

CNO Bermuda Re, Ltd.

Power House
7 Par-la-Ville Road
Hamilton, HM 11
Bermuda

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ended December 31, 2023

Each of the undersigned, solely in his capacity as Director of CNO Bermuda Re, Ltd. ("the Company"), declare that to the best of his knowledge and belief the Company has complied with:

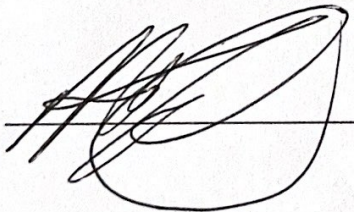
- (a) all requirements of the minimum criteria applicable to it;
- (b) the minimum solvency margin as at its financial year end;
- (c) applicable enhanced capital requirements as at its financial year end; and
- (d) applicable conditions, directions and restrictions imposed on, or approvals granted to, the Company.

DIRECTORS:



4/24/24

Date



4/24/24

Date