2011	04/01/2049	
677071-AG-7	OHANA MILITARY CMNTYS LLC		1		1.D FE	2,054,338	102.930	2,171,853	2,110,000	2,080,208			2,728		5.780	5.963	AO	30,490	121,958	10/27/2010	10/01/2036	
677071-AU-6	OHANA 2007A I - RMBS		1		1.D FE	7,020,386	99.590	7,455,174	7,485,905	7,116,485			13,218		6.000	6.503	AO	112,289	449,154	05/04/2011	10/01/2051	
724060-AA-6	PIPELINE FUNDING COMPANY LLC		1		2.B FE	21,356,329	106.330	22,340,754	21,010,000	21,163,723			(18,457)		7.500	7.326	JJ	726,596	1,513,401	02/02/2010	01/15/2030	

E10.44

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Par Value per Share	7 Rate per Share	8 Book / Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book / Adjusted Carrying Value					20 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	21 Date Acquired	
		3 Code	4 Foreign					9 Rate per Share Used To Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase / (Decrease)	16 Current Year's (Amortization) / Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.			
Industrial and Miscellaneous (Unaffiliated), Perpetual Preferred																					
67058H-40-9	NUSTAR ENERGY LP			400,000.000	25.00	25.610	10,244,000	25.610	10,244,000	10,000,000			1,209,436		820,000			820,000		4.B FE	11/27/2017
4019999999 - Industrial and Miscellaneous (Unaffiliated), Perpetual Preferred							10,244,000	XXX	10,244,000	10,000,000			1,209,436		820,000			820,000		XXX	XXX
4109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)							10,244,000	XXX	10,244,000	10,000,000			1,209,436		820,000			820,000		XXX	XXX
4509999999 - Total Preferred Stocks							10,244,000	XXX	10,244,000	10,000,000			1,209,436		820,000			820,000		XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$10,244,000	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book / Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Industrial and Miscellaneous (Unaffiliated), Other																	
000000-00-0	FEDERAL HOME LOAN BANK OF BOSTON	RF		51,500,000	5,150,000	100.000	5,150,000	5,150,000		403,988						04/07/2022	XXX
04621*-10-1	ASSUREX DEVELOPMENT CORPORATION			244,130	1,214,364	4,974.250	1,214,364	929,443				126,545		126,545		09/14/2004	XXX
5029999999 – Industrial and Miscellaneous (Unaffiliated), Other					6,364,364	XXX	6,364,364	6,079,443		403,988		126,545		126,545		XXX	XXX
5109999999 – Subtotals – Industrial and Miscellaneous (Unaffiliated)					6,364,364	XXX	6,364,364	6,079,443		403,988		126,545		126,545		XXX	XXX
5989999999 – Total Common Stocks					6,364,364	XXX	6,364,364	6,079,443		403,988		126,545		126,545		XXX	XXX
5999999999 – Total Preferred and Common Stocks					16,608,364	XXX	16,608,364	16,079,443		1,613,424		946,545		946,545		XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds: U.S. Governments								
38383A-NM-2	GNR 2021-156 EZ - CMO/RMBS		12/01/2023	GOLDMAN	XXX	2,162,154	4,446,258	3,185
38383V-LC-0	GNR 2023-004 GZ - CMO/RMBS		12/01/2023	CANTOR FITZGERALD & CO. INC.	XXX	14,757,167	15,532,283	6,339
38383W-5H-5	GNR 2023-042 CZ - CMO/RMBS		12/01/2023	FTN Financial	XXX	9,934,823	10,779,565	20,529
38383X-C2-8	GNR 2023-053 ZK - CMO/RMBS		12/01/2023	JP Morgan	XXX	2,458,127	2,802,684	11,485
38383X-VB-7	GNR 2023-059 KZ - CMO/RMBS		12/01/2023	FIRST TENNESSEE BANK BOND DIVI	XXX	7,643,888	8,221,189	14,538
38383Y-VE-9	GNR 2022-154 LZ - CMO/RMBS		12/01/2023	FIRST TENNESSEE BANK BOND DIVI	XXX	13,760,991	16,059,396	10,530
38384A-JZ-7	GNR 2023-068 JZ - CMO/RMBS		12/01/2023	GOLDMAN	XXX	3,246,784	3,546,955	6,272
912810-TU-2	UNITED STATES TREASURY		10/03/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	13,767,578	15,000,000	86,192
0109999999 – Bonds: U.S. Governments						67,731,511	76,388,330	159,070
Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
13077D-RW-4	CALIFORNIA ST UNIV REV		08/11/2023	RAYMOND JAMES & ASSOCIATES	XXX	5,844,520	8,800,000	69,123
23503C-CG-0	DALLAS FORT WORTH TEX INTL ARPT REV		08/03/2023	RAYMOND JAMES & ASSOCIATES	XXX	11,735,302	12,200,000	6,771
3137H9-3W-7	FHR 5265 MZ - CMO/RMBS		12/01/2023	Direct	XXX	478,670	478,670	
3137H9-5C-9	FHR 5263 GZ - CMO/RMBS		12/01/2023	GOLDMAN	XXX	362,629	362,629	
3137H9-BG-3	FHR 5269 Z - CMO/RMBS		12/01/2023	Direct	XXX	448,808	448,808	
3137H9-F7-9	FHR 5274 JZ - CMO/RMBS		12/01/2023	Direct	XXX	794,233	794,233	
3137H9-FH-7	FHR 5274 Z - CMO/RMBS		12/01/2023	Direct	XXX	994,613	994,613	
54627R-AF-7	LOUISIANA LOC GOVT ENVIRONMENTAL FACS		03/22/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	6,500,000	6,500,000	
592090-MB-7	METRO GOVT NASHVILLE & DAVIDSON CNTY TN		08/10/2023	GOLDMAN	XXX	1,500,000	1,500,000	
592090-MC-5	METRO GOVT NASHVILLE & DAVIDSON CNTY TN		08/17/2023	Various	XXX	13,998,180	14,000,000	
594615-JA-5	MICHIGAN ST BLDG AUTH REV		05/03/2023	WELLS FARGO SECURITIES	XXX	3,615,050	5,000,000	17,139
914455-VJ-6	UNIVERSITY MICH UNIV REVS		08/28/2023	Various	XXX	6,919,663	8,309,000	123,770
0909999999 – Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						53,191,668	59,387,953	216,803
Bonds: Industrial and Miscellaneous (Unaffiliated)								
000000-00-0	ESPAI BARCA, FONDO DE TITULIZACION		05/31/2023	CEDEL BANK	XXX	21,726,000	22,038,000	
00115A-AQ-2	AEP TRANSMISSION COMPANY LLC		03/09/2023	MORGAN STANLEY CO	XXX	4,973,500	5,000,000	
00287Y-CB-3	ABBVIE INC		07/17/2023	RBC CAPITAL MARKETS	XXX	7,213,466	8,000,000	54,778
00287Y-DB-2	ABBVIE INC		08/29/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	5,850,325	6,500,000	142,368
00790R-AB-0	ADVANCED DRAINAGE SYSTEMS INC		02/07/2023	Various	XXX	9,885,000	10,000,000	34,000
01400E-AF-0	ALCON FINANCE CORP		07/24/2023	Various	XXX	42,547,958	39,000,000	752,931
02361D-AT-7	AMEREN ILLINOIS CO		08/30/2023	BANK OF NYC/MIZUHO SEC	XXX	13,161,450	15,000,000	311,250
03028P-M@-2	American Transmission Company LLC		07/18/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	12,000,000	12,000,000	
03040W-AT-2	AMERICAN WATER CAPITAL CORP		04/10/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	7,925,000	10,000,000	47,833
03040W-AX-3	AMERICAN WATER CAPITAL CORP		04/18/2023	Various	XXX	8,482,110	11,000,000	178,154
031162-BZ-2	AMGEN INC		08/16/2023	RBC CAPITAL MARKETS	XXX	8,220,100	10,000,000	130,778
031162-DU-1	AMGEN INC		02/15/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	9,907,200	10,000,000	
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE INC.		07/13/2023	MORGAN STANLEY CO	XXX	7,016,536	8,000,000	99,631
036752-AD-5	ELEVANCE HEALTH INC		08/14/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	8,333,700	10,000,000	91,146
03740L-AE-2	AON CORP		04/27/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	8,339,500	10,000,000	68,250
03842*-CD-6	Aqua Pennsylvania, Inc		08/24/2023	ECLR 90004 GOLDMAN SACHS NY	XXX	8,000,000	8,000,000	
03842*-CE-4	Aqua Pennsylvania, Inc		08/24/2023	ECLR 90004 GOLDMAN SACHS NY	XXX	2,000,000	2,000,000	
040094-AA-2	ARES FINAN CO II		10/03/2023	Direct	XXX	5,885,405	5,885,405	
040094-AB-0	ARES FINAN CO II		10/03/2023	Direct	XXX	2,354,140	2,354,140	
04316J-AE-9	ARTHUR J. GALLAGHER & CO.		07/24/2023	Various	XXX	12,310,797	12,000,000	115,000
04651@-AA-0	ATALAYA ASSET IN		12/11/2023	Direct	XXX	7,385,830	7,385,830	
04651@-AB-8	ATALAYA ASSET IN		12/11/2023	Direct	XXX	4,431,499	4,431,499	
055451-BF-4	BHP BILLITON FINANCE (USA) LTD	C	10/02/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	28,545,770	25,000,000	198,611

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
05635J-AC-4	BACARDI LTD	C	08/16/2023	Various	XXX	28,660,930	29,000,000	95,056
075887-BG-3	BECTON DICKINSON AND CO		10/23/2023	Various	XXX	22,876,350	27,000,000	373,238
101137-AU-1	BOSTON SCIENTIFIC CORP		08/29/2023	Various	XXX	7,050,243	7,891,000	185,439
115637-AP-5	BROWN-FORMAN CORP		10/19/2023	BONY/TORONTO DOMINION SECURITI	XXX	4,010,700	5,000,000	61,250
12008R-AR-8	BUILDERS FIRSTSOURCE INC		01/04/2023	WELLS FARGO SECURITIES	XXX	2,390,625	2,500,000	9,297
125523-CK-4	CIGNA GROUP		04/13/2023	GOLDMAN	XXX	5,143,950	7,000,000	42,311
126408-GY-3	CSX CORP		09/06/2023	Various	XXX	2,045,990	2,500,000	49,257
126408-HN-6	CSX CORP		09/07/2023	GOLDMAN	XXX	7,968,870	9,000,000	137,750
126408-HV-8	CSX CORP		10/06/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	9,477,786	10,000,000	365,000
12661P-AE-9	CSL FINANCE PLC	C	04/12/2023	Bank of America Securities	XXX	4,757,450	5,000,000	220,347
126650-DV-9	CVS HEALTH CORP		02/13/2023	Bank of America Securities	XXX	9,985,600	10,000,000	
12769G-AB-6	CAESARS ENTERTAINMENT INC		05/04/2023	Various	XXX	5,017,500	5,000,000	68,444
13648T-AE-7	CANADIAN PACIFIC RAILWAY CO	C	04/19/2023	Direct	XXX	9,229,570	10,000,000	363,917
14448C-AR-5	CARRIER GLOBAL CORP		08/10/2023	Various	XXX	16,600,480	22,000,000	215,565
15189X-BC-1	CENTERPOINT ENERGY HOUSTON ELECTRIC LLC		03/20/2023	MUFG SECURITIES AMERICAS INC.	XXX	2,997,720	3,000,000	
153527-AP-1	CENTRAL GARDEN & PET CO		01/24/2023	CREDIT SUISSE SECURITIES (USA)	XXX	1,700,000	2,000,000	19,708
171340-AL-6	CHURCH & DWIGHT CO INC		08/28/2023	BANK OF NYC/MIZUHO SEC	XXX	8,482,950	10,500,000	33,410
17136M-AB-8	CHURCH & DWIGHT CO INC		04/11/2023	GOLDMAN	XXX	4,930,950	5,000,000	163,889
210518-CZ-7	CONSUMERS ENERGY CO		08/25/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	13,406,780	19,000,000	24,014
23338V-AT-3	DTE ELECTRIC CO		07/26/2023	Various	XXX	46,562,486	44,000,000	489,300
24668P-AE-7	KONINKLIJKE AHOLD DELHAIZE NV	C	08/18/2023	JEFFERIES & COMPANY, INC.	XXX	3,879,520	4,000,000	89,300
24715@-AZ-7	DELOITTE LLP		05/31/2023	Various	XXX	10,000,000	10,000,000	
26078J-AF-7	DUPONT DE NEMOURS INC		07/12/2023	BANK OF NYC/MIZUHO SEC	XXX	1,938,165	2,000,000	17,762
277432-AL-4	EASTMAN CHEMICAL CO		08/09/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	5,141,280	6,000,000	128,000
278062-AJ-3	EATON CORP		05/02/2023	Various	XXX	19,606,500	20,000,000	218,681
28622H-AC-5	ELEVANCE HEALTH INC		07/31/2023	Various	XXX	41,470,764	40,000,000	605,747
291011-BM-5	EMERSON ELECTRIC CO		08/22/2023	MORGAN STANLEY CO	XXX	6,114,200	10,000,000	98,542
29157T-AE-6	EMORY UNIVERSITY		08/16/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	13,011,845	19,250,000	265,128
29365B-AB-9	ENTEGRIS ESCROW CORP		01/25/2023	Various	XXX	5,715,000	6,000,000	31,238
29670G-AG-7	ESSENTIAL UTILITIES INC		04/11/2023	GOLDMAN	XXX	6,062,700	6,000,000	286,200
29736R-AK-6	ESTEE LAUDER COMPANIES INC		08/11/2023	Various	XXX	16,759,700	20,000,000	341,222
30036F-AB-7	EVERGY KANSAS CENTRAL INC		03/07/2023	WELLS FARGO SECURITIES	XXX	9,941,600	10,000,000	
30225V-AQ-0	EXTRA SPACE STORAGE LP		07/25/2023	WELLS FARGO SECURITIES	XXX	3,958,828	5,000,000	33,333
34501*-AE-3	FOOTBALL CLUB TERM NOTES 2023-XV TRUST		03/28/2023	BANK OF AMERICA N.A.	XXX	23,000,000	23,000,000	
34501*-AF-0	FOOTBALL CLUB TERM NOTES 2023-XV TRUST		03/28/2023	BANK OF AMERICA N.A.	XXX	12,000,000	12,000,000	
35063@-AB-4	Foundry JV Holdco LLC		11/30/2023	PERSHING LLC	XXX	25,000,000	25,000,000	
36264F-AN-1	HALEON US CAPITAL LLC		10/12/2023	Various	XXX	30,318,379	35,000,000	326,667
37362@-AD-4	GEORGIA TRANSMISSION CORPORATION		09/06/2023	BANK OF AMERICA SECURITIES	XXX	15,000,000	15,000,000	
375558-AX-1	GILEAD SCIENCES INC		10/04/2023	Various	XXX	10,252,498	11,840,000	43,467
375558-BD-4	GILEAD SCIENCES INC		08/17/2023	Various	XXX	19,825,030	22,000,000	477,639
375558-BK-8	GILEAD SCIENCES INC		08/17/2023	Bank of America Securities	XXX	4,035,900	5,000,000	97,986
375558-CA-9	GILEAD SCIENCES INC		10/02/2023	HSBC SECURITIES INC.	XXX	17,161,812	15,000,000	92,500
404119-BV-0	HCA INC		08/14/2023	GOLDMAN	XXX	7,180,640	8,000,000	74,556
437076-AU-6	HOME DEPOT INC		08/24/2023	Bank of America Securities	XXX	1,967,526	1,980,000	48,411
437076-BD-3	HOME DEPOT INC		10/03/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	5,237,640	6,000,000	40,625
437076-BF-8	HOME DEPOT INC		10/03/2023	WELLS FARGO SECURITIES	XXX	4,011,450	5,000,000	12,222
437076-BX-9	HOME DEPOT INC		08/15/2023	RBC CAPITAL MARKETS	XXX	26,567,950	30,000,000	249,375
437076-BZ-4	HOME DEPOT INC		10/05/2023	Various	XXX	13,472,620	18,500,000	144,748

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
45138L-BH-5	IDAHO POWER CO		04/25/2023	Various	XXX	13,153,860	13,000,000	39,417
454889-AU-0	INDIANA MICHIGAN POWER CO		08/29/2023	Bank of America Securities	XXX	6,782,700	10,000,000	108,333
454889-AV-8	INDIANA MICHIGAN POWER CO		03/21/2023	PNC BANK NATIONAL ASSOC	XXX	4,998,450	5,000,000	
458140-BJ-8	INTEL CORP		07/18/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	3,718,108	5,000,000	29,340
458140-CJ-7	INTEL CORP		07/31/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	11,048,550	10,000,000	272,333
45866F-AH-7	INTERCONTINENTAL EXCHANGE INC		08/15/2023	GOLDMAN	XXX	25,656,650	31,000,000	534,319
45866F-AL-8	INTERCONTINENTAL EXCHANGE INC		08/15/2023	GOLDMAN	XXX	3,933,600	6,000,000	31,000
45866F-AP-9	INTERCONTINENTAL EXCHANGE INC		08/25/2023	Various	XXX	3,423,570	5,000,000	60,140
459200-KZ-3	INTERNATIONAL BUSINESS MACHINES CORP		01/30/2023	GOLDMAN	XXX	10,239,097	10,000,000	
460146-CS-0	INTERNATIONAL PAPER CO		08/21/2023	Stifel Nicolaus & Co.	XXX	19,279,650	24,000,000	325,888
461070-AN-4	INTERSTATE POWER AND LIGHT CO		05/05/2023	PERSHING LLC	XXX	3,875,950	5,000,000	27,750
46647P-BN-5	JPMORGAN CHASE & CO		07/19/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	7,653,854	10,000,000	76,861
478375-AS-7	JOHNSON CONTROLS INTERNATIONAL PLC	C	08/30/2023	JEFFERIES & COMPANY, INC.	XXX	2,221,776	2,400,000	57,058
487836-BQ-0	KELLOGG CO		08/24/2023	RBC CAPITAL MARKETS	XXX	11,053,380	13,000,000	238,875
49177J-AL-6	KENVUE INC		09/07/2023	GOLDMAN	XXX	51,464,750	53,000,000	1,110,100
49177J-AN-2	KENVUE INC		07/19/2023	RBC CAPITAL MARKETS	XXX	37,907,981	35,000,000	582,854
49177J-AQ-5	KENVUE INC		07/10/2023	Various	XXX	15,774,205	15,000,000	158,889
49271V-AR-1	KEURIG DR PEPPER INC		04/13/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	7,067,280	8,000,000	(42,000)
497266-B#-2	KIRBY CORPORATION		01/19/2023	BANK OF AMERICA N.A.	XXX	15,000,000	15,000,000	
498894-AA-2	KNIFE RIVER HOLDING CO		05/04/2023	Various	XXX	10,060,000	10,000,000	5,597
50077L-AZ-9	KRAFT HEINZ FOODS CO		07/12/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	4,462,362	5,000,000	69,740
50077L-BJ-4	KRAFT HEINZ FOODS CO		07/18/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	10,069,808	10,000,000	74,861
502431-AR-0	L3HARRIS TECHNOLOGIES INC		07/27/2023	Stifel Nicolaus & Co.	XXX	5,023,040	5,000,000	
532457-CH-9	ELI LILLY AND CO		02/23/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	9,864,500	10,000,000	
571748-BT-8	MARSH & MCLENNAN COMPANIES INC		07/31/2023	Various	XXX	26,836,200	25,000,000	414,806
573284-AU-0	MARTIN MARIETTA MATERIALS INC		08/29/2023	Bank of America Securities	XXX	1,616,940	2,000,000	17,944
58013M-EV-2	MCDONALD'S CORP		08/30/2023	GOLDMAN	XXX	1,775,980	2,000,000	24,278
58013M-FA-7	MCDONALD'S CORP		08/15/2023	MORGAN STANLEY CO	XXX	5,917,275	6,500,000	59,854
58013M-FC-3	MCDONALD'S CORP		08/15/2023	MORGAN STANLEY CO	XXX	14,677,600	17,000,000	341,785
58013M-FR-0	MCDONALD'S CORP		08/30/2023	GOLDMAN	XXX	3,321,640	4,000,000	70,000
58933Y-BN-4	MERCK & CO INC		05/08/2023	BNP PARIBAS SECURITIES BOND	XXX	11,947,560	12,000,000	
60871R-AD-2	MOLSON COORS BEVERAGE CO		08/24/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	8,947,100	10,000,000	162,500
60871R-AH-3	MOLSON COORS BEVERAGE CO		08/09/2023	Various	XXX	9,556,430	12,000,000	36,400
62676#-AA-7	MURPHY'S BOWL LLC		01/05/2023	STONECASTLE	XXX	2,333,065	3,500,000	1,556
631005-BC-8	NARRAGANSETT ELECTRIC CO		06/13/2023	PERSHING LLC	XXX	6,895,770	7,000,000	98,665
655844-BX-5	NORFOLK SOUTHERN CORP		08/23/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	7,840,600	10,000,000	124,830
655844-CP-1	NORFOLK SOUTHERN CORP		10/06/2023	Bank of America Securities	XXX	4,713,993	5,000,000	164,306
665772-CJ-6	NORTHERN STATES POWER CO		08/24/2023	Bank of America Securities	XXX	4,518,960	6,000,000	7,367
665772-CP-2	NORTHERN STATES POWER CO		08/28/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	7,507,900	10,000,000	105,000
666807-BP-6	NORTHROP GRUMMAN CORP		08/15/2023	Various	XXX	18,556,600	23,000,000	312,661
666807-CJ-9	NORTHROP GRUMMAN CORP		05/03/2023	Various	XXX	21,910,810	22,000,000	167,475
67077M-BB-3	NUTRIEN LTD	C	04/10/2023	Various	XXX	20,532,100	20,000,000	24,167
678858-BY-6	OKLAHOMA GAS AND ELECTRIC CO		04/10/2023	Various	XXX	18,435,069	18,100,000	7,000
68389X-CQ-6	ORACLE CORP		07/24/2023	Various	XXX	38,002,200	54,000,000	804,750
68902V-AM-9	OTIS WORLDWIDE CORP		08/31/2023	GOLDMAN	XXX	14,428,000	20,000,000	35,488
690742-AG-6	OWENS CORNING		08/11/2023	Bank of America Securities	XXX	9,513,600	12,000,000	42,403
690742-AH-4	OWENS CORNING		08/22/2023	Bank of America Securities	XXX	3,154,240	4,000,000	11,733
69351U-BB-8	PPL ELECTRIC UTILITIES CORP		04/10/2023	Various	XXX	20,077,200	20,000,000	29,167

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
695156-AW-9	PACKAGING CORP OF AMERICA		07/18/2023	WELLS FARGO SECURITIES	XXX	3,361,504	5,000,000	46,174
701094-AP-9	PARKER-HANNIFIN CORP		08/29/2023	Various	XXX	13,543,710	17,000,000	140,000
70109H-AN-5	PARKER-HANNIFIN CORP		10/05/2023	Various	XXX	6,922,415	8,575,000	134,035
71427Q-AC-2	PERNOD RICARD INTERNATIONAL FINANCE LLC		08/30/2023	WELLS FARGO SECURITIES	XXX	2,830,047	4,490,000	51,448
716973-AF-9	PFIZER INVESTMENT ENTERPRISES PTE LTD	C	08/01/2023	BNP PARIBAS SECURITIES BOND	XXX	9,795,600	10,000,000	105,039
716973-AH-5	PFIZER INVESTMENT ENTERPRISES PTE LTD	C	07/11/2023	Various	XXX	23,278,031	22,500,000	100,125
74340X-CF-6	PROLOGIS LP		03/23/2023	WELLS FARGO SECURITIES	XXX	9,982,800	10,000,000	
744448-CY-5	PUBLIC SERVICE COMPANY OF COLORADO		04/17/2023	Various	XXX	21,507,600	21,000,000	46,667
74456Q-CM-6	PUBLIC SERVICE ELECTRIC AND GAS CO		03/23/2023	MUFG SECURITIES AMERICAS INC.	XXX	6,995,870	7,000,000	
74460W-AH-0	PUBLIC STORAGE		07/25/2023	Various	XXX	15,034,520	15,000,000	1,189
75513E-CS-8	RAYTHEON TECHNOLOGIES CORP		02/23/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	9,982,200	10,000,000	
76720A-AP-1	RIO TINTO FINANCE (USA) PLC	C	07/19/2023	Various	XXX	26,300,592	25,000,000	234,896
775109-BB-6	ROGERS COMMUNICATIONS INC		09/06/2023	MORGAN STANLEY CO	XXX	838,180	1,000,000	24,028
78408L-AA-5	S C JOHNSON & SON INC		08/10/2023	PERSHING LLC	XXX	5,678,540	7,000,000	69,222
824348-AX-4	SHERWIN-WILLIAMS CO		08/28/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	4,222,250	5,000,000	55,625
82620K-BF-9	SIEMENS FINANCIERINGSMAATSCHAPPIJ NV	C	08/18/2023	Various	XXX	11,445,290	16,000,000	204,844
82967N-BM-9	SIRIUS XM RADIO INC		02/06/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	1,617,500	2,000,000	33,799
854502-AA-9	STANLEY BLACK & DECKER INC		08/14/2023	Various	XXX	10,079,440	11,000,000	221,433
87264A-CW-3	T-MOBILE USA INC		02/06/2023	WELLS FARGO SECURITIES	XXX	10,440,300	10,000,000	37,667
882884-E#-2	Texas-New Mexico Power Company		07/28/2023	Mitsubishi UFJ Securities USA, Inc.	XXX	5,000,000	5,000,000	
882926-AA-6	TEXAS INSTRUMENTS INC		10/02/2023	Various	XXX	12,296,044	12,000,000	190,778
883556-B@-0	THERMO FISHER SCIENTIFIC INC		09/05/2023	JP Morgan	XXX	14,398,354	14,070,000	
883556-CY-6	THERMO FISHER SCIENTIFIC INC		08/30/2023	Various	XXX	44,968,100	45,000,000	42,031
886546-AD-2	TIFFANY & CO		09/12/2023	Various	XXX	18,041,950	20,000,000	431,472
89837R-AD-4	TRUSTEES OF DARTMOUTH COLLEGE		08/15/2023	Various	XXX	14,044,764	18,403,000	134,968
899043-AC-7	TUFTS UNIVERSITY		09/08/2023	RAYMOND JAMES & ASSOCIATES	XXX	6,492,300	9,500,000	22,080
906548-CW-0	UNION ELECTRIC CO		04/25/2023	Various	XXX	24,822,000	24,000,000	129,589
911312-BQ-8	UNITED PARCEL SERVICE INC		08/21/2023	RBC CAPITAL MARKETS	XXX	16,553,800	20,000,000	373,056
911312-CA-2	UNITED PARCEL SERVICE INC		02/23/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	9,947,800	10,000,000	
913017-CJ-6	RTX CORP		08/15/2023	MORGAN STANLEY CO	XXX	3,727,250	5,000,000	55,208
91324P-CR-1	UNITEDHEALTH GROUP INC		08/01/2023	RBC CAPITAL MARKETS	XXX	9,408,500	10,000,000	23,750
91324P-EW-8	UNITEDHEALTH GROUP INC		07/19/2023	BNP PARIBAS SECURITIES BOND	XXX	39,036,143	37,000,000	586,501
91324P-EX-6	UNITEDHEALTH GROUP INC		03/23/2023	WELLS FARGO SECURITIES	XXX	9,926,300	10,000,000	
91412N-BE-9	UNIVERSITY OF CHICAGO		08/22/2023	RAYMOND JAMES & ASSOCIATES	XXX	2,616,875	4,017,000	44,156
914453-AA-3	UNIVERSITY OF MIAMI		08/10/2023	RAYMOND JAMES & ASSOCIATES	XXX	12,327,380	15,000,000	219,289
914886-AH-9	UNIVERSITY OF SOUTHERN CALIFORNIA		07/11/2023	MORGAN STANLEY CO	XXX	8,151,229	7,500,000	
92343V-CK-8	VERIZON COMMUNICATIONS INC		08/24/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	16,298,720	19,000,000	8,509
927804-GL-2	VIRGINIA ELECTRIC AND POWER CO		03/28/2023	SCOTIA CAPITAL (USA) INC./NOVAAGENCY	XXX	14,899,050	15,000,000	
92857W-BZ-2	VODAFONE GROUP PLC	C	02/07/2023	Bank of America Securities	XXX	24,791,000	25,000,000	
929160-AV-1	VULCAN MATERIALS CO		10/13/2023	Bank of America Securities	XXX	11,936,100	15,000,000	228,750
92943G-AE-1	W R GRACE HOLDINGS LLC		02/07/2023	Various	XXX	5,032,500	5,000,000	
94106B-AB-7	WASTE CONNECTIONS INC		08/24/2023	US BANCORP INVESTMENTS INC.	XXX	2,212,522	3,325,000	41,410
94106L-BM-0	WASTE MANAGEMENT INC		08/24/2023	Bank of America Securities	XXX	3,020,500	5,000,000	35,764
94973V-AY-3	ELEVANCE HEALTH INC		08/30/2023	Amherst Pierpont Securities	XXX	887,780	1,000,000	13,618
94973V-BK-2	ELEVANCE HEALTH INC		09/12/2023	Various	XXX	5,207,970	6,000,000	20,796
95000U-2Q-5	WELLS FARGO & CO		08/01/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	8,709,000	12,000,000	95,108
98379K-AB-8	XPO INC		05/18/2023	Various	XXX	7,520,000	7,500,000	
98978V-AH-6	ZOETIS INC		10/24/2023	Bank of America Securities	XXX	2,253,879	2,700,000	29,963

E133

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
J0835#-AS-6	COSTCO WHOLESAL		10/19/2023	Mitsubishi UFJ Securities USA, Inc.	XXX	18,015,614	18,090,000	
L3551#-AR-1	FERRERO INTERNATIONAL S.A.	D	06/20/2023	Various	XXX	13,000,000	13,000,000	
L9619*-AA-9	VAL FINANCE COMPANY S.A.R.L.	B	10/19/2023	JP Morgan	XXX	10,568,000	10,573,000	
1109999999 – Bonds: Industrial and Miscellaneous (Unaffiliated)						1,985,141,524	2,153,298,873	19,923,742
2509999997 – Subtotals - Bonds - Part 3						2,106,064,704	2,289,075,156	20,299,615
2509999998 – Summary Item from Part 5 for Bonds						45,765,343	50,270,000	279,432
2509999999 – Subtotals - Bonds						2,151,830,047	2,339,345,156	20,579,046
6009999999 – Totals						2,151,830,047	XXX	20,579,046

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
Bonds: U.S. Governments																				
38374C-K2-6	GNR 2003-86 ZK - CMO/RMBS		12/01/2023	Paydown	XXX	373,155	373,155	327,339	359,095		14,060		14,060		373,155				10,317	10/20/2033
38374F-V5-0	GNR 2004-031 ZB - CMO/RMBS		12/01/2023	Paydown	XXX	842,448	842,448	734,320	805,929		36,518		36,518		842,448				20,914	04/20/2034
911760-NF-9	VENDE 1999-3 Z - CMO/RMBS		12/01/2023	Paydown	XXX	461,242	461,242	424,167	451,890		9,352		9,352		461,242				15,696	10/15/2029
911760-NR-3	VENDE 2000-1 2Z - CMO/RMBS		12/01/2023	Paydown	XXX	221,417	221,417	234,139	225,657		(4,240)		(4,240)		221,417				9,267	01/15/2030
0109999999 - Bonds: U.S. Governments						1,898,262	1,898,262	1,719,965	1,842,572		55,690		55,690		1,898,262				56,194	XXX
Bonds: All Other Governments																				
135087-UT-9	CANADA (GOVERNMENT)		06/01/2023	Maturity @ 100.00	XXX	9,220,575	9,024,575	13,969,411	9,155,922		(118,244)		(118,244)	242,625	9,280,303	(59,728)		(59,728)	490,000	06/01/2023
13508Z-A9-3	CANADA (GOVERNMENT)		12/01/2023	Maturity @ 100.00	XXX	7,456,000	7,374,000	3,221,309	7,046,928		333,264		333,264	(471,729)	6,908,463	547,537		547,537		12/01/2023
0309999999 - Bonds: All Other Governments						16,676,575	16,398,575	17,190,720	16,202,850		215,020		215,020	(229,104)	16,188,766	487,809		487,809	490,000	XXX
Bonds: U.S. States, Territories and Possessions (Direct and Guaranteed)																				
93974A-ML-5	WASHINGTON ST		06/01/2023	Maturity @ 100.00	XXX	3,210,000	3,210,000	1,461,032	3,140,576		69,424		69,424		3,210,000					06/01/2023
0509999999 - Bonds: U.S. States, Territories and Possessions (Direct and Guaranteed)						3,210,000	3,210,000	1,461,032	3,140,576		69,424		69,424		3,210,000					XXX
Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
072024-NT-5	BAY AREA TOLL AUTH CALIF TOLL BRDG REV		03/03/2023	Call @ 100.00	XXX	1,240,000	1,240,000	1,240,000	1,240,000					1,240,000				4,506	04/01/2030	
167725-AC-4	CHICAGO IL TRAN AUTH		11/15/2023	Call @ 100.00	XXX	722,498	722,498	722,498	722,498					722,498				25,663	12/01/2040	
196480-K3-0	COLORADO HOUSING AND FINANCE AUTHORITY		12/15/2023	Call @ 100.00	XXX	381,345	381,345	381,345	381,345					381,345				12,359	10/01/2052	
3128F7-DE-1	FH D67301 - RMBS		12/01/2023	Paydown	XXX	2,734	2,734	2,721	2,725		10		10	2,734				105	01/01/2026	
3128FR-GT-1	FH D82010 - RMBS		12/01/2023	Paydown	XXX	1	1	1	1					1					08/01/2027	
3128KH-AR-7	FH A54516 - RMBS		12/01/2023	Paydown	XXX	2,298	2,298	2,267	2,260		38		38	2,298				75	04/01/2036	
3128LX-BG-4	FH G01839 - RMBS		12/01/2023	Paydown	XXX	19,520	19,520	19,325	19,341		179		179	19,520				512	06/01/2035	
3128M4-LX-9	FH G02742 - RMBS		12/01/2023	Paydown	XXX	5,163	5,163	5,093	5,070		92		92	5,163				153	03/01/2037	
3128M4-X9-9	FH G03104 - RMBS		12/01/2023	Paydown	XXX	406	406	400	397		8		8	406				14	07/01/2037	
3128M6-MX-3	FH G04574 - RMBS		12/01/2023	Paydown	XXX	8,747	8,747	8,720	8,715		32		32	8,747				239	01/01/2038	
3128M9-PY-2	FH G07339 - RMBS		12/01/2023	Paydown	XXX	409,408	409,408	398,469	398,953		10,455		10,455	409,408				3,776	04/01/2043	
3128M9-X6-4	FH G07601 - RMBS		12/01/2023	Paydown	XXX	1,075,532	1,075,532	1,040,913	1,045,570		29,963		29,963	1,075,532				11,772	07/01/2043	
3128MJ-GH-7	FH G08199 - RMBS		12/01/2023	Paydown	XXX	13,173	13,173	12,951	12,834		339		339	13,173				401	05/01/2037	
3128MJ-GU-8	FH G08210 - RMBS		12/01/2023	Paydown	XXX	7,859	7,859	7,752	7,705		154		154	7,859				260	07/01/2037	
3128MJ-S3-5	FH G08537 - RMBS		12/01/2023	Paydown	XXX	1,430,026	1,430,026	1,393,418	1,397,743		32,283		32,283	1,430,026				22,840	07/01/2043	
3128MJ-S6-8	FH G08540 - RMBS		12/01/2023	Paydown	XXX	2,306,045	2,306,045	2,240,595	2,249,228		56,818		56,818	2,306,045				24,953	08/01/2043	
3128MJ-TA-8	FH G08544 - RMBS		12/01/2023	Paydown	XXX	3,024,677	3,024,677	2,893,242	2,915,852		108,825		108,825	3,024,677				49,469	09/01/2043	
3128MM-HY-2	FH G18246 - RMBS		04/01/2023	Various	XXX	15,065	15,065	14,980	15,035		29		29	15,065				120	04/01/2023	
3128MM-KQ-5	FH G18302 - RMBS		12/01/2023	Paydown	XXX	27,508	27,508	27,508	27,473		35		35	27,508				524	03/01/2024	
31292G-6S-0	FH C00881 - RMBS		12/01/2023	Paydown	XXX	2,290	2,290	2,262	2,262		28		28	2,290				88	11/01/2029	
31293X-RB-6	FH C32282 - RMBS		12/01/2023	Paydown	XXX	119	118	117	117		2		2	119				5	10/01/2029	
31293Y-LS-3	FH C33037 - RMBS		12/01/2023	Paydown	XXX	2,078	2,078	2,052	2,050		28		28	2,078				80	11/01/2029	
312943-ZX-4	FH A95258 - RMBS		12/01/2023	Paydown	XXX	47,232	47,232	46,221	45,814		1,418		1,418	47,232				966	11/01/2040	
312944-5W-7	FH A96261 - RMBS		12/01/2023	Paydown	XXX	61,492	61,492	62,405	62,818		(1,327)		(1,327)	61,492				1,287	01/01/2041	
31297T-D9-1	FH A37328 - RMBS		12/01/2023	Paydown	XXX	265	265	263	263		2		2	265				6	09/01/2035	
3132DW-DU-4	FH SD8215 - RMBS		12/01/2023	Paydown	XXX	909,143	909,143	908,504	908,475		668		668	909,143				20,252	05/01/2052	
3132DW-EC-3	FH SD8231 - RMBS		12/01/2023	Paydown	XXX	1,031,229	1,031,229	1,016,486	1,016,578		14,651		14,651	1,031,229				25,563	07/01/2052	
3132DW-EK-5	FH SD8238 - RMBS		12/01/2023	Paydown	XXX	222,747	222,747	220,728	220,734		2,013		2,013	222,747				5,437	08/01/2052	
3132HP-SY-1	FH Q13235 - RMBS		12/01/2023	Paydown	XXX	153,188	153,188	146,366	146,843		6,345		6,345	153,188				1,518	11/01/2042	
3132JB-GF-4	FH Q19697 - RMBS		12/01/2023	Paydown	XXX	590,205	590,205	555,070	561,289		28,916		28,916	590,205				6,493	06/01/2043	
3132JM-BV-0	FH Q20052 - RMBS		12/01/2023	Paydown	XXX	1,094,469	1,094,469	1,035,501	1,041,646		52,823		52,823	1,094,469				13,508	07/01/2043	
3132JN-RK-5	FH Q21390 - RMBS		12/01/2023	Paydown	XXX	406,881	406,881	385,202	390,061		16,819		16,819	406,881				7,449	09/01/2043	
31339D-4Q-8	FHR 2411F ZE - CMO/RMBS		12/01/2023	Paydown	XXX	179,439	179,439	168,061	174,429		5,010		5,010	179,439				6,421	02/15/2032	
31339D-MZ-8	FHR 2420F Z - CMO/RMBS		12/01/2023	Paydown	XXX	84,199	84,199	80,286	82,212		1,987		1,987	84,199				2,918	02/15/2032	
31339G-BY-6	FHR 2369C Z - CMO/RMBS		12/01/2023	Paydown	XXX	71,410	71,410	67,847	69,669		1,740		1,740	71,410				2,399	10/15/2031	
31339N-G2-6	FHR 2413A Z - CMO/RMBS		12/01/2023	Paydown	XXX	38,359	38,359	35,187	37,122		1,237		1,237	38,359				1,347	02/15/2032	

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
31339N-Y5-9	FHR 2427H EZ - CMO/RMBS		12/01/2023	Paydown	XXX	777,130	777,130	719,433	758,506		18,623		18,623		777,130				23,634	03/15/2032
3133TK-2F-6	FHR 2134 ZD - CMO/RMBS		12/01/2023	Paydown	XXX	95,810	95,810	89,417	93,998		1,812		1,812		95,810				3,374	03/15/2029
3133TK-B5-8	FHR 2136B ZC - CMO/RMBS		12/01/2023	Paydown	XXX	147,929	147,929	138,042	144,160		3,769		3,769		147,929				5,110	03/15/2029
3133TK-DV-9	FHR 2145 KZ - CMO/RMBS		12/01/2023	Paydown	XXX	178,173	178,173	174,783	176,772		1,401		1,401		178,173				6,739	04/15/2029
3133TP-5X-3	FHR 2235 CZ - CMO/RMBS		12/01/2023	Paydown	XXX	78,708	78,708	76,884	78,085		623		623		78,708				2,882	06/15/2030
3133TP-B7-3	FHR 2237 Z - CMO/RMBS		12/01/2023	Paydown	XXX	49,811	49,811	48,405	49,319		492		492		49,811				1,814	05/15/2029
3133TR-5P-6	FHR 2280 Z - CMO/RMBS		12/01/2023	Paydown	XXX	107,951	107,951	111,468	108,792		(841)		(841)		107,951				3,426	01/15/2031
3133TV-N6-9	FHR 2440C Z - CMO/RMBS		12/01/2023	Paydown	XXX	51,070	51,070	46,553	49,027		2,043		2,043		51,070				1,806	04/15/2032
3133TV-NP-7	FHR 2433B EZ - CMO/RMBS		12/01/2023	Paydown	XXX	287,643	287,643	270,435	282,212		5,430		5,430		287,643				9,741	04/15/2032
3133TV-UR-5	FHR 2434A Z - CMO/RMBS		12/01/2023	Paydown	XXX	826,973	826,973	771,757	809,676		17,297		17,297		826,973				28,005	04/15/2032
31359L-3W-3	FNR 9610 Z - CMO/RMBS		12/01/2023	Paydown	XXX	86,226	86,226	89,601	86,664		(439)		(439)		86,226				2,705	04/25/2026
31359N-UY-5	FNR 1997-16 ZB - CMO/RMBS		12/01/2023	Paydown	XXX	47,353	47,353	49,652	48,248		(895)		(895)		47,353				1,825	03/18/2027
31359Q-DE-1	FNR 1997-54 Z - CMO/RMBS		12/01/2023	Paydown	XXX	24,218	24,218	20,846	23,379		839		839		24,218				828	08/18/2027
31359S-4L-1	FNR 0127A ZB - CMO/RMBS		12/01/2023	Paydown	XXX	112,759	112,759	106,328	110,355		2,404		2,404		112,759				3,083	06/25/2031
31359X-DV-8	FNA 99M5 Z - CMBS		12/01/2023	Paydown	XXX	28,595	28,595	28,370	28,881		(286)		(286)		28,595				1,092	08/17/2039
31359X-ZH-5	FNR 2000-5 ZA - CMO/RMBS		12/01/2023	Paydown	XXX	75,036	75,036	78,275	76,586		(1,550)		(1,550)		75,036				2,629	03/25/2030
31371G-FF-2	FN 251366 - RMBS		12/01/2023	Paydown	XXX	9,281	9,281	9,504	9,438		(157)		(157)		9,281				406	12/01/2027
31374G-SM-0	FN 313824 - RMBS		12/01/2023	Paydown	XXX	8,385	8,385	8,587	8,514		(129)		(129)		8,385				344	11/01/2027
31383C-XU-4	FN 499391 - RMBS		12/01/2023	Paydown	XXX	3,669	3,669	3,776	3,776		(107)		(107)		3,669				161	09/01/2029
31383P-H8-2	FN 508855 - RMBS		12/01/2023	Paydown	XXX	8,211	8,211	8,408	8,432		(221)		(221)		8,211				457	08/01/2029
31384V-LN-0	FN 535033 - RMBS		12/01/2023	Paydown	XXX	31,602	31,602	31,645	31,673		(72)		(72)		31,602				1,332	12/01/2029
31384V-LP-5	FN 535034 - RMBS		12/01/2023	Paydown	XXX	18,270	18,270	18,709	18,753		(484)		(484)		18,270				658	12/01/2029
31388U-JW-1	FN 615077 - RMBS		12/01/2023	Paydown	XXX	16,532	16,532	16,522	16,566		(33)		(33)		16,532				588	01/01/2032
313920-A2-6	FNR 0142A ZG - CMO/RMBS		12/01/2023	Paydown	XXX	83,659	83,659	79,523	81,527		2,132		2,132		83,659				2,861	09/25/2031
313920-SH-4	FNR 0135D Z - CMO/RMBS		12/01/2023	Paydown	XXX	112,313	112,313	104,336	109,627		2,686		2,686		112,313				3,556	08/25/2031
313920-TW-0	FNR 0135H ZB - CMO/RMBS		12/01/2023	Paydown	XXX	29,580	29,580	29,580	28,570		1,011		1,011		29,580				1,078	08/25/2031
31392B-J5-6	FNR 029F ZA - CMO/RMBS		12/01/2023	Paydown	XXX	455,347	455,347	459,408	457,170		(1,823)		(1,823)		455,347				15,451	03/25/2032
31392B-XQ-4	FNR 2002-2 QZ - CMO/RMBS		12/01/2023	Paydown	XXX	137,232	137,232	123,346	132,154		5,078		5,078		137,232				4,330	02/25/2032
31392C-JG-0	FNR 2002-18 ZA - CMO/RMBS		12/01/2023	Paydown	XXX	169,957	169,957	175,308	171,982		(2,025)		(2,025)		169,957				5,848	04/25/2032
31392K-K5-4	FHR 2453A KZ - CMO/RMBS		12/01/2023	Paydown	XXX	110,751	110,751	106,438	108,843		1,909		1,909		110,751				4,012	05/15/2032
31392M-U3-4	FHR 2463B ZA - CMO/RMBS		12/01/2023	Paydown	XXX	191,494	191,494	175,654	186,304		5,191		5,191		191,494				6,371	06/15/2032
31392R-2E-0	FHR 2474C ZB - CMO/RMBS		12/01/2023	Paydown	XXX	108,084	108,084	107,707	107,785		299		299		108,084				3,590	07/15/2032
31392R-MA-6	FHR 2470B Z - CMO/RMBS		12/01/2023	Paydown	XXX	470,293	470,293	457,823	465,426		4,867		4,867		470,293				14,634	07/15/2032
31392X-YC-6	FHR 2524G TZ - CMO/RMBS		12/01/2023	Paydown	XXX	56,382	56,382	52,255	54,776		1,606		1,606		56,382				1,673	11/15/2032
31393G-V3-5	FHR 2533A Z - CMO/RMBS		12/01/2023	Paydown	XXX	485,496	485,496	439,800	465,268		20,228		20,228		485,496				13,902	12/15/2032
31393J-6C-7	FHR 2556D KZ - CMO/RMBS		12/01/2023	Paydown	XXX	822,368	822,368	778,796	810,576		11,792		11,792		822,368				24,380	01/15/2033
31394B-6X-7	FNR 2005-6 GZ - CMO/RMBS		12/01/2023	Paydown	XXX	425,607	425,607	473,773	457,563		(31,956)		(31,956)		425,607				9,038	02/25/2035
31395J-M6-0	FHR 2882 ZA - CMO/RMBS		12/01/2023	Paydown	XXX	234,547	234,547	200,859	222,491		12,055		12,055		234,547				5,700	11/15/2034
31395P-D2-5	FHR 2954 ZG - CMO/RMBS		12/01/2023	Paydown	XXX	661,791	661,791	723,679	714,597		(52,805)		(52,805)		661,791				18,206	02/15/2034
31395X-FY-6	FHR 3022D EZ - CMO/RMBS		12/01/2023	Paydown	XXX	510,200	510,200	568,783	564,495		(54,295)		(54,295)		510,200				14,358	08/15/2035
31396C-3Y-4	FHRR R003 ZA - CMO/RMBS		12/01/2023	Paydown	XXX	215,067	215,067	196,786	208,682		6,384		6,384		215,067				6,361	10/15/2035
31396F-KN-2	FHR 3072 NZ - CMO/RMBS		12/01/2023	Paydown	XXX	201,318	201,318	180,323	193,173		8,144		8,144		201,318				5,488	11/15/2035
31396F-QS-5	FHR 3080 WZ - CMO/RMBS		12/01/2023	Paydown	XXX	426,103	426,103	391,732	414,931		11,172		11,172		426,103				14,231	12/15/2035
31396G-PA-3	FHR 3095 WZ - CMO/RMBS		12/01/2023	Paydown	XXX	398,424	398,424	365,686	387,796		10,629		10,629		398,424				11,763	01/15/2036
31398E-Z4-9	FHR 3559 BA - CMO/RMBS		12/01/2023	Paydown	XXX	81,008	81,008	79,818	80,766		241		241		81,008				1,397	08/15/2024
31412M-HP-6	FN 929138 - RMBS		02/01/2023	Various	XXX	1,324	1,324	1,321	1,324						1,324				7	02/01/2023
31418E-KV-1	FN MA4807 - RMBS		12/01/2023	Paydown	XXX	781,814	781,814	775,341	775,341		6,473		6,473		781,814				22,546	11/01/2052
47770V-AY-6	JOBS OHIO BEV SYS OHIO ST LIQUOR PROFIT		12/04/2023	Call @ 100.00	XXX	2,500,000	2,500,000	2,500,000	2,500,000						2,500,000				49,813	01/01/2029
478045-AA-5	JOHN SEVIER COMB CYCLE GENERATION LLC		07/15/2023	Paydown	XXX	143,273	143,273	153,762	150,715		(7,442)		(7,442)		143,273				4,990	01/15/2042
56045T-AJ-4	MAINE MUN BD BK LIQUOR OPERATION REV		06/01/2023	Maturity @ 100.00	XXX	2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				85,040	06/01/2023

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
56045T-AK-1	MAINE MUN BD BK LIQUOR OPERATION REV		06/22/2023	Direct	XXX	3,000,000	3,000,000	3,000,000	3,000,000						3,000,000				74,709	06/01/2024
626207-YF-5	MUNICIPAL ELEC AUTH GA		03/03/2023	Call @ 100.00	XXX	139,000	139,000	139,000	139,000						139,000				56	04/01/2057
626207-YM-0	MUNICIPAL ELEC AUTH GA		03/03/2023	Call @ 100.00	XXX	150,000	150,000	150,000	150,000						150,000				60	04/01/2057
79742G-AF-8	SAN DIEGO CNTY CALIF REGL ARPT AUTH		06/02/2023	Direct	XXX	80,000	80,000	81,118	80,094		(94)		(94)		80,000				2,299	07/01/2043
88283L-HT-6	TEXAS TRANSN COMMN ST HWY FD REV		03/03/2023	Direct	XXX	3,580,000	3,580,000	3,580,000	3,580,000						3,580,000				21,480	04/01/2026
91412G-QL-2	UNIVERSITY CALIF REVS		05/10/2023	Call @ 100.00	XXX	1,500,000	1,500,000	1,507,635	1,500,581		(581)		(581)		1,500,000				30,465	05/15/2033
91412G-QM-0	UNIVERSITY CALIF REVS		05/15/2023	Call @ 100.00	XXX	9,000,000	9,000,000	9,000,000	9,000,000						9,000,000				191,790	05/15/2039
92812U-Q7-6	VIRGINIA ST HSG DEV AUTH COMWLTH MTG		12/26/2023	Redemption @ 100.00	XXX	407,077	407,077	407,077	407,077						407,077				8,318	10/25/2049
0909999999 - Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						48,327,587	48,327,587	47,626,646	47,945,573			382,014		382,014	48,327,587				1,035,914	XXX
Bonds: Industrial and Miscellaneous (Unaffiliated)																				
000000-00-0	SOFTBANK DD		09/21/2023	Paydown	XXX	6,991,184	6,991,184	6,991,184	6,991,184						6,991,184				200,059	12/22/2025
00184@-AA-4	AMAZON CNTRL PT TRST		12/31/2023	Paydown	XXX	220,736	220,746	220,746	220,746		(10)		(10)		220,736				5,713	06/30/2039
00191#-AA-3	AMAZON CNTRL PT TRST		12/31/2023	Paydown	XXX	242,078	242,057	242,057	242,057		21		21		242,078				6,261	08/31/2039
00203Q-AE-7	AP MOELLER - MAERSK A/S	C	08/10/2023	INC.	XXX	4,778,200	5,000,000	4,969,400	4,978,671		1,780		1,780		4,980,451		(202,251)	(202,251)	146,250	06/20/2029
00225#-AA-3	AMAZON CNTRL PT TRST		12/31/2023	Paydown	XXX	215,929	225,753	225,753	225,753		(9,824)		(9,824)		215,929				6,728	09/30/2039
00229*-AA-3	AP TUNDRA HLDS		08/15/2023	Paydown	XXX	731,321	150,549	150,549	150,549		580,771		580,771		731,321				7,155	02/15/2042
002824-BM-1	ABBOTT LABORATORIES		05/05/2023	Unum Group	XXX	2,982,702	3,000,000	2,999,560	2,999,917		10		10		2,999,927		(17,225)	(17,225)	74,271	09/15/2025
004498-AB-7	ACI WORLDWIDE INC		08/18/2023	Bank of America Securities	XXX	15,813,375	16,165,000	16,252,031	16,209,062		(7,237)		(7,237)		16,201,826		(388,451)	(388,451)	935,023	08/15/2026
00724F-AC-5	ADOBE INC		05/05/2023	Unum Group	XXX	9,853,652	10,000,000	9,974,765	9,974,765		4,074		4,074		9,978,839		(125,187)	(125,187)	247,361	02/01/2025
00774C-AB-3	AECOM		08/09/2023	JEFFERIES & COMPANY, INC.	XXX	2,887,500	3,000,000	3,000,000	3,000,000						3,000,000		(112,500)	(112,500)	139,229	03/15/2027
00868P-AA-3	ADNA 2001 A2 - CMBS		09/27/2023	Paydown	XXX	365,015	365,015	296,490	358,697		6,318		6,318		365,015				137,241	01/02/2025
013092-AB-7	ALBERTSONS COMPANIES INC		08/21/2023	WELLS FARGO SECURITIES	XXX	1,438,125	1,500,000	1,500,000	1,500,000						1,500,000		(61,875)	(61,875)	90,083	02/15/2028
013092-AE-1	ALBERTSONS COMPANIES INC		08/14/2023	WELLS FARGO SECURITIES	XXX	2,748,750	3,000,000	3,005,000	3,003,814		(285)		(285)		3,003,529		(254,779)	(254,779)	146,656	02/15/2030
02156L-AC-5	ALTICE FRANCE SA	C	06/23/2023	Various	XXX	18,222,500	24,000,000	24,073,125	24,049,723		(3,985)		(3,985)		24,045,738		(5,823,238)	(5,823,238)	902,764	01/15/2028
02379*-AA-7	AMERICAN AIRLINES PR TRST, SRS 2019		12/15/2023	Paydown	XXX	1,425,000	1,425,000	1,425,000	1,425,000						1,425,000				37,727	06/15/2026
026609-AC-1	WYETH LLC		03/01/2023	Maturity @ 100.00	XXX	18,000,000	18,000,000	19,711,260	18,024,177		(24,177)		(24,177)		18,000,000				652,500	03/01/2023
031652-BK-5	AMKOR TECHNOLOGY INC		01/04/2023	WELLS FARGO SECURITIES	XXX	4,987,500	5,000,000	4,975,000	4,984,474		39		39		4,984,513		2,987	2,987	102,135	09/15/2027
038522-AQ-1	ARAMARK SERVICES INC		08/15/2023	RBC CAPITAL MARKETS	XXX	9,372,500	10,000,000	9,830,000	9,901,958		10,731		10,731		9,912,689		(540,189)	(540,189)	521,389	02/01/2028
03966V-AA-5	ARCONIC CORP (PITTSBURGH)		08/16/2023	Call @ 100.00	XXX	19,066,655	18,500,000	19,010,000	18,906,961		(85,330)		(85,330)		18,821,630		(321,630)	(321,630)	1,709,223	02/15/2028
04248N-AA-1	ARMYHW 2005 1A - RMBS		12/15/2023	Paydown	XXX	166,088	166,088	167,172	166,870		(782)		(782)		166,088				6,913	06/15/2050
042735-BC-3	ARROW ELECTRONICS INC		03/01/2023	Maturity @ 100.00	XXX	5,000,000	5,000,000	5,024,800	5,000,000						5,000,000				112,500	03/01/2023
04774#-AA-0	ATLANTA FALCONS STADIUM CO LLC		09/01/2023	Paydown	XXX	437,578	437,578	437,578	437,578						437,578				11,817	09/01/2042
05256L-AB-9	AUSTRALIA PAC LNG PROCESSING PTY LTD	C	09/29/2023	Paydown	XXX	600,000	600,000	600,000	600,000						600,000				28,920	09/30/2030
053611-AJ-8	AVERY DENNISON CORP		08/14/2023	US BANCORP INVESTMENTS INC.	XXX	9,715,400	10,000,000	9,950,000	9,967,475		2,994		2,994		9,970,469		(255,069)	(255,069)	338,542	12/06/2028
053807-AS-2	AVNET INC		08/17/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	12,479,740	13,000,000	12,905,880	12,964,832		6,389		6,389		12,971,221		(491,481)	(491,481)	511,063	04/15/2026
060335-AA-4	BANIJAY ENTERTAINMENT SAS	C	08/14/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	13,690,125	14,150,000	14,222,375	14,183,232		(20,201)		(20,201)		14,163,031		(472,906)	(472,906)	728,872	03/01/2025
067316-AF-6	BACARDI LTD	C	08/14/2023	Bank of America Securities	XXX	14,436,060	15,000,000	14,952,150	14,972,358		2,859		2,859		14,975,217		(539,157)	(539,157)	529,925	05/15/2028
096630-AG-3	BOARDWALK PIPELINES LP		09/07/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	6,586,020	7,000,000	6,993,910	6,995,814		399		399		6,996,213		(410,193)	(410,193)	287,467	05/03/2029
097023-AU-9	BOEING CO		02/14/2023	BANK OF NYC/MIZUHO SEC BONY/TORONTO DOMINION	XXX	4,168,440	4,000,000	3,996,840	3,998,776		11		11		3,998,787		169,653	169,653	123,181	02/15/2033
099724-AM-8	BORGWARNER INC		08/10/2023	SECURITI	XXX	13,769,980	14,000,000	13,689,250	13,873,841		26,697		26,697		13,900,538		(130,558)	(130,558)	608,611	10/01/2025

E14.2

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
10623*AA-4	BRAZOS SANDY CREEK COOP UTILITY A		08/01/2023	Adjustment	XXX	100,481											100,481	100,481		06/30/2024
109696-AA-2	BRINKS CO		08/18/2023	MORGAN STANLEY CO	XXX	9,194,194	10,000,000	9,516,250	9,712,612		33,165		33,165		9,745,777		(551,583)	(551,583)	390,488	10/15/2027
110122-AA-6	BRISTOL-MYERS SQUIBB CO		06/15/2023	Maturity @ 100.00	XXX	9,350,000	9,350,000	10,693,323	9,407,325		(57,325)		(57,325)		9,350,000				334,263	06/15/2023
112585-AH-7	BROOKFIELD CORP		08/17/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	19,401,800	20,000,000	20,000,000	20,000,000						20,000,000		(598,200)	(598,200)	880,000	01/15/2025
11271L-AD-4	BROOKFIELD FINANCE INC		08/16/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	9,516,600	10,000,000	9,982,100	9,988,849		974		974		9,989,822		(473,222)	(473,222)	429,764	03/29/2029
11283#AB-7	BROOKFIELD POWER NEW YORK FINANCE LP		08/22/2023	MERRILL LYNCH PIERCE FENNER	XXX	3,940,360	4,000,000	4,304,200	4,098,882		(21,525)		(21,525)		4,077,357		(136,997)	(136,997)	170,733	12/16/2025
1248EP-CB-7	CCO HOLDINGS LLC		08/30/2023	Various	XXX	6,367,500	7,000,000	7,040,000	7,028,261		(2,531)		(2,531)		7,025,731		(658,231)	(658,231)	282,188	06/01/2029
126307-AZ-0	CSC HOLDINGS LLC		08/29/2023	WELLS FARGO SECURITIES	XXX	7,402,500	9,000,000	9,055,000	9,036,730		(3,371)		(3,371)		9,033,359		(1,630,859)	(1,630,859)	633,750	02/01/2029
12656*AC-6	CSLB HOLDINGS INC.		11/08/2023	Maturity @ 100.00	XXX	9,000,000	9,000,000	9,462,870	9,043,743		(43,743)		(43,743)		9,000,000				360,900	11/08/2023
126650-BP-4	CVSPAS 06 CRT - ABS		12/10/2023	Paydown	XXX	595,993	595,993	595,993	595,004		989		989		595,993				19,669	12/10/2028
126650-BQ-2	CVSPAS 2007 CTF - CMBS		12/10/2023	Paydown	XXX	168,646	168,646	168,646	168,646						168,646				6,409	01/10/2030
136055-AA-8	CANADIAN IMPERIAL BANK OF COMMERCE - ABS		10/10/2023	Paydown	XXX	1,197,913	1,197,913	1,197,913	1,197,892		21		21		1,197,913				65,244	04/10/2032
136385-AC-5	CANADIAN NATURAL RESOURCES LTD	C	06/02/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	10,950,900	10,000,000	9,409,288	9,658,136		11,753		11,753		9,669,889		1,281,011	1,281,011	642,000	01/15/2032
136385-AE-1	CANADIAN NATURAL RESOURCES LTD	C	05/23/2023	CIBC WORLD MARKETS CORP.	XXX	10,242,100	10,000,000	10,030,600	10,017,373		(469)		(469)		10,016,905		225,195	225,195	259,792	06/30/2033
14916R-AF-1	COMMONSPIRIT HEALTH		02/14/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	4,974,250	5,000,000	4,988,400	4,999,191		172		172		4,999,363		(25,113)	(25,113)	113,750	08/01/2023
15089Q-AP-9	CELANESE US HOLDINGS LLC		05/17/2023	BNP PARIBAS SECURITIES BOND	XXX	6,982,500	7,000,000	7,000,000	7,000,000						7,000,000		(17,500)	(17,500)	378,310	07/15/2032
15135B-AT-8	CENTENE CORP		09/07/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	3,630,000	4,000,000	4,000,000	4,000,000						4,000,000		(370,000)	(370,000)	136,694	12/15/2029
163851-AE-8	CHEMOURS CO		08/23/2023	GOLDMAN	XXX	6,045,000	6,500,000	6,505,765	6,502,963		(430)		(430)		6,502,533		(457,533)	(457,533)	271,736	05/15/2027
171265-C#6	Chugach Electric		10/30/2023	Paydown	XXX	796,190	796,190	796,190	796,190						796,190				17,377	10/30/2050
18538R-AH-6	CLEARWATER PAPER CORP		08/16/2023	WELLS FARGO SECURITIES	XXX	21,252,000	22,080,000	21,527,013	21,880,951		57,379		57,379		21,938,330		(686,330)	(686,330)	1,242,843	02/01/2025
18538R-AJ-2	CLEARWATER PAPER CORP		08/16/2023	WELLS FARGO SECURITIES	XXX	1,312,500	1,500,000	1,500,000	1,500,000						1,500,000		(187,500)	(187,500)	71,844	08/15/2028
200339-AJ-8	COMERICA BANK		05/02/2023	PERSHING LLC	XXX	3,897,280	4,000,000	4,478,640	4,132,860		(10,705)		(10,705)		4,122,156		(224,876)	(224,876)	200,375	09/15/2026
203372-AV-9	COMMSCOPE INC		06/12/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	2,890,000	4,000,000	4,023,750	4,017,676		(1,219)		(1,219)		4,016,457		(1,126,457)	(1,126,457)	271,542	07/01/2028
20337Y-AA-5	COMMSCOPE TECHNOLOGIES LLC		06/13/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	4,034,525	4,315,000	4,060,482	4,190,745		21,309		21,309		4,212,055		(177,530)	(177,530)	129,450	06/15/2025
20338H-AB-9	COMMSCOPE TECHNOLOGIES LLC		06/12/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	1,445,000	2,000,000	1,875,000	1,920,774		7,550		7,550		1,928,324		(483,324)	(483,324)	74,722	03/15/2027
20338Q-AD-5	COMMSCOPE INC		06/13/2023	GOLDMAN	XXX	9,475,000	10,000,000	10,103,750	10,039,188		(24,661)		(24,661)		10,014,526		(539,526)	(539,526)	473,333	03/01/2026
21935N-AS-4	CORNING INC		02/03/2023	Maturity @ 100.00	XXX	5,000,000	5,000,000	5,892,230	5,008,047		(8,047)		(8,047)		5,000,000				68,200	02/03/2023
21935N-AT-2	CORNING INC		02/03/2023	Maturity @ 100.00	XXX	5,000,000	5,000,000	5,563,100	5,005,413		(5,413)		(5,413)		5,000,000				68,286	02/03/2023
22410@AA-4	CP9K LLC - RMBS		12/31/2023	Paydown	XXX	1,242,556	1,242,557	1,242,557	1,242,433		123		123		1,242,556				45,220	06/30/2027
22576C-E#4	CRESCENT POINT ENERGY CORP	C	06/12/2023	Maturity @ 100.00	XXX	15,000,000	15,000,000	15,000,000	15,000,000						15,000,000				283,500	06/12/2023
23331A-BG-3	DR HORTON INC		02/15/2023	Maturity @ 100.00	XXX	4,000,000	4,000,000	3,795,000	3,996,614		3,386		3,386		4,000,000				95,000	02/15/2023
23331A-BH-1	DR HORTON INC		06/30/2023	Direct	XXX	9,000,000	9,000,000	9,062,500	9,003,257		(3,257)		(3,257)		9,000,000				461,438	08/15/2023
24617#AA-9	DELAWARE NORTH COMPANIES, INC. - BOSTON		11/14/2023	Paydown	XXX	238,815	238,815	238,815	238,815						238,815				6,864	11/14/2034
24617#AB-7	DELAWARE NORTH COMPANIES, INC. - BOSTON		11/14/2023	Paydown	XXX	520,338	520,338	520,338	520,338						520,338				14,130	11/14/2034
24703T-AD-8	DELL INTERNATIONAL LLC		07/05/2023	CORPORATE REORGANIZATIONS	XXX	14,581,365	14,368,000	14,461,103	14,405,677		(5,367)		(5,367)		14,400,310		(32,310)	(32,310)	480,530	06/15/2026
247361-ZN-1	DELTA AIR LINES INC		08/08/2023	GOLDMAN	XXX	4,731,250	5,000,000	4,910,550	4,943,261		5,814		5,814		4,949,075		(217,825)	(217,825)	176,823	04/19/2028
25243Y-AU-3	DIAGEO CAPITAL PLC	C	04/29/2023	Maturity @ 100.00	XXX	9,420,000	9,420,000	5,711,453	9,247,666		172,334		172,334		9,420,000				123,638	04/29/2023
25470X-AW-5	DISH DBS CORP		11/10/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	3,415,000	4,000,000	4,055,000	4,012,859		(5,792)		(5,792)		4,007,067		(592,067)	(592,067)	234,347	11/15/2024

E14.3

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
26860#-AA-8	PIO PICO LLC		12/31/2023	Paydown	XXX	174,004	174,004	174,004	174,004					174,004					9,979	12/31/2041
277432-AW-0	EASTMAN CHEMICAL CO		06/07/2023	BANK OF NYC/MIZUHO SEC	XXX	9,548,300	10,000,000	9,912,600	9,944,393		3,609		3,609	9,948,002		(399,702)	(399,702)		235,000	12/01/2028
29250N-AF-2	ENBRIDGE INC		10/01/2023	Maturity @ 100.00	XXX	10,000,000	10,000,000	9,900,100	9,991,151		8,849		8,849	10,000,000					400,000	10/01/2023
29275Y-AC-6	ENERSYS		08/22/2023	WELLS FARGO SECURITIES	XXX	4,550,000	5,000,000	5,000,000	5,000,000					5,000,000		(450,000)	(450,000)		151,302	12/15/2027
29364W-AK-4	ENTERGY LOUISIANA LLC		05/05/2023	Unum Group	XXX	10,119,092	10,000,000	9,965,800	9,994,447		1,488		1,488	9,995,935		123,157	123,157		276,000	11/01/2024
31620M-BY-1	FIDELITY NATL INF. SVCS INC		05/17/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	4,880,050	5,000,000	4,996,900	4,997,029		95		95	4,997,123		(117,073)	(117,073)		216,750	07/15/2032
33938X-AA-3	FLEX LTD	C	08/14/2023	Various	XXX	9,496,460	10,000,000	9,960,700	9,972,673		2,282		2,282	9,974,955		(478,495)	(478,495)		326,354	06/15/2029
34107@-AA-7	Florida Pipeline Holdings, LLC		08/15/2023	Paydown	XXX	1,120,487	1,120,487	1,120,487	1,120,487					1,120,487					25,302	08/15/2038
370334-CG-7	GENERAL MILLS INC		05/22/2023	US BANCORP INVESTMENTS INC.	XXX	9,775,900	10,000,000	9,979,800	9,988,776		749		749	9,989,525		(213,625)	(213,625)		253,167	04/17/2028
373298-CF-3	GEORGIA-PACIFIC LLC		05/19/2023	Call @ 100.00	XXX	3,043,140	3,000,000	3,030,000	3,003,286		(1,222)		(1,222)	3,002,063		(2,063)	(2,063)		249,140	01/15/2024
37331N-AD-3	GEORGIA-PACIFIC LLC		07/15/2023	Maturity @ 100.00	XXX	5,000,000	5,000,000	4,870,400	4,991,690		8,310		8,310	5,000,000					186,700	07/15/2023
38013A-AB-8	GMACN 2011-DRUM A - CMBS		08/10/2023	Paydown	XXX	97,989	97,989	98,061	98,058		(69)		(69)	97,989					2,995	05/10/2050
39063@-AG-5	GREAT LAKES GAS		03/25/2023	Paydown	XXX	2,000,000	2,000,000	2,281,957	2,216,281		(216,281)		(216,281)	2,000,000					69,500	03/25/2028
39121J-A#7	GREAT RIVER ENERGY		05/19/2023	Bank of America Securities	XXX	3,234,060	3,000,000	3,600,000	3,365,123		(14,505)		(14,505)	3,350,618		(116,558)	(116,558)		190,850	07/01/2031
39121J-AE-0	GREAT RIVER ENERGY		07/01/2023	Paydown	XXX	611,825	611,825	639,790	625,208		(13,383)		(13,383)	611,825					38,264	07/01/2038
39121J-AG-5	GREAT RIVER ENERGY		07/01/2023	Paydown	XXX	69,550	69,550	69,550	69,550					69,550					5,031	07/01/2038
404119-BS-7	HCA INC		08/14/2023	GOLDMAN	XXX	4,989,250	5,000,000	5,010,000	5,003,674		(825)		(825)	5,002,849		(13,599)	(13,599)		294,566	02/15/2026
42208@-AA-8	HD SALEM OR LANDLORD LLC - RMBS		12/31/2023	Paydown	XXX	468,910	468,911	468,911	468,835		75		75	468,910					18,455	11/30/2030
42824C-AW-9	HEWLETT PACKARD ENTERPRISE CO		04/17/2023	WELLS FARGO SECURITIES	XXX	19,878,000	20,000,000	19,945,000	19,982,664		1,729		1,729	19,984,393		(106,393)	(106,393)		500,889	10/15/2025
436440-AM-3	HOLOGIC INC		01/30/2023	Various	XXX	5,735,000	6,000,000	5,510,000	5,699,948		3,979		3,979	5,703,927		31,073	31,073		137,722	02/01/2028
44055P-AA-4	HORIZON THERAPEUTICS USA INC		10/03/2023	Direct	XXX	12,843,750	12,500,000	12,586,250	12,553,747		(53,747)		(53,747)	12,500,000					1,163,021	08/01/2027
449934-AD-0	IQVIA INC		08/08/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	2,880,000	3,000,000	3,000,000	3,000,000					3,000,000		(120,000)	(120,000)		122,917	10/15/2026
45319#-AA-5	IMPERIAL VALLEY		12/30/2023	Paydown	XXX	967,170	967,169	967,169	967,142		28		28	967,170					79,987	06/30/2038
45662N-A@-2	INFINEON TECHNOLOGIES AG	C	05/19/2023	Various	XXX	10,513,030	11,000,000	11,000,000	11,000,000					11,000,000		(486,970)	(486,970)		296,908	04/05/2026
456866-AL-6	TRANE TECHNOLOGIES CO LLC		05/03/2023	Direct	XXX	571,000	571,000	574,357	571,084		(84)		(84)	571,000					6,852	06/01/2025
45687A-AJ-1	TRANE TECH GLOBAL HOLDING COMPANY LTD		03/15/2023	Direct	XXX	20,000,000	20,000,000	20,083,800	20,004,680		(4,680)		(4,680)	20,000,000					224,306	06/15/2023
459506-AC-5	INTERNATIONAL FLAVORS & FRAGRANCES INC		05/01/2023	Maturity @ 100.00	XXX	20,625,000	20,625,000	11,843,350	20,393,663		231,337		231,337	20,625,000					330,000	05/01/2023
460599-AD-5	INTERNATIONAL GAME TECHNOLOGY PLC	C	01/24/2023	GOLDMAN	XXX	2,010,000	2,000,000	2,000,000	2,000,000					2,000,000			10,000	10,000	66,319	01/15/2027
46128M-AF-8	INVERSIONES CMPC SA	C	05/15/2023	Maturity @ 100.00	XXX	14,000,000	14,000,000	13,894,720	13,995,297		4,703		4,703	14,000,000					306,250	05/15/2023
46266T-AA-6	IQVIA INC		08/08/2023	JEFFERIES & COMPANY, INC.	XXX	5,745,000	6,000,000	6,030,625	6,018,206		(5,325)		(5,325)	6,012,882		(267,882)	(267,882)		220,833	05/15/2027
465685-AG-0	ITC HOLDINGS CORP		06/13/2023	Direct	XXX	10,000,000	10,000,000	10,301,770	10,016,183		(16,183)		(16,183)	10,000,000					388,125	07/01/2023
466313-A@-2	JABIL INC		07/14/2023	Maturity @ 100.00	XXX	23,000,000	23,000,000	23,000,000	23,000,000					23,000,000					1,127,000	07/14/2023
47232X-AA-6	JMHT 2010-A A - RMBS		12/10/2023	Paydown	XXX	73,438	73,438	74,315	74,174		(735)		(735)	73,438					2,705	06/10/2055
475795-AD-2	JELD-WEN INC		08/22/2023	Various	XXX	5,325,000	6,000,000	5,550,000	5,730,897		30,759		30,759	5,761,656		(436,656)	(436,656)		201,906	12/15/2027
48121@-AD-3	JETRO HOLDINGS, LLC		03/27/2023	Paydown	XXX	1,430,000	1,430,000	1,430,000	1,430,000					1,430,000					29,530	03/27/2024
485170-AQ-7	KANSAS CITY SOUTHERN		04/19/2023	DIR - DIRECT	XXX	12,691,065	15,000,000	14,862,150	14,889,931		1,012		1,012	14,890,943		(2,199,878)	(2,199,878)		551,833	05/15/2043
485170-AS-3	KANSAS CITY SOUTHERN		04/19/2023	DIR - DIRECT	XXX	9,229,570	10,000,000	9,933,236	9,933,236		479		479	9,933,715		(704,146)	(704,146)		423,500	08/15/2045
485170-AV-6	KANSAS CITY SOUTHERN		05/15/2023	Maturity @ 100.00	XXX	10,659,000	10,659,000	6,466,767	10,420,532		238,468		238,468	10,659,000					159,885	05/15/2023
486606-J@-6	KAYNE ANDERSON ENERGY INF. FUND, INC.		04/10/2023	Maturity @ 100.00	XXX	619,233	619,233	619,233	619,233					619,233					7,246	04/16/2023
49245P-AA-4	KERRY GROUP FINANCIAL SVCS ULTD CO	C	04/09/2023	Maturity @ 100.00	XXX	42,000,000	42,000,000	36,358,926	41,769,719		230,281		230,281	42,000,000					672,000	04/09/2023
49271V-AF-7	KEURIG DR PEPPER INC		01/18/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	10,044,200	10,000,000	10,008,550	10,005,296		(47)		(47)	10,005,250		38,950	38,950		70,232	05/25/2028
49338L-AE-3	KEYSIGHT TECHNOLOGIES INC		05/12/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	14,990,900	15,000,000	14,997,530	14,999,623		12		12	14,999,635		(8,735)	(8,735)		421,667	04/06/2027

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
502431-AL-3	L3HARRIS TECHNOLOGIES INC		05/31/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	11,057,595	11,500,000	11,451,970	11,479,562		2,016		2,016		11,481,578		(423,983)	(423,983)	205,387	12/15/2026
513272-AE-4	LAMB WESTON HOLDINGS INC		08/29/2023	WELLS FARGO SECURITIES	XXX	6,880,000	8,000,000	7,998,750	7,999,025		59		59		7,999,084		(1,119,084)	(1,119,084)	379,167	01/31/2032
52465#-AT-2	LEGG MASON MTG CAPITAL CORP CREDIT LB		12/10/2023	Paydown	XXX	296,694	296,695	296,694	296,695		(1)		(1)		296,694				13,692	05/10/2025
53219L-AT-6	LIFEPOINT HEALTH INC		08/14/2023	Call @ 100.00	XXX	10,683,750	10,500,000	10,595,000	10,547,168		(19,056)		(19,056)		10,528,112		(28,112)	(28,112)	772,406	04/15/2025
53227J-AD-6	LIFE STORAGE LP		07/25/2023	EXCHANGE	XXX	3,958,828	5,000,000	4,954,150	4,959,227		2,349		2,349		4,961,575		(1,002,748)	(1,002,748)	93,333	10/15/2031
552953-CC-3	MGM RESORTS INTERNATIONAL		03/15/2023	Maturity @ 100.00	XXX	3,000,000	3,000,000	3,052,500	3,001,836		(1,836)		(1,836)		3,000,000				90,000	03/15/2023
552953-CE-9	MGM RESORTS INTERNATIONAL		08/08/2023	GOLDMAN	XXX	2,951,250	3,000,000	3,026,250	3,010,055		(2,573)		(2,573)		3,007,482		(56,232)	(56,232)	112,604	06/15/2025
55336V-AA-8	MPLX LP		08/10/2023	WELLS FARGO SECURITIES BARCLAYS CAPITAL INC	XXX	10,719,500	11,000,000	11,063,220	11,014,611		(4,540)		(4,540)		11,010,071		(290,571)	(290,571)	438,778	02/15/2025
55336V-AJ-9	MPLX LP		08/15/2023	FIXED INC	XXX	12,782,380	13,000,000	12,878,846	12,963,827		8,968		8,968		12,972,796		(190,416)	(190,416)	450,667	06/01/2025
55336V-BN-9	MPLX LP		08/14/2023	Bank of America Securities	XXX	9,477,000	10,000,000	9,982,200	9,990,950		1,046		1,046		9,991,996		(514,996)	(514,996)	301,042	12/01/2027
57169*-AM-9	MARS INC		10/06/2023	Maturity @ 100.00	XXX	10,000,000	10,000,000	10,000,000	10,000,000						10,000,000				672,000	10/06/2023
59156R-BB-3	METLIFE INC		02/07/2023	Direct	XXX	10,000,000	10,000,000	10,050,000	10,003,915		(3,915)		(3,915)		10,000,000				66,733	09/15/2023
595112-BM-4	MICRON TECHNOLOGY INC		08/09/2023	Bank of America Securities	XXX	11,832,720	12,000,000	12,048,910	12,023,277		(4,465)		(4,465)		12,018,812		(186,092)	(186,092)	605,292	02/06/2026
59748T-AA-7	MIDLAND COGENERATION VENTURE LP		09/15/2023	Paydown	XXX	1,136,150	1,136,150	1,136,150	1,136,150						1,136,150				51,125	03/15/2025
620076-BW-8	MOTOROLA SOLUTIONS INC		05/16/2023	GOLDMAN	XXX	5,022,900	5,000,000	4,993,150	4,992,733		223		223		4,992,956		29,944	29,944	129,889	06/01/2032
62482B-AB-8	MEDLINE BORROWER LP		08/29/2023	GOLDMAN	XXX	7,020,000	8,000,000	8,000,000	8,000,000						8,000,000		(980,000)	(980,000)	385,000	10/01/2029
62927#-AS-5	NFL Ventures, L.P.		10/15/2023	Paydown	XXX	1,296,467	1,296,468	1,296,468	1,296,468						1,296,467				29,438	04/15/2035
629377-CC-4	NRG ENERGY INC		08/29/2023	Various	XXX	4,726,590	4,800,000	4,958,857	4,861,137		(19,970)		(19,970)		4,841,168		(114,578)	(114,578)	358,408	01/15/2027
62947Q-BA-5	NXP BV	C	08/16/2023	GOLDMAN	XXX	4,965,750	5,000,000	4,998,550	4,999,834		88		88		4,999,922		(34,172)	(34,172)	234,948	03/01/2024
62947Q-BB-3	NXP BV	C	08/08/2023	WELLS FARGO SECURITIES JP MORGAN SECS INC., -	XXX	11,955,960	12,000,000	12,020,940	12,010,541		(1,914)		(1,914)		12,008,627		(52,667)	(52,667)	604,550	03/01/2026
62954H-AV-0	NXP BV	C	08/21/2023	FIXED INCOME	XXX	11,091,720	12,000,000	11,961,700	11,973,762		2,296		2,296		11,976,058		(884,338)	(884,338)	351,167	06/18/2029
636180-BL-4	NATIONAL FUEL GAS CO		03/01/2023	Maturity @ 100.00	XXX	13,994,000	13,994,000	13,956,636	13,993,329		671		671		13,994,000				262,388	03/01/2023
63730*-AB-1	NATIONAL RAILROA		11/15/2023	Paydown	XXX	739,726	739,726	739,726	739,726						739,726				19,973	11/15/2033
64110L-AV-8	NETFLIX INC		08/15/2023	UBS SECURITIES LLC	XXX	960,510	1,000,000	1,000,000	1,000,000						1,000,000		(39,490)	(39,490)	32,771	06/15/2030
649840-CM-5	NEW YORK STATE ELECTRIC & GAS CORP		05/01/2023	Maturity @ 100.00	XXX	15,230,000	15,230,000	15,863,151	15,257,666		(27,666)		(27,666)		15,230,000				437,863	05/01/2023
666807-BG-6	NORTHROP GRUMMAN CORP		08/01/2023	Maturity @ 100.00	XXX	6,500,000	6,500,000	4,176,795	7,260,136		(760,136)		(760,136)		6,500,000				211,250	08/01/2023
66977W-AP-4	NOVA CHEMICALS CORP		08/15/2023	WELLS FARGO SECURITIES	XXX	13,521,250	14,500,000	14,036,250	14,362,209		35,251		35,251		14,397,460		(876,210)	(876,210)	575,972	05/01/2025
66990Z-BC-8	NOVA SCOTIA POWER INC		07/25/2023	Maturity @ 100.00	XXX	2,875,080	2,869,760	851,940	2,700,631		104,292		104,292	172,733	2,977,656	(102,576)		(102,576)		07/25/2023
67461F-ED-5	OCCIDENTAL PETROLEUM CORP		01/15/2023	Maturity @ 100.00	XXX	4,120,000	4,120,000	4,352,739	4,120,831		(831)		(831)		4,120,000				180,250	01/15/2023
677071-AU-6	OHANA 2007A I - RMBS		10/01/2023	Paydown	XXX	99,650	99,650	93,453	94,623		5,027		5,027		99,650				4,506	10/01/2051
69073T-AS-2	OWENS-BROCKWAY GLASS CONTAINER INC		08/09/2023	WELLS FARGO SECURITIES CORPORATE	XXX	8,457,500	8,500,000	8,637,500	8,559,043		(12,933)		(12,933)		8,546,110		(88,610)	(88,610)	535,854	08/15/2025
690872-AB-2	OWENS-BROCKWAY GLASS CONTAINER INC		05/26/2023	REORGANIZATIONS	XXX	16,160,000	16,000,000	16,090,000	16,023,391		(4,112)		(4,112)		16,019,279		(19,279)	(19,279)	527,944	01/15/2025
69512E-GK-5	PACIFICORP		06/16/2023	BANK OF NEW YORK/BARCLAYS	XXX	8,175,440	8,000,000	7,716,000	7,933,600		9,430		9,430		7,943,030		232,410	232,410	501,013	01/15/2026
69867D-AA-6	CLARIOS GLOBAL LP		08/29/2023	Various	XXX	16,927,625	17,100,000	17,476,250	17,299,999		(67,378)		(67,378)		17,232,621		(304,996)	(304,996)	816,233	05/15/2026
709629-AR-0	PENTAIR FINANCE SARL	C	09/07/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	2,779,110	3,000,000	3,057,210	3,039,617		(3,901)		(3,901)		3,035,716		(256,606)	(256,606)	161,250	07/01/2029
717265-AJ-1	FREEMONT MINERALS CORP		08/24/2023	COLONIAL LIFE & ACCIDENT	XXX	8,258,639	8,000,000	6,211,760	7,296,161		76,785		76,785		7,372,946		885,693	885,693	463,917	11/01/2027
72018Q-AB-7	PIEDMONT NATURAL GAS COMPANY INC		10/06/2023	Maturity @ 100.00	XXX	5,000,000	5,000,000	5,182,100	5,012,503		(12,503)		(12,503)		5,000,000				434,146	10/06/2023
724060-AA-6	PIPELINE FUNDING COMPANY LLC		07/15/2023	Paydown	XXX	645,000	645,000	655,632	650,286		(5,286)		(5,286)		645,000				36,563	01/15/2030
73179P-AM-8	AVIENT CORP		08/08/2023	GOLDMAN	XXX	1,970,000	2,000,000	2,000,000	2,000,000						2,000,000		(30,000)	(30,000)	84,653	05/15/2025
737446-AM-6	POST HOLDINGS INC		08/22/2023	Bank of America Securities	XXX	1,020,440	1,052,000	1,028,330	1,039,531		1,721		1,721		1,041,253		(20,813)	(20,813)	59,314	03/01/2027

E14.5

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
737446-AN-4	POST HOLDINGS INC		08/31/2023	WELLS FARGO SECURITIES	XXX	16,277,500	17,000,000	17,008,750	17,003,414		(485)		(485)		17,002,930		(725,430)	(725,430)	1,089,063	01/15/2028
737446-AP-9	POST HOLDINGS INC		08/14/2023	RBC CAPITAL MARKETS	XXX	3,710,000	4,000,000	4,016,250	4,011,735		(884)		(884)		4,010,851		(300,851)	(300,851)	147,278	12/15/2029
737446-AQ-7	POST HOLDINGS INC		08/14/2023	GOLDMAN	XXX	886,250	1,000,000	1,000,000	1,000,000						1,000,000		(113,750)	(113,750)	38,670	04/15/2030
740212-AL-9	PRECISION DRILLING CORP		11/27/2023	Call @ 100.00	XXX	260,000	260,000	260,000	260,000						260,000				19,158	01/15/2026
74166M-AC-0	PRIME SECURITY SERVICES BORROWER LLC		08/11/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	10,765,000	11,000,000	11,101,250	11,054,951		(9,542)		(9,542)		11,045,408		(280,408)	(280,408)	576,597	04/15/2026
74353*-AA-6	AMZN EL PASO CTL		12/10/2023	Paydown	XXX	513,946	513,947	513,947	513,947		(1)		(1)		513,946				7,548	11/10/2041
74531E-AA-0	PUGET SOUND ENERGY INC		08/24/2023	COLONIAL LIFE & ACCIDENT	XXX	16,648,189	15,920,000	14,793,263	15,509,662		45,339		45,339		15,555,001		1,093,188	1,093,188	1,052,392	12/01/2027
74969P-AA-6	RP ESCROW ISSUER LLC		05/25/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	650,000	1,000,000	1,000,000	1,000,000						1,000,000		(350,000)	(350,000)	24,063	12/15/2025
75886A-AJ-7	ENERGY TRANSFER LP		11/01/2023	Maturity @ 100.00	XXX	1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				45,000	11/01/2023
760759-AK-6	REPUBLIC SERVICES INC		05/22/2023	JEFFERIES & COMPANY, INC.	XXX	13,454,105	12,595,000	12,940,985	12,862,589		(3,563)		(3,563)		12,859,025		595,080	595,080	570,484	03/01/2040
76304*-AD-5	RICH PRODUCTS CORPORATION		07/01/2023	Paydown	XXX	2,272,727	2,272,727	2,316,161	2,283,271		(10,544)		(10,544)		2,272,727				164,773	07/01/2028
775109-AY-7	ROGERS COMMUNICATIONS INC		10/01/2023	Maturity @ 100.00	XXX	10,000,000	10,000,000	9,981,300	9,998,490		1,510		1,510		10,000,000				410,000	10/01/2023
78409V-BF-0	S&P GLOBAL INC		08/22/2023	GOLDMAN	XXX	4,885,800	5,000,000	4,887,950	4,929,601		7,323		7,323		4,936,924		(51,124)	(51,124)	252,674	08/01/2028
81013T-AC-5	IBERDROLA INTERNATIONAL BV	C	06/14/2023	Unum Group	XXX	10,100,134	10,000,000	9,995,400	9,999,578		82		82		9,999,660		100,475	100,475	434,136	03/15/2025
810186-AP-1	SCOTTS MIRACLE-GRO CO		08/15/2023	GOLDMAN	XXX	4,690,000	5,000,000	5,000,000	5,000,000						5,000,000		(310,000)	(310,000)	175,875	12/15/2026
83001*-AA-9	650 ALBANY ST ME		10/18/2023	Paydown	XXX	24,520	24,520	29,424	28,630		(4,110)		(4,110)		24,520				1,388	10/18/2030
833636-AE-3	SOCIEDAD QUIMICA Y MINERA DE CHILE SA	C	04/03/2023	Maturity @ 100.00	XXX	17,000,000	17,000,000	16,072,100	16,964,743		35,257		35,257		17,000,000				308,125	04/03/2023
843163-AX-4	SOUTHERN INDIANA GAS AND ELECTRIC CO		12/14/2023	Call @ 100.00	XXX	16,993,949	15,000,000	15,507,597	15,227,415		(30,145)		(30,145)		15,197,270		(197,270)	(197,270)	3,388,349	08/01/2029
845467-AL-3	SOUTHWESTERN ENERGY CO		08/15/2023	WELLS FARGO SECURITIES	XXX	4,937,500	5,000,000	5,051,800	5,012,560		(4,013)		(4,013)		5,008,547		(71,047)	(71,047)	304,000	01/23/2025
845467-AN-9	SOUTHWESTERN ENERGY CO		02/22/2023	Direct	XXX	17,658,750	17,000,000	17,633,125	17,405,345		(405,345)		(405,345)		17,000,000				1,189,410	10/01/2027
84762L-AV-7	SPECTRUM BRANDS INC		08/15/2023	JEFFERIES & COMPANY, INC.	XXX	224,375	250,000	250,000	250,000						250,000		(25,625)	(25,625)	10,972	10/01/2029
848609-AA-1	Spirits Saint Louis Basketball Club LP		12/31/2023	Paydown	XXX	687,373	687,374	687,374	687,273		100		100		687,373				35,120	06/30/2036
86614R-AM-9	SUMMIT MATERIALS LLC		08/23/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	7,653,125	7,750,000	7,815,000	7,788,128		(17,543)		(17,543)		7,770,585		(117,460)	(117,460)	475,764	03/15/2027
86614R-AN-7	SUMMIT MATERIALS LLC		08/23/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	463,750	500,000	500,000	500,000						500,000		(36,250)	(36,250)	29,167	01/15/2029
86787E-AN-7	TRUIST BANK		05/01/2023	Maturity @ 100.00	XXX	6,000,000	6,000,000	5,825,326	5,991,702		8,298		8,298		6,000,000				82,500	05/01/2023
87124V-AD-1	SYDNEY AIRPORT FINANCE COMPANY PTY LTD	C	03/22/2023	Maturity @ 100.00	XXX	15,000,000	15,000,000	14,972,400	14,999,372		628		628		15,000,000				292,500	03/22/2023
87305Q-CE-9	TTX CO		10/01/2023	Maturity @ 100.00	XXX	22,000,000	22,000,000	22,038,750	22,004,092		(4,092)		(4,092)		22,000,000				907,500	10/01/2023
874060-AW-6	TAKEDA PHARMACEUTICAL CO LTD	C	08/08/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	19,867,400	20,000,000	19,916,000	19,945,928		4,863		4,863		19,950,790		(83,390)	(83,390)	705,556	11/26/2028
87612B-BG-6	TARGA RESOURCES PARTNERS LP		08/09/2023	GOLDMAN	XXX	4,342,635	4,500,000	4,372,500	4,425,346		8,037		8,037		4,433,383		(90,748)	(90,748)	241,250	01/15/2028
87901J-AH-8	TEGNA INC		08/15/2023	Bank of America Securities	XXX	4,387,500	5,000,000	5,000,000	5,000,000						5,000,000		(612,500)	(612,500)	230,556	09/15/2029
87901J-AJ-4	TEGNA INC		08/11/2023	Various	XXX	1,790,000	2,000,000	2,000,000	2,000,000						2,000,000		(210,000)	(210,000)	84,792	03/15/2028
88031J-AB-2	TENASKA GEORGIA PARTNERS LP		08/01/2023	Paydown	XXX	300,000	300,000	300,000	300,000						300,000				21,375	02/01/2030
88033G-DB-3	TENET HEALTHCARE CORP		08/23/2023	WELLS FARGO SECURITIES	XXX	10,312,500	11,000,000	11,001,250	11,001,096		80		80		11,001,176		(688,676)	(688,676)	460,396	11/01/2027
88104L-AG-8	TERRAFORM POWER		08/30/2023	OPERATING LLC	XXX	6,440,000	7,500,000	7,500,000	7,500,000						7,500,000		(1,060,000)	(1,060,000)	399,000	01/15/2030
884903-BQ-7	THOMSON REUTERS CORP		11/23/2023	Maturity @ 100.00	XXX	7,000,000	7,000,000	6,956,670	6,995,393		4,607		4,607		7,000,000				301,000	11/23/2023
891906-AC-3	GLOBAL PAYMENTS INC		05/18/2023	BARCLAYS CAPITAL INC FIXED INC	XXX	9,838,010	10,000,000	9,989,530	9,996,448		365		365		9,996,813		(158,803)	(158,803)	304,267	04/01/2026
893647-BB-2	TRANSDIGM INC		09/13/2023	Direct	XXX	17,750,000	17,750,000	17,824,375	17,764,110		(14,110)		(14,110)		17,750,000				854,958	06/15/2026
89395*-AA-0	TRANSOURCE ENERGY, LLC		09/15/2023	Paydown	XXX	393,249	393,249	393,249	393,249						393,249				8,129	03/31/2050
89566E-AB-4	TRI-STATE GENERATION & TRANS. ASSN		01/31/2023	Paydown	XXX	1,068,840	1,068,840	1,176,910	1,123,630		(54,790)		(54,790)		1,068,840				38,179	07/31/2033

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
896818-AQ-4	TRIUMPH GROUP INC		03/14/2023	CORPORATE REORGANIZATIONS	XXX	12,018,000	12,000,000	12,290,000	12,000,000						12,000,000			372,917	09/15/2024	
898813-AL-4	TUCSON ELECTRIC POWER CO		03/15/2023	Maturity @ 100.00	XXX	15,000,000	15,000,000	14,951,250	14,998,909	1,091			1,091		15,000,000			288,750	03/15/2023	
902905-AQ-1	MARATHON OIL CORP		07/15/2023	Maturity @ 100.00	XXX	14,086,000	14,086,000	15,264,435	14,142,378	(56,378)			(56,378)		14,086,000			1,144,488	07/15/2023	
914906-AS-1	UNIVISION COMMUNICATIONS INC		08/14/2023	Various	XXX	12,324,791	12,500,000	12,622,265	12,504,678	(4,678)			(4,678)		12,500,000		(175,209)	(175,209)	634,248	02/15/2025
92769X-AP-0	VIRGINIA INTERNATIONAL FINANCE PLC	C	08/30/2023	WELLS FARGO SECURITIES	XXX	9,941,250	11,000,000	11,000,000	11,000,000						11,000,000		(1,058,750)	(1,058,750)	480,639	05/15/2029
92783-AA-4	VIRGINIA INTERNATIONAL GATEWAY		12/31/2023	Paydown	XXX	648,401	648,384	648,384	648,384	17			17		648,401				14,393	06/30/2030
92840V-AE-2	VISTRA OPERATIONS COMPANY LLC		09/06/2023	JP MORGAN SECS INC., - FIXED INCOME	XXX	17,479,000	20,000,000	19,987,580	19,991,939	712			712		19,992,651		(2,513,651)	(2,513,651)	986,611	07/15/2029
928668-AU-6	VOLKSWAGEN GROUP OF AMERICA FINANCE LLC		08/08/2023	MORGAN STANLEY CO	XXX	14,587,050	15,000,000	14,832,000	14,891,828	9,826			9,826		14,901,654		(314,604)	(314,604)	528,438	11/13/2028
92940P-AD-6	WRKCO INC		08/17/2023	Various	XXX	19,049,250	20,000,000	19,990,200	19,993,181	603			603		19,993,783		(944,533)	(944,533)	911,264	03/15/2029
92943G-AC-5	W R GRACE HOLDINGS LLC		03/06/2023	Various	XXX	17,042,488	17,000,000	17,297,500	17,065,606	(59,355)			(59,355)		17,006,251		(21,251)	(21,251)	458,738	10/01/2024
92979@-AC-6	WACKER CHEMICAL CORPORATION		04/23/2023	Maturity @ 100.00	XXX	10,000,000	10,000,000	10,000,000	10,000,000						10,000,000				210,161	04/23/2023
94978#-GU-5	WELLS FARGO BANK NORTHWEST, NA		01/15/2023	Paydown	XXX	75,078	126,603	126,603	126,603	(51,524)			(51,524)		75,078				6,836	01/15/2024
94978#-GV-3	WELLS FARGO BANK NORTHWEST, NA		01/15/2023	Paydown	XXX	188,735	193,600	193,600	193,602	(4,867)			(4,867)		188,735				10,210	01/15/2024
94978#-HY-6	WELLS FARGO BANK NORTHWEST, NA		01/15/2023	Paydown	XXX	260,218	257,374	257,374	257,374	2,845			2,845		260,218				13,414	01/15/2024
960386-AM-2	WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP		06/07/2023	Various	XXX	19,462,300	20,000,000	19,977,800	19,993,476	408			408		19,993,884		(531,584)	(531,584)	698,500	09/15/2028
961501-AA-1	WESTSIDE INTERMODAL TRANSPORTATION CORP		06/15/2023	Maturity @ 100.00	XXX	1,648,997	1,648,997	1,648,997	1,649,003	(6)			(6)		1,648,997				46,568	06/15/2023
983130-AV-7	WYNN LAS VEGAS LLC		08/09/2023	PERSHING LLC	XXX	14,675,000	15,000,000	15,000,000	15,000,000						15,000,000		(325,000)	(325,000)	778,403	03/01/2025
983130-AX-3	WYNN LAS VEGAS LLC		08/11/2023	MORGAN STANLEY CO	XXX	2,827,500	3,000,000	3,000,000	3,000,000						3,000,000		(172,500)	(172,500)	118,125	05/15/2027
988498-AL-5	YUM! BRANDS INC		08/21/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	1,817,500	2,000,000	2,000,000	2,000,000						2,000,000		(182,500)	(182,500)	105,028	01/15/2030
988498-AP-6	YUM! BRANDS INC		08/22/2023	RBC CAPITAL MARKETS	XXX	3,525,000	4,000,000	4,000,000	4,000,000						4,000,000		(475,000)	(475,000)	165,986	01/31/2032
98877D-AC-9	ZF NORTH AMERICA CAPITAL INC		08/15/2023	WELLS FARGO SECURITIES	XXX	28,875,000	30,000,000	30,013,500	30,004,370	(1,137)			(1,137)		30,003,233		(1,128,233)	(1,128,233)	1,140,000	04/29/2025
98934K-AB-6	ZENECA WILMINGTON INC		11/15/2023	Maturity @ 100.00	XXX	26,800,000	26,800,000	31,062,267	27,259,910	(459,910)			(459,910)		26,800,000				1,876,000	11/15/2023
98954U-AB-9	ZIGGO BOND COMPANY BV	C	08/23/2023	GOLDMAN	XXX	4,575,000	5,000,000	5,162,500	5,077,237	(16,765)			(16,765)		5,060,472		(485,472)	(485,472)	333,333	01/15/2027
98955D-AA-8	ZIGGO BV	C	08/23/2023	GOLDMAN	XXX	3,335,000	4,000,000	4,095,000	4,082,273	(6,501)			(6,501)		4,075,772		(740,772)	(740,772)	167,917	01/15/2030
AQ2322-84-2	TELENET FINANCE LUXEMBOURG NOTES SARL	C	08/30/2023	WELLS FARGO SECURITIES	XXX	14,360,000	16,000,000	16,106,250	16,059,920	(6,743)			(6,743)		16,053,176		(1,693,176)	(1,693,176)	992,444	03/01/2028
B6398#-AC-5	ALIAxis FINANCE SA	C	07/06/2023	Maturity @ 100.00	XXX	20,000,000	20,000,000	20,000,000	20,000,000						20,000,000				1,018,000	07/06/2023
C0104@-AD-2	AIRBUS CANADA LP		08/25/2023	MERRILL LYNCH PIERCE FENNER	XXX	12,963,600	15,000,000	15,000,000	15,000,000						15,000,000		(2,036,400)	(2,036,400)	514,267	07/21/2029
C4111#-AG-6	GRAYMONT WESTERN CANADA INC.	C	06/21/2023	Paydown	XXX	1,500,000	1,500,000	1,500,000	1,500,000	(1)			(1)		1,500,000				35,250	06/21/2027
G7178*-AE-4	PORTERBROOK RAIL FINANCE LIMITED	B	10/16/2023	Paydown	XXX	529,218	513,547	552,525	517,636					11,582	529,218				9,630	04/16/2028
G7770#-AC-6	SAGE TREASURY COMPANY LIMITED	C	03/20/2023	Direct	XXX	22,000,000	22,000,000	22,000,000	22,000,000						22,000,000				272,067	05/20/2023
L8038*-AA-4	SBM BALEIA AZUL S.A R.L	C	12/15/2023	Paydown	XXX	1,577,000	1,577,000	1,577,000	1,577,013	(13)			(13)		1,577,000				66,491	09/15/2027
L9031*-AA-9	TERMINAL INVESTMENT LIMITED HOLDING	C	08/25/2023	MERRILL LYNCH PIERCE FENNER	XXX	1,944,480	2,000,000	2,000,000	2,000,000						2,000,000		(55,520)	(55,520)	88,908	04/19/2025
L9031*-AB-7	TERMINAL INVESTMENT LIMITED HOLDING	C	08/25/2023	MERRILL LYNCH PIERCE FENNER	XXX	5,720,220	6,000,000	6,000,000	6,000,000						6,000,000		(279,780)	(279,780)	273,700	04/19/2028
L9031*-AC-5	TERMINAL INVESTMENT LIMITED HOLDING	C	08/25/2023	MERRILL LYNCH PIERCE FENNER	XXX	12,256,140	13,000,000	13,000,000	13,000,000						13,000,000		(743,860)	(743,860)	604,644	04/19/2030
N1492@-AE-6	BOSKALIS FINANCE B.V.	C	07/22/2023	Maturity @ 100.00	XXX	5,000,000	5,000,000	5,000,000	5,000,000						5,000,000				184,017	07/22/2023

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
P4001#AA-8	EÓLICA MESA LA PAZ, S. DE R. L. DE C. V.	D	12/20/2023	Paydown	XXX	337,297	337,297	337,297	337,299		(3)		(3)		337,297			9,437	12/20/2044	
Q5426#AB-9	L&K FINANCE PTY LTD	D	08/23/2023	FENNER	XXX	21,494,420	23,000,000	23,000,000	23,000,000						23,000,000		(1,505,580)	(1,505,580)	796,107	06/12/2028
Q7160#AJ-8	ORICA FINANCE LIMITED	C	03/27/2023	Direct	XXX	10,000,000	10,000,000	10,353,300	10,034,297		(34,297)		(34,297)		10,000,000				240,975	09/18/2023
Q9749#AH-8	WESTRAC PTY LTD	C	05/09/2023	STERNE, AGEE & LEACH INC	XXX	10,000,000	10,000,000	10,000,000	10,000,000						10,000,000				273,511	06/07/2026
1109999999 - Bonds: Industrial and Miscellaneous (Unaffiliated)						1,729,174,365	1,774,773,932	1,756,950,637	1,774,549,240		(778,615)		(778,615)	184,315	1,773,954,940	(102,576)	(48,916,846)	(49,019,421)	73,975,573	XXX
Bonds: Hybrid Securities																				
118230-AS-0	BUCKEYE PARTNERS LP		12/21/2023	Direct	XXX	16,500,000	16,500,000	15,726,150	15,731,849		768,151		768,151		16,500,000				1,965,449	01/22/2078
38143V-AA-7	GOLDMAN SACHS CAPITAL I		02/14/2023	GOLDMAN	XXX	3,286,682	3,100,000	3,219,946	3,175,241		(593)		(593)		3,174,649		112,033	112,033	98,894	02/15/2034
1309999999 - Bonds: Hybrid Securities						19,786,682	19,600,000	18,946,096	18,907,090		767,559		767,559		19,674,649		112,033	112,033	2,064,343	XXX
Bonds: Unaffiliated Bank Loans																				
35632U-AD-7	DONLEN LLC		12/31/2023	Paydown	XXX	100,205	100,205	100,205	100,205						100,205				2,111	03/30/2028
1909999999 - Bonds: Unaffiliated Bank Loans						100,205	100,205	100,205	100,205						100,205				2,111	XXX
2509999997 - Subtotals - Bonds - Part 4						1,819,173,675	1,864,308,561	1,843,995,300	1,862,688,105		711,092		711,092	(44,789)	1,863,354,408	385,234	(48,804,813)	(48,419,579)	77,624,135	XXX
2509999998 - Summary Item from Part 5 for Bonds						49,297,788	50,270,000	45,765,343			15,852		15,852		45,781,195		3,516,594	3,516,594	609,473	XXX
2509999999 - Subtotals - Bonds						1,868,471,464	1,914,578,561	1,889,760,643	1,862,688,105		726,944		726,944	(44,789)	1,909,135,603	385,234	(45,288,219)	(44,902,986)	78,233,608	XXX
Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other																				
000000-00-0	FEDERAL HOME LOAN BANK OF BOSTON		03/06/2023	Direct		610,900	610,900	610,900	610,900						610,900				10,548	XXX
5029999999 - Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other						610,900	610,900	610,900	610,900						610,900				10,548	XXX
5989999997 - Subtotals - Common Stocks - Part 4						610,900	610,900	610,900	610,900						610,900				10,548	XXX
5989999999 - Subtotals - Common Stocks						610,900	610,900	610,900	610,900						610,900				10,548	XXX
5999999999 - Subtotals - Preferred and Common Stocks						610,900	610,900	610,900	610,900						610,900				10,548	XXX
6009999999 - Totals						1,869,082,364	1,890,371,543	1,863,299,005			726,944		726,944	(44,789)	1,909,746,503	385,234	(45,288,219)	(44,902,986)	78,244,156	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book / Adjusted Carrying Value at Disposal	Change in Book / Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends	
											12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.						
Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																					
64966Q-7G-9	NEW YORK N Y		10/05/2023	BARCLAYS CAPITAL INC FIXED INC	12/29/2023	FIRST UNUM LIFE INSURANCE COMPANY	12,250,000	12,250,000	13,936,272	12,250,000							1,686,272	1,686,272	152,702		
0709999999 - Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)							12,250,000	12,250,000	13,936,272	12,250,000								1,686,272	1,686,272	152,702	
Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
592090-MC-5	METRO GOVT NASHVILLE & DAVIDSON CNTY TN		08/17/2023	GOLDMAN	12/29/2023	FIRST UNUM LIFE INSURANCE COMPANY	12,500,000	12,494,180	13,296,329	12,494,616		436		436			801,712	801,712	231,265		
0909999999 - Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							12,500,000	12,494,180	13,296,329	12,494,616		436		436				801,712	801,712	231,265	
Bonds: Industrial and Miscellaneous (Unaffiliated)																					
13648T-AD-9	CANADIAN PACIFIC RAILWAY CO	C	04/19/2023	Unknown	05/30/2023	JEFFERIES & COMPANY, INC	15,000,000	12,691,065	12,900,600	12,698,034		6,969		6,969			202,566	202,566	75,250	275,917	
502431-AR-0	L3HARRIS TECHNOLOGIES INC		07/27/2023	JP MORGAN SECS INC., - FIXED INCOME	12/29/2023	FIRST UNUM LIFE INSURANCE COMPANY	5,000,000	4,984,150	5,374,191	4,984,235		85		85			389,955	389,955	115,889		
91412N-BE-9	UNIVERSITY OF CHICAGO		10/05/2023	RAYMOND JAMES & ASSOCIATES	12/29/2023	FIRST UNUM LIFE INSURANCE COMPANY	5,520,000	3,345,948	3,790,397	3,354,309		8,361		8,361			436,088	436,088	34,368	3,515	
1109999999 - Bonds: Industrial and Miscellaneous (Unaffiliated)							25,520,000	21,021,163	22,065,188	21,036,578		15,415		15,415				1,028,609	1,028,609	225,506	279,432
2509999998 - Subtotals - Bonds							50,270,000	45,765,343	49,297,788	45,781,195		15,852		15,852				3,516,594	3,516,594	609,473	279,432
6009999999 - Totals								45,765,343	49,297,788	45,781,195		15,852		15,852				3,516,594	3,516,594	609,473	279,432

(E-16) Schedule D - Part 6 - Section 1

NONE

(E-16) Schedule D - Part 6 - Section 2

NONE

(E-17) Schedule DA - Part 1

NONE

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book / Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)
Swaps, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Foreign Exchange																						
CURRENCY SWAP - RECEIVE US\$, PAY CNS	TERASEN GAS INC 05534ZAF3	D 1	CURRENCY	GOLDMAN SACHS	09/29/2004	09/21/2029		16,668,702	6.460%(6.950%)	(379,911)		490,235	87,379		(710,137)		(377,763)			199,851		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	CANADA, GOVT OF 135087VH4	D 1	CURRENCY	CIBC WORLD MRKT CORP	03/30/2005	06/01/2025		2,840,909	8.388%(9.00%)	(593,399)		(11,885)	(340,649)		(28,286)		(64,875)			17,397		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	BELL CANADA 077906HY4	D 1	CURRENCY	BARCLAYS BANK PLC	03/30/2005	06/01/2029		5,086,470	1.4745/1	(307,362)			45,798		(613,967)		(62,228)			59,644		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	BELL CANADA 077906HW8	D 1	CURRENCY	BARCLAYS BANK PLC	03/30/2005	06/01/2028		5,110,733	1.4675/1	(314,283)			63,690		(584,940)		(66,774)			54,208		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	BELL CANADA 077906HU2	D 1	CURRENCY	BARCLAYS BANK PLC	03/30/2005	06/01/2027		5,136,986	1.4600/1	(319,887)			83,970		(548,714)		(71,385)			48,052		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	CANADA GENERIC STRIP 13508ZB35	D 1	CURRENCY	CIBC WORLD MRKT CORP	03/30/2005	12/01/2024		3,434,066	1.4560/1	(478,399)			126,713		(337,694)		(62,826)			17,170		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	CANADA GENERIC STRIP 13508ZB27	D 1	CURRENCY	MERRILL LYNCH	03/30/2005	06/01/2024		3,448,276	1.4500/1	(205,420)			124,618		(337,476)		(64,434)			12,191		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	ONTARIO PROVINCE 683234JT6	D 1	CURRENCY	WELLS FARGO	09/05/2014	06/02/2026		4,602,356	7.908%(8.000%)			(81,676)	826,856		865,480		(86,500)			36,385		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	TRANS-CANADA PIPELINES 89353ZAP3	D 1	CURRENCY	WELLS FARGO	09/05/2014	02/05/2026		7,363,770	8.196%(8.290%)			(134,061)	1,322,970		1,416,884		(138,400)			54,196		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	CURRENCY	WELLS FARGO	09/05/2014	07/25/2024		3,484,640	1.0905/1				592,553		589,880		(21,037)			13,307		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	CURRENCY	WELLS FARGO	09/05/2014	07/25/2025		3,481,129	1.0916/1				551,210		557,367		(19,896)			21,902		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	CURRENCY	WELLS FARGO	09/05/2014	07/25/2026		3,476,988	1.0929/1				512,198		526,458		(18,839)			27,942		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	CURRENCY	WELLS FARGO	09/05/2014	07/25/2027		3,471,905	1.0945/1				475,168		491,273		(17,878)			32,861		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	CURRENCY	WELLS FARGO	09/05/2014	07/25/2028		3,466,837	1.0961/1				440,757		454,403		(16,973)			37,110		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	CURRENCY	WELLS FARGO	09/05/2014	07/25/2029		3,462,415	1.0975/1				410,555		420,576		(16,359)			40,907		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	SEGO PLC G7996#AE0	D 1	CURRENCY	WELLS FARGO	07/12/2018	10/12/2033		14,007,600	4.534%(2.37%)			320,554	760,800		1,744,984		(400,800)			219,626		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	PORTERBROOK RAIL FINANCE LIMITED G7178*AE4	D 1	CURRENCY	JP MORGAN	08/07/2018	04/18/2028		1,747,575	4.295%(2.690%)			34,365	28,890		77,746		(124,408)			18,189		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	1887 COMPANY LTD	D 1	CURRENCY	WELLS FARGO	10/11/2018	01/10/2034		19,822,500	4.637%(3.21%)			320,186	726,000		2,633,883		(972,000)			314,724		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	ALLIANCE AUTO	D 1	CURRENCY	WELLS FARGO	05/15/2019	05/31/2031		22,430,000	4.025%(1.74%)			775,985	352,000		1,658,319		(668,000)			305,424		100/100
CURRENCY SWAP - RECEIVE US\$, PAY AUD	ISPT FINANCE	D 1	CURRENCY	JP MORGAN	05/30/2019	08/28/2031		17,958,200	3.63%(3.57%)			362,649	247,000		900,555		2,600			248,620		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	FORTH PORTS FINANCE LTD	D 1	CURRENCY	WELLS FARGO	07/17/2019	09/17/2031		6,215,500	4.155%(3.03%)			105,884	(150,000)		175,706		(324,000)			86,516		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	TOTTENHAM HOTSPUR STADIUM LTD	D 1	CURRENCY	WELLS FARGO	08/21/2019	01/15/2040		15,784,600	3.896%(2.76%)			243,030	(765,700)		888,611		(842,400)			316,513		100/100
CURRENCY SWAP - RECEIVE US\$, PAY CHF	BRUKER CORP 12/11/2019	D 1	CURRENCY	JP MORGAN	11/25/2019	12/11/2029		30,057,109	3.325%(1.01%)			990,668	(5,597,891)		(6,345,370)		(3,203,891)			368,123		100/100
CURRENCY SWAP - RECEIVE US\$, PAY AUD	SYDNEY AIRPORT	D 1	CURRENCY	JP MORGAN	02/12/2020	06/16/2040		39,103,600	3.185%(3.28%)			(656,346)	(406,000)		2,212,503		5,800			794,198		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	PROLOGIS L.P.	D 1	CURRENCY	JP MORGAN	02/20/2020	02/27/2035		12,865,000	2.675%(1.89%)			216,633	134,000		653,015		(648,000)			214,952		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	CAPITAL INVESTORS EUROPE	D 1	CURRENCY	JP MORGAN	05/25/2021	06/08/2033		17,150,000	3.195%(1.54%)			311,346	1,695,400		2,027,909		(467,600)			264,299		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	CAPITAL INVESTORS EUROPE	D 1	CURRENCY	WELLS FARGO	05/25/2021	06/08/2036		12,250,000	3.335%(1.670%)			230,883	1,211,000		1,684,622		(334,000)			216,551		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	TOTTENHAM	D 1	CURRENCY	JP MORGAN	05/26/2021	07/15/2041		9,899,400	3.86%(2.96%)			121,749	987,700		1,644,556		(453,600)			207,553		100/100
CURRENCY SWAP - RECEIVE US\$, PAY GBP	TOTTENHAM	D 1	CURRENCY	JP MORGAN	05/26/2021	07/15/2036		4,242,600	3.528%(2.75%)			46,009	423,300		582,208		(194,400)			75,249		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	BREEDON	D 1	CURRENCY	WELLS FARGO	06/23/2021	09/23/2031		17,940,000	2.910%(1.330%)			460,815	1,381,500		1,641,008		(501,000)			249,714		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	VICAT	D 1	CURRENCY	WELLS FARGO	10/21/2021	11/30/2031		9,315,200	2.893%(1.270%)			318,936	484,000		634,337		(267,200)			131,049		100/100
CURRENCY SWAP - RECEIVE US\$, PAY EUR	VICAT	D 1	CURRENCY	WELLS FARGO	10/21/2021	11/30/2036		10,479,600	3.2125%(1.570%)			641,602	544,500		939,469		(300,600)			188,317		100/100

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book / Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)	
CURRENCY SWAP - RECEIVE US\$, PAY AUD	TITLES QUEENSLAND	D 1	CURRENCY	JP MORGAN	11/18/2021	03/15/2052		29,016,000	3.3325%(4.180%)			(144,448)	1,768,000		(392,277)		4,000			771,111		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY EUR	LHOIST	D 1	CURRENCY	WELLS FARGO	03/09/2022	03/31/2034		11,040,000	3.7385%(2.380%)			236,820	1,000		22,401		(334,000)			176,726		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY EUR	LHOIST	D 1	CURRENCY	WELLS FARGO	03/09/2022	03/31/2037		22,086,000	3.905%(2.580%)			464,708	8,000		25,060		(668,000)			401,971		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY EUR	PILI 1 PORTFOLIO SCSP	D 1	CURRENCY	JP MORGAN	04/22/2022	05/05/2029		6,489,600	4.695%(2.780%)			187,064	(133,800)		(11,417)		(200,400)			75,519		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY EUR	FCB	D 1	CURRENCY	WELLS FARGO	03/31/2023	06/30/2047		21,726,000	7.900% (7.220%/6.840%)			102,247	(352,000)		(3,609,611)		(352,000)			526,603		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY JPY	THERMO FISHER	D 1	CURRENCY	WELLS FARGO	08/24/2023	09/06/2043		14,398,354	5.88%(2.02%)			178,303	(511,646)		270,009		(511,646)			319,938		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY EUR	REAL MADRID	D 1	CURRENCY	WELLS FARGO	10/19/2023	11/15/2053		10,568,000	7.025%(5.22%)			22,274	(471,000)		(546,946)		(471,000)			289,014		100/100	
CURRENCY SWAP - RECEIVE US\$, PAY JPY	COSTCO	D 1	CURRENCY	WELLS FARGO	10/19/2023	11/07/2043		18,015,614	6.415%(2.12%)			114,399	(1,154,388)		587,533		(1,154,386)			402,001		100/100	
1019999999 - Swaps, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Foreign Exchange										(2,598,661)		6,268,928	6,534,451	XXX	12,259,920		(14,487,098)			7,855,623	XXX	XXX	
1049999999 - Swaps, Subtotal - Hedging Effective										(2,598,661)		6,268,928	6,534,451	XXX	12,259,920		(14,487,098)			7,855,623	XXX	XXX	
Swaps, Hedging Other, Foreign Exchange																							
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2029		2,607,562	1.4573/1	(250,659)			(276,196)		(276,196)		(80,702)			30,807		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	ONTARIO PROVINCE 683234JT6	D 1	CURRENCY	JP MORGAN	09/05/2014	06/02/2026		3,710,575	7.6025%(8.00%)	(1,221,349)		(163,534)	(136,552)		(136,552)		(66,348)			29,335		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2028		2,599,001	1.4621/1	(230,583)			(278,198)		(278,198)		(70,770)			27,821		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2027		2,612,043	1.4548/1	(246,166)			(259,898)		(259,898)		(61,380)			24,723		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2026		2,619,064	1.4509/1	(264,739)			(248,331)		(248,331)		(57,808)			21,048		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2025		2,623,766	1.4483/1	(285,485)			(242,635)		(242,635)		(57,262)			16,507		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2024		2,612,941	1.4543/1	(313,281)			(255,329)		(255,329)		(58,243)			9,978		0002	
CURRENCY SWAP - RECEIVE US\$, PAY CNS	TRANS-CANADA PIPELINES 89353ZAP3	D 1	CURRENCY	JP MORGAN	09/05/2014	02/05/2026		5,936,920	7.8923%(8.290%)	(1,430,084)		(34,756)	(202,482)		(202,482)		(103,449)			43,695		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2029		3,510,499	1.0825/1				(452,249)		(452,249)		48,211			41,475		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	ONTARIO PROVINCE 683234JT6	D 1	CURRENCY	JP MORGAN	09/05/2014	06/02/2026		4,594,955	8.000%(8.028%)			(72,373)	(858,385)		(858,385)		106,300			36,326		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2028		3,513,677	1.0815/1				(487,150)		(487,150)		36,463			37,612		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2027		3,518,951	1.0799/1				(526,322)		(526,322)		26,623			33,306		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2026		3,521,919	1.0790/1				(562,020)		(562,020)		22,801			28,303		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2025		3,521,360	1.0791/1				(591,791)		(591,791)		21,729			22,155		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	CURRENCY	JP MORGAN	09/05/2014	07/25/2024		3,520,452	1.0794/1				(624,767)		(624,767)		17,084			13,444		0002	
CURRENCY SWAP - RECEIVE CNS, PAY US\$	TRANS-CANADA PIPELINES 89353ZAP3	D 1	CURRENCY	JP MORGAN	09/05/2014	02/05/2026		7,351,928	8.290%(8.316%)			(179,484)	(1,370,846)		(1,370,846)		172,359			54,109		0002	
1139999999 - Swaps, Hedging Other, Foreign Exchange										(4,242,346)		(450,147)	(7,373,151)	XXX	(7,373,151)		(104,392)			470,644	XXX	XXX	
1169999999 - Swaps, Subtotal - Hedging Other										(4,242,346)		(450,147)	(7,373,151)	XXX	(7,373,151)		(104,392)			470,644	XXX	XXX	
1379999999 - Subtotal - Foreign Exchange										(6,841,007)		5,818,781	(838,700)	XXX	4,886,769		(104,392)		(14,487,098)		8,326,267	XXX	XXX
1409999999 - Subtotal - Total Swaps										(6,841,007)		5,818,781	(838,700)	XXX	4,886,769		(104,392)		(14,487,098)		8,326,267	XXX	XXX
Forwards, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108																							
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	03/28/2024		35,000,000	3.458399%						(3,169,295)					87,500		96/96	
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	06/28/2024		30,000,000	3.453698%						(2,627,345)					106,066		95/94	
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	09/30/2024		30,000,000	3.436816%						(2,635,400)					129,904		95/95	
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	03/31/2025		35,000,000	3.432540%						(2,987,337)					195,656		96/95	

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book / Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	06/30/2025		35,000,000	3.432674%						(2,965,053)					214,330		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	09/30/2025		25,000,000	3.431000%						(2,128,378)					165,359		96/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	03/31/2026		30,000,000	3.431009%						(2,563,446)					225,000		96/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	09/19/2022	06/30/2026		25,000,000	3.415505%						(2,323,562)					197,642		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	09/19/2022	09/30/2026		20,000,000	3.411202%						(1,885,928)					165,831		96/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	09/19/2022	12/31/2026		20,000,000	3.410532%						(1,900,868)					173,205		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	09/19/2022	03/31/2027		20,000,000	3.409448%						(1,916,309)					180,278		96/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	09/19/2022	06/30/2027		20,000,000	3.408143%						(1,933,695)					187,083		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	09/30/2027		20,000,000	3.423747%						(1,734,352)					193,649		96/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	09/19/2022	12/31/2027		5,000,000	3.419096%						(435,753)					50,000		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/27/2022	06/30/2025		10,000,000	4.181766%						42,274					61,237		93/93
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/27/2022	06/30/2027		20,000,000	4.205998%						(249,110)					187,083		93/93
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/27/2022	09/30/2025		5,000,000	4.184755%						14,648					33,072		93/92
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/27/2022	09/30/2026		15,000,000	4.211421%						(11,972)					124,373		93/92
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/27/2022	09/30/2027		25,000,000	4.229341%						(117,528)					242,061		92/92
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	01/24/2023	03/28/2024		15,000,000	3.599181%						(1,138,880)					37,500		106/107
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	01/24/2023	06/28/2024		15,000,000	3.611363%						(1,036,462)					53,033		106/106
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	01/24/2023	09/30/2026		20,000,000	3.659726%						(1,188,352)					165,831		106/106
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	01/24/2023	03/31/2027		30,000,000	3.664123%						(2,023,418)					270,416		105/106
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	01/24/2023	06/30/2027		30,000,000	3.676994%						(1,754,083)					280,624		104/105
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	01/24/2023	09/30/2027		35,000,000	3.685327%						(2,016,805)					338,886		105/106
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	03/03/2023	06/30/2026		40,000,000	3.754347%						(1,673,585)					316,228		100/100
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	03/03/2023	09/30/2026		5,000,000	3.751187%						(243,943)					41,458		99/99
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	03/03/2023	03/31/2027		5,000,000	3.751613%						(257,575)					45,069		99/99
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	03/03/2023	03/31/2028		45,000,000	3.758496%						(2,045,037)					463,849		99/99
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	03/03/2023	06/30/2028		45,000,000	3.762827%						(2,030,137)					477,297		100/100
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	JP MORGAN	07/05/2023	09/30/2024		10,000,000	3.800635%						(309,690)					43,301		97/97
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	JP MORGAN	07/05/2023	12/31/2024		30,000,000	3.790999%						(925,676)					150,000		98/97
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	JP MORGAN	07/05/2023	03/31/2025		20,000,000	3.787564%						(631,402)					111,803		97/97
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	JP MORGAN	07/05/2023	06/30/2025		10,000,000	3.786198%						(319,009)					61,237		98/98
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	WELLS FARGO	07/05/2023	12/31/2025		30,000,000	3.759509%						(1,247,875)					212,132		98/98
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	WELLS FARGO	07/05/2023	03/31/2026		10,000,000	3.757501%						(434,612)					75,000		97/97
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	WELLS FARGO	07/05/2023	12/31/2026		10,000,000	3.758118%						(478,527)					86,603		98/98

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book / Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	WELLS FARGO	07/05/2023	12/31/2027		30,000,000	3.764987%						(1,570,416)					300,000		98/98		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND COUPON PAYMENTS	D 1	INTEREST	JP MORGAN	07/05/2023	09/29/2028		50,000,000	3.769458%						(2,161,988)					544,862		98/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	10/11/2023	09/30/2024		5,000,000	4.894763%						459,386					21,651		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/11/2023	12/31/2024		15,000,000	4.885572%						1,318,970					75,000		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/11/2023	06/30/2025		10,000,000	4.905626%						844,063					61,237		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/11/2023	09/30/2025		30,000,000	4.922764%						2,490,526					198,431		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/11/2023	12/31/2025		35,000,000	4.917907%						2,697,753					247,487		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	03/31/2026		35,000,000	4.937455%						2,768,095					262,500		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/11/2023	12/31/2026		20,000,000	4.972717%						1,335,620					173,205		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	03/31/2028		30,000,000	5.051663%						1,937,323					309,233		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/11/2023	06/30/2028		15,000,000	5.052520%						772,102					159,099		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/11/2023	09/29/2028		45,000,000	5.058402%						2,179,336					490,376		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/11/2023	12/29/2028		45,000,000	5.068295%						2,060,298					503,115		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	10/11/2023	03/29/2029		35,000,000	5.080258%						1,517,363					400,975		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	06/29/2029		45,000,000	5.104446%						2,539,635					527,672		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	09/28/2029		45,000,000	5.106737%						2,454,227					539,531		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	12/31/2029		30,000,000	5.121759%						1,604,724					367,423		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	03/29/2030		70,000,000	5.133507%						3,649,222					875,000		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	06/28/2030		35,000,000	5.145127%						1,766,825					446,164		97/97		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	09/30/2030		30,000,000	5.139407%						1,433,635					389,711		96/96		
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	10/11/2023	12/31/2030		25,000,000	5.146639%						1,152,587					330,719		97/97		
141999999 - Forwards, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108														XXX	(20,034,191)							13,372,987	XXX	XXX
Forwards, Hedging Other																								
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	05/04/2021	05/06/2024		4,461,563	1.2382%				454,277		454,277	(25,784)				14,400		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	05/25/2021	05/28/2024		5,743,035	1.2582%				658,876		658,876	(30,260)				18,536		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND II	BA	CURRENCY	JP MORGAN	10/19/2021	10/22/2024		14,866,911	1.2076%				1,058,726		1,058,726	(155,051)				67,858		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	11/18/2021	10/22/2024		3,457,111	1.1835%				178,034		178,034	(42,668)				15,779		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	CURRENCY	JP MORGAN	01/24/2022	01/27/2025		4,678,043	1.1845%				229,242		229,242	(65,230)				24,345		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND II	BA	CURRENCY	JP MORGAN	02/24/2022	02/28/2025		4,788,100	1.1698%				172,968		172,968	(73,633)				25,859		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	CURRENCY	JP MORGAN	03/21/2022	03/24/2025		5,537,524	1.1748%				215,330		215,330	(87,021)				30,956		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	06/27/2022	06/30/2025		2,395,823	1.1170%				(28,883)		(28,883)	(49,951)				14,671		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND II	BA	CURRENCY	JP MORGAN	08/17/2022	08/18/2025		251,800	1.0802%				(11,643)		(11,643)	(6,039)				1,625		0002		
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	CURRENCY	JP MORGAN	08/25/2022	08/25/2025		615,727	1.0567%				(42,025)		(42,025)	(15,695)				3,975		0002		

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book / Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)
CURRENCY FORWARD - RECEIVE US\$, PAY EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	11/16/2023	05/06/2024		5,655,583	1.0875%				(71,951)		(71,952)	(71,951)				18,253		0002
1439999999 - Forwards, Hedging Other													2,812,951	XXX	2,812,950	(623,283)				236,257	XXX	XXX
1479999999 - Subtotal - Forwards													2,812,951	XXX	(17,221,241)	(623,283)				13,609,244	XXX	XXX
1689999999 - Subtotal - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108										(2,598,661)	6,268,928	6,534,451	XXX		(7,774,271)		(14,487,098)			21,228,610	XXX	XXX
1709999999 - Subtotal - Hedging Other										(4,242,346)	(450,147)	(4,560,200)	XXX		(4,560,201)	(727,675)				706,901	XXX	XXX
1759999999 - Totals										(6,841,007)	5,818,781	1,974,251	XXX		(12,334,472)	(727,675)	(14,487,098)			21,935,511	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
-----	------	-------------------------------

NONE

(b)	Code	Financial, Economic Impact of the Hedge at the End of the Reporting Period
	2	Hedges the currency risk of assets.

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25											
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book / Adjusted Carrying Value	Code	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A./C.V.	Current Year's (Amortization) / Accretion	Gain (Loss) on Termination - Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination - Deferred	Hedge Effectiveness at Inception and at Termination (b)											
Swaps, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Foreign Exchange																																			
CURRENCY SWAP - RECEIVE US\$, PAY CANS	CANADA, GOVT OF 135087UT9	D 1	CURRENCY	CIBC WORLD MRKT CORP	03/30/2005	06/01/2023	06/01/2023	MATURITY		757,577	7.435% (8.00%)	(143,664)		4,877	(23,087)				58,964		4,877				100/100										
CURRENCY SWAP - RECEIVE US\$, PAY CANS	CANADA, GOVT OF 135087UT9	D 1	CURRENCY	CIBC WORLD MRKT CORP	03/30/2005	06/01/2023	06/01/2023	MATURITY		8,522,727	7.435% (8.00%)	(1,616,220)		54,852	8,335				663,345		54,852				100/100										
CURRENCY SWAP - RECEIVE US\$, PAY CANS	NOVA SCOTIA POWER CORP 66990ZBC8	D 1	CURRENCY	JP MORGAN	09/18/2008	07/25/2023	07/25/2023	MATURITY		3,208,105	1.1845/1			102,576					(750,745)		102,576				100/100										
CURRENCY SWAP - RECEIVE US\$, PAY CANS	CANADA GENERIC STRIP 13508ZA93	D 1	CURRENCY	MERRILL LYNCH	03/30/2005	12/01/2023	12/01/2023	MATURITY		6,908,463	1.4475/1	(426,767)		(547,538)					(353,263)		(547,538)				100/100										
1019999999 - Swaps, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Foreign Exchange																						(2,186,651)		(385,233)		(14,752)		XXX		(385,233)			XXX		
1049999999 - Swaps, Subtotal - Hedging Effective																						(2,186,651)		(385,233)		(14,752)		XXX		(385,233)			XXX		
1379999999 - Subtotal - Foreign Exchange																						(2,186,651)		(385,233)		(14,752)		XXX		(381,699)		(385,233)			XXX
1409999999 - Subtotal - Total Swaps																						(2,186,651)		(385,233)		(14,752)		XXX		(381,699)		(385,233)			XXX
Forwards, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108																																			
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	03/31/2023	01/18/2023	SALE		5,000,000	3.495273%			(80,443)											(80,443)	95/95									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	03/31/2023	02/06/2023	SALE		15,000,000	3.495273%			(440,845)											(440,845)	95/95									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	03/31/2023	02/06/2023	SALE		10,000,000	3.495273%			(293,897)											(293,897)	95/95									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	03/31/2023	02/06/2023	SALE		5,000,000	3.495273%			(69,468)											(69,468)	95/95									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	06/30/2023	04/12/2023	SALE		10,000,000	3.474287%			(242,489)											(242,489)	94/94									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	06/30/2023	04/12/2023	SALE		5,000,000	3.474287%			(121,244)											(121,244)	94/94									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	06/30/2023	04/12/2023	SALE		10,000,000	3.474287%			(242,489)											(242,489)	94/94									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	06/30/2023	04/12/2023	SALE		5,000,000	3.474287%			(121,244)											(121,244)	94/94									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	06/30/2023	04/13/2023	SALE		6,000,000	3.474287%			(147,758)											(147,758)	94/94									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	06/30/2023	04/13/2023	SALE		4,000,000	3.474287%			(98,505)											(98,505)	94/94									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/27/2022	06/30/2023	04/12/2023	SALE		10,000,000	4.201707%			729,572											729,572	93/93									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	01/24/2023	06/30/2023	04/13/2023	SALE		5,000,000	3.659155%			61,855											61,855	105/105									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	01/24/2023	06/30/2023	04/14/2023	SALE		5,000,000	3.659155%			34,287											34,287	105/105									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	01/24/2023	06/30/2023	04/17/2023	SALE		7,000,000	3.659155%			29,175											29,175	105/105									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	01/24/2023	06/30/2023	04/17/2023	SALE		8,000,000	3.659155%			33,343											33,343	105/105									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	03/03/2023	06/30/2023	04/18/2023	SALE		15,000,000	3.895273%			432,853											432,853	98/98									
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	03/03/2023	06/30/2023	04/19/2023	SALE		3,000,000	3.895273%			51,013											51,013	98/98									

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book / Adjusted Carrying Value	Code	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A./C.V.	Current Year's (Amortization) / Accretion	Gain (Loss) on Termination - Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination - Deferred	Hedge Effectiveness at Inception and at Termination (b)
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	03/03/2023	06/30/2023	04/20/2023	SALE		5,000,000	3.895273%			100,512								100,512		98/98
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	03/03/2023	06/30/2023	04/20/2023	SALE		2,000,000	3.895273%			40,205								40,205		98/98
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/19/2023	SALE		10,000,000	3.552537%			(428,157)								(428,157)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/20/2023	SALE		3,000,000	3.552537%			(119,227)								(119,227)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/20/2023	SALE		3,000,000	3.552537%			(119,227)								(119,227)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/20/2023	SALE		10,000,000	3.552537%			(397,424)								(397,424)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/24/2023	SALE		5,000,000	3.552537%			(166,292)								(166,292)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/25/2023	SALE		10,000,000	3.552537%			(363,203)								(363,203)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/27/2023	SALE		7,000,000	3.552537%			(102,088)								(102,088)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	04/27/2023	SALE		3,000,000	3.552537%			(43,752)								(43,752)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/01/2023	SALE		15,000,000	3.552537%			(525,814)								(525,814)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/01/2023	SALE		10,000,000	3.552537%			(350,543)								(350,543)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/01/2023	SALE		10,000,000	3.552537%			(350,543)								(350,543)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/04/2023	SALE		15,000,000	3.552537%			(447,040)								(447,040)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/04/2023	SALE		3,000,000	3.552537%			(89,408)								(89,408)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/05/2023	SALE		5,000,000	3.552537%			(127,831)								(127,831)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/05/2023	SALE		7,000,000	3.552537%			(158,239)								(158,239)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/08/2023	SALE		5,000,000	3.552537%			(145,496)								(145,496)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	WELLS FARGO	04/05/2023	06/30/2023	05/12/2023	SALE		9,000,000	3.552537%			(390,343)								(390,343)		102/102
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	09/29/2023	07/12/2023	SALE		10,000,000	3.459769%			(868,305)								(868,305)		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	09/29/2023	07/13/2023	SALE		2,500,000	3.459769%			(916,377)								(916,377)		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	09/29/2023	07/13/2023	SALE		10,000,000	3.459769%			(217,076)								(217,076)		95/95
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	09/19/2022	09/29/2023	07/18/2023	SALE		7,500,000	3.459769%			(651,229)								(651,229)		95/95

Annual Statement for the Year 2023 of the UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book / Adjusted Carrying Value	Code	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A./C.V.	Current Year's (Amortization) / Accretion	Gain (Loss) on Termination - Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination - Deferred	Hedge Effectiveness at Inception and at Termination (b)
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/27/2022	09/29/2023	07/14/2023	SALE		2,000,000	4.189505%			32,135								32,135		92/92
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/27/2022	09/29/2023	07/14/2023	SALE		5,000,000	4.189505%			80,338								80,338		92/92
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	10/27/2022	09/29/2023	07/17/2023	SALE		8,000,000	4.189505%			188,984								188,984		92/92
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	01/24/2023	09/29/2023	07/19/2023	SALE		12,000,000	3.637147%			(577,719)								(577,719)		106/105
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	01/24/2023	09/29/2023	07/19/2023	SALE		8,000,000	3.637147%			(385,146)								(385,146)		106/105
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	01/24/2023	09/29/2023	07/20/2023	SALE		5,000,000	3.637147%			(207,308)								(207,308)		106/105
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	03/03/2023	09/29/2023	07/20/2023	SALE		10,000,000	3.870494%			(31,707)								(31,707)		98/98
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	03/03/2023	09/29/2023	07/20/2023	SALE		5,000,000	3.870494%			(15,854)								(15,854)		98/98
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	04/05/2023	09/29/2023	07/20/2023	SALE		10,000,000	3.520258%			(648,496)								(648,496)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	04/05/2023	09/29/2023	07/21/2023	SALE		10,000,000	3.520258%			(545,754)								(545,754)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	04/05/2023	09/29/2023	07/21/2023	SALE		25,000,000	3.520258%			(1,364,385)								(1,364,385)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	JP MORGAN	04/05/2023	09/29/2023	07/21/2023	SALE		30,000,000	3.520258%			(1,637,262)								(1,637,262)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	04/05/2023	09/29/2023	07/21/2023	SALE		10,000,000	3.518496%			(549,542)								(549,542)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	04/05/2023	09/29/2023	07/21/2023	SALE		5,000,000	3.518496%			(274,771)								(274,771)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	04/05/2023	09/29/2023	07/21/2023	SALE		7,000,000	3.518496%			(384,679)								(384,679)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	04/05/2023	09/29/2023	07/24/2023	SALE		15,000,000	3.518496%			(1,005,725)								(1,005,725)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	04/05/2023	09/29/2023	07/26/2023	SALE		4,000,000	3.518496%			(281,939)								(281,939)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	04/05/2023	09/29/2023	07/26/2023	SALE		9,000,000	3.518496%			(634,362)								(634,362)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	07/26/2023	SALE		5,000,000	3.516788%			(357,987)								(357,987)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	07/26/2023	SALE		5,000,000	3.516788%			(357,987)								(357,987)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	07/28/2023	SALE		10,000,000	3.516788%			(716,597)								(716,597)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	07/28/2023	SALE		5,000,000	3.516788%			(358,299)								(358,299)		101/101
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	08/02/2023	SALE		5,000,000	3.516788%			(434,275)								(434,275)		101/101

E19.2

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25											
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book / Adjusted Carrying Value	Code	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Gain (Loss) on Termination - Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination - Deferred	Hedge Effectiveness at Inception and at Termination (b)											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	08/02/2023	SALE		10,000,000	3.516788%			(868,550)								(868,550)		101/101											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	04/05/2023	09/29/2023	08/02/2023	SALE		10,000,000	3.516788%			(868,550)								(868,550)		101/101											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	12/29/2023	10/04/2023	SALE		25,000,000	3.455134%			(4,823,520)								(4,823,520)		95/94											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	12/29/2023	10/04/2023	SALE		15,000,000	3.455134%			(2,894,112)								(2,894,112)		95/94											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	09/19/2022	12/29/2023	10/04/2023	SALE		5,000,000	3.455134%			(964,704)								(964,704)		95/94											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	MORGAN STANLEY	01/24/2023	12/29/2023	10/10/2023	SALE		5,000,000	3.611878%			(1,021,175)								(1,021,175)		106/106											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	03/03/2023	12/29/2023	10/11/2023	SALE		10,000,000	3.843851%			(1,607,285)								(1,607,285)		99/99											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	03/03/2023	12/29/2023	10/11/2023	SALE		5,000,000	3.843851%			(803,643)								(803,643)		99/99											
SPECIFIC CUSIP TREASURY PRICE LOCK	ANTICIPATED BOND PURCHASE	D 1	INTEREST	GOLDMAN SACHS	03/03/2023	12/29/2023	10/16/2023	SALE		5,000,000	3.843851%			(761,831)								(761,831)		99/99											
1419999999 - Forwards, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108																						(32,404,888)			XXX					(32,404,888)		XXX			
Forwards, Hedging Other																																			
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	08/13/2022	03/31/2023	03/29/2023	SALE		1,077,249	1.166,768	1.0831		(41,259)								33,636		(41,259)	0002										
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	06/19/2020	06/22/2023	06/20/2023	SALE		2,368,762	2,585,267	1.0914		147,811								(167,033)		147,811	0002										
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	CURRENCY	JP MORGAN	03/29/2023	11/22/2024	08/09/2023	SALE		745,638	836,598	1.1220		(10,891)									(10,891)		0002										
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	11/17/2020	11/20/2023	11/16/2023	SALE		3,010,891	3,675,696	1.0875		401,352									(379,525)		401,352	0002									
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	CURRENCY	JP MORGAN	06/20/2023	11/20/2023	11/16/2023	SALE		2,368,762	2,604,785	1.0875		28,757									28,757		28,757	0002									
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND I	BA	CURRENCY	JP MORGAN	11/16/2023	05/06/2024	12/21/2023	SALE		217,273	238,031	1.1051		(2,075)									(2,075)		(2,075)	0002									
CURRENCY FORWARD - RECEIVE US\$, PAY EUR\$	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	CURRENCY	JP MORGAN	03/29/2023	11/22/2024	12/21/2023	SALE		99,574	110,169	1.1146		(817)									(817)		(817)	0002									
1439999999 - Forwards, Hedging Other																						522,878			XXX	(512,922)		522,878		XXX					
1479999999 - Subtotal - Forwards																						(31,882,010)			XXX	(512,922)		522,878		(32,404,888)		XXX			
1689999999 - Subtotal - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108																						(2,186,651)			XXX	(32,790,121)	(14,752)	XXX	(381,699)		(385,233)		(32,404,888)		XXX
1709999999 - Subtotal - Hedging Other																											522,878		XXX	(512,922)		522,878		XXX	
1759999999 - Total																						(2,186,651)			XXX	(32,267,243)	(14,752)	XXX	(512,922)	(381,699)	137,645		(32,404,888)		XXX

(a)

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forward Terminated During Current Year

NONE

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

Code	Description of Hedged Risk(s)

(b)

Code	Financial, Economic Impact of the Hedge at the End of the Reporting Period
2	Hedges the currency risk of assets.

(E-20) Schedule DB - Part B - Section 1

NONE

(E-20) Schedule DB - Part B - Section 1 - Broker Name

NONE

(E-20) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

NONE

(E-20) Schedule DB - Part B - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-21) Schedule DB - Part B - Section 2

NONE

(E-21) Schedule DB - Part B - Section 2 - Description of Hedged Risk(s)

NONE

(E-21) Schedule DB - Part B - Section 2 - Financial or Economic Impact of the Hedge

NONE

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	Counterparty Offset		Book / Adjusted Carrying Value			Fair Value			12 Potential Exposure	13 Off-Balance Sheet Exposure	
			4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book / Adjusted Carrying Value > 0	7 Contracts With Book / Adjusted Carrying Value < 0	8 Exposure Net of Collateral	9 Contracts With Fair Value > 0	10 Contracts With Fair Value < 0	11 Exposure Net of Collateral			
Over-The-Counter, Total NAIC 1 Designation													
BARCLAYS BANK PLC	Y	Y			193,458		193,458			(1,747,621)	-	161,904	161,904
CIBC WORLD MRKT CORP	Y	Y			126,713	(340,649)	-			(365,979)	-	34,567	34,567
GOLDMAN SACHS	Y	Y			87,379		87,379		459,386	(710,137)	-	221,502	221,502
JP MORGAN	Y	Y			8,251,743	(13,665,345)	-		30,429,141	(51,744,803)	-	12,627,825	12,627,825
MERRILL LYNCH	Y	Y			124,618		124,618			(337,476)	-	12,191	12,191
MORGAN STANLEY	Y	Y	3,986,478				-		4,653,560	(1,138,880)	-	372,168	372,168
WELLS FARGO	Y	Y	10,924,982		10,601,066	(3,404,732)	-		28,790,733	(20,622,396)	-	8,505,354	8,505,354
0299999999 - Over-The-Counter, Total NAIC 1 Designation			14,911,460		19,384,977	(17,410,726)	405,455	64,332,820	(76,667,292)	-	21,935,511	21,935,511	
0999999999 - Gross Totals			14,911,460		19,384,977	(17,410,726)	405,455	64,332,820	(76,667,292)	-	21,935,511	21,935,511	
1. Offset per SSAP No. 64													
2. Net after right of offset per SSAP No. 64					19,384,977	(17,410,726)							

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open December 31 of Current Year

Collateral Pledged by Reporting Entity

1	2	3	4	5	6	7	8	9
Exchange, Counterparty or Central Clearinghouse	Type of Asset Pledged	CUSIP Identification	Description	Fair Value	Par Value	Book / Adjusted Carrying Value	Maturity Date	Type of Margin (I, V or IV)
MERRILL LYNCH	Treasury	912810-EY-0	UNITED STATES TREASURY	268,128	252,300	253,864	11/15/2026	V
BARCLAYS CAP INC	Treasury	912810-FJ-2	UNITED STATES TREASURY	1,610,457	1,452,600	1,455,487	08/15/2029	V
JP MORGAN	Corporate	776743-AF-3	ROPER TECHNOLOGIES INC	13,188,543	13,414,000	13,388,792	09/15/2028	V
JP MORGAN	Corporate	3133EJ-VR-7	FEDERAL FARM CREDIT BANKS FUNDING CORP	2,634,746	2,825,000	2,825,000	08/01/2033	V
GOLDMAN SACHS	Treasury	912810-EY-0	UNITED STATES TREASURY	206,808	194,600	195,821	11/15/2026	V
CIBC WORLD MRKT CORP	Treasury	912810-FJ-2	UNITED STATES TREASURY	214,195	193,200	193,617	12/01/2023	V
0199999999 – Total Collateral Pledged by Reporting Entity				18,122,877	18,331,700	18,312,581	XXX	XXX

Collateral Pledged to Reporting Entity

1	2	3	4	5	6	7	8	9
Exchange, Counterparty or Central Clearinghouse	Type of Asset Pledged	CUSIP Identification	Description	Fair Value	Par Value	Book / Adjusted Carrying Value	Maturity Date	Type of Margin (I, V or IV)
WELLS FARGO	Cash	000000-00-0	USD Cash	3,030,000	3,030,000	XXX		V
WELLS FARGO	Corporate	693342-AD-9	PCG 2022-A A4	2,827,304	2,827,304	XXX	12/01/2047	V
WELLS FARGO	Treasury	91282C-AY-7	UNITED STATES TREASURY	5,067,678	5,067,678	XXX	11/30/2027	V
MORGAN STANLEY	Treasury	91282C-CB-5	UNITED STATES TREASURY	3,316,178	3,316,178	XXX	05/15/2031	V
MORGAN STANLEY	Treasury	91282C-CF-6	UNITED STATES TREASURY	670,300	670,300	XXX	05/31/2026	V
0299999999 – Total Collateral Pledged to Reporting Entity				14,911,460	14,911,460	XXX	XXX	XXX

SCHEDULE DB - PART E

Derivatives Hedging Variable Annuity Guarantees as of December 31 of Current Year

This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gains (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed to Hedged Risk	Current Year Increase / (Decrease) in VM-21 Liability	Current Year Increase / (Decrease) in VM-21 Liability Attributed to Interest Rates	Change in the Hedged Item Attributed to Hedged Risk Percentage (6/5)	Current Year Increase / (Decrease) in VM-21 Liability Attributed to Hedged Risk (8 * 9)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Fluctuation Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12 - (13 + 14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16 + 17)	Ending Deferred Balance (11 + 15 + 18)
019999999 - Total								XXX										

NONE

**SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned December 31 Current Year
(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page
and not included on Schedules A, B, BA, D DB and E)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book / Adjusted Carrying Value	Maturity Date
Cash (Schedule E, Part 1 type)						
000000-00-0	ABN Amro Bank N.V.		XXX	1,953,971	1,953,971	01/02/2024
000000-00-0	AUSTRALIA NEW ZEALAND LONDON		XXX	1,953,971	1,953,971	01/02/2024
000000-00-0	CANADIAN IMPERIAL BANK TOR		XXX	1,953,971	1,953,971	01/02/2024
000000-00-0	NORDEA BANK ABP, NEW YORK BRANCH		XXX	1,953,971	1,953,971	01/02/2024
000000-00-0	RABOBANK NEW YORK		XXX	1,953,971	1,953,971	01/02/2024
000000-00-0	ROYAL BANK OF CANADA		XXX	1,953,971	1,953,971	01/02/2024
000000-00-0	NATL BANK CANADA		XXX	651,324	651,324	01/05/2024
9609999999	Cash (Schedule E, Part 1 type)			12,375,152	12,375,152	XXX
Cash Equivalents (Schedule E, Part 2 type)						
000000-00-0	GOLDMAN SACHS & CO.	O	1.E	5,861,913	5,861,913	01/02/2024
000000-00-0	HSBC SECURITIES,INC.	O	1.E	4,939,659	4,939,659	01/02/2024
000000-00-0	ING FINANCIAL MARKETS LLC	O	1.E	5,861,913	5,861,913	01/02/2024
000000-00-0	MIZUHO SECURITIES USA INC	O	1.E	6,122,442	6,122,442	01/02/2024
000000-00-0	NATWEST MARKETS SECURITIES INC	O	2.B	5,927,045	5,927,045	01/02/2024
9709999999	Cash Equivalents (Schedule E, Part 2 type)			28,712,971	28,712,971	XXX
9999999999	Totals			41,088,123	41,088,123	XXX

General Interrogatories:

1. Total activity for the year Fair Value \$(5,344,061) Book/Adjusted Carrying Value \$(5,344,061)

2. Average balance for the year Fair Value \$51,114,947 Book/Adjusted Carrying Value \$51,114,947

3. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

3A	1A \$	1B \$	1C \$	1D \$	1E \$22,785,926	1F \$	1G \$
3B	2A \$	2B \$5,927,045	2C \$				
3C	3A \$	3B \$	3C \$				
3D	4A \$	4B \$	4C \$				
3E	5A \$	5B \$	5C \$				
3F	6 \$						

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned December 31 Current Year
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E
and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book / Adjusted Carrying Value	Maturity Date XXX
999999999 - Totals						

NONE

General Interrogatories:

- 1. Total activity for the year Fair Value \$ Book/Adjusted Carrying Value \$
- 2. Average balance for the year Fair Value \$ Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Bank of America – Hartford, CT					(69,246,005)	XXX
Bank of America – Atlanta, GA					25,336,713	XXX
Bank of New York Mellon – Pittsburgh, PA					(6,015,233)	XXX
Federal Home Loan Bank of Boston – Boston, MA			80,153		1,369,270	XXX
Fifth Third Bank – Nashville, TN			50,083		9,608,669	XXX
First Hawaiian Bank – Honolulu, HI					1,239,126	XXX
JPMorgan Chase Bank – Springfield, IL					(16,834,050)	XXX
JPMorgan Chase Bank – New York, NY					1,095,822	XXX
Regions Bank – Chattanooga, TN					10,387,327	XXX
U.S. Bank – Cincinnati, OH					(1,359,387)	XXX
Wells Fargo Bank – Atlanta, GA					1,969,985	XXX
0199998 – Deposits in 5 depositories that do not exceed allowable limits in any one depository (See Instructions)-open depositories					571,242	XXX
0199999 – Totals – Open Depositories			130,236		(41,876,521)	XXX
0399999 – Total Cash on Deposit			130,236		(41,876,521)	XXX
0599999 – Total Cash			130,236		(41,876,521)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	(37,930,707)	4. April	(43,756,486)	7. July	(24,692,638)	10. October	(24,213,937)
2. February	(46,107,486)	5. May	(20,132,444)	8. August	(9,160,128)	11. November	(26,744,953)
3. March	(27,526,656)	6. June	(33,933,309)	9. September	(35,371,686)	12. December	(41,876,521)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book / Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
Bonds: Industrial and Miscellaneous (Unaffiliated), Issuer Obligations								
XXX	Arizona Public Service Company		12/29/2023		01/02/2024	7,436,882		3,353
XXX	DTE Electric Company		12/26/2023		01/11/2024	3,436,694		3,184
XXX	Dairy Farmers of America, Inc.		12/29/2023		01/02/2024	24,996,167		11,500
XXX	Enbridge (U.S.) Inc.		12/28/2023		01/26/2024	2,312,954		1,447
XXX	Entergy Corporation		12/28/2023		01/02/2024	5,203,219		2,342
XXX	Southern California Gas Company		12/28/2023		01/02/2024	19,997,044		8,867
1019999999	- Bonds: Industrial and Miscellaneous (Unaffiliated), Issuer Obligations					63,382,960		30,693
1109999999	- Bonds: Subtotals - Industrial and Miscellaneous (Unaffiliated)					63,382,960		30,693
2419999999	- Subtotals - Issuer Obligations					63,382,960		30,693
2509999999	- Subtotals - Total Bonds					63,382,960		30,693
Exempt Money Market Mutual Funds - as Identified by SVO								
31846V-54-2	FIRST AMER:TRS OBG Z	SD	12/04/2023	5.220	XXX	692	3	6
38141W-32-3	GOLDMAN:FS TRS O INST		12/29/2023	5.210	XXX	3,909	2,582	18
857492-86-2	SS INST INV:TRS+ MM PRM		12/29/2023	5.300	XXX	10,004,360	327	660
8209999999	- Exempt Money Market Mutual Funds - as Identified by SVO					10,008,960	2,911	684
All Other Money Market Mutual Funds								
314999-58-2	FED TREASURY OBL INSTS HARES - FUND 68		12/28/2023		XXX	3,397,506		7,195
8309999999	- All Other Money Market Mutual Funds					3,397,506		7,195
8609999999	- Total Cash Equivalents					76,789,427	2,911	38,571

F28

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$19,997,044	1F \$	1G \$
1B	2A \$43,385,916	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits		
			3	4	5	6	
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value	
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR						
5. California	CA	B RSD CA INS CD SEC 11690/11719			14,980,528	14,684,400	
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA	B RSD GA INS CD SEC 33-3-9			30,048	33,261	
12. Hawaii	HI						
13. Idaho	ID						
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME	B RSD ME	6,370,077	6,702,713			
21. Maryland	MD						
22. Massachusetts	MA	B RSD MA GEN LAW CH 175			475,758	526,619	
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM	B RSD NM INS CD SEC 59-A-5-19			200,319	221,734	
33. New York	NY	B RSD NY INS LAW SEC 1105			72,459,980	71,458,911	
34. North Carolina	NC	B RSD NC INS CD SEC 58-5-50			415,668	460,104	
35. North Dakota	ND						
36. Ohio	OH						
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA	B RSD VA INS CD SEC 38-2-1045			225,359	249,451	
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU	ST RSD GUAM			67,698	67,698	
54. Puerto Rico	PR	B RSD TTL 26 PR INS CD SEC 313			1,190,258	1,190,258	
55. US Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CAN						
58. Aggregate Alien and Other	OT	XXX			198,022,613	196,418,255	
59. Totals	XXX	XXX	6,370,077	6,702,713	288,068,229	285,310,692	
Details of Write-Ins							
5801. ADOBE INC	B				9,986,650	9,832,200	
5802. ARIZONA HEALTH FACS AUTH REV	B				5,000,000	4,879,913	
5803. BANK OF AMERICA CORP	B				5,000,000	3,942,550	
Summary of remaining write-ins for							
5898. Line 58 from overflow page					178,035,962	177,763,592	
Totals (Lines 5801 through 5803 plus							
5899. 5898) (Line 58 above)					198,022,613	196,418,255	